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URBAN/MUNICIPAL

Hamilton, Ont. Council

COMMITTEE AGENDAS - FINANCE

Sept 23, 1986 -

CA4 ON HBL A05
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CITY CLERK

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CITY HALL
HAMILTON, ONTARIO
L8N 3T4

THE CORPORATION OF THE CITY OF HAMILTON

OFFICE OF THE CITY CLERK

1986 September 18

NOTICE OF MEETING

FINANCE COMMITTEE

Tuesday, September 23, 1986
2:00 o'clock p.m.
Room 233, City Hall

[Signature]

R. C. Prowse
Secretary
Finance Committee

RCP:em

A G E N D A:

A. Proposed Forecast of 1987 Current Revenues and Expenditures (no copy)

B. DELEGATIONS

- (a) Lincoln Alexander Community Centre Grant - Reverend Henderson Nurre
- (b) Bus Passes for Seniors who Own and Operate Businesses in the City of Hamilton - Alderman M. Kiss and Mr. Graham Dickson
- (c) Request for Financial Assistance - Hamilton Veteran's Service League and Social Club

1. Minutes of the August 19, 1986 meeting of the Finance Committee

HAMILTON PUBLIC LIBRARY

SEP 23 1986

GOVERNMENT DOCUMENTS

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2. PLANNING AND DEVELOPMENT COMMITTEE / TREASURER'S REPORT

- (a) Downtown Shuttle Bus Service Demonstration Program
- (b) Financing of the Cost of Planning Consultants for Ontario Municipal Board Hearings

3. LEGISLATION COMMITTEE / TREASURER'S REPORT

- Financing of \$2 000 addition to "Civic Pins, Medals and Rings", Account 0373-1001 for 1986

4. DIRECTOR OF PURCHASING

- Purchase of Tires and Tire Maintenance

5. DIRECTOR OF REAL ESTATE

- Ontario Hydro Lands - Barton Street East and Brockley Drive

6. CITY SOLICITOR

- (a) Claims
 - i. Kenneth William Wallace vs City
 - ii. Ilene and Winslow Cummings vs City and Region
 - iii. John and Lucy Foglietta vs City
 - iv. City vs Tuban Construction Limited Tullo and Bagnoli - Collection of Costs - Road Cut Repairs

7. CITY TREASURER

- (a) Financing of \$13,440 Representing the 1987 Portion of the Grey Cup Float Budget
- (b) Financing of \$24,700 for Participation by the Hamilton Fire Department Band in the 1986 Grey Cup Parade

8. GRANTS SUB-COMMITTEE

- Additional Grant Requests

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CA4 ON ABL A05
CSI F3

2nd floor

E. A. SIMPSON
CITY CLERK

K. E. AVERY
DEPUTY CITY CLERK



CITY HALL
HAMILTON, ONTARIO
L8N 3T4

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SEP 24 1986

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$\text{Ans. } \rightarrow \text{a) } \frac{1}{2}$

THE CORPORATION OF THE CITY OF HAMILTON

B(a)

D. K. BEATTIE, SECRETARY

GRANTS SUBCOMMITTEE

FROM

DATE

1986 AUGUST 13

Name & Title

FOR ACTION ☒

FOR INFORMATION ☐

File No. _____

TO: CITY COUNCIL ☐

(OR)

ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

GRANT APPEAL - LINCOLN ALEXANDER COMMUNITY CENTRE

RECOMMENDATION

That in accordance with the grant guidelines, consideration be given to the presentation by the Lincoln Alexander Community Centre with respect to their grant appeal.

D. Kevin Beattie
D.K. Beattie, Secretary
Grants Subcommittee

BACKGROUND

The Finance Committee, at its meeting July 15, 1986, recommended that the previously tabled request from the Lincoln Alexander Community Centre be denied. The applicant has requested a grant appeal of this recommendation.

At the Finance Committee meeting of June 17, 1986, the General Grant request from the Lincoln Alexander Community Centre was tabled pending a report from the Region on another grant request for this organization. A verbal preliminary report has been received from the Region indicating that their part of the request to the Region for recreational funds is denied and that the part for counseling services will be considered in the fall.

Region and City staff met with members of the Board of Directors of the applicant to discuss their outstanding grant requests. At this meeting the applicant suggested a revision to the City grant as follows:

- (1) The requested amount is \$30,000.
- (2) Purpose is to defray the costs of a Cari-Can Festival in Hamilton August 22-24, 1986 with a opening reception at the Convention Centre August 22, 1986 and a dance at the Hester Street arena August 23, 1986.
- (3) Anticipated participants are 10,000 - 20,000 people.

.....cont'd

1986 AUGUST 13

ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE - Page 2

BACKGROUND - continued

A revised application is attached and the requested amount is for \$30,500. Also attached are unaudited Financial Statements outlining a deficit financial position.

A recommendation with respect to the use of the Hester Street Arena is to be discussed at the Parks and Recreation meeting August 19, 1986.

The Finance Committee has recommended to deny this grant request. 2239

After hearing the presentation any recommended grant funds would have to be funded from the unallocated grant funds of approximately \$1,450.

Att'd

CATEGORY _____
 CALLED BY _____
 CATEGORY _____
 2. FINANCE COMMITTEE
 3. COUNCIL

THE CORPORATION OF THE CITY OF HAMILTON

Each organization applying for a grant is required to complete this form and forward same to Mr. D. K. Beattie, Secretary of the Grants Sub-Committee, Treasury Department, City Hall, 71 Main Street West, Hamilton, L8N 3T4 (telephone 526-2739), together with their supporting information indicated, on or before October 15.

In the event that more space is required in replying to any question, please use a supplementary sheet and attach to the application.

A. NAME, ADDRESS AND TELEPHONE NUMBER OF ORGANIZATION:

Lincoln Alexander Community Centre
 109 Smith Ave.
 Hamilton, Ontario
 L8L 5P2

529-9144 529-9494

B. AMOUNT OF GRANT REQUEST: \$ 30,500.00

C. PURPOSE OF GRANT: (Indicate)
 CARI-CAN Festival

_____ CONTINUING GENERAL ACTIVITIES (OPERATING)
 _____ CAPITAL
 _____ ONE TIME - SPECIFIC PURPOSE

D. IF OPERATING GRANT, CALCULATE THE CITY'S CONTRIBUTION AS A PERCENTAGE OF YOUR TOTAL OPERATING BUDGET:

	AMOUNT	%
- OPERATING BUDGET - NOT INCLUDING GRANT REQUEST	\$ 132,700.	81.3
- CITY'S CONTRIBUTION (GRANT REQUEST)	\$ 30,500.	18.7
TOTAL OPERATING BUDGET	\$ 163,200.	100%

NOTE: In most cases the approved grant may be limited to a maximum of 25% of the total operating budget after the initial grant year. The total operating budget must include any relevant charges for City property rentals and cost recovery of services.

E. CASH FLOW

INDICATE PAYMENT REQUIREMENT IF GRANT APPROVED:

- UPON CITY COUNCIL APPROVAL \$ 30,500.
 - OTHER DATE OR INSTALMENTS \$ _____ (date)
 \$ _____
 \$ _____

RECOMMENDATION (for City use only)

1. GRANTS SUB-COMMITTEE

2. FINANCE COMMITTEE

3. CITY COUNCIL

\$ _____

\$ _____

\$ _____

CATEGORY _____

CATEGORY _____

CATEGORY _____

THE CORPORATION OF THE CITY OF HAMILTON

1. Provide a brief history of your organization (Constitution, Charter, By-laws) and indicate if it is incorporated as a non-profit or charitable organization.

See attached.

2. What are the general objectives and/or services of your organization?

The purpose of the Centre is to promote a better cultural, ethno-cultural and inter-ethnic understanding of and amongst various peoples; further, to provide for and encourage the disadvantaged of the immediate community and the community at large, to avoid the "Revolving-Door Syndrome".

The Centre houses and provides space for the Canadian Caribbean Christian Ecumenical Communion Incorporated (which administers the Centre the Caribbean Cultural Association, the Dominica Association of Ontario, the Methodist Episcopal Church of Canada, the Cari-Can Festival of Hamilton IMPACT Counselling Services, the disadvantaged of the community, the indigenous group of the community and St. Paul's Ecumenical (interfaith, non-denominational) Church. Most importantly, it provides its resources free to the disadvantaged children and youth of the community who are unable to pay for such opportunities. Free recreation facilities and equipment for the community.

3. Is there a local organization that provides similar services to those stated above. If yes, how are your services different from this other organization?

No.

THE CORPORATION OF THE CITY OF HAMILTON

4. Do volunteers participate in your program?

No _____ Yes X If yes, please indicate number and type of involvement.

Supervision of activities; assistance in general organizing; typing; clerical work; helping in special events; assistance in general day-to-day operation of the Centre; supervision of recreational activities, organizing the Cari-Can Festival.

5. Is your organization local in nature or is it a branch or segment of a provincial or national organization?

The organization is local in nature.

6. Does your organization provide a service to:

(a) All citizens X

(b) A specific group _____

(c) A specific area _____

Describe briefly: It provides counselling and recreational facilities for all citizens, with a focus on the disadvantaged and those of Caribbean heritage.

7. In what geographical area does your organization operate?

North east Hamilton.

THE CORPORATION OF THE CITY OF HAMILTON

8. For what purpose are the requested grant funds to be utilized within your organization? Be specific.

CARI-CAN Festival

9. For what reason does your organization merit the use of public funds for the purpose indicated above?

We do not collect fees for the services we provide. Further the Cari-Can Festival which will be an annual festival is the only one of its kind in Hamilton. It will do for Hamilton what Caribana has done for Toronto and Cari-Festa for Montreal. The tourist trade of Hamilton will be greatly increased. The festival will bring additional colour to Hamilton.

10. Provide a list of the requests that have been or are being made to others for funds, e.g., Federal, Provincial or Municipal Governments, Private Corporations, Foundations, etc.

NOTE: YOU ARE ADVISED THAT CONSIDERATION WILL NOT BE GIVEN TO AN APPLICATION FOR FINANCIAL ASSISTANCE IF A SIMILAR APPLICATION HAS ALSO BEEN SUBMITTED TO THE REGIONAL MUNICIPALITY OF HAMILTON-WENTWORTH AND/OR AN ORGANIZATION THAT RECEIVES A SUBSIDIZED RENTAL RATE FOR USE OF A FACILITY OR FACILITIES UNDER THE JURISDICTION OF THE HAMILTON ENTERTAINMENT AND CONVENTION FACILITIES INC.

An ongoing fund-raising campaign is in progress; appeals are contemplated to all levels of government, also to private corporations and foundations, and individuals.

11. What other steps are being taken to increase revenues? Examples should be given such as increasing your membership or admission fees.

Our philosophy is no fees for any services.

Fund-raising activities; concerts, bake and rummage sales, special events, e.g.: a concert with Salome Bey, a visit by Jesse Jackson and Harry Belafonte Benefit.

THE CORPORATION OF THE CITY OF HAMILTON

12. Does this organization provide a service for which a charge is made? Some examples are admission fees, membership fees and rental charges. If answer is "yes", give details.

No. Token rent is charged to other organizations wishing to use space.

13. Have you received funding from the City in prior years? If so, when and how much?

<u>Year</u>	<u>Amount</u>
_____	\$ none
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

14. What are your estimated grant requests from the City of Hamilton for the next three years (exclusive of the present grant application year)?

<u>Year</u>	<u>Amount</u>
<u>1987</u>	\$ <u>66,000.</u>
<u>1988</u>	\$ <u>60,000.</u>
<u>1989</u>	\$ <u>54,000.</u>

NOTE: An organization receiving a grant will NOT automatically qualify for continuing funding, and will be subject to annual evaluation.

15. What are the consequences to your organization of receiving no funding from the City of Hamilton?

Extreme hardship and great difficulty.

THE CORPORATION OF THE CITY OF HAMILTON

16. Will your organization ever be self-supporting? If yes, when?

Yes, we do not know at this time.

If no, how will your service be continued if financial assistance is terminated in the future by the City?

By donations, - private and corporate

17. Would your organization agree, subject to your availability and if requested by the City, to perform or otherwise provide your services at public functions or events, free of charge?

Yes.

18. List the Executive Officers of your organization.

<u>Name and Title</u>	<u>Address</u>	<u>Telephone Number</u>	
		<u>Business</u>	<u>Home</u>
J. Henderson Nurre Executive Director	109 Smith Ave. Hamilton	529-9144 529-9494	659-1039
Rupert Papin President (acting)	1033 Wanda Drive Burlington	637-2383	632-4246
Mirdza Jaunzemis Vice President & Sec.	898 Partridge Drive. Burlington	547-2574	632-1686
Claudette Marchand Treasurer	45 St. Matthews Ave. Hamilton	549-8595	526-1178
Michael De Groote	North Service Rd. Burlington	336-1800	

THE CORPORATION OF THE CITY OF HAMILTON

19. Submit an estimate of operating revenues and expenditures for your organization's fiscal year for which the grant is requested and a statement of operating revenues and expenditures for the preceding year in the attached form (Exhibit 1), together with the details of salaries and benefits (Exhibit 2). In addition, submit your organization's financial statements for the preceding fiscal year including details of assets and liabilities (balance sheet). Audited financial statements are preferred, and required if your grant request is \$5,000 or more; however, if it is not normal practice to have an audited financial statement prepared, have your Treasurer submit your own financial statement. If the aforementioned financial statements are not presently available, these must be submitted as soon as possible, and in any event, before the grant is paid.

See attached.

August 11, 1986

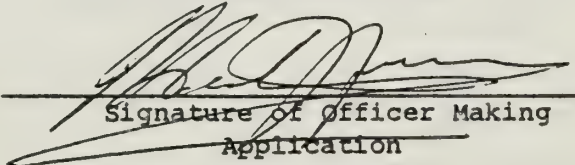
Date

NOTE: I understand by signing this application that the City of Hamilton makes no commitment to the payment of any grant prior to final City Council approval. I also agree to submit a report within the grant calendar year outlining the success of the organization and the allocation of grant monies.

J. Henderson Nurre

Executive Director

Name and Title of Officer Making
Application


Signature of Officer Making
Application

529-9144

529-9494

Telephone Number



LINCOLN ALEXANDER COMMUNITY CENTRE
109 Smith Avenue at Barton Street
Hamilton, Ontario
L8L 5P2
(416) 529-9144

CARI-CAN

PROPOSED BUDGET

PARADE Based on twelve floats.

Rental of 12 flat-beds: \$50.00 per day	\$ 600.00
12 drivers: 8 hours @ \$15.00 per hour	1,440.00
Rental of twelve tractors @ \$35.00 per hour x 8 hours	3,360.00
Rental of costumes (from previous Caribana parades))) 12,000.00
Decoration of floats)

GENERAL EXPENSES

Promotion	10,000.00
Police and militia: 300 x \$15.00 x 4 hours	18,000.00
Special groups invited - transportation and accommodation (3 groups)	21,000.00

ADMINISTRATION - FESTIVAL

Telephone	3,000.00
Postage	1,800.00
Printing	1,500.00
Office Space Rental	3,000.00
Secretary	15,000.00
Transportation	10,000.00
Co-ordinator / consultant	20,000.00
Sundries	12,000.00

\$132,700.00

CANADIAN CARIBBEAN CHRISTIAN ECUMENICAL COMMUNION INCORPORATED

FINANCIAL STATEMENTS

FOR THE YEAR ENDED APRIL 30, 1986

To the Shareholders of
Canadian Caribbean Christian
Ecumenical Communion
Incorporated.

NOTICE TO READER

The accompanying accounting summar Balance Sheet and Statement
of Income for the year ended April 30, 1986 have been compile solel
for Internal Management Purposes.

I have not audited, reviewed or otherwise attempted to verify the
accuracy or completeness of these summaries.

CANADIAN CARIBBEAN CHRISTIAN ECUMENICAL COMMUNION INCORPORATED

INDEX TO THE FINANCIAL STATEMENTS

April 30, 1986

NOTICE TO READER

BALANCE SHEET

STATEMENT OF INCOME AND EXPENSES

NOTES TO THE FINANCIAL STATEMENT

To the Members of
Canadian Caribbean Christian
Ecumenical Communion
Incorporated

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The accompanying accounting summaries, Balance Sheet and Statement of Income for the year ended April 30, 1986 have been compiled solely for Internal Management Purposes.

I have not audited, reviewed or otherwise attempted to verify the accuracy or completeness of these summaries.

CANADIAN CARIBBEAN CHRISTIAN ECUMENICAL COMMUNION INCORPORATED

NOTES TO THE FINANCIAL STATEMENT

For the year ended April 30, 1986

Note 1 - The first mortgage is payable to the Trustees Board of the Presbyterian Church in Canada, is in the principal amount of \$70,000 and is payable at the rate of \$580. monthly on account of principal and interest.

The mortgage bears interest at the rate of 9% per annum calculated half-yearly and is due July 5, 1989.

Note 2 - A loan is payable to Income Trust Company and is in the principal amount of \$45,000. Interest only is payable monthly at the rate of 15% per annum. The loan is due July 1, 1985.

Note 3 - The corporation was incorporated under the provisions of the Corporations Act by Letters Patent dated May 10, 1984.

The corporation is to be carried on without the purpose of gain for its members.

The corporation is without share capital.

CANADIAN CARIBBEAN CHRISTIAN ECUMENICAL COMMUNION INCORPORATED

BALANCE SHEET

As at April 30, 1986

ASSETS

<u>Current Assets</u>	<u>April 30 1986</u>	<u>April 30 1985</u>
Refundable deposits	\$ 200.	\$ 200.
Total Current Assets	<u>\$ 200.</u>	<u>\$ 200.</u>
 <u>Fixed Assets</u>		
Vehicle	\$ 1,500.	---
Office	8,142.	6,528.
Land & Building	<u>113,384.</u>	<u>113,384.</u>
Total Fixed Assets	<u>\$123,026.</u>	<u>\$119,912.</u>
 <u>Other Assets</u>		
Incorporation Costs	\$ 800.	\$ 800.
Total Other Assets	<u>\$ 800.</u>	<u>\$ 800.</u>
 Total Assets	<u>\$124,026.</u>	<u>\$120,912.</u>

APPROVED ON BEHALF OF THE BOARD

Quaragz's Director
Director

Prepared Without Audit

CANADIAN CARIBBEAN CHRISTIAN ECUMENICAL COMMUNION INCORPORATED

BALANCE SHEET

As at April 30, 1986

LIABILITIES & DEFICIT

<u>Current Liabilities</u>	April 30 <u>1986</u>	April 30 <u>1985</u>
Bank Indebtedness	\$ 355.	\$ 590.
Bank Loan	10,065.	12,000.
Accounts Payable - trade	18,200	15,404.
Accounts Payable - salary	<u>70,000.</u>	<u>35,000.</u>
Total Current Liabilities	<u>\$ 98,620.</u>	<u>\$ 62,994.</u>
<u>Long Term Liabilities</u>		
Mortgage - Note 1	\$ 80,186.	\$ 74,054.
Loan - Note 2	45,953.	47,275.
Loans - Payable	<u>30,106.</u>	<u>18,846.</u>
Total Long-Term Liabilities	<u>\$156,245.</u>	<u>\$140,175.</u>
<u>Deficit</u>		
Prior year Deficit	\$(82,257.)	\$ ---
Net deficit for the period	<u>(48,582.)</u>	<u>(82,257.)</u>
Total Deficit	<u>\$(130,839.)</u>	<u>\$(82,257.)</u>
Total Liabilities & Deficit	<u><u>\$ 124,026.</u></u>	<u><u>\$120,912.</u></u>

Prepared Without Audit

CANADIAN CARIBBEAN CHRISTIAN ECUMENICAL COMMUNION INCORPORATED

STATEMENT OF INCOME AND EXPENSES

For the year ended April 30, 1986

<u>Income</u>	<u>April 30</u> <u>1986</u>	<u>April 30</u> <u>1985</u>
Donations	\$ 34,584.	\$ 5,735.
Offerings	2,942.	1,346.
Interest Earned	---	101.
Other income	5,819.	6,822.
Total Income	<u>\$ 43,345.</u>	<u>\$ 14,004.</u>
<u>Expenses</u>		
Food	\$ 763.	\$ 1,014.
Salaries	37,512.	36,100.
Insurance	---	7,260.
Postage	430.	93.
Accounting & legal	1,425.	833.
Miscellaneous	5,058.	130.
Vehicle	13,328.	6,235.
Printing	---	849.
Equipment Rentals	1,110.	865.
Mortgage & Bank Interest & Charges	13,298.	12,596.
Hydro & Heat	4,380.	9,912.
Telephone	4,166.	3,298.
Other Utilities	---	634.
Honoraria	1,641.	2,053.
Repairs & Maintenance	6,205.	7,363.
Office	2,169.	1,518.
Charity	124.	132.
Car Rentals	---	456.
Services	318.	175.
Travel	---	900.
<u>Taxes</u>	<u>---</u>	<u>3,845.</u>
Total Expenses	<u>\$ 91,927.</u>	<u>\$ 96,261.</u>
Net Income (Loss)	<u><u>\$ (48,582.)</u></u>	<u><u>\$ (82,257.)</u></u>

CARI-CAN



FESTIVAL

HAMILTON A FULL WEEKEND OF FESTIVITIES

Friday, August 22, 1986

Dinner Dance (7:30 p.m. - 1 a.m.) Semi-Formal

HAMILTON CONVENTION CENTRE

SALOME BEY, MUSIC MACHINE

Saturday, August 23, 1986

Parade Downtown Hamilton (10 a.m.)

Finale (Dance) 8 p.m. - 1 a.m.

"COME AS YOU ARE"

HESTER STREET ARENA

\$12.00 Advance \$15.00 At Door

Sunday, August 24, 1986

Church Service (11 a.m.)

ST. PAUL'S CHURCH

109 Smith Ave. at Barton

**INFORMATION:
& TICKETS**

HAMILTON

529-9144

529-9494

MISSISSAUGA 820-6761

**UNDER THE AUSPICES OF
LINCOLN ALEXANDER COMMUNITY CENTRE**

MEMORANDUM • CITY OF HAMILTON

B(a)

TO : Mr. R. Prowse
Secretary, Finance Committee

FROM : Mr. D. K. Beattie.
Secretary, Grants Sub-Committee

SUBJECT : LINCOLN ALEXANDER COMMUNITY
CENTRE GRANT

YOUR FILE:

OUR FILE :

DATE : 1986 September 9

At the Finance Committee meeting August 19, 1986, the Committee heard a presentation by Reverend Henderson Nurre with respect to the grant appeal for the Lincoln Alexander Community Centre. The disposition of this appeal was tabled pending further information (mostly financial) to be forwarded by the applicant.

Attached is a copy of the financial statements relevant to the CariCan Festival which was the purpose of the grant.

Could you please advise Reverend Nurre the time and place of the next Finance Committee meeting so that he can appear before the Committee to answer any further questions about this appeal.

If you have any questions, please contact me by Wednesday, September 10, 1986, noon as I will be off for approximately a month.

In my absence, Roy Hammel should be able to assist you with respect to the grants.

D. Kevin Beattie

DKB/pjk

c.c. Mr. I. R. Hammel
Manager of Budgets



CARI - CAN (festival)
109 Smith Ave
Hamilton Ontario
L8L 5P2

1986 SEP 5	
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CARI-CAN FESTIVAL (Hamilton)
STATEMENT OF INCOME AND EXPENSES
As at August 30, 1986

Revenue

Ticket sales	\$3,235.00	
Bar Receipts	1,670.00	
Food Receipts	235.00	
Waterfront Celebrations (Cult. & Rec.)	2,000.00	
Province of Ontario	6,200.00	
Sponsors	6,545.00	
Advertising	<u>4,035.50</u>	\$23,921.00

Expenses

Meals	3,803.07	
Entertainment	3,350.00	
Promotion	8,184.37	
Hall Rental	225.00	
Printing	1,203.50	
Consultants (2 for one year)	20,000.00	
Administration	7,529.03	
Security (police)	2,482.02	
Rentals of cars	965.85	
Transportation of costumes	3,500.00	
Bar stock	1,520.75	
Bar personnel	270.00	
Chairs & tables (rental)	746.82	
Insurance	450.00	
Logo Design (start up cost)	100.00	
Labour & clean up	<u>300.00</u>	<u>54,823.54</u>

Profit (Loss)

(\$30,902.54)



CARI - CAN (festival)
109 Smith Ave
Hamilton Ontario
L8L 5P2

1986 SEP 5	
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CARI-CAN FESTIVAL (Hamilton)
STATEMENT OF INCOME AND EXPENSES
As at August 30, 1986

Revenue

Ticket sales	\$3,235.00	
Bar Receipts	1,670.00	
Food Receipts	235.00	
Waterfront Celebrations(Cult. & Rec.)	2,000.00	
Province of Ontario	6,200.00	
Sponsors	6,545.00	
Advertising	<u>4,035.50</u>	\$23,921.00

Expenses

Meals	3,803.07	
Entertainment	3,350.00	
Promotion	8,184.37	
Hall Rental	225.00	
Printing	1,203.50	
Consultants (2 for one year)	20,000.00	
Administration	7,529.03	
Security (police)	2,482.02	
Rentals of cars	965.85	
Transportation of costumes	3,500.00	
Bar stock	1,520.75	
Bar personnel	270.00	
Chairs & tables (rental)	746.82	
Insurance	450.00	
Logo Design (start up cost)	100.00	
Labour & clean up	<u>300.00</u>	54,823.54

Profit (Loss)

(\$30,902.54)

Mr. D. K. Beattie, Secretary
Grants Sub-Committee

Mr. J. J. Schatz, Director
of Legislative Services

Grant appeal - Lincoln Alexander
Community Centre

1986 August 25

Please be advised that the Finance Committee at its meeting on August 19, 1986 tabled the grant application of the Lincoln Alexander Community Centre until its next meeting (Tuesday, September 2, 1986) at which time it will undertake a review of the "balance sheet" and attendance records for this event with a view to providing assistance on a per participant basis.

Would you please contact the representatives of this Organization to advise them of the requirement to provide the balance sheet as well as attendance records and also to be available for the September 2 meeting.

Subject to concurrence of their attendance this matter will be scheduled for 2:00 o'clock p.m. on Tuesday, September 2, 1986.

JJS/dg

MEMORANDUM • CITY OF HAMILTON

$$B(p)$$

TO : J.J. Schatz YOUR FILE:
Acting Secretary Finance Committee

FROM : J. Johnston OUR FILE :
Secretary, Legislation Committee

SUBJECT : Bus Passes DATE : 1986 August 27

At it's meeting of 1986 August 18 the Legislation Committee referred the request of Mr. Dickson to the Finance Committee.

Please advise Mr. Dickson and Alderman Kiss of the date and time when Mr. Dickson can make his submission.

JJ/jm



CITY COUNCIL
HAMILTON CANADA

July 8, 1986

Mrs. S.K. Reeder
Acting Secretary
Legislation Committee

Dear Mrs. Reeder:

**RE: Bus Passes for Seniors Who Own and
Operate Businesses in the City of
Hamilton**

Would you please arrange to have the above matter placed on the agenda of the next Legislation Committee meeting, as requested by Mr. Graham Dickson of 107 Hillcrest Avenue, Dundas.

Please confirm back to me with the date and approximate time that this matter will be heard so that I may contact Mr. Graham so that he may attend the meeting.

Thank you for your attention to this matter.

Yours truly,

Mary Kiss
Alderman, Ward 1

rd

cc: Mr. Graham Dickson
107 Hillcrest Avenue
Dundas, Ontario
L9H 4X4

THE CORPORATION OF THE CITY OF HAMILTON

B(c)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 AUGUST 1
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

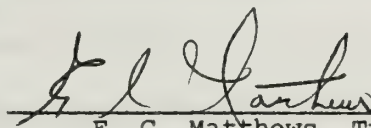
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

REQUEST FOR FINANCIAL ASSISTANCE - HAMILTON VETERAN'S SERVICE LEAGUE AND SOCIAL CLUB

RECOMMENDATION

That the request for financial assistance of \$1,756, to the Veteran's Service League at 1473 Main Street East, be denied.



E. C. Matthews, Treasurer

BACKGROUND

Enclosed are the financial statements of the Hamilton Veteran's Service League and Social Club for the year ended February 28, 1986.

City Council, on September 29, 1981, approved of the following resolution:

"That Veterans' Clubs be permitted to submit applications for tax exemptions on a year to year basis within the provisions of The Municipal Act and that these applications be considered on the basis of need in accordance with the submission of financial statements and that the amount of the tax exemption, if granted, shall be the lesser of the actual operating deficit or the municipal portion of the taxes."

Although a book loss of \$1,756 is shown to be recorded in the organization's unaudited financial statements, they would not qualify on the basis of need due to several financial considerations such as:

- 1) ratio of current assets to current liabilities is 6:1 which is excellent.
- 2) equity is over \$200,000, even considering the small operating losses incurred in 1984 and 1985.
- 3) the cash on hand and in the bank would indicate they do not have a cash flow problem.

In my opinion, I do not believe there is a "financial need" and accordingly, I am recommending this request be denied.

Enc.

c.c. Alderman W. McCulloch

ACCOUNTANTS' COMMENTS

I have prepared the accompany balance sheet as at February 28,1986 and the statement of receipts and disbursements for the year then ended from the records of Hamilton Veteran's League and Social Club and from other information supplied to me by the association.

In order to prepare these financial statements I made a review, consisting primarily of enquiry, comparison and discussion, of such information. However, in accordance with the terms of my engagement, I have not performed an audit and consequently do not express an opinion of these financial statements.

Hamilton, Ontario

April 9,1986

A McLeod
Chartered Accountant

HAMILTON VETERAN'S SERVICE LEAGUE & SOCIAL CLUB

BALANCE SHEET AS AT FEBRUARY 28, 1986
(Unaudited)

	<u>1986</u>	<u>1985</u>
ASSETS		
CURRENT ASSETS		
Cash	\$ 2,022	\$ 2,550
Bank	4,123	4,172
Inventory	<u>4,378</u>	<u>5,952</u>
	<u>10,523</u>	<u>12,674</u>
FIXED ASSETS		
Furniture and fixtures	65,458	65,458
Building and land	<u>140,484</u>	<u>140,484</u>
	205,942	205,942
Less accumulated depreciation	<u>13,988</u>	<u>13,988</u>
	<u>191,954</u>	<u>191,954</u>
	\$ <u>202,477</u>	\$ <u>204,628</u>
LIABILITIES		
CURRENT LIABILITIES		
Accrued sales tax	\$ <u>1,771</u>	\$ <u>1,485</u>
CAPITAL		
Balance at beginning of year	203,143	205,070
Excess of disbursements over receipts	<u>1,756</u>	<u>203</u>
	201,387	204,867
Less Benevolence	<u>681</u>	<u>1,724</u>
Balance at end of year	<u>200,706</u>	<u>203,143</u>
	\$ <u>202,477</u>	\$ <u>204,628</u>

HAMILTON VETERAN'S SERVICE LEAGUE & SOCIAL CLUB

STATEMENT OF RECEIPTS AND DISBURSEMENTS
YEAR ENDED FEBRUARY 28, 1986
(Unaudited)

	<u>Liquor</u>	<u>Draft Beer</u>	<u>Bottled Beer</u>	<u>Sundry</u>	<u>1986</u>	<u>1985</u>
Sales	\$ <u>40,339</u>	\$ <u>37,624</u>	\$ <u>85,970</u>	\$ <u>6,258</u>	\$ <u>170,191</u>	\$ <u>167,223</u>
<u>Cost of Sales</u>						
Inventory at beginning of year	864	1,078	2,951	1,059	5,952	5,279
Purchases	<u>17,914</u>	<u>18,340</u>	<u>38,450</u>	<u>5,734</u>	<u>80,438</u>	<u>81,654</u>
	18,778	19,418	41,401	6,793	86,390	86,933
Inventory at end of year	<u>1,085</u>	<u>753</u>	<u>1,623</u>	<u>917</u>	<u>4,378</u>	<u>5,952</u>
	17,693	18,665	39,778	5,876	82,012	80,981
Gross profit	\$ <u>22,646</u>	\$ <u>18,959</u>	\$ <u>46,192</u>	\$ <u>382</u>	<u>88,179</u>	<u>86,242</u>
<u>Other Income</u>						
Billiards					3,478	3,868
Entertainment and social activities					7,352	6,469
Members dues and fees					7,193	6,873
Rentals					5,930	7,447
Sports activities					754	972
Cigarette commissions					3	59
PX fund					2,651	2,611
Shuffleboard					77	129
Interest						91
Miscellaneous					224	256
Compensation re provincial sales tax					735	736
					<u>28,397</u>	<u>29,511</u>
Total receipts					\$ <u>116,576</u>	\$ <u>115,753</u>

HAMILTON VETERAN'S SERVICE LEAGUE & SOCIAL CLUB

STATEMENT OF RECEIPTS AND DISBURSEMENTS
YEAR ENDED FEBRUARY 28, 1986
(Unaudited)

	<u>1986</u>	<u>1985</u>
Total Receipts	\$ <u>116,576</u>	\$ <u>115,753</u>
Disbursements		
Bank charges	621	512
Bar expenses	1,676	1,603
Building repairs and maintenance	362	2,062
Cleaning and miscellaneous	7,414	6,545
Director's expenses	3,300	4,290
Donations	1,215	462
Entertainment and social activities	6,699	6,167
Equipment repairs and maintenance	4,409	1,083
Equipment rental	1,112	167
Gratuities	3,697	4,083
Group insurance	1,428	1,210
Heat, light and water	12,251	12,618
Insurance	2,002	1,553
Legal and accounting	1,050	1,030
Licences and bond	70	50
Miscellaneous and association fees	1,136	1,926
Pension costs	571	516
Postage and printing	3,311	3,215
PX fund	2,368	2,697
Realty taxes	8,555	11,450
Sport expenses	911	2,666
Telephone	1,447	1,433
Travelling	333	310
Unemployment insurance	1,241	1,011
Wages	50,629	46,829
Workers' compensation	524	468
	<u>118,332</u>	<u>115,956</u>
Excess of disbursements over receipts	\$ <u>1,756</u>	\$ <u>203</u>

HAMILTON VETERAN'S SERVICE LEAGUE & SOCIAL CLUB

NOTE TO FINANCIAL STATEMENTS
YEAR ENDED FEBRUARY 28, 1986
(Unaudited)

1. Accounting Policies

- (a) Similar to other non profit organizations, the association does not depreciate fixed assets.
- (b) Inventory is valued at the lower of cost and net realizable value.

Tuesday, August 19, 1986
2:00 o'clock p.m.
Room 233, City Hall

The Finance Committee met:

There were present: Alderman P. O. Valeriano, Chairman
Alderman T. Cooke, Vice Chairman
Mayor R. M. Morrow
Alderman V. J. Agro
Alderman G. Copps
Alderman S. Collins
Alderman P. Cowell
Alderman J. Gallagher
Alderman D. Ross

Also present: Mr. L. Sage, Chief Administrative Officer
Mr. E. C. Matthews, City Treasurer
Mr. R. Hammel, Treasury Department
Mr. J. Hindson, Systems Department
Mr. D. K. Beattie, Treasury Department
Mr. M. J. Watson, Real Estate Department
Mr. J. Avery, Purchasing Department
Mr. J. J. Schatz, Acting Secretary

The minutes of the meeting held Thursday, July 15, 1986 were adopted as circulated to the members subject to the following amendment:

That the minutes be amended to record Alderman G. Copps as opposed to the Treasurers recommendation referred to on pages 5 and 6 of the minutes relative to the leasing of computer equipment.

The Committee tabled until its next meeting the report of the Treasurer relative to the request for financial assistance from the Hamilton Veterans Service League Social Club.

Mr. J. Henderson Nurre of the Lincoln Alexander Community Centre appeared before the Committee in connection with that organizations grant application in the amount of \$30 000.

Mr. Nurre advised that the purpose of the grant is to defray the costs of a Cari-Can Festival in Hamilton August 22-24, 1986. He advised that he anticipates 10,000 to 20,000 participants at this event.

Mr. Nurre advised that the total budget for the event is approximately \$163 000 and that various firms including the Spectator, Molsons, E. D. Smith and CKOC are contributing financially or by providing service.

Following considerable discussion, the Committee tabled the application until its next meeting at which time it agreed to review the "balance sheet" and attendance records for the event with a view to providing assistance on a basis. (In favour were Aldermen Valeriano, Cooke, Collins, Gallagher and Mayor Morrow; Opposed were Alderman Agro, Copps, Cowell and Ross).

Adoption of minutes

Financial assistance
- Hamilton Veterans
Service League
- tabled

Grant application
- Lincoln Alexander
Community Centre
- tabled

Grant Application
- First Place

Mr. G. Quart and Mr. P. E. McCorquodale of First Place along with Miss A. M. Schimmel, Director of Culture and Recreation appeared before the Committee in connection with the grant application from First Place Hamilton - Elizabeth Bagshaw Centre in the amount of \$10 000.

Following discussion, the Committee agreed to recommend to City Council that a general traditional grant in the amount of \$6 240 to First Place Hamilton be approved subject to the following conditions.

- a commitment be received prior to disbursement of the grant, to provide a greater scope of recreational opportunity at the Centre, by expanding both the hours of operation and variety of programs.
- more emphasis be placed on publicizing and promoting the seniors centre use, not only by tenants but the senior citizens community as well.
- a direct reporting relationship and liaison be established between the First Place Senior's Director and the Director of Main/Hess Seniors Centre in an effort to accomplish the above.
- every effort be made in 1986 to meet the eligibility requirement in order to obtain Provincial funding.

General Grant
- Hamilton Summer
Youth Orchestra

The Committee agreed to recommend to City Council that a general grant in the amount of \$40 00 to the Hamilton Summer Youth Orchestra be approved to defray the costs associated with using the Hamilton Place Neon Sign and further that this amount be funded from the Unallocated Grant Fund Account No. 0374-0601.

Purchase Order
- Znidar Bros.
Inc.

As recommended by the Director of Purchasing in a report dated August 12, 1986 the Committee agreed to recommend to City Council that a purchase order be issued to Znidar Bros. (1982) Inc., Toronto, Ontario in the amount of \$128 400, including all applicable charges, to purchase one (1) used SM1-Sicard #5250 self-propelled truck mounted snowblower in accordance with Vendor's Offer to Sell.

NOTE: Only offer received. Funds provided in Account No. 0280-31. The estimated cost of a new snowblower is \$190 000.

Purchase Order
- Frank Zamboni & Co.

As recommended by the Director of Purchasing in a report dated August 12, 1986, the Committee agreed to recommend to City Council that a purchase order be issued to Frank Zamboni & Co. Ltd., Brantford, Ontario for the supply and delivery of three (3) Ice Resurfacers, Central Garage, for a total cost of \$87 441.47 including delivery and applicable taxes, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest of three (3) tenders received. Funds provided in Account No. 0280-31.

Purchase Order
- Microfilm Equipment
Services

As recommended by the Director of Purchasing in a report dated August 12, 1986, the Committee agreed to recommend to City Council that a purchase order be issued to Microfilm Equipment Services, Markham, Ontario for the supply and delivery of two (2) Reader/Printers, Building Department, in the amount of \$20 032, Provincial Sales Tax extra at 7%, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest of three (3) acceptable tenders of four received. Funds provided in Account No. 0280-31.

As recommended by the Director of Purchasing a report dated July 17, 1986, the Committee agreed to recommend to City Council that a purchase order be issued to Cipolla's Service Inc., Greensville, Ontario for service and maintenance of electrical equipment, various Civic buildings, in accordance with specifications issued by the Director of Purchasing and Vendor's tender, as follows:

Purchase Order
- Cipolla's Service
Inc.

For the period September 1, 1986 to November 30, 1988 - \$1 635 per month.

This agreement shall terminate on November 30, 1988 with an option in favour of the City to renew the contract for two additional one year terms at the rates specified in the Vendor's tender.

NOTE: Lowest of three (3) tenders received. Funds provided for in various accounts.

As recommended by the Director of Purchasing in a report dated July 17, 1986 the Committee agreed to recommend to City Council that a purchase order be issued to Burl-Oak Lighting & Sign, Kilbride, Ontario for lighting service and maintenance, various Civic buildings, in accordance with specifications issued by the Director of Purchasing and Vendor's tender, as follows:

Purchase Order
- Burl-Oak Lighting
and Sign

For the period September 1, 1986 to November 30, 1988 - \$1 459.16 per month.

This agreement shall terminate on November 30, 1988 with an option in favour of the City to renew the contract for two additional one year terms at the rates specified in the Vendor's tender.

NOTE: Lowest of four (4) tenders received. Funds provided for in various accounts.

As recommended by the Director of Purchasing in a report dated August 12, 1986 the Committee agreed to recommend to City Council that a purchase order be issued to Eastgate Ford Sales & Service, Hamilton, Ontario, in the amount of \$50 290 including all applicable taxes, for the supply and delivery of one (1) 34,000 Lbs. G.V.W. Truck Chassis for the Paint Striper for the Traffic Department in accordance with specifications issued by the Director of Purchasing and Vendor's tender. The successful bidder will be required to enter into a contract satisfactory to the City Solicitor.

Purchase Order
- Eastgate Ford Sales
and Service

NOTE: Lowest of three (3) tenders received. Funds provided in Depreciation Account No. 0280-31.

As recommended by the Director of Purchasing in a report dated August 12, 1986 the Committee agreed to recommend to City Council that a purchase order be issued to Ibis Products Limited, Niagara Falls, Ontario, in the amount of \$146 853.22 including all applicable taxes, for the supply and delivery of one (1) Highway Paint Striper for the Traffic Department in accordance with specifications issued by the Director of Purchasing and Vendor's tender. The successful bidder will be required to enter into a contract satisfactory to the City Solicitor.

Purchase Order
- Ibis Products Ltd.

NOTE: Lowest of two (2) tenders received. Funds provided in Depreciation Account No. 0280-31.

Consulting Services
- Database and Fourth
Generation Language
Software.

As recommended by the City Treasurer in a report dated August 12, 1986 the Committee agreed to recommend the following to City Council with respect to Consulting services to select Database and Fourth Generation Language software:

- That the Director of Purchasing be authorized to issue a Request for Proposals to qualified Data Processing Consulting Firms to assist with the assessment and selection of the appropriate Database software, compatible Fourth Generation Language and related software products for use on the City's computer.
- That the Region and the Hamilton Public Library be invited to participate in the review and evaluation process.
- That the Request for Proposals be in a form satisfactory to the City Solicitor.
- That the estimated cost of the Study (\$45 000) be financed from the 1986 Capital Levy amount currently set aside for the acquisition of a Database and Fourth Generation Language software (Project #36295).
- That the expenditure be subject to final approval of Capital Project #36295 - Computer Program Database and Fourth Generation Language.

Appointment of
Members to the
Computer Advisory Comm.

As recommended by the City Treasurer in a report dated August 12, 1986, the Committee agreed to recommend to City Council that Mr. E. C. Matthews (City) Mr. J. Thoms (Region) and Mrs. B. Zommers (Library) be appointed as the staff members of the Computer Advisory Committee.

In addition, the Committee authorized the Director of Systems to contact three appropriate local industries or institutions and make recommendation to the Finance Committee concerning three representatives from leading local industries to be appointed to this Committee.

Further the Committee agreed to recommend to City Council that Alderman P.O. Valeriano as Chairman and Alderman G. Copps and Alderman D. Ross be appointed as the elected representatives to this Committee.

In generally discussing the computer systems at City Hall, it was agreed that a presentation with use of diagrams and charts relative to the present installation and proposed installations would be beneficial and that such a presentation should be made during the deliberations of the Treasury Department.

As recommended by the Treasurer in a report dated August 12, 1986 the Committee agreed to request the Executive Committee to include the sum of of \$350 000 in the 1987 Capital Budget for the purpose of improving the fire protection, security and operating environment of the computer facilities.

Computer Software
Packages - acquisition

As recommended by the Treasurer in a report dated August 12, 1986, the Committee agreed to recommend to the Executive Committee that the following allocations be made in the 1987 - 1991 Capital Budget Program for the acquisition of Computer Software packages.

1987 — \$100 000
1988 — \$125 000
1989 — \$150 000
1990 — \$175 000
1991 — \$200 000

Computer Workstation
Furniture

As recommended by the Treasurer in a report dated August 12, 1986, the Committee agreed to recommend to the Executive Committee that an allocation of \$100 000 be made in the 1987 portion of the 1987-1991 Capital Budget for the acquisition of computer work station furniture.

As recommended by the Treasurer in a report dated August 12, 1986, the Committee approved the transfer of \$43 000 from Account No. 0323-15-84 (Rental Computer Equipment) to Account No. 0323-14-94 (Training Courses) and \$12 000 from Account No. 0323-15-84 (Rental Computer Equipment) to Account 0323-14-56 (Consultants Fees).

Transfer of funds

As recommended by the Director of Real Estate in a report dated July 28, 1986, the Committee agreed to recommend to City Council that Ontario Hydro be advised of that the surplus parcel of land on the east side of Grays Road south of Barton Street East is not required for municipal purposes.

Surplus of lands
- Ontario Hydro

As recommended by the Director of Real Estate in a report dated August 12, 1986, the Committee approved the sale of the City owned property at 401/403 King Street West which is presently tenanted by the Hamilton Wesley House to Alec Murray Real Estate Co. Ltd. for the sum of \$160 000 and further approved the acquisition by the City of the property at 610/612 King Street East from William and Leda A. Gombas for the sum of \$195 000.

Sale of lands
- 401/403 King West

610/612 King East

As recommended by the Treasurer in a report dated August 13, 1986, the Committee agreed that the additional amount of \$10 000 as requested by the Legislation Committee to be added to "Legislative Travel" Account No. 0321-0291 be financed by means of an Overdraft in this account and the setting aside of \$10 000 in the "Allocated" portion of the Contingency Account 0378-1198.

Additional funds for
"Legislative Travel"

In discussing this increased cost, the Committee directed that a list of the various conferences that the elected members of Council traditionally attend, be made available during budget deliberations in order that there will be a basis upon which the Committee can make a decision relative to a suitable appropriation in this account.

The Committee received for information purposes, copies of a report dated August 11, 1986 from the City Treasurer respecting the procedure for the monitoring and control of current expenditures (other than local boards/commissions).

Information Item
monitoring of expenditure

In a report dated August 12, 1986 the City Treasurer recommended that no adjustment be made at this time to the penalty and interest rate charged by the City on past due taxes and further that this matter be considered in the 1987 budget deliberations and that an appropriated adjustment to the rate be made, no later than December 31, 1986 if the prime rate continues to or falls below its present level over the next 5 months.

Penalty and interest
rate charges on past
due taxes

Following discussion, a motion by Alderman Gallagher, seconded by Alderman Agro that the penalty and interest rate charged by the City on past due taxes be reduced to 12 percent effective immediately was defeated. (In favour of the motion were Alderman Agro and Gallagher; (opposed were Mayor Morrow, Aldermen Valeriano, Cooke, Copps, Collins and Cowell). Following further discussion the Committee approved the recommendation of the Treasurer.

As recommended by the Treasurer in a report August 12, 1986, the Committee agreed to recommend to City Council that the City Solicitor be authorized and directed to prepare a by-law to declare the property known as 17 Gerrard Street for municipal purposes and further that this by-law be forwarded to the Ministry of Municipal Affairs for approval prior to being submitted to City Council. In addition, the Committee agreed that subsequent to the passage of this by-law, the outstanding taxes, penalty and interest applicable to this property in the approximate amount of \$10 950 be written-off and charged to the Reserve for Property Purchases, Account No. 0280-35.

17 Gerrard Street
- prepare by-law

Tax Registration
Procedures

As recommended by the City Treasurer in a report dated August 12, 1986, the Committee agreed to recommend to City Council the following with respect to properties acquired through the Tax Registration Procedures.

That the Director of Real Estate be authorized and directed to proceed with the sale of the properties known as 743 Bruccedale Avenue East, 284 Sherman Avenue South, 21 St. Matthews Avenue which are not required for municipal purposes and that the Director of Real Estate seek approval from the Ministry of Municipal Affairs and City Council of an acceptable Offer to Purchase.

That the City Solicitor upon approval of an Offer to Purchase be directed to prepare a by-law to authorize a sale of the applicable property.

That subsequent to the passage of the by-law the outstanding taxes, penalty and interest applicable to the property being sold be written off and charged to Account 0220, Allowance for Doubtful Debts.

The amount of the proceeds from the sale of the property be credited to Account 0220, Allowance for Doubtful Accounts.

In connection with the sale of these properties, the Committee requested the Treasurer to report back to the Committee in the event there are any profit derived to the City as a result of the sale of these properties.

James St. BIA

In a report dated August 12, 1986, the Treasurer recommended that he be authorized to assign outstanding accounts of the James Street North Business Improvement Area to the financial collection agency and instruct them to implement collection proceedings, including legal action where required. It was noted that of 195 accounts levied, 137 have been paid with 58 outstanding. This represents an outstanding sum of \$13 791.

Following discussion, the Committee agreed to table the report of the Treasurer for a period of 60 days, at which time it would further review the situation to determine what action is necessary.

As recommended by the Treasurer in a report dated August 12, 1986, the Committee approved the following timetable for the preparation and review of the 1987 Current Budget Estimates:

- Sept. 2, 1986 - Treasurer send budget call letter (containing instructions and guidelines) to all Departments and Local Boards.
- October 3, 1986 - Deadline for completed budget submissions to be returned to Treasury.
- Month of October - Treasury monitors and assembles budgets; C.A.O. reviews budgets with Department Heads and Managers of Local Boards; Treasury prepares budgets for review by Standing Committees
- November 4, 1986 - Finance Committee receives overview of status of budgets from Treasurer
- Month of November - Standing Committees review budgets during their scheduled meetings in November or at special meetings called specifically for budget review. Meeting dates should be set well in advance to avoid conflict with other schedules.
- Month of December - Completion of budget review by Committees, if necessary, and preparation by Treasury of final Estimates to be approved by City Council in January.

1987 Current Budget
Estimates -
timetable

January 20, 1987 - Finance Committee reviews final Estimates and forwards recommendation on 1987 City mill rates to City Council.

January 27, 1987 - City Council considers approving revenues and expenditures based on a calculated mill rate for City services.

In addition, the Committee agreed that the preparation of estimates for each Department and Local Board be undertaken on the same basis as in 1986 so that the budget documentation presented to the Standing Committee will include:

- A letter of transmittal briefly explaining the budget document and other comments as deemed appropriate.
- Summaries and line-by-line detail of expenditures and revenues.
- An introductory form to include purpose and objectives, long-term plans and number of staff.
- Detailed information on travelling, additional staff requests, and new equipment and other expenditure items as required.
- Service/program "packages" containing detailed information on all requests for "expansion" services, in priority sequence.
- And other documentation that a Department/Local Board may wish to submit to their Standing Committee.

As recommended by the Treasurer in a report dated July 15, 1986, the Committee agreed to recommend to City Council that the outstanding Realty and Business Taxes in the amount of \$28 455.79 be written-off and charged to Account No. 0378-0688, Tax Write-Offs

Realty and Business
Tax Write-Offs

As recommended by the Treasurer in a report dated July 23, 1986, the Committee agreed to recommend to City Council that the City's portion of the \$8 000 of a total budget of \$13 247, for the City's hosting of a Free Trade Forum to be held at the Hamilton Convention Centre on October 18, 1986, as approved by City Council at its meeting on July 22, 1986 be charged to the Unclassified Expenditure Account NO. 0378-27XX.

Free Trade Forum

The meeting then adjourned.

Adjournment

Taken as read and approved.

Alderman P.O. Valeriano
Chairman, Finance Committee

J. J. Schatz, Acting Secretary
August 19, 1986
Typed by: D. Geroux

THE CORPORATION OF THE CITY OF HAMILTON

2(a)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 AUGUST 28
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____


TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

FINANCING OF \$20,000 TO SUPPORT THE DOWNTOWN SHUTTLE BUS SERVICE DEMONSTRATION PROJECT.

RECOMMENDATION

That the City's share of \$20,000 to support the Downtown Shuttle Bus Service Demonstration Project, approved by City Council at the meeting of August 26, 1986, be financed by an overdraft in the "Miscellaneous Programs - Other Committees" account 0372-3160 and the setting aside of \$20,000 in the "Allocated" portion of the Contingency account 0378-1198.



E. C. Matthews, Treasurer

BACKGROUND

City Council approved of this issue on August 26, 1986 by adopting Item 1 of the 17th Report of the Planning and Development Committee. The Proposal also includes cost sharing by various B.I.A.'s and the Region of Hamilton-Wentworth.

AUG 27 1986

MEMORANDUM • CITY OF HAMILTON

TO : Mr. J. J. Schatz, Acting
Secretary, Finance Committee YOUR FILE:

FROM : Mr. J. Thompson, Secretary,
Planning & Development
Committee OUR FILE :

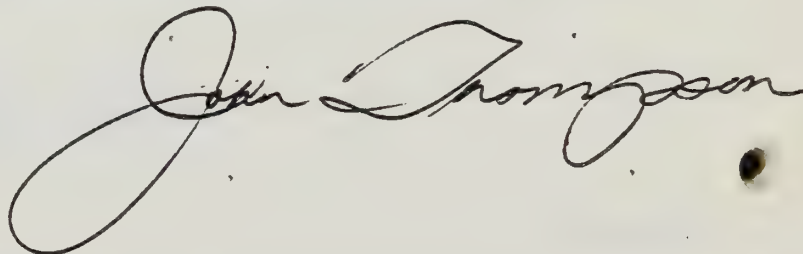
SUBJECT : Downtown Shuttle Bus DATE : 1986 August 27
Service Demonstration Program

Subjoined for your information and attention is a copy of Section 1 of the Seventeenth Report of the Planning and Development Committee dealing with the subject matter, adopted by City Council at its meeting held 1986 August 26.

I would direct your attention to Subsection (b) in which the Finance Committee is requested to recommend the method of financing \$20 000.

JDT:tb

c.c. Mr. E. C. Matthews, Treasurer



1. (a) That, the City of Hamilton support the Downtown Shuttle Bus Service Demonstration Project at a total Municipal contribution not to exceed twenty thousand dollars, (\$20 000.); and,
- (b) That, the Finance Committee recommend a method of funding the twenty thousand dollars (\$20 000.)

EXPLANATORY NOTE:

On 1986 August 13, the Downtown Action Plan Co-Ordinating Committee reviewed the proposed Shuttle Bus Demonstration Project and unanimously passed the above recommendation.

THE CORPORATION OF THE CITY OF HAMILTON

26b

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 SEPTEMBER 8
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

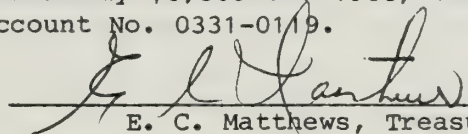
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

FINANCING OF THE COST OF PLANNING CONSULTANTS FOR ONTARIO MUNICIPAL BOARD HEARINGS

RECOMMENDATION

That the fees of Planning Consultants hired to provide evidence supporting City Council decisions before Ontario Municipal Board Hearings, as approved by City Council on May 27, 1986, estimated to be approximately \$8,500 for 1986, be financed by an overdraft within the Local Planning budget Account No. 0331-0119.



E. C. Matthews, Treasurer

BACKGROUND

City Council, at its meeting of May 27, 1986, adopted Item 18 of the 11th Report of the Planning and Development Committee when approval was given to a policy regarding the hiring of Planning Consultants for OMB Hearings. The Finance Committee was requested to recommend a method of financing of consultants for 1986; we have now received invoices from the Planning Department from various consultants which have also been cleared by our City Solicitor's Department, in the total amount of \$4,733.36, for representing the City at OMB Hearings from May 1, 1986 to July 31, 1986. The Planning Department has estimated a total of \$8,500 may be required for services performed in 1986.

City Council has also approved that in 1987 the Planning Department include an allocation of funds for these purposes in their Planning Services budget.

THE CORPORATION OF THE CITY OF HAMILTON

3

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 AUGUST 28
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

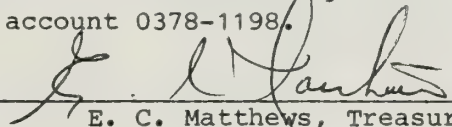
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

FINANCING OF \$2,000 ADDITION TO "CIVIC PINS, MEDALS AND RINGS", ACCOUNT 0373-1001
FOR 1986

RECOMMENDATION

That the additional amount of \$2,000 for 1986 for the "Civic Pins, Medals and Rings", account 0373-1001, as approved by City Council August 26, 1986, be financed by means of an overdraft in that account and the setting aside of \$2,000 in the "Allocated" portion of the Contingency account 0378-1198.



E. C. Matthews, Treasurer

BACKGROUND

City Council approved of this issue on August 26, 1986 by adopting Item 13 of the 12th Report of the Legislation Committee. This will bring the total funding for the Civic Awards account to \$12,000 for 1986.

F O R A C T I O N

4

FROM T. Bradley, Director of Purchasing

DATE 86.09.05

TO FINANCE

Refer To File No. _____

Attention Of _____

Your File No. _____

SUBJECT - PURCHASE OF TIRES AND TIRE MAINTENANCE

RECOMMENDATION

That a purchase order be placed with Astro Tires Ltd., Hamilton for the supply of tires and tire maintenance for the next thirty-six (36) months at the City's decision, in accordance with specifications issued by the Director of Purchasing and Vendor's tender, at the following prices. The successful bidder will be required to enter into an agreement satisfactory to the City Solicitor.

- Tire Maintenance
- Emergency Calls
- Tires, approximately

Rates for First 12 Months
\$ 3,500 per month
\$ 38 per emergency call
\$34,352
All plus 7% P.S.T.

- Tire Maintenance
- Tires

Second Term
No Increase
4% Increase

- Tire Maintenance
- Tires

Third Term
5% Increase
5% Increase

This Agreement shall commence on November 1, 1986 and shall terminate on November 30, 1988, with an option in favour of the City to renew the Contract for one (1) additional term at the rates specified in the tender terminating October 30, 1989.

NOTE: Lowest of four tenders received. Funding provided in account #0332-0119.



T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

ASTRO TIRE

<u>TIRE MAINTENANCE</u>	<u>EMERGENCY CALLS</u>	<u>TOTAL</u>	<u>TIRES</u>
<u>1ST YEAR</u>			
\$3,500 x 12 = \$42,000	\$38 x 370 = \$14,060 =	\$56,060	\$34,352
<u>2ND YEAR</u>			
\$3,500 x 12 = \$42,000	\$38 x 370 = \$56,060 =	56,060	35,726
<u>3RD YEAR</u>			
\$3,675 x 12 = \$44,100	\$39.90 x 370 = \$58,863 =	58,863	37,155
		\$170,983 +	\$107,233
		= \$278,216 plus 7% P.S.T.	

PARKDALE TIRE & AUTO CLINIC INC.
AUTHORIZED FIRESTONE TIRE & AUTO FRANCHISE
PARKDALE AVENUE NORTH

<u>1ST YEAR</u>			
\$4,000 x 12 = \$48,000	\$20 x 370 = \$ 7,400 =	\$55,400	\$44,109
<u>2ND YEAR</u>			
\$4,200 x 12 = \$50,400	\$21 x 370 = \$ 7,770 =	58,170	46,314
<u>3RD YEAR</u>			
\$4,410 x 12 = \$52,920	\$22.05 x 370 = \$ 8,158.50 =	61,078.50	48,630
		\$174,648.50 +	\$139,053
		= \$313,701 plus 7% P.S.T.	

BACKGROUND Continued

STEEL CITY TIRES

<u>TIRE MAINTENANCE</u>	<u>EMERGENCY CALLS</u>	<u>TOTAL</u>	<u>TIRES</u>
<u>1ST YEAR</u>			
\$5,700 x 12 = \$68,400	\$30 x 370 = \$11,100	\$ 79,500	\$ 34,672
<u>2ND YEAR</u>		83,475	\$ 36,405
<u>3RD YEAR</u>		87,648	\$ 38,226
		\$250,623 +	\$109,303
		= \$359,926 plus 7% P.S.T.	

McKENZIE TIRE

<u>1ST YEAR</u>			
\$5,900 x 12 = \$ 70,800	\$32 x 370 = \$11,840	\$ 82,640	\$ 39,159
<u>2ND YEAR</u>		87,598	41,508
<u>3RD YEAR</u>		92,854	43,999
		\$263,092 +	\$124,666
		= \$387,758 plus 7% P.S.T.	

Astro Tire, located at 130 Brockley Drive, Hamilton, for the past five years has supplied tires that met the Ministry of Transport specifications to the Regional Municipality of Hamilton-Wentworth, City of Stoney Creek, City of Belleville, Town of Grimsby, City of Mississauga, and the following private companies - Hendrie, Inter-City and Overland Transport Companies, Royal Oak Dairy, Waxman Industries and The Spectator, during the past several years. Astro Tire Limited's Corporate Office is located in Mississauga. During 1985 they had \$69,000,000 in sales across Canada through their nine warehouses, fifty-nine stores and associate dealers and 2,000 independent dealers.

Letters confirming that the tires met the Ministry of Transportation specifications from each of the three manufacturers are attached. These companies manufacture tires for Astro under their brand name as follows:

- B. F. Goodrich 10%
- Goodyear 20%
- General Tire 65%
- Trent Rubber 5%

It is confirmed in the tender that the servicemen to be located in the City Hall garage have the experience required.



Ministry of
Transportation and
Communications

TENDER

NO. MTC/T-513

page 1 of

Date of Invitation

Feb. 6, 1984

Tender Closing Time

Feb. 28, 1984
1.30 PM

Address Inquiries to

Stan Alter Tel
Supply & Services Branch
Rm. 144, Central Bldg.,
1201 Wilson Ave., Downsview, Ont.,
M3M 1J8

To:
The Director
Supply & Services Branch
Ministry of Transportation & Communications
Rm. 130, Central Building
1201 Wilson Avenue, Downsview, Ontario
M3M 1J8

Dear Sir:

I/We hereby offer to sell and/or supply to all authorized Ministries and Agencies of the Government of Ontario the goods and/or services listed below and on any attached sheets at the price or prices set out herein.

TIRES, TUBES AND SERVICES

for the period: April 1, 1984 to March 31, 1987

all in strict accordance with the General Terms and Conditions printed on page two of this proposal and any special terms and conditions, specifications and samples referred hereto or printed herein.

Name of Company

Signature of Company Official



19. SPECIFICATIONS

- 19.1 Tires and tubes are to be manufactured in accordance with the current issue of the following Canadian Government Specifications Board specifications as applicable. They are to be first-line, first-grade 100 level of quality, not lower than those normally furnished as standard original equipment.

C.G.S.B.	20 - G.P. -4
C.G.S.B.	20 - G.P. -5d
C.G.S.B.	20 - G.P. -6e
C.G.S.B.	20 - G.P. -7
C.G.S.B.	20 - G.P. -8
C.G.S.B.	20 - G.P. -9

In addition to the above C.G.S.B. Specifications the requirements of the motor Vehicle Tire Safety Act of Transport Canada will also be met.



GENERAL TIRE CANADA LIMITED LIMITÉE

220 JOHN STREET • BARRIE ONTARIO L4N 2L3 • PHONE (705) 726-6520

February 3, 1986

TO WHOM IT MAY CONCERN:

This letter applies to Astro brand passenger, truck, agricultural and industrial tires.

Tires produced in the Astro brand by General Tire Canada Limited are of equivalent quality to the comparable tire in our name brand (General) tire line and exceed Government standards where applicable.

Canadian Motor Vehicle Safety Standard 109 - tires for passenger cars.

Canadian Motor Vehicle Safety Standard 119 - tires for vehicles other than passenger cars.

Further, Astro tires manufactured by General Tire Canada meet and exceed the requirements of the Canadian General Standards Board specifications,

20-GP-4, September 1980, Standard for: tires, passenger cars.
20-GP-5D, September 1980, Standard for: tires, pneumatic low speed off highway.

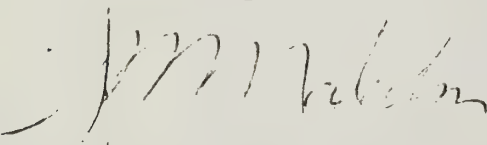
20-GP-6E, July 1981, Standard for: tubes, inner vehicle and mobile ground equipment.

20-GP-7, September 1980, Standard for: tires, for trucks and buses.

20-GP-8, September 1980, Standard for: tires, pneumatic agricultural.

20-GP-9, September 1980, Standard for: tires, studded.

Yours truly,


J. W. Malcolm
Vice President - Sales

JWM:gm

Goodyear Canada Inc.

21 FOUR SEASONS PLACE, ISLINGTON, ONTARIO M9B 6G2
TELEPHONE (416) 626-4611

DIRECTOR
PRODUCT QUALITY
AND SAFETY

February 5, 1986


TO WHOM IT MAY CONCERN:

This letter will confirm that:

1. All tires manufactured for Astro by Seiberling Canada Inc. meet the current requirements of Canadian Government Specifications Board Standards 20-GP-4, 20-GP-5D, 20-GP-6E, 20-GP-7, 20-GP-8, and 20-GP-9, as applicable.
2. All tires manufactured by Seiberling Canada Inc. for Astro conform to Canadian Motor Vehicle Safety Standard 109, or 119, as applicable.
3. Tires manufactured by Seiberling Canada Inc. for Astro are of equivalent quality to comparable tires in the Seiberling brand tire line.

Yours very truly,

GOODYEAR CANADA INC.



D.K. POTTER, Director,
Product Quality & Safety.

/dl

Tire Group
Groupe de pneus
B.F. Goodrich Canada Inc.
Kitchener, Ontario N2G 4J5
(519) 742-3641

February 3, 1986

Mr. J. Hazelgrove
Vice President
Marketing & Operations
Astro Tire Limited
3270 Orlando Drive
Mississauga, Ontario
L4V 1C6

Dear Jeff:

Further to our telephone conversation of January 31st, 1986, this letter is to advise you that the Astro Sport Radial, the Astro A/S 470, the Astro Surveyor and the Astro XRS meet or exceed DOT Standard 109 for Highway Passenger Tires as well as CGSB-20-GP-4 Standard for: Tires, Passenger Cars.

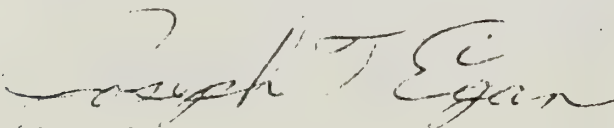
In addition the Astro M/S 500 meets or exceeds DOT Standard 119 for Highway Truck Tires as well as CGSB-20-GP-7 Standard for: Tires, for Trucks and Buses.

Both the passenger and light truck tires manufactured by BFG for Astro Tire conform to the Motor Vehicle Safety Act.

We have attached copies of the two CGSB standards that you requested.

We trust this information is helpful.

Yours truly,



Joseph T. Egan
Operations Manager
Private Brands - Tires

Attach.

c.c. R. Cherry
W. McClure
R. Stapley
J. Cottenie

TRENT RUBBER SERVICES (1978) LIMITED

100 ALBERT STREET SOUTH, LINDSAY, ONTARIO, CANADA K9V 3H7 TELEPHONE (705) 324-6891

January 31, 1985

Astro Fire Limited
3270 Orlando Drive
MISSISSAUGA, Ontario
L4V 1V6

Attention: Mr. Jeff Hazelgrove

Gentlemen:

This letter will confirm that the inner tubes currently being supplied to you are in accordance with the requirements of the Canadian Government Specifications Board 20-GP-SE.

Yours truly

G. J. Munford
Vice-President, Manufacturing

JTM:sn
cc: Ron Cherry



5

THE CORPORATION OF THE CITY OF HAMILTON

FROM D.W.Vyce, Director of Real Estate DATE 1986 August 28
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 61.1.5 1(4509)

TO: CITY COUNCIL ☐ (OR) FINANCE ☒
Committee

SUBJECT

Ontario Hydro Lands - Barton Street East and Brockley Drive

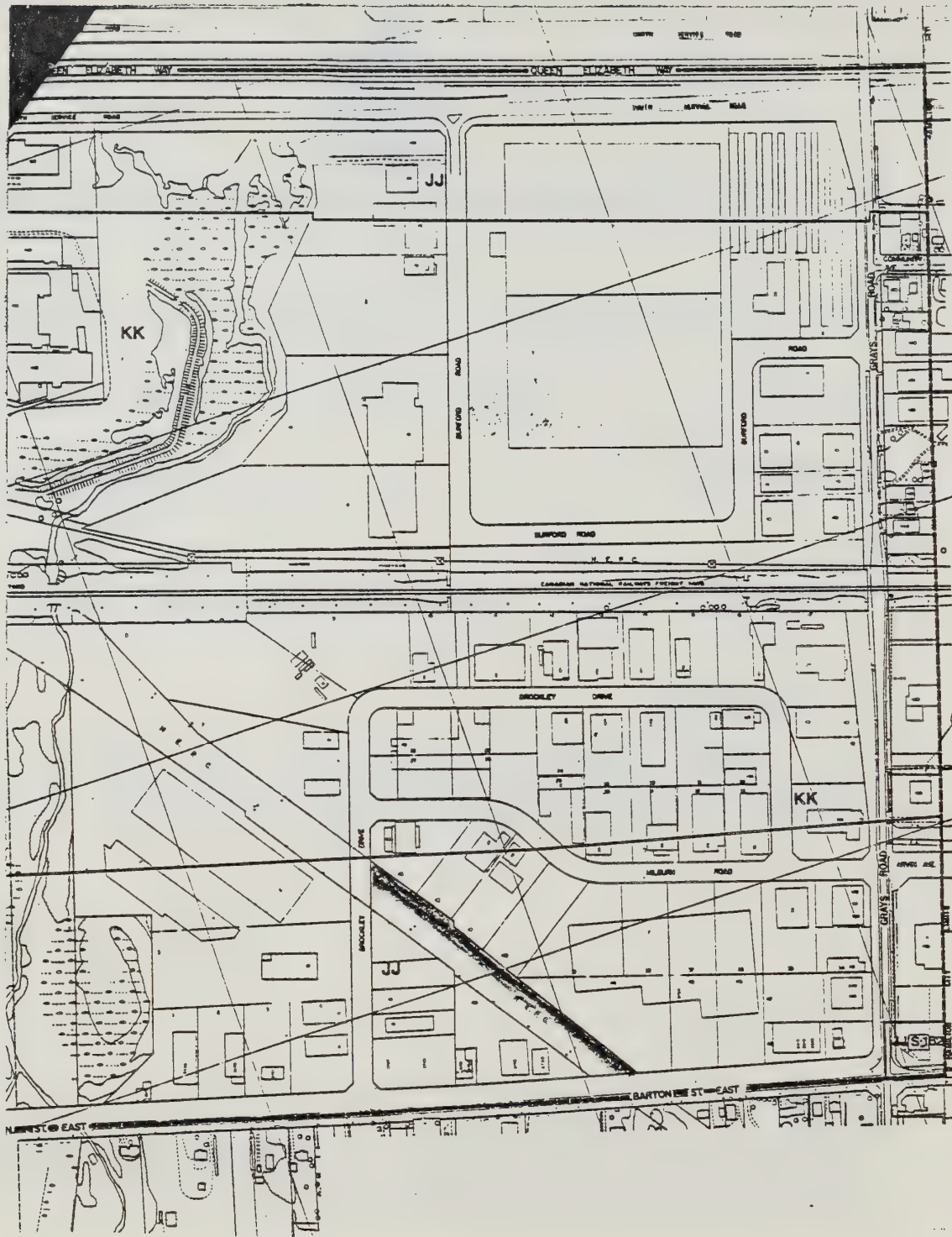
RECOMMENDATION

That Ontario Hydro be advised that the surplus parcel of land on the north side of Barton Street East at Brockley Drive is not required for any municipal purpose.

M. G. White
for D. W. Vyce

BACKGROUND

On July 10, 1986, Ontario Hydro advised that the subject parcel of land was surplus and available for sale. This information was circularized to all municipal departments. As the land is not required for any municipal purpose, we recommend that Ontario Hydro be so advised.



<table border="1"> <tr> <td>28</td> <td>28</td> </tr> <tr> <td>94</td> <td>54</td> </tr> <tr> <td>115</td> <td>114</td> </tr> </table>	28	28	94	54	115	114	CITY OF HAMILTON
28	28						
94	54						
115	114						
<p>This is not a Legal Document For Zoning Verification Please Contact City Building Department.</p>	<p>GRAYSIDE ZONING</p>						
<p>Neighbourhood Boundary Zoning Boundary.</p>	<p>0 50 100 m SCALE</p>						
<p>Prepared for The City of Hamilton by the Planning and Land Development Department of The Regional Municipality of Hamilton-Wentworth</p>	<p>PLANNED 1987-88 6409</p> <p>June 1985</p> <p>PAGE NO. 54</p>						

FOR ACTION

6(a)i

FROM K. A. Rouff, City Solicitor

DATE 1986 August 26

TO FINANCE COMMITTEE
CITY COUNCIL

Refer To File No. 100-2.907

Attention Of D.R. Vickers

Your File No. 1-4.1

SUBJECT

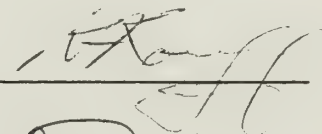
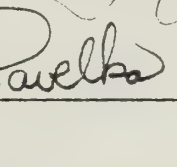
Kenneth William Wallace vs City
Date of Fall: March 22, 1985

RECOMMENDATION

That the claim of Kenneth William Wallace against the City be settled in the amount of \$2,027.86 inclusive of interest and costs. This is in settlement of a claim issued against the City on June 13, 1985 as the result of a fall by Mr. Wallace on Delawana Drive at the intersection of Grandville Avenue on March 22, 1985.

BACKGROUND

On March 22, 1985, Mr. Wallace fell on Delawana Drive near its intersection with Grandville Avenue, due to the asphalt having been rolled up against the gutter bricks. He suffered injury to his left ankle and commenced action by way of Statement of Claim issued June 13, 1985 against the City for damages in the amount of \$30,000.00 plus interest and costs.

c.c. Mr. E. C. Matthews, City Treasurer

c.c. Mrs. Rose Salayko, Claims^o Manager C-85-216

6(a)ii.

F O R A C T I O N

FROM K. A. Rouff, City Solicitor

DATE September 12, 1986

TO FINANCE COMMITTEE
AND CITY COUNCIL

Refer To File No. 100-2.820

Attention Of D. R. Vickers

Your File No. _____

SUBJECT

Ilene and Winslow Cummings
vs City and Region
Date of Fall: June 23, 1983

RECOMMENDATION

That the claims of Ilene and Winslow Cummings against the City and the Region be settled in the amount of \$11,573.71 inclusive of interest, O.H.I.P. and costs with the City paying \$5,786.85 and the insurers for the Region paying \$5,786.86. Mrs. Cummings suffered injuries on June 22, 1983 when she fell on the City sidewalk and onto a Regional water shut-off at 308 Cranbrook Drive.

[Handwritten signature: K. A. Rouff]

[Handwritten signature: J. H. Powell]

BACKGROUND

Mrs. Cummings suffered injury to her right chest, right shoulder and neck in this accident. As a result of a pre-trial before Judge Stayshyn on June 4, 1986 and subsequent negotiations thereafter, we are recommending that the claims of Mr. and Mrs. Cummings be settled in the amount of \$11,573.71 including interest, costs and O.H.I.P.'s claim of \$809.61 with the Region paying \$5,786.86 and the City paying \$5,786.85.

c.c. Mr. E. C. Matthews
City Treasurer
c.c. Mrs. Rose Salayko
Claims Manager C-83-177

6(a) iii.

FOR ACTION

FROM K. A. Rouff, City Solicitor

DATE September 15, 1986

TO FINANCE COMMITTEE
CITY COUNCIL

Refer To File No. 100-2.941

Attention Of D. R. Vickers

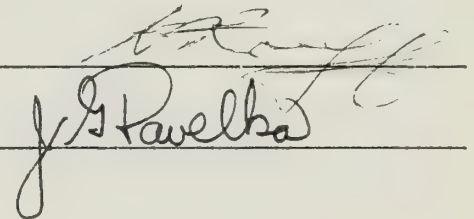
Your File No. _____

SUBJECT

John and Lucy Foglietta vs City
Date of Accident: April 28, 1985
Location: Buchanan Park

RECOMMENDATION

That the claims of John and Lucy Foglietta be settled in the amount of \$2,096.20 inclusive of interest and costs. On April 28, 1985, Mr. Foglietta sat on a tire swing at Buchanan Park which gave way causing him to fall to the ground. He was holding his 2 year old son at the time. By Statement of Claim dated December 19, 1985 he and his wife commenced action against the City claiming damages totalling \$25,000.00 plus interest and costs.



BACKGROUND

Mr. Foglietta suffered injury to his right hip, lower back and sciatic nerve. Upon investigation it was found that the "s" hook connecting one of the supporting chains to this tire was worn and had pulled open and/or been pried open by vandals.

c.c. Miss A. Schimmel
c.c. Mr. E. C. Matthews
City Treasurer
c.c. Mrs. Rose Salayko
Claims Manager C-85-281

FOR ACTION

6(a) iv.

FROM K. A. Rouff, City Solicitor

DATE September 15, 1986

TO FINANCE COMMITTEE
CITY COUNCIL

Refer To File No. 100-2.808

Attention Of D. R. Vickers

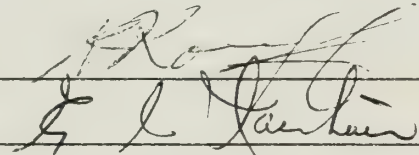
Your File No. _____

SUBJECT

City vs Tuban Construction Limited
Tullo and Bagnoli - Collection of
Costs - Road Cut Repairs

RECOMMENDATION

That upon payment of \$6,803.42 to the City from Giovanni Tullo, Mr. Tullo be provided with a Full and Final Release regarding his share of the road cut repair costs owing to the City and that the Mayor and City Clerk be authorized to execute a Quit Claim deed(s) discharging any interests the City may have in Mr. Tullo's properties as a result of the payment the City has obtained and the writ of execution the City has filed with the Sheriff in collection of the road cut repair costs. The City Treasurer is in agreement.



BACKGROUND

On January 18, 1984, the City obtained a default judgment in this matter against Tuban Construction Limited, Giovanni Tullo and Pasquale Bagnoli for \$13,431.12 in outstanding road cut repair costs owed to the City. With interest the judgment amounted to \$18,893.08 plus costs of \$175.72. Further, interest is accumulating on the balance owing thereon at the rate of 11% per annum.

At its meeting held on July 31, 1984, City Council released Mr. Bagnoli from his obligations under the judgment in return for his payment of \$6,803.42 being 1/2 of the original \$13,431.12 and costs of \$175.72. Mr. Tullo's solicitor, Nicholas Zaffiro, has requested a similar arrangement for his client and the City Treasurer is agreeable to same. Therefore, Mr. Tullo will be released from his obligations under the judgment in return for his payment of \$6,803.42 to the City being

the other half of the original \$13,431.12 owing and costs of \$175.72. This will leave the interest outstanding against the company Tuban Construction Limited. Presently, Tuban is an inactive company with no assets and the chances of recovery of the interest are tenuous at best.

c.c. Mr. J. R. G. Leach
Commissioner of Engineering

c.c. Mr. E. C. Matthews
City Treasurer

THE CORPORATION OF THE CITY OF HAMILTON

7(a)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 SEPTEMBER 8
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 1-91

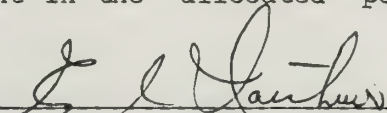
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

FINANCING OF \$13,440 REPRESENTING THE 1987 PORTION OF THE GREY CUP FLOAT BUDGET

RECOMMENDATION

That the amount of \$13,440 representing the 1987 appropriation for the City of Hamilton Grey Cup Float, as approved by City Council at its meeting held September 9, 1986, be financed by means of an overdraft in Account No. 0321-0163 "Grey Cup Participation" and the setting aside of this amount in the "allocated" portion of the Contingency Account No. 0378-1198.



E. C. Matthews, Treasurer

BACKGROUND

On September 9, 1986, City Council approved that the 1987 appropriation of \$13,440 for the City of Hamilton Grey Cup Float be made available to the Football Hall of Fame Management Committee to supplement the 1986 budget of \$13,440.

THE CORPORATION OF THE CITY OF HAMILTON

7(b)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 SEPTEMBER 9
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 1-91

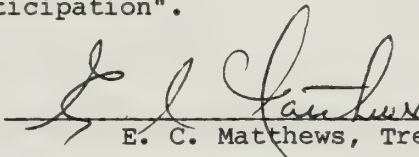
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

FINANCING OF \$24,700 FOR PARTICIPATION BY THE HAMILTON FIRE DEPARTMENT BAND IN THE 1986 GREY CUP PARADE

RECOMMENDATION

That the amount of \$24,700, as approved by City Council on August 16, 1986, to defray the cost of the Hamilton Fire Department Band representing the City in the 1986 Grey Cup Parade, be financed by a transfer from the Contingency Account No. 0378-1198 to Account No. 0321-0163 "Grey Cup Participation".


E. C. Matthews, Treasurer

BACKGROUND

City Council approved of the expending of an amount of \$24,700 to defray the cost of the Hamilton Fire Department Band representing the City in the 1986 Grey Cup Parade. I am recommending that this amount not be considered under the "Grants" function but be added to the Grey Cup Participation account within the legislative budget as an annual current budget item.

THE CORPORATION OF THE CITY OF HAMILTON

8

FROM MR. D. K. BEATTIE, SECRETARY
GRANTS SUB-COMMITTEE DATE 1986 SEPTEMBER 10
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____
ALDERMAN P.O. VALERIANO, CHAIRMAN
TO: CITY COUNCIL ☐ (OR) _____ AND MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

ADDITIONAL GRANT REQUESTS

RECOMMENDATION

The Grants Sub-Committee has met and respectfully recommends the following:

- (1) That a Convention/Reception Grant in the amount of \$100 to the Hamilton Checker Club to defray the costs of the annual Canadian Checker Championships, September 20, 1986 be approved;
- (2) That a Convention/Reception Grant to the United Nations Association be denied;
- (3) That a General Grant to Bryan's Taekwon-Do School be denied;
- (4) That the request to defray the added costs of police security for Festival of Friends be referred to the Region;
- (5) That the grant request from the Canadian Centre for Arms Control and Disarmament be denied;
- (6) That the Grants budget Account No. 0374 for 1987 be limited to \$750,000.

D. Kevin Beattie
D. K. Beattie, Secretary
Grants Sub-Committee

1986 September 10

ALDERMAN P.O. VALERIANO, CHAIRMAN
AND MEMBERS OF THE FINANCE COMMITTEE - Page 2

BACKGROUND

- (1) That Hamilton Checker Club requested \$250 Convention/Reception Grant to defray the costs associated with the annual Canadian Checker Championships September 20, 1986 at the Spectator Auditorium. There is an anticipated 50 participants including over 20 from outside of the City. The applicant has requested and received a \$250 grant between 1980-1985. The Sub-Committee is recommending \$100.
- (2) The United Nations Association requested \$360 Convention/Reception Grant to defray the costs associated with the celebration of United Nations Day, October 24, 1986, in City Hall, with an anticipated 200 participants. In 1985 the applicant received \$648 and \$200 in 1984 for the same event. The Sub-Committee is recommending denial.
- (3) Bryan's Taekwon-Do requested a \$6,549 General grant to defray the costs associated with two teams attending the National Taekwon-Do Championships in Regina, Saskatchewan, October 10-13, 1986. This is a first time application and the applicant is a profit-oriented proprietorship business. The Municipal Act and Grant guidelines prohibit grants to profit-oriented organizations. The Sub-Committee is recommending denial.
- (4) Hamilton-Wentworth Creative Arts requested that the City absorb the costs of the added police security totaling \$3,492 for this year's Festival of Friends. This added cost resulted from an incident that occurred during a concert at It's Your Festival. The 1986 grant for the Hamilton-Wentworth Creative Arts is \$38,700. In that this item is a police issue, the Sub-Committee is recommending that this be referred to the Region.
- (5) The Canadian Centre for Arms Control and Disarmament requested a \$10,000 grant to support the Centre's work. This request follows the City Council decision to declare Hamilton a nuclear weapons-free zone. The Sub-Committee is recommending denial.
- (6) For the members information, the review of the grants procedures and policies has been delayed. However, for budget purposes, the Sub-Committee is recommending the 1987 Grant funds to be \$750,000 reflecting a 3.3% increase over the 1986 and 1985 Grant level of \$726,000.

E. A. SIMPSON
CITY CLERK
K. E. AVERY
DEPUTY CITY CLERK



Mrs. J. McAnanama

Public Library

CITY HALL
HAMILTON, ONTARIO
L8N 3T4

THE CORPORATION OF THE CITY OF HAMILTON

OFFICE OF THE CITY CLERK

1986 October 02

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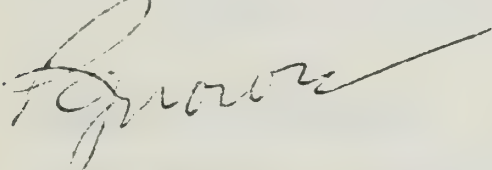
OCT 10 1986

MENT DOCUMENT

NOTICE OF MEETING

FINANCE COMMITTEE

Tuesday, October 07, 1986
2:00 o'clock p.m.
Room 233, City Hall


R. C. Prowse
Secretary
Finance Committee

RCP:em

A G E N D A:

A. Minutes of the September 23, 1986 meeting of the Finance Committee

1. EXECUTIVE COMMITTEE

- Request for Exemption of Taxes - Hamilton Jewish Community Centre

2. LEGISLATION COMMITTEE / TREASURER'S REPORT

- Reception, City Hall - Account Number 0373-1002

3. DEPRECIATION COMMITTEE / TREASURER'S REPORT

- (a) Reserve for Replacement of Mobile Equipment - Funding of Cash Shortfall
- (b) Replacement of Mayor's Vehicle

4. CITY ARCHITECT

- Capital Projects for 1987 - 1991

5. DIRECTOR OF REAL ESTATE

- (a) Renewal of Lease - C.N.R. Lands East Side of Ferguson Avenue North -South of Strachan Street East
- (b) Purchase of Stelco Canada Works - 334 Wellington Street North adjacent to the General Hospital

6. DIRECTOR OF PURCHASING

- (a) Removal of Existing Caulking and Reseal Windows, City Hall
- (b) Parking Lot Tender - 334 Wellington Street North, Hamilton (Report to Follow)

7. MAYOR

- Discussion re Possibility of Transferring certain existing City Responsibilities to the Region (no copy)

8. Other Business

9. Adjournment

CAACON HBL A05
CSI F3

Mrs. J. McAnanama

Public Library

2nd floor



E. A. SIMPSON
CITY CLERK
K. E. AVERY
DEPUTY CITY CLERK

CITY HALL
HAMILTON, ONTARIO
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OCT 21 1986

GOVERNMENT DOCUMENTS

1986 October 17

NOTICE OF MEETING

FINANCE COMMITTEE

Tuesday, October 21, 1986
2:00 o'clock p.m.
Room 219, City Hall

R. C. Prowse
Secretary
Finance Committee

RCP:em

A G E N D A:

A. Request for Tax Exemption, Jewish Community Centre
- Mr. Milton J. Lewis, Q.C.

1. Minutes of the October 7, 1986 meeting of the Finance Committee

2. LEGISLATION COMMITTEE / TREASURER'S REPORT

- No Smoking Information Officers

3. EXECUTIVE COMMITTEE / TREASURER'S REPORT

- Gallery of Distinction Dinner

4. CITY SOLICITOR

- Kozluk vs City of Hamilton - Date of Fall: July 16, 1985

5. CITY TREASURER

- (a) Christmas Lighting Program - Barton Street Business Association
- (b) Requests for Additional Funds
- (c) Discussion re Radio Licence Fees

6. Adjournment

CA40N HBLA05
CSI F3



E. A. SIMPSON
CITY CLERK

K. E. AVERY
DEPUTY CITY CLERK

CITY HALL
HAMILTON, ONTARIO
L8N 3T4

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OCT 21 1986

GOVERNMENT DOCUMENTS

1986 October 17

NOTICE OF MEETING

FINANCE COMMITTEE

Tuesday, October ²¹~~20~~, 1986
2:00 o'clock p.m.
Room 219, City Hall

R. C. Prowse
Secretary
Finance Committee

RCP:em

A G E N D A:

- A. Request for Tax Exemption, Jewish Community Centre
- Mr. Milton J. Lewis, Q.C.

1. Minutes of the October 7, 1986 meeting of the Finance Committee

2. LEGISLATION COMMITTEE / TREASURER'S REPORT

- No Smoking Information Officers

3. EXECUTIVE COMMITTEE / TREASURER'S REPORT

- Gallery of Distinction Dinner

4. CITY SOLICITOR

- Kozluk vs City of Hamilton - Date of Fall: July 16, 1985

5. CITY TREASURER

- (a) Christmas Lighting Program - Barton Street Business Association
- (b) Requests for Additional Funds
- (c) Discussion re Radio Licence Fees

6. Adjournment

MEMORANDUM • CITY OF HAMILTON

A

TO : Mr. R. C. Prowse, Secretary
Finance Committee

YOUR FILE:

FROM : Mr. J. J. Schatz, Secretary
Executive Committee

OUR FILE :

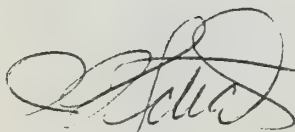
SUBJECT : Request for Tax Exemption
Jewish Community Centre

DATE : 1986 October 1

Subjoined for your information and appropriate action, please find a copy of Section 11 of the Twentieth Report of the Executive Committee which was referred to the Finance Committee by City Council at its meeting on September 30, 1986.

As background information, I am providing you with copies of the following correspondence which I have on file.

- Letter dated August 19, 1986 from Mr. Milton J. Lewis, Q.C., Solicitor to Mr. E. A. Simpson, City Clerk.
- Information report dated September 11, 1986 from the City Treasurer to the Executive Committee.
- Information report dated September 17, 1986 from the City Treasurer to the Executive Committee.



JJS/dg
att.

c.c.: Mr. E. C. Matthews, City Treasurer

11. That the Corporation of the City of Hamilton not endorse the application of the Hamilton Jewish Community Centre for exemption of taxes on the facility it owns and operates at 57 Delaware Avenue.

NOTE: For the information of the Members of City Council, the Hamilton Jewish Community Centre is by way of a Private Members Bill, making application to the Provincial Legislature for this exemption and is requesting the approval and support of City Council.

FOR THE FURTHER INFORMATION OF THE MEMBERS OF CITY COUNCIL, A RECOMMENDATION TO ENDORSE AND APPROVE THIS APPLICATION WAS LOST ON A TIE VOTE AND IN ACCORDANCE WITH COUNCIL'S POLICY IS BEING FORWARDED AT THIS TIME FOR COUNCIL'S CONSIDERATION.

RECEIVED COPY

MILTON J. LEWIS, Q.C.
Barrister & Solicitor

AUG 20 1986
CITY CLERKS

AREA CODE 416
TELEPHONE 521-0477

August 19, 1986

SUITE 102
131 JOHN STREET SOUTH
HAMILTON, ONTARIO
L8N 2C3

Corporation of the City
of Hamilton
City Hall
71 Main Street West
Hamilton, Ontario
L8N 3T4

Attention: Mr. E. A. Simpson
City Clerk

Re: Hamilton Jewish Community Centre

Dear Sir:

I have been asked to assist the Hamilton Jewish Community Centre in its application, by way of Private Members' Bill through the provincial legislature, for exemption of the facility owned and operated by it at 57 Delaware Avenue, Hamilton, Ontario. The formal owner of the property is "The Hamilton Jewish Communal Projects Inc.". I enclose a profile of the Hamilton Jewish Community Centre prepared by Sid L. Brail, Executive Director, for your further information.

We would urge the Executive Committee to approve and support the application for this exempt status with a view to City Council hopefully approving the application. There is little doubt that an important element in the approval of the exemption at Queen's Park will be support from both the City of Hamilton and the Regional Municipality of Hamilton-Wentworth.

A copy of this letter and supporting material is being forwarded to the Regional Chairman, William Sears, and Regional Chief Administrative Officer, Mr. Mac Carson.

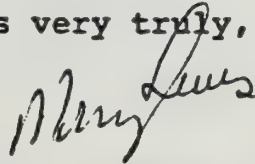
Corporation of the City
of Hamilton

- 2 -

August 19, 1986

I look forward to hearing from you with respect to this matter and if my attendance and that of Mr. Brail is required before the Executive Committee, we would be pleased to attend at your convenience.

Yours very truly,



Milton J. Lewis, Q.C.

MJL:klh

Enclosure

cc Mayor Robert Morrow
Regional Chairman William Sears
Mr. Mac Carson, Regional Chief Administrative Officer
Mr. Lou Sage, Municipal Chief Administrative Officer
Alderman Shirley Collins
Alderman Brian Hinkley
Alderman Bill McCullough
Alderman Paul Cowell
Mr. Sid L. Brail
Mr. Ronald B. Barrs
Mr. Chris Ward, MPP



Hamilton Jewish Community Centre

THE JACOB N. GOLDBLATT MEMORIAL BUILDING
57 Delaware Avenue - Hamilton, Ont. L8M 1T6 - Tel: 528-8577

HONOURARY PRESIDENT

Frank Levy

PRESIDENT

Harvey Waxman

VICE-PRESIDENTS

Nancy Katz

Michael Kemeny

Norman Williams

SECRETARY

Gayle Kepecs

TREASURER

Archie Lieberman

BOARD OF DIRECTORS

Keith Alleson

Ronald Barrs

Sophie Berenbaum

Dr. Howard Bernstein

Dr. Rick Black

Dr. Wendy Brennan

Brenda Colling

Dr. Alan Eppel

Sandra Fuss

Jay Goldblatt

Ronald Katz

L. Martin Levy

Ron Richter

Marvin Rosenshein

Louise Rotman

Hilton Silberg

Steve Varadi

Shelley Waxman

EXECUTIVE DIRECTOR

Sid L. Brail

PROGRAM DIRECTOR

Brenda Kadish

PAST PRESIDENTS

Mel Gunn

Abe Szpirglas

Howard Katz

Leo Strub

Barbara Pollock

Dr. Sol Levin

EXECUTIVE DIRECTOR

EMERITUS

Sam Brownstone

July 4, 1986

BACKGROUND INFORMATION

RE: HAMILTON JEWISH COMMUNITY CENTRE

The Hamilton Jewish Community Centre, the operating arm of Hamilton Jewish Communal Projects, Inc., has occupied its premises at 57 Delaware Avenue since 1949. Over the years, the Centre and its related agencies have provided valuable social and recreational services to members of Hamilton's Jewish community, as well as members of the general community living in the neighbourhood.

The delivery of these services to the public has generally been carried on with minimal support from outside organizations; the bulk of the funding being derived from memberships and other resources of Hamilton's Jewish community. A portion of funds supporting Jewish Social Services and the Jewish Community Centre are provided by the United Way.

Currently, the Community Centre at 57 Delaware Avenue is a meeting place for over 125 senior adults, as well as a recreation and activity centre for various community groups. Over 3,000 different individuals used the facilities last year.

Karate, basketball, racquetball, aerobic classes and weight training are but a few of the physical activities which both members of the Centre and members of the community enjoy on a regular basis. We have consistently made efforts to be solid community citizens and have provided our facilities at minimal cost to such groups as the Native Indian Centre, the Afro-Canadian Caribbean Association and various groups of young adults.

Recently, it came to our attention that organizations similar to ours both in Hamilton and throughout the Province of Ontario have received, through the Provincial Legislature, a bill exempting them from the payment of property taxes. As examples, we are referring to the Hamilton Y.M.C.A. and the Jewish Community Centre of Toronto.

AFFILIATED WITH



Association of Jewish Community Centers
YM & YWHA and Camps

MEMBER:

Hamilton Jewish Federation

Canadian and Ontario Camping Associations

Cont'd.....

In consideration of the increasing financial burden of providing the valuable social and recreational services to members of our community, we have begun the process of filing a Private Members Bill in the Provincial Legislature to provide us with a property tax exemption.

In this regard, support of our application at the Hamilton City Council level will be required. We hope that the background information and the enclosed brochure describing our activities will be sufficient to point out the validity of our request.

SLB/ac

PREPARED BY SID L. BRIL,
EXECUTIVE DIRECTOR.

THE CORPORATION OF THE CITY OF

HAMILTON AA:

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 SEPTEMBER 11
Name & Title


FOR ACTION ☐ FOR INFORMATION ☒ File No. _____

TO: CITY COUNCIL ☐ (OR) _____ EXECUTIVE ☒
Committee

SUBJECT

REQUEST FROM JEWISH COMMUNITY CENTRE FOR EXEMPTION OF TAXES.

RECOMMENDATION



E. C. Matthews, Treasurer

BACKGROUND

The Jewish Community Centre at 57 Delaware Avenue in Hamilton is requesting our concurrence in their application for Provincial Legislation for exemption from property taxes.

At this time I can provide the following information:

1. I can confirm that the Y.M.C.A. and the Y.W.C.A. in Hamilton have been exempt from taxes (on assessment over 25,000) since 1940 under special legislation.
2. We have confirmed that the Jewish Community Centre in the City of Toronto at 750 Spadina Avenue is 100% exempt through a Private Member Bill approved in 1923. The Jewish Community Centre mentions this organization and the Hamilton Y.M.C.A. as similar groups that have tax exempt status.
3. We have learned that other groups who apparently provide similar services in Toronto which are exempt from taxes include Cross Roads Christian Communication Inc., the Y.W.C.A and the United Jewish Welfare Fund. However, we do not have the details on the services they provide.
4. The total taxes of the Jewish Community Centre in Hamilton for 1986 are \$27,000 (rounded) distributed as follows: City \$8,400, Region \$6,700 and Education \$11,900.

In discussions with the Director of Culture and Recreation, it was indicated that this operation may be similar to other groups in the City who may also wish to apply for the same exemption status, should the application of the Jewish Community Centre in Hamilton be successful.

c.c. Miss Audell Schimmel, Director of Culture and Recreation

THE CORPORATION OF THE CITY OF HAMILTON

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 SEPTEMBER 17
Name & Title

FOR ACTION ☐ FOR INFORMATION ☒ File No. _____

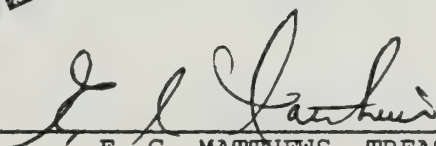
TO: CITY COUNCIL ☐ (OR) EXECUTIVE ☒
Committee

SUBJECT

REQUEST FROM JEWISH COMMUNITY CENTRE FOR EXEMPTION OF TAXES
(REQUEST RE YMCA/YWCA SPECIAL LEGISLATION)

RECOMMENDATION

PRIVATE AND CONFIDENTIAL



E. C. MATTHEWS, TREASURER

BACKGROUND

Further to my "For Information" memorandum to the Executive Committee dated September 11, 1986 on this subject, discussed at the Executive Committee meeting last week, Thursday, September 11, 1986, I can now supply information relative to the YMCA/YWCA legislation passed in 1940.

Attached, for your information, is "An Act respecting The Hamilton Young Women's Christian Association" and "An Act respecting The Hamilton Young Men's Christian Association", both passed by the provincial legislature in 1940. This legislation is private legislation and relates specifically to Hamilton organizations only.

It should be noted that this legislation provides the YWCA with a total exemption for business assessment and to have a fixed assessment of \$25,000 for realty purposes. The YMCA, on the other hand, has a fixed assessment of \$1,000 for business tax purposes and \$25,000 for realty purposes.

The Jewish Community Centre, you will note, has applied for a complete exemption from all taxes.

Att'd

CHAPTER 41.

An Act respecting The Hamilton Young Women's Christian Association.

Assented to February 24th, 1940.

Session Prorogued February 24th, 1940.

WHEREAS The Hamilton Young Women's Christian Association, herein called "the Association," has by its petition represented that it was incorporated on the 8th day of December, 1891, under chapter 172 of the Revised Statutes of Ontario, 1887, entitled *An Act respecting Benevolent, Provident, and other Societies*, and that under chapter 114 of the Statutes of Ontario entitled *An Act respecting the Hamilton Young Women's Christian Association and Technical Institute* passed in the sixty-second year of the reign of Her late Majesty Queen Victoria, the powers of the Association were extended and the name changed to *The Hamilton Young Women's Christian Association and Technical Institute* and that under chapter 146 of the Statutes of Ontario entitled *An Act respecting the Hamilton Young Women's Christian Association* passed in the first year of the reign of His late Majesty King George V the constitution of the Association was amended and its name changed back to the original name of *The Hamilton Young Women's Christian Association*; and whereas the Association has by petition prayed that its rights with respect to taxation and the holding of property be amended; and whereas it is expedient to grant the prayer of the said petition;

Therefore, His Majesty, by and with the advice and consent of the Legislative Assembly of the Province of Ontario, enacts as follows:

1. Section 8 of the Act passed in the first year of the reign of His late Majesty King George V, chaptered 146 and entitled *An Act respecting the Hamilton Young Women's Christian Association* is repealed and the following substituted therefor:

- 8.—(1) The Association may acquire and hold such property, real or personal, either in or outside the city of Hamilton as may be requisite to operate projects within the scope of its objects, either by purchase, lease, gift, devise or bequest either abso-

Power to hold property.

Proviso.

lutely or in trust, and may sell, transfer, exchange, mortgage, hypothecate, lease or otherwise alienate or dispose of any such property or part thereof and apply the proceeds thereof for its purposes; provided that land acquired by the Association and not required for its actual purposes or by way of security for the payment of any loan, debt or guarantee shall not be held by the Association or by any trustee on its behalf for a longer period than seven years after it shall cease to be so required, but this proviso shall not be deemed to vary or otherwise affect any trust relating to such property.

Vesting of property.

- (2) All real property belonging or held in trust for the Association is hereby vested in the Association.

Taxation.

- (3) The buildings, lands, equipment and undertaking of the Association in the city of Hamilton so long as the same are occupied by and used for the purposes of the Association shall, notwithstanding the provisions of *The Assessment Act*, be exempt from business assessment and have a fixed assessment of \$25,000 for all other rates and taxation including school rates; provided that for the year 1950 and thereafter the basis for taxation set out in this section may be terminated by by-law of the council of the corporation of the city of Hamilton passed with at least one year's notice served on the Association by registered post and published for three consecutive weeks in the *Ontario Gazette* and a newspaper published in the city of Hamilton.

Rev. Stat., c. 272.

Proviso.

Tax basis confirmed.

Rev. Stat., c. 272.

1911, c. 146.

2. Notwithstanding the provisions of *The Assessment Act* and section 8 of the Act passed in the first year of the reign of His late Majesty King George V, chaptered 146 and entitled *An Act respecting the Hamilton Young Women's Christian Association*, all rates and taxes heretofore levied by the corporation of the city of Hamilton on the buildings, lands, equipment and undertaking of the Association on the basis of an exemption from business tax and a fixed assessment of \$25,000 for all other rates and taxation, including school rates, are hereby confirmed and declared to be legal, valid and binding upon the Association and the corporation of the city of Hamilton and the ratepayers thereof, and all rates and taxes so levied on any other basis and unpaid on the coming into force of this Act are hereby cancelled and the Association shall be under no further liability therefor to the corporation of the city of Hamilton.

Construction with other Act.

3. This Act shall be read with the Act passed in the first year of the reign of His late Majesty King George V, chap-

tered 146 and entitled *Women's Christian Association* of which extension of which extension conflict between this Act shall go

4. This Act may be cited as the *Hamilton Y.W.C.A. Act, 1940*.

transfer, exchange, or otherwise alienate or part thereof and its purposes; provided the Association and not or by way of security or by way of guarantee shall or by any trustee on an seven years after but this proviso shall not affect any trust

held in trust for the Association.

and undertaking of Hamilton so long as it is used for the purposes of the Association notwithstanding the fact, be exempt from a fixed assessment of taxation including the year 1950 and the provisions set out in this by-law of the council of Hamilton passed and published for three months in the *Gazette* and a newspaper of Hamilton.

The Assessment Act of the first year of the reign of George V, chapter 146 and entitled *An Act respecting the Hamilton Young Women's Christian Association* and any other Act the operation of which extends to the Association and in the case of conflict between this and any other such Act the provisions of this Act shall govern.

passed in the first year of George V, chapter

entered

entered 146 and entitled *An Act respecting the Hamilton Young Women's Christian Association* and any other Act the operation of which extends to the Association and in the case of conflict between this and any other such Act the provisions of this Act shall govern.

4. This Act may be cited as *The Hamilton Y.W.C.A. Act*, Short title. 1940.

CHAPTER 40.

An Act respecting The Hamilton Young Men's Christian Association.

*Assented to February 24th, 1940.
Session Prorogued February 24th, 1940.*

WHEREAS The Hamilton Young Men's Christian Association, herein called "the Association" has by its petition represented that it was incorporated on the 27th day of February, 1886, under chapter 167 of the Revised Statutes of Ontario, 1877, entitled *An Act respecting Benevolent, Provident and Other Societies*, and that under chapter 145 of the Statutes of Ontario entitled *An Act respecting the Hamilton Young Men's Christian Association*, passed in the first year of the reign of His late Majesty King George V, its powers were extended as therein set out; and whereas the Association has by its petition prayed that its rights with respect to taxation and the holding of property be amended; and whereas it is expedient to grant the prayer of the said petition;

Therefore, His Majesty, by and with the advice and consent of the Legislative Assembly of the Province of Ontario, enacts as follows:

1. Section 1 of the Act passed in the first year of the reign of His late Majesty King George V, chaptered 145 and entitled *An Act respecting the Hamilton Young Men's Christian Association* is amended by adding thereto the following subsection:

(2) The Association may acquire and hold such property, real or personal, outside the city of Hamilton as may be requisite for the operation of camps or similar projects within the scope of its objects, and all such property belonging to or held in trust for the Association is hereby vested in the Association.

2. Section 10 of the Act passed in the first year of the reign of His late Majesty King George V, chaptered 145 and entitled *An Act respecting the Hamilton Young Men's Christian Association* is repealed and the following substituted therefor:

Taxation.

10. The buildings, lands, equipment and undertaking of the Association in the city of Hamilton, so long as the same are occupied by and used for the purposes of the Association shall, notwithstanding the provisions of *The Assessment Act*, have a fixed assessment of \$1,000 for business tax and \$25,000 for all other rates and taxation, including school rates; provided that for the year 1950 and thereafter the basis for taxation set out in this section may be terminated by by-law of the council of the corporation of the city of Hamilton passed with at least one year's notice served on the Association by registered post and published for three consecutive weeks in the *Ontario Gazette* and a newspaper published in the city of Hamilton.

Rev. Stat.,
c. 272.

Tax basis
confirmed.

Rev. Stat.,
c. 272.

1911, c. 145.

3. Notwithstanding the provisions of *The Assessment Act* and section 10 of the Act passed in the first year of the reign of His late Majesty King George V, chaptered 145 and entitled *An Act respecting the Hamilton Young Men's Christian Association*, all rates and taxes heretofore levied by the corporation of the City of Hamilton on the buildings, lands, equipment and undertaking of the Association on the basis of a fixed assessment of \$1,000 for business tax and \$25,000 for all other rates and taxation, including school rates, are hereby confirmed and declared to be legal, valid and binding upon the Association and the corporation of the City of Hamilton and the ratepayers thereof and all rates and taxes so levied on any other basis and unpaid on the coming into force of this Act are hereby cancelled and the Association shall be under no further liability therefor to the corporation of the City of Hamilton.

Construction
with other
Acts.

1911, c. 145.

4. This Act shall be read with the Act passed in the first year of the reign of His late Majesty King George V, chaptered 145 and entitled *An Act respecting the Hamilton Young Men's Christian Association*, and any other Act the operation of which extends to the Association, and in the case of conflict between the provisions of this and any other such Act, the provisions of this Act shall govern.

Short title.

5. This Act may be cited as *The Hamilton Y.M.C.A. Act, 1940*.

CH

An Act respecting Th
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WHEREAS The Ha
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Majesty Queen Victoria,
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that under chapter 146 o
An Act respecting the H
Association passed in the
Majesty King George V
was amended and its name
of *The Hamilton Young*
whereas the Association h
with respect to taxation
amended; and whereas it
the said petition;

Therefore, His Majest
consent of the Legislati
Ontario, enacts as follow

1. Section 8 of the Act
of His late Majesty Ki
entitled *An Act respecti*
Christian Association is re
therefor:

8.—(1) The Associa
property, real o
city of Hamilto
projects within
purchase, lease

Tuesday, October 7, 1986
2:00 o'clock p.m.
Room 233, City Hall

The Finance Committee met.

There were presents:

Alderman P. Valeriano, Chairman
Alderman T. Cooke, Vice-Chairman
Alderman V. Agro
Alderman G. Copps
Alderman S. Collins
Alderman J. Gallagher
Alderman P. Cowell

Also presents:

Mr. E. Matthews, City Treasurer
Mr. I. R. Hammel, Treasury Department
Mr. D. King, Treasury Department
Mr. T. Bradley, Director of Purchasing
Mr. J. Di Bacco, City Garage
Mr. D. Vyce, Director of Real Estate
Mr. R. Butterworth, Architects Department
R. C. Prowse, Secretary

Regrets:

Alderman D. Ross - Civic Business

The minutes of the Tuesday, September 23, 1986 Finance Committee were adopted as circulated.

EXECUTIVE COMMITTEE

With respect to a request for tax exemption for the Jewish Community Centre, it was moved by Alderman Cooke, seconded by Alderman Gallagher that this item be tabled to the next meeting of the Finance Committee and the Mr. Milt Lewis, Spokesman for the group, be invited to attend. Carried.

Request for exemption
of taxes - Jewish
Community

LEGISLATION COMMITTEE

The Committee approved the following recommendation of the Treasurer respecting the funding of an additional \$2 000 in the Receptions - City Hall Account:

Reception, City Hall

That an additional \$2 000, as approved by City Council at its meeting of September 30, 1986 required for the Receptions- City Hall account for the remainder of 1986, be financed by a transfer from the Contingency Account 0378-1198 to the "Receptions - City Hall" Account 0373-1002.

NOTE: City Council, at its meeting of September 30, 1986, approved of this item in section 4 of the 13th Report of the Legislation Committee.

DEPRECIATION COMMITTEE

With respect to an item dealing with the reserve for replacement of Mobile Equipment - Funding of Cash Shortfall, it was moved by Alderman Cowell, seconded by Alderman Collins that this item be tabled to the Finance Budget meeting and that a mock-up presentation which shows and increase in the Depreciation rate commensurate with the current rate of inflation be prepared. Carried.

Finding of Cash
Shortfall

The Committee approved the following recommendation of the Chairman of the Depreciation Committee respecting the replacement of the Mayor's Vehicle:

Replacement of Mayor's
Vehicle

That an order be placed with Bay-King Motors (1968) Ltd., Hamilton in the amount of \$13 299.11, for the supply and delivery of One (1) Chrysler 5th Avenue motor vehicle, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Second lowest of three (3) tenders received. Funding provided in account #0230-01.

CITY ARCHITECTS

Capital projects
for 1987 - 1991

The Committee approved the following recommendation of the City Architect with respect to Capital Projects for 1987-1991:

That the following projects be forwarded to the Executive Committee for consideration in the 1987-91 Capital Budget.

<u>Project</u>	<u>Cost</u>	<u>Year</u>
1. Major Maintenance to Civic Buildings	1,300,000	1987-1991
2. Construction costs for Accommodation City Hall	132,000	1987-1990
3. Energy Conservation Projects	250,000	1987-1991
4. City Hall Sprinkler System	1,100,000	1987-1990
5. Storage Facilities - City Hall Basement	175,000	1987-

NOTE: Alderman Copps indicated that she wished to be recorded opposed to section 4 which referred to the City Hall Sprinkler system.

DIRECTOR OF REAL ESTATE

Renewal of lease

The Committee approved the following recommendation of the Director of Real Estate respecting the renewal of the lease for the CNR lands east side of Ferguson Avenue North south of Strachan Street East:

That approval be given to renew the lease with C.N.R. for lands on the east side of Ferguson Avenue North, south of Strachan Street East.

NOTE: These lands are used by the Public Works Department for the storage of salt and other materials. The renewal is effective September 1, 1986 at an annual rental of \$3 520 plus taxes and on September 1, 1987 an annual rental of \$3 700 plus taxes, which are estimated to be \$2 000 per year. The subject parcel contains 11 830 square feet.

Purchase of Stelco
Canada Works

The Committee approved the following recommendation of the Director of Real Estate respecting the purchase of Stelco Canada Works adjacent to the General Hospital at 334 Wellington Street North:

- (a) That the appropriation for the purchase of Stelco Canada Works, adjacent to the General Hospital at 334 Wellington Street North, be increased by \$70 000 from \$800 000 to \$870 000, and
- (b) That the Executive Committee be requested to recommend the amount and source of funds to be provided for this project.

NOTE: On October 3, 1985, the Finance Committee authorized the Real Estate Department to proceed to negotiate the acquisition of the Stelco Property known as 344 Wellington Street North for future hospital expansion purposes. The amount of \$800 000 was placed in the 1986-1990 Capital Budget for this project.

In adopting Item 4 of the Fourth Report of the Finance Committee, City Council on January 28, 1986 approved the purchase of 334 Wellington Street North and authorized the demolition of all buildings located on the site.

Upon completion of the purchase of the property and the subsequent awarding of the demolition contract and fire watch protection contract, the cost of the project increased to \$812 239.

Included in the purchase agreement was a condition whereby the City, once the aforementioned demolition was complete, would proceed to construct a new parking lot for Stelco at the south east corner of Wellington Street North and Birge Street. It is estimated that the cost of this parking lot will be in a range between \$40 000 and \$50 000.

DIRECTOR OF PURCHASING

With respect to an item dealing with the removal of existing caulking and resealing of windows at City Hall, it was moved by Alderman Gallagher, seconded by Alderman Cowell that this item be tabled to the next meeting. Carried.

Removal of existing
caulking and reseal
windows

The Committee approved the following recommendation of the Director of Purchasing respecting the issuance of a purchase order for the construction of a parking lot at Wellington and Bird Streets:

Parking lot tender

- (a) That a purchase order be issued to St. Lawrence Cement Inc. a/o Dufferin Construction Company, Oakville in the amount of \$52 504.39, to supply all the necessary labour and equipment to construct a parking lot at the south-east corner of Wellington Street North and Birge Street, in accordance with specifications issued by the Director of Purchasing and Vendor's quotation.
- (b) That the successful bidder be required to enter into a contract satisfactory to the City Solicitor.

NOTE: Lowest of three quotations received. Funds provided in account 0408 X55215.

MAYOR

No action was taken with respect to an item dealing with the discussion re the possibility of transferring certain existing City responsibilities to the Region.

Discussion re trans-
ferring certain
City responsibilities
to Region

There being no further business, the meeting was adjourned.

Taken as read and approved.

ALDERMAN P. O. VALERIANO, CHAIRMAN
FINANCE COMMITTEE

R. C. Prowse, Secretary

Typed by
E. A. Molnar

THE CORPORATION OF THE CITY OF HAMILTON

2

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 OCTOBER 15
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

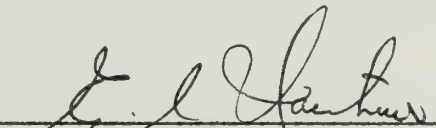
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

NO SMOKING INFORMATION OFFICERS

RECOMMENDATION

That the additional amount of \$3,760 required to extend the contract for the two No Smoking Information Officers from November 14, 1986 to the end of 1986, as approved by the Legislation Committee at their meeting of October 20, 1986, be financed by the means of an approved overdraft from within the City Clerks "Enforcement of No Smoking By-Law" function, Account 0322-08, and anticipated savings in other accounts within the City Clerks Department.



E. C. Matthews, Treasurer

BACKGROUND

This issue will be considered approved by the Legislation Committee at their meeting of October 20, 1986.

As you are aware, there are no further funds in the Contingency account, however, I am anticipating overall savings within the City Clerks Department and I am therefore recommending that the additional amount required be financed by means an an overdraft in the No Smoking function.

F O R A C T I O N

FROM E. A. Simpson, City Clerk

DATE 1986 October 9

TO LEGISLATION COMMITTEE

Refer To File No. _____

Attention Of _____

Your File No. _____

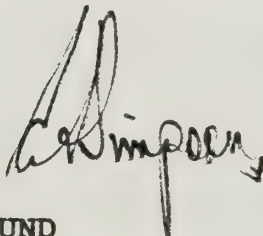
SUBJECT

NO SMOKING INFORMATION OFFICERS

RECOMMENDATION

That the contract for the two (2) No Smoking Information Officers expiring on November 14, 1986 be extended for a six (6) month period and that their hourly rate be increased from \$7.50 per hour to \$7.82 per hour (an increase of 4.25%).

That the Finance Committee recommend the method of financing.



BACKGROUND

Two "No Smoking Information Officers" commenced employment with the City on June 1, 1986 for a six (6) month contract. A copy of their responsibilities is attached hereto.

In the period June 1 to September 30, four (4) months 1,013 inspections and 750 reinspections were carried out to ensure compliance with the No Smoking By-law 80-258.

In addition, the Officers handled 48 citizen complaints which matters have all been resolved satisfactorily. As a result, of the aforementioned inspections, 1,262 no smoking signs have been sold with the City profiting \$2 915. Cost to the City for the Programme at the completion of the six month contract will be \$14 000. It is estimated that approximately 10 500 retail businesses, offices, apartments and other facilities still remain to be inspected.

SJD/dg
att.

The Work assignments to be undertaken during the term of this contract shall include:

- (a) Inspect buildings in the City of Hamilton to determine whether or not no smoking signs are required.
- (b) Inform members of the general public about the No Smoking By-law and specifically the regulations concerning the size and location of signs.
- (c) Sell no smoking signs to the general public.
- (d) Issue receipts and maintaining cash control for monies received from the sale of no smoking signs.
- (e) Maintain such records and files as are directed.
- (f) Provide the Licence Administrator with a full report on any matter requiring enforcement of the No Smoking By-Law.
- (g) Appear in court when necessary as a witness on behalf of the Corporation of the City of Hamilton with respect to regulations under the No Smoking By-law.
- (h) Undertake any other work assignments which may be directed by the City Clerk.

THE CORPORATION OF THE CITY OF HAMMILL

3

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 OCTOBER 14
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

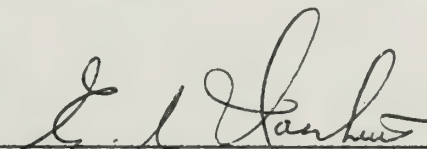
TO: CITY COUNCIL ☐ ALDERMAN P. O. VALERIANO, CHAIRMAN
(OR) AND MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

GALLERY OF DISTINCTION DINNER

RECOMMENDATION

That the \$350 for the purchase of a table at the Gallery of Distinction dinner, as approved by City Council at its meeting of October 14, 1986, be charged to the Unclassified Account 0378-1749.



E. C. Matthews, Treasurer

BACKGROUND

This issue was approved by City Council, October 14, 1986 in adopting Item 5 of the Twenty-first Report of the Executive Committee.

4

F O R A C T I O N

FROM K. A. Rouff, City Solicitor

DATE October 14, 1986

TO Finance Committee
City Council

Refer To File No. 100-2.933

Attention Of D. R. Vickers

Your File No. _____

SUBJECT

Kozluk vs City of Hamilton
Date of Fall: July 16, 1985

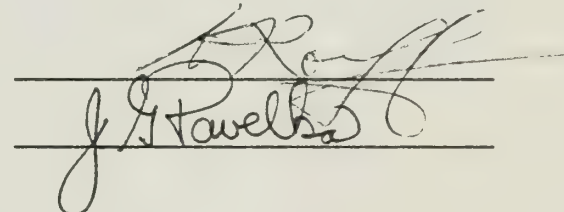
RECOMMENDATION

That the claims of Tomasz Jan Kozluk and his father Tomasz S. Kozluk be settled in the amount of \$4,217.17 inclusive of interest and costs. Tomasz Jan Kozluk, age 6 at the time, fell in the washroom of Dalewood Pool on July 16, 1985 due to water on the floor breaking his left arm at the elbow. As Tomasz Jan Kozluk is an infant \$3,500.00 of the settlement is to be paid into court until he reaches 18 years of age and the settlement must be approved by the court. The balance of \$717.17 represents his solicitor's fees and disbursements.

BACKGROUND

By Statement of Claim issued October 31, 1985, Tomasz Jan Kozluk and his father Tomasz S. Kozluk commenced action against the City claiming damages totalling \$55,000.00 plus interest and costs. Tomasz Jan Kozluk fell in the washroom at the Dalewood Poole due to water being on the floor. The pool supervisor has advised that the floors are mopped on a regular basis, but the terrazo can still be quite slippery even with mopping. It is our advice that steps should be taken to correct this situation.

c.c. Mayor R. Morrow
c.c. Mr. Lou Sage, C.A.O.
c.c. Mr. E. C. Matthews
City Treasurer
c.c. Ms. A. Schimmel, Director
Culture and Recreation Dept.
c.c. Mrs. Rose Salayko
Claims Manager C-85-395



J. G. Staveland

THE CORPORATION OF THE CITY OF HAMILTON

5/10

FROM MR. E. C. MATTHEWS, TREASURER
Name & Title

DATE 1986 OCTOBER 15

FOR ACTION ☒

FOR INFORMATION ☐

File No. _____

TO: CITY COUNCIL ☐

(OR)

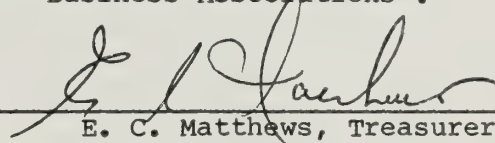
ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

CHRISTMAS LIGHTING PROGRAM - BARTON STREET BUSINESS ASSOCIATION

RECOMMENDATION

That in accordance with the policy relevant to the Christmas Lighting Program, a maximum of \$1,000 be made available to the Barton Street Business Association for on-street lighting, based on 50% of the total cost to a maximum of \$1,000. Funds are available in Account 0374-0203 "Christmas Lighting - Business Associations".


E. C. Matthews, Treasurer

BACKGROUND

According to the policy established in 1978, a grant of 50% of the total cost up to a maximum of \$1,000 may be made for on-street Christmas displays sponsored by business associations. Payment of the grant will be made after receipt of invoices from the Association.

THE CORPORATION OF THE CITY OF HAMILTON

5(b)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 OCTOBER 15
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

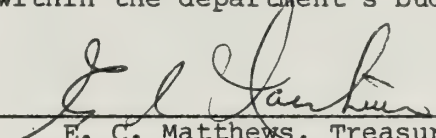
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

REQUESTS FOR ADDITIONAL FUNDS

RECOMMENDATION

That in view of the depletion of the Contingency and Unclassified accounts, the Finance Committee inform all Standing Committees and Department Heads that the Finance Committee will no longer be in a position to recommend a method of financing for additional costs or new projects of a current nature which may arise from now to the end of 1986. In the event that a department requires further funding for a specific item or a new project, I would suggest that the funds be found within the department's budget.



E. C. Matthews, Treasurer

BACKGROUND

Due to their being no further funds available in the Contingency and Unclassified accounts, all further financing for additional funds of a current nature should be accommodated from within the requesting department's own budget.

THE CORPORATION OF THE CITY OF HAMILTON

5(c)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 OCTOBER 1
Name & Title

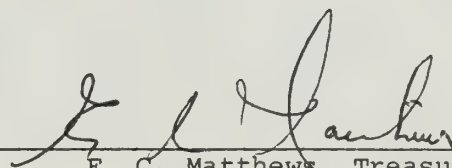
FOR ACTION ☐ FOR INFORMATION ☒ File No. 1-30-1

TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

RADIO LICENCE FEES

RECOMMENDATION



E. C. Matthews, Treasurer

BACKGROUND

Attached is a copy of a letter from the Federal Department of Communications wherein they are advising us that municipalities, along with federal and provincial departments, are to begin to pay radio licence fees on the same basis as private users. They are making us aware of this so that we may provide for this additional cost in the 1987 estimates. The impact on the 1987 estimates for the City as a whole will be an additional amount of \$17,614 distributed among various departments and local boards on Page 2 of the attached statement.

Att'd



135 James Street South
Room 210
Hamilton, Ontario
L8P 2Z6

September 12, 1986

Mr. Edward Matthews, City Tr
City of Hamilton
71 Main Street West
Hamilton, Ontario L8P 1H4

Dear Sir or Madam:

The Federal Minister of Communications, in a measure supportive of the government's deficit-reduction plan, has tabled legislation that would require federal and provincial government departments and agencies, along with municipalities, to pay radio licence fees on the same basis as private users. As announced in the "Communications" News Release, June 26, 1986, it is anticipated that this legislation will come into effect for 1987-1988 licensing year, beginning April 1st, 1987, and will be reflected in the next annual licence renewal notice to be issued in January, 1987.

In view of the impact this legislation will have on budget planning and the licensing of your radio station(s), an information package has been prepared to provide your organization with advanced notice of the anticipated licence fee that will be due by April 1, 1987, and to give you the opportunity to review and amend your licences.

In your jurisdiction, packages have been forwarded to the departments listed on the attached sheet.

As the Renewal Licence Fee Notices are prepared and mailed in mid-January, 1987, we have requested the above recipients to advise us of any changes to your licence(s) as soon as possible, but no later than Nov. 14, 1986, in order to provide sufficient time to update the account(s).

For further assistance or information, please contact the district office authorization supervisor, Mr. Merrill Moore at (416) 572-4022.

Yours truly,

S. Ribee
District Manager
Hamilton District Office

Fire Department \$ 7,380.00

Hydro Electric Commission 2,320.00

Hamilton Public Library 180.00

Public Works Department 7,524.00

Hamilton Convention Centre 432.00

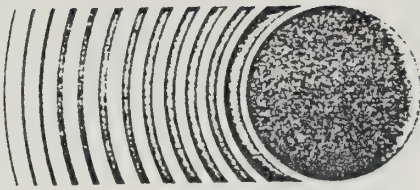
Trade Centre and Arena 94.00

Central Utilities 2,004.00

TOTAL \$19,934.00

- 2320.00

17,614.00



COMMUNICATIONS.

JUNE 26, 1986

FOR IMMEDIATE RELEASE

Governments now to pay radio-licence fees

OTTAWA -- Communications Minister Marcel Masse, in a measure supportive of the government's deficit-reduction plans, today tabled legislation that would require federal and provincial government departments and agencies, along with municipalities, to pay radio-licence fees on the same basis as private users, beginning April 1, 1987.

Under the Radio Act as it now stands, departments and agencies of the Crown are exempt from paying licence fees. Also, regulations pursuant to the Act provide a preferential radio-licence-fee tariff for municipal governments.

"Requiring the Crown and municipalities to pay radio-licence fees will place all users of the spectrum, public and private, on an equal footing for the first time and equitably apportion the costs of spectrum management among all licensed users," Mr. Masse said. "The decision to recover the costs of managing the spectrum from all licensed users was announced in the November 1984 Economic Statement and the May 1985 Budget. This new fee structure will provide equal treatment of private and public entities providing telecommunications services and eliminate regional disparities such as those caused by provincially owned telephone companies not paying fees."

News Release Communiqué

Information Services
300 Slater Street
Ottawa K1A 0C8
(613) 990-4900

Direction générale de l'information
300, rue Slater
Ottawa K1A 0C8
(613) 990-4900

It's our year!  C'est notre année!
in motion... in touch  en mouvement... au courant

Canada

The federal government's decision to recover the full cost of spectrum management from licensed users as part of its commitment to achieve economic recovery and fairness in regulation requires an amendment to the Act repealing the Crown exemption and changing the Regulations to end the preferential tariff for municipalities.

The Minister said he is announcing legislative plans now to provide provincial and municipal licensees adequate lead time to prepare their 1987-88 budgets.

"This full cost-recovery approach to spectrum management will encourage efficient use of the spectrum," the Minister said. "We expect that this measure may release some lightly used frequencies for users needing additional channels."

Contact:

Patricia Dumas
Press Secretary
Minister's Office
Ottawa, Ontario
(613) 990-6886

Louise Lafleur
Media Relations
Information Services
Ottawa, Ontario
(613) 990-4839

NR-86-5318E

E. A. SIMPSON
CITY CLERK

K. E. AVERY
DEPUTY CITY CLERK



CITY HALL
HAMILTON, ONTARIO
L8N 3T4

THE CORPORATION OF THE CITY OF HAMILTON

OFFICE OF THE CITY CLERK

1986 October 31

NOTICE OF MEETING

FINANCE COMMITTEE

Tuesday, November 4, 1986
2:00 o'clock p.m.
Room 233, City Hall

HAMILTON PUBLIC LIBRARY

NOV 5 1986

GOVERNMENT DOCUMENTS

A handwritten signature in cursive script, likely belonging to R. C. Prowse.

R. C. Prowse
Secretary
Finance Committee

RCP:em

A G E N D A:

A. 1987 Revenue, Expenditures and Mill Rate Status - Audio Visual Presentation

1. Minutes of the October 21, 1986 meeting of the Finance Committee

2. CITY ARCHITECT

- Finance Cost of Railing at Art Gallery

3. DIRECTOR OF REAL ESTATE

- (a) Quit Claim Deed - Pt. 13 Greig Street - Mary Ducar
- (b) Bell Cairn School - Beach Boulevard - Available for Rent
- (c) Leasing of Basement Level Space - Canadian Football Hall of Fame and Museum to Human Resources Department

4. CITY SOLICITOR

- Claims
 - (a) Sullivan vs. City, Date of Accident: September 1983
 - (b) Carmela Russo vs. City and Edward John Hilton, Date of Accident: November 5, 1985
 - (c) Drumm vs MaGarrey and City et al, Date of Accident: August 17, 1985

5. CITY TREASURER

- Outstanding Business Improvement Area Charges Levied in 1986 - James Street North Business Improvement Area

Tuesday, October 21, 1986
2:00 o'clock p.m.
Room 219, City Hall

The Finance Committee met.

There were present:

Alderman P. Valeriano, Chairman
Alderman T. Cooke, Vice-Chairman
Mayor R. Morrow
Alderman V. Agro
Alderman G. Copps
Alderman S. Collins
Alderman J. Gallagher
Alderman P. Cowell
Alderman D. Ross

Also present:

Alderman T. Murray
Mr. L. R. Hammel, Treasury Department
R. C. Prowse, Secretary

Mr. Sid Brail and Mr. Abe Szpirglas appeared before the Committee on behalf of the Jewish Community Centre requesting support for their private members bill to the Provincial Legislature for a complete tax exempt status relative to the property owned and operated by the Jewish Community Centre at 57 Delaware Avenue.

Request for Tax
Exemption-Jewish
Community Centre

After considerable discussion, it was moved by Alderman Agro, seconded by Alderman Gallagher that the same formula be employed for the calculation of property taxes for the Jewish Community Centre as was used for the Y.W.C.A. and the Y.M.C.A., specifically, exemption from property taxes on assessment over \$25,000; and that this resolution be circulated to the Region of Hamilton-Wentworth and the Hamilton Board of Education for their comments and endorsement.

NOTE: The Jewish Community Centre is making application to the Provincial Legislature for a complete exemption from all taxes on the property it owns and operates at 57 Delaware Avenue.

The following amendment, moved by Alderman Cooke, seconded by Alderman Collins, to the above motion, was lost:

That the Jewish Community Centre be granted an exemption proportionate to that currently afforded to the Y.W.C.A. and the Y.M.C.A.

The minutes of the Tuesday, October 7, 1986 Finance Committee meeting were adopted as circulated.

Minutes-October 7,
1986

LEGISLATION COMMITTEE

The Committee approved the following recommendation of the Treasurer respecting No Smoking Information Officers:

No smoking information
officers

That the additional amount of \$3 760 required to extend the contract for the two No Smoking Information Officers from November 14, 1986 to the end of 1986, as approved by the Legislation Committee at their meeting of October 20, 1986, be financed by means of an approved overdraft from within the City Clerk's "Enforcement of No Smoking By-law" function, Account 0322-08, and anticipated savings in other accounts within the City Clerk's Department.

NOTE: Alderman Cowell indicated that he wished to be recorded as being opposed to this motion.

EXECUTIVE COMMITTEE

The Committee approved the following recommendation of the Treasurer respecting the Gallery of Distinction Dinner:

That the \$350 for the purchase of a table at the November 5, 1986, Gallery of Distinction dinner, as approved by City Council at its meeting of October 14, 1986, be charged to the Unclassified Account 0378-1749.

CITY SOLICITOR

The Committee approved the recommendation of the City Solicitor respecting a claim by Kozluk vs the City of Hamilton:

That the claims of Tomasz Jan Kozluk and his father Tomasz S. Kozluk be settled in the amount of \$4 217.17 inclusive of interest and costs.

NOTE: Tomasz Jan Kozluk, age 6 at the time, fell in the washroom of Dalewood Pool on July 16, 1985 due to water on the floor breaking his left arm at the elbow. As Tomasz Jan Kozluk is an infant \$3 500 of the settlement is to be paid into court until he reaches 18 years of age and the settlement must be approved by the court. The balance of \$717.17 represents his solicitor's fees and disbursements.

The Committee approved the recommendation of the City Solicitor respecting a claim by Daniel, Sharon and Claudia McPhail vs the City and Lloyd Moore:

- i. That the claims of Daniel, Sharon and Claudia McPhail against the City and Lloyd Moore be settled in the amount of \$67 563.43 inclusive of interest and costs; and
- ii. That the claim of O.H.L.P. be settled in the amount of \$3 969.91 for a total settlement of \$71 533.34 inclusive of interest and costs.

NOTE: Mr. McPhail's vehicle was struck from behind by a City garbage truck operated by Mr. Moore on September 26, 1983 at the intersection of Britannia Avenue and Julian Avenue. Mr. McPhail suffered injury to his head, back and left knee requiring a cervical spine fusion which in turn has somewhat affected his voice and ability to sing which he has done on an amateur basis.

CITY TREASURER

The Committee approved the following recommendation of the Treasurer respecting the Christmas Lighting Program for the Barton Street Business Association:

That in accordance with the policy relevant to the Christmas Lighting Program, a maximum of \$1 000 be made available to the Barton Street Business Association for on-street lighting, based on 50% of the total cost to a maximum of \$1 000.

NOTE: Funds are available in Account 0374-0203 "Christmas Lighting - Business Associations".

NOTE: Alderman Valeriano declared a conflict of interest and did not take part in the discussion or the vote.

The Committee approved the following recommendation of the Treasurer respecting requests for additional funds:

That in view of the depletion of the Contingency and Unclassified accounts, the Finance Committee advises all Standing Committees and Department Heads that the Finance Committee will no longer be in a position to recommend a method of financing for additional costs or new projects of a current nature which may arise from now to the end of 1986.

Gallery of Distinction Dinner

Kozluk vs City of Hamilton - Date of Fall - July 16, 1986

Claim - Daniel, Sharon and Claudia McPhail vs City and Lloyd Moore

Christmas lighting program-Barton Street Business Ass.

Request for additional funds

NOTE: In the event that a department requires further funding for a specific item or a new project, it is suggested that the funds be found within the department's budget.

With respect to an item dealing with the proposed increase in radio licence fees by the Federal Department of Communications, it was moved by Alderman Collins, seconded by Alderman Copps:

Discussion re
Radio Licence fees

- (a) That the Mayor advise the Federal Minister of Communications of City Council's opposition to any increase in radio licence fees; and
- (b) That copies be forwarded to the A.M.O., F.C.M. and Local Federal Members of Parliament.

Carried.

The Finance Committee budget meeting was scheduled for Friday, November 28, 1986 at 9:30 o'clock a.m.

There being no further business, the meeting was adjourned.

Taken as read and approved.

ALDERMAN P. O. VALERIANO, CHAIRMAN

R. C. Prowse, Secretary

Typed by
E. A. Molnar

F O R A C T I O N

2

FROM DAVID C. FREEMAN, CITY ARCHITECT

DATE 1986 OCTOBER 30

TO FINANCE COMMITTEE

Refer To File No. _____

Attention Of _____

Your File No. _____

SUBJECT

ART GALLERY PLAZA - SAFETY RAILING

RECOMMENDATION

That the Finance Committee recommend funding for construction of safety railings in the Plaza between the Hamilton Place and Art Gallery, at an estimated cost of \$8,100.00.

BACKGROUND

At its meeting on 1986 September 22, the Legislation Committee approved the following recommendation; "That the Finance Committee be asked to approve funding for a railing to be installed at the Hamilton Place Art Gallery". Drawings have been prepared for the railings in question to go to tender, but to this point, no appropriation has been approved by the Finance Committee or Council for this work.

The need for these railings originally was identified in 1985, after there was a claim due to a fall by a teenager from the planting boxes to the walkway between the Art Gallery and the Board of Education Building. An item was placed in the budget to cover construction of these railings, but was removed during the budget review process. In 1986, September, when the claim came to the attention of the Legislation Committee, together with the Solicitor's recommendations that such railings be installed, the Legislation Committee adopted the recommendation listed above.



3(a)

THE CORPORATION OF THE CITY OF HAMILTON

FROM D.W.Vyce, Director of Real Estate DATE 1986 October 28
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 1-12.1
1.3.291(4509)

TO: CITY COUNCIL ☐ (OR) FINANCE ☒
Committee

SUBJECT

Quit Claim Deed - Pt. 13 Greig Street - Mary Ducar

RECOMMENDATION

- (1) That a Quit Claim Deed be prepared by the City Solicitor releasing all of the City's interest in lands shown as Part 2 on Plan 62R-8357 to Mary Ducar. The subject parcel measures 7.5 feet by a depth of 61.94 feet and forms part of the property known as 13 Greig Street.
- (2) That the Mayor and City Clerk be authorized to execute the said Quit Claim Deed.

BACKGROUND

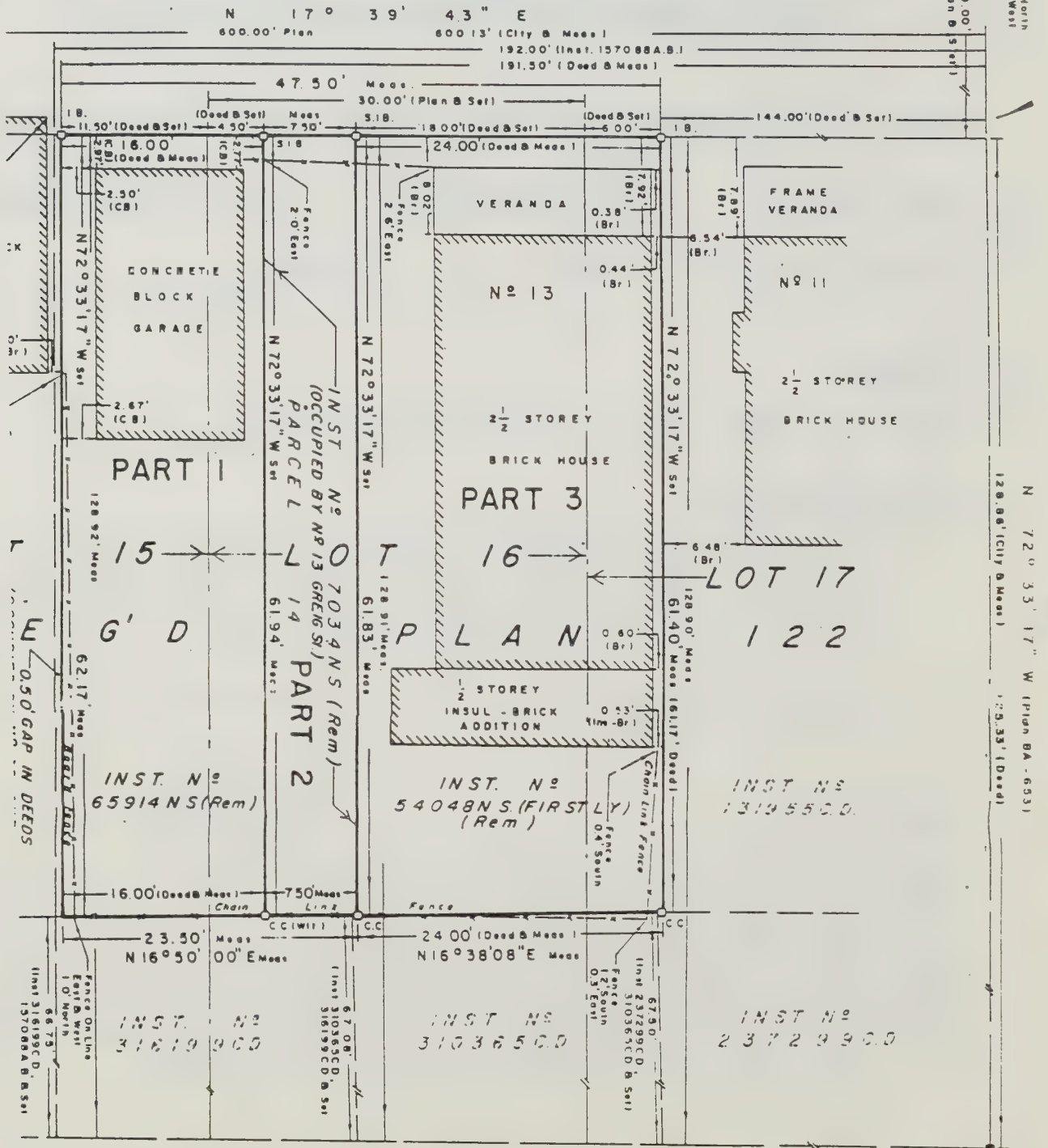
On June 10, 1941, City Council authorized the sale of the subject lands to John and Mary Ducar. On June 26, 1941, a Deed was given by the City Solicitor to Mr. and Mrs. Ducar. The deed was misplaced and never registered, but they have paid taxes on this land since 1942. Mary Ducar is in the process of selling 13 Greig Street but she has no deed for this 7.5 foot strip of land. We therefore recommend that the City execute a Quit Claim Deed releasing all of their interests in the subject parcel to Mary Ducar.

c.c. - Mr. K.A. Rouff, City Solicitor
Attention: Mr. P. Shen

- Mr. E.C. Matthews, City Treasurer
- Mr. M. Chidley, Regional Surveyor

OXFORD STREET

GREIG STREET



QUEEN STREET

CAUTION:
 THIS PLAN IS NOT
 WITHIN THE MEANIN

PLAN OF SUR
 PART OF LO
 REGISTERED
 (SAMUEL MILL'S
 CITY OF HAMI
 REGIONAL MU
 HAMILTON - W
 (FORMERLY COUNT
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 GUIDO CONSOLI

LEGEND:

SURVEY MONUMENT
 SURVEY MONUMENT
 STANDARD IRON BAR
 IRON BAR
 ROUND IRON BAR
 IRON TUBE
 CUT CROSS
 SURVEY NAIL
 CONCRETE MONUMENT
 CUT ARROW
 WITNESS
 BRICK
 FRAME
 SIDING
 CONCRETE BASE
 REGISTERED PLAN 12
 G.V. CONSOLI, O.L.S.
 CITY OF HAMILTON
 SU
 ORIGIN UNKNOWN

SURVEYOR'S
 I CERTIFY THAT:
 THIS SURVEY AND PL
 ACCORDANCE WITH T



3(b)

THE CORPORATION OF THE CITY OF HAMILTON

FROM D.W.Vyce, Director of Real Estate DATE 1986 October 24
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 50.20.43(4509)

TO: CITY COUNCIL ☐ (OR) FINANCE ☒
Committee

SUBJECT

Bell Cairn School - Beach Boulevard
- Available for Rent -

RECOMMENDATION

That approval be given to inform the Board of Education that the City has no requirements to lease Bell Cairn School.

BACKGROUND

The City is in receipt of a letter from the Board of Education advising that Bell Cairn School was available for lease, effective October 1, 1986.

City departments were circularized on their requirements for the subject school.

We therefore present this recommendation for approval as Bell Cairn School is not required for any municipal purpose at this time.

c.c. - Alderman S. Collins

- Alderman R. Wheeler



3(c)

THE CORPORATION OF THE CITY OF HAMILTON

FROM D.W.Vyce, Director of Real Estate DATE 1986 October 30
Name & Title 1-12.1

FOR ACTION ☒ FOR INFORMATION ☐ File No. 50.5.1(4504)

TO: CITY COUNCIL ☐ (OR) FINANCE ☒
Committee

SUBJECT

Leasing of Basement Level Space - Canadian Football Hall of Fame and Museum to Human Resources Department -

RECOMMENDATION

1. That the Human Resources Centre be authorized to utilize approximately 1400 square feet of basement level space in the Canadian Football Hall of Fame and Museum Building, formerly occupied by the Hamilton Folk Arts Council, for use as a staff training centre.
2. That the rental for the use of the space by the Human Resources Centre be established at \$10,150 per annum payable in advance in equal monthly installments of \$845.83 and that rental be credited to the Canadian Football Hall of Fame and Museum in accordance with the direction of Council through the adoption of Item 7 of the Finance Committee on March 11, 1986.
3. That the most easterly space in the basement level of the Canadian Football Hall of Fame and Museum Building, currently occupied by the Hamilton Municipal Employees' Credit Union Limited and used for their purposes, be offered to the "Credit Union" as a lease renewal effective November 1, 1986 at terms and conditions to be negotiated and brought back to the Committee for their consideration.

D. W. Vyce

BACKGROUND

The City of Hamilton on October 5, 1971, entered into a lease agreement with the Hamilton Municipal Employees' Credit Union Limited, hereinafter referred to as the "Credit Union". The lease was for a sixteen year period commencing on November 2, 1970 and terminating on November 1, 1986.

The total leased area contains approximately 5,000 square feet. The Credit Union over the term of the lease have only utilized the most easterly section of the basement area for their purposes, choosing as they have to sublet the westerly 1,400 square feet (more or less) to a number of sub-tenants. The most recent occupant of the space was the Hamilton Folk Arts Council.

The Credit Union has advised through a letter dated October 10, 1986, that they would like to renew the lease including the aforementioned 1,400 square feet for a five year period with an option to renew for a further five years. Verbal discussion has taken place on this issue some six months ago between this department and the Credit Union.

The Credit Union's letter indicates a wish to expand their operation into the space previously sublet to others. Additional to the lease renewal would be a request to undertake certain leasehold improvements to the space to modernize it and modify it for their own purposes. These improvements would of course be subject to the City's approval.

Prior to receiving the Credit Union's formal request of October 30th, this department received a request for space from the Human Resources Department, to accommodate the City's Training Centre. As you are aware, the City's Training Centre, has been conveniently located in rented premises in Hamilton Place since January 1, 1984 and provides a service vital to overall staff development within the Corporation. The Human Resources Department has been advised by H.E.C.F.I. that they wish the Department to vacate the space immediately so as to permit their marketing staff to occupy the space.

Continued...

BACKGROUND - Continued...

This puts the Human Resources Department "out on the street" if you will and it is important to them that they secure alternate premises.

The most western 1,400 square feet of the basement level space of the Canadian Football Hall of Fame, now vacated by the Folk Arts Council has been inspected by the Human Resources Department and they have found it to be ideal, particularly in terms of location as it is conveniently located adjacent to City Hall.

Notwithstanding the fact that the Credit Union has been a tenant of the City for the past sixteen years and an excellent one at that, we have no alternative but to recommend that the most westerly 1,400 square feet of basement level space be retained by the City for their own purposes and allocated to the Human Resources Department for use as a Training Centre.

The Human Resources Department have in the past been paying rent for the use of space at Hamilton Place (\$550 per month). We informed the Department that it would be a necessity that they pay rent for the use of the basement level space in the Canadian Football Hall of Fame and Museum Building. You will recall that on March 11, 1986, City Council adopted Item 7 of the Report of the Finance Committee which stated:

"That all revenue, exclusive of taxes, generated through the lease of space by the City of Hamilton to the Hamilton Municipal Employees' Credit Union Limited for the basement level of the Canadian Football Hall of Fame and Museum Building, be directed to the Canadian Football Hall of Fame and Museum for their sole and exclusive use, upon renewal of the lease effective November 1, 1986."

While the resolution refers to revenue generated by the lease of space to the Credit Union only, I believe the thought behind the resolution would include revenue derived from any source with respect to the use of space in the basement level of the building. I suppose it was simply assumed at that time that the Credit Union would occupy both portions of the space.

Continued...

BACKGROUND - Continued...

The Human Resources Department have accordingly budgeted a sum of \$10,150 for rent attributable to the use of space. The use for the space would be at the pleasure of City Council. The rental rates, we suggest, should be reviewed every three to five years.

The Credit Union Board and the staff of the Human Resources Department would appreciate the opportunity of addressing the Committee.

Attch.

c.c. - Mr. L. Flemming
Director, Human Resources Centre

- Hamilton Municipal Employees' Credit Union Limited
Attention: Mr. E.W. Kowalski, Secretary of the Board
- Canadian Football Hall of Fame and Museum
Attention: Mr. W. McBride
- Mr. E.C. Matthews, City Treasurer
- Mr. K.A. Rouff, City Solicitor



THE CORPORATION OF THE CITY OF HAMILTON

City Hall, 71 Main Street West, Hamilton, Ontario L8N 3T4

September 19, 1986.

Mr. D. Vyce,
Director of Real Estate,
Real Estate Department,
City Hall.

Dear Sir:

RE: Location of City of Hamilton Training Facility

The Human Resources Centre has been renting a training facility at Hamilton Place since January 1, 1984. The present cost per month is \$550.00 which includes heat, air conditioning, power, water and cleaning services. The facility is approximately 884 square feet and is conveniently located across from City Hall. For 1986, I have used this facility 61 days for training purposes, added to this total would be days used for meetings, orientations, set ups etc. that would bring the total up to 120 days per year.

In July of this year, I was informed by my supervisor, Mrs. Jones, that the City of Hamilton Training facility must relocate by December 31, 1986. This relocation was requested through Mr. L. Sage, C.A.O. by Mr. B. Conacher, Managing Director, H.E.C.F.I.. Due to overcrowding of marketing staff at Copps Coliseum, it was necessary for H.E.C.F.I. to expand its offices into one of their facilities, namely, Hamilton Place. The request to relocate, as of this date, has not been by written notice to vacate, but only by verbal request. For your further information, I have just been informed that Mr. Conacher would now like us to vacate as soon as possible prior to December 31.

The problem I am faced with is trying to find a facility that meets the following criteria:

- (a) would have an availability date of January 1, 1987
- (b) would have sufficient space for training purposes
- (c) would be reasonably priced
- (d) would be convenient in location for employees to attend

Continued.....(2)

A few suggestions have been made to date:

1. IBM Building

-This location meets all of the criteria, with the exception of (c) cost. Estimates given were \$13,740 per annum for 1000 square feet.

2. Regional Transit Centre - Highway 6

Criteria (a) and (b)

-This location is used by the Human Resources Centre (Regional) as their training facility. At the present time, two training officers (who use two separate training facilities) are responsible for training 4,500 employees (City and Region). By utilizing only one training facility, it would not be cost or time effective and would allow the opportunity for only one trainer to train at any one time. This would also affect the scheduling of courses and certainly the completion dates of training.

Criteria (c)

-At the present time, the cost of renting this facility is approximately \$28,000.00 per annum. The cost is waived by allowing Transit employees to attend training sessions free of charge. (Present fee charged by Regional Human Resources Centre, is \$55.00 per day/person.) As this space is only rented and as the training fees will be eliminated in the near future, there is still a distinct possibility that somewhere down the road, H.S.R. Transit will request the Regional Human Resources Centre to vacate.

Criteria (d)

-The location is not convenient. Not only would the training officers have extensive travelling time but all 4,500 employees would be required to find their own transportation to and from their work site. Employees would be leaving work earlier and returning later, if at all. Although employees could be reached by telephone, they would be unable to rush back to their work site for meetings or emergency situations. The importance of having a facility within walking distance is essential.

Continued.....(3)

September 19, 1986

3. Hall of Fame - Vacant space

All of the criteria would be met.

Criteria (a)

-Availability date is December, 1986

Criteria (b)

-Sufficient space is available

Criteria (c)

-A monthly rental would apply. I do not think that the annual cost would be in excess of what we are presently paying.

Criteria (d)

-Located next to City Hall.

The only concern I have is that the Human Resources Centre is not the only party interested in this space. There is a possibility that we may be denied this space.

4. Health Unit Site

I have information that this Site might be available but have no further details and therefore, cannot assess the facility's appropriateness.

This report is as per your request for consideration of your Committee.

As this matter of relocating is urgent, would you please let me know of your Committee's decision as soon as possible.

Yours truly,

REAL ESTATE DEPARTMENT

Date *Sept 22/86*

:wa

Mrs. Wendy Anderson,
Training Officer.

File No.	INT.	INFO.	ACT.
<input checked="" type="checkbox"/> DIRECTOR			
ASSIST. DIR.			
CHIEF APPRAISER			
PROP. CONT. OFFICER			
RENTAL AGENT			
PROPERTY OFFICER			
SECRETARY			

C.C. - Mr. L. Flemming,
Director of Human Resources



HAMILTON MUNICIPAL EMPLOYEES' CREDIT UNION LIMITED

50 JACKSON STREET WEST — HAMILTON, ONTARIO, CANADA

P.O. BOX 2040, L8N 3T4

TELEPHONE: 526-7244

REAL ESTATE DEPARTMENT

Date

Oct 20/86

October 10, 1986

FILE NO.	INT.	INFO.	ACT.
1-1-38			
DIRECTOR			
ASSIST. DIR.			
CHIEF CLERK			
CLERK			
RECEIV. CLERK			
PROPERTY CLERK			
SECRETARY			

President
R. BAKER

Vice-Pres.
D. REGAN

Secretary
E. W. KOWALSKI

Manager
R. DIXON

Loan Officer
R. UNCLES

Administration Officer
A. JABOLS

Mr. D. Vyce, Director,
Real Estate Department,
Corporation of the City of Hamilton,
71 Main Street West,
Hamilton, Ontario.
L8N 3T4

Dear Mr. Vyce:

Re: Renewal of Lease
Football Hall of Fame Building

The Credit Union has been leasing space in the basement of the Football Hall of Fame building for the past 16 years. As the attached diagram (Appendix "A") indicates, approximately 1,400 sq. ft. of the approximate total of 5,000 sq. ft. has been sub-leased to third parties during this period.

The Credit Union has now reached the stage where it requires the total square footage for its operations. Consequently, we request that the current lease be renewed for the total 5,000 sq. ft. for a further term of five years, effective November 1, 1986, with an option to renew for an additional five years. Our discussions with Mr. Watson of your department indicated that the lease rate would be \$9.50 per sq. ft., plus realty taxes.

Additional to the lease renewal would be our request to undertake leasehold improvements which would modify the site so that it would appear as presented in Appendix "B". These leasehold improvements would involve the removal of the centre wall, the erection of two new offices, re-alignment of electrical lines, lighting fixtures and heating ducts as necessary, repainting and installation of new carpeting.

All costs of the renovations would be borne by the credit union and be under the supervision of an accredited architect and subject to all of the requirements of the building codes.

..... 2

Page 2
D. Vyce, Real Estate
City of Hamilton

We trust that you will find this satisfactory for the purposes of commencing action to renew the aforementioned lease and we await your early response. We would also advise that representatives are prepared to meet with the necessary committees of Council for further explanations of our requests.

Yours very truly

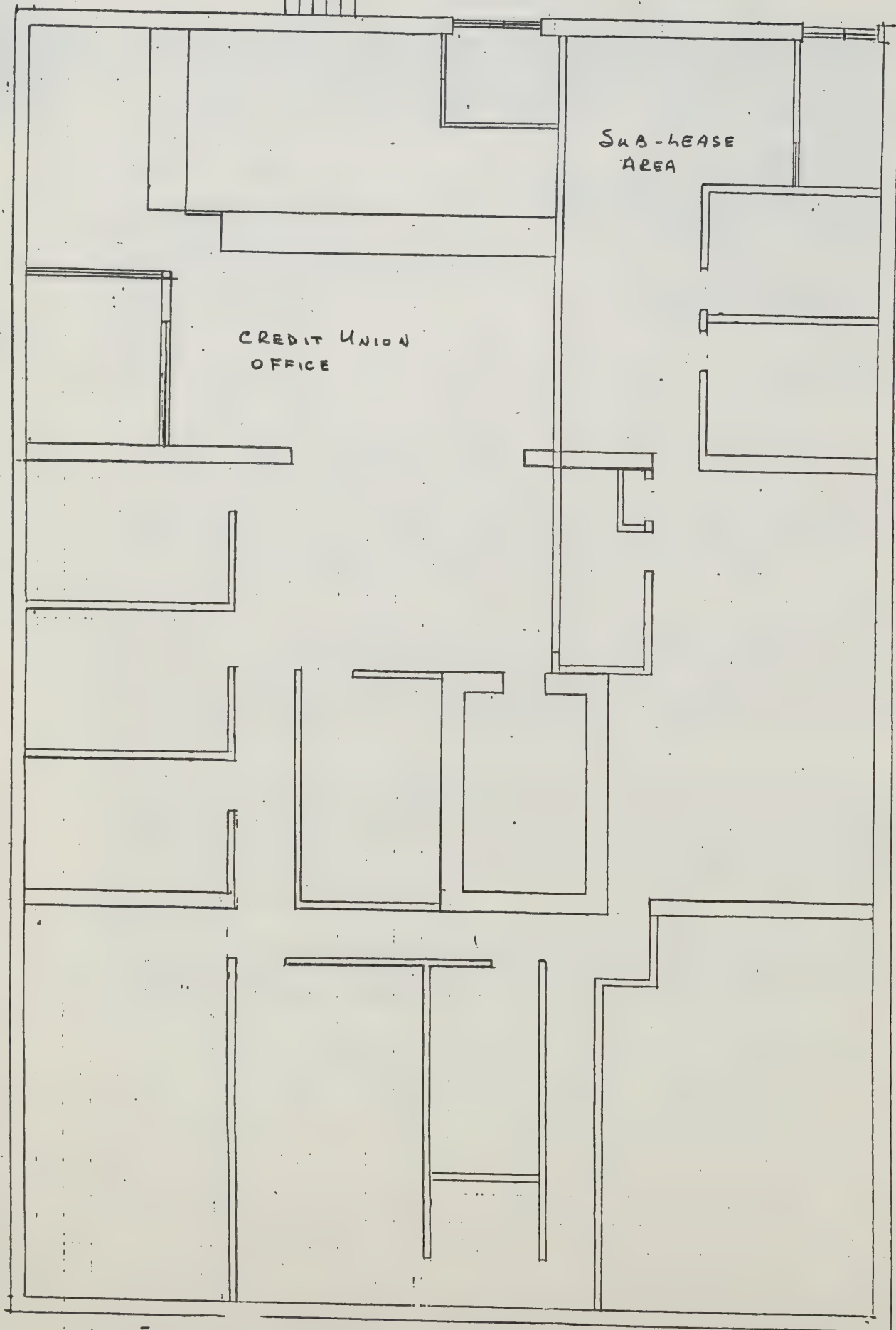
HAMILTON MUNICIPAL EMPLOYEES'
CREDIT UNION LIMITED

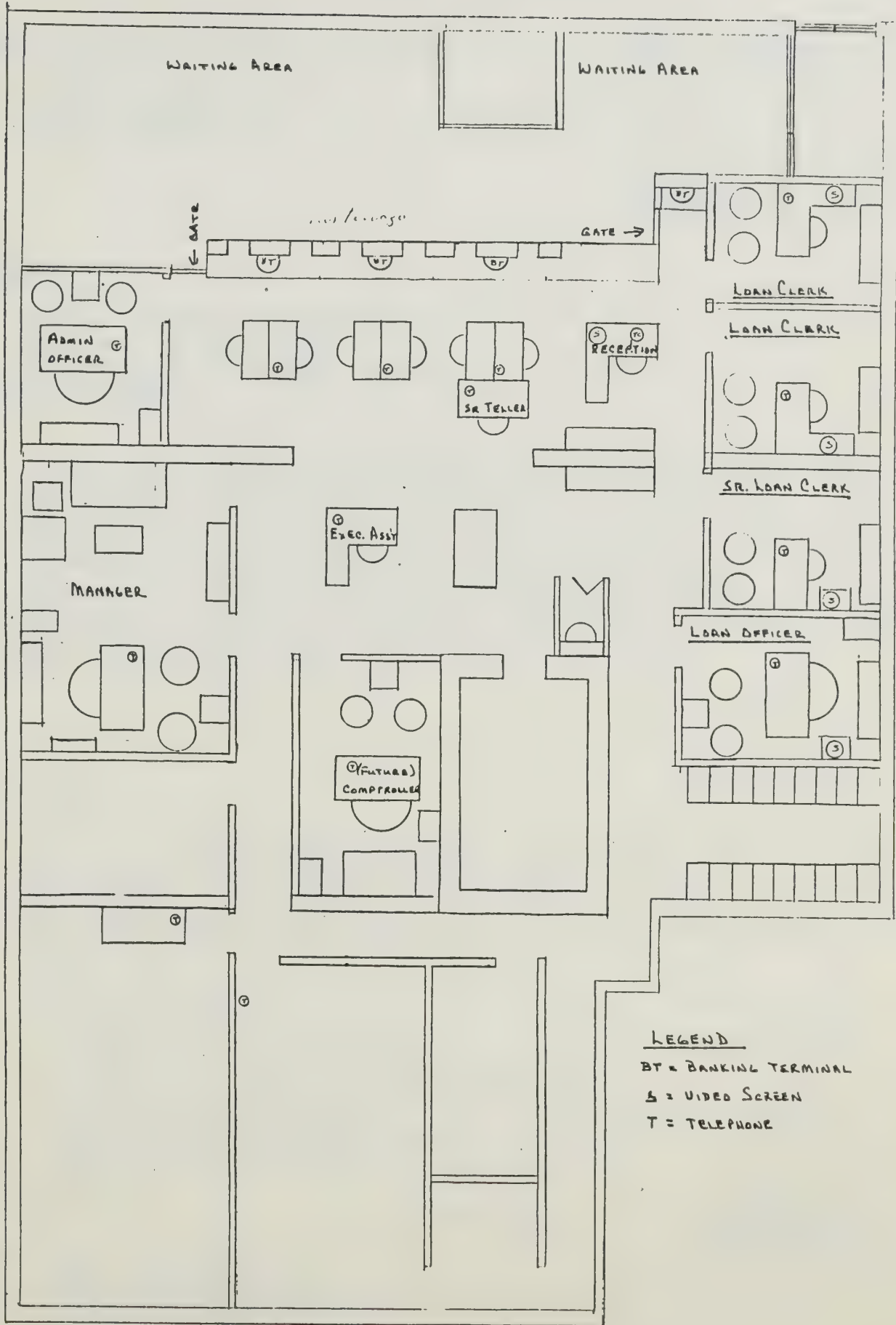
E. Kowalski

E. Kowalski, Secretary
Board of Directors

EK:jj
enclosures

APPENDIX "A"





LEGEND

- BT = BANKING TERMINAL
- S = VIDEO SCREEN
- T = TELEPHONE

4(a)

FOR ACTION

FROM K. A. Rouff, City Solicitor

DATE October 30, 1986

TO FINANCE COMMITTEE
CITY COUNCIL

Refer To File No. 100-2.824

Attention Of D. R. Vickers

Your File No. _____

SUBJECT

Thomas Joseph and Margaret Helen
Sullivan vs the City
Date of Fall: September 1, 1983

RECOMMENDATION

That the claims of Mr. and Mrs. Sullivan be settled in the amount of \$24,850.00 inclusive of interest, costs and O.H.I.P. On September 1, 1983, Mr. Sullivan fell on a sidewalk at the south-west corner of John and Burlington Streets in the City of Hamilton. He injured his neck, shoulders, left knee and broke his left wrist. Further, the fall aggravated an existing osteoarthritis in his hips requiring the replacement of his right and left hips. He and his wife commenced action against the City by Writ of Summons dated September 29, 1983 and eventually claimed damages of \$550,000.00 plus interest and costs.

BACKGROUND

Another claimant, Mrs. Camilla Lewis fell at this same location on August 15, 1983. Approval for the settlement of her claim in the amount of \$2,100.00 was given by City Council at their meeting of May 8, 1984. The \$24,850.00 settlement in this matter has been calculated as follows:

(1) General Damages	\$12,500.00
(2) Family Law Act claim of Mrs. Sullivan	\$ 2,000.00
(3) Interest on (1) & (2) above for 3 years 2 months at 10% being 31.668% or \$4,591.86 rounded to	\$ 4,500.00
(4) O.H.I.P. in settlement of O.H.I.P.'s claim of \$12,333.67	\$ 3,000.00
(5) Costs	\$ 2,850.00
TOTAL	<u>\$24,850.00</u>

c.c. Mr. E. C. Matthews
City Treasurer
c.c. Mrs. Rose Salayko
Claims Manager C-83-271

4(b)

F O R A C T I O N

FROM K. A. Rouff, City Solicitor

DATE October 20, 1986

TO FINANCE COMMITTEE
CITY COUNCIL

Refer To File No. 100-0.367

Attention Of D. R. Vickers

Your File No. 1-411

SUBJECT

Carmela Russo vs City and Edward John Hilton
Date of Accident: November 5, 1985

RECOMMENDATION

That the claim of Carmela Russo against the City and Edward John Hilton be settled in the amount of \$1,365.00 inclusive of interest and costs. Mr. Hilton, a City firefighter, was operating a City fire emergency vehicle when same came into collision with a vehicle owned by Bel Leasing Ltd. and operated by James Reilly in which Carmela Russo was a passenger. She suffered injury to her cervical spine and right shoulder. We are recommending this settlement of this accident which occurred on November 5, 1985 at Queenston and Potruff Road.

J. J. Favelba

BACKGROUND

Mr. Hilton was operating a Fire Department emergency vehicle at the time of this accident. He was not responding to an alarm and was charged with making an unsafe lane change. We have already paid for the damage to the other vehicle in the amount of \$889.94. Mr. Reilly's claim for personal injuries is still outstanding.

c.c. Chief L. G. Saltmarsh
Hamilton Fire Department
c.c. Mr. E. C. Matthews
City Treasurer
c.c. Mrs. Rose Salayko
Claims Manager C-85-570

4(c)

FOR ACTION

FROM K. A. Rouff, City Solicitor

DATE October 21, 1986

TO FINANCE COMMITTEE
CITY COUNCIL

Refer To File No. 100-1.365

Attention Of D. R. Vickers

Your File No. _____

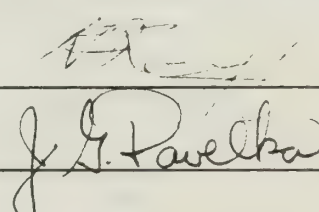
SUBJECT

Drumm vs MaGarrey and City et al
Date of Accident: August 17, 1985

RECOMMENDATION

That the claims of Morris J. Drumm on behalf of himself and others regarding the death of his son Kevin Gary Drumm be settled in the amount of \$76,097.55 with the City contributing \$2,500.00 towards said settlement inclusive of interest and costs.

On August 17, 1985 while operating his motorcycle on Limeridge Road North near Kendale Court, Michael MaGarrey was involved in an accident which resulted in the death of his passenger and cousin, Kevin Gary Drumm. Morris J. Drumm, Kevin's father, commenced action on his own behalf and on behalf of the other members of the Drumm family against Michael MaGarrey, the City and others by Statement of Claim issued October 9, 1985 in which he claimed damages totalling \$450,000.00 plus interest and costs. The insurers of Mr. MaGarrey have now proposed settlement of this matter in the amount of \$76,097.55 with T. Valeri Construction Limited contributing \$3,500.00 and the City contributing \$2,500.00 with the balance to be paid by Mr. MaGarrey's insurers. We are recommending this settlement



BACKGROUND

It has been alleged that one of the contributing factors to this accident was some loose dirt, mud and debris tracked onto Limeridge Road from a nearby T. Valeri Construction Limited townhouse construction site. Our investigation has revealed that at least one resident will testify that the City did send a water truck to attempt to clean up the roadway without much success about two or three weeks before the accident and that he had complained to the City.

c.c. Mr. E. C. Matthews
City Treasurer
C.C. Mrs. Rose Salayko
Claims Manager C-85-433

THE CORPORATION OF THE CITY OF HAMILTON

5

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 OCTOBER 29
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

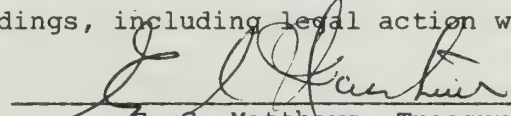
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

OUTSTANDING BUSINESS IMPROVEMENT AREA CHARGES LEVIED IN 1986 - JAMES STREET NORTH BUSINESS IMPROVEMENT AREA

RECOMMENDATION

That the Treasurer be authorized to assign outstanding accounts for the the James Street North Business Improvement Area to the Financial Collection Agencies and instruct them to implement collection proceedings, including legal action where required.


E. C. Matthews, Treasurer

BACKGROUND

On May 28, 1985, City Council approved By-law 85-198 which designated an area surrounding James Street North as a Business Improvement Area. An operating budget of \$49,000 for this Association was approved on January 14, 1986 and payments of this amount were made to the Association in accordance with an approved schedule covering the period January 1, 1986 to June 1, 1986.

The business improvement area charges were levied against the merchants in the area in May 1986 based on their proportionate share of the realty assessment.

The status of these accounts as at October 15, 1986 can be summarized as follows:

	<u>Levied</u>	<u>Payments and Adjustments</u>	<u>Outstanding</u>
Number of Accounts	195 ===	146 ===	49 ===
Amount	\$49,000 =====	\$37,611 =====	\$11,389 =====

In addition to the original billing, reminder notices were forwarded to these merchants on two separate occasions in June 1986 with a final due date of June 30, 1986.

....cont'd

1986 October 29

ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE - PAGE 2

BACKGROUND

I understand from recent media publicity that a group of merchants in the area are now objecting to the B.I.A. billing and have acquired the services of a solicitor to represent them in this matter. It should be noted that, while The Municipal Act provides that a properly signed petition objection to the by-law may be filed with the City Clerk within two months following the date of circularization, no such petition was filed by the merchants at that time. In addition, our Legal Department has confirmed that the proper procedures, as outlined in The Municipal Act, have been followed in establishing this Business Improvement Area.

Accordingly, I am recommending that these outstanding accounts be forwarded to the Financial Collection Agencies for collection proceedings, including legal action where required.

Please note that this item was originally forwarded to committee in August 1986 and was tabled for sixty (60) days.

c.c. Alderman W. McCulloch
Alderman V. Agro
Mr. K. A. Rouff, City Solicitor, Attention: Mr. P. Eker
Mr. J. Robinson, Community Development Department

CP4 ON HBL A05
C51F3

24 f/Con

E. A. SIMPSON
CITY CLERK

K. E. AVERY
DEPUTY CITY CLERK



CITY HALL
HAMILTON, ONTARIO
L8N 3T4

THE CORPORATION OF THE CITY OF HAMILTON

OFFICE OF THE CITY CLERK

1986 November 12

NOTICE OF MEETING

FINANCE COMMITTEE

Tuesday, November 18, 1986
2:00 o'clock a.m.
Room 233, City Hall

R. C. Prowse

R. C. Prowse
Secretary
Finance Committee

RCP:em

AGENDA:

A. Minutes of the November 4, 1986 meeting of the Finance Committee

1. LEGISLATION COMMITTEE / TREASURER'S REPORT

- Financing of Removal of Skunks from the Red Hill Creek Area

2. DIRECTOR OF PURCHASING

- (a) Supply and Delivery of Shovels, Forks, Rakes, etc. 1987 - Stores
- (b) Safety Equipment - Purchasing Stores
- (c) Supply and Delivery of Electric Light Bulbs 1987 - Purchasing Stores
- (d) Coin Packager and Wrapper - Treasury Department

3. DIRECTOR OF REAL ESTATE

- (a) Overdraft - Property and Maintenance Division Account
- (b) Sale by the City - Parcel of Surplus Land at the rear of 216 Bond Street North - W. & P. Wakeford

4. CITY SOLICITOR

- Claims
 - (a) Joyce Beverly Pidsodny and Nicholas Pidsodny vs City and Region - Date of Fall: April 17, 1985
 - (b) Douglas Anderson and City vs Joy DelFabbro - Date of Accident: October 9, 1985
 - (c) Celia Kessler vs City and Canadian Imperial Bank of Commerce - Date of Fall: April 18, 1985
 - (d) Fred Loft and City vs Michael A. and Aurelieu Lewin
 - (e) Giovanni DiBartolo and City vs Alfonso Carmine Mastroianni

5. CITY TREASURER

- (a) Transit Assisted Fares - Group "A" - Disabled and Handicapped Persons
- (b) Transit Assisted Fares - Group "B" - Unemployed Persons
- (c) Outstanding Realty and Business Taxes which are Uncollectible
- (d) Approval of Overdraft - Central Microfilming
- (e) Lease of Model 3380-3 Disk Controller - Change in Supplier

Tuesday, November 4, 1986
2:00 o'clock p.m.
Room 233, City Hall

The Finance Committee met.

There were present:

- Alderman P. Valeriano, Chairman
- Alderman T. Cooke, Vice-Chairman
- Alderman V. Agro
- Alderman G. Copps
- Alderman S. Collins
- Alderman J. Gallagher
- Alderman P. Cowell
- Alderman D. Ross

Also present:

- Mr. L. Sage, Chief Administrative Officer
- Mr. E. Matthews, City Treasurer
- Mr. I. R. Hammel, Treasury Department
- Mr. K. Beattie, Treasury Department
- Mr. T. Daw, Treasury Department
- Mr. J. Hindson, Systems Department
- Mr. D. Vyce, Director of Real Estate
- Mr. M. Watson, Real Estate Department
- Mr. D. Carson, Mayor's Executive Assistant
- R. C. Prowse, Secretary

With respect to an item dealing with the leasing of the basement level space of the Canadian Football Hall of Fame and Museum to the Human Resources Department, representation was made by Mr. Kowalski, Mr. Baker and Mr. Dixon of the Credit Union and Mr. Flemming and Mrs. Jones of the Human Resources Department and Mr. McBride of the Canadian Football Hall of Fame and Museum.

Mr. Baker, President of the Credit Union, advised the Committee that the Hamilton Employees' Municipal Credit Union require the additional 1 400 square feet in question to expand their facilities and because of the long history of cooperation between the City and the Credit Union, he felt that the Credit Union should have first right of refusal.

Mr. Flemming, Director of Human Resources, advised the Committee that his Department required the additional 1 400 square feet for use as an employee training facility due to the fact that they were being forced to leave their current facilities at Hamilton Place.

After considerable discussion, it was moved by Alderman Collins, seconded by Alderman Cowell, that this matter be tabled for 60 days for input from the Football Hall of Fame and Museum Management Committee as well as the Accommodation Sub-Committee. Carried.

NOTE: Aldermen Agro and Gallagher declared possible conflicts of interest and did not take part in the discussion, or the vote.

Through the use of an audio visual presentation, Mr. Matthews, City Treasurer, reviewed the status of the 1987 Revenues, Expenditures and Mill Rate for the City of Hamilton. Aldermen Kiss, Christopherson, Hinkley attended for this presentation.

Mr. Matthews advised that 5.5 million dollars in programs would have to be cut in order for the City to get down to a 4.5% increase on the mill rate for 1987.

Leasing basement level
of Canadian Football
Hall of Fame to Human
Resource Dep.

Hamilton Employees'
Municipal Credit Union
additional 1400 sq ft

Human Resource-
additional 1400 sq ft.

1987 Revenue-ex-
penditure and mill
Rate status

1987 Budget Expenditure
Estimates

After considerable discussion, it was moved by Alderman Cooke, seconded by Alderman Ross that City Council reaffirm its position with respect to targeting an overall increase in the 1987 Budget Expenditure Estimates of 2% and that the Chief Administrative Officer prepare, in concert with staff, a list of programs totalling approximately 3 million dollars, to be considered by the members of Council at a special meeting in the new year, for the purpose of evaluating these programs in order to achieve an overall 4.5% increase in the 1987 mill rate. Carried

Mr. E. G. Beres, Regional Assessment Commissioner, appeared before the Committee to answer concerns about the 1% increase in assessment in 1986.

Minutes-1986 October
21 adopted

The Committee adopted the minutes of the Tuesday, October 21, 1986 meeting of the Finance Committee as circulated.

Funding of Construction
Art Gallery Plaza

The Committee approved the following recommendation with respect to the funding of the construction of a safety railing at the Art Gallery Plaza:

That the funding for the construction of safety railings in the Plaza between Hamilton Place and the Art Gallery, at an estimated cost of \$8 100, be charged to an overdraft in the City Architect's Repair and Maintenance of Grounds Account 0333-0432.

NOTE: The Legislation Committee, at its meeting held September 22, 1986, approved a recommendation to request the Finance Committee to recommend the funding for this project.

Quit Claim Deed-13
Greig Street

The Committee approved the following recommendation of the Director of Real Estate respecting a Quit Claim Deed - 13 Greig Street - Mary Ducar:

- (a) That a Quit Claim Deed be prepared by the City Solicitor releasing all of the City's interest in lands shown as Part 2 on Plan 62R-8357 to Mary Ducar.
- (b) That the Mayor and City Clerk be authorized to execute the said Quit Claim Deed.

NOTE: The subject parcel measures 7.5 feet by a depth of 61.94 feet and forms part of the property known as 13 Greig Street.

Bell Cairn School-
for rent

The Committee approved the following recommendation with respect to the availability for rent of Bell Cairn School on Beach Boulevard:

That approval be given to inform the Board of Education that the City has no requirements to lease Bell Cairn School.

Claims:

The Committee approved the recommendations of the Solicitor respecting the following claims:

Mr. & Mrs. Sullivan

- (a) That the claims of Mr. and Mrs. Sullivan be settled in the amount of \$24 850 inclusive of interest, costs, and O.H.I.P.

NOTE: On September 1, 1983, Mr. Sullivan fell on a sidewalk at the south-west corner of John and Burlington Streets in the City of Hamilton. He injured his neck, shoulders, left knee and broke his left wrist. Further, the fall aggravated an existing osteoarthritis in his hips requiring the replacement of his right and left hips.

He and his wife commenced action against the City by Writ of Summons dated September 29, 1983 and eventually claimed damages of \$550 000 plus interest and costs.

- (b) That the claim of Carmela Russo against the City and Edward John Hilton be settled in the amount of \$1 365 inclusive of interest and costs.

Claim-Carmela Russo
against City and Ed
John Hilton

NOTE: On November 5, 1985, Mr. Hilton, a City firefigher, was operating a City fire emergency vehicle when same came into collision at Queenston and Potruff Roads with a vehicle owned by Bel Leasing Ltd. and operated by James Feilly in which Carmela Russo was a passenger. She suffered injury to her cervical spine and right shoulder.

- (c) That the claims of Morris J. Drumm on behalf of himself and others regarding the death of his son Devin Gary Drumm be settled in the amount of \$76 097.55 with the City contributing \$2 500 towards said settlement inclusive of interest and costs.

Claim-Morris J. Drumm

NOTE: On August 17, 1985 while operating his motorcycle on Limeridge Road North near Kendale Court, Michael McGarrey was involved in an accident which resulted in the death of his passenger and cousin, Kevin Gary Drumm.

Morris J. Drumm, Kevin's father, commenced action on his own behalf and on behalf of the other members of the Drumm family against Michael McGarrey, the City and others by Statement of Claim issued October 9, 1985 in which he claimed damaged totalling \$450 000 plus interest and costs.

The insurers of Mr. McGarrey have now proposed settlement of this matter in the amount of \$76 097.55 with T. Valeri Construction Limited contributing \$3 500 and the City contributing \$2 500 with the balance to be paid by Mr. McGarrey's insurers.

With respect to an item dealing with the outstanding Business Improvement Area charges levied in 1986 for the James Street North Business Improvement Area, it was moved by Alderman Cooke, seconded by Alderman Gallagher that this matter be tabled for thirty days. Carried.

Business Improvement
Area

Alderman Collins advised the Committee that in many municipalities in Ontario the seniors were allowed to pay their taxes to the City when they received their Ontario Tax Credit payments. The Treasurer was directed to prepare a report for the next meeting outlining the costs to the City should the City decide to implement a plan similar to this.

Ontario Tax Credit-
Seniors

There being no further business, the meeting was adjourned.

Taken as read and approved.

ALDERMAN P. O. VALERIANO, CHAIRMAN
FINANCE COMMITTEE

R. C. Prowse, Secretary

Typed by
E. A. Molnar

THE CORPORATION OF THE CITY OF HAMILTON

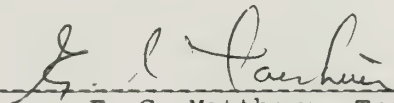
FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 NOVEMBER 14
Name & Title
FOR ACTION ☒ FOR INFORMATION ☐ File No. 1-27.1
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

FINANCING OF REMOVAL OF SKUNKS FROM THE RED HILL CREEK AREA.

RECOMMENDATION

That the \$7,500 required to achieve reductions in the skunk population in the Red Hill Creek Area, as approved by City Council on November 11, 1986 by Item 13a of Seventeenth Report of the Legislation Committee, be funded by means of an approved overdraft in account 0378-1746, Purchase of Services from the H.S.P.C.A.



E. C. Matthews, Treasurer

BACKGROUND

As there are no further funds available in the Contingency Account, the \$7,500 required for this program must be overdrafted in the account for Purchase of Services from the H.S.P.C.A. on the understanding that there will be offsetting savings within other accounts of the Corporation.

F O R A C T I O N

2 (a)

FROM T. Bradley, Director of Purchasing
TO FINANCE

DATE 86.11.12
To File No. _____
Attention Of _____
Your File No. 1-8-1

SUBJECT - SUPPLY & DELIVERY OF SHOVELS, FORKS, RAKES, ETC-1987-STORES

RECOMMENDATION

That a purchase order be issued to Vallance Brown, Hamilton, for the supply and delivery of various equipment for Purchasing Stores as and when required during 1987, in accordance with specifications issued by the Director of Purchasing and Vendor's tender as follows:

<u>DESCRIPTION</u>	<u>UNIT PRICE</u>
- BDLR2 Shovel	\$19.40
- BDS2 Shovel	19.80
- BDLS2 Shovel	19.80
- BDS 6 Shovel	10.75
- BDFF1 Shovel	19.40
- #3 Moose Shovel	11.65
- #30DB Shovel	11.05
- BDGS2 Shovel	19.40
- #8 Scraper	17.40
- SL Sodlifters	34.35
- EF8 Fork	30.15
- SDW Fork	15.35
- 9D Fork	13.10
- A14 Rake	28.30
- FBR22 Rake	6.05
- FBR22 Rake	6.05
- C14 Rake	11.60
- #26 Cutter	9.75
- LY5 Hoe	9.25
- D05 Dutch Hoe	12.40
- 354 Alum. Scythe Snaths	21.45
- 35 M1K c/w 36" Handle axle	17.85
- 20F Edge Hedge Shears	14.50
- A103 Loppers	19.15
- AT85 Blade Hedge Shears	20.10

Provincial sales tax is extra at 7%.

NOTE: Lowest of eight (8) tenders received. Funds are provided in various Stock Inventory accounts.

T. Bradley, Director of Purchasing

TO: FINANCE COMMITTEE

SUBJECT: SUPPLY & DELIVERY OF SHOVELS, RAKES, FORKS, ETC.-1987
PURCHASING STORES

Page 2

BACKGROUND - Tender Analysis

Vallance Brown	\$27,284.47
Charles Jones Industrial Ltd.	27,638.95
S.B. Simpson	27,879.41
Acklands Ltd.	27,977.61
Bisco Industrial Supply	28,299.32
Wilkinson & Kompass	28,564.02
R. W. Hamilton	28,889.04
United Co-operatives	29,690.52
Provincial sales tax included in above prices	

F O R A C T I O N

2 (b)

FROM T. Bradley, Director of Purchasing
TO FINANCE

DATE 86.11.12
To File No. _____
Attention Of _____
Your File No. 1-8.1

SUBJECT - SAFETY EQUIPMENT, RAINWEAR, TRAFFIC CONES AND TRAFFIC VESTS
1987-PURCHASING STORES

RECOMMENDATION

That the following purchase orders be issued for the supply and delivery of Safety Equipment, Rainwear, Traffic Cones and Traffic Vests as and when required during 1987 for Purchasing Stores, in accordance with specifications issued by the Director of Purchasing and Vendors' tenders, as follows:

1. ARKON SAFETY INC., SCARBOROUGH

Traffic Vests	\$10.15 each
Provincial Sales Tax extra at 7%	

NOTE: Lowest of eight (8) tenders received. Funds provided in various Stock Inventory accounts.

2. SAFETY SUPPLY CANADA, RICHMOND HILL

28" Traffic Cones	\$8.85 each
12" Traffic Cones	2.87 each
Provincial Sales Tax extra at 7%	

NOTE: Lowest of nine (9) tenders received. Funds provided in various Stock Inventory accounts.

3. LAWLOR & COMPANY, HAMILTON

Medium, Large and X-Large Rain Pants	\$10.90 each
Medium, Large and X-Large Rain Jackets	13.85 each
Medium Long, Large Long and X-Large	
Long Rain Coats	19.00 each
Rain Hats	2.90 each
Provincial Sales Tax extra at 7%.	

NOTE: Lowest of three (3) tenders received. Funds are provided in various Stock Inventory accounts.

TO: FINANCE COMMITTEE

SUBJECT: SAFETY EQUIPMENT, RAINWEAR, TRAFFIC CONES AND TRAFFIC VESTS
1987-PURCHASING STORES

Page 2

4. BELCO SAFETY PRODUCTS, MISSISSAUGA

Respirator Face Pieces	\$17.58 each
Respirator Cartridges 7500-1 & 2	19.32 each
Cartridges 7500-4	26.98 each
Filter Cartridges 7500-7	17.25 each
Filters 7500-8	18.00 each
7500-83	16.67 each
N7500-6B	51.26/C
N7500-10B	70.77/C
Filter Holders	1.61 each
Filter Covers	1.59 each
Filter Assemblies	4.83 pair
Filter Pesticides	79.14/C
Provincial Sales Tax extra at 7%.	

NOTE: Lowest of six (6) tenders received. Funds provided in various Stock Inventory accounts.


T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

1. Traffic Vests

Arkon Safety Inc. Scarborough, Ontario	\$13,032.60
Safety House of Canada Hamilton, Ontario	13,931.40
Armour Protection Supplies Hamilton, Ontario	15,908.76
Seam Enterprises Richmond Hill, Ontario	17,090.04
Belco Safety Products Mississauga, Ontario	18,332.80
Safety Supply Canada Richmond Hill, Ontario	22,470.00
Collins Safety Inc. Mississauga, Ontario	Incomplete Bid
Acklands Ltd. Hamilton, Ontario	Incomplete Bid

TO: FINANCE COMMITTEE

SUBJECT: SAFETY EQUIPMENT, RAINWEAR, TRAFFIC CONES AND TRAFFIC VESTS
1987-PURCHASING STORES

Page 3

2. Traffic Cones

Safety Supply Canada	\$12,916.00
Lawlor & Company Hamilton, Ontario	14,400.00
Safety House of Canada	15,484.00
Arkon Safety Inc.	17,408.00
Dresden Industries Guelph, Ontario	17,513.76
Collins Safety Inc.	18,344.00
Armour Protection Supplies	19,632.36
Acklands Ltd.	20,788.00
Belco Safety Products	21,721.00

3. Rainwear

Lawlor & Company	\$13,966.00
Acklands Ltd.	16,016.30
Arkon Safety Inc.	16,880.85

4. Safety Equipment

Belco Safety Products	\$19,763.73
Lawlor & Company	20,988.37
Safety Supply Canada	24,312.46 Not compatible
Collins Safety Inc.	24,564.98 Not compatible
Acklands Ltd.	Incomplete Bid
Arkon Safety Inc.	Incomplete Bid

2 (c)

F O R A C T I O N

FROM T. Bradley, Director of Purchasing
TO FINANCE

DATE 86.11.12

To File No. _____

Attention Of _____

Your File No. 1-8.1

SUBJECT - SUPPLY & DELIVERY OF ELECTRIC LIGHT BULBS, 1987 -
PURCHASING STORES

RECOMMENDATION

That the following purchase orders be issued for the supply and delivery of Electric Light Bulbs as and when required during 1987, Purchasing Stores, in accordance with specifications issued by the Director of Purchasing and Vendors' tenders, as follows:

1. WESTINGHOUSE/WESCO, HAMILTON
Approximate value of order \$36,591.84
Terms 2% 10 days, net 30
Discount off items not listed 55%
Provincial sales tax extra at 7%
2. VALLANCE BROWN & CO. LTD., HAMILTON
Approximate value of order \$77,304.88
Terms 2% 15 days
Discount off items not listed 52%
Provincial sales tax extra at 7%
3. GUILLEVIN INTERNATIONAL INC., HAMILTON
Approximate value of order \$16,849.32
Terms 2% 10 days, net 30
Discount off items not listed 52%
Provincial sales tax extra at 7%
4. MILLS LIGHT HOUSE, HAMILTON
Approximate value of order \$10,672.00
Terms Net 45 days
Discount off items not listed 50%
Provincial sales tax extra at 7%

NOTE: The suppliers being recommended have bid the lowest unit prices of eleven (11) tenders received on the 185 types of light bulbs that are included in the tender. Funds are provided in various Stock Inventory accounts.

T. Bradley, Director of Purchasing

TO: FINANCE COMMITTEE

SUBJECT: ELECTRIC LIGHT BULBS, 1987 - PURCHASING STORES

Page 2

BACKGROUND - Tender Analysis

1.	Westinghouse/Wesco Hamilton, Ontario	\$36,591.84
	Union Electric Hamilton, Ontario	39,986.41
	Mills Light House Hamilton, Ontario	40,187.55
	Ellis & Howard Hamilton, Ontario	40,878.43
	Harwell Electric Hamilton, Ontario	41,241.73
	Acklands Hamilton, Ontario	41,250.88
	Vallance Brown Hamilton, Ontario	46,031.23
	Guillevin International Hamilton, Ontario	46,715.57
	Nedco Hamilton, Ontario	48,106.71
	Westburne Electric Hamilton, Ontario	50,793.83
2.	Vallance Brown	\$77,304.88
	Nedco	81,103.55
	Westinghouse/Wesco	89,268.14
	Mills Light House	91,124.70
	Harwell Electric	92,766.30
	Guillevin International	93,153.52
	Union Electric	93,508.62
	Acklands	94,005.45
	Ellis & Howard	95,859.98
	Westburne	111,056.66

TO: FINANCE COMMITTEE

SUBJECT: ELECTRIC LIGHT BULBS, 1987 - PURCHASING STORES

Page 3

BACKGROUND Cont'd.

3. Guillevin International	\$16,849.32
Westburne	18,465.56
Wesco	18,494.66
Harwell Electric	19,129.01
Union Electric	20,082.83
Mills Light House	20,194.99
Acklands	20,497.40
Ellis & Howard	20,742.80
Nedco	21,567.39
Vallance Brown	21,673.76
4. Mills Light House	\$10,672.00
Union Electric	12,294.36
Ellis & Howard	12,788.09
Harwell Electric	14,533.68
Vallance Brown	16,362.96
Acklands	16,420.51
Westinghouse/Wesco	17,070.77
Guillevin International	21,113.55
Nedco	22,023.02
Westburne	26,114.20

2 (d)

F O R A C T I O N

FROM T. Bradley, Director of Purchasing

DATE 86.11.05

TO FINANCE

To File No. _____

Attention Of _____


Your File No. 1-8.1

SUBJECT - COIN PACKAGER AND WRAPPER, TREASURY DEPARTMENT

RECOMMENDATION

That a purchase order be issued to Haliburton & White Limited, Toronto in the amount of \$16,863.20 including all applicable charges, for the supply and delivery of One (1) Coin Packager and Wrapper, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest acceptable of three (3) tenders received.
Funds provided in Reserved-Motorized Equipment account #0280-31.



T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

Burroughs Canada
North York, Ontario

\$ 2,782

Haliburton & White Limited
Toronto, Ontario

16,863.20

Laser Data Systems Inc.
Mississauga, Ontario

25,594.40

The Burroughs Canada machine is unacceptable as it is not suitable for the Treasury Department's requirements.



3 (a)

THE CORPORATION OF THE CITY OF HAMILTON

FROM D.W.Vyce, Director of Real Estate DATE 1986 November 1
Name & Title

FOR ACTION ☒

FOR INFORMATION ☐

File No: 1-12.1

TO: CITY COUNCIL ☐

(OR)

FINANCE
Committee

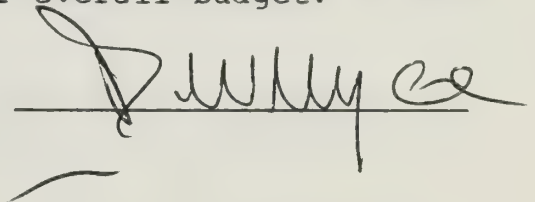
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SUBJECT

Overdraft - Property and Maintenance Division Account

RECOMMENDATION

That approval be given for an overdraft in the amount of \$5,050.00 in the Property and Maintenance Account - Repairs & Maintenance - Electrical Equipment Contracts No. 0328-0234 (City Hall) with the cost to finance same to be derived from savings in other accounts within our overall budget.



BACKGROUND

We have incurred an overdraft in the sum of \$5,050 in our Property and Maintenance Account - Repairs & Maintenance - Electrical Equipment Contracts (City Hall) 0328-0234 due to the following reasons:

- (1) We have found that some 1985 billings from Honeywell Controls were processed for payment, well into 1986, and charged against our 1986 budget, in addition to the normal charges for the current year. The additional funds required for the 1985 accounts were not budgeted for as we were unaware of the charges when the 1986 budget was prepared.
- (2) A new contract with Burl Oak lighting was entered into in September of this year resulting in increased charges for servicing the light fixtures at City Hall.

Continued...

1986 November 1
Finance Committee
Page 2

BACKGROUND - Continued...

The financing of this overdraft can be achieved from savings to be realized before the end of the budget year in other accounts within our overall budget.

c.c. - Mr. E.C. Matthews, City Treasurer

- Mr. R. Gillespie, Property Maintenance Superintendent



3 (b)

THE CORPORATION OF THE CITY OF HAMILTON

FROM D.W.Vyce, Director of Real Estate DATE 1986 November 11
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 1.3.239 (4509)
1-12.1

TO: CITY COUNCIL ☐ (OR) FINANCE ☒
Committee

SUBJECT

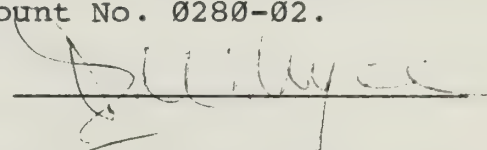
Sale by the City - Parcel of Surplus Land
at the rear of 216 Bond Street North - W. & P. Wakeford

RECOMMENDATION

That an Offer to Purchase surplus City owned lands at the rear of 216 Bond Street North containing 543 square feet (50.4m²) executed by Walter Wakeford and Patricia Wakeford on November 6, 1986 and scheduled to close on or before January 19, 1987 for the sum of \$300.00, be approved and completed.

A deposit cheque in the sum of \$30.00 is being held by the City Treasurer pending Council approval. The proceeds from this sale are to be credited to Account No. 0280-02.

BACKGROUND


This parcel forms part of a surplus parcel of land which runs along the westerly limit of Longwood Road North, north of Franklin Road. The Administrative Committee approved the sale of the subject parcel on June 2, 1981. The owners of 216 Bond Street North were not leasing the land adjacent to their property, nor were they interested in the purchase of it at that time. The ownership of the property has changed recently with the new owners wishing to purchase the land previously offered for sale by the City.

We attach hereto an Offer to Purchase from Walter Wakeford and Patricia Wakeford for the purchase from the City of part of Lot 21, Concession 2, formerly in the Barton Township, now in the City of Hamilton. The subject parcel is located at the rear of 216 Bond Street North containing 543 square feet (50.4m²) shown as Part 5 on Plan 62R-6042 Surveys.

Attch.

1986 November 11
Finance Committee
Page 2

c.c. - Mr. K.A. Rouff, City Solicitor
- Mr. E.C. Matthews, City Treasurer
- Mr. M. Chidley, Regional Surveyor

OFFER TO PURCHASE

Walter Wakeford,
Patricia Wakeford
c/o Clyde D. Halford
X/We 801 Mohawk Road West of the City of Hamilton
Hamilton, Ontario, L9C 6C2
in the Regional Municipality of Hamilton-Wentworth hereinafter called the Purchaser,
hereby agree to and with THE CORPORATION OF THE CITY OF HAMILTON,

hereinafter called the Vendor,

to purchase all and singular that certain parcel or tract of land and premises
situate in the City of Hamilton in the Regional Municipality of Hamilton-Wentworth
and being composed of part of Lot 21, Concession 2, formerly in Barton Township, now in the
City of Hamilton. Subject parcel is located at the rear of 216 Bond Street North, containing
543 sq. ft. (50.4 sq. m.) shown as Part 5 on attached copy of Plan 62R-6042 Surveys.

at the price of THREE HUNDRED-----DOLLARS (\$ 300.00-----)
of lawful money of Canada, payable as follows:-

- (a) A deposit of THIRTY-----DOLLARS (\$ 30.00-----)
by certified cheque payable to the Vendor.
- (b) The balance of the purchase price namely TWO HUNDRED &-----
SEVENTY-----DOLLARS (\$ 270.00-----)
with interest as hereinafter provided, and subject to
adjustments, by certified cheque on the closing of this transaction.

Provided that this Offer to Purchase is subject to the following conditions:-

1. This Offer shall be irrevocable by the Purchaser and may be accepted by the Vendor up to but not after the 2nd day of December 19 86 , by a letter mailed or delivered to the Purchaser at the above address .
2. In the event that this Offer is not accepted, this Offer and everything herein contained shall be null and void and no longer binding upon any of the parties hereto and the deposit shall be returned by the Vendor without interest and the Vendor shall not be liable for any damages or costs.
3. In the event of and upon the acceptance of this Offer, this Offer and the letter of acceptance shall be a binding contract of purchase and sale and shall be completed in accordance with the terms hereof.
4. The title is good and free from all encumbrance, except as to any registered restrictions or covenants.
5. The Purchaser is not to call for the production of any title deeds, abstract or evidence of title except such as are in the possession of the Vendor.
6. The Purchaser is to be allowed thirty days from the date of acceptance of such Offer to examine the title at his own expense. If within that time any valid objection to title is made in writing to the Vendor, or its Solicitor, which the Vendor shall be unable or unwilling to remove and which the Purchaser will not waive, the contract arising out of the acceptance of this Offer shall, notwithstanding any intermediate acts or negotiations in respect of such objections, be null and void and all monies shall be returned by the Vendor without interest and it shall not be liable for any damages or costs. Save as to any valid objection so made within such time the Purchaser shall be conclusively deemed to have accepted the title of the Vendor to the real property.

7. This transaction shall be closed on or before the 19th day of January 19 87
8. On the closing of this transaction, the Vendor will convey the said lands to the Purchaser by a good and sufficient deed thereof in fee simple, free and clear of dower rights and all encumbrances, except as to any registered restrictions or covenants, and shall deliver vacant possession of the said lands to the Purchaser free of all tenancies.
9. The Purchaser shall assume taxes, local improvements, water and sewer rates from the date set out in paragraph 7 hereof.
10. Pending completion of this transaction, the Vendor will hold all fire insurance policies and the proceeds thereof in trust for the parties hereto as their interests may appear and in the event of damage to the said premises the Purchaser may either take the proceeds of the insurance, if any, and complete the purchase or may cancel this Offer whether accepted or not and have all monies theretofore paid returned without interest.
11. The deed or transfer is to be prepared at the expense of the Vendor. If the Vendor is a Trustee the deed or transfer is to contain trustee covenants only.
12. This agreement and its acceptance is to be read with all changes of gender or number required by the context.
13. In the event of failure of the Purchaser to complete this transaction by the date set out in paragraph 7 hereof, the deposit shall be forfeited to the Vendor as liquidated damages, in addition to any other right or remedy to which the Vendor may be entitled hereunder.
14. Any tender of documents or money may be made upon the parties hereto or their solicitors or agents and shall be either by cash or certified cheque or in the case of payment by the City, by means of the City's uncertified cheque.
15. It is understood and agreed that if the said land is within a redevelopment area, the closing of this transaction is conditional upon the approval of the Minister of Municipal Affairs and Housing under The Planning Act. It is also understood and agreed that if the said land is within an urban renewal area, the closing of this transaction is conditional upon the approval of Canada Mortgage and Housing Corporation.

Time shall be of the essence of this Agreement, which shall enure to the benefit of and be binding upon the Purchaser, his heirs, executors, administrators, successors and assigns, and shall enure to the benefit of and be binding upon the Vendor, its successors and assigns.

DATED at Hamilton, Ontario this 6th day of November 19 86

SIGNED, SEALED AND DELIVERED)

in the presence of

) *Clyde D. Halford* (Seal)
) *Larry P. Halford* (Seal)
) _____ (Seal)

Name of Purchaser's Solicitor CLYDE D. HALFORD

Address of Purchaser's Solicitor 801 Mohawk Rd. West, Hamilton, Ont. L9C 6C2

4 (a)

F O R A C T I O N

FROM K. A. Rouff, City Solicitor

DATE November 11, 1986

TO FINANCE COMMITTEE
CITY COUNCIL

Refer To File No. 100-2.917

Attention Of D. R. Vickers

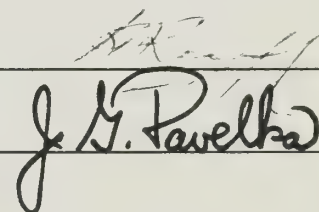
Your File No. 1-4.1

SUBJECT

Joyce Beverly Pidsodny and Nicholas Pidsodny
vs City and Region
Date of Fall: April 17, 1985

RECOMMENDATION

That the claims of Joyce Beverly Pidsodny and Nicholas Pidsodny be settled in the amount of \$5,751.41 inclusive of interest and costs with the City contributing \$2,875.70 and the Region contributing \$2,875.71. On April 17, 1985 Mrs. Pidsodny fell in the bricked crosswalk while crossing King Street at John Street fracturing her right ankle. Mrs. Pidsodny and her husband commenced action against the City and the Region claiming damages totalling \$30,000.00 plus interest and costs. We are recommending this settlement.



J. G. Pavelka

BACKGROUND

This proposed settlement was calculated as follows:

(1) General Damages (pain & suffering)	\$2,500.00
(2) Lost Wages	\$1,381.41
(3) Medical Reports	\$ 350.00
(4) O.H.I.P.'s subrogated claim of \$1,220.20 settled for \$600.00	\$ 600.00
(5) Costs	\$ 920.00
TOTAL	<u>\$5,751.41</u>

City's contribution \$2,875.70 and Region's contribution \$2,875.71.

c.c. Mr. E. C. Matthews, City Treasurer
c.c. Mrs. Rose Salayko, Claims Manager C-85-248

F O R A C T I O N

4(b)

FROM K. A. Rouff, City Solicitor

DATE November 11, 1986

TO FINANCE COMMITTEE
CITY COUNCIL

Refer To File No. 100-0,366

Attention Of D. R. Vickers

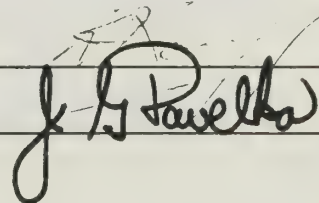
Your File No. 1-4.1

SUBJECT

Douglas Anderson and City vs. Joy Delfabbro
Date of Accident: October 9, 1985

RECOMMENDATION

That the claims of Douglas Anderson and the City against Joy Delfabbro be settled in the amount of \$1,800.00, inclusive of interest and costs, to be paid to the City. On October 9, 1985, Mr. Anderson, a City employee in the Public Works Department was operating a City vehicle on Jackson Street East at its intersection with Hughson Street South when the City vehicle was hit by a vehicle owned and operated by Joy Delfabbro. Mr. Anderson suffered a soft tissue injury to his neck from which he has recovered and his doctor does not anticipate any future developments. After deduction of the City's expenses there will remain a surplus of \$1,500.00 which must be paid to Mr. Anderson pursuant to the provisions of The Workers' Compensation Act, R.S.O. 1980, Chapter 539 and Mr. Anderson's Application, therefore is attached. Said surplus remains as a credit to the City and must be deducted from the amount of any further compensation or other benefits to which Mr. Anderson may become entitled to from the Workers' Compensation Board with respect to this accident. We are recommending this settlement.



c.c. Mr. E. C. Matthews, City Treasurer

c.c. Mr. L. Flemming, Director
Human Resource Centre

ATTENTION: Mrs. Doreen Jones

c.c. Mrs. Rose Salayko, Claims Manager C-85-509

APPLICATION

Re: Douglas Anderson and City vs Joy DelFabbro
Date of Accident: October 9, 1985

I hereby make application to the Finance Committee and the City Council of The Corporation of the City of Hamilton pursuant to Subsection 4 of Section 8 of The Workers' Compensation Act, R.S.O. 1980, Chapter 539, for the monies recovered by said Corporation in excess of the monies expended by said Corporation with respect to my accident on October 9, 1985.

8-11-11
DATE

Douglas Anderson
Douglas Anderson

c.c. Secretary, Finance Committee

Mr. J. Pavelka
Director of Public Works

Mr. David R. Vickers
City Solicitor's Office

4(c)

F O R A C T I O N

FROM K. A. Rouff, City Solicitor

DATE November 11, 1986

TO FINANCE COMMITTEE
CITY COUNCIL

Refer To File No. 100-2,910

Attention Of D. R. Vickers

Your File No. 1-4.1

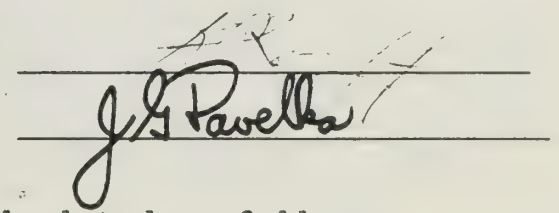
SUBJECT

Celia Kessler vs City and Canadian
Imperial Bank of Commerce
Date of Fall: April 18, 1985

RECOMMENDATION

That the claim of Celia Kessler against the City and The Canadian Imperial Bank of Commerce be settled in the amount of \$11,330.00 inclusive of interest, costs and O.H.I.P. with the City contributing \$5,500.00 and the Canadian Imperial Bank of Commerce contributing \$5,830.00. On April 18, 1985, Mrs. Kessler fell on the sidewalk in front of the branch of the Canadian Imperial Bank of Commerce on the north side of King Street East near Wellington Street North injuring her wrists and damaging her right knee such that her knee cap had to be removed. She fell because of a difference of elevation between the City's sidewalk and the bank's sidewalk and commenced action against the City and the bank claiming damages totalling \$35,000.00 plus interest and costs. We are recommending this settlement.

BACKGROUND



The proposed settlement has been calculated as follows:

(1) General Damages	\$ 8,000.00
(pain & suffering)	
including prejudgment interest	
(2) Special Damages	\$ 776.93
including braces, ambulance	
taxi etc.	
(3) O.H.I.P.'s subrogated claim of	
\$7,874.30 settled for \$1,000.00	\$ 1,000.00
(4) Costs	\$ 1,200.00
	<u>\$10,976.93</u>

Rounded to \$11,000.00 with the City contributing \$5,500.00 and the bank \$5,500.00. The bank has also paid \$330.00 for medical reports for a total of \$5,830.00.

c.c. Mr. E. C. Matthews, City Treasurer
c.c. Mrs. Rose Salayko, Claims Manager C-85-253

F O R A C T I O N

4(d)

FROM K. A. Rouff, City Solicitor

DATE November 11, 1986

TO FINANCE COMMITTEE
CITY COUNCIL

Refer To File No. 160-1.1494

Attention Of D. R. Vickers

Your File No. 1-4.1

SUBJECT

Fred Loft and City vs Michael A. and Aurelieu Lewin
Date of Accident; August 6, 1985

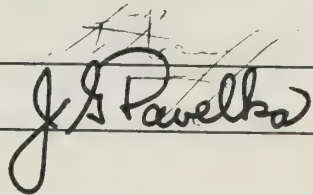
RECOMMENDATION

That the claims of Fred Loft and the City against Michael and Aurelien Lewin be settled in the amount of \$3,000.00 inclusive of interest and costs, to be paid to the City. On August 6, 1985, Mr. Loft a City employee in the Public Works Department was operating a City street sweeper on Barton Street East near Minto Street when the street sweeper was hit from behind by a vehicle owned by Aurelien Lewin and operated by Michael A. Lewin. Mr. Loft suffered injury to his neck being a mild to moderate whiplash type of sprain to the soft tissues of his cervical spine and associated headaches. His doctor has advised that the prognosis for a full recovery is favourable although it may predispose him to probable future recurrences. After deduction of the City's expenses there will remain a surplus of \$2,475.00 which must be paid to Mr. Loft pursuant to the provisions of The Workers' Compensation Act, R.S.O. 1980, Chapter 539 and Mr. Loft's Application therefore is attached. Said surplus remains as a credit to the City and must be deducted from the amount of any further compensation or other benefits to which Mr. Loft may become entitled to from the Workers' Compensation Board with respect to this accident. We are recommending this settlement.

c.c. Mr. E. C. Matthews
City Treasurer

c.c. Mr. L. Flemming, Director
Human Resource Centre
ATTENTION: Mrs. Doreen Jones

c.c. Mrs. Rose Salayko
Claims Manager C-85-397



APPLICATION

Re: Fred Loft and City vs Michael A. and
Aurelien Lewin

Date of Accident: August 6, 1985

I hereby make application to the Finance Committee and the City Council of The Corporation of the City of Hamilton pursuant to Subsection 4 of Section 8 of The Workers' Compensation Act, R.S.O. 1980, Chapter 539, for the monies recovered by said Corporation in excess of the monies expended by said Corporation with respect to my accident on August 6, 1985.

Nov. 12/86
DATE

Fred Loft
Fred Loft

c.c. Secretary, Finance Committee

Mr. J. Pavelka
Director of Public Works

Mr. David R. Vickers
City Solicitor's Office

FOR ACTION

4(e)

FROM K. A. Rouff, City Solicitor

DATE November 11, 1986

TO FINANCE COMMITTEE

Refer To File No. 160-1.1495

CITY COUNCIL

Attention Of D. R. Vickers

Your File No. 1-4.1

SUBJECT

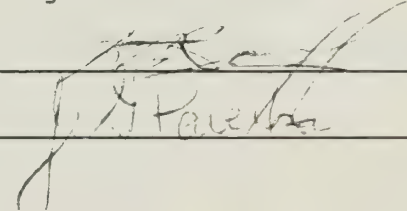
Giovanni DiBartolo and City vs Alfonso and
Carmine Mastroianni
Date of Accident: July 24, 1985

RECOMMENDATION

That the claims of Giovanni DiBartolo and the City against Alfonso and Carmine Mastroianni be settled in the amount of \$1,996.49, inclusive of interest and costs, to be paid to the City. On July 24, 1985, Mr. DiBartolo a City employee in the Public Works Department and a cement finisher was working on a driveway approach at No. 830 Mohawk Drive when a vehicle owned by Carmine Mastroianni and operated by Alfonso Mastroianni struck a construction barrier which then struck Mr. DiBartolo's left lower leg injuring same. Some induration, bruising and scarring occurred, but his doctor has advised that he will suffer no severe sequela from this accident. After deduction of the City's expenses there will remain a surplus of \$1,650.00 (\$200.00 of which has already been paid to Mr. DiBartolo by the Mastroiannis' insurer) which must be paid to Mr. DiBartolo pursuant to the provisions of The Workers' Compensation Act, R.S.O. 1980, Chapter 539 and Mr. DiBartolo's Application, therefore, is attached. Said surplus remains as a credit to the City and must be deducted from the amount of any further compensation or other benefits to which Mr. DiBartolo may become entitled to from the Workers' Compensation Board with respect to this accident. We are recommending this settlement.

c.c. Mr. E. C. Matthews
City Treasurer
c.c. Mr. L. Flemming, Director
Human Resource Centre
ATTENTION: Mrs. Doreen Jones
c.c. Mrs. Rose Salayko
Claims Manager ~~C-85-509~~

Comp 185



J. J. Haverhill

APPLICATION

Re: Giovanni DiBartolo and City vs
Alfonso and Carmine Mastroianni
Date of Accident: July 24, 1985

I hereby make application to the Finance Committee and the City Council of The Corporation of the City of Hamilton pursuant to Subsection 4 of Section 8 of The Workers' Compensation Act, R.S.O. 1980, Chapter 539, for the monies recovered by said Corporation in excess of the monies expended by said Corporation with respect to my accident on July 24, 1985.

November 12, 1986
DATE

Giovanni DiBartolo
Giovanni DiBartolo

c.c. Secretary, Finance Committee

Mr. J. Pavelka
Director of Public Works

Mr. David R. Vickers
City Solicitor's Office

THE CORPORATION OF THE CITY OF HAMILTON

5(a)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 NOVEMBER 3
Name & Title

FOR ACTION ☒

FOR INFORMATION ☐

File No. 1-9.1

TO: CITY COUNCIL ☐

(OR)

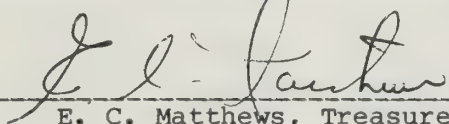
ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

TRANSIT ASSISTED FARES - GROUP "A" - DISABLED AND HANDICAPPED PERSONS

RECOMMENDATION

That the user fee for purchase of bus passes and tickets for Group "A" (Disabled and Handicapped Persons) be increased from \$22.00 to \$24.00 per month (bus passes) and 55¢ to 60¢ per ticket effective for the sale of bus passes for January 1987 and tickets January 1, 1987.



E. C. Matthews, Treasurer

BACKGROUND

The Group "A" - Disabled and Handicapped Persons assisted fare program has been in effect since the late 1960's. Under the program, the user purchases a monthly bus pass or tickets at a reduced fare and the City subsidizes each fare by direct payments to The Hamilton Street Railway Company Limited.

On November 4, 1986, the transit system, through Regional Council approved a fare increase from \$34.00 to \$36.00 for an adult monthly pass, 95¢ to \$1.00 cash fare and 90¢ to 95¢ for tickets. City policy and practice in the past has been to pass this fare increase in its entirety to the user of the system.

The attached schedule indicates the estimated actual cost of this program to both the user and City in 1986 with estimates for 1987.

For the information of the Finance Committee this program will be reviewed in the 1987 current budgeting process with City Council in January 1987.

Att'd

c.c. Mr. E. A. Simpson, City Clerk

City of Hamilton
Treasury

TRANSIT ASSISTED FARES
GROUP "A" - DISABLED AND HANDICAPPED

	Total Cost Estimated												
	Total Fare		User Fee		City		No. Of Passes		User Fee		City		Total
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	
Present 1986													
Passes	\$34.00	\$22.00	64.7	\$12.00	35.3	8,510	\$187,220	64.7	\$102,210	35.3	\$289,430	100.0	
Tickets	.90	.55	61.1	.35	38.9								
Proposed 1987													
Passes	\$36.00	\$24.00	66.7	\$12.00	33.3	8,700	\$208,800	66.7	\$104,400	33.3	\$313,200	100.0	
Tickets	.95	.60	63.2	.35	36.8								
Increase 1987													
Passes	\$2.00+	\$2.00+	9.1+	-	-	190+	\$ 21,580+	11.5+	\$ 2,190+	2.1+	\$ 23,770+	8.2+	
Tickets	.05+	.05+	9.1+	-	-								

THE CORPORATION OF THE CITY OF HAMILTON

568)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 NOVEMBER 4
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 1-41

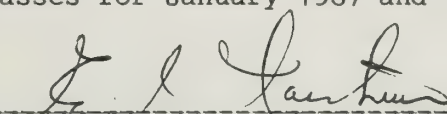
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

TRANSIT ASSISTED FARES - GROUP "B" - UNEMPLOYED PERSONS

RECOMMENDATION

That the user fee for the purchase of bus passes and tickets for Group "B" - Unemployed Persons be increased from \$22.00 to \$24.00 per month (bus pass) and 55¢ to 60¢ per ticket effective for the sale of bus passes for January 1987 and tickets January 1, 1987.



E. C. Matthews, Treasurer

BACKGROUND

The Group "B" - Unemployed Persons assisted fare program was initiated in February 1984 and entitles the user to purchase a monthly bus pass or tickets at reduced fares and the City subsidizes each fare by direct payments to the Hamilton Street Railway Company Limited.

On November 4, 1986, the transit system through Regional Council approved a fare increase from \$34.00 to \$36.00 for an adult monthly pass, 95¢ to \$1.00 cash fare and 90¢ to 95¢ for tickets. City policy and practice in the past has been to pass this fare increase in its entirety to the user of the system.

The attached Schedule "A" indicates the estimated actual cost of the program to both the user and City for 1986 with estimates for 1987.

In addition, Schedule "B" contains the relative statistics as to the percentage usage of the program by the unemployed, together with the relative unemployment statistics for Hamilton, Ontario and Canada during the period November 1, 1984 to August 31, 1986.

For the information of the Finance Committee this program will be reviewed in the 1987 current budgeting process with City Council in January 1987.

Att'd

c.c. Mr. E. A. Simpson, City Clerk

City of Hamilton
Treasury

TRANSIT ASSISTED FARES
GROUP "B" - UNEMPLOYED PERSONS

	Total Cost															
	Estimated															
	Total Fare		User Fee		City		No. Of Passes		User Fee		City		Total			
	(1)	Amt. (2)	% (3)		Amt. (4)	% (5)	(6)	Amt. (7)	% (8)	Amt. (9)	% (10)	Amt. (11)	% (12)			
<u>Present 1986</u>																
Passes	\$34.00	\$22.00	64.7		\$12.00	35.3	16,350	359,700	64.7	196,200	35.3	555,900	100.0			
Tickets	.90	.55	61.1		.35	38.9	79,700	43,835	61.1	27,895	38.9	71,730	100.0			
								403,535	64.3	224,095	35.7	627,630	100.0			
<u>Proposed 1987</u>																
Passes	\$36.00	\$24.00	66.7		\$12.00	33.3	17,000	408,000	66.7	204,000	3.3	612,000	100.0			
Tickets	.95	.60	63.2		.35	36.8	81,000	48,600	63.2	28,350	36.7	76,950	100.0			
								456,600	66.3	232,350	33.7	688,950	100.0			
<u>Increase 1987</u>																
Passes	\$2.00	\$2.00	5.9		-	-	650+	48,300+	13.4+	7,800+	4.0+	56,100+	10.1+			
Tickets	.05	.05	9.1		-	-	13,00+	4,765+	10.9+	455+	1.6+	5,220+	7.3+			
								53,065+	13.2+	8,255+	3.7+	61,320+	9.8+			

City of Hamilton
Treasury

SCHEDULE B

TRANSIT ASSISTED FARES
GROUP "B" - UNEMPLOYED PERSONS

	City of Hamilton				Rate of Unemployment *		
	City Actual Cost (1)	No. Of Passes Sold (2)	No. Of Unemployed Persons (3)	% Usage (4)	City (5)	Ontario (6)	Canada (7)
1984							
February		373	40,553	.9	10.5	9.9	12.3
March		958	32,000	3.0	11.8	10.5	12.7
April		909	23,000	3.9	8.6	9.7	12.1
May		850	29,000	2.9	10.0	9.4	11.7
June		1,032	29,000	3.6	9.7	8.4	10.7
July		1,026	31,000	3.3	10.4	8.5	10.3
August		862	28,000	3.1	9.2	8.5	11.2
September		1,080	30,000	3.6	9.9	8.7	11.8
October		1,289	29,000	4.4	9.6	8.1	11.3
November		1,318	24,000	5.5	8.0	8.5	11.3
December		1,162	26,000	4.5	8.9	8.3	10.8
	141,596	10,859					
1985							
January		1,251	30,000	4.2	10.4	8.8	11.2
February		1,500	31,000	4.8	11.1	8.7	11.0
March		1,643	34,000	4.8	12.3	8.7	11.2
April		1,588	31,000	5.1	11.4	8.3	10.9
May		1,502	30,000	5.0	10.6	7.7	10.5
June		1,373	29,000	4.7	10.0	7.7	10.5
July		1,284	26,000	4.9	9.0	8.0	10.4
August		1,234	25,000	4.9	8.5	8.0	10.3
September		1,305	17,000	7.7	5.8	8.1	10.1
October		1,398	18,000	7.8	6.3	7.9	10.3
November		1,425	16,000	8.9	5.5	7.4	10.2
December		1,420	16,000	9.0	5.6	7.4	10.0
	251,883	16,953					

City of Hamilton
Treasury

SCHEDULE B

TRANSIT ASSISTED FARES
GROUP "B" - UNEMPLOYED PERSONS

	City Actual Cost	City of Hamilton			Rate of Unemployment *	
		No. Of Passes Sold	No. Of Unemployed Persons	% Usage	City	Ontario Canada
1986						
January		1,445	21,000	6.9	7.1	7.3
February		1,679	22,000	7.6	7.7	7.2
March		1,661	18,000	9.2	6.1	6.8
April		1,474	16,000	9.2	5.5	6.8
May		1,448	15,000	9.7	5.1	7.0
June		1,344	22,000	6.1	7.3	7.2
July		1,220	23,000	5.3	7.6	7.2
August		1,149	23,000	5.0	7.5	6.9
September		1,163				
October		1,264				
	166,164	13,847				

* Source - The Labour Force catalogue N. 71001 Monthly Statistics Canada

THE CORPORATION OF THE CITY OF HAMILTON

5(e)

FROM Mr. E. C. Matthews DATE 1986 November 3
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 1-411

TO: CITY COUNCIL ☐ (OR) Alderman P. Valeriano and
Members of the Finance Committee ☒
Committee

SUBJECT

Outstanding realty and business taxes which are, in my opinion, uncollectible for the reasons noted on the attached schedules.

RECOMMENDATION

That outstanding realty and business taxes, in the amount of \$36,626.54 be written-off in accordance with Section 495 of the Municipal Act, R.S.O., 1980 as amended, and charged to Account Number 0220, Tax Write-offs.


E. C. Matthews, Treasurer

BACKGROUND

Attached are Schedules "A" and "B" outlining realty and business tax accounts which are, in my opinion, uncollectible.

Schedule "A" (realty taxes) contains background, column (7), which provides a detailed explanation of the status of each of these accounts, which are recommended for write-off in the amount of \$104.46.

Schedule "B" (business taxes) have been summarized by means of code, column (9) which classifies each account into the following categories:

<u>Code</u> (1)	<u>Classification</u> (2)	<u>Amount Recommended to be Written-off</u> (3)
1.	Accounts improperly assessed or out of business where tax appeal deadline to the Tax Review Committee has expired under Section 496 of the Municipal Act.	\$ 9,104.42
2.	Collection Agency advised account uncollectible.	25,991.78
2(a).	Collection Agency advised account uncollectible - whereabouts known.	1,425.88
		<u>\$36,522.08</u>

I would recommend that the above be deemed uncollectible and written-off in accordance with Section 495 of the Municipal Act, R.S.O., 1980, as amended.

City of Hamilton
Treasury

Schedule "A"

OUTSTANDING REALTY TAXES RECOMMENDED FOR WRITE-OFF

<u>Serial Number</u> (1)	<u>Registered Owner and Property Address</u> (2)	<u>Year</u> (3)	<u>Taxes</u> (4)	<u>Interest</u> (5)	<u>Total</u> (6)	<u>Remarks</u> (7)
06 06010 1360	Ravensgate Properties Inc. 952 Fennell Ave. East	1985	104.46	.00	104.46	Cancel Mill Rate conversion from residential to non-residential as property in question was already billed at non-residential rate for all of 1985.

TOTAL OUTSTANDING REALTY TAXES RECOMMENDED TO BE WRITTEN-OFF

104.46

1986 October 20

Prepared by: D. J. Goodman
Assistant Supervisor of Taxation

DJG/ce

Schedule "B"

City of Hamilton
Treasury

1986 - WRITE-OFFS

Item Number (1)	Business Serial Number (2)	Name and Business Address (3)	Prior Years Penalty & Interest (4)	Prior Years Arrears (5)	Current Years Penalty & Interest (6)	Current Years Arrears (7)	Taxes Outstanding (8)	Code (9)
1	01 00910 1400 0020 861 1 01	Namasco Ltd. 606 Aberdeen Ave.	58.66	2,346.33	.00	.00	2,404.99	1
2	01 00915 2440 0020 851 1 17	592368 Ontario Ltd. T/A Wheels 264 Dundurn St. S.	420.53	3,058.15	.00	.00	3,478.68	2
3	01 00915 2560 0060 861 1 17	Owens, Margaret Peggy's Fashion Cove 318 Dundurn St. S.	34.53	186.24	.00	.00	220.77	2
4	01 00915 4240 0040 851 1 17	Breen, Jim 97 Frid Street	58.32	583.11	.00	.00	641.43	2
6	01 00955 1020 1130 853 1 17	Coulen, Randel Integrity Investigation Services 237 Locke St. S., Rm. 212	1.84	18.27	.00	.00	20.11	2
7	01 01015 0190 0060 861 1 06	Phillips, Egan P. Canadian Scholarship Trust Foundation 370 Main St. West	33.54	206.75	.00	.00	240.29	2
TOTAL WARD 1			607.42	6,398.85	.00	.00	7,006.27	

City of Hamilton
Treasury

1986 - WRITE-OFFS

Item Number (1)	Business Serial Number (2)	Name and Business Address (3)	Prior Years Penalty & Interest (4)	Prior Years Arrears (5)	Current Years Penalty & Interest (6)	Current Years Arrears (7)	Taxes Outstanding (8)	Code (9)
8	02 01220 0050 0530 851 1 01	Zerah Holdings Limited Mama's Mission Deli Limited Zeppo's Deli 2 King St. West	494.55	2,637.62	.00	.00	3,132.17	2
10	02 01220 1660 0020 851 1 17	Paniccia, Robert Hess Village Wallpaper 222 King St. West	7.00	40.22	.00	.00	47.22	2(a)
11	02 01220 2500 0020 861 0 11	Fuller, Norman Andrew Digati Nicole Anna Trends 294 King St. West	.00	.00	.69	18.23	18.92	1
12	02 01225 0900 0020 851 1 17	Nicklin, Howard Nicklin, Jacqueline Nicklins Custom Lamps & Shades 74 George St.	176.10	765.48	.00	.00	941.58	2
12	02 01225 0900 0020 851 2	Nicklin, Howard Nicklin, Jacqueline Nicklins Custom Lamps & Shades 74 George St.	1.50	4.85	.00	.00	6.35	2
13	02 01445 2940 0020 851 2 17	Harrison, Art Art's Auto 140 Jackson St. East	213.57	1,124.90	.00	.00	1,338.47	2(a)
14	02 01445 9360 0020 861 1 09	96 Main St. East Ham. Inc. c/o HJS Realty Investment 96 Main St. East	341.90	2,734.92	.00	.00	3,076.82	1

City of Hamilton
Treasury

1986 - WRITE-OFFS

Item Number (1)	Business Serial Number (2)	Name and Business Address (3)	Prior Years Penalty & Interest (4)	Prior Years Arrears (5)	Current Years Penalty & Interest (6)	Current Years Arrears (7)	Taxes Outstanding (8)	Code (9)
15	02 01445 9360 0030 851 1 17	Unit Car Park Co. Ltd. 96 Main St. East Toronto, Ontario	164.40	3,288.12	.00	.00	3,452.52	1
16	02 01510 0490 0215 861 1	557653 Ontario Ltd. Zarex Business Centre 20 Hughson St. S., Rm. 711	31.30	136.18	.00	.00	167.48	2
16	02 01510 0490 0215 861 2 01	557653 Ontario Ltd. Zarex Business Centre 20 Hughson St. S., Rm. 711	.44	1.60	.00	.00	2.04	2
17	02 01510 6340 0015 841 2 17	The Great Canadian Sandwich Company 19 John St. S.	77.92	389.40	.00	.00	467.32	2
18	02 01525 1810 0020 861 0 17	637640 Ontario Ltd. c/o Chicken Roost 67 King St. East	.00	.00	13.98	559.19	573.17	2
18	02 01525 1810 0020 861 1 08	637640 Ontario Ltd. c/o Chicken Roost 67 King St. East	314.05	2,283.77	.00	.00	2,597.82	2
18(a)	02 01525 1960 0210 851 1 17	Allen, David Charles In Trust Bijoux 35 King St. East	13.92	139.03	.00	.00	152.95	2
18(a)	02 01525 1960 0210 851 2 09	Allen, David Charles In Trust Bijoux 35 King St. East	.42	1.52	.00	.00	1.94	2

City of Hamilton
Treasury

1986 - WRITE-OFFS

Item Number (1)	Business Serial Number (2)	Name and Business Address (3)	Prior Years Penalty & Interest (4)	Prior Years Arrears (5)	Current Years Penalty & Interest (6)	Current Years Arrears (7)	Taxes Outstanding (8)	Code (9)
19	02 01535 1120 0075 851 1 17	Paniccia, Carol S. Paniccia, Robert J. 43 King William St.	3.68	36.51	.00	.00	40.19	2 (a)
20	02 01535 7800 0020 842 2 17	Zourob, A. 15 John St. North c/o Kings Smoke Shop	38.43	146.29	.00	.00	184.72	2
21	02 01535 7800 0020 843 2	Zarab, Suhail 15 John St. North c/o Kings Smoke Shop	72.80	290.99	.00	.00	363.79	2
22	02 01565 0010 0020 861 1 17	A Cotterell Enterprises 75 Elgin Street P. O. Box 127, Stn. B	150.35	653.67	.00	.00	804.02	2
22	02 01565 0010 0020 861 3 01	A Cotterell Enterprises 75 Elgin Street P. O. Box 127, Stn. B	783.51	1,607.51	.00	.00	2,391.02	2
TOTAL WARD 2			<u>2,885.84</u>	<u>16,282.58</u>	<u>14.67</u>	<u>577.42</u>	<u>19,760.51</u>	

City of Hamilton
Treasury

1986 - WRITE-OFFS

Item Number (1)	Business Serial Number (2)	Name and Business Address (3)	Prior Years Penalty & Interest (4)	Prior Years Arrears (5)	Current Years Penalty & Interest (6)	Current Years Arrears (7)	Taxes Outstanding (8)	Code (9)
23	03 02120 1540 0060 861 1 01	Zarab, Suhail Venus Arts 429 King St. East	50.85	270.93	.00	.00	321.78	2
24	03 02120 5850 0020 852 1 17	Ashley Auto Body Ltd. 109 Ashley St.	87.04	870.37	.00	.00	957.41	2
24	03 02140 5300 0020 852 1 17	Ashley Auto Body Ltd. 109 Ashley St.	5.60	56.30	.00	.00	61.90	2
26	03 02370 0280 0060 851 1 17	Saunders, Tom T & J Auto Mobile Repair 22 Bristol Street	71.69	353.82	.00	.00	425.51	2
27	03 02655 0790 0020 851 1 17	Car Ranch Inc. 850 Barton St. East	104.40	1,044.06	.00	.00	1,148.46	2
28	03 02720 5130 0060 861 1 17	Caplan TV Centre 231 Gage Ave. N.	16.24	162.19	.00	.00	178.43	2
TOTAL WARD 3			335.82	2,757.67	.00	.00	3,093.49	

City of Hamilton
Treasury

1986 - WRITE-OFFS

Item Number (1)	Business Serial Number (2)	Name and Business Address (3)	Prior Years Penalty & Interest (4)	Prior Years Arrears (5)	Current Years Penalty & Interest (6)	Current Years Arrears (7)	Taxes Outstanding (8)	Code (9)
29	04 02875 3290 0020 851 1 17	Deluxe Auto Collision Ltd. 207 Beach Road	29.25	155.94	.00	.00	185.19	2
30	04 03145 8340 0040 851 1 17	Cardinal Travel Inc. 1192 Barton St. East	36.27	322.36	.00	.00	358.63	2
31	04 03155 5190 0020 851 1 17	Marrie, Ray Tilipcic, Marko T/A The Gym 209 Kenilworth N.	17.03	104.71	.00	.00	121.74	2
32	04 03155 5190 0020 851 2 08	Marrie, Ray Filipcic, Marko T/A The Gym 209 Kenilworth Ave. N.	47.38	165.01	.00	.00	212.39	2
33	04 03155 5760 0020 851 1 17	Savage James Phillip T/A Tele-Foods 271 Kenilworth Ave. N.	10.40	103.69	.00	.00	114.09	2
34	04 03310 1990 0040 851 1 17	Defeo, Sergio Kenilworth Auto Service 74 Kenilworth Ave. N.	14.96	149.96	.00	.00	164.92	2
35	04 03330 8510 0020 851 1 17	Thompson, John Jack's Custom Kitchens 1499A Main St. East	7.20	143.97	.00	.00	151.17	1
36	04 03335 8340 0020 853 1 06	Chase, William Bowes, Peggy Hamilton Fish & Chips 1342 Barton St. East	16.25	99.77	.00	.00	116.02	2

City of Hamilton
Treasury

1986 - WRITE-OFFS

Item Number (1)	Business Serial Number (2)	Name and Business Address (3)	Prior Years Penalty & Interest (4)	Prior Years Arrears (5)	Current Years Penalty & Interest (6)	Current Years Arrears (7)	Taxes Outstanding (8)	Code (9)
37	04 03335 9390 0080 861 1 17	Zivanovic, Slobodan B2B Electrical Mechanical 1518 Barton St. E.	54.46	236.52	.00	.00	290.98	2
37	04 03335 9390 0080 861 2 10	Zivanovic, Slobodan B2B Electrical Mechanical 1518 Barton St. E.	14.26	49.81	.00	.00	64.07	2
38	04 03430 6630 0020 842 2	Maynes, Edward Savage, James Rondeau, Maurice T/A Tele-Foods 1422 Main St. East	13.20	53.17	.00	.00	66.37	2
38	04 03430 6630 0020 852 1 01	Maynes, Edward Savage, James Rondeau, Maurice T/A Tele-Foods 1422 Main St. East	42.15	225.05	.00	.00	267.20	2
38	04 03430 6870 0040 851 1 17	Maynes, Edward Savage, James T/A Tele Foods 1422 Main St. East	16.72	167.27	.00	.00	183.99	2
TOTAL WARD 4			319.53	1,977.23	.00	.00	2,296.76	

City of Hamilton
Treasury

1986 - WRITE-OFFS

Item Number (1)	Business Serial Number (2)	Name and Business Address (3)	Prior Years Penalty & Interest (4)	Prior Years Arrears (5)	Current Years Penalty & Interest (6)	Current Years Arrears (7)	Taxes Outstanding (8)	Code (9)
39	05 04810 5330 0250 851 1 17	Chris-Emy Limited Baker McSweeney Attn. Joseph Casucci 247 Centennial Pkwy. N.	16.10	92.04	.00	.00	108.14	2
39	05 04810 5330 0250 851 2	Chris-Emy Ltd. Baker McSweeney Attn. Joseph Casucci 247 Centennial Pkwy. N.	11.00	35.00	.00	.00	46.00	2
39	05 04810 5330 0251 851 1 17	Chris-Emy Limited Baker McSweeney Attn. Joseph Casucci 247 Centennial Pkwy. N.	3.64	21.11	.00	.00	24.75	2
39	05 04810 5330 0260 851 1 17	Chris Emy Limited Baker McSweeney Attn. Joseph Casucci 247 Centennial Pkwy. N.	49.14	281.18	.00	.00	330.32	2
39	05 04810 5330 0261 851 1 17	Chris-Emy Limited Baker McSweeney Attn. Joseph Casucci 247 Centennial Pkwy. n.	5.74	32.59	.00	.00	38.33	2
40	05 04810 5330 0340 861 1 17	Jenncraft Wood Products 247 Centennial Pkwy. N.	209.05	908.83	.00	.00	1,117.88	2

City of Hamilton
Treasury

1986 - WRITE-OFFS

Item Number (1)	Business Serial Number (2)	Name and Business Address (3)	Prior Years Penalty & Interest (4)	Prior Years Arrears (5)	Current Years Penalty & Interest (6)	Current Years Arrears (7)	Taxes Outstanding (8)	Code (9)
40	05 04810 5330 0341 861 1 17	Jenncraft Wood Products 247 Centennial Pkwy. N.	24.10	104.65	.00	.00	128.75	2
41	05 04810 8435 0020 851 1 17	Battlefield Truck & Trailer Ltd. 71 Brockley St.	20.04	400.84	.00	.00	420.88	2
TOTAL WARD 5			338.81	1,876.24	.00	.00	2,215.05	

City of Hamilton
Treasury

1986 - WRITE-OFFS

Item Number (1)	Business Serial Number (2)	Name and Business Address (3)	Prior Years Penalty & Interest (4)	Prior Years Arrears (5)	Current Years Penalty & Interest (6)	Current Years Arrears (7)	Taxes Outstanding (8)	Code (9)
42	06 07210 5340 0060 851 1 17	Gioledakis, Louie Fish and Bird Emporium 200 Hempstead Dr.	11.22	81.83	.00	.00	93.05	2
43	06 07210 5500 0025 851 1 17	J & A Decorating & Painting Ltd. Station D 15 Ditton Dr.	39.65	244.33	.00	.00	283.98	2
43	06 07210 5500 0025 851 2 01	J & A Decorating & Painting Ltd. 15 Ditton Dr.	560.40	20.82	.00	.00	581.22	2
TOTAL WARD 6			611.27	346.98	.00	.00	958.25	

City of Hamilton
Treasury

1986 - WRITE-OFFS

Item Number (1)	Business Serial Number (2)	Name and Business Address (3)	Prior Years Penalty & Interest (4)	Prior Years Arrears (5)	Current Years Penalty & Interest (6)	Current Years Arrears (7)	Taxes Outstanding (8)	Code (9)
45	07 08610 0100 0040 842 2 17	Shannon, Ashley Sorensen Pools 55 Rymal Rd. East	92.60	370.02	.00	.00	462.62	2
46	07 08820 0130 0161 851 1 04	Datacom Distributing Ltd. 1059 Upper James St.	5.10	27.00	.00	.00	32.10	2
TOTAL WARD 7			97.70	397.02	.00	.00	494.72	

City of Hamilton
Treasury

1986 - WRITE-OFFS

Item Number (1)	Business Serial Number (2)	Name and Business Address (3)	Prior Years Penalty & Interest (4)	Prior Years Arrears (5)	Current Years Penalty & Interest (6)	Current Years Arrears (7)	Taxes Outstanding (8)	Code (9)
47	08 09310 8540 0020 851 1 17	Tzakos, Mary Christophers Fast Foods 870 Upper James St.	110.10	586.93	.00	.00	697.03	2
	TOTAL WARD 8		110.10	586.93	.00	.00	697.03	
	GRAND TOTAL		5,306.49	30,623.50	14.67	577.42	36,522.08	

1986 October 28

Prepared by: D. J. Goodman
Assistant Supervisor of Taxation

City of Hamilton
Treasury

Business Tax
Summary of Trial Balance - Write-off

Ward (1)	Penalty & Interest (2)	Prior Years Arrears (3)	Penalty & Interest (4)	Current Year Arrears (5)	Taxes Outstanding (6)	Number of Accounts (7)
01	607.42	6,398.85	.00	.00	7,006.27	6
02	2,885.84	16,282.58	14.67	577.42	19,760.51	15
03	335.82	2,757.67	.00	.00	3,093.49	5
04	319.53	1,977.23	.00	.00	2,296.76	10
05	338.81	1,876.24	.00	.00	2,215.05	4
06	611.27	346.98	.00	.00	958.25	2
07	97.70	397.02	.00	.00	494.72	2
08	110.10	586.93	.00	.00	697.03	1
TOTAL	5,306.49	30,623.50	14.67	577.42	36,522.08	45

CODING

1. Accounts improperly assessed or out of business where tax appeal deadline to the Tax Review Committee has expired under Section 496 of the Municipal Act.

2. Collection Agency advised account uncollectible.

2(a). Collection Agency advised account uncollectible - whereabouts known.

1986 October 28

Prepared by: D. J. Goodman
Assistant Supervisor of Taxation

DJG/ce

THE CORPORATION OF THE CITY OF HAMILTON

5(d)

FROM E. C. MATTHEWS, TREASURER DATE 1986 NOVEMBER 13
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 1-411

TO: CITY COUNCIL ☐ (OR) FINANCE COMMITTEE ☒
Committee

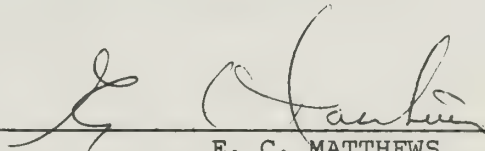
SUBJECT

Approved overdraft -- Central Microfilming

RECOMMENDATION

That a \$2,900.00 overdraft be approved for Account number 0323-1675 (Microfilming Operating Equipment).

Note: No additional 1986 funding is being requested.


E. C. MATTHEWS

BACKGROUND

At the present time, documents that are too large to be microfilmed using the City's microfilm equipment are sent out for processing. The cost for this service on larger drawings is approximately \$5,500.00 per year.

We have been advised that a used camera capable of filming these larger drawings is available from McMaster University for \$2,500.00 as it is surplus to their current needs. A further \$400.00 would be needed to relocate and recondition the camera. If this used camera were acquired, and the filming was done in-house, the annual saving would be approximately \$4,900.00 per year for a "payback" period of just over seven (7) months.

It is therefore recommended that approval for an overdraft in account 0323-1675 be made in order that the used camera may be acquired. No additional funding is being requested.

THE CORPORATION OF THE CITY OF HAMILTON

FROM E. C. MATTHEWS, TREASURER DATE 1986 NOVEMBER 13
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 1-41/

TO: CITY COUNCIL ☐ (OR) FINANCE COMMITTEE ☒
Committee

SUBJECT

Lease of model 3880-3 Disk Controller -- change in supplier.

RECOMMENDATION

- (1) That Item 12(a)(x) of the Finance Committee Report to the 1986 July 22 Council meeting awarding the lease of a used 3880 Model 3 Controller from Lease Tech of Toronto at \$1,520.00 per month be rescinded.
- (2) That a 3880 Model 3 (used) Controller be leased from Scott Leasing of Mississauga at \$1,520.00 per month for 43 months starting 1987 January 1.

Note: No additional funds are required.


E. C. MATTHEWS

BACKGROUND

At its meeting on 1986 July 22, Council awarded the supply of a used 3880 Model 3 Disk Controller to Lease Tech of Toronto as the lowest bid supplier (\$1,520.00 per month). This award was, "subject to a lease agreement in a form satisfactory to the City Solicitor."

Staff of the Solicitor's Department and Systems and Purchasing divisions of the Treasury Department had numerous discussions with the supplier concerning a satisfactory lease-agreement with the City. These discussions were abandoned after it was determined that the supplier's insistence on an indemnification clause represented a permanent obstacle to obtaining a lease satisfactory to the City.

Scott Computer Leasing of Mississauga, (the successful supplier of all other major components in the bid on the basis of quoting the lowest lease rate) is prepared to supply a 3880 Model 3 at \$1,520.00 per month and deliver the unit by 1987 January 1 such that the Central Processor installation schedule is not disrupted.

It is therefore recommended that the used 3880 Model 3 be acquired from Scott Leasing Inc. of Mississauga.

E. A. SIMPSON
CITY CLERK

K. E. AVERY
DEPUTY CITY CLERK



B. J. McAnanama
Public Library

HAMILTON, ONTARIO
L8N 3T4

THE CORPORATION OF THE CITY OF HAMILTON

OFFICE OF THE CITY CLERK

1986 November 28

CA4 ON HB LA05
CSIF3
1986

NOTICE OF MEETING

FINANCE COMMITTEE

Tuesday, December 2, 1986
2:00 o'clock p.m.
Room 233, City Hall

R. C. Prowse
Secretary
Finance Committee

RCP:em

A G E N D A:

A. Minutes of the November 18, 1986 meeting of the Finance Committee

1. GRANTS SUB-COMMITTEE

- Additional Grant Requests - 1986 (Report to Follow)

2. H.M.R.F. SUB-COMMITTEE

- Status Report

3. DIRECTOR OF PURCHASING

- (a) Supply and Delivery of Lubricants, 1987 & 1988, Various Departments
- (b) Replacement of One Full Size Motor Vehicle, City Garage
- (c) Electrode Steam Humidifiers, City Hall - Architect's Department
- (d) Replacement of One 51,000 lbs. G.V.W. Chassis With Garbage Packer Body Mounted, Central Garage
- (e) Replacement of Fifteen Three-Quarter Ton Pickup Trucks Central Garage
- (f) Replacement of Four One (1) Ton Pickup Trucks, Central Garage
- (g) Replacement of Eight Three-Quarter Ton Vans, City Garage
- (h) Replacement of Two Crew Cab Trucks, Central Garage
- (i) Replacement of One Full Size Motor Vehicle, Fire Department
- (j) Replacement of Three Stake Dump Trucks, Central Garage
- (k) Replacement of Ten Sub-Compact Motor Vehicles, City Garage
- (l) Replacement of Five Street Sweepers, Central Garage
- (m) Installation of Fire Alarm System, Emergency Lights and Exist Signs, Mountain Arena - Architect's Department
- (n) Replacement of Two Crew Cab & Chassis Stake Dump Body Trucks, Central Garage
- (o) Replacement of Six Mid-Size Motor Vehicles
- (p) Replacement of One Aerial Device and Chip Box Truck
- (q) Replacement of Six Tractor Loaders
- (r) Replacement of Fire Pumper Truck
- (s) Replacement of Fire Aerial Loader Truck
- (t) Re-roofing of Gage Park Workshop Building

4. DIRECTOR OF REAL ESTATE

- St. Emeric School available for Sale or Lease

5. CITY SOLICITOR

- Claims

- (a) Sheila and Neil Persadie vs City and Josip Kupina Date of Accident: October 29, 1985
- (b) Frank Pike and City vs John Zwaagstra and Westbrook Greenhouses Date of Accident: September 4, 1985

6. CITY TREASURER

- (a) Amendment to By-law No. 81-217 - Destruction of Certain Payroll Records
- (b) Exempting Penalty Charges on Unpaid Taxes - Senior Citizen
- (c) Security Requirements for the Treasury Department
- (d) Request for Financial Assistance - Royal Canadian Legion Branch No. 163
- (e) Financing of Proposed Up-date of Sidewalk Inventory

7. MAYOR MORROW

- (a) Request for Charter Contribution - Centre for the Great Lakes Foundation
- (b) Grant Request - Hamilton Spectator Indoor Games - 1987



E. A. SIMPSON
CITY CLERK

K. E. AVERY
DEPUTY CITY CLERK

2d floor
CITY HALL
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THE CORPORATION OF THE CITY OF HAMILTON
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CA40N HBLA05
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1986 November 28

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- (a) Request for Charter Contribution - Centre for the Great Lakes Foundation
- (b) Grant Request - Hamilton Spectator Indoor Games - 1987

Tuesday, November 18, 1986
2:00 o'clock p.m.
Room 233, City Hall

The Finance Committee met.

There were present:

Alderman P. Valeriano, Chairman
Alderman T. Cooke, Vice-Chairman
Alderman V. Agro
Alderman S. Collins
Alderman J. Gallagher
Alderman P. Cowell
Alderman D. Ross

Also present:

Mr. E. Matthews, City Treasurer
Mr. I. R. Hammel, Treasury Department
Mr. D. Goodman, Treasury Department
Mr. T. Daw, Treasury Department
Mr. T. Bradley, Director of Purchasing
Mr. D. Vickers, City Solicitor
Mr. D. Vyce, Director of Real Estate
R. C. Prowse, Secretary

Regrets:

Alderman G. Copps - Civic Business

The minutes of the Tuesday, November 4, 1986 meeting of the Finance Committee were adopted as circulated.

LEGISLATION COMMITTEE

The Committee approved the recommendation of the Treasurer respecting the financing of the removal of skunks from the Red Hill Creek Area:

That the \$7 500 required to achieve reductions in the skunk population in the Red Hill Creek Area, as approved by City Council on November 11, 1986 be Item 13a of Seventeenth Report of the Legislation Committee, be funded by means of an approved overdraft in account 0378-1746, Purchase of Services from the H.S.P.C.A.

Removal of skunks
-Red Hill Creek

PURCHASING

The Committee approved the following recommendations of the Director of Purchasing:

- (a) That a purchase order be issued to Vallance Brown, Hamilton, for the supply and delivery of various equipment for Purchasing Stores as and when required during 1987, in accordance with specifications issued by the Director of Purchasing and Vendor's tender as follows:

DESCRIPTION	UNIT PRICE	
- BDLR2 Shovel	\$19.40	
- BDS2 Shovel	19.80	
- BDLS2 Shovel	19.80	
- BDS 6 Shovel	10.75	
- BDFF1 Shovel	19.40	
- #3 Moose Shovel	11.65	
- #30DB Shovel	11.05	
- BDGS2 Shovel	19.40	
- #8 Scraper	17.40	
- SL Sodlifters	34.35	
- EF8 Fork	30.15	
- SDW Fork	15.35	
- 9D Fork	13.10	
- A14 Rake	28.30	
- FBR22 Rake	6.05	
- FBR22 Rake	6.05	
- C14 Rake	11.60	
- #26 Cutter	9.75	
- LY5 Hoe	9.25	
- D05 Dutch Hoe	12.40	
- 354 Alum. Scythe Snaths		21.45
- 35 MLK c/w 36" Handle axle		17.85
- 20F Edge Hedge Shears		14.50
- A103 Loppers	19.15	
- AT85 Blade Hedge Shears		20.10

Provincial sales tax is extra at 7%.

NOTE: Lowest of eight (8) tenders received. Funds are provided in various Stock Inventory accounts.

- (b) That the following purchase orders be issued for the supply and delivery of Safety Equipment, Rainwear, Traffic Cones and Traffic Vests as and when required during 1987 for Purchasing Stores, in accordance with specifications issued by the Director of Purchasing and Vendors' tenders, as follows:

1. ARKON SAFETY INC., SCARBOROUGH

Traffic Vests \$10.15 each
Provincial Sales Tax extra at 7%

NOTE: Lowest of eight (8) tenders received. Funds provided in various Stock Inventory accounts.

2. SAFETY SUPPLY CANADA, RICHMOND HILL

28" Traffic Cones \$8.85 each
12" Traffic Cones 2.87 each
Provincial Sales Tax extra at 7%

NOTE: Lowest of nine (9) tenders received. Funds provided in various Stock Inventory accounts.

3. LAWLOR & COMPANY, HAMILTON

Medium, Large and X-Large Rain Pants \$10.90 each
Medium, Large and X-Large Rain Jackets 13.85 each
Medium Long, Large Long and X-Large
Long Rain Coats 19.00 each
Rain Hats 2.90 each
Provincial Sales Tax extra at 7%.

NOTE: Lowest of three (3) tenders received. Funds are provided in various Stock Inventory accounts.

4. BELCO SAFETY PRODUCTS, MISSISSAUGA

Respirator Face Pieces	\$17.58 each
Respirator Cartridges 7500-1 & 2	19.32 each
Cartridges 7500-4	26.98 each
Filter Cartridges 7500-7	17.25 each
Filters 7500-8	18.00 each
7500-83	16.67 each
N7500-6B	51.26/C
N7500-10B	70.77/C
Filter Holders	1.61 each
Filter Covers	1.59 each
Filter Assemblies	4.83 pair
Filter Pesticides	79.14/C
Provincial Sales Tax extra	at 7%.

NOTE: Lowest of six (6) tenders received. Funds provided in various Stock Inventory accounts.

- (c) That the following purchase orders be issued for the supply and delivery of Electric Light Bulbs as and when required during 1987, Purchasing Stores, in accordance with specifications issued by the Director of Purchasing and Vendors' tenders, as follows:

1. WESTINGHOUSE/WESCO, HAMILTON
Approximate value of order \$36,591.84
Terms 2% 10 days, net 30
Discount off items not listed 55%
Provincial sales tax extra at 7%
2. VALLANCE BROWN & CO. LTD., HAMILTON
Approximate value of order \$77,304.88
Terms 2% 15 days
Discount off items not listed 52%
Provincial sales tax extra at 7%
3. GUILLEVIN INTERNATIONAL INC., HAMILTON
Approximate value of order \$16,849.32
Terms 2% 10 days, net 30
Discount off items not listed 52%
Provincial sales tax extra at 7%
4. MILLS LIGHT HOUSE, HAMILTON
Approximate value of order \$10,672.00
Terms Net 45 days
Discount off items not listed 50%
Provincial sales tax extra at 7%

NOTE: The suppliers being recommended have bid the lowest unit prices of eleven (11) tenders received on the 185 types of light bulbs that are included in the tender. Funds are provided in various Stock Inventory accounts.

- (d) That a purchase order be issued to Haliburton & White Limited, Toronto in the amount of \$16 863.20 including all applicable charges, for the supply and delivery of One (1) Coin Packager and Wrapper, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest acceptable of three (3) tenders received. Funds provided in Reserved-Motorized Equipment account #0280-31.

REAL ESTATE

Overdraft-P. & M.
Division

The Committee approved the following recommendation of the Director of Real Estate respecting an overdraft in the Property and Maintenance Division Account:

That approval be given for an overdraft in the amount of \$5 050 in the Property and Maintenance Account - Repairs & Maintenance - Electrical Equipment Contracts No. 0328-0234 (City Hall) with the cost to finance same to be derived from savings in other accounts within the overall budget.

216 Bond St.

The Committee approved the following recommendation of the Director of Real Estate respecting the sale by the City of a parcel of surplus land at the rear of 216 Bond Street North to W. & P. Wakeford:

That an Offer to Purchase surplus City owned lands at the rear of 216 Bond Street North containing 543 square feet (50,4m²) executed by Walter Wakeford and Patricia Wakeford on November 6, 1986 and scheduled to close on or before January 19, 1987 for the sum of \$300, be approved and completed.

NOTE: A deposit cheque in the sum of \$30 is being held by the City Treasurer pending Council approval. The proceeds from this sale are to be credited to Account No. 0280-02.

CITY SOLICITOR

Claims

The Committee approved the recommendations of the City Solicitor respecting the following claims:

Joyce Beverly
Pidsondny, Nicholas
Pidsondny

- (a) That the claim of Joyce Beverly Pidsondny and Nicholas Pidsodny be settled in the amount of \$5 751.41 inclusive of interest and costs with the City contributing \$2 875.70 and the Region contributing \$2 875.71.

NOTE: On April 17, 1985 Mrs. Pidsodny fell in the bricked crosswalk while crossing King Street at John Street fracturing her right ankle. Mrs. Pidsodny and her husband commenced action against the City and the Region claiming damages totalling \$30 000 plus interest and costs.

Douglas Anderson
Joy DelFabbro

- (b) That the claims of Douglas Anderson and the City against Joy DelFabbro be settled in the amount of \$1 800, inclusive of interest and costs, to be paid to the City.

NOTE: On October 9, 1985, Mr. Anderson, a City employee in the Public Works Department was operating a City vehicle on Jackson Street East at its intersection with Hughson Street South when the City vehicle was hit by a vehicle owned and operated by Joy DelFabbro.

Mr. Anderson suffered a soft tissue injury to his neck from which he has recovered and his doctor does not anticipate any future developments.

After deduction of the City's expenses there will remain a surplus of \$1 500 which must be paid to Mr. Anderson pursuant to the provisions of The Workers' Compensation Act, R.S.O. 1980, Chapter 539.

Said surplus remains as a credit to the City and must be deducted from the amount of any further compensation or other benefits to which Mr. Anderson may become entitled to from the Workers' Compensation Board with respect to this accident.

Celia Kessler

- (c) That the claim of Celia Kessler against the City and The Canadian Imperial Bank of Commerce be settled in the amount of \$11 330 inclusive of interest, costs and O.H.I.P. with the City contributing \$5 500 and the Canadian Imperial Bank of Commerce contributing \$5 830.

NOTE: On April 18, 1985, Mrs. Kessler fell on the sidewalk in front of the branch of the Canadian Imperial Bank of Commerce on the north side of King Street East near Wellington Street North injuring her wrists and damaging her right knee such that her knee cap had to be removed.

She fell because of a different elevation between the City's sidewalk and the bank's sidewalk and commenced action against the City and the bank claiming damages totalling \$35 000 plus interest and costs.

- (d) That the claim of Fred Loft and the City against Michael and Aurelien Lewin be settled in the amount of \$3 000 inclusive of interest and costs, to be paid to the City.

Fred Loft
Michael A. and
Aurelieu Lewin

NOTE: On August 6, 1985, Mr. Loft a City employee in the Public Works Department was operating a City Street sweeper on Barton Street East near Minto Street when the street sweeper was hit from behind by a vehicle owned by Aurelien Lewin and operated by Michael A. Lewin.

Mr. Loft suffered injury to his neck being a mild to moderate whiplash type of sprain to the soft tissues of his cervical spine and associated headaches. His doctor has advised that the prognosis for a full recovery is favourable although it may predispose him to probable future recurrences.

After deduction of the City's expenses there will remain a surplus of \$2 475 which must be paid to Mr. Loft pursuant to the provisions of The Workers' Compensation Act, R.S.O. 1980, Chapter 539.

Said surplus remains as a credit to the City and must be deducted from the amount of any further compensation or other benefits to which Mr. Loft may become entitled to from the Workers' Compensation Board with respect to this accident.

- (e) That the claims of Giovanni DiBartolo and the City against Alfonso and Carmine Mastroianni be settled in the amount of \$1 996.49, inclusive of interest and costs, to be paid to the City.

Giovanni DiBartolo
Alfonso and Carmin
Mastroianni

NOTE: On July 24, 1985, Mr. DiBartolo a City employee in the Public Works Department and a cement finisher was working on a driveway approach at No. 830 Mohawk Drive when a vehicle owned by Carmine Mastroianni and operated by Alfonso Mastroianni struck a construction barrier which then struck Mr. DiBartolo's left lower leg injuring same.

Some induration, bruising and scarring occurred, but his doctor has advised that he will suffer no severe sequela from this accident.

After deduction of the City's expenses there will remain a surplus of \$1 650 (\$200 of which has already been paid to Mr. DiBartolo by the Mastroiannis' insurer) which must be paid to Mr. DiBartolo pursuant to the provisions of The Workers' Compensation Act, R.S.O. 1980, Chapter 539.

Said surplus remains as a credit to the City and must be deducted from the amount of any further compensation or other benefits to which Mr. DiBartolo may become entitled to from the Workers' Compensation Board with respect to this accident.

- (f) That the claims of James and Dorothy Lambert be settled in the amount of \$900 inclusive of interest and costs.

James and Dorothy
Lambert

NOTE: On February 6, 1986, Mrs. Lambert fell on the north sidewalk in Gore Park due to ice and snow being on the sidewalk. She injured her wrist and she and her husband commenced action against the City by Statement of Claim issued May 6, 1986 and served on the City June 10, 1986 wherein they claimed damages totalling \$25 000 inclusive of interest and costs.

Group A bus passes

Mr. Douglas Kearney appeared before the Committee requesting that the Committee consider permitting the handicapped to purchase Group A bus passes on an annual basis as opposed to being required to come in monthly to get their pass.

After considerable discussion, it was moved by Alderman Cowell, seconded by Alderman Ross that this matter be referred to staff for a full report for the next meeting of the Finance Committee. Carried.

TREASURER

The Committee approved the recommendation of the Treasurer with respect to Transit Assisted Fares - Group A - Disabled and Handicapped Persons:

That the user fee for purchase of bus passes and tickets for Group "A" (Disabled and Handicapped Persons) be increased from \$22 to \$24 per month (bus passes) and \$.55 to \$.60 per ticket effective for the sale of bus passes for January 1987 and tickets January 1, 1987.

Group B-Unemployed Persons

The Committee approved the following recommendation of the Treasurer respecting Transit Assisted Fares - Group B - Unemployed Persons:

That the user fee for purchase of bus passes and tickets for Group "B" (Unemployed persons) be increased from \$22 to \$24 per month (bus passes) and \$.55 to \$.60 per ticket effective for the sale of bus passes for January 1987 and tickets January 1, 1987.

Outstanding realty and business taxes

The Committee approved the following recommendation of the Treasurer respecting outstanding realty and business taxes which are uncollectible:

That outstanding realty and business taxes, in the amount of \$36 626.54 be written-off in accordance with Section 495 of the Municipal Act, R.S.O., 1980 as amended, and charged to Account Number 0220, Tax Write-offs.

Overdraft-Central Microfilming

The Committee approved the following recommendation of the Treasurer respecting the approved overdraft in the Central Microfilming Account:

That a \$2 900 overdraft be approved for Account number 0323-1675 (Microfilming Operating Equipment).

NOTE: No additional 1986 funding is being requested.

Model 3880 disk Controller

The Committee approved the following recommendation of the Treasurer respecting the lease of model 3880-3 Disk Controller - change in supplier:

- (a) That Item 12(a) (x) of the Finance Committee Report to the 1986 July 22 Council meeting awarding the lease of a used 3880 Model 3 Controller from Lease Tech of Toronto at \$1 520 per month be rescinded.
- (b) That a 3880 Model 3 (used) Controller be leased from Scott Leasing of Mississauga at \$1 520 per month for 43 months starting 1987 January 1.

"Man in Motion" Tour, Rick Hansen

The Committee approved the following recommendation of the Treasurer respecting a contribution of \$2 000 to "Man in Motion" Tour (Rick Hansen):

That the authorization for the contribution made on November 13, 1986 to the "Man in Motion" (Rick Hansen) tour in aid of spinal cord injury research, in the amount of \$2 000 be confirmed and charged to the Unclassified Account 0378-2729.

There being no further business, the meeting was adjourned.

Taken as read and approved.

ALDERMAN P. O. VALERIANO, CHAIRMAN
FINANCE COMMITTEE

R. C. Prowse, Secretary

Typed by
E. A. Molnar

MEMORANDUM • CITY OF HAMILTON

2

TO : Members of the
HMRF Sub-Committee

YOUR FILE:

FROM : Mr. E. C. Matthews
Treasurer

OUR FILE :

SUBJECT :

DATE : 1986 November 14

1. HISTORY OF HAMILTON MUNICIPAL RETIREMENT FUND

A) GENERAL

Prior to The Regional Municipality of Hamilton-Wentworth Amendment Act, 1985 (Bill 24), the HMRF Plan was administered by a Committee established under Article XIX of By-law No. 7970, comprised of the Treasurer, the Solicitor, the Clerk, three members of Council and three employees who are members of the Fund and duly elected by the membership in accordance with the election procedures under Article XX of By-law No. 7970.

Bill 24 (which received Royal assent on December 10, 1985), had the effect of allowing the Region to separate the assets and liabilities related to Regional employee members of the HMRF Plan from the assets and liabilities related to City employee members of the Plan. It also provided that the Region was to administer its portion of the HMRF Plan separate from the City's portion.

The Region passed By-laws implementing Bill 24. The effect of enacting the By-laws was to deem the Region's portion of the HMRF to be a separate plan under Bill, 24 thereby separating it from the HMRF Plan relating to City employees.

In July 1986, the following recommendation was approved:

That the Hamilton Municipal Retirement Fund (HMRF) Committee be disbanded.

That the City of Hamilton Finance Committee assume all the responsibilities of the HMRF Committee, as outlined in the HMRF By-law 7970, and that the City Solicitor be instructed to amend By-law 7970 accordingly.

That an HMRF Sub-Committee of the Finance Committee be created to be comprised of the Chairman and Vice-Chairman of the Finance Committee, Chairman and Vice-Chairman of the Personnel Committee and to include two staff members, one representing the fire fighters and the second

..... 2

MEMORANDUM • CITY OF HAMILTON

2

TO : Members of the
HMRF Sub-Committee

YOUR FILE:

FROM : Mr. E. C. Matthews
Treasurer

OUR FILE :

SUBJECT : DATE : 1986 November 14

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That an HMRF Sub-Committee of the Finance Committee be created to be comprised of the Chairman and Vice-Chairman of the Finance Committee, Chairman and Vice-Chairman of the Personnel Committee and to include two staff members, one representing the fire fighters and the second

Members of the HMRF Sub-Committee - Page 2

person representing the department heads and deferred pensioners and the Secretary of the committee be the Supervisor of Pensions and Group Insurance from the Treasury Department.

On October 01, 1986, the Ministry of Municipal Affairs approved the transfer of the administration the former HMRF Committee to the Finance Committee through the creation of a Sub-Committee. A copy of By-law 86-237 amending HMRF By-law 7970 is attached.

In December 1984, the HMRF Committee was advised that a recommendation would be forthcoming on the retention of investment counselors HMRF had National Trust Co. Ltd. as investment councillor since 1957.

The Committee was further advised that Mr. G. Lawson, Treasurer and Commissioner of Finance for the Region, and I would be negotiating with National Trust to determine their ongoing status as our investment counselors, with the possibility that we may wholly retain National Trust, partially retain the services of National Trust along with other counselors, or, consider retaining a company or companies other than National Trust.

Prior to changes in our investment counselors, the HMRF Committee, at their meeting of February 1985, approved the hiring of the firm, James P. Marshall Inc., in the business of pension fund research and monitoring. This firm was to fulfill the role of investment fund co-ordinator, which would provide the central co-ordination of our investment team to be comprised of the two Treasurers, City and Region, our Actuaries, the Wyatt Co., and the investment counselors, one of whom may continue to be National Trust.

At the September 1985 HMRF Committee, it was recommended and approved that National Trust no longer be retained as the exclusive investment counsel. Further, that National Trust be retained as the Custodian of the investments of the HMRF. The following investment counselors were approved: Sceptre Investment Counsel Ltd., M. K. Wong and Associates Ltd., and Knight, Bain, Seath, and Holbrook. Further details are available in the types of investments and the assets for which each investment counselor is responsible. Attached is a copy of the HMRF Retirement Fund Annual Report for the year ending December 31, 1985.

B) CUSTODIANSHIP OF HMRF ASSETS

As a result of the National Trust role being reverted to that of custodianship, a revised fee schedule was submitted. After reviewing the fee schedule, it was deemed that the fees were excessive for their new role with the HMRF investments. The City and Region, in conjunction

1986 November 14

Members of the HMRF Sub-Committee - Page 3

with James P. Marshall, called for fee proposals for custodial services of the City and Region pension fund investments. A custodian questionnaire was sent to prospective trust companies whom it was felt could adequately service the needs of the City and Region pension funds. The trust companies contacted were National Trust, Royal Trust, International Trust, and Montreal Trust.

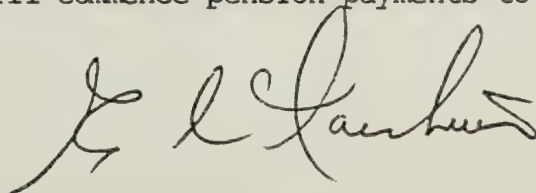
On September 12, 1986, after a reviewing the master trust questionnaires, the representatives of the four trust companies were interviewed. As a result of the interviews, Royal Trust was selected as the successor to National Trust.

C) STATUS OF HMRF TRANSFER TO OMERS

The effective date of the HMRF "Others" transfer to OMERS was January 01, 1985. Since that time, all contributions for this group have been remitted to OMERS. Employee data for service prior to January 01, 1985 were submitted in October 1986. For all service prior to January 01, 1985, a supplementary agreement must be entered into between the City of Hamilton and OMERS.

OMERS is in the process of costing the prior service. A part of the terms of the transfer of the HMRF "Others" to OMERS, employees were allowed to purchase service in HMRF to the date of their employment with the City of Hamilton. This is a result of HMRF regulations provided for an enrolment date of no earlier than age 25 whereas OMERS enrolment date commences with the date of employment. This group is also allowed to purchase, as credited pensionable service, any service in the Allied Armed Forces during World War II and the Korean War. The data to provide a costing from OMERS was sent in early November. This benefit is to be on a cost shared basis with the City of Hamilton. This group is also entitled to purchase any prior government service with the cost to be the responsibility of the employee. This data has also been sent to OMERS for a costing.

Since January 01, 1985, any member of this group who has retired is receiving payments from the City of Hamilton. It is expected that OMERS will commence pension payments to these individuals in January 1987.



F O R A C T I O N

3(a)

FROM T. Bradley, Director of Purchasing

DATE 86.11.26

TO FINANCE COMMITTEE

To File No. _____

Attention Of _____

Your File No. _____

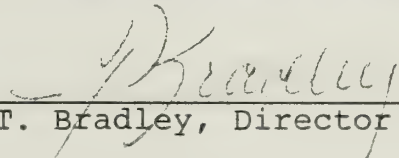
SUBJECT - SUPPLY & DELIVERY OF LUBRICANTS, 1987 & 1988, VARIOUS
DEPARTMENTS

RECOMMENDATION

That a purchase order be issued to Veedol Canada, Toronto for the supply and delivery of lubricants as and when required during 1987 and 1988 in accordance with specifications issued by the Director of Purchasing and Vendor's tender as recommended to Council in January, 1985. The vendor has agreed to extend the prices tendered at that time for the next two years.

The same recommendation was approved by Regional Council on October 7, 1986.

NOTE: Lowest of five (5) tenders received. The funds are provided in Various Operating Supply Accounts for Petroleum Products.



T. Bradley, Director of Purchasing

3(6)

F O R A C T I O N

FROM T. Bradley, Director of Purchasing
TO FINANCE COMMITTEE

DATE 86.11.18
To File No. _____
Attention Of _____
Your File No. _____

SUBJECT - REPLACEMENT OF ONE FULL SIZE MOTOR VEHICLE, CITY GARAGE

RECOMMENDATION

That a purchase order be issued to Holland Chevrolet Oldsmobile Inc., Burlington, in the amount of \$12,126.69 including all applicable taxes for the supply and delivery of One (1) 1987 Full Size Motor Vehicle with trade-in, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest of five (5) tenders received. Funds provided in Depreciation Account #0280 01.



T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

Holland Chevrolet Oldsmobile Inc. Burlington, Ontario	\$12,126.69
Nethercott Chevrolet Oldsmobile Hamilton, Ontario	12,614.95
Mohawk Ford Sales Ltd. Hamilton, Ontario	14,197.48
Snowdon Ford Sales Limited Burlington, Ontario	14,444.65
Gulliver Motors Ltd. Hamilton, Ontario	19,630.94

3(c)

F O R A C T I O N

FROM T. Bradley, Director of Purchasing

DATE 86.11.18

TO FINANCE COMMITTEE

To File No. _____

Attention Of _____

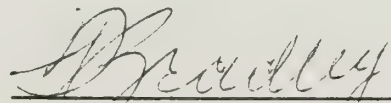
Your File No. _____

SUBJECT - ELECTRODE STEAM HUMIDIFIERS, CITY HALL - ARCHITECT'S DEPARTMENT

RECOMMENDATION

That a purchase order be issued to Beaver Engineering Ltd., Hamilton, in the amount of \$46,214 complete to supply and install Seven (7) Package Electrode Steam Humidifiers for City Hall air handling units, in accordance with specifications issued by the Director of Purchasing and Vendor's quotation.

NOTE: Lowest of five (5) quotations received. Funds provided in Energy Conservation Projects, City Hall 1984-1986 account #0408 A25015



T. Bradley, Director of Purchasing

BACKGROUND - Quotation Analysis

Beaver Engineering Hamilton, Ontario	\$ 46,214
Alco Sheet Metal Hamilton, Ontario	48,214
Boonstra & Reiding Hamilton, Ontario	51,950
Arvin Air Systems Stoney Creek, Ontario	54,700
Fox Refrigeration Inc. Hamilton, Ontario	101,592

F O R A C T I O N

3(d)

FROM T. Bradley, Director of Purchasing
TO FINANCE COMMITTEE

DATE 86.11.21
To File No. _____
Attention Of _____
Your File No. _____

SUBJECT - REPLACEMENT OF ONE 51,000 LBS. G.V.W. CHASSIS WITH GARBAGE
PACKER BODY MOUNTED, CENTRAL GARAGE

RECOMMENDATION

That a purchase order be issued to Altruck Transportation, Hamilton, in the amount of \$78,532.30 including all applicable taxes, for the supply and delivery of One (1) 51,000 lbs. G.V.W. Chassis with Garbage Packer Body Mounted for Central Garage, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest of Seventeen (17) tenders received. Funds provided in Depreciation Account #0280 01.



T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

Altruck Transportation Hamilton, Ontario	\$78,532.30 E-Z Pack HC 250
Eastgate Ford Sales Hamilton, Ontario	80,415.50 E-Z Pack HC 250
Altruck Transportation	82,737.40 E-Z Pack GL 370
Eastgate Ford Sales	84,588.50 E-Z Pack GL 370

TO: FINANCE COMMITTEE
SUBJECT: REPLACEMENT OF ONE 51,000 LBS. G.V.W. CHASSIS WITH GARBAGE
PACKER BODY MOUNTED, CENTRAL GARAGE

Page 2

Tender Analysis Cont'd.

Eastgate Ford Sales	\$82,662.50	Jaeger PH 20
Altruck Transportation	84,535	Jaeger PH 20
Carter G.M. Truck Centre Hamilton, Ontario	87,013.12	Jaeger PH 20
Terrace Ford Truck Centre Burlington, Ontario	89,453.79	Jaeger PH 20
Altruck Transportation	85,478.74	Dempster Route King
Carter G.M. Truck Centre	87,013.12	Dempster Route King
A.M.I. Steego Mississauga, Ontario	91,959.73	Dempster Route King Ford Chassis
A.M.I. Steego	90,753.84	Dempster Route King International Chassis
Altruck Transportation	85,871.43	Heil Formula
Eastgate Ford Sales	87,718.25	Heil Formula
Carter G.M. Truck Centre	92,094.55	Heil Formula
Terrace Ford Truck Centre	89,453.79	Heil Formula
Terrace Ford Truck Centre	92,094.55	Heil 5000-25

F O R A C T I O N

3(e)

FROM T. Bradley, Director of Purchasing
TO FINANCE COMMITTEE

DATE 86.11.21
To File No. _____
Attention Of _____
Your File No. _____

SUBJECT - REPLACEMENT OF FIFTEEN THREE-QUARTER TON PICKUP TRUCKS
CENTRAL GARAGE

RECOMMENDATION

That a purchase order be issued to Carter GM Truck Centre, Hamilton, in the amount of \$243,468.30 including all applicable taxes, for the supply and delivery of Fifteen (15) Three-Quarter Ton Pickup Trucks for Central Garage, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest of Six (6) tenders received. Funds provided in Depreciation Account #0280 01.



T. Bradley Director of Purchasing

BACKGROUND - Tender Analysis

Carter GM Truck Centre Hamilton, Ontario	\$243,468.30
Holland Chev-Olds Burlington, Ontario	245,656.95
Robert Slessor Pontiac Buick Inc. Grimsby, Ontario	251,337.75
Mohawk Ford Sales Ltd. Hamilton, Ontario	272,427.45
Snowdown Ford Burlington, Ontario	277,563.45
Eastgate Ford Sales Hamilton, Ontario	298,316.10

F O R A C T I O N

3(f)

FROM T. Bradley, Director of Purchasing
TO FINANCE COMMITTEE

DATE 86.11.21

To File No. _____

Attention Of _____

Your File No. _____

SUBJECT - REPLACEMENT OF FOUR ONE (1) TON PICKUP TRUCKS, CENTRAL
GARAGE

RECOMMENDATION

That a purchase order be issued to Nethercott Chev-Olds, Hamilton, in the amount of \$65,683.76 including all applicable taxes, for the supply and delivery of Four (4) One Ton Pickup Trucks for Central Garage, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest of Six (6) tenders received. Funds provided in Depreciation Account #0280 01.



T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

Nethercott Chev-Olds Hamilton, Ontario	\$65,683.76
Carter GM Truck Centre Hamilton, Ontario	66,765.28
Robert Slessor Pontiac Buick Inc. Grimsby, Ontario	67,335.84
Holland Chev-Olds Burlington, Ontario	67,835.64
Mohawk Ford Sales Ltd. Hamilton, Ontario	72,780
Eastgate Ford Sales Hamilton, Ontario	78,031.80

F O R A C T I O N

3(g)

FROM T. Bradley, Director of Purchasing
TO FINANCE COMMITTEE

DATE 86.11.21
To File No. _____
Attention Of _____
Your File No. _____

SUBJECT - REPLACEMENT OF EIGHT THREE-QUARTER TON VANS, CITY GARAGE

RECOMMENDATION

That a purchase order be issued to Carter GM Truck Centre, Hamilton, in the amount of \$127,890.80 including all applicable taxes, for the supply and delivery of Eight (8) Three-Quarter Ton Vans for the City Garage in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest of Six (6) tenders received. Funds provided in Depreciation Account #0280 01.

T. Bradley
T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

Carter GM Truck Centre Hamilton, Ontario	\$127,890.80
Robert Slessor Pontiac Buick Inc. Grimsby, Ontario	128,953.60
Holland Chev-Olds Burlington, Ontario	129,801.36
Snowdon Ford Sales Burlington, Ontario	139,645.04
Mohawk Ford Sales Ltd. Hamilton, Ontario	145,106.32
Eastgate Ford Sales Hamilton, Ontario	152,904.48

F O R A C T I O N

3(h)

FROM T. Bradley, Director of Purchasing
TO FINANCE COMMITTEE

DATE 86.11.21
To File No. _____
Attention Of _____
Your File No. _____

SUBJECT - REPLACEMENT OF TWO CREW CAB TRUCKS, CENTRAL GARAGE

RECOMMENDATION

That a purchase order be issued to Carter GM Truck Centre, Hamilton, in the amount of \$35,342.70 including all applicable taxes, for the supply and delivery of Two (2) Crew Cab Trucks for Central Garage, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest of Five (5) tenders received. Funds provided in Depreciation Account #0280 01.



T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

Carter GM Truck Centre Hamilton, Ontario	\$35,342.70
Robert Slessor Pontiac Buick Inc. Grimsby, Ontario	36,351.48
Holland Chev-Olds Burlington, Ontario	36,710.10
Eastgate Ford Sales Hamilton, Ontario	36,852.24
Mohawk Ford Sales Ltd. Hamilton, Ontario	39,041.46

F O R A C T I O N

3(i)

FROM T. Bradley, Director of Purchasing

DATE 86.11.21

TO FINANCE COMMITTEE

To File No. _____

Attention Of _____

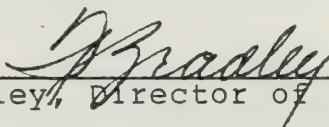
Your File No. _____

SUBJECT - REPLACEMENT OF ONE FULL SIZE MOTOR VEHICLE, FIRE DEPARTMENT

RECOMMENDATION

That a purchase order be issued to Snowdon Ford Sales, Burlington, in the amount of \$14,141 to supply and deliver One (1) full size four door sedan for the Fire Department, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest of four (4) tenders received. Funds provided in Depreciation Account #0280 01.



T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

Snowdon Ford Sales Burlington, Ontario	\$14,141
Eastgate Ford Sales Hamilton, Ontario	15,241
Holland Chev-Olds. Burlington, Ontario	15,272.75
Gulliver Motors Limited Hamilton, Ontario	19,063
Provincial sales tax exempt.	

F O R A C T I O N

3(j)

FROM T. Bradley, Director of Purchasing
TO FINANCE COMMITTEE

DATE 86.11.21

To File No. _____

Attention Of _____

Your File No. _____

SUBJECT - REPLACEMENT OF THREE STAKE DUMP TRUCKS, CENTRAL GARAGE

RECOMMENDATION

That a purchase order be issued to Carter GM Truck Centre, Hamilton, in the amount of \$59,863.89, including all applicable taxes, for the supply and delivery of Three (3) Stake Dump Trucks for Central Garage, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest of Five (5) tenders received. Funds provided in Depreciation Account #0280 01.

T. Bradley
T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

Carter GM Truck Centre Hamilton, Ontario	\$59,863.89
Robert Slessor Pontiac Buick Inc. Grimsby, Ontario	60,700.05
Holland Chev-Olds Burlington, Ontario	61,789.83
Mohawk Ford Sales Ltd. Hamilton, Ontario	64,054.50
Eastgate Ford Sales Hamilton, Ontario	66,359.28

F O R A C T I O N

36(x)

FROM T. Bradley, Director of Purchasing

DATE 86.11.18

TO FINANCE COMMITTEE

To File No. _____

Attention Of _____

Your File No. _____

SUBJECT - REPLACEMENT OF TEN SUB-COMPACT MOTOR VEHICLES, CITY GARAGE

RECOMMENDATION

That a purchase order be issued to Johnston Motor Sales, Hamilton, in the amount of \$68,154.70 including all applicable taxes for the supply and delivery of Ten (10) Sub-Compact Motor Vehicles with trade-ins, , in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest of ten (10) tenders received. Funds provided in Depreciation Account #0280 01.



T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

Johnston Motor Sales Hamilton, Ontario	\$68,154.70
George Leng Motors Hamilton, Ontario	72,752.20
Holland Chev-Olds Burlington, Ontario	73,157.90
Robert Slessor Pontiac Buick Grimsby, Ontario	73,339.65
Gulliver Motors Limited Hamilton, Ontario	74,002.30
Snowdon Ford Sales Limited Burlington, Ontario	85,976.39
John Bear Pontiac Buick Hamilton, Ontario	86,248.41
Eastgate Ford Sales Hamilton, Ontario	100,940.30
Hamilton Motor Products Hamilton, Ontario	61,685.91 - Incomplete bid

F O R A C T I O N

3(1)

FROM T. Bradley, Director of Purchasing

DATE 86.11.21

TO FINANCE COMMITTEE

To File No. _____

Attention Of _____

Your File No. _____

SUBJECT - REPLACEMENT OF FIVE STREET SWEEPERS, CENTRAL GARAGE

RECOMMENDATION

That a purchase order be issued to G. C. Duke Equipment, Burlington in the amount of \$597,060 including all applicable taxes, for the supply and delivery of Five (5) Street Sweepers complete with attachments for Central Garage, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest acceptable of Three (3) tenders received. Funds provided in Depreciation Account #0280 01.



T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

G. C. Duke Equipment
Burlington, Ontario

\$597,060

Neova Limited
Scarborough, Ontario

461,705 - Does not meet specs.
Unit too small

Amaco Construction Equipment
Mississauga, Ontario

582,208.40 - Does not meet specs.
Vacuum system, not a
sweeper system

F O R A C T I O N

3(m)

FROM T. Bradley, Director of Purchasing

DATE 86.11.21

TO FINANCE COMMITTEE

To File No. _____

Attention Of _____

Your File No. _____

SUBJECT - INSTALLATION OF FIRE ALARM SYSTEM, EMERGENCY LIGHTS AND EXIT
SIGNS, MOUNTAIN ARENA - ARCHITECT'S DEPARTMENT

RECOMMENDATION

That a purchase order be issued to Robert Clairmont & Sons Contracting Inc., c.o.b. B. C. Electric, Burlington in the amount of \$15,294 including all applicable taxes, to supply all labour, material and equipment necessary for the supply and installation of Fire Alarm System, Emergency Lights and Exit Signs at Mountain Arena, in accordance with specifications issued by the Director of Purchasing and Vendor's quotation.

NOTE: Lowest of Four (4) quotations received. Funds provided in Major Maintenance Account #0408-A8502-5.



T. Bradley, Director of Purchasing

BACKGROUND - Quotation Analysis

Robert Clairmont & Sons c.o.b. B.C. Electric Burlington, Ontario	\$15,294
Hamilton Fire Control Co. Hamilton, Ontario	15,657
A.J. Electrical Contractors INC. Ancaster, Ontario	17,300
Bennie Electric (Hamilton) Burlington, Ontario	22,400

3(h)

F O R A C T I O N

FROM T. Bradley, Director of Purchasing

DATE 86.11.21

TO FINANCE COMMITTEE

To File No. _____

Attention Of _____

Your File No. _____

SUBJECT - REPLACEMENT OF TWO CREW CAB & CHASSIS STAKE DUMP BODY TRUCKS, CENTRAL GARAGE

RECOMMENDATION

That a purchase order be issued to Carter G. M. Truck Centre, Hamilton, in the amount of \$43,050.98 including all applicable taxes, for the supply and delivery of Two (2) Crew Cab & Chassis Stake Dump Body Trucks for Central Garage, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest of Five (5) tenders received. Funds provided in Depreciation Account #0280 01.



T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

Carter G.M. Truck Centre Hamilton, Ontario	\$43,050.98
Robert Slessor Pontiac Buick Inc. Grimsby, Ontario	43,740.90
Eastgate Ford Sales Hamilton, Ontario	44,239.52
Holland Chev-Olds Burlington, Ontario	44,319
Mohawk Ford Sales Ltd. Hamilton, Ontario	46,610.64

F O R A C T I O N

3(0)

FROM T. Bradley, Director of Purchasing
TO FINANCE COMMITTEE

DATE 86.11.27

To File No. _____

Attention Of _____

Your File No. _____

SUBJECT - REPLACEMENT OF SIX (6) MID SIZE MOTOR VEHICLES - CITY GARAGE

RECOMMENDATION

That purchase orders be issued for the replacement of Six (6) Mid Size Motor Vehicles for City Garage in accordance with specifications issued by the Director of Purchasing and Vendors' tenders, as follows:

1. SNOWDON FORD SALES LIMITED, BURLINGTON

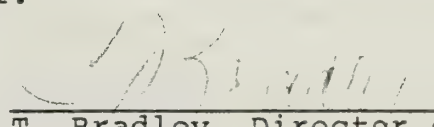
In the amount of \$71,180 including applicable taxes, for the supply and delivery of five (5) mid size motor vehicles for City Garage.

NOTE: Lowest of six (6) tenders received. Funds provided in Depreciation Account #0280-01.

2. HOLLAND CHEVROLET-OLDSMOBILE INC., BURLINGTON

In the amount of \$12,103.20 including applicable taxes, for the supply and delivery of one (1) mid size motor vehicle for City Garage.

NOTE: Lowest of six (6) tenders received. Funds provided in Depreciation Account #0280-01.



T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

1. Five (5) Motor Vehicles

Snowdon Ford Sales Limited Burlington, Ontario	\$71,180
Mohawk Ford Sales Hamilton, Ontario	72,089.50
Nethercott Chev-Olds Hamilton, Ontario	73,646.35
Holland Chev-Olds Inc. Burlington, Ontario	73,891
Robert Slessor Pontiac Buick Inc. Grimsby, Ontario	74,737.75
Gulliver Motors Limited Hamilton, Ontario	101,685.70

2. One (1) Motor Vehicle

Holland Chev-Olds Inc.	\$12,103.20
Robert Slessor Pontiac Buick	13,208.80
Nethercott Chev-Olds	13,231.27
Mohawk Ford Sales Ltd.	13,347.90
Snowdon Ford Sales Limited	13,487
Gulliver Motors Limited	19,588.14

F O R A C T I O N

3(p)

FROM T. Bradley, Director of Purchasing
TO FINANCE COMMITTEE

DATE 86.11.27

To File No. _____

Attention Of _____

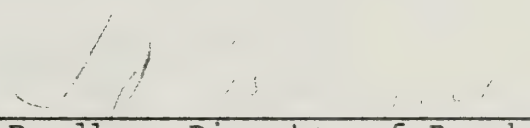
Your File No. _____

SUBJECT - REPLACEMENT OF ONE (1) 31,000 LBS. G.V.W. TRUCK WITH AERIAL
DEVICE & CHIP BOX UNIT COMPLETE - CENTRAL GARAGE

RECOMMENDATION

That a purchase order be issued to Altec Industries Ltd., Mississauga in the amount of \$103,111.27 including applicable taxes for the supply and delivery of one (1) 31,000 lbs. G.V.W. Truck complete with Aerial Device and Chip Box Unit for Central Garage, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.

NOTE: Lowest of four (4) tenders received. Funds provided in
Depreciation Account #0280-01.



T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

		<u>EVALUATED BID</u>
Altec Industries Ltd. Mississauga, Ontario	\$103,111.27	\$100,073.38
G. C. Duke Equipment Ltd. Burlington, Ontario	103,378.77	108,085.79
G. C. Duke Equipment Ltd.	104,020.77	108,689.27
Wajax Industries Limited Mississauga, Ontario	109,654.32	108,638.02

F O R A C T I O N

3(q)

FROM T. Bradley, Director of Purchasing
TO FINANCE COMMITTEE

DATE 86.11.27
To File No. _____
Attention Of _____
Your File No. _____

SUBJECT - REPLACEMENT OF SIX (6) TRACTOR LOADERS - CENTRAL GARAGE

RECOMMENDATION

That purchase orders be issued for the replacement of Six (6) Tractor Loaders for Central Garage in accordance with specifications issued by the Director of Purchasing and Vendors' tenders, as follows:

1. CASE POWER & EQUIPMENT, GRIMSBY

In the amount of \$29,795.22, including applicable taxes for the supply and delivery of Two (2) Tractor Loaders.

NOTE: Lowest acceptable of seven (7) tenders received. Funds provided in Depreciation Account #0280-01.

2. MARSH BROS. TRACTOR INC., COPETOWN

In the amount of \$16,585, including applicable taxes for the supply and delivery of One (1) Tractor Loader.

NOTE: Lowest acceptable of seven (7) tenders received. Funds provided in Depreciation Account #0280-01.

3. GALER FARM EQUIPMENT, DUNDAS


In the amount of \$15,729, including applicable taxes for the supply and delivery of one (1) Tractor Loader.

NOTE: Lowest of seven (7) tenders received. Funds provided in Depreciation Account #0280-01.

4. O'NEIL'S FARM EQUIPMENT, BINBROOK

In the amount of \$27,494.72, including applicable taxes, for the supply and delivery of Two (2) Tractor Loaders.

NOTE: Lowest acceptable of seven (7) tenders received. Funds provided in Depreciation Account #0280-01.


T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

1. Two (2) Tractor Loaders

Case Power & Equipment Grimsby, Ontario	\$29,795.22	
Galer Farm Equipment Dundas, Ontario	31,458	
O'Neil's Farm Equipment Binbrook, Ontario	33,005.22	
Marsh Bros. Tractor Inc. Copetown, Ontario	33,972.50	
Bryan's Farm & Industrial Puslinch, Ontario	34,133	
A.H. Van Camp Equipment Stoney Creek, Ontario	36,820.90	
Nicholson Brothers Limited Waterdown, Ontario	29,532	Does not meet Specifications

BACKGROUND Cont'd.

2. One (1) Tractor Loader

Marsh Bros. Tractor Inc.	\$16,585	
Galer Farm Equipment	16,799	
Case Power & Equipment	17,840.11	
O'Neil's Farm Equipment	17,920.36	
Bryan's Farm & Industrial	19,902	
A.H. Van Camp Equipment	20,550.52	
Nicholson Brothers Limited	27,167	Does not meet specs.

3. One (1) Tractor Loader

Galer Farm Equipment	\$15,729	
Case Power & Equipment	16,449.11	
O'Neil's Farm Equipment	17,171.36	
Marsh Bros. Tractor Inc.	17,655	
Bryan's Farm & Industrial	20,437	
A.H. Van Camp Equipment	20,550.42	
Nicholson Brothers Limited	14,231	Does not meet specs.

4. Two (2) Tractor Loaders

O'Neil's Farm Equipment	\$27,494.72	
Case Power & Equipment	29,795.22	
Galer Farm Equipment	30,923	
Marsh Bros. Tractor Inc.	31,565	
Bryan's Farm & Industrial	33,063	
A.H. Van Camp Equipment	37,890.84	
Nicholson Brothers Limited	25,027	Does not meet specs.

3(r)

F O R A C T I O N

FROM T. Bradley, Director of Purchasing
TO FINANCE COMMITTEE

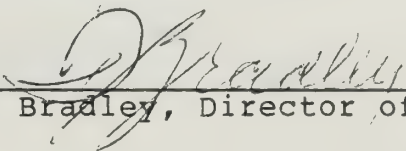
DATE 86.11.27
To File No. _____
Attention Of _____
Your File No. _____

SUBJECT - REPLACEMENT OF ONE (1) CLASS "A" 5,000 L/MIN (1050 G.P.M.) TRIPLE COMBINATION PUMPER - FIRE DEPARTMENT

RECOMMENDATION

1. That a purchase order be issued to C. E. Hickey, Hamilton in the amount of \$339,363 for the supply and delivery of one (1) Class "A" 5,000 L/Min. (1050 G.P.M.) Triple Combination Pumper for the Fire Department, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.
2. That an agreement satisfactory to the City Solicitor be entered into between the City and the successful tenderer.

NOTE: Lowest acceptable of nine (9) tenders received. Funds provided in Depreciation Account #0280-01.



T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

C. E. Hickey Hamilton, Ontario	\$339,363	
Hub Fire Engines Abbotsford, B.C.	356,311	Does not meet technical specs
Hub Fire Engines	348,322	Does not meet technical specs.
Hub Fire Engines	357,807	Does not meet technical specs.
Hub Fire Engines	362,159	Does not meet technical specs.
Phoenix Fire Apparatus Drummondville, Quebec	285,000	Prepayment require- ments not acceptable
Phoenix Fire Apparatus	305,000	Prepayment require- ments not acceptable
Phoenix Fire Apparatus	295,000	Prepayment require- ments not acceptable
Chesney Tompson Ent. Toronto for Emergency One Okala, Florida	449,000	Does not meet technical specs.

3(5)

F O R A C T I O N

FROM T. Bradley, Director of Purchasing
TO FINANCE COMMITTEE

DATE 86.11.27

To File No. _____

Attention Of _____

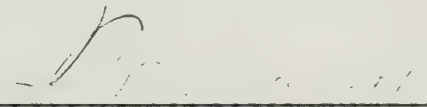
Your File No. _____

SUBJECT - REPLACEMENT OF ONE (1) 100 FT. AERIAL LADDER TRUCK - FIRE
DEPARTMENT

RECOMMENDATION

1. That a purchase order be issued to C. E. Hickey, Hamilton in the amount of \$436,292 for the supply and delivery of one (1) 100 Ft. Aerial Ladder Truck for the Fire Department, in accordance with specifications issued by the Director of Purchasing and Vendor's tender.
2. That an agreement satisfactory to the City Solicitor be entered into between the City and the successful tenderer.

NOTE: Lowest acceptable of seven (7) tenders received. Funds provided in Depreciation Account #0280-01.



T. Bradley, Director of Purchasing

BACKGROUND - Tender Analysis

C. E. Hickey Hamilton, Ontario	\$436,292	
Hub Fire Engines Abbotsford, B.C.	385,587	Does not meet technical specs.
Hub Fire Engines	378,612	Does not meet technical specs.
Hub Fire Engines	382,655	Does not meet technical specs.
Hub Fire Engines	393,821	Does not meet technical specs.
Phoenix Fire Apparatus Drummondville, Quebec	400,000	Prepayment require- ments not acceptable
Chesney Tompson Ent. Toronto for Emergency One Okala, Florida	507,485.16	Does not meet technical specs.

F O R A C T I O N

FROM T. Bradley, Director of purchasing

DATE 86.11.25

TO FINANCE COMMITTEE

To File No. _____

Attention Of _____

Your File No. _____

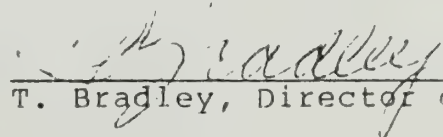
SUBJECT - RE-ROOF GAGE PARK OFFICE EQUIPMENT STORAGE AND WORKSHOP
BUILDING, ARCHITECT'S DEPARTMENT

RECOMMENDATION

That a purchase order be issued to Julian Roofing (Ontario) Limited, Stoney Creek in the amount of \$20,978 to supply all labour and materials to re-roof Gage Park office equipment storage and workshop building, in accordance with specifications issued by the Director of Purchasing and Vendor's quotation.

As this work is to be completed prior to the winter season, the above has been processed through the emergency procedures of the City of Hamilton Purchasing Policy, that states "An order can be placed upon the approval of two of the following: the Mayor, an appropriate Committee Chairman, the C.A.O. and that any action taken under this provision to be reported to the next regular meeting of City Council".

NOTE: Lowest of five (5) quotations received. Funds provided in Civic Buildings Major Maintenance Account #0408 A8505-5.


T. Bradley, Director of Purchasing

BACKGROUND - Quotation Analysis

Julian Roofing (Ontario) Ltd. Stoney Creek, Ontario	\$20,978
Kiddell Sheet Metal & Roofing Hamilton, Ontario	22,475
Noan Construction Ltd.	29,000
Schreiber Brothers Ltd. Hamilton, Ontario	31,140
Jocelyn Roofing & Sheet Metal Hamilton, Ontario	34,950



4

THE CORPORATION OF THE CITY OF HAMILTON

FROM D.W.Vyce, Director of Real Estate DATE 1986 November 21
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 50.22.3

TO: CITY COUNCIL ☐ (OR) FINANCE ☒
Committee

SUBJECT

St. Emeric School available for Sale or Lease

RECOMMENDATION

That approval be given to inform the Hamilton-Wentworth Roman Catholic Separate School Board that the City has no requirements for St. Emeric School.

BACKGROUND

The City is in receipt of a letter from the Hamilton-Wentworth Roman Catholic Separate School Board advising that St. Emeric School, 35 Brant Street is available for sale or lease.

City departments were circularized for comments on their requirements for the subject school.

We therefore present this recommendation for approval.

c.c. - Alderman P. Valeriano
- Alderman B. Hinkley

5(a)

F O R A C T I O N

FROM K. A. Rouff, City Solicitor

DATE November 25, 1986

TO FINANCE COMMITTEE
CITY COUNCIL

Refer To File No. 100-0.366

Attention Of D. R. Vickers

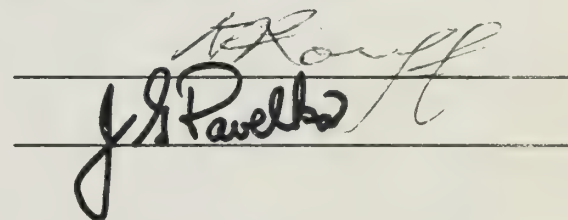
Your File No. _____

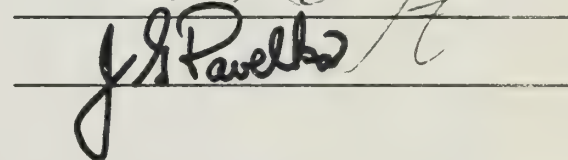
SUBJECT

Sheila and Neil Persadie vs City and
Josip Kupina
Date of Accident: October 29, 1985

RECOMMENDATION

That the claims of Sheila and Neil Persadie be settled in the amount of \$1,900.00 inclusive of interest and costs. These claims arise out of a motor vehicle accident that occurred on October 29, 1985 on King Street West near South Oval Street. A City vehicle operated by City employee Josip Kupina came into collision with a vehicle owned by Sheila Persadie and operated by Neil Persadie. Mrs. Persadie suffered injury to her neck and lower back. We are recommending this settlement.





BACKGROUND

The above settlement has been calculated as follows:

(1) General Damages (pain and suffering)	\$1,450.00
(2) Interest - 1 year at 10%	\$ 150.00
(3) Medical Reports	\$ 50.00
(4) Costs	\$ 250.00
	<u>\$1,900.00</u>

The above relate to Mrs. Persadie's injuries as Mr. Persadie did not really suffer injury. Property damage of \$1,428.09 regarding the Persadie's vehicle has yet to be paid.

c.c. Mr. L. Sage
Chief Administrative Officer
c.c. Mr. E. C. Matthews
City Treasurer
c.c. Mrs. Rose Salayko
Claims Manager C-85-559

F O R A C T I O N

5(b)

FROM K. A. Rouff, City Solicitor

DATE November 25, 1986

TO FINANCE COMMITTEE
CITY COUNCIL

Refer To File No. 160-1.1498

Attention Of D. R. Vickers

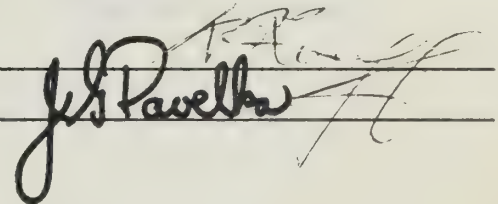
Your File No. 1-411

SUBJECT

Frank Pike and City vs John Zwaagstra
and Westbrook Greenhouses
Date of Accident: September 4, 1985

RECOMMENDATION

That the claims of Frank Pike and the City against John Zwaagstra and Westbrook Greenhouses be settled in the amount of \$2,875.00, all inclusive, to be paid to the City. On September 4, 1985, Mr. Pike, a Foreman with the Traffic Department, was on foot taking measurements when he was struck by a vehicle operated by John Zwaagstra and owned by Westbrook Greenhouses. Mr. Pike suffered injury to his lower back and neck, but his doctor has advised that he has completely recovered and that there should be no permanent injury. After deduction of the City's expenses there will remain a surplus of \$2,500.00 which must be paid to Mr. Pike pursuant to the provisions of The Workers' Compensation Act, R.S.O. 1980, Chapter 539 and Mr. Pike's application therefore is attached. Said surplus remains as a credit to the City and must be deducted from the amount of any further compensation or other benefits to which Mr. Pike may become entitled to from the Workers' Compensation Board with respect to this accident. We are recommending this settlement.



J. S. Pavelka

BACKGROUND

The \$2,875.00 settlement has been calculated as follows:

(1) General Damages and prejudgment interest	\$2,500.00
(2) Costs	\$ 375.00
	<u>\$2,875.00</u>

c.c. Mr. L. Sage, C.A.O.

c.c. Mr. E. C. Matthews
City Treasurer

c.c. Mr. L. Flemming, Director
Human Resource Centre

ATTENTION: Mrs. Doreen Jones

c.c. Mrs. Rose Salayko, Claims Manager Comp/85

APPLICATION

Re: Frank Pike and City vs John Zwaagstra and
Westbrook Greenhouses

Date of Accident: September 4, 1985

I hereby make application to the Finance Committee
and the City Council of The Corporation of the City of
Hamilton pursuant to Subsection 4 of Section 8 of The
Workers' Compensation Act, R.S.O. 1980, Chapter 539, for the
monies recovered by said Corporation in excess of the monies
expended by said Corporation with respect to my
accident on September 4, 1985.

NOVEMBER 26 1986
DATE

Frank T. Pike
FRANK PIKE

c.c. Secretary, Finance Committee

Mr. J. Pavelka
Director of Public Works

Mr. David R. Vickers
City Solicitor's Office

THE CORPORATION OF THE CITY OF HAMILTON

6(a)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 NOVEMBER 20
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

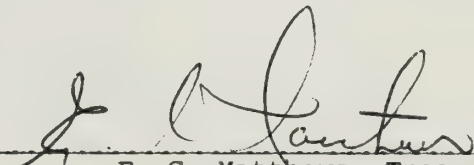
SUBJECT

AMENDMENT TO BY-LAW NO. 81-217 - DESTRUCTION OF CERTAIN PAYROLL RECORDS

RECOMMENDATION

That the City Solicitor be authorized to prepare an amendment respecting By-law 81-217 specifying the retention period for records as approved by Revenue Canada - Taxation as follows:

T-4's and T-4A's	3 years
Salary and Wage Registers	3 years
Time Cards	2 years



E. C. Matthews, Treasurer

BACKGROUND

The current by-law states that these records must be kept indefinitely. This has, however, become impractical due to space limitations. Furthermore, microfilmed copies of such documents as T4's and T4-A's are also being retained indefinitely.

Revenue Canada - Taxation has granted permission to destroy the above records prior to and including 1983. The City Solicitor's department is in agreement with these guidelines.

c.c. Mr. M. Collyer, Spicer MacGillivray
Mr. K. A. Rouff, City Solicitor, Attention: Mr. P. M. Eker

THE CORPORATION OF THE CITY OF HAMILTON

6(b)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 NOVEMBER 20
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

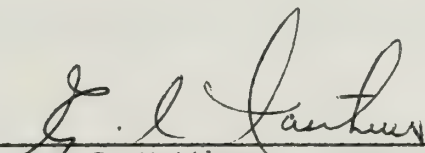
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. O. VALERIANO, CHAIRMAN
AND MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

EXEMPTING PENALTY CHARGES ON UNPAID TAXES - SENIOR CITIZENS

RECOMMENDATION

That the request for exemption from penalty on unpaid taxes relating to the September instalment for senior citizens be denied.



E. C. Matthews, Treasurer

BACKGROUND

This request to allow senior citizens (65 years and over) exemption from the penalty charge on the September property tax instalment until their \$250.00 Provincial Property Tax Grant is received in October should be denied for several reasons:

1. Exemptions for penalty and interest in our tax collection system should not be used as a mechanism to grant a subsidy to any particular group. The City by-law clearly states that the Treasurer shall apply penalty and interest on any unpaid taxes.
2. Accordingly, if Council is subsidizing any group, it should be defined in terms of expenditure programs, not buried in the form of a reduction to our revenues; in this case, our revenue from penalty and interest on unpaid taxes. For instance, if anything were to be done the \$75.00 Elderly Citizens' Tax Credit could be increased to, say, \$80.00. In this way, while I am not recommending this, the amount is up front and easily costed.
3. There is the question of equity amongst the senior citizens. Simply because one citizen prepaies taxes does not indicate the need is less. Since most senior citizens prepay, this means probably less than half would receive this benefit. To do this equitably, all senior citizens paying property taxes should be included involving some 17,000 persons at \$3.00 to \$5.00 per person which would be too costly to consider within our 1987 budget scenario. Senior citizens who are tenants will receive no such benefit as well.
4. For City Council to consider subsidizing a specific group, in the amount of \$3.00 to \$5.00 each, per year, particularly if a selection process is required, is not administratively practical.

THE CORPORATION OF THE CITY OF HAMILTON

66c

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 NOVEMBER 27
Name & Title

FOR ACTION ☐ FOR INFORMATION ☒ File No. _____

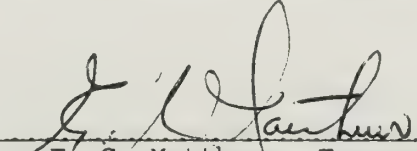
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

SECURITY REQUIREMENTS FOR THE TREASURY DEPARTMENT.

RECOMMENDATION

- (a) That arrangements for upgrading security of cash in Treasury be completed by the purchase of additional safes in the Finance area.
- (b) That the cost of acquiring and installing these safes, estimated at \$5,100, be financed by an approved overdraft in Treasury account number 0323-0171.



E. C. Matthews, Treasurer

BACKGROUND

On July 17, 1986, I wrote to the Committee and advised that we were tightening up our security in the Treasury Department with respect to the handling of cash.

The review of our requirements has now been completed and I am recommending the purchase of three additional safes and the replacement of one safe at an estimated cost of \$5,100.

THE CORPORATION OF THE CITY OF HAMILTON

6(d)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 NOVEMBER 25
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

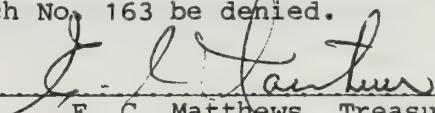
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

REQUEST FOR FINANCIAL ASSISTANCE - ROYAL CANADIAN LEGION BRANCH NO. 163

RECOMMENDATION

That the request for financial assistance of \$41,347.82 for the years 1985 and 1986 to the Royal Canadian Legion Branch No. 163 be denied.


E. C. Matthews, Treasurer

BACKGROUND

I enclose for the information of the Finance Committee, the financial statements of the Royal Canadian Legion Branch No. 163 for the year ended May 31, 1985, with comparative figures for 1984 and for the year ended May 31, 1986 with comparative figures for 1985. Also enclosed is a letter from the Legion dated April 4, 1986 which outlines the perspective of Alex K. Clark, President, on their financial affairs.

The request for assistance by this Legion is based on the amount which would be the lesser of the municipal portion of the taxes or the losses for the two years. In this case it is the loss for the year 1985 (\$19,342.00) and the municipal portion of the taxes for 1986 (\$22,005.82) for a total of \$41,347.82. The recorded net loss for the years ended 1985 and 1986 (note Page 3 of the 1986 financial report) and the municipal portion of taxes are analysed as follows:

	<u>Net Loss</u>	<u>Municipal Portion of Taxes</u>	<u>Lower of Loss or Taxes</u>
1985	\$19,342.00	\$20,488.22	\$19,342.00
1986	<u>25,581.00</u>	<u>22,005.82</u>	<u>22,005.82</u>
	\$47,478.00	\$42,494.04	\$41,347.82
	=====	=====	=====

The basis for considering this exemption is in accordance with the following Council resolution:

"(b) That Veterans' Clubs be permitted to submit applications for tax exemptions on a year to year basis within the provisions of The Municipal Act and that these applications be considered on the basis of need in accordance with the submission of financial statements and that the amount of the tax exemption, if granted, shall be the lesser of the actual operating deficit or the municipal portion of the taxes."

While the fact that an organization has a book loss is an important factor in determining the "financial need", there are also a number of other financial factors to define this requirement which I will tabulate as follows:

ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE - PAGE 2

BACKGROUND - Continued

1. It should be noted the financial report for the year ended May 31, 1985 was prepared by Drummond McMurrich Associates Incorporated and the financial report for the year ended May 31, 1986 was prepared by Scott, Batenchuk & Co. These reports are not audited financial reports and consequently these firms do not express an opinion on these financial statements.
2. Provision for Depreciation of Building - it should be noted that the total provision to date respecting the provision for depreciation of building only is \$279,484. Please note the year end position before the net loss, as analysed in the financial report for the last three years, is as follows:

<u>Year</u> (1)	<u>Profit before Provision for all Depreciation (Page 3)</u> (2)	<u>Profit before Depreciation of Building Only</u> (3)	<u>Provision for Depreciation of Building</u> (4)	<u>(Net Loss)</u> (5)
1984	\$43,937	\$32,618	\$ 35,173	\$(2,555)
1985	25,071	15,831	35,173	(19,342)
1986	<u>17,584</u>	<u>9,592</u>	<u>35,173</u>	<u>(25,581)</u>
	\$86,592	\$58,041	\$105,519	\$(47,478)
	=====	=====	=====	=====

A review of their financial report indicates that the building has been maintained adequately. The actual for repairs and maintenance of the building for the last three years is noted below. The following expenditures do not include realty taxes, insurance, lighting, heat, power, telephone and mortgage interest.

<u>Year</u>	<u>Repairs and Maintenance of Building</u>	
1984	\$ 47,729	(Note Page 5 - 1985 Statement)
1985	44,754	(Note Page 5 - 1986 Statement)
1986	<u>38,974</u>	(Note Page 5 - 1986 Statement)
	\$131,457	
	=====	

You are aware that the provision of depreciation is not an expenditure and the money has been set aside for future provision for replacement of building which may be justified for taxation and bookkeeping purposes, but this would not be proper for creating loss to justify assistance on the basis of need.

Under this criteria, I cannot recommend any assistance.

3. The increased market value of the buildings has not been reflected in the financial statements.

1986 November 25

ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE - PAGE 3

BACKGROUND - Continued

4. There is \$80,424 (1985 - \$75,068 and 1984 - \$56,541) in the bank in term deposits and in cash floats (note Page 2 of the 1986 and 1985 financial reports).

How is this increase in cash possible when they are showing a book loss?

By reference to Page 3 and our analysis of Item 2 above, you will note that there were profits before provision for depreciation. The total non-cash expenditure for accumulated depreciation to date amounts to \$373,662 (note Page 8).

5. Since 1982, the mortgage has been reduced by \$107,278 (1982 - \$771,195, 1986 - \$663,917).
6. The current ratio, that is, the relationship of current assets to current liability (note Page 2), is 2.57 (1985 - 2.41 and 1984 2.13). This is a healthy working capital position. As a matter of fact, the working capital has increased in 1986 by \$4,438 over 1985, and \$16,261 in 1985 over 1984.

	<u>1986</u>	<u>1985</u>	
Working Capital at the year end	\$66,204	\$61,766	(Note Page 7)

This does not indicate that they are short of funds.

7. By reference to Page 5, entertainment expenses were \$18,724 (1985 -\$28,753 and 1984 - \$20,615) and public relations expenses were \$8,608 (1985 - \$9,656, 1984 -\$4,666), in total amounting to \$27,332 (1985 - \$38,409, 1984 - \$25,281). Relating this expenditure to the dance revenue on Page 6 of \$2,278 (1985 - \$16,938, 1984 - \$24,534), these numbers equate to a loss in this segment of \$25,054 (1985 - \$21,471 and 1984 - \$747). As can be noted on Page 6, the dance revenue in 1986 was \$2,278 (1985 - \$16,938, 1984 - \$24,534) so that the dance revenue has decreased in 1986 by \$14,660 (1985 - \$7,596).

If these are dances for their membership, should the City be expected to pick up this form of deficit?

8. Free drinks (note Page 5):

1986	\$1,437
1985	3,598
1984	3,499

Should this be funded by City taxpayers?

9. By reference to Page 2 of the Balance Sheet, you will notice that the members' equity is \$628,618 (1985 - \$654,199, 1984 - \$673,541), nearly 47.1% (1985 - 47.6%, 1984 - 48.2%) of the total assets, which is a healthy ratio.
10. This organization is in a very sound financial position, otherwise it would not be possible for them to consider a major capital replacement and improvement program scheduled for 1987 in the total amount of \$205,000 (note Page 10, item 6).

1986 November 25

ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE - PAGE 4

BACKGROUND - Continued

11. You should be aware of the effect on the estimates if this grant is approved: (a) there is only about \$1,000 remaining in 1986 to pay this type of grant or assistance, (b) the present budget estimate of \$5,000 for 1987 would have to be increased to cover a possible similar loss in 1987.
12. An analysis of their expenditures indicates that the Legion does not pay income taxes. Therefore, they are already getting some sort of assistance from the senior levels of government. In addition, property taxes are charged at the residential rate and no business taxes are charged, unlike a private enterprise concern which pays both property and business taxes, and income tax.

The City has provided assistance to Legions in the past but, by and large, those Legions have been smaller and the exemption amount paid has been smaller. Not all requests for exemption have been recommended for approval by the Treasurer, but those that have been recommended by the Treasurer have been based on financial need.

If the City was to grant assistance to this Legion, the amount would be the lesser of the municipal portion of the taxes or the losses for the two years. In this case the amount would be \$41,347.82 noted previously.

In my opinion, I do not believe that there is a "financial need" and accordingly I recommending that this request be denied.

Att'd

c.c. Alderman T. Murray
Alderman H. Merling
Alderman J. Gallagher

ROYAL CANADIAN LEGION BRANCH NO. 163

FINANCIAL STATEMENTS

FOR THE YEAR ENDED MAY 31, 1986

Scott, Batenchuk & Co.

Chartered Accountants

252 James St. South, Suite 104
Hamilton, Ontario
L8P 3B5
Telephone (416) 528-6365

To the Membership
Royal Canadian Legion Branch No. 163

ACCOUNTANTS' COMMENTS

We have prepared the accompanying balance sheet as at May 31, 1986 and the statements of loss and members' equity and changes in financial position for the year then ended from the records of The Royal Canadian Legion Branch No. 163 and from other information supplied to us by the membership. In order to prepare these financial statements we made a review, consisting primarily of enquiry, comparison and discussion of such information. However, in accordance with the terms of our engagement, we have not performed an audit and consequently do not express an opinion on these financial statements.

Hamilton, Ontario
August 12, 1986

Scott, Batenchuk & Co.

CHARTERED ACCOUNTANTS

ROYAL CANADIAN

BALANCE

MAY

(unaudited)

ASSETS

			<u>1986</u>	<u>1985</u>
<u>Current Assets</u>				
Cash Floats			\$ 2,000	\$ 2,646
Bank			58,424	52,422
Term Deposit			20,000	20,000
Inventories (Note 3)			15,440	21,238
Prepaid Expenses			10,285	9,435
Recoverable Expenses			2,157	--
			<hr/>	<hr/>
			108,306	105,741
 <u>Fixed Assets</u>				
	<u>Cost</u>	<u>Accumulated Depreciation</u>		
Land	\$ 57,085	\$ --	57,085	57,085
Building	1,406,929	279,484	1,127,445	1,162,618
Furniture and Equipment	113,114	86,384	26,730	31,266
Paved Lot	22,865	7,794	15,071	16,381
	<hr/>	<hr/>	<hr/>	<hr/>
	\$1,599,993	\$373,662	1,226,331	1,267,350
	<hr/>	<hr/>	<hr/>	<hr/>
			\$1,334,637	\$1,373,091
			<hr/>	<hr/>

LIABILITIES

	<u>1986</u>	<u>1985</u>
<u>Current Liabilities</u>		
Accounts Payable	\$ 10,497	\$ 9,892
Accrued Liabilities	13,635	16,557
Ontario Sales Tax Payable	4,850	5,725
Employee Deductions Payable	2,120	2,286
Current Portion of Long Term Debt	11,000	9,515
	<hr/>	<hr/>
	42,102	43,975
 <u>Long Term Liabilities</u>		
Mortgage Payable (Note 5)	674,917	684,432
Less: Current Portion	11,000	9,515
	<hr/>	<hr/>
	663,917	674,917
	<hr/>	<hr/>
	706,019	718,892
	<hr/>	<hr/>

MEMBERS' EQUITY

<u>Members' Equity</u>	<u>628,618</u>	<u>654,199</u>
	<hr/>	<hr/>
	\$1,334,637	\$1,373,091
	<hr/>	<hr/>

ROYAL CANADIAN LEGION BRANCH NO. 163
STATEMENT OF LOSS AND MEMBERS' EQUITY
FOR THE YEAR ENDED MAY 31, 1986
(unaudited)

	<u>1986</u>	<u>% of Gross Sales</u>	<u>1985</u>	<u>% of Gross Sales</u>
<u>Gross Sales - Schedule "A"</u>	\$593,571	100.0	\$666,108	100.0
<u>Cost of Sales - Schedule "A"</u>	269,839	45.5	296,759	44.6
	<hr/>	<hr/>	<hr/>	<hr/>
<u>Gross Revenue</u>	323,732	54.5	369,349	55.4
 <u>Expenses - Schedule "B"</u>				
Operating Expenses	127,646	21.5	148,073	22.2
Occupancy Expenses	210,632	35.5	218,435	32.8
Administrative and General Expenses	110,451	18.6	105,507	15.8
	<hr/>	<hr/>	<hr/>	<hr/>
	448,729	75.6	472,015	70.8
	<hr/>	<hr/>	<hr/>	<hr/>
<u>Net Loss before Other Income</u>	(124,997)	(21.1)	(102,666)	(15.4)
 <u>Other Income - Schedule "C"</u>	142,581	24.1	127,737	19.2
	<hr/>	<hr/>	<hr/>	<hr/>
<u>Net Earnings before provision for Depreciation</u>	17,584	3.0	25,071	3.8
Provision for Depreciation	43,165	7.3	44,413	6.7
	<hr/>	<hr/>	<hr/>	<hr/>
<u>Net Loss for the Year</u>	(25,581)	(4.3)	(19,342)	(2.9)
	<hr/>	<hr/>	<hr/>	<hr/>
<u>Members' Equity, beginning of year</u>	654,199		673,541	
	<hr/>		<hr/>	
<u>Members' Equity, end of year</u>	\$628,618		\$654,199	
	<hr/>		<hr/>	

SCHEDULE "A"

ROYAL CANADIAN LEGION BRANCH NO. 163

SCHEDULE OF GROSS REVENUE AND COST OF SALES

FOR THE YEAR ENDED MAY 31, 1986

(unaudited)

	<u>Liquor</u>	<u>Bottled Beer</u>	<u>Draught Beer</u>	<u>Catering</u>	<u>Other</u>	<u>Total May 31, 1986</u>	<u>% of Gross Sales</u>	<u>Total May 31, 1985</u>	<u>% of Gross Sales</u>
<u>Gross Sales</u>	\$139,785	\$195,169	\$146,040	\$74,753	\$37,824	\$593,571	100.0	\$666,108	100.0
<u>Cost of Sales</u>									
<u>Inventory</u>									
- Beginning of Year	5,321	3,919	2,257	3,341	5,221	20,059		16,939	
Purchases	52,391	93,077	59,402	40,012	19,538	264,420		299,879	
	57,712	96,996	61,659	43,353	24,759	284,479		316,818	
<u>Inventory</u>									
- End of Year	3,458	3,459	1,700	2,588	3,435	14,640		20,059	
	54,254	93,537	59,959	40,765	21,324	269,839	45.5	296,759	44.6
<u>Gross Revenue</u>	\$ 85,531	\$101,632	\$ 86,081	\$33,988	\$16,500	\$323,732	54.5	\$369,249	55.4

SCHEDULE "B"

ROYAL CANADIAN LEGION BRANCH NO. 163

SCHEDULE OF EXPENSES

FOR THE YEAR ENDED MAY 31, 1986

(unaudited)

	1986	% of Gross Sales	1985	% of Gross Sales
<u>Operating Expenses</u>				
Wages	\$107,768	18.1	\$121,447	18.2
Employee Benefits	11,766	2.0	14,703	2.2
Extra Help and Miscellaneous	8,112	1.4	11,923	1.8
	<u>\$127,646</u>	<u>21.5</u>	<u>\$148,073</u>	<u>22.2</u>
<u>Occupancy Expenses</u>				
Realty Taxes	\$ 39,768	6.7	\$ 37,890	5.7
Insurance	3,910	.7	3,708	.5
Light, Heat and Power	28,235	4.8	27,746	4.2
Repairs and Maintenance - Building	38,974	6.5	44,754	6.7
- Equipment	3,091	.5	5,057	.7
Telephone	2,369	.4	2,582	.4
Mortgage Interest	92,450	15.6	93,670	14.1
Equipment Leasing	1,835	.3	3,028	.5
	<u>\$210,632</u>	<u>35.5</u>	<u>\$218,435</u>	<u>32.8</u>
<u>Administrative and General Expenses</u>				
Per Capita Dues	\$ 29,803	5.0	\$ 30,170	4.5
Legal	--		370	.1
Accounting and Bookkeeping	9,915	1.7	9,180	1.4
Postage, Stationery and Printing	4,409	.7	4,758	.7
Donations	3,151	.5	--	
Sports	8,690	1.5	9,524	1.4
Convention and Travel Expense	5,929	1.0	4,543	.7
Entertainment	18,724	3.2	28,753	4.3
Licences and Permits	75	.1	528	.1
Public Relations	8,608	1.4	9,656	1.4
Free Drinks	1,437	.2	3,598	.5
President's Expenses	--		1,797	.3
Bank Charges	1,015	.2	1,268	.2
Special Events	16,376	2.7	--	
Miscellaneous and General Expense	2,319	.4	1,362	.2
	<u>\$110,451</u>	<u>18.6</u>	<u>\$105,507</u>	<u>15.8</u>

SCHEDULE "C"

ROYAL CANADIAN LEGION BRANCH NO. 163

SCHEDULE OF OTHER INCOME

FOR THE YEAR ENDED MAY 31, 1986

(unaudited)

	<u>1986</u>	<u>% of Gross Sales</u>	<u>1985</u>	<u>% of Gross Sales</u>
Membership Fees	\$ 66,906	11.3	\$ 69,556	10.5
Interest Earned	1,523	.3	2,085	.3
Hall Rentals	10,918	1.8	15,105	2.3
Donations	2,565	.4	5,488	.8
Pool Table	6,828	1.2	7,957	1.2
Dances	2,278	.4	16,938	2.5
Special Events	28,702	4.8	--	
Sundry Income	22,861	3.9	10,608	1.6
	<hr/>	<hr/>	<hr/>	<hr/>
	\$142,581	24.1	\$127,737	19.2
	<hr/>	<hr/>	<hr/>	<hr/>

ROYAL CANADIAN LEGION BRANCH NO. 163
STATEMENT OF CHANGES IN FINANCIAL POSITION
FOR THE YEAR ENDED MAY 31, 1986
(unaudited)

	<u>1986</u>	<u>1985</u>
<u>Source of Funds</u>		
From Operations:		
Net Loss from Operations	\$(25,581)	\$(19,342)
<u>Add Back: Depreciation</u>	43,165	44,413
	<u>17,584</u>	<u>25,071</u>
 <u>Application of Funds</u>		
Repayment of mortgage payable	9,515	8,310
Increase in current portion of long term debt	1,485	515
Acquisition of equipment	2,146	--
	<u>13,146</u>	<u>8,825</u>
 <u>Increase in Working Capital</u>	<u>4,438</u>	<u>16,246</u>
 <u>Working Capital, beginning of year</u>	61,766	45,520
 <u>Working Capital, end of year</u>	<u>\$ 66,204</u>	<u>\$ 61,766</u>

SCHEDULE "D"

ROYAL CANADIAN LEGION BRANCH NO. 163

SCHEDULE OF FIXED ASSETS AND DEPRECIATIONFOR THE YEAR ENDED MAY 31, 1986(unaudited)FIXED ASSETS

	<u>Opening Balance</u>	<u>Additions</u>	<u>Disposals</u>	<u>Balance May 31, 1986</u>
Land, 435 Limeridge Road East, Hamilton, Ontario	\$ 57,085	\$ --	\$ --	\$ 57,085
Building, 435 Limeridge Road East, Hamilton, Ontario	1,406,929	--	--	1,406,929
Furniture and Equipment	110,968	2,146	--	113,114
Paved Lot	22,865	--	--	22,865
	<u>\$1,597,847</u>	<u>\$2,146</u>	<u>\$ --</u>	<u>\$1,599,993 -</u>

ACCUMULATED DEPRECIATION

	<u>Opening Balance</u>	<u>Net Value for Depreciation</u>	<u>Provision for Depreciation</u>	<u>Balance May 31, 1986</u>
Land, 435 Limeridge Road East, Hamilton, Ontario	\$ --	\$ 57,085	\$ --	\$ --
Building, 435 Limeridge Road East, Hamilton, Ontario	244,311	1,162,618	35,173	279,484
Furniture and Equipment	79,702	33,412	6,682	86,384
Paved Lot	6,484	16,381	1,310	7,794
	<u>\$330,497</u>	<u>\$1,269,496</u>	<u>\$43,165</u>	<u>\$373,662</u>

ROYAL CANADIAN LEGION BRANCH NO. 163

NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED MAY 31, 1986

(unaudited)

1. Accounting Policies

- a) Inventories - Inventories are valued at cost.
b) Fixed Assets - Fixed Assets are recorded at original cost and are being depreciated on the following basis:

Building - 2.5% Straight Line

Furniture and Equipment - 20% Diminishing Balance

Paved Lot - 8% Diminishing Balance

2. Comparative Figures

Certain 1985 comparative figures have been reclassified to conform with the financial statement presentation adopted for 1986.

3. Inventories

Inventories comprise of the following:

	<u>1986</u>	<u>1985</u>
<u>Bar and Catering</u>		
Liquor	\$ 3,458	\$ 5,321
Bottled Beer	3,459	3,919
Draught Beer	1,700	2,257
Cigarettes, Pop, Sundries, etc.	3,435	5,221
Catering Supplies	2,588	3,341
	<u>14,640</u>	<u>20,059</u>
<u>Other</u>		
Legion Store Supplies	800	845
Kitchen Supplies	--	334
	<u>800</u>	<u>1,179</u>
	<u>\$15,440</u>	<u>\$21,238</u>

ROYAL CANADIAN LEGION BRANCH NO. 163

NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED MAY 31, 1986

(unaudited)

4. Lottery Bank Account

These financial statements do not include the Lottery Bank Account. No information concerning this account has been submitted.

5. Mortgage Payable

This mortgage on land and buildings at 435 Limeridge Road East, Hamilton Ontario is held by the Canadian Imperial Bank of Commerce and is due May 1, 1988. Interest is calculated half yearly at the rate of 14% per annum. Monthly payments are required in the amount of \$8,506.23.

6. Capital Replacement and Improvement

The executive of the Royal Canadian Legion Branch No. 163 has determined that certain capital expenditures are required in the 1987 fiscal year to maintain and improve existing facilities. They have estimated that these expenditures will amount to approximately \$205,000 as follows:

Elevator Installation	\$ 80,000
Parking lot repairs	25,000
Roof repairs	20,000
Interior maintenance	50,000
Air conditioning system	30,000

\$205,000

ROYAL CANADIAN LEGION BRANCH NO. 163

FINANCIAL STATEMENTS

FOR THE YEAR ENDED MAY 31, 1985

Drummond McMurich Associates Incorporated

ROYAL CANADIAN LEGION BRANCH NO. 163

FINANCIAL STATEMENTS

FOR THE YEAR ENDED MAY 31, 1985

I N D E X

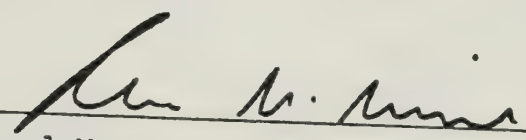
PREFACE	Page 1
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STATEMENT OF GROSS REVENUE	4
SCHEDULE OF EXPENSES	5
SCHEDULE OF OTHER INCOME	6
SCHEDULE OF FIXED ASSETS AND DEPRECIATION	7
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July, 1985

The Membership
Royal Canadian Legion Branch No. 163

PREFACE

We have prepared the accompanying balance sheet as at May 31, 1985 and the statement of earnings for the year then ended from the records of Royal Canadian Legion Branch No. 163 and from other information supplied to us by the membership executive. In order to prepare these financial statements we made a review, consisting primarily of enquiry, comparison and discussion, of such information.



Drummond McMurich Associates Incorporated

ROYAL CANADIAN LEGION BRANCH NO. 163BALANCE SHEETAS AT MAY 31, 1985

(with comparative figures for 1984)

	<u>1985</u>	<u>1984</u>
<u>ASSETS</u>		
CURRENT ASSETS		
Cash Floats	\$ 2,646	\$ 2,934
Bank	52,422	28,607
Accounts Receivable	---	3,524
Term Deposits	20,000	25,000
Inventories - Note 3	21,238	16,938
Prepaid Expenses	9,435	8,794
	<u>105,741</u>	<u>85,797</u>
FIXED ASSETS - Page 7		
Land	57,085	57,085
Building - 435 Limeridge Road East	1,406,929	1,406,929
Furniture and Equipment	110,968	110,968
Paved Lot	22,865	22,865
	<u>1,597,847</u>	<u>1,597,847</u>
Less: Accumulated Depreciation	<u>330,497</u>	<u>286,084</u>
	<u>1,267,350</u>	<u>1,311,763</u>
	<u>\$ 1,373,091</u>	<u>\$ 1,397,560</u>
<u>LIABILITIES AND MEMBERS' EQUITY</u>		
CURRENT LIABILITIES		
Accounts Payable and Accrued Liabilities	\$ 26,449	\$ 23,557
Ontario Sales Tax Payable	5,725	5,293
Employee Deductions Payable	2,286	2,427
Current Portion of Long Term Debt	9,500	9,000
	<u>43,960</u>	<u>40,277</u>
LONG TERM LIABILITIES		
Mortgage Payable - Note 5	684,432	692,742
Less: Current Portion	<u>9,500</u>	<u>9,000</u>
	<u>674,932</u>	<u>683,742</u>
MEMBERS' EQUITY - Page 3	<u>654,199</u>	<u>673,541</u>
	<u>\$ 1,373,091</u>	<u>\$ 1,397,560</u>

ROYAL CANADIAN LEGION BRANCH NO. 163

STATEMENT OF EARNINGS AND MEMBERS' EQUITY

FOR THE YEAR ENDED MAY 31, 1985

(with comparative figures for 1984)

	<u>1985</u>	<u>1984</u>
GROSS SALES - Page 4	\$ 666,108	\$ 720,536
COST OF SALES - Page 4	<u>296,759</u>	<u>324,885</u>
GROSS PROFIT	369,349	395,651
EXPENSES - Page 5		
Operating Expenses	155,858	154,052
Occupancy Expenses	218,435	224,561
Administrative and General Expenses	<u>105,507</u>	<u>103,045</u>
	<u>479,800</u>	<u>481,658</u>
NET EARNINGS (LOSS) BEFORE OTHER INCOME	(110,451)	(86,007)
OTHER INCOME - Page 6	<u>135,522</u>	<u>129,944</u>
NET EARNINGS FOR THE YEAR BEFORE PROVISION FOR DEPRECIATION	25,071	43,937
Provision for Depreciation	<u>44,413</u>	<u>46,492</u>
NET EARNINGS (LOSS) FOR THE YEAR	(19,342)	(2,555)
MEMBERS' EQUITY - Beginning of Year	<u>673,541</u>	<u>683,820</u>
	654,199	681,265
Less: Prior Period Adjustment	.	
Lottery Fund - Note 6	<u>---</u>	<u>7,724</u>
MEMBERS' EQUITY - End of Year	\$ <u>654,199</u>	\$ <u>673,541</u>

ROYAL CANADIAN LEGION BRANCH NO. 163STATEMENT OF GROSS REVENUEFOR THE YEAR ENDED MAY 31, 1985

(with comparative figures for 1984)

	<u>Liquor</u>	<u>Bottled Beer</u>	<u>Draught Beer</u>	<u>Catering</u>	<u>Other</u>	<u>Total May 31, 1985</u>	<u>Total May 31, 1984</u>
GROSS SALES	\$ 192,883	\$ 209,500	\$ 149,595	\$ 68,052	\$ 46,078	\$ 666,108	\$ 720,536
COST OF SALES							
Inventory							
- Beginning of	4,058	2,816	1,236	1,845	6,984	16,939	25,606
Year	69,111	96,771	61,372	39,689	32,936	299,879	316,218
Purchases	73,169	99,587	62,608	41,534	39,920	316,818	341,824
Inventory							
- End of Year	5,321	3,919	2,257	3,341	5,221	20,059	16,939
	67,848	95,668	60,351	38,193	34,699	296,759	324,885
GROSS REVENUE	\$ 125,035	\$ 113,832	\$ 89,244	\$ 29,859	\$ 11,379	\$ 369,349	\$ 395,651

ROYAL CANADIAN LEGION BRANCH NO. 163SCHEDULE OF EXPENSESFOR THE YEAR ENDED MAY 31, 1985

(with comparative figures for 1984)

	<u>1985</u>	<u>1984</u>
OPERATING EXPENSES		
Wages	\$ 129,232	\$ 131,339
Employee Benefits	14,703	13,648
Extra Help and Miscellaneous	<u>11,923</u>	<u>9,065</u>
	<u>\$ 155,858</u>	<u>\$ 154,052</u>
OCCUPANCY EXPENSES		
Realty Taxes	\$ 37,890	\$ 36,147
Insurance	3,708	4,082
Light, Heat and Power	27,746	29,877
Repairs and Maintenance - Building	<u>44,754</u>	<u>47,729</u>
- Equipment	5,057	7,329
Telephone	2,582	2,326
Mortgage Interest	93,670	94,529
Equipment Leasing	<u>3,028</u>	<u>2,542</u>
	<u>\$ 218,435</u>	<u>\$ 224,561</u>
ADMINISTRATIVE AND GENERAL EXPENSES		
Per Capita Dues	\$ 30,170	\$ 26,428
Legal	370	2,630
Accounting and Bookkeeping	9,180	9,638
Postage, Stationery and Printing	4,758	11,159
Donations	---	50
Sports	9,524	8,462
Convention and Travel Expense	4,543	4,494
Entertainment	28,753	20,615
Licences and Permits	528	568
Public Relations	9,656	4,666
Free Drinks	3,598	3,499
President's Expenses	1,797	1,496
Bank Charges	1,268	1,031
Miscellaneous and General Expense	<u>1,362</u>	<u>8,309</u>
	<u>\$ 105,507</u>	<u>\$ 103,045</u>

ROYAL CANADIAN LEGION BRANCH NO. 163SCHEDULE OF OTHER INCOMEFOR THE YEAR ENDED MAY 31, 1985

(with comparative figures for 1984)

	<u>1985</u>	<u>1984</u>
Membership Fees	\$ 69,556	\$ 57,362
Interest Earned	2,085	633
Hall Rentals	15,105	13,411
Donations	5,488	3,600
Pool Table	7,957	9,276
Dances	16,938	24,534
Corkage and Ice	<u>1,785</u>	<u>6,340</u>
Sundry Income	<u>10,608</u>	<u>14,788</u>
	<u>\$ 135,522</u>	<u>\$ 129,944</u>

ROYAL CANADIAN LEGION BRANCH NO. 163

SCHEDULE OF FIXED ASSETS AND DEPRECIATIONFOR THE YEAR ENDED MAY 31, 1985FIXED ASSETS

	Cost at May 31, 1984	Additions	Disposals	Cost at May 31, 1985
LAND				
-435 Limeridge Road East	\$ 57,085	\$ ---	\$ ---	\$ 57,085
CLASS #3				
-Building, 435 Limeridge Road East	1,406,929	---	---	1,406,929
CLASS #8				
-Furniture and Equipment	110,968	---	---	110,968
CLASS #17				
-Paved Lot	22,865			22,865
	<u>\$ 1,597,847</u>	<u>\$ NIL</u>	<u>\$ NIL</u>	<u>\$ 1,597,847</u>

DEPRECIATION

	Accumulated Depreciation at May 31, 1984	Net Value For Depreciation	Provision For Depreciation 1985	Accumulated Depreciation at May 31, 1985
LAND				
-435 Limeridge Road East	\$ ---	\$ 57,085	\$ ---	\$ ---
CLASS #3				
-Building, 435 Limeridge Road East	209,138	1,197,791	35,173	244,311
CLASS #8				
-Furniture and Equipment	71,886	39,082	7,816	79,702
CLASS #17				
-Paved Lot	5,060	17,805	1,424	6,484
	<u>\$ 286,084</u>	<u>\$ 1,311,763</u>	<u>\$ 44,413</u>	<u>\$ 330,497</u>

ROYAL CANADIAN LEGION BRANCH NO. 163NOTES TO THE FINANCIAL STATEMENTSFOR THE YEAR ENDED MAY 31, 1985

1. ACCOUNTING POLICIES

a) INVENTORIES - Inventories are valued at cost.

b) FIXED ASSETS - Fixed Assets are recorded at original cost and are being depreciated on the following basis:

Building	- 2.5% Straight Line
Furniture and Equipment	- 20% Diminishing Balance
Paved Lot	- 8% Diminishing Balance

2. COMPARATIVE FIGURES

Certain 1984 comparative figures have been reclassified to conform with the financial statement presentation adopted for 1985.

3. INVENTORIES

Inventories comprise of the following:

	<u>1985</u>	<u>1984</u>
Liquor	\$ 5,321	\$ 4,058
Bottled Beer	3,919	2,816
Draught Beer	2,257	1,236
Cigarettes, Pop, Sundries, etc	5,221	5,656
Catering Supplies	3,341	1,845
Legion Store Supplies	845	1,327
Kitchen Supplies	334	---
	<u>\$ 21,238</u>	<u>\$ 16,938</u>

ROYAL CANADIAN LEGION BRANCH NO. 163

NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED MAY 31, 1985

4. LOTTERY BANK ACCOUNT

These financial statements do not include the Lottery Bank Account. No information concerning this account has been submitted.

5. MORTGAGE PAYABLE

This mortgage is held by the Canadian Imperial Bank of Commerce and is due May 1, 1988. Interest is calculated half yearly at the rate of 14% per annum. Monthly payments are required in the amount of \$8,506.23.

6. PRIOR PERIOD ADJUSTMENT - LOTTERY FUND

This relates to certain expenditures disbursed from the Legion's Lottery Bank Account during a prior fiscal year, 1983, which were ineligible for charitable purposes. Reimbursement of these funds were made during the 1984 fiscal year.



Royal Canadian Legion

Mount Hamilton Branch 163

435 Limeridge Road East, Hamilton, Ontario L9A 2S8

Rec'd 7/1/86
AM 10:40 PM

April 4, 1986.

Mr. Ray Hammel
Manager of Budgets
City of Hamilton
City Hall
Hamilton, Ontario.

Ref: Tax Reduction/Rebate
Royal Canadian Legion Branch 163

Dear Sirs:

Further to our discussion with Mr. Ray Hammel/John Gallagher regarding the above request, please find analysis of major items relating to the need for tax relief at this time by Branch 163.

Review of revenues and expenses will show how dramatic the effect has been due to the changes in our economy and changes in LCBO regulations on our operating results. Except for bar staff and outside cleaners and tradesmen, all other work done in this branch is done by volunteers.


Monies raised by Draws/Nevada etc, are all channelled back into the community. Expenses only may be deducted as allowed by licencing requirements, and you will see by statement attached how much has been put back into the community from Nevada alone last year.....\$26,800 to various charities. Our main duty is to assist our veterans and service and assistance to the community. We have recently donated \$4,000. to the Parks Fund and this is a start to help refurbish Mountain Parks, also we have donated \$1500.00 to provide benches for bus stops on the Mountain.

We are in the strange position, where we can help others but not ourselves.... we are not a charitable institution.

We hope you will consider our request for tax relief/assistance favourably.

Yours in Comradeship,

cc: John Gallagher
Finance Committee
Budget Committee


Alex K. Clark, President
Royal Canadian Legion
Branch 163

THE CORPORATION OF THE CITY OF HAMILTON

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 NOVEMBER 28
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

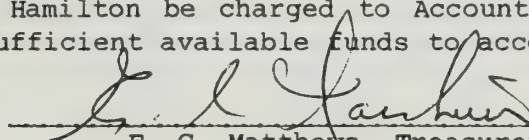
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

FINANCING OF PROPOSED UPDATE OF SIDEWALK INVENTORY

RECOMMENDATION

That the funds required in the amount of \$8,000 to conduct an update of the sidewalk inventory for the City of Hamilton be charged to Account 0408-36552 "Condition Survey - Four Bridges" which has sufficient available funds to accommodate this request.



E. C. Matthews, Treasurer

BACKGROUND

The Transport and Environment Committee at their meeting of December 1, 1986 will be considering the issue of undertaking an update of the update of the sidewalk inventory of the City of Hamilton. There are sufficient funds available within a previously approved project to fund this request.

cc. Mr. Lou Sage, C.A.O.
Mr. Bob Prowse, Secretary - Finance Committee
Mr. E. A. Simpson, Secretary - Harbour Committee
THE CENTRE FOR THE GREAT LAKES FOUNDATION

7(a)
NOV 17 1986

Friday, November 14, 1986

The Honourable Bob Morrow
Mayor
City Hall of Hamilton
71 Main Street West
Hamilton, ON L8N 3T4
Canada

Dear Mayor Morrow:

Bob

We trust you share our appreciation for the grandeur and importance of the Great Lakes. It is clear that the Lakes are critical to our livelihood, health, and recreation. We feel a profound obligation to safeguard this unique resource. With this obligation is an opportunity--an opportunity to support an organization you know, where your tax-deductible donation will be put to work on the critical issues of:

- protecting and improving the quality of your water supply
- revitalizing Great Lakes' waterfronts
- attracting new business and jobs to your area
- dealing with flooding and erosion caused by high lake levels
- promoting tourism around the Lakes
- protecting the Great Lakes from harmful water diversions

The challenge to preserve and use our regional resources wisely requires constant attention from both sides of the border. We are inviting you to join the Charter Contributors of a binational, non-profit organization that works to protect the environment and revitalize the economy of the Great Lakes basin--The Centre for the Great Lakes Foundation.

The Centre has never asked individuals for donations before, depending solely on foundations and corporations for support. This is your invitation to join a special group of contributors and to write an important piece of The Centre's history.

You know The Centre through The Great Lakes Reporter, and through the difference The Centre has made in the region. The Centre promotes action throughout the region, working effectively in Canada and the United States on Great Lakes/St. Lawrence issues. The Centre brings together diverse groups from both countries--public and corporate decisionmakers, concerned citizens, and environmental leaders--to find new ways to safeguard the environment while strengthening the economy. In four short years, it's become the place to go for information on the Great Lakes.

Your complimentary copies of The Great Lakes Reporter have provided you and 10,000 other readers with an up-to-date

Please turn the page

(A) 5

accounting of the issues, problems, environmental progress and new economic opportunities in your region. You receive your free copies because of your interest, influence and commitment--it's an information investment in you!

This year in Canada and the United States, The Centre is working toward: improving the quality of your water supply; increasing Great Lakes shipping; finding practical new ways to deal with the problems of record high lake levels; restoring waterfronts; and keeping you and your legislators informed about the issue of water diversion. This month, a "Summit on Great Lakes Water Quality" examines the success of the Canada-United States Great Lakes Water Quality Agreement and explores ways to improve shared management of the Lakes.

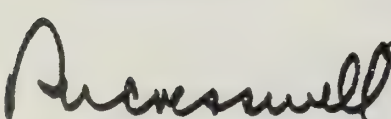
The Centre's plans for the next year include: continuing to seek long term solutions for coping with high lake levels; working with governments and private industry from around the region to promote tourism; studying methods to improve the efficient use of water supplies; and documenting the importance of the St. Lawrence River in order to draw new investment and interest in protecting it.

The decision on how far this essential work can go depends on the funds available. That's why The Centre would be especially grateful for your reply (whether it's a check or a pledge) by the crucial planning meeting on January 4.

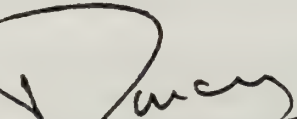
Your contribution will make a difference. A \$50 gift covers the cost of providing a full year of The Great Lakes Reporter to five policy leaders in your area to keep them informed on Great Lakes concerns. Your \$225 donation pays a week's salary for a dedicated intern to analyze data on shoreline erosion and flooding problems.

The enclosed envelope and reply card are for your convenience. Please make your tax-deductible contribution today. An investment in the Great Lakes is an investment in your future.

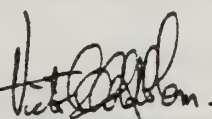
Sincerely,



Peter R. Cresswell
Board Member



W. Darcy McKeough
Board Member



Victor C. Goldbloom, M.D.
Board Member

P.S. Your life is tied to the Great Lakes--for drinking water, food, recreation, and economic survival. Whatever the size of your gift, your donation will be put to work immediately keeping the economy healthy and the Lakes vital.

YES! I want to help safeguard the Great Lakes environment and strengthen our economy. Enclosed is my tax-deductible **Charter Contribution** for the work of The Centre for the Great Lakes Foundation in the amount of:

☐ \$1,000 ☐ \$500 ☐ \$100 ☐ \$50 ☐ \$25

☐ Other _____

Name

Address

City Province Postal Code

Telephone

Please make check payable to: The Centre for the Great Lakes Foundation, 3 Church Street, Suite 500, Toronto, Ontario, CANADA M5E 1M2



NOV 20 1986

7(b)

November 19, 1986

Mr. Robert M. Morrow, Mayor
City of Hamilton
City Hall
Hamilton, Ontario
L8N 3T4

Dear Mr. Mayor:-

As organizers of the Hamilton Spectator Indoor Games we would like to ask the City of Hamilton for financial support of our undertaking.

Reviewing the years 1980 to 1985 through the City Grant program, we were allocated \$12,000. per year. In the early 1980's part of the grants given us for our yearly event was paid directly to our supplier of bleachers.

For our 1986 meet in the Copps Coliseum, an arrangement was entered into, in which we were advised that the HECFI organization would be receptive to deficit financing if it was proved necessary. In May 1986 we wrote to Mr. Brian Conacher at HECFI and requested consideration. We were told that HECFI did not have the authority to consider such a request.

The inaugural presentation of the Hamilton Spectator Indoor Games at the Copps Coliseum was a world class event in a world class facility but fell short of our attendance expectations and experienced a cash shortfall of \$7,500.

In order to project our competition to the highest level, we have;

A- We have pursued and achieved MOBILE GRAND PRIX acceptance for our complete meet. The first time has ever been done after only one year as a major attraction.

B- Solicited corporate support which to-date exceeds last year's total involvement 15 sponsors to 8.

We would like to pursue the elite world class athletes. By so doing we can assure the highest level of competition thereby achieving recognition for Hamilton the premier Canadian city for Indoor Track and Field.

continued

We respectfully request the city's consideration for;

A- A grant of \$7,500. to offset the 1986 cash shortfall.

B- An interest free loan of \$20,000. to be used only to secure premier world class athletes. This loan to be repaid to the City from profits from the competition.

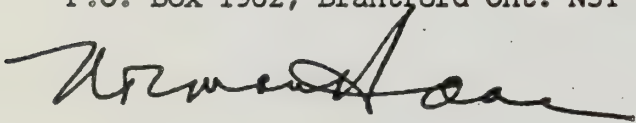
We would be pleased to meet with you to further clarify our request.

We would also like to point out that the organizing committee is strictly voluntary . Our aim is to bring to the city the type of entertainment in sport that we can all be proud of.

Thankyou for your usual consideration.

Yours sincerely,

Norman Haac, President
91st Highlanders Athletic Association
P.O. Box 1962, Brantford Ont. N3T 5W5

A handwritten signature in dark ink, appearing to read 'Norman Haac', written in a cursive style.

NH/gk - enclosures

THE HAMILTON SPECTATOR INDOOR GAMES

Victor K. Copps Arena

Meet Chairman: Norman Haac

Reply to:

HAMILTON SPECTATOR GAMES

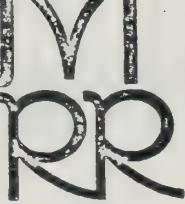
BUDGET - 1987

INCOME

Tickets (12,400 @ \$6.00 per seat)	\$74,400.
Programs (4,000 @ \$2.00)	8,000.
Advertising in Program	6,000.
Sponsors & Patrons	75,000.
High School Entries	2,000.
	<u>\$165,400.</u>

EXPENSES

Air Travel	\$25,000.
Ground Transportation	5,000.
Per diem	6,000.
Officials travel expenses	500.
Accommodation	7,500.
Appearance fees	45,000.
Track set-up	3,000.
Programs	10,000.
Tickets - Copps Coliseum & Bass	4,500.
Telephone & Telegraph	5,000.
General Administration	
Medical Donation - St. Johns	100.
Insurance - Liability	2,000.
Accounting	500.
Stationery	750.
Press Conference	2,000.
Officials Uniforms	500.
— Meet Co-Ordinators	10,000.
— Banquet - Hospitality	7,500.
— Merchandise Prizes	5,000.
— Advertising - Radio, T.V.	5,000.
— Arena Rental, Set-up, staffing	20,000.
	<u>\$164,850.</u>



Millard, Rouse & Rosebrugh
Chartered Accountants
P.O. Box 367, 96 Nelson Street
Brantford, Ontario N3T 5N3 (519) 759-3511

AUDITORS' REPORT

To the Directors of the
91st Highlanders Athletic Association,
Hamilton, Ontario

Not
For
Profit.

We have examined the balance sheet of the 91st Highlanders Athletic Association as at June 30, 1986 and the statement of income and expenditure for the year then ended. Our examination was made in accordance with generally accepted auditing standards, and accordingly included such tests and procedures as we considered necessary in the circumstances, except as explained in the following paragraph.

In common with many charitable organizations, the Association derives part of its income from the general public in the form of donations and fund raising functions held by the Association which are not susceptible to complete audit verification. Accordingly our verification of revenues was limited to accounting for amounts recorded in the records.

In our opinion, except for the effect of adjustments, if any, had donations and fund raising functions been susceptible to complete audit verification, these financial statements present fairly the financial position of the 91st Highlanders Athletic Association as at June 30, 1986 and the results of its operations for the year then ended in accordance with the accounting principles described in Note 1 to the financial statements applied on a basis consistent with that of the preceding year.

Millard, Rouse & Rosebrugh

September 2, 1986

CHARTERED ACCOUNTANTS

91st HIGHLANDERS ATHLETIC ASSOCIATION
Hamilton, Ontario

PAGE 2

BALANCE SHEET - As at June 30, 1986

	<u>1986</u>	<u>1985</u>
<u>ASSETS</u>		
<u>Current Assets</u>		
Bank balance	\$ <u>2,158</u>	\$ <u>890</u>
<u>LIABILITIES</u>		
<u>Current Liabilities</u>		
Accounts payable	<u>7,432</u>	<u>-</u>
<u>SURPLUS</u>		
Balance - beginning of year	890	311
Excess of Income over Expenditure (Expenditure over Income) for the year	<u>(6,164)</u>	<u>579</u>
<u>Balance - end of year</u>	<u>(5,274)</u>	<u>890</u>
	\$ <u>2,158</u>	\$ <u>890</u>

STATEMENT OF INCOME AND EXPENDITURE
For the year ended June 30, 1986

<u>Income</u>	\$	\$
Sponsors	68,659	19,655
Entries	2,075	1,238
Tickets	37,017	1,422
Programs	5,699	229
Road race	703	406
	<u>114,153</u>	<u>22,950</u>
<u>Expenditure</u>		
Athletics (travel, hotel accommodations)	74,696	15,071
Advertising and publicity	5,449	528
Officials	7,571	-
Track	11,791	2,162
Catering	6,632	3,104
Printing	8,343	1,051
Office expenses	5,835	455
	<u>120,317</u>	<u>22,371</u>
<u>Excess of Income over Expenditure</u> <u>(Expenditure over Income) for the year</u>	\$ <u>(6,164)</u>	\$ <u>579</u>

NOTE TO THE FINANCIAL STATEMENTS - June 30, 1986

1. SIGNIFICANT ACCOUNTING POLICY

Income Recognition

These financial statements have been prepared on the accrual basis of accounting whereby revenues are reported in the period in which they are considered to have been earned or restrictions satisfied, and expenses are reported when incurred whether or not the transactions have been finally settled by receipt or payment.



Mrs. J. McAnanama

Public Library

E. A. SIMPSON
CITY CLERK

K. E. AVERY
DEPUTY CITY CLERK

HAMILTON, ONTARIO
L8N 3T4

THE CORPORATION OF THE CITY OF HAMILTON

OFFICE OF THE CITY CLERK

1987 January 30

CA 4 ON HB 6 AOS
CSIF3
1987

NOTICE OF MEETING

FINANCE COMMITTEE

Tuesday, February 3, 1987
2:00 o'clock p.m.
Room 233, City Hall

Mrs. L. Peddle
Acting Secretary
Finance Committee

RCP:em

A G E N D A:

- A. 2:00 p.m. - Mr. Matheson - Camco - Cancellation of Penalty
- B. 2:30 p.m. - Mr. E. Beres, Regional Assessment Commissioner
- Exempt Properties in the City of Hamilton
- C. 3:00 p.m. - Mr. E. Geisel - Y.M.C.A. - Tax Exemption
- 1. Minutes of the January 20, 1987 meeting of the Finance Committee
- 2. CITY COUNCIL - REFERRAL BACK
 - Meeting with Provincial Officials - Unconditional Grants

3. ALDERMAN P. O. VALERIANO

- Bus Passes - Calculation of Actual Usage (No Copy)

4. ALDERMAN J. GALLAGHER / CITY TREASURER

- Communications Connection

5. DIRECTOR OF REAL ESTATE

- Sale of 401/403 King Street West (Wesley House)

6. CITY TREASURER

- (a) Outstanding Business Improvement Area Charges Levied in 1986 - James Street North (tabled from last meeting)
- (b) Ontario Association for Property Tax Reform - Assessment Update

E. A. SIMPSON
CITY CLERK

K. E. AVERY
DEPUTY CITY CLERK



Mrs. J. McAnanama

Public Library

CITY HALL
HAMILTON, ONTARIO
L8N 3T4

THE CORPORATION OF THE CITY OF HAMILTON

OFFICE OF THE CITY CLERK

CA4 ON HBL AOS
CSIFB

1987 January 16

NOTICE OF MEETING

FINANCE COMMITTEE

Tuesday, January 20, 1987
2:00 o'clock p.m.
Room 233, City Hall

R. C. Prowse
Secretary
Finance Committee

RCP:em

A G E N D A:

A. Minutes of the December 2, 1986 meeting of the Finance Committee

1. CITY TREASURER

- (a) Cost Recovery for Data Processing Services Provided to the Region
- (b) Transit Assisted Fares
 - i. Senior Citizens (70 and Over)
 - ii. Group "B" Unemployed Persons

- (c) Approval of the 1987 Expenditure and Revenue Estimates for City Purposes Only
- (d) Outstanding Business Improvement Area Charges Levied in 1986 - James Street North Business Improvement Area
- (e) 1987 Involvement in Municipal Administration Program
- (f) Ontario Municipal Training Program, 1987
- (g) Realty and Business Tax Prelevy Mill Rates for 1987
- (h) Draft By-law for the Authorization to Borrow Monies to Pay off Bank Overdrafts in Relation to Current Expenditures
- (i) Outstanding Business Taxes
- (j) HMRF Employer Contributions Regarding Fire Employees
- (k) Medical Benefits
- (l) HMRF Transfer to OMERS

2. EXECUTIVE COMMITTEE

- McMaster University Centennial Celebration

3. PARKS AND RECREATION COMMITTEE

- Renovations - Churchill Lawn Bowling Club

4. LEGISLATION COMMITTEE/TREASURER'S REPORT

- Financing of Civic Championship Rings to the Members of the Tiger Cat Football Club

5. DIRECTOR OF PURCHASING

- (a) Overhaul High Ranger, Central Garage
- (b) Exterior Guard Railings, Hamilton Place/Art Gallery Plaza
- (c) Supply and Delivery of Janitorial Paper Products, Purchasing Stores
- (d) Supply and Delivery of Gasoline and Diesel Fuel, January, 1987 to November 30, 1988

- (e) Safety Shoes, Boots 1987 - Purchasing Stores
- (f) Replacement of Six (6) Tractor Loaders - Central Garage
- (g) Fine Paper, Various Departments, 1987

6. DIRECTOR OF REAL ESTATE

- (a) Lease of Space at 74 Hughson Street South to Ministry of the Environment for Air Monitoring Station
- (b) Office Accommodation - Human Resources Centre - Staff Training Facility
- (c) Appointment of the Real Estate Department as Co-ordinator for all Municipal Space Procurement and Utilization
- (d) Office Accommodation - Hamilton Scourge Project
- (e) Appointment of Alderman D. Ross to the Accommodation Committee
- (f) Lease Renewal - Hamilton Municipal Employees' Credit Union Limited Basement Level - Canadian Football Hall of Fame & Museum Building
- (g) PRIVATE AND CONFIDENTIAL - Property Matter

7. CITY SOLICITOR

- Claims

- (a) Guiseppe Paulucci and City vs Stephen Copeland, Date of Accident: June 7, 1984
- (b) Betulia D'Agostino vs City, Date of Fall: October 27, 1985

8. BILLS

- By-law to Amend By-law No. 81-217 Respecting Destruction of Treasury Department Records

E. A. SIMPSON
CITY CLERK

K. E. AVERY
DEPUTY CITY CLERK



CITY HALL
HAMILTON, ONTARIO
L8N 3T4

THE CORPORATION OF THE CITY OF HAMILTON

OFFICE OF THE CITY CLERK

1987 January 30

2nd floor
CA4 ON HBLAOT
CSIF3
1987

NOTICE OF MEETING

FINANCE COMMITTEE

Tuesday, February 3, 1987
2:00 o'clock p.m.
Room 233, City Hall

Mrs. L. Peddle
Acting Secretary
Finance Committee

RCP:em

A G E N D A:

- A. 2:00 p.m. - Mr. Matheson - Camco - Cancellation of Penalty
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-
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3. ALDERMAN P. O. VALERIANO

- Bus Passes - Calculation of Actual Usage (No Copy)

4. ALDERMAN J. GALLAGHER / CITY TREASURER

- Communications Connection

5. DIRECTOR OF REAL ESTATE

- Sale of 401/403 King Street West (Wesley House)

6. CITY TREASURER

- (a) Outstanding Business Improvement Area Charges Levied in 1986 - James Street North (tabled from last meeting)
- (b) Ontario Association for Property Tax Reform - Assessment Update

file # 1-9

A

January 13, 1987

Mr. R. C. Prouse
Secretary - Finance Committee
Hamilton City Hall
71 Main Street West
Hamilton, Ontario
L8N 3T4

Dear Mr. Prouse:

Re: 175 Longwood Rd. S., Serial No. 01 00910 1500
270 Longwood Rd. S., Serial No. 01 00910 1500

A tax penalty has been levied against Camco relative to the above roll. As of November 30, 1986, the amount was \$3,785.44.

We feel this penalty is unjustified. As such it would be appreciated if you would make the necessary arrangements for Camco to appear before the Finance Committee with a view to having this penalty dropped.

Thank you for your cooperation. We will look forward to your reply at your earliest convenience.

Yours very truly,

N. Matheson

N. Matheson
Manager
Facilities

cc: I. Lerson
D. McCulloch
R. Rye

E. A. SIMPSON
CITY CLERK

K. E. AVERY
DEPUTY CITY CLERK



CITY HALL
HAMILTON, ONTARIO
L8N 3T4

THE CORPORATION OF THE CITY OF HAMILTON

OFFICE OF THE CITY CLERK

1987 January 15

Mr. N. Matheson, Manager
Facilities
Camco
174 Longwood Road South
P.O. Box 2094
Hamilton, Ontario
L8N 3Y5

Dear Mr. Matheson:

Re: 175 & 270 Longwood Rd. S., Serial No. 01 00910 1500

Thank you for your letter of January 13, 1987 regarding the above.

This is to advise that this item is scheduled for the Tuesday, February 3, 1987 meeting of the Finance Committee at 2:00 p.m. in Room 233, City Hall

It would be appreciated if you would confirm your attendance at this meeting with my secretary Ms. Liz Molnar at 526-2748.

Your cooperation in this regard will be appreciated.

Yours truly,

A handwritten signature in cursive script, appearing to read "R. C. Prowse".

R. C. Prowse
Secretary
Finance Committee

RCP:em

cc: Mr. E. Matthews, Treasurer

THE CORPORATION OF THE CITY OF HAMILTON

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 January 30
Name & Title

FOR ACTION ☐ FOR INFORMATION ☒ File No. _____

TO: CITY COUNCIL ☐ (OR) ALDERMAN P. O. VALERIANO, CHAIRMAN
AND MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

COLLECTION OF TAXES FROM THE HAMILTON YMCA/YWCA

RECOMMENDATION


E. C. MATTHEWS, TREASURER

BACKGROUND

Attached is a copy of a letter dated January 7, 1987, to the Secretary of the Finance Committee from Mr. E. Geisel, Chairman of Prestige Athletic Clubs, with respect to the collection of taxes from the Hamilton YMCA. As you are aware, as a result of special legislation passed on February 24, 1940, the YMCA is liable for a fixed assessment of \$1,000 for business taxes and a fixed assessment of \$25,000 for all other rates and taxation, including school rates. Special legislation was also passed with respect to the YWCA in 1940 which provided for a total exemption from business assessment and a fixed assessment of \$25,000 for all other rates and taxation, including school rates.

Mr. Geisel is requesting that the City revise and review the policy with respect to these exemptions for the reasons outlined in his letter of January 7, 1987.

For your information, the following is a summary of the assessment and taxation applicable to the YMCA/YWCA for the year 1986.



FINANCE COMMITTEE - Page 2

BACKGROUND - Continued

	<u>Assessment</u>			<u>Taxation</u>		
	<u>Taxable</u>	<u>Exempt</u>	<u>Total</u>	<u>Levied</u>	<u>Exempt</u>	<u>Total</u>
YMCA - 79 James St. S.						
Realty	25,000	822,320	847,320	6,515	209,352	215,867
Business	<u>1,000</u>		<u>1,000</u>	<u>300</u>		<u>300</u>
Total YMCA	26,000	822,320	848,320	6,815	209,352	216,167
	=====	=====	=====	=====	=====	=====
YWCA - 75 McNab St. S.						
Realty	25,000	874,338	899,338	6,365	222,595	228,960
YWCA - 58 Ottawa St. N.						
Realty		<u>118,054</u>	<u>118,054</u>		<u>30,055</u>	<u>30,055</u>
Total YWCA	25,000	992,392	1,017,392	6,365	252,650	259,015
	=====	=====	=====	=====	=====	=====
Total YMCA/YWCA	51,000	1,814,712	1,865,712	13,180	462,002	475,182
	=====	=====	=====	=====	=====	=====

Mr. Geisel contends, among other things, that the exemption granted in 1940 was meant to be a ten year reprieve from taxes only and that the intention was that after the ten years had expired, the tax status would revert back to the original 1911 policy. While I am unable to confirm this, I can advise that the Legislation provides that the arrangement can be terminated by a by-law of City Council passed with at least one year's notice to the Association by registered letter and published for three consecutive weeks in the Ontario Gazette and a newspaper published in the City of Hamilton.



**Prestige
Athletic
Clubs**

95 Forsythe St. South
Oakville, Ontario, Canada
L6K 3R7

c/o Ernie L. Geisel
Chairman, PAC
3 Jarvis Street
Hamilton, Ontario
L8R 3J2

January 7, 1987

Finance Committee
City of Hamilton, City Hall
71 Main Street West
Hamilton, Ontario
L8N 3T4

Att: R. C. Prowse, Secretary

and

Legislation Committee
City of Hamilton, City Hall

Att: John Johnston, Secretary

Dear Sirs:

Re: Collection of Taxes from the Hamilton YMCA

We request that the City of Hamilton review and revise the policy adopted in 1940 fixing the assessment for the YMCA at \$1,000.00 for business tax and \$25,000.00 for all other rates and taxation.

Prior to 1940 the City of Hamilton was collecting municipal taxes from the YMCA for any portion of the buildings and lands of the association used for commercial purposes, including dormitories, bedrooms or lunchrooms and in addition collecting full taxes for school purposes. It was decided however in 1940 to give the YMCA a 10 year reprieve from taxes as mentioned above which should have been subject to review in 1950 and at that time presumably should have reverted to the original 1911 policy. It is to be noted that both policies extended favourable status to the YMCA strictly based on:

"The objects of the said corporation shall be the promotion of the spiritual, intellectual, social and physical welfare of young men and boys by the maintenance and support of meetings, lectures, classes, reading rooms, library, gymnasium and such other means as may from time to time be determined upon, and the promotion of Christian work in the said City."

For ease of reference we enclose herewith Chapters 145 and 146, Revised Statutes of Ontario, 1911 and Chapters 40 and 41, Revised Statutes of Ontario, 1940.

.../2

Our request for review of revision of the YMCA's special status is based on any one of the following grounds:

1. The activities of the YMCA no longer conform fully with the original objects set out in Section 2 of Chapter 145.
2. The size and structure of the physical facilities have greatly changed from those of 1940 and would warrant a substantially higher assessment.
3. That the value of \$1,000.00 and \$25,000.00 assessment is no longer realistic today. (It was then the value equivalent to 10-12 average homes).
4. That the policy of 1940 was intended to be limited to a 10 year period and should have been regularly updated from 1950 onward.

We are not at all opposed to the YMCA fulfilling their traditional charitable role of helping young men and boys and the promotion of Christian work in the city. We do however object strenuously to the YMCA receiving municipal tax exemption for providing a health club for adult and corporate clients.

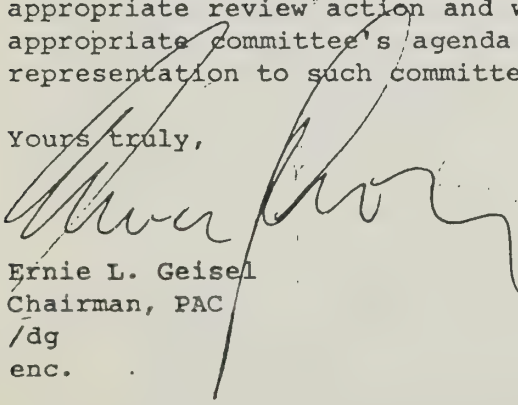
In the extent of their programs, types of equipment including saunas, whirlpools, massage and steamrooms, facilities and services, their restrictive and exclusive access and dues structures and their aggressive marketing techniques catering to adult and corporate clients - particularly in their downtown operation - the Hamilton YMCA is virtually identical to private tax paying clubs. As such the YMCA should be paying municipal taxes like any other business.

Failure of the City of Hamilton to impose municipal tax is equal to a direct subsidy to every private or corporate YMCA business member. If the City of Hamilton wishes that a small minority of it's citizens should be so subsidized then at least the general public should have the full knowledge and open debate on this tax give-away.

Please note that the YMCA's aggressive business approach is not merely a local issue but has become a continent wide matter of concern which has already seen two upscale YMCA facilities in the United States placed on the tax roles.

There appears to be some question as to which municipal department should initiate the appropriate review action and we therefore request that this matter be placed on the appropriate committee's agenda and that we be given the opportunity to make further representation to such committee.

Yours truly,


Ernie L. Geisel
Chairman, PAC
/dg
enc.

cc: Mr. E. C. Matthews
City Treasurer

Mr. K. A. Rouff
City Solicitor

Mr. L. Sage
Chief Administrative Officer

Mr. E. A. Simpson
City Clerk

THE CORPORATION OF THE CITY OF HAMILTON

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 January 30
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

TO: CITY COUNCIL ☐ (OR) ALDERMAN P. O. VALERIANO, CHAIRMAN
AND MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

REQUEST FROM CAMCO FOR THE CANCELLATION OF PENALTY CHARGED
ON OUTSTANDING BUSINESS AND REALTY TAXES

RECOMMENDATION

CALON HRLAG

CSIF3

1987

That the request from CAMCO for the cancellation of penalty, in the amount of \$3,920.26, which was charged due to late payment of the 1986 prelevy instalment of business and realty taxes at 175 and 270 Longwood Road South, be denied.

for J. R. Hammel
E. C. Matthews, Treasurer

BACKGROUND

On February 10, 1986, the Treasury Department forwarded six prelevy bills (four business, two realty) to CAMCO at their mailing address of 2645 Skymark Avenue, Mississauga, Ontario. These bills were for taxes applicable to their operation at 175 and 270 Longwood Road South, Hamilton. The total amount of the first instalment due as at February 28, 1986, was \$271,503.69. Payment of this account was not received until March 20 and March 21, 1986. At that time, we also received a letter stating that these bills had not been received by this Company and a request for cancellation of the penalty imposed in the amount of \$3,434.00. I subsequently wrote back and advised them that I was unable to cancel penalty because the onus was on the taxpayer to make payment when due. However, this firm has insisted that the penalty be cancelled and has withheld an amount equivalent to the penalty from their tax payments to date. The current amount outstanding is \$3,920.26.

I have refused to waive the penalty charged for the following reasons:

- (1) Our Legal Department has advised that since Section 15 of our Taxation By-law No. 71-69 provides that penalty "shall" be imposed, the Treasurer pursuant to this By-law has no discretion to waive the penalty. Furthermore, if Council was to waive this penalty, it must do so by by-law and in respect to all businesses, otherwise the by-law would be discriminatory and therefore illegal.
- (2) Attached are copies of the certificates of mailing and postage paid receipts, showing that all business and realty tax bills were mailed on February 10, 1986.
- (3) My staff has confirmed that while six individual tax bills were forwarded to CAMCO at 2645 Skymark Avenue, Mississauga, Ontario, our records indicate that none of these bills were returned by Canada Post. A report from the Canada Post Corporation has confirmed that mail destined for Mississauga is forwarded directly and not re-routed through Toronto.

A

1987 January 30

FINANCE COMMITTEE - Page 2

BACKGROUND - Continued

- (4) The instalment due dates for both realty and business taxes have not been changed for the past several years.
- (5) This firm is not new to Hamilton and as such should be well aware of when our instalments are due and payable. It would seem reasonable that payments of this proportion would be considered in advance for cash flow purposes.
- (6) Due to the late payment, an amount of \$271,053.69 was available for CAMCO's use between the due date and the date payment was received, approximately 20 days. While this Company has argued that they paid the second instalment earlier than normal to offset this interest loss, an arrangement of this type is not acceptable to the Treasury Department.

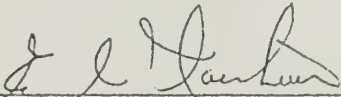
Accordingly I am recommending that the request from CAMCO for the cancellation of this penalty be denied.

Att'd

Certificate of Mailing
Corporation of the City of Hamilton

I do hereby certify that the business tax pre-levy instalment bills
due and payable on February 28, 1986
for the year 1986 were mailed on February 10, 1986.

This notice is prepared in accordance with Section 383 (1) of the Municipal Act, revised Statutes of Ontario 1980, Chapter 302, as amended.

Signed by 
Title Treasurer

1986 May 22

DJG/ce

Certificate of Mailing
Corporation of the City of Hamilton

I do hereby certify that the first prelevy instalment of Realty Taxes, due and
payable on February 28, 1986
for the year 1986 were mailed on February 10, 1986.

This notice is prepared in accordance with Section 383 (1) of the Municipal
Act, revised Statutes of Ontario 1980, Chapter 302, as amended.

Signed by E. C. Matthews E. C. Matthews
Title Treasurer

Postage
Paid in Cash
Mailings Receipt

Récépissé
des dépôts d'envois
payés en numéraire

12	1 6 0	14	Date
15	2710286	20	M. Y.A.
21	332100	26	Office N° du bureau

Post Office HAMILTON, ONT. Bureau de poste

Customer CITY OF HAMILTON Client
Address 71 MAIN ST. W. Adresse
HAMILTON ONT L8N 3T4.

736904

First Class	Première classe	1	Fourth Class	Quatrième classe	4
Second Class	Deuxième classe	2	Postpak	Poste-pac	5
Third Class	Troisième classe	3			
Registration Number	or Permit Number		Numéro de recommandation	ou Numéro de permis	

27	1	Enter Code	Inscrire le	28	1
		code			

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Previous Balance	Solde antérieur
+ Amount of Payment	+ Montant du paiement
New Balance	Nouveau solde
Postmaster's Signature	Signature du maître de poste

\$	
67	178983
\$	

Customer [Signature] Client #165433
#165434

41-12-230 (4-73)

THE CORPORATION OF THE CITY OF HAMILTON

B

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 January 29
Name & Title

FOR ACTION ☐ FOR INFORMATION ☒ File No. _____

TO: CITY COUNCIL ☐ (OR) ALDERMAN P. O. VALERIANO, CHAIRMAN
AND MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

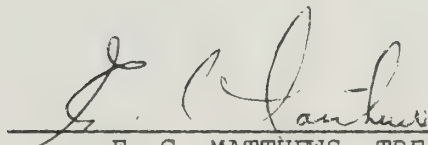
SUBJECT

LISTING OF EXEMPT PROPERTIES IN THE CITY OF HAMILTON

CA4 ON HBC NOT

CSIF3
1987

RECOMMENDATION



E. C. MATTHEWS, TREASURER

BACKGROUND

As requested by the Finance Committee during the review of the 1987 budget revenue estimates, I am attaching a report listing those properties within the City of Hamilton which are classified as exempt from taxation. This information has been extracted from the 1985 assessment tapes which were used as a basis for 1986 taxation.

Also attached is a summary of this data which defines the various unit classes, shows the total exempt assessment within each group and for illustration purposes only, the amount of taxes which would have been levied in 1986 if these properties were taxed at the residential rate.

Since the determination of the appropriate unit class is a function of the Provincial Assessment Department, I have requested that Mr. E. Beres, Regional Assessment Commissioner, be in attendance at the Finance Committee meeting of February 3, 1987 to respond to any enquiries you may have with respect to these properties.

Att'd

c.c. Mr. E. Beres, Assessment Commissioner

City of Hamilton
Treasury

SUMMARY OF ASSESSMENT OF REAL PROPERTY EXEMPT FROM TAXATION

<u>Item</u> <u>(1)</u>	<u>Pages</u> <u>(2)</u>	<u>Unit Class</u> <u>(3)</u>	<u>Description of Unit Class</u> <u>(4)</u>	<u>Exempt Assessment</u> <u>(5)</u>	<u>Tax Loss Due to Exempt Status (Using 1986 Residential Mill Rate)</u> <u>(6)</u>
1	1 - 4	EDN	Property occupied by educational bodies.	\$ 82,254,711	\$20,940,929.90
2	5	FG	Property, other than vacant land, occupied by the Federal Government and/or Federal Government Agencies.	114,966	29,268.76
3	6 - 8	LG	Property, other than vacant land, occupied by Municipal, Regional or County levels of government.	34,846,938	8,871,555.84
4	9 - 11	OE	Property of certain specified charities and cemeteries that are not associated with a religious organization.	24,831,173	6,321,678.28
5	12	OH	Property, other than vacant land, occupied by Ontario Hydro.	186,481	47,475.50
6	13	PG	Property, other than vacant land, occupied by the Provincial Government.	8,567,586	2,181,190.87
7	14 - 19	REL	Property used for religious purposes and cemeteries that are associated with a church.	11,996,182	3,054,063.44
8	20 - 23	RU	Property occupied as residential units for example senior citizen units owned by religious organizations.	4,747,109	1,208,548.61
9	24 - 41	VL	Vacant land, other than farmland, owned by all the various levels of government. This code is used in all cases of Vacant Land regardless of ownership.	20,727,493	5,276,933.20
1987 January 29				<u>\$188,272,639</u>	<u>\$47,931,644.40</u>

NOTE: This report does not include amounts collected by the City of Hamilton as special levies under Section 160 of The Municipal Act from universities, colleges, correctional institutions and hospitals.

1/14/87

LIST OF EXEMPT PROPERTIES

UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MFL RATE
EDN	06-05910-0910-0020	75PALMER RD	BARTON SECONDARY SCHOOL	1,004,388	255,703.52
EDN	01-06440-3130-0020	444HUGHSON ST N	BENNETT SENIOR PUBLIC	430,669	109,642.47
EDN	01-00570-0130-0020	700MAIN ST W	BOARD OF EDUCATION	920,112	234,249.00
EDN	08-09310-5680-0000	54TWEIST 5TH ST	CALVIN CHRISTIAN SCHOOL	140,347	35,730.43
EDN	02-01620-2140-0020	45SIMPSON ST E	CENTENNIAL PUBLIC SCHOOL	248,268	63,205.65
EDN	05-04920-1800-0020	6HEATH ST	EASTHAVEN SCHOOL	96,942	24,680.11
EDN	08-09310-6230-0000	28ATHENS ST	HAMILTON ASSOCIATION FOR	195,574	49,790.48
EDN	08-09110-9100-0000	19BRANITVALE AVE	HAMILTON CITY EDUCATION	68,231	17,370.68
EDN	08-09310-3470-0000	60CALEDON AVE	HAMILTON CITY EDUCATION	427,629	108,868.52
EDN	03-02635-1600-0000	105KING ST E	HAMILTON CITY EDUCATION	854,583	217,565.20
EDN	03-02660-9290-0000	71CAGE AVE N	HAMILTON CITY EDUCATION	288,970	73,567.83
EDN	03-02660-9290-0000	40LOTRIIDGE ST	HAMILTON CITY EDUCATION	233,574	59,464.76
EDN	01-00570-1090-0000	1152MAIN ST W	HAMILTON CITY EDUCATION	183,752	46,780.76
EDN	01-00610-0880-0000	900KING ST W	HAMILTON CITY EDUCATION	130,551	33,236.50
EDN	01-00610-7310-0000	100MACCLIN ST N	HAMILTON CITY EDUCATION	238,810	60,797.77
EDN	01-00915-2260-0020	2200DUNDURN ST S	HAMILTON CITY EDUCATION	165,520	42,139.14
EDN	01-00915-2530-0000	274DUNDURN ST S	HAMILTON CITY EDUCATION	113,916	29,001.46
EDN	01-00945-1440-0000	31HUNTER ST W	HAMILTON CITY EDUCATION	65,529	16,682.79
EDN	01-00950-4990-0000	222ROBINSON ST	HAMILTON CITY EDUCATION	192,821	49,089.60
EDN	01-00210-3460-0000	150LOWER HORNING RD	HAMILTON CITY EDUCATION	125,485	31,946.77
EDN	03-02115-6090-0000	15MENIMORH ST N	HAMILTON CITY EDUCATION	162,134	41,277.11
EDN	03-02125-7500-0000	50VICTORIA AVE N	HAMILTON CITY EDUCATION	178,364	45,950.40
EDN	03-02155-4270-0000	255WEST AVE N	HAMILTON CITY EDUCATION	329,673	83,930.26
EDN	03-02230-3010-0000	460MENTWORTH ST N	HAMILTON CITY EDUCATION	90,862	23,132.22
EDN	03-02375-5940-0000	601BARTON ST E	HAMILTON CITY EDUCATION	206,383	52,542.30
EDN	03-02520-4840-0000	71MAPLEWOOD AVE N	HAMILTON CITY EDUCATION	186,792	47,554.70
EDN	02-01545-8150-0000	99FERGUSON AVE N	HAMILTON CITY EDUCATION	139,840	35,601.36
EDN	02-01435-0850-0000	191MALINUT ST S	HAMILTON CITY EDUCATION	226,988	57,788.05
EDN	03-02060-5470-0000	200STINSON ST	HAMILTON CITY EDUCATION	292,855	74,556.90
EDN	08-10210-8120-0000	10DABBINGTON DR	HAMILTON CITY EDUCATION	193,550	49,275.19
EDN	08-10310-3945-0000	200CRANBROOK DR	HAMILTON CITY EDUCATION	230,365	58,647.79
EDN	08-10410-1000-0000	634RYMAL RD W	HAMILTON CITY EDUCATION	227,832	58,002.92
EDN	08-10710-4400-0000	145MAGNOLIA DR	HAMILTON CITY EDUCATION	34,791	8,857.31
EDN	07-06640-9210-0000	70UPPER SHERMAN AVE	HAMILTON CITY EDUCATION	171,761	43,427.06
EDN	07-06750-6490-0000	18TEAST 26TH ST	HAMILTON CITY EDUCATION	155,716	39,643.17
EDN	05-04330-4400-0000	50SECORD DR	HAMILTON CITY EDUCATION	228,508	58,173.02
EDN	05-04410-6100-0000	130GREENFORD DR	HAMILTON CITY EDUCATION	205,876	52,413.22
EDN	05-04630-0850-0000	15SLAKE AVE N	HAMILTON CITY EDUCATION	359,060	91,411.79
EDN	08-09920-0520-0040	360MOHAWK RD W	HAMILTON CITY EDUCATION	28,542	7,266.40
EDN	08-09940-1080-0000	50LAURIER AVE	HAMILTON CITY EDUCATION	174,229	44,372.88
EDN	08-10120-3480-0000	500BENDAMERE AVE	HAMILTON CITY EDUCATION	308,562	78,353.68
EDN	07-06510-6610-0000	267HURNER DR	HAMILTON CITY EDUCATION	182,907	46,565.63
EDN	04-03040-6390-0000	100WEXFORD AVE S	HAMILTON CITY EDUCATION	130,551	33,236.50
EDN	04-03050-0550-0000	1284MAIN ST E	HAMILTON CITY EDUCATION	810,672	206,386.06
EDN	04-03120-0700-0000	1282CANNON ST E	HAMILTON CITY EDUCATION	336,091	85,564.19
EDN	05-05410-0420-0000	160MOUNT ALBION RD	HAMILTON CITY EDUCATION	114,000	29,001.46
EDN	08-08930-3490-0000	50SOUTH BEND AVE E	HAMILTON CITY EDUCATION	164,836	41,965.00
EDN	08-09040-0340-0000	67QUEENSDALE AVE E	HAMILTON CITY EDUCATION	184,934	47,081.68
EDN	08-09040-0670-0000	205QUEENSDALE AVE E	HAMILTON CITY EDUCATION	105,218	26,787.07

1/14/87

LIST OF EXEMPT PROPERTIES
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PAGE 2

UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 FULT RATE	RES RATE
EDN	08-09710-4280-0000	112CHESTER AVE	HAMILTON CITY EDUCATION	166,525	42.395.00	
EDN	04-03325-9530-0000	801JUNSMUR RD	HAMILTON CITY EDUCATION	270,730	68.924.17	
EDN	04-03345-8100-0000	1501BARTON ST E	HAMILTON CITY EDUCATION	297,453.10	68.924.17	
EDN	05-05410-0490-0000	350ALBRIGHT RD	HAMILTON CITY EDUCATION	402,295	102.418.83	
EDN	06-05530-0520-0000	25HIGH ST	HAMILTON CITY EDUCATION	1,615.095	411.181.22	
EDN	06-05640-5860-0000	608RUKER DR	HAMILTON CITY EDUCATION	229.352	58.389.90	
EDN	06-05710-4755-0000	11DANSON AVE	HAMILTON CITY EDUCATION	364,802	92.873.62	
EDN	05-04320-7940-0000	145RAINBOW DR	HAMILTON CITY EDUCATION	598,596	152.394.40	
EDN	05-04330-0220-0000	14OGLEN ECHU DR	HAMILTON CITY EDUCATION	124,809	31.774.67	
EDN	06-06110-4260-0000	106QUEENS DALE AVE E	HAMILTON CITY EDUCATION	276,135	70.300.21	
EDN	06-06240-0880-0000	85EAST 36TH ST	HAMILTON CITY EDUCATION	202,658	51.596.51	
EDN	06-07010-4025-0000	340QUEEN VICTORIA DR	HAMILTON CITY EDUCATION	361,931	92.142.71	
EDN	08-10810-4160-0000	440SANATORIUM RD	HAMILTON CITY EDUCATION	163,823	41.707.10	
EDN	08-10920-0580-0000	59KAREN CRES	HAMILTON CITY EDUCATION	266,339	67.806.28	
EDN	05-05140-1000-0000	465BEACH BLVD	HAMILTON CITY EDUCATION	194,730	47.575.60	
EDN	05-05140-1180-0000	447BEACH BLVD	HAMILTON CITY EDUCATION	1,672	425.66	
EDN	05-05140-1210-0000	431BEACH BLVD	HAMILTON CITY EDUCATION	10,302	2.622.74	
EDN	05-05340-0210-0000	50ALBRIGHT RD	HAMILTON CITY EDUCATION	1,267.012	322.564.02	
EDN	07-06320-4610-0000	155MACCASSA AVE	HAMILTON CITY EDUCATION	1,347,774	34.311.62	
EDN	07-06420-6200-0000	65BERKO AVE	HAMILTON CITY EDUCATION	320,891	81.694.48	
EDN	07-06430-9170-0000	771LIMERIDGE RD E	HAMILTON CITY EDUCATION	51,849	13.200.05	
EDN	01-00410-8180-0000	261BOWMAN ST	HAMILTON CITY EDUCATION	76,676	19.520.66	
EDN	01-00560-0040-0000	1015MAIN ST W	HAMILTON CITY EDUCATION	345,572	87.977.93	
EDN	01-01035-1350-0000	101AMOREAUX ST	HAMILTON CITY EDUCATION	1,556,561	39.858.30	
EDN	02-01235-5920-0000	147CANNON ST W	HAMILTON CITY EDUCATION	1,690,251	430.314.91	
EDN	02-01250-2830-0000	107HESS ST N	HAMILTON CITY EDUCATION	375.611	95.625.45	
EDN	02-01260-9180-0050	60MURRAY ST W	HAMILTON CITY EDUCATION	8,495	2.162.71	
EDN	02-01350-0610-0020	119HUNTER ST W	HAMILTON CITY EDUCATION	264,966	67.456.74	
EDN	04-02810-0010-0000	1153MAIN ST E	HAMILTON CITY EDUCATION	239,317	60.926.85	
EDN	04-03410-6300-0000	1842KING ST E	HAMILTON CITY EDUCATION	336,428	85.649.99	
EDN	04-03420-0040-0000	225KENILMORTH AVE S	HAMILTON CITY EDUCATION	89,849	22.874.33	
EDN	04-03530-2360-0000	1450UNDONALD AVE	HAMILTON CITY EDUCATION	141,023	35.902.53	
EDN	07-06630-0850-0040	450FRANKLIN RD	HAMILTON CITY EDUCATION	32,183	8.193.35	
EDN	05-04920-4550-0000	40EASTWOOD ST	HAMILTON CITY EDUCATION	313,290	79.759.37	
EDN	07-08110-1650-0000	243FENNELL AVE E	HAMILTON CITY EDUCATION	72,284	18.402.52	
EDN	07-08150-4390-0000	410UPPER MENTWORTH	HAMILTON CITY EDUCATION	117,040	29.796.79	
EDN	07-08160-6110-0000	460CONCESSION ST	HAMILTON CITY EDUCATION	217,699	55.423.20	
EDN	07-08230-8680-0000	70BOBOLINK RD	HAMILTON CITY EDUCATION	174,970	44.544.98	
EDN	07-08310-3780-0000	50MILLWOOD PL	HAMILTON CITY EDUCATION	411,078	104.654.85	
EDN	07-08330-2820-0000	152LUCERNE AVE N	HAMILTON CITY EDUCATION	505,994	128.819.19	
EDN	05-03720-3400-0000	121PARKDALE AVE N	HAMILTON CITY EDUCATION	259,415	66.043.53	
EDN	05-03830-9390-0000	575WOODWARD AVE	HAMILTON CITY EDUCATION	204,525	52.069.28	
EDN	05-04010-8920-0000	20REID AVE N	HAMILTON CITY EDUCATION	159,938	40.718.03	
EDN	05-04130-4190-0000	65HESTER ST	HAMILTON CITY EDUCATION	223,272	56.842.01	
EDN	07-08830-0680-0000	80SPRINGSIDE DR	HAMILTON CITY EDUCATION	192,196	48.930.48	
EDN	07-11310-3890-0000	243EAST 45TH ST	HAMILTON CITY EDUCATION	95,929	24.422.21	
EDN	06-06040-2380-0000	125CLINE AVE S	HAMILTON CITY EDUCATION	345,042	87.843.00	
EDN	01-00450-5610-0060	303FENNELL AVE W	HAMILTON CITY EDUCATION	78,079	19.877.85	
EDN	03-02655-0190-0060	728BARTON ST E	HILLFIELD STRATH ACADEMY	879,156	223.821.16	
EDN	01-00550-5210-0100	1280MAIN ST W	HOLY SPIRIT SCHOOL	26,261	6.685.69	
EDN			MC MASTER DAY CARE CENTRE	22,450	5.715.46	

LIST OF EXEMPT PROPERTIES

UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
EDN	01-005500-5210-0090	1280MAIN ST W E	MC MASTER UNIVERSITY	25,164	6.406
EDN	03-021500-6640-0070	1237BARION ST E	MC MASTER UNIVERSITY	75,774	19.491
EDN	01-005500-5210-0020	1280MAIN ST W	MC MASTER UNIVERSITY	16,192	4.122
EDN	01-005500-5210-0120	1280MAIN ST W	MC MASTER UNIVERSITY	15,802	4.023
EDN	01-005100-0040-0000	59FORSYTH AVE S	MC MASTER UNIVERSITY	4,053	1.031
EDN	01-005100-0480-0000	120FORSYTH AVE N	MC MASTER UNIVERSITY	82,587	21.023
EDN	01-003320-6030-0000	4COOPIES DR	MC MASTER UNIVERSITY	1,055	2.688
EDN	08-110010-0700-0100	135FENNELL AVE W	MOHAWK COLLEGE	43,742	11.136
EDN	07-067100-0100-0040	711CONCESSION ST	MOHAWK COLLEGE	138,261	35.199
EDN	02-014150-0310-0060	301JANES ST S	MOHAWK COLLEGE	673,786	171.536
EDN	02-014150-0310-0060	55YORK BLVD	MOHAWK COLLEGE	40,702	10.362
EDN	03-023300-0280-0020	196WENTWORTH ST N	MOHAWK COLLEGE	191,859	48.844
EDN	01-000920-5490-0040	86HOMERWOOD AVE	MONTESSORI SCHOOL NURSERY	2,817	7.117
EDN	01-000915-2260-0040	2200DUNDURN ST S	REGIONAL LIBRARY	31,054	7.905
EDN	05-037220-0220-0000	166QUEENSTON RD	REGIONAL LIBRARY	52,735	13.328
EDN	03-020300-5860-0020	378MAIN ST E	ROMAN CATHOLIC EPISCOPAL	399,424	101.687
EDN	02-016300-0030-0000	20EAST AVE S	ROMAN CATHOLIC SEPARATE	135,112	34.397
EDN	03-015100-1360-0000	400CULLEY ST E	ROMAN CATHOLIC SEPARATE	261,610	66.602
EDN	03-026550-0040-0000	716BARION ST E	ROMAN CATHOLIC SEPARATE	203,343	51.768
EDN	03-025400-4590-0000	770MAIN ST E	ROMAN CATHOLIC SEPARATE	359,229	91.454
EDN	07-088300-0740-0000	135HESTER ST	ROMAN CATHOLIC SEPARATE	131,058	33.365
EDN	08-090100-0070-0000	75FENNELL AVE E	ROMAN CATHOLIC SEPARATE	210,943	53.703
EDN	05-044200-8090-0000	129NASH RD S	ROMAN CATHOLIC SEPARATE	608,344	154.675
EDN	05-041600-0760-0000	785BRITANNIA AVE	ROMAN CATHOLIC SEPARATE	177,303	45.189
EDN	05-047200-0060-0000	80COCREST ST	ROMAN CATHOLIC SEPARATE	115,351	29.366
EDN	05-045100-8020-0000	101NASH RD ST	ROMAN CATHOLIC SEPARATE	162,641	41.406
EDN	02-012600-0370-0000	21SHARK ST	ROMAN CATHOLIC SEPARATE	185,103	47.124
EDN	02-012600-0370-0000	185PARK ST N	ROMAN CATHOLIC SEPARATE	9,795	2.493
EDN	05-031550-4950-0060	90MULBERRY ST	ROMAN CATHOLIC SEPARATE	2,330	5.933
EDN	07-065200-0400-0000	337GAGE AVE N	ROMAN CATHOLIC SEPARATE	183,583	46.737
EDN	08-110100-3060-0000	185KENILWORTH AVE N	ROMAN CATHOLIC SEPARATE	78,702	20.036
EDN	06-070100-4030-0000	44OMOHAWK RD E	ROMAN CATHOLIC SEPARATE	63,442	16.151
EDN	05-037200-8530-0000	138BUPPER OTTAWA ST	ROMAN CATHOLIC SEPARATE	138,627	35.343
EDN	03-022400-9620-0000	35BRANT ST S	ROMAN CATHOLIC SEPARATE	169,734	43.211
EDN	01-010105-2760-0000	270LOCKE ST S	ROMAN CATHOLIC SEPARATE	235,432	59.937
EDN	01-01004200-8870-0000	52PEARL ST S	ROMAN CATHOLIC SEPARATE	117,267	43.856
EDN	01-005500-0010-0020	1355MAIN ST W	ROMAN CATHOLIC SEPARATE	121,263	30.871
EDN	02-012650-0400-0000	181MACNAB ST N	ROMAN CATHOLIC SEPARATE	184,090	46.866
EDN	05-046200-7000-0000	100BARLAKE AVE	ROMAN CATHOLIC SEPARATE	264,481	67.333
EDN	08-099300-0600-0000	130COLUMBIA AVE	ROMAN CATHOLIC SEPARATE	161,121	41.019
EDN	07-067100-3790-0000	15HAMILTON RD W	ROMAN CATHOLIC SEPARATE	166,773	42.351
EDN	08-110710-3580-0000	675MUHAMK RD W	ROMAN CATHOLIC SEPARATE	215,334	54.637
EDN	08-110310-3950-0000	220CRANBROOK DR	ROMAN CATHOLIC SEPARATE	50,329	12.813
EDN	06-057100-4750-0000	99ANSON AVE	ROMAN CATHOLIC SEPARATE	665,595	169.451

LIST OF EXEMPT PROPERTIES

UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	SCHL	NAME	ASSESSED VALUE	1986 Mlt. RATE	RES
EDN	06-05630	83BURENTMCCU DR		ROMAN CATHOLIC SEPARATE	170,747		43,469.86
EDN	05-05410	345ALBRIGHT RD		ROMAN CATHOLIC SEPARATE	177,672		45,232.87
EDN	05-05360	6756GREENHILL AVE		ROMAN CATHOLIC SEPARATE	169,903		43,234.99
EDN	05-05410	306GREENHILL AVE		ROMAN CATHOLIC SEPARATE	88,667		22,573.41
EDN	07-06430	50LAWSON ST		ROMAN CATHOLIC SEPARATE	177,334		45,146.82
EDN	07-06320	307EAST 37TH ST		RUMAN CATHOLIC SEPARATE	203,681		51,854.41
EDN	01-01025	27HUNT ST		SCHOOL BOARD	258,063		57,699.33
EDN	02-01430	45YOUNG ST		ST CHARLES ELEMENTARY SCHOOL	142,543		36,289.30
EDN	03-03810	1715MAIN ST E		THE BOARD OF EDUCATION	1,093,056		278,277.19
EDN	07-08230	465EAST 16TH ST		THE BOARD OF EDUCATION	868,939		221,220.05
EDN	07-07510	50ACADIA DR		THE BOARD OF EDUCATION	872,654		223,165.84
EDN	08-09810	39MOUNTAIN DR		THE BOARD OF EDUCATION	861,992		219,451.44
EDN	08-09810	8370-0040		THE BOARD OF EDUCATION FOR	197,834		50,936.84
EDN	08-10010	60ROLSTON DR		THE BOARD OF EDUCATION FOR	353,275		89,339.01
EDN	08-09840	135FENNEL AVE W		THE BOARD OF GOVERNORS OF	4,329,528		1,102,238.94
EDN	05-04420	1881MERIDGE RD W		THE HAMILTON-MENIMORTH	209,423		53,316.24
EDN	08-10920	33CROMWELL CRES		THE HAMILTON-MENIMORTH	97,111		24,723.13
EDN	04-03030	111SLANDON ST S		THE HAMILTON-MENIMORTH	166,356		42,351.97
EDN	04-02840	181BELMONT AVE		THE HAMILTON-MENIMORTH	117,378		29,882.84
EDN	02-01255	57STUART ST		THE HAMILTON-MENIMORTH	173,956		44,286.83
EDN	03-02110	475MAIN ST E		THE ROMAN CATHOLIC	35,828		9,121.32
EDN	03-02640	105BARNESDALE AVE N		THE UKRAINIAN CATHOLIC	249,450		63,506.57
EDN	07-08410	363STONE CHURCH RD E		TIMOTHY CANADIAN REFORMED	1,570		399.70
EDN	03-02640	107BARNESDALE AVE N		UKRAINIAN CATHOLIC EPISCOPAL	243,877		62,087.76
UNIT TOTAL					82,254,711		20,940,929.90

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LIST OF EXEMPT PROPERTIES

UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILT RATE
FG	02-01710-8270-0220	231BURLINGTON ST E	AGRICULTURE CANADA	820	208.76
FG	02-01660-2020-0020	395CATHARINE ST E	NATIONAL DEFENCE CANADA	27,694	7,030.51
FG	02-01710-8270-0140	231BURLINGTON ST E	PUBLIC WORKS CANADA	11,010	257.13
FG	03-02230-1450-0030	585WENTWORTH ST N	PUBLIC WORKS CANADA	17,042	4,338.66
FG	05-05130-0100-0040	1159BEACH BLVD	PUBLIC WORKS CANADA	68,400	17,413.70
UNIT TOTAL				114,966	29,268.76

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LIST OF EXEMPT PROPERTIES
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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
LG	03-02160-1750-0020	286VALTORIA AVE N	ACADEMY OF MEDICINE LIBRARY	25,333	6,449.43
LG	01-00935-3470-0020	250CHARLTON AVE W	BOARD OF PARKS MANAGEMENT	88,329	22,482.36
LG	02-01415-0160-0020	375JAMES ST S	BOY SCOUTS OF CANADA	39,013	9,793.17
LG	08-10810-4100-0020	4725ANANIM RD	CHEDEKRE HOSPITALS	3,313.178	843,490.05
LG	01-00570-1060-0020	1150MAIN ST W	DALEWOOD COMMUNITY CENTRE	48,302	12,297.03
LG	01-01060-3580-0010	600YORK BLVD	HAMILTON CITY	5,289	1,346.50
LG	01-01060-3580-0020	600YORK BLVD	HAMILTON CITY	254,213	64,719.17
LG	05-03850-0430-0000	1655BARTON ST E	HAMILTON CITY	139,840	35,601.36
LG	05-03850-2390-0040	1621BARTON ST E	HAMILTON CITY	16,720	4,256.68
LG	05-04120-0341-0020	1852MAIN ST E	HAMILTON CITY	489	124.49
LG	07-08110-0670-0000	400QUEENSDALE AVE E	HAMILTON CITY	207,903	52,792.27
LG	07-08230-2540-0000	465EAST 16TH ST	HAMILTON CITY	111,129	28,291.93
LG	07-08240-9530-0020	770UPPER WENTWORTH	HAMILTON CITY	161,013	40,441.19
LG	07-06440-7000-0060	150FOLKSTONE AVE	HAMILTON CITY	1,733	54,226.90
LG	07-06440-7000-0060	150FOLKSTONE AVE	HAMILTON CITY	213,000	54,226.90
LG	08-09830-1808-0000	965GARTH ST	HAMILTON CITY	57,084	14,532.81
LG	08-09920-1750-0000	100MOHAWK RD W	HAMILTON CITY	85,965	21,885.51
LG	08-09710-4940-0010	788WEST 5TH ST	HAMILTON CITY	84,107	21,412.49
LG	01-00420-0810-0000	1455MAIN ST W	HAMILTON CITY	8,380	1,109.30
LG	01-00310-0005-0040	1518MAIN ST W	HAMILTON CITY	43,573	11,093.09
LG	03-02125-7670-0000	167BIRGE ST	HAMILTON CITY	22,040	5,611.08
LG	03-02125-7470-0000	68VICTORIA AVE N	HAMILTON CITY	21,955	5,589.44
LG	03-02210-8180-0000	98BURLINGTON ST	HAMILTON CITY	6,907	1,738.46
LG	03-02250-5700-0010	240BURLINGTON ST E	HAMILTON CITY	1,518	7,755.72
LG	03-04920-4400-0000	420MELVIN AVE	HAMILTON CITY	24,826	6,320.36
LG	05-04910-0010-0010	506WALMER RD	HAMILTON CITY	4,222	1,074.86
LG	08-09030-0640-0000	145BRUCEDALE AVE E	HAMILTON CITY	113,325	28,851.00
LG	09-08930-0370-0000	101MOHAWK RD E	HAMILTON CITY	42,222	10,749.14
LG	07-06620-0010-0020	775UPPER WENTWORTH	HAMILTON CITY	23,495	5,981.50
LG	07-06710-6740-0000	1227STONE CHURCH RD E	HAMILTON CITY	69,333	17,691.23
LG	07-06710-6520-0000	111EAST 26TH ST	HAMILTON CITY	59,882	15,245.14
LG	07-06630-9540-0000	711CONCESSION ST	HAMILTON CITY	3,812,075	970,502.45
LG	05-04520-8300-0000	447MOHAWK RD E	HAMILTON CITY	19,422	4,944.57
LG	05-04520-8300-0000	2280BARTON ST E	HAMILTON CITY	203,726	51,865.86
LG	05-04520-8300-0000	2418BARTON ST E	HAMILTON CITY	65,460	16,665.22
LG	05-04520-8300-0000	80NASH RD N	HAMILTON CITY	194,796	50,865.34
LG	07-08410-5150-0040	1112UPPER WENTWORTH S	HAMILTON CITY	17,480	4,450.17
LG	07-08610-3160-0000	1389UPPER JAMES ST	HAMILTON CITY	96,607	24,594.31
LG	07-11310-8700-0000	260RYMAL RD E	HAMILTON CITY	84,107	21,412.49
LG	07-08810-0160-0000	371MERIDGE RD E	HAMILTON CITY	14,017	3,568.53
LG	07-08830-0650-0010	55HESTER ST	HAMILTON CITY	246,287	62,701.32
LG	08-03810-5400-0060	20PARKDALE AVE S	HAMILTON CITY	189,325	48,199.57
LG	08-09930-2310-0000	111COLLUMPA DR	HAMILTON CITY	90,862	23,132.22
LG	05-05010-1730-0020	800MUDWARD AVE	HAMILTON CITY	594,005	151,225.59
LG	05-05210-0490-0000	2860KING ST E	HAMILTON CITY	23,241	5,916.84
LG	05-05340-0211-0000	1044QUIGLEY RD	HAMILTON CITY	92,551	23,556.22
LG	05-05410-0006-0060	150GREENHILL AVE	HAMILTON CITY	180,276	45,895.81
LG	05-05410-0006-0100	550MOHAWK RD W	HAMILTON CITY	2,439	620.93
LG	08-10130-0070-0000	550MOHAWK RD W	HAMILTON CITY	26,515	6,750.35
LG	07-06720-0310-0000	565CONCESSION ST	HAMILTON CITY	18,409	4,688.68

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LIST OF EXEMPT PROPERTIES

UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILE RATE
LG	03-026440-1600-0020	1608 ECHWOOD AVE	HAMILTON CITY	788,336	200,699.62
LG	03-026440-2050-0000	775 CANNON ST E	HAMILTON CITY	3,293	838.35
LG	03-02635-1630-0000	1055 KING ST E	HAMILTON CITY	155,378	39,537.12
LG	03-02635-1570-0000	1089 KING ST E	HAMILTON CITY	109,609	27,904.96
LG	03-02330-0315-0020	1515 ANFORD AVE N	HAMILTON CITY	56,409	14,360.96
LG	01-00610-7180-0000	1330 KING ST N	HAMILTON CITY	92,213	23,476.17
LG	01-00750-0190-0020	565 ABERDEEN AVE	HAMILTON CITY	231,041	58,819.87
LG	01-00920-5670-0020	285 LOCKE ST S	HAMILTON CITY	345,177	87,817.36
LG	01-01015-3290-0000	24 RAY ST S	HAMILTON CITY	5,995	1,526.24
LG	01-00950-3800-0000	24 DUKE ST S	HAMILTON CITY	21,617	5,503.39
LG	01-00550-2230-0000	955 KING ST W	HAMILTON CITY	55,058	14,017.01
LG	02-01545-3220-0000	38 ELGIN ST	HAMILTON CITY	34,960	8,900.34
LG	02-01535-8040-0020	33 JOHN ST N	HAMILTON CITY	270,055	68,752.33
LG	04-02840-1930-0000	139 BELVIEW AVE	HAMILTON CITY	1,790	455.70
LG	04-02860-3270-0000	32 LINCOLN ST	HAMILTON CITY	1,884	479.64
LG	04-02930-3600-0020	1000 MAIN ST E	HAMILTON CITY	45,218	11,537.34
LG	02-01820-0130-0000	344 FERGUSON AVE N	HAMILTON CITY	1,051,281	267,641.84
LG	02-01820-0130-0000	195 REBECCA ST	HAMILTON CITY	34,790	8,857.06
LG	02-01630-7970-0000	111 BURLINGTON ST E	HAMILTON CITY	11,653	2,966.69
LG	02-01920-9090-0020	179 MAIN ST E	HAMILTON CITY	247,254	62,947.50
LG	03-02010-6830-0000	93 WEST AVE S	HAMILTON CITY	36,780	9,363.68
LG	02-01550-0670-0000	62 ELGIN ST	HAMILTON CITY	164,330	41,836.18
LG	04-02930-5600-0060	1072 MAIN ST E	HAMILTON CITY	7,768	1,977.62
LG	04-03130-8760-0000	103 KENILWORTH AVE N	HAMILTON CITY	5,190	1,321.30
LG	04-03510-1161-0000	129 KIMBERLEY DR	HAMILTON CITY	44,418	11,308.21
LG	04-03410-6840-0000	200 KING ST E	HAMILTON CITY	13,173	3,353.66
LG	04-03315-8600-0020	322 BRITANNIA AVE	HAMILTON CITY	878	223.52
LG	06-07610-3240-0000	12 TRINITY CHURCH RD	HAMILTON CITY	6,620	1,685.36
LG	06-05810-3700-0000	1307 RYAN RD E	HAMILTON CITY	5,235	1,332.75
LG	01-01035-3710-0095	718 KING ST W	HAMILTON CITY	609	155.04
LG	01-01035-2970-0020	516 KING ST W	HAMILTON CITY	155,178	39,658.96
LG	01-01035-2970-0040	101 YORK BLVD	HAMILTON CITY	782	199.08
LG	02-01235-2000-0000	55 YORK BLVD	HAMILTON CITY	4,111,120	1,046,635.24
LG	02-01235-2200-0040	80 MAIN ST W	HAMILTON CITY	534,199	135,779.80
LG	02-01215-1000-0040	150 GREENHILL AVE	HAMILTON CITY	215,118	54,779.35
LG	05-05410-0006-0120	150 GREENHILL AVE	HAMILTON CITY	9,181	2,337.35
LG	05-05410-0006-0140	150 GREENHILL AVE	HAMILTON CITY	11,076	2,827.43
LG	06-05640-5880-0020	208 BROOKER DR	HAMILTON CITY	97,787	25,248.95
LG	06-05640-5880-0020	700 MOUNTAIN BROOK BLV	HAMILTON CITY	993,693	252,980.72
LG	06-056260-7800-0060	448 UPPER GAGE AVE	HAMILTON CITY	24,320	6,191.54
LG	01-01060-4230-0020	1043 PLAINS RD	HAMILTON CITY	97,787	24,895.24
LG	02-01110-5150-0060	443 BAY ST N	HAMILTON CITY	194,074	49,408.60
LG	02-01110-6990-0010	71 MAIN ST W	HAMILTON CITY	2,993,178	762,022.41
LG	02-011310-6720-0000	55 MAIN ST W	HAMILTON CITY	2,993,178	762,022.41
LG	02-011310-6720-0000	115 BARTON ST W	HAMILTON CITY	153,386	39,049.98
LG	02-01255-0430-0000	171 BAY ST N	HAMILTON CITY	51,322	13,065.88
LG	03-02640-1630-0000	829 CANNON ST E	HAMILTON CITY	31,920	8,126.39
LG	02-01210-0370-0000	100 MAIN ST W	HAMILTON CITY	1,711,362	435,689.49

LIST OF EXEMPT PROPERTIES
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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 FILE RATE
LG	03-02160-1720-0020	290 VICTORIA AVE N	HAMILTON CIVIC HOSPITALS	12,096	3,079.47
LG	03-02160-1720-0040	290 VICTORIA AVE N	HAMILTON CIVIC HOSPITALS	20,161	5,132.71
LG	07-02160-1690-0020	296 VICTORIA AVE N	HAMILTON GENERAL HOSPITAL	16,382	4,170.63
LG	02-01235-2200-0020	555 YORK BLVD	HAMILTON PUBLIC LIBRARY	1,657,486	421,973.39
LG	07-06620-0010-0040	775 UPPER WENTWORTH	HAMILTON WENTWORTH HEALTH UN	40,006	10,184.98
LG	06-05810-1720-0000	193 MUD ST	HAMILTON WENTWORTH REGIONAL	4,187	1,065.95
LG	06-07610-0500-0060	37 KILBRIDE RD	HAMILTON WENTWORTH REGIONAL	21,497	5,472.84
LG	06-07110-3430-0000	181 EMERSON ST	HAMILTON WENTWORTH REGIONAL	555,445	141,408.74
LG	01-00430-4960-0040	123 KENILWORTH ST	HAMILTON WENTWORTH REGIONAL	2,871	730.91
LG	04-03130-8820-0020	200 VANWAGNERS BCH RD	HAMILTON WENTWORTH REGIONAL	82,080	20,896.45
LG	05-04810-3180-0060	200 CONFEDERATION DR	HAMILTON WENTWORTH REGIONAL	5,151	1,311.37
LG	05-04810-3180-0190	200 CONFEDERATION DR	HAMILTON WENTWORTH REGIONAL	5,928	1,509.18
LG	05-04810-3180-0230	200 CONFEDERATION DR	HAMILTON WENTWORTH REGIONAL	836,360	212,925.88
LG	05-04810-3180-0250	200 CONFEDERATION DR	HAMILTON WENTWORTH REGIONAL	836,360	212,925.88
LG	05-05010-9510-0020	2200 BRAMPTON ST	HAMILTON WENTWORTH REGIONAL	159,971	40,726.44
LG	02-01260-6690-0060	71 MAIN ST W	HAMILTON WENTWORTH REGIONAL	194,223	49,446.53
LG	02-01260-9180-0040	60 MURRAY ST W	HAMILTON WENTWORTH REGIONAL	21,342	5,433.38
LG	02-01260-9180-0100	60 MURRAY ST W	HAMILTON WENTWORTH REGIONAL	6,495	1,653.53
LG	03-02250-6720-0050	620 BURLINGTON ST E	HAMILTON WENTWORTH REGIONAL	7,553	1,922.89
LG	03-02250-7320-0020	539 BURLINGTON ST E	HAMILTON WENTWORTH REGIONAL	10,651	2,711.59
LG	05-05010-1720-0040	900 WOODWARD AVE	HAMILTON WENTWORTH REGIONAL	16,461	4,190.74
LG	02-01445-1420-0020	19 HUNTER ST E	HAMILTON WENTWORTH REGIONAL	48,334	12,305.17
LG	02-01445-3300-0020	50 MAIN ST E	HAMILTON WENTWORTH REGIONAL	1,087,110	276,763.42
LG	05-05310-0880-0020	1 MOUNT ALBION RD	HAMILTON WENTWORTH REGIONAL	52,018	13,243.07
LG	06-05810-8100-0020	176 MUD ST	HAMILTON WENTWORTH REGIONAL	1,444	367.62
LG	06-05810-8100-0040	176 MUD ST	HAMILTON WENTWORTH REGIONAL	963	245.16
LG	08-10820-9350-0000	599 SCENIC DR	HAMILTON WENTWORTH REGIONAL	12,328	3,136.54
LG	05-04810-3445-0000	347 NASH RD N	HAMILTON WENTWORTH REGIONAL	52,678	13,411.10
LG	05-04810-4000-0010	645 NASH RD N	HAMILTON WENTWORTH REGIONAL	74,926	19,075.14
LG	05-04810-4000-0020	645 NASH RD N	HAMILTON WENTWORTH REGIONAL	5,129	1,305.17
LG	05-03910-3720-0000	1855 BURLINGTON ST E	HAMILTON WENTWORTH REGIONAL	21,880	5,570.35
LG	08-09050-8250-0000	4888 UPPER WELLINGTON	HAMILTON WENTWORTH REGIONAL	65,022	16,553.71
LG	01-00840-4370-0020	17 FAIRMOUNT AVE	HAMILTON WENTWORTH REGIONAL	15,875	4,041.55
LG	07-06330-0370-0020	71 UPPER SHERMAN AVE	HAMILTON WENTWORTH REGIONAL	979,899	249,468.95
LG	07-06330-0370-0020	71 UPPER SHERMAN AVE	HAMILTON WENTWORTH REGIONAL	4,249	1,126.19
LG	01-01060-0690-0020	724 CONCESSION ST	HAMILTON WENTWORTH REGIONAL	4,600	1,171.09
LG	06-06120-0340-0020	879 BRUCEDALE AVE E	THE BOARD OF PARK MANAGEMENT	42,294	10,767.47
LG	05-03810-5400-0020	20 PARKDALE AVE E	THE BOARD OF PARK MANAGEMENT	116,196	29,581.92
LG	02-01530-0700-0000	135 KING WILLIAM ST	THE REGIONAL MUNICIPALITY	1,199,119	305,279.38
LG	03-02230-3130-0020	330 WENTWORTH ST N	VACANT	166,362	42,353.50
LG	01-00320-4500-0020	69 SANDERS BLVD	WENTWORTH LIBRARY	104,205	26,529.17
UNIT TOTAL				34,846,938	8,871,555.84

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILT RATE
0E	02-01390-5160-0000	126 JAMES ST S	A Y ALIENATED YOUTH	59,111	15,048.85
0E	08-09410-6670-0000	1214 UPPER JAMES ST	ADAS ISRAEL CONGREGATION	26,009	6,621.53
0E	08-10810-4100-0320	472 SANATORIUM RD	ADDICTION RESEARCH	15,122	3,784.98
0E	03-02310-0520-0000	639 MAIN ST E	ARTHRIS SOCIETY	5,132	1,311.62
0E	03-02160-2320-0020	210 VICTORIA AVE N	BIG BROTHER ASSOCIATION	49,822	12,684.00
0E	01-00310-0610-0000	1686 MAIN ST W	CANADIAN CANCER SOCIETY	9,973	2,538.99
0E	03-02110-0850-0000	299 MAIN ST E	CANADIAN NATIONAL INSTITUTE	221,921	56,498.06
0E	03-02100-5300-0000	20 EMERALD ST S	CANADIAN RED CROSS SOCIETY	64,347	16,381.87
0E	03-02060-4540-0020	82 ST INSUN ST	CATHARINE-BROCK LODGE	9,373	2,386.23
0E	03-02060-4540-0080	90 ST INSUN ST	CATHOLIC SOCIAL SERVICES	6,386	1,625.78
0E	03-02060-4540-0120	90 ST INSUN ST	CATHOLIC SOCIAL SERVICES	1,601	407.59
0E	08-10130-0160-0000	5000 HAWK RD W	CATHOLIC SOCIAL SERVICES	1,601	407.59
0E	03-02515-0580-0000	455 CUMBERLAND AVE	CATHOLIC SOCIAL SERVICES	33,605	8,555.37
0E	02-01545-0580-0000	177 REBECCA ST E	CATHOLIC SOCIAL SERVICES	26,009	6,621.53
0E	03-02150-6640-0100	237 BARTON ST E	CATHOLIC SOCIAL SERVICES	69,779	17,757.65
0E	02-01210-0130-0020	50 MAIN ST W	HAMILTON AND DISTRICT	2,528,171	643,637.95
0E	04-03110-0940-0000	580 TAWA ST N	HAMILTON CITY	3,197,506	814,041.54
0E	08-10810-4100-0300	472 SANATORIUM RD	HAMILTON PERFORMING ARTS	118,054	30,054.94
0E	02-01265-6780-0020	325 JAMES ST N	HAMILTON YOUNG WOMENS	4,571	1,163.71
0E	04-02910-0370-0000	984 MONTCLAIR AVE	HAMILTON-WENTWORTH	13,760	5,030.62
0E	08-10810-4790-0020	449 SANATORIUM RD	HARBOUR RESCUE MISSION INC	10,099	2,571.06
0E	01-00310-0460-0040	1610 MAIN ST W	HOPE HAVEN HOMES	496,705	126,454.33
0E	08-10710-3530-0000	526 UPPER PARADISE RD	IDLEWYD AGED WOMENS HOME	13,819	3,518.12
0E	02-01360-0280-0060	75 MACNAB ST S	LAWSON LODGE	191,521	48,758.64
0E	02-01640-8140-0020	63 GUY ST	LYNWUOD ST SOUTH	87,000	22,149.01
0E	01-00130-0280-0000	1895 MAIN ST W	MACNAB ST SOUTH	55,776	14,199.81
0E	02-01550-0430-0020	666 SANATORIUM RD	MEMORIAL POLICE PATROL	851,543	216,791.26
0E	08-10810-4100-0280	360 MOHAWK RD W	MISSION SERVICES OF HAMILTON	19,560	4,979.70
0E	08-09920-0520-0060	472 SANATORIUM RD	MOHAWK COLLEGE	3,377	859.73
0E	08-10810-4100-0100	472 SANATORIUM RD	ONTARIO SOCIETY	30,157	7,677.56
0E	07-08510-4200-0000	1541 UPPER WELLINGTON	PYE JOAN	8,289	2,110.26
0E	01-01015-4470-0000	398 KING ST W	REP ALEXANDER V YOUNG DECID	1,688	429.74
0E	04-02930-5600-0100	42 LAWRENCE RD	ROMAN CATHOLIC SEPARATE	152,001	38,697.38
0E	01-00110-7000-0000	431 HITTNEY AVE	ROSEDALE TENNIS CLUB	44,249	11,265.19
0E	01-00120-0550-0000	38 RAMSEY CRES	RYGIEL HOME	102,516	26,099.17
0E	01-01235-2550-0020	94 YORK BLVD	SALVATION ARMY	5,129	1,305.55
0E	05-03730-9100-0020	2193 KING ST E	SISTERS OF ST JOSEPH OF	237,780	60,535.55
0E	02-01425-0070-0020	50 CHARLTON AVE E	SISTERS OF ST JOSEPH OF	5,673	1,444.77
0E	02-01425-1300-0020	43 CHARLTON AVE E	SISTERS OF ST JOSEPH OF	112,238	28,574.26
0E	08-09050-8280-0020	500 UPPER WELLINGTON	ST JOHN COUNCIL FOR	27,360	6,965.48
0E	02-01415-0310-0080	301 JAMES ST S	ST JOSEPHS HOSPITAL	39,689	10,104.27
0E	03-02520-2530-0020	888 MAPLEWOOD AVE	THE BOARD OF TRUSTEES OF	65,853	16,510.69
0E	03-02115-0070-0000	400 KING ST E	THE CANADIAN RED CROSS	745,564	189,810.45
0E	03-02110-3030-0020	24 VICTORIA AVE S	THE CANADIAN RED CROSS	1,538,250	391,617.52
0E	03-02110-0670-0020	315 MAIN ST E	THE CANADIAN RED CROSS	71,271	18,144.62
0E	03-02110-0700-0020	313 MAIN ST E	THE CHILDRENS AID SOCIETY	6,595	1,678.99
0E	03-02410-0580-0000	143 WENTWORTH ST S	THE CHILDRENS AID SOCIETY	7,431	1,891.83
0E	02-01540-4320-0020	135 MARY ST	THE GOOD SHEPHERD	203,005	51,682.31
0E				72,284	18,402.52

LIST OF EXEMPT PROPERTIES

UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	ASSESSED VALUE	1986 RES FILE RATE
0E	03-02310-1060-0020	535MAIN ST E	5,077	1,292.53
0E	02-01303-1840-0010	138BURLINGTON ST	28,569	7,273.27
0E	02-01235-2550-0040	94YORK BLVD	26,460	6,736.35
0E	01-01060-2290-0000	340YORK BLVD	115,014	29,281.00
0E	01-00935-3500-0000	274CHARLTON AVE W	13,810	969.97
0E	03-02175-3620-0000	20LEWIS ST	64,684	16,467.66
0E	03-02230-3680-0020	410LIVER ST	41,677	10,610.39
0E	03-02230-3680-0060	35SHIP ST	9,005	2,292.55
0E	03-02230-9240-0080	231BURLINGTON ST E	4,454	1,133.92
0E	02-01710-8270-0700	229BURLINGTON ST E	2,113	537.94
0E	02-01710-8360-0040	100FARGUSON AVE N	28,663	7,297.20
0E	02-01710-8480-0040	605JAMES ST N	16,152	4,112.07
0E	02-01110-1450-0010	605JAMES ST N	1,880	478.62
0E	02-01110-1450-0050	605JAMES ST N	744	189.41
0E	02-01640-8140-0010	636JAMES ST N	8,049	2,049.16
0E	02-01710-8270-0160	231BURLINGTON ST E	47,235	12,030.48
0E	02-01710-8270-0170	231BURLINGTON ST E	1,010	257.13
0E	02-01710-8270-0200	231BURLINGTON ST E	544	138.49
0E	02-01710-8270-0260	231BURLINGTON ST E	2,890	735.75
0E	02-01710-8270-0340	231BURLINGTON ST E	490	124.74
0E	02-01710-8240-0020	231BURLINGTON ST E	2,010	511.71
0E	02-01710-8270-0040	231BURLINGTON ST E	626,851	159,587.73
0E	02-01710-8270-0060	231BURLINGTON ST E	2,514	640.03
0E	02-01710-8270-0080	231BURLINGTON ST E	1,006	256.76
0E	02-01640-1600-0000	1600FARGUSON AVE N	2,030	516.81
0E	03-02250-8460-0041	353BURLINGTON ST E	204,321	52,017.34
0E	03-02250-8460-0060	353BURLINGTON ST E	22,949	5,842.50
0E	03-02250-8460-0061	353BURLINGTON ST E	18,011	4,585.35
0E	03-02250-8460-0065	353BURLINGTON ST E	46,287	11,784.04
0E	03-02250-8460-0065	353BURLINGTON ST E	37,959	9,663.84
0E	03-02250-8460-0066	353BURLINGTON ST E	64,588	16,443.22
0E	03-02230-1450-0050	589WENTWORTH ST N	24,983	6,360.33
0E	03-02250-7830-0040	391BURLINGTON ST E	60,618	15,432.51
0E	03-02250-7830-0050	391BURLINGTON ST E	10,845	2,760.98
0E	03-02250-7830-0050	391BURLINGTON ST E	15,106	3,845.78
0E	03-02250-8220-0040	353BURLINGTON ST E	3,834	976.08
0E	03-02250-8400-0040	353BURLINGTON ST E	21,168	5,389.08
0E	03-02250-8400-0080	353BURLINGTON ST E	6,778	1,725.58
0E	02-01110-1450-0160	605JAMES ST N	3,740	952.15
0E	02-01110-1450-0200	605JAMES ST N	2,914	741.86
0E	02-01110-1450-0240	605JAMES ST N	16,490	4,198.12
0E	05-03910-5430-0020	800STRATHEARNE AVE	154,858	39,424.74
0E	05-03910-5430-0070	800STRATHEARNE AVE	82,464	20,994.21
0E	05-03910-5430-0155	800STRATHEARNE AVE	8,540	2,174.16
0E	02-01710-8270-0360	231BURLINGTON ST E	910	231.67
0E	02-01710-8270-0380	231BURLINGTON ST E	740	188.39
0E	02-01710-8270-0390	231BURLINGTON ST E	422	107.43
0E	02-01710-8270-0400	231BURLINGTON ST E	910	231.67
0E	02-01710-8270-0440	231BURLINGTON ST E	1,060	269.86
0E	02-01710-8270-0500	231BURLINGTON ST E	740	188.39

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LIST OF EXEMPT PROPERTIES
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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILT. RATE
OE	03-022250-8520-0020	333BURLINGTON ST E	THE HAMILTON HARBOUR	105,356	26,822.20
OE	03-022250-8640-0010	333BURLINGTON ST E	THE HAMILTON HARBOUR	93,542	23,814.52
OE	02-01660-2050-0020	597CATHARINE ST N	THE HAMILTON HARBOUR	813,026	206,795.36
OE	02-01660-2050-0035	65GUISE ST	THE HAMILTON HARBOUR	3,098	788.70
OE	02-01660-2050-0060	597CATHARINE ST N	THE HAMILTON HARBOUR	2,420	616.09
OE	02-01660-2050-0200	597CATHARINE ST N	THE HAMILTON HARBOUR	21,691	5,322.23
OE	02-01710-8270-0560	231BURLINGTON ST E	THE HAMILTON HARBOUR	790	201.12
OE	02-01710-8270-0580	231BURLINGTON ST E	THE HAMILTON HARBOUR	450	114.56
OE	02-01710-8270-0600	231BURLINGTON ST E	THE HAMILTON HARBOUR	3,130	796.85
OE	02-01710-8270-0630	231BURLINGTON ST E	THE HAMILTON HARBOUR	750	190.93
OE	02-01710-8270-0640	231BURLINGTON ST E	THE HAMILTON HARBOUR	1,585	403.51
OE	02-01710-8270-0680	231BURLINGTON ST E	THE HAMILTON HARBOUR	1,157,909	294,787.88
OE	02-01215-1000-0080	115KING ST W	THE HAMILTON PLACE	787,338	200,445.54
OE	02-01360-0280-0040	175MACNAB ST S	THE HAMILTON YOUNG WOMENS	403,433	102,709.55
OE	02-01420-2440-0020	307JOHN ST S	THE HOME OF ST ELIZABETH OF	43,235	11,007.04
OE	02-01425-0040-0000	42CHARLTON AVE E	THE SISTERS OF ST JOSEPH	33,778	8,599.41
OE	02-01425-0010-0000	16CHARLTON AVE E	THE SISTERS OF ST JOSEPH	4,848,736	1,234,422.24
OE	02-01425-0070-0060	50CHARLTON ST S	THE SISTERS OF ST JOSEPH	81,404	20,724.35
OE	02-01415-0340-0040	275JAMES ST S	THE SISTERS OF ST JOSEPH	70,933	18,058.37
OE	02-01415-0370-0000	245JAMES ST S	THE SISTERS OF ST JOSEPH	53,200	13,543.99
OE	07-08330-9010-0000	389LIMERIDGE RD E	TRUSTEES OF ANSHE	9,966	2,537.20
OE	02-01305-0610-0020	15CHARLTON AVE W	WAYSIDE HOUSE OF HAMILTON	822,320	209,351.48
OE	02-01440-0340-0020	79JAMES ST S	YOUNG MENS CHRISTIAN ASSCN	24,831,173	6,321,678.28
UNIT TOTAL					

LIST OF EXEMPT PROPERTIES
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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
OH	01-00430-7730-0020	1798 BROADWAY AVE	ONTARIO HYDRO	15,703	3.997.77
OH	01-00430-4960-0020	181 ELMERSON ST	ONTARIO HYDRO	14,017	3.566.53
OH	05-05140-3050-0020	269 BEACH BLVD	ONTARIO HYDRO	5,519	1.403.06
OH	05-05140-3410-0020	205 BEACH BLVD	ONTARIO HYDRO	41,058	10,452.80
OH	05-05130-0170-0020	1149 BEACH BLVD	ONTARIO HYDRO	97,790	24,896.00
OH	05-05130-3600-0020	575 BEACH BLVD	ONTARIO HYDRO	12,394	3,155.34
UNIT TOTAL				186,481	47,475.50

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LIST OF EXEMPT PROPERTIES
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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
PG	08-10010-0610-0000	100WEST 5TH ST	GOVERNMENT SERVICES MINISTRY	3,503,960	892,060.56
PG	02-01215-1000-0100	119KING ST W	GOVERNMENT SERVICES MINISTRY	2,078,360	529,122.19
PG	02-01445-1420-0040	19HUNTER ST E	GOVERNMENT SERVICES MINISTRY	169,026	43,031.72
PG	02-01565-7800-0040	165BARTON ST E	GOVERNMENT SERVICES MINISTRY	2,816,240	716,976.40
UNIT TOTAL				8,567,586	2,181,190.87

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILT RATE
REL	03-02360-	50EARL ST	ALL SLAVIC FULL	27,529	7.0038.50
REL	03-02165-	73EMERALD ST N	ARMISHAW DOUGLAS	23,306	5.0038.39
REL	01-00830-	375ABERDEEN AVE	BETH JACOB SYNAGOGUE	153,014	38.955.28
REL	01-00830-	20MOUNTAIN AVE	BETH JACOB SYNAGOGUE	3,771.5	9.45.78
REL	03-02655-	155GAGE AVE N	BETHANY GOSPEL CHAPEL	34,115	8.685.78
REL	02-01430-	75YOUNG ST N	BLESSED TRINITY CHURCH	2,235.77	2.235.77
REL	01-01045-	21PEARL ST N	BOARD OF MANAGERS	29,217	7.438.25
REL	02-01110-	399JAMES ST N	BOARD OF TRUSTEES	3,276	8.34.02
REL	01-00620-	88BOND ST N	BOARD OF TRUSTEES	34,453	8.771.26
REL	03-02125-	130VICTORIA AVE N	BOARD OF TRUSTEES	18,577	4.729.45
REL	06-07610-	10TRINITY CHURCH RD	BOARD OF TRUSTEES	14,524	3.697.61
REL	07-06610-	666FENNELL AVE E	BOARD OF TRUSTEES	41,209	10.491.25
REL	08-09930-	204DELMAR DR W	BOARD OF TRUSTEES	41,964	12.210.98
REL	08-09830-	245MOHAM RD	BOARD OF TRUSTEES	25,164	6.406.41
REL	05-04120-	1855MAIN ST E	BOARD OF TRUSTEES	18,915	4.815.50
REL	04-03030-	470TITAWA ST S	BOARD OF TRUSTEES	30,360	7.729.24
REL	04-03315-	47GARSIDE AVE N	BOARD OF TRUSTEES	36,220	9.221.11
REL	04-03345-	1475BARTON ST E	BOARD OF TRUSTEES	16,210	4.126.84
REL	04-03345-	318PALING AVE	BOARD OF TRUSTEES	10,259	2.611.80
REL	01-00520-	96NORTH OVAL	BOARD OF TRUSTEES	28,894	7.356.01
REL	01-00520-	96NORTH OVAL	BOARD OF TRUSTEES	5,234	1.332.50
REL	02-01305-	65PEARL ST N	BOARD OF TRUSTEES	70,596	17.972.78
REL	02-01305-	181CHARLTON AVE W	BOARD OF TRUSTEES	58,435	14.876.75
REL	04-02825-	2522CAROLINE ST S	BOARD OF TRUSTEES	112,480	28.635.87
REL	03-02540-	164KENSINGTON AVE N	BOARD OF TRUSTEES	14,524	3.697.61
REL	02-02310-	836MAIN ST E	BOARD OF TRUSTEES	44,126	11.233.87
REL	02-01920-	679MAIN ST E	BOARD OF TRUSTEES	17,254	4.359.93
REL	01-00945-	200MAIN ST E	BOARD OF TRUSTEES	17,378	20.208.55
REL	01-00520-	199NORTH OVAL	BOARD OF TRUSTEES	5,235	1.332.75
REL	07-06510-	910UPPER SHERMAN AVE	BOARD OF TRUSTEES	68,400	17.413.70
REL	01-00430-	134EMERSON ST	BOARD OF TRUSTEES	28,711	7.309.43
REL	03-02345-	121BIRCH AVE N	BOARD OF TRUSTEES	34,453	8.771.26
REL	04-03140-	117PARK ROM N	BOARD OF TRUSTEES	21,281	5.417.05
REL	02-01110-	54JAMES ST N	BOARD OF TRUSTEES	4,763	1.212.59
REL	04-03335-	1406BARTON ST E	CALVIN-GRAVE COMMUNITY	9,795	2.493.67
REL	02-01210-	24MAIN ST W	CATHOLIC PARISH	44,036	11.210.96
REL	08-09030-	198BRUCEDALE AVE E	CENTENARY UNITED CHURCH AND	203,310	51.759.96
REL	08-09040-	21ROSEDALE AVE S	CENTRE MOUNT CHURCH	2,376	6.04.89
REL	03-02110-	18VICTORIA AVE S	CHRIST CHURCH UNITY	26,287	6.692.31
REL	02-01550-	254JAMES ST N	CHRIST LATVIAN	20,594	5.242.95
REL	08-09310-	521WEST 5TH ST	CHRISTIAN CATHEDRAL	148,454	37.794.36
REL	07-06710-	24POTLAR AVE	CHRISTIAN EDUCATIONAL CENTRE	35,280	8.981.80
REL	03-02020-	18WEST AVE S	CHURCH OF GOD IN CANADA	25,333	6.449.43
REL	03-02020-	18WEST AVE S	CHURCH OF GOD OF	9,096	2.315.71
REL	05-04920-	480MELVIN AVE	CHURCH OF GOOD SHEPHERD	29,313	7.462.69
REL	07-06520-	829DUPPER MENTMORTH	CHURCH OF RESURRECTION	94,141	23.967.01
REL	02-01260-	16MURRAY ST W	CITY MISSION HAMILTON	8,022	2.042.29
REL	02-01630-	40WOOD ST E	CONFERENCE OF THE UNITED	25,333	6.449.43
REL	06-06010-	72ONITH AVE	EASTMOUNT PRESBYTERIAN	70,258	17.886.73
REL	02-01535-	121HUGHSON ST N	EVANS BRIAN	21,449	5.460.62

LIST OF EXEMPT PROPERTIES

UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
REL	04-03410-7140-0020	1907 KING ST E	FAITH EVANGELICAL	61,644	15.693-72
REL	04-03520-8110-0020	516 COCHRAN ST E	FAITH GOSPEL CHURCH	22,613	5.756-06
REL	03-02450-5850-0000	616 MAIN ST E	FIRST CHURCH OF	48,471	12.340-05
REL	04-03110-0580-0000	920 TITAMA ST N	FIRST CHURCH OF THE NAZARENE	32,764	8.341-26
REL	01-00630-6530-0020	199 PARADISE RD N	FIRST REFORMED	35,194	8.959-91
REL	04-02845-6330-0020	279 GROSSEVENOR AVE N	FOUR SQUARE GOSPEL CHURCH	14,390	3.663-49
REL	03-02510-0010-0020	244 CUMBERLAND AVE N	GERMAN PENECOSTAL CHURCH	38,000	9.674-28
REL	07-06720-0370-0000	573 CONCESSION ST	GOVERNING COUNCIL OF	36,986	9.416-13
REL	04-03145-7160-0000	19 ARGYLE AVE	GOVERNING COUNCIL OF	41,980	10.687-53
REL	01-00450-5640-0000	1107 MAIN ST W	GRACE CANADIAN ORTHODOX	79,884	20.337-37
REL	07-08110-0640-0000	233 EAST 15TH ST	GREEK CANADIAN ORTHODOX	92,889	23.648-27
REL	03-02125-2830-0000	20 WEST AVE N	HAMILTON CHRISTADELPHIAN	12,328	3.138-34
REL	03-02325-5010-0020	887 KING ST E	HAMILTON EAST UNITED	28,204	7.180-35
REL	06-06220-6050-0000	50 EAST 34TH ST	HAMILTON PRESBYTERY OF THE	18,240	4.643-65
REL	06-06250-7080-0000	910 QUEENSDALE AVE E	HAMILTON VICTORIA ONTARIO	96,773	24.637-08
REL	03-02330-0880-0020	64 MENTWORTH ST N	HEBREW SYNAGOGUE TRUSTEES	14,017	3.568-53
REL	02-01225-8730-0000	7 PETER ST	HELLENIC COMMUNITY	22,462	3.718-51
REL	01-01035-0550-0000	22 HEAD ST	HELLENIC COMMUNITY OF	78,533	19.993-43
REL	01-01035-0310-0000	27 HEAD ST E	HOLY CROSS CHURCH	9,964	2.536-69
REL	04-03410-7230-0020	1883 KING ST E	HOLY SPIRIT CHURCH	75,745	19.283-64
REL	03-02455-0190-0020	728 BARTON ST E	HUGHS ST BAPTIST CHURCH	61,125	15.561-59
REL	02-01640-0490-0020	383 HUGHSON ST N	IMMANUEL CHRISTIAN REFORMED	9,317	2.571-98
REL	08-09310-8060-0000	61 MOHAWK RD W	INCUMBENT AND CHURCH WARDENS	74,987	19.090-67
REL	07-06720-0520-0000	625 CONCESSION ST	JAMES ST BAPTIST CHURCH	67,387	17.155-81
REL	02-01390-5010-0000	98 JAMES ST S	KINGDOM HALL OF	120,080	30.570-73
REL	04-03345-8160-0020	1441 BARTON ST E	LAIDLAW MEMORIAL	25,840	6.578-51
REL	04-02830-8730-0020	1550 TITAMA ST N	LAKE GOSPEL CHURCH	41,210	10.491-50
REL	03-03140-5860-0000	80 ELLIS AVE	LIVINGSTON UNITED CHURCH	29,313	7.462-69
REL	03-02730-6260-0020	2005 ANFORD AVE N	LONDON THOMAS MILTON TRUSTEE	50,498	12.856-10
REL	06-05710-6710-0000	871 UPPER OTTAWA ST	LYMBURNER JOAN	57,929	14.747-93
REL	02-01390-0040-0010	384 BARTON ST E	MACNAB STREET PRESBYTERIAN	53,369	13.587-02
REL	02-01390-0040-0020	116 MACNAB ST S	MACNAB STREET PRESBYTERIAN	70,149	17.858-98
REL	05-05120-4720-0000	800 BEACH BLVD	MC SAVAGE ALAN IN TRUST	22,571	5.746-26
REL	01-00930-3100-0000	91 STANLEY AVE	MELROSE UNITED CHURCH	8,444	2.149-72
REL	01-00920-3490-0010	86 HOMEWOOD AVE	MELROSE UNITED CHURCH &	5,573	1.418-81
REL	01-00920-5490-0020	1387 UPPER WELLINGTON	MELROSE UNITED CHURCH AND	88,624	22.562-46
REL	07-08410-2740-0000	354 KING ST W	MOUNT HAMILTON CHRISTIAN	9,554	2.443-31
REL	01-01015-4290-0020	66 CANADA ST	MOUNT ST JOSEPH CENTRE	80,053	20.380-40
REL	07-08160-5900-0020	491 CONCESSION ST	MOUNT ZION PENTECOSTAL	185,947	47.339-57
REL	07-08160-5510-0040	1181 RIDGE RD E	MOUNT ZION PENTECOSTAL	8,495	2.162-71
REL	07-08160-5390-0000	493 CONCESSION ST	MOUNTAIN VIEW	3,455	1.388-76
REL	07-06910-5390-0000	1310 UPPER GAGE AVE	MUSLIM ASSOCIATION	17,388	4.428-53
REL	04-03060-0940-0020	124 HUXLEY AVE S	NEW APOSTOLIC CHURCH	44,755	11.397-17
REL	07-06510-8650-0000	926 UPPER SHERMAN AVE	NEW APOSTOLIC CHURCH CANADA	9,945	2.531-86
REL	04-03450-6980-0000	284 CONCESSION ST	ONTARIO CONFERENCE	36,649	9.330-33
REL	05-03830-1950-0000	121 IVON AVE	PARTISH CHURCH OF ST MATTHIAS	34,115	8.685-21
REL	05-04120-2270-0000	92 PARKALE AVE N	PENECOSTAL HOLDING	35,804	9.115-21
REL	02-01230-2970-0000	75 PARK ST N	PHILPOT MEMORIAL CHURCH	13,173	3.353-66
REL				61,475	15.650-69
REL				179,867	45.791-69

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1936 RES MILE RATE
REL	01-004330-3200-0000	4290YAL AVE	PICKRELL, EDWIN	32,595	8.298.24
REL	04-02845-6330-0060	2796GRUSVENOR AVE N	RAYMOND, GENE ARTHUR	1,710	435.34
REL	08-10710-3550-0020	631MOHAWK RD W	REGINA MUNDI CHURCH	46,377	11.806.95
REL	08-09310-4160-0000	341CALEDON RD	RIDGEMOUNT BRETHREN	35,635	9.072.18
REL	07-06310-0160-0040	914FENNELL AVE E	ROMAN CATHOLIC	53,810	13.699.29
REL	07-06320-0430-0000	436MOHAWK RD E	ROMAN CATHOLIC	78,196	19.907.63
REL	08-09840-1550-0020	280LIMERIDGE RD W	ROMAN CATHOLIC	59,935	15.1258.63
REL	07-06710-0190-0010	264MOUNTAIN PARK AVE	ROMAN CATHOLIC	32,089	8.169.42
REL	04-03155-4950-0020	175KENILWORTH AVE N	ROMAN CATHOLIC	48,471	12.340.05
REL	01-00955-1010-0010	281LOCKE ST S	ROMAN CATHOLIC	24,497	6.236.40
REL	02-01260-1690-0040	148PARK ST N	ROMAN CATHOLIC	3,084	9.27.45
REL	03-02115-0220-0010	420KING ST E	ROMAN CATHOLIC	57,998	14.765.50
REL	05-05130-3160-0000	659BEACH BLVD ST	ROMAN CATHOLIC	13,680	3.482.74
REL	01-00935-1870-0000	258HERKIMER AVE	ROMAN CATHOLIC	9,795	2.493.67
REL	01-00930-1270-0000	420ABERDEEN AVE	ROMAN CATHOLIC	30,906	7.868.24
REL	02-01265-1690-0000	230MACNAB ST W	ROMAN CATHOLIC	8,951	2.278.80
REL	02-01255-4560-0020	198ARTON ST W	ROMAN CATHOLIC	9,497	2.417.80
REL	02-01255-4590-0000	204PARK ST N	ROMAN CATHOLIC	35,804	9.115.21
REL	02-01260-1510-0010	116PARKDALE AVE S	ROMAN CATHOLIC	12,959	3.299.18
REL	05-03720-0280-0040	125PICKTON ST E	ROMAN CATHOLIC	67,001	17.057.54
REL	02-01620-9120-0000	243CUMBERLAND AVE	ROMAN CATHOLIC	56,409	14.145.83
REL	01-01035-3710-0075	1349MAIN ST W	ROMAN CATHOLIC	139,165	35.429.51
REL	01-00420-8900-0000	1501KING ST E	ROMAN CATHOLIC	55,564	14.145.83
REL	04-03040-2260-0000	190MOUNT ALBION RD	ROMAN CATHOLIC	96,436	24.551.29
REL	05-05410-0539-0040	1694UPPER JAMES ST	ROMAN CATHOLIC	37,164	9.468.44
REL	08-11010-4460-0060	508RUCEDALE AVE E	ROMAN CATHOLIC	22,351	5.690.26
REL	03-02655-0070-0000	718BARTON ST E	ROMAN CATHOLIC	50,876	12.952.33
REL	03-02655-0010-0010	714BARTON ST E	ROMAN CATHOLIC	61,307	15.607.92
REL	02-01260-4550-0000	23SHEAFFE ST	ROMAN CATHOLIC	63,546	16.177.94
REL	02-01265-1840-0000	220MACNAB ST N	ROMAN CATHOLIC	78,702	20.036.45
REL	01-01030-2080-0010	480UNDURN ST N	ROMAN CATHOLIC	1,926	4.90.33
REL	01-01035-3710-0055	718KING ST W	ROMAN CATHOLIC	22,386	5.699.17
REL	02-01260-8940-0020	20MURRAY ST W	ROMANIAN ORTHODOX CHURCH	54,612	13.903.47
REL	02-01260-8940-0040	278MACNAB ST N	ROMANIAN ORTHODOX CHURCH	12,065	3.071.58
REL	05-05140-3820-0000	159BEACH BLVD E	SAINT ANDREWS BY THE	13,605	3.463.64
REL	04-03345-8370-0000	1415BARTON ST E	SERBIAN EASTERN	23,644	6.019.44
REL	04-03345-8400-0000	1401BARTON ST E	SERBIAN EASTERN	10,471	2.665.77
REL	01-01030-6390-0040	32LAFOREUX ST	SISTERS OF THE SOCIAL SERV	51,004	12.788.92
REL	08-09120-8830-0020	88FENNELL AVE W	SISTERS OF THE SOCIAL SERV	63,840	16.252.79
REL	05-04520-7410-0040	125CENTENNIAL PKWY N	SLOVENIAN CHURCH AND	15,180	3.864.62
REL	03-02655-0760-0020	830BARTON ST E	ST ANTHONY OF PADUA	106,480	27.108.35
REL	02-01420-0610-0040	129HUGHSON ST S	ST CHARLES CHURCH	59,1254	15.452.36
REL	02-01420-0610-0060	387RYMAL RD W	ST CHARLES CHURCH	1,779	9.101.71
REL	08-11010-8155-0000	137STRAITHCONA AVE N	ST ELIZABETH HOME SOCIETY	35,751	11.458.67
REL	01-01035-1500-0020	85HOLLON AVE S	ST GEORGES CHURCH	25,164	6.403.38
REL	03-02315-8610-0000	430TITAMA ST N	ST JAMES ANGLICAN CHURCH	24,995	6.363.51
REL	04-02850-1000-0000	390KING WILLIAM ST	ST JOHN PRESBYTERIAN CHURCH	25,840	6.570.51
REL	03-02190-2000-0010			87,316	22.729.46

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
REL	06-05630-1880-0020	2010LEWISWOOD AVE	MARGARET MARY CHURCH	93,697	23.853-98
REL	03-21150-1360-0020	412BARTON ST E	ST MATTHEW'S HOUSE	5,168	1.315-70
REL	04-02840-5480-0000	235KENSINGTON AVE N	ST NAUM OF OKRID MACEDONIAN	22,111	5.629-15
REL	02-01390-4980-0040	64JAMES ST S	ST PAULS PRESBYTERIAN CHURCH	26,346	6.707-33
REL	04-03325-0760-0000	421RAGINA AVE N	ST STEPHENS CHURCH	139,287	35.460-57
REL	02-01565-6030-0020	130BARTON ST E	ST STEPHENS CHURCH	16,541	4.211-11
REL	02-01565-6030-0040	130BARTON ST E	ST STEPHENS CHURCH	4,000	1.018-33
REL	02-01565-6030-0060	130BARTON ST E	ST STEPHENS CHURCH	1,600	4.07-33
REL	03-02655-1130-0000	855BARBTON ST E	ST VLADIMIR	62,350	15.873-46
REL	01-00920-4860-0000	298LOCKE ST S	STANLEY AVENUE BAPTIST	44,924	17.198-83
REL	03-02020-6230-0040	67VICTORIA AVE S	SYND OF THE	1,310	11.437-03
REL	01-00450-5610-0020	125CLINE AVE S	THE ADAS ISRAEL SYNAGOGUE	102,443	33.3-50
REL	02-01710-8450-0020	227BURLINGTON ST E	THE ANGLICAN DIOCESE	3,873	26.080-59
REL	03-02125-5550-0000	55VICTORIA AVE N	THE APOSTOLIC CHRISTIAN	12,328	3.138-54
REL	01-00935-0280-0020	80MACAULEY ST E	THE BOARD OF TRUSTEES	14,862	3.783-66
REL	01-00935-0280-0020	80MACAULEY ST E	THE BOARD OF TRUSTEES	19,422	4.944-57
REL	04-03410-3150-0000	148LOCKE ST S	THE BOARD OF TRUSTEES	6,268	1.595-74
REL	06-06240-0790-0000	121PSWICH RD	THE BOARD OF TRUSTEES	89,329	22.487-36
REL	07-08240-9410-0000	96EAST 36TH ST	THE BOARD OF TRUSTEES	32,257	8.212-19
REL	08-09940-9580-0000	668UPPER MENTWORTH	THE BOARD OF TRUSTEES	67,893	17.284-63
REL	07-06710-0550-0000	440WEST 5TH ST	THE BOARD OF TRUSTEES	58,604	14.919-78
REL	05-04420-8200-0000	200MOUNTAIN PARK AVE	THE BOARD OF TRUSTEES	57,929	14.774-93
REL	05-04420-8200-0000	105NASH RD S	THE BOARD OF TRUSTEES	43,573	11.093-09
REL	04-02930-5920-0000	149NASH RD S	THE BOARD OF TRUSTEES	101,671	25.884-05
REL	04-02930-5920-0000	1322KING ST E	THE BOARD OF TRUSTEES	49,146	12.511-90
REL	01-00550-4760-0000	140KING ST E	THE BOARD OF TRUSTEES	38,854	9.889-15
REL	01-00550-4760-0000	1140KING ST E	THE BOARD OF TRUSTEES	55,395	14.102-81
REL	07-06710-2480-0000	31SUMMIT AVE	THE BOARD OF TRUSTEES	70,258	17.886-73
REL	07-06510-9010-0000	1054UPPER SHERMAN AVE	THE BOARD OF TRUSTEES	58,942	15.005-83
REL	08-09920-3340-0000	100PRINCE GEORGE AVE	THE BOARD OF TRUSTEES	40,026	10.190-07
REL	08-08940-8720-0000	120FENNELL AVE ST	THE BOARD OF TRUSTEES	84,951	21.627-35
REL	08-09510-4700-0000	1410UPPER JAMES ST	THE BOARD OF TRUSTEES	79,378	20.208-55
REL	05-04130-5140-0000	1202DUNSMUIRE RD	THE BOARD OF TRUSTEES	87,316	22.229-46
REL	08-09510-7630-0000	633STONE CHURCH RD M	THE BOARD OF TRUSTEES	20,773	5.288-52
REL	08-10210-0550-0000	479UPPER PARADISE RD	THE BOARD OF TRUSTEES	36,480	9.287-31
REL	02-01425-4950-0000	52FOREST AVE	THE BOARD OF TRUSTEES	73,804	18.789-49
REL	03-02540-5280-0000	922MAIN ST E	THE BOARD OF TRUSTEES	116,702	29.710-74
REL	03-02635-1660-0000	1025KING ST E	THE BOARD OF TRUSTEES	50,835	12.941-89
REL	03-02310-0070-0000	701MAIN ST E	THE BOARD OF TRUSTEES	52,355	13.328-87
REL	05-04030-4080-0000	671TATE AVE	THE BOARD OF TRUSTEES	78,871	20.079-48
REL	05-04130-0490-0000	91DELENA AVE N	THE CANADIAN MISSION BOARD	19,760	5.030-62
REL	01-00955-1330-0000	211DELENA ST S	THE CHRISTIAN AND MISSIONARY	50,835	12.941-89
REL	01-01025-2030-0000	508READALBANE AVE E	THE CHRISTIAN AND MISSIONARY	29,217	7.438-25
REL	08-09030-1120-0000	208BRUCEDALE AVE E	THE CHURCH OF JESUS CHRIST	45,769	11.652-16
REL	07-06910-2500-0000	1301UPPER SHERMAN AVE	THE CHURCH OF JESUS CHRIST	38,844	9.889-15
REL	03-02660-8720-0000	150LOTTIDGE ST W	THE CHURCH OF JESUS CHRIST	210,268	53.531-37
REL	01-00955-1000-0000	320CHARLTON AVE W	THE CHURCH OF JESUS CHRIST	9,457	7.407-62
REL	01-00450-4680-0020	128CLINE AVE S	THE CONGREGATION ADAS ISRAEL	28,373	7.223-37
REL	01-00840-6840-0020	3MAPLESIDE AVE	THE FIRST ESTONIAN EV	4,917	1.251-80
REL				3,250	827-40

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES FILL RATE
REL	01-00930-0370-0000	268ABERDEEN AVE	FIRST UNITARIAN CHURCH	13,848	3,525.51
REL	02-01545-0040-0000	28REBECCA ST	THE GOVERNING COUNCIL OF THE	93,733	23,863.14
REL	06-09830-0790-0000	25TOMHAWK RD W	THE GOVERNING COUNCIL OF THE	27,360	6,965.48
REL	01-00550-4100-0020	1028KING ST W	THE HAMILTON FRIENDS OF	7,093	1,805.78
REL	02-01420-2440-0040	307JOHN ST S	THE HOME OF ST ELIZABETH OF	7,813	1,989.08
REL	06-05610-1000-0000	1188FENNELL AVE E	THE INCUMBENT AND	77,013	19,606.46
REL	04-03410-7350-0000	1831KING ST E	THE INCUMBENT AND	60,969	15,521.87
REL	04-03315-8720-0000	200SCOPE ST	THE INCUMBENT AND CHURCH	32,240	8,207.86
REL	07-08240-8930-0000	626UPPER MENTMORTH	THE MEETING ROOM ASSOCIATION	61,813	15,736.74
REL	01-00210-7020-0000	161RIFLE RANGE RD	THE MONTREAL AND CANADIAN	24,826	6,320.36
REL	03-02430-2140-0000	755ANFORD AVE S	THE PENTECOSTAL ASSEMBLIES	14,693	3,740.63
REL	08-01030-0140-0010	510MOMHAWK RD W	THE POLISH CATHOLIC	171,695	43,711.21
REL	07-08410-2800-0000	1355UPPER WELLINGTON	THE ROMAN CATHOLIC	232,392	59,163.84
REL	03-02655-0850-0020	880BARTON ST E	THE SOCIETY OF THE UKRAINIAN	52,187	13,286.10
REL	05-04510-1270-0040	378PUTRUFF RD N	THE SISTERS OF	53,391	12,592.62
REL	04-03440-7740-0030	968ARUNS AVE S	THE SCHOLAR SISTERS OF	500	127.29
REL	02-01301-3670-0040	126ABERDEEN AVE	THE SOCIETY OF THE UKRAINIAN	750	190.93
REL	06-06220-7450-0000	21MUNN ST	THE TREASURER OF	9,120	2,321.82
REL	01-00925-3870-0000	324CHARLTON AVE W	THE TREASURER OF	17,037	4,342.48
REL	05-03730-5100-0040	8MAYHURST AVE	THE TRUSTEES OF CHEDOK	19,580	4,984.80
REL	08-10710-6715-0000	865MOMHAWK RD W	THE TRUSTEES OF FIRST	95,591	24,336.16
REL	02-01910-1000-0000	45FERGUSON AVE S	THE TRUSTEES OF ST JOHNS	36,311	9,244.28
REL	02-01540-7720-0010	37WILSON ST	THE TRUSTEES OF THE	24,183	6,156.66
REL	08-08940-8300-0000	232FENNELL AVE E	THE TRUSTEES OF THE	61,813	15,736.74
REL	03-02155-5530-0000	168WEST AVE N	THE TRUSTEES OF THE	9,795	2,493.67
REL	01-00310-0370-0000	1574MAIN ST W	THE TRUSTEES OF THE	125,147	31,860.72
REL	04-02820-8130-0000	7BUTTY PL	THE TRUSTEES OF THE	15,706	3,998.53
REL	03-02635-1160-0020	83DITAMA ST N	THE TRUSTEES OF THE	17,363	4,387.51
REL	03-02030-5530-0000	16WEST AVE S	THE TRUSTEES OF THE	30,569	7,782.45
REL	02-01250-3130-0000	179HESS ST N ST	THE WARDENS OF THE	44,130	11,234.89
REL	08-10110-6780-0000	110WEST 27TH ST	THE WOMENS MISSIONARY	9,457	2,407.62
REL	01-01015-4620-0000	450KING ST W N	THEOLOGICAL COLLEGE OF THE	70,764	18,015.55
REL	01-00520-6200-0000	215CLINE AVE N	TRUSTEE OF ANSHE	31,920	8,126.39
REL	02-01370-0250-0000	120BAY ST S	TRUSTEES	136,463	34,714.62
REL	04-03430-7570-0000	1540MAIN ST E	TRUSTEES	40,364	10,276.12
REL	04-03040-9000-0000	15WEXFORD AVE S	TRUSTEES	77,858	19,821.58
REL	07-06470-4600-0000	307EAST 27TH ST	TRUSTEES	8,898	2,265.30
REL	06-06020-1360-0000	715UPPER GAGE AVE	TRUSTEES	22,124	6,320.36
REL	03-02360-7770-0000	187SHERMAN AVE N	TRUSTEES	15,031	3,826.68
REL	07-06630-9510-0000	445MOMHAWK RD E	TRUSTEES	83,262	21,197.37
REL	03-02335-8520-0000	559WILSON ST	TRUSTEES	7,177	1,827.16
REL	01-00120-6470-0000	143LOWER HORNING RD	TRUSTEES	25,333	6,449.43
REL	01-00550-1060-0000	15KING ST N	TRUSTEES	65,529	16,682.79
REL	02-01535-8640-0010	112JOHN ST N	TRUSTEES	9,227	2,349.06
REL	08-09830-1800-0000	435MOMHAWK RD W	TRUSTEES	45,093	11,480.06
REL	08-08940-8110-0000	115TERACE DR	TRUSTEES	75,652	19,262.51
REL	06-05610-0070-0000	135UPPER MENTMORTH	TRUSTEES	50,498	12,856.10
REL	07-08150-4600-0000	454UPPER MENTMORTH	TRUSTEES	40,026	10,190.07
REL	05-04920-3320-0000	20EASTWOOD ST	TRUSTEES	11,306	2,878.35
REL	03-02230-2800-0000	478MENTMORTH ST N	TRUSTEES	24,657	6,277.33

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES WLT RATE
REL	04-03125-8480-0000	1207MAIN ST E	TRUSTEES OF ST ENOCHS	43,066	10,964.01
REL	08-09710-3380-0000	186ANNABELLE ST	TRUSTEES OF THE CANADIAN	23,306	5,933.39
REL	07-08410-0360-0000	353STONE CHURCH RD E	TRUSTEES OF THE CHURCH	49,938	11,695.19
REL	07-11310-0010-0000	1763UPPER JAMES ST	TRUSTEES OF THE HAMILTON	52,355	13,328.87
REL	08-08930-2530-0000	79SOUTH BEND RD E	TRUSTEES OF THE SISTERS OF	26,177	6,664.30
REL	08-09830-1240-0020	329MOHAWK RD W	TRUSTEES OF THE WESTSIDE	3,510	893.59
REL	01-00210-7460-0000	265WHITNEY AVE	TRUSTEES OF WEST HIGHLAND	57,160	14,704.91
REL	08-09810-3000-0000	1045GARTH ST	TRUSTEES OF WESTMORTH	71,947	18,316.72
REL	03-02330-0490-0020	120WENTWORTH ST N	TRUSTEES OF WESTMORTH	24,403	6,212.67
REL	03-02165-0820-0000	91EMERALD ST N	UKRAINIAN CATHOLIC	12,497	3,181.56
REL	05-04160-8700-0000	260MELVIN AVE	UNITED CHURCH OF CANADA	102,178	26,013.12
REL	02-01260-1090-0000	255PARK ST N	UNITED CHURCH OF CANADA	10,640	2,708.79
REL	07-08230-2860-0000	268SOUTH BEND RD E	WARDENS OF ALL SAINTS CHURCH	86,809	22,100.39
REL	02-01650-2470-0000	456JOHN ST N	WARDENS OF ALL SAINTS CHURCH	13,004	3,310.64
REL	02-01210-1690-0020	15QUEEN ST S	WARDENS OF ALL SAINTS CHURCH	34,305	8,733.58
REL	02-01210-1690-0040	129REBECCA ST	WESTLEY URBAN MINISTRIES INC	18,495	4,708.57
REL	02-01545-0880-0020	129REBECCA ST	WESTMOUNT BAPTIST CHURCH	9,911	2,523.20
REL	08-09910-3580-0000	207WEST 19TH ST	WESTMOUNT BAPTIST CHURCH	42,729	10,878.22
REL	02-01301-3070-0020	37ABERDEEN AVE	WORLDWIDE EVANGELIZATION	1,400	355.42
UNIT TOTAL				11,996,182	3,054,063.44

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILT RATE
RU	07-06520-3510-3408	18MALL RD	BELLAMY WILLIAM	3,566	907.85
RU	07-08410-0340-0180	337STONE CHURCH RD E	BERGMAN WILMA	4,023	1,227.87
RU	07-05220-3510-3509	18MALL RD	BERRY LESLIE	3,084	785.14
RU	07-06520-3510-3502	18MALL RD	BILDA ALFONSAS	3,566	907.85
RU	07-06520-3510-3407	18MALL RD	BILDA TERESE	3,084	785.14
RU	07-06520-3510-3306	18MALL RD	BISHOP M VIOLET	1,366	347.76
RU	02-01303-1840-0020	138HERKIMER ST	BLOOM BARBARA	3,084	785.14
RU	07-06520-3510-3304	18MALL RD	BUSMACH CATHERINE	4,823	1,227.87
RU	07-08410-0340-0100	337STONE CHURCH RD E	BUSMA FRANCES	3,566	907.85
RU	07-06520-3510-3501	18MALL RD	BRADLEY PETER	10,302	2,622.74
RU	08-10010-0790-0100	307FENNELL AVE W	BRODERE PETER	4,823	1,227.87
RU	07-08410-0340-0040	337STONE CHURCH RD E	BUFFO MARGARET	3,084	785.14
RU	07-06520-3510-3605	18MALL RD	BULTJE NAALIE	4,823	1,227.87
RU	07-08410-0340-0140	337STONE CHURCH RD E	DURLEY CHARLES	4,823	1,227.87
RU	08-10810-4100-0080	466SANATORIUM RD	BYRNE HENRY	10,305	2,622.51
RU	07-06520-3510-3313	18MALL RD	CALDWELL JEAN	3,084	785.14
RU	03-02160-2320-0040	210VICTORIA AVE N	CHARBONNEAU PAULETTE D	2,186	556.52
RU	08-10810-4100-0160	458SANATORIUM RD	COE KELLY	6,629	1,687.65
RU	02-01565-3480-0020	18MALL RD	CORNELL MARY	3,084	785.14
RU	07-05220-3510-3402	73ROBERT ST	CRAIG ALLAN	17,226	4,385.50
RU	07-05220-3510-3213	18MALL RD	DARK MATILDA	3,084	785.14
RU	08-10010-0790-0060	303FENNELL AVE W	DAUDA CAROL	11,315	2,880.64
RU	03-02020-5390-0000	88VICTORIA AVE S	DAWN PATROL GROUP HOMES	5,129	1,305.77
RU	03-02020-5840-0000	125VICTORIA AVE S	DE JONG ANNA	7,234	1,841.67
RU	07-08410-0340-0400	337STONE CHURCH RD E	DE LAPLANTE KELTI	4,823	1,227.87
RU	03-02130-2650-0020	50EAST AVE N	DUPKO ANNIE	6,586	1,676.70
RU	07-06520-3510-3214	18MALL RD	DUFFY FERN	3,084	785.14
RU	07-06520-3510-3508	18MALL RD	DUGAN RUTH	3,566	907.85
RU	07-06520-3510-3405	18MALL RD	DURZANA ANNIE	3,084	785.14
RU	07-06520-3510-3511	18MALL RD	FAMILY SERVICES OF	7,987	2,033.38
RU	03-02060-1800-0000	2NEBER AVE	FIRTH CAROLINE M	3,566	907.85
RU	07-06520-3510-3201	18MALL RD	FISHER DAVID	3,084	785.14
RU	07-06520-3510-3614	18MALL RD	GALLO VIRGINA	3,084	785.14
RU	07-06520-3510-3503	18MALL RD	GARCIA VALERIANO	3,084	785.14
RU	07-06520-3510-3603	18MALL RD	GOLDSMITH ROBERT	3,566	907.85
RU	07-06520-3510-3507	18MALL RD	GOWANS ALEXANDER	3,084	785.14
RU	07-06520-3510-3514	18MALL RD	GRAY EVE ANNE	3,084	785.14
RU	08-10010-0790-0040	18MALL RD	HAIR DAVID	11,315	2,880.64
RU	03-02010-0250-0020	303FENNELL AVE W	HAMILTON CITY	6,164	1,569.27
RU	03-02040-0490-0000	128EMERALD ST S	HARBOR RESCUE MISSION INC	4,993	1,271.14
RU	07-08410-0340-0060	337STONE CHURCH RD E	HEIJINK DIRKJE	4,823	1,227.87
RU	07-08410-0340-0440	337STONE CHURCH RD E	HERREMYNEN PETRONELLA	4,823	1,227.87
RU	07-06520-3510-3403	18MALL RD	HOLLAND JOHN K	3,084	785.14
RU	02-01420-2500-0480	299JOHN ST S	HOLLAND STEVE	3,000	763.75
RU	02-01210-0070-0040	24MAIN ST W	HORN GEOFFREY	1,553	395.37
RU	07-06520-3510-3504	18MALL RD	HORNESKY ANN	3,084	785.14
RU	07-06520-3510-3413	18MALL RD	HRYSCKIN ANGELA	3,084	785.14
RU	07-06520-3510-3604	18MALL RD	HRYSCKO ANNE	3,084	785.14

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
RU	08-10010-0790-0080	303 FENNELL AVE W	HUDSON MARK BRUCE	10,302	2.622-74
RU	08-10810-4100-0140	460 SANATORIUM RD	ISAAC ANITA	7,218	1.837-60
RU	07-06520-3510-3414	18MALL RD	ISCHENKO ILYA	3,084	785-14
RU	07-06520-3510-3611	18MALL RD	JOHNSON RITA	3,084	785-14
RU	07-08410-0340-0220	337 STONE CHURCH RD E	KERSTEN TEUNIS	4,823	1.227-87
RU	07-08410-0340-0200	337 STONE CHURCH RD E	KING WILLIAM JOSEPH	4,823	1.227-87
RU	07-06520-3510-3607	18MALL RD	KISH WILLIAM	3,566	907-85
RU	07-08410-0340-0160	337 STONE CHURCH RD E	KLOUS ANDY	4,823	1.227-87
RU	07-06520-3510-3505	18MALL RD	KNOX WILLIAM	3,084	785-14
RU	07-08410-0340-0260	337 STONE CHURCH RD E	KOUTSTRA ROBERT	4,823	1.227-87
RU	07-06520-3510-3608	337 STONE CHURCH RD E	KOPPERT HENDRIKA	5,091	1.227-87
RU	07-06520-3510-3209	18MALL RD	KOSAR ANNE	3,566	907-85
RU	07-08410-0340-0020	337 STONE CHURCH RD E	KOMALYSHYN KSENIA	4,823	1.227-87
RU	07-08410-0340-0460	337 STONE CHURCH RD E	KROEZE RUTH	4,823	1.227-87
RU	07-08410-0340-0300	337 STONE CHURCH RD E	KRUID ELISINA JANTINE	4,823	1.227-87
RU	07-08410-0340-0580	337 STONE CHURCH RD E	KUIPERS HELEN	4,823	1.227-87
RU	07-06520-3510-3301	18MALL RD	KUNITZ CHRISTINA	5,091	1.227-87
RU	07-06520-3510-3309	18MALL RD	LAIDMAN HELEN	3,566	907-85
RU	07-06520-3510-3301	18MALL RD	LEANEY MARGUERITE	3,084	785-14
RU	07-08410-0340-0340	337 STONE CHURCH RD E	LINDE GRACE	4,823	1.227-87
RU	07-06520-3510-3401	18MALL RD	LUEY GARNET	3,566	907-85
RU	07-06520-3510-3302	18MALL RD	MAAS EDITH	3,084	785-14
RU	02-01420-2500-0200	299 JOHN ST S	MASIH RAFIGUE	3,000	763-75
RU	02-01420-2500-0200	299 JOHN ST S	MC DONALD MAUDE JULIA	3,000	763-75
RU	07-06520-3510-3606	18MALL RD	MCKAY DOROTHY	3,084	785-14
RU	07-06520-3510-3609	18MALL RD	MERKIS MARY	3,084	785-14
RU	07-06520-3510-3609	18MALL RD	MISSION SERVICES OF HAMILTON	3,611	919-31
RU	03-02040-0460-0000	126 GEMERALD ST S	MOLKA WALTER	8,793	2.238-57
RU	07-06520-3510-3612	18MALL RD	MUNSEN ROSE	3,084	785-14
RU	07-06520-3510-3203	18MALL RD	MROUZEKOWSKI MELANIE	3,084	785-14
RU	07-06520-3510-3404	18MALL RD	MULDER GEZINA	4,823	1.227-87
RU	07-08410-0340-0560	337 STONE CHURCH RD E	MULLETT WANDA	1,366	347-76
RU	02-01303-1840-0040	138 HERKIMER ST	NARANJIT WILFRED	3,084	785-14
RU	07-06520-3510-3411	18MALL RD	NIE WILFRED	3,084	785-14
RU	07-06520-3510-3406	18MALL RD	NUTTALL ELLA	3,000	763-75
RU	02-01420-2500-0420	299 JOHN ST S	OJA LYYLI	3,000	763-75
RU	06-06020-1940-0040	750 SEVENTH AVE	OLEKSUK MARY	3,084	785-14
RU	07-06520-3510-3305	18MALL RD	ONEILL ELIZABETH	3,084	785-14
RU	07-06520-3510-3101	18MALL RD	ONTARIO STUDENT HOUSING	252,566	64.299-86
RU	01-00550-5210-0070	1280 MAIN ST W	ONTARIO STUDENT HOUSING	201,563	51.315-19
RU	01-00550-5210-0071	1280 MAIN ST W	ONTARIO STUDENT HOUSING	316,219	80.505-05
RU	01-00550-5210-0072	1280 MAIN ST W	ONTARIO STUDENT HOUSING	385,991	98.268-05
RU	01-00550-5210-0073	1280 MAIN ST W	ONTARIO STUDENT HOUSING	428,017	108.997-30
RU	01-00550-5210-0074	1280 MAIN ST W	ONTARIO STUDENT HOUSING	460,252	117.173-89
RU	01-00550-5210-0075	1280 MAIN ST W	ONTARIO STUDENT HOUSING	745,868	189.887-84
RU	01-00550-5210-0076	1280 MAIN ST W	ONTARIO STUDENT HOUSING	879,293	223.856-03
RU	01-00550-5210-0077	1280 MAIN ST W	ONTARIO STUDENT HOUSING	410,471	104.500-33
RU	01-00550-5210-0078	1280 MAIN ST W	ONTARIO STUDENT HOUSING	410,471	104.500-33
RU	07-06520-3510-3212	18MALL RD	PADGETT PETER	3,084	785-14
RU	07-06520-3510-3212	18MALL RD	PALUCH PETER	3,084	785-14
RU	02-01420-2500-0540	299 JOHN ST S	PAPP ANNA	3,000	763-75

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILT RATE
RU	07-06520-3510-3506	18MALL RD	PEGARIC JOSEPH	3,084	785.14
RU	04-02840-1960-0020	141BELVIEW AVE	PIPER MADELINE E	2,638	671.59
RU	07-06520-3510-3202	18MALL RD	POLEY WILLIAM	3,084	785.14
RU	07-06520-3510-3610	18MALL RD	POLEY ANTHONY	3,084	785.14
RU	02-01420-2500-0360	299JOHN ST S	POPI KAJICA	3,000	763.75
RU	02-01420-2500-0520	299JOHN ST S	ROCK WILHELMINA	3,000	763.75
RU	08-10810-4100-0040	470SANATORIUM RD	SANDLER SILENEY	8,272	2,105.93
RU	07-08410-0340-0120	337STONE CHURCH RD E	SCHAPER JAKOB	5,091	1,296.09
RU	07-06520-3510-3312	18MALL RD	SCHOLEY MARY	3,084	785.14
RU	07-08410-0340-0420	337STONE CHURCH RD E	SCHOLLEN GRACE ALICE	5,091	1,296.09
RU	07-08410-0340-0380	337STONE CHURCH RD E	SCHULENBERG AREND MARINAS	4,823	1,227.87
RU	07-06520-3510-3212	18MALL RD	SENCHEUK MINI	3,084	785.14
RU	07-06520-3510-3204	18MALL RD	SIANCHUK LENA	3,084	785.14
RU	02-01420-2500-0300	299JOHN ST S	SIANCHUK LENA	3,000	763.75
RU	07-06520-3510-3311	18MALL RD	SITNIK JOSEPH	3,084	785.14
RU	07-06520-3510-3602	18MALL RD	SMITH JOYCE	3,084	785.14
RU	08-10810-4100-0200	454SANATORIUM RD	SMITH WILLIAM C	5,777	1,470.74
RU	07-06520-3510-3303	18MALL RD	SMOLNICKY PETER	3,084	785.14
RU	03-02110-5330-0020	24EMERALD ST S	ST LEONARD'S SOCIETY	4,771	1,199.35
RU	03-02110-5360-0020	24EMERALD ST S	ST LEONARD'S SOCIETY	5,569	1,417.79
RU	07-06520-3510-3308	18MALL RD	STACHNYK ANNE	3,566	907.85
RU	07-06520-3510-3206	18MALL RD	STASIUK MARY	3,084	785.14
RU	07-06520-3510-3210	18MALL RD	STASYSHYN TERESA	3,084	785.14
RU	07-06520-3510-3409	18MALL RD	STRILBYCKYJ TOEFIL	3,084	785.14
RU	07-06520-3510-3409	18MALL RD	THE CHILDREN'S AID SOCIETY	5,831	1,484.49
RU	04-03060-8230-0020	25EATH ST	THE HAMILTON & DISTRICT	1,306	2,878.35
RU	05-04920-1790-0000	265MOHAWK RD E	THE HAMILTON AND DISTRICT	6,490	1,652.26
RU	07-08410-0370-0010	1224UPPER JAMES ST	THOMAS A FRED	3,084	785.14
RU	09-09410-6900-0020	18MALL RD	TIERNY ANNE	3,084	785.14
RU	07-06520-3510-3314	18MALL RD	TOOLE DOROTHY	3,084	785.14
RU	07-06520-3510-3513	337STONE CHURCH RD E	TRUMBULL AGATHA	5,091	1,296.09
RU	07-06520-3510-3207	18MALL RD	TUNIS KYLE	3,566	907.85
RU	07-06520-3510-3410	18MALL RD	TURAY MARY	3,084	785.14
RU	07-06520-3510-3412	18MALL RD	VACANT	3,084	785.14
RU	07-06520-3510-3510	337STONE CHURCH RD E	VACANT	3,084	785.14
RU	07-08410-0340-0500	18MALL RD	VACANT	4,823	1,227.87
RU	08-10810-4100-0120	303FENNELL AVE M	VACANT	7,346	1,870.19
RU	08-10810-4100-0260	448SANATORIUM RD	VACANT	21,518	5,478.19
RU	03-02210-4570-0020	14DOUGLAS AVE	VACANT	1,643	418.28
RU	03-02240-4180-0020	83HILLYARD ST	VACANT	1,675	426.43
RU	03-02250-0340-0020	406BIRCH AVE	VACANT	2,208	562.12
RU	03-02250-0340-0020	392BIRCH AVE	VACANT	2,219	564.92
RU	02-01420-2500-0440	299JOHN ST S	VACANT	3,000	763.75
RU	02-01420-2500-0460	299JOHN ST S	VACANT	3,000	763.75
RU	02-01420-2500-0500	299JOHN ST S	VACANT	3,000	763.75
RU	07-08410-0340-0520	337STONE CHURCH RD E	VANDERVELDE JOEKE	4,823	1,227.87
RU	07-08410-0340-0080	337STONE CHURCH RD E	VANDERVELDE JANITINA	4,823	1,227.87
RU	07-08410-0340-0080	337STONE CHURCH RD E	VANDERVELDE JANITINA	4,823	1,227.87
RU	04-03040-0580-0020	1622KING ST E	VANHOFS LAMBERT	5,098	1,297.88

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
RU	07-06520-3510-3105	18MALL RD	WASHNUK JOHN	3,084	785.14
RU	07-06520-3510-3307	18MALL RD	WAUGH VIOLET	3,566	907.85
RU	07-06520-3510-3601	18MALL RD	WELLS CHARLES EDWARD	3,566	907.85
RU	08-10810-4100-0180	4565 ANATORIUM RD	WESTWOOD ERNEST GEORGE	5,986	1,523.95
RU	07-06520-3510-3613	18MALL RD	WHITWELL MARGARET	3,084	785.14
RU	07-06520-3510-0540	3375 STONE CHURCH RD E	WIERENGA HENDRIKA	3,084	1,227.87
RU	07-06520-3510-3205	18MALL RD	WILHELM HERBERT	3,084	785.14
RU	07-06520-3510-3208	18MALL RD	WILSON GEORGE	3,566	907.85
RU	07-06520-3510-3103	18MALL RD	YACUSIM MARY	3,084	785.14
RU	07-06520-3510-0600	3375 STONE CHURCH RD E	ZNAUBERGEN GEERT	4,823	1,227.87
RU	07-08410-0340-0600	3375 STONE CHURCH RD E	ZWIER BERENDJE	4,823	1,227.87
UNIT TOTAL	07-08410-0340-0480	3375 STONE CHURCH RD E		4,747,109	1,208,548.61

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
VL	01-008330-2990-0000	22 MOUNTAIN AVE	BETH JACOB SYNAGOGUE	3,800	967.42
VL	01-00310-3610-0000	50 BINKLEY CRES	BINKLEY HENRY ESTATE	5,066	1,289.73
VL	07-01410-6190-0000	1468 UPPER GAGE AVE	BOARD OF TRUSTEES OF	37,690	9,595.36
VL	08-098330-0700-0000	225 MUHAMMAD RD	CHEDUKE HEALTH CORPORATION	2,460	626.28
VL	08-10810-4130-0000	4425 ANATORIUM RD	CHEDUKE HOSPITALS	17,167	4,370.99
VL	08-10910-0100-0000	8475 SCENIC DR	FIRST CHURCH OF THE NAZARENE	22,927	5,836.90
VL	04-03110-0520-0000	1000 TITAMA ST N	GOVERNMENT SERVICES MINISTRY	7,684	1,956.24
VL	05-03730-3840-0000	278 GLENHOLME AVE	HAMILTON AND DISTRICT	209	53.20
VL	08-09910-1500-0000	815 GARTH ST		123,324	31,396.61
VL	02-01545-0550-0000	108 REBECCA ST		3,546	902.76
VL	02-01610-1360-0000	1193 STRACHAN ST E		13,004	3,310.64
VL	02-01610-6320-0000	480 JAMES ST N		8,613	2,192.75
VL	02-01610-7280-0000	400 JAMES ST N		9,795	2,493.67
VL	02-01630-2900-0000	52 MOOD ST E		4,222	1,074.86
VL	02-01630-4970-0000	53 MOOD ST E		2,111	537.43
VL	02-01630-1605-0000	23 MACAULEY ST E		1,046	266.29
VL	02-01655-8700-0000	7 BARTON ST E		1,150	38.18
VL	02-01610-0100-0000	365 STRACHAN ST E		17,733	4,514.58
VL	02-01610-0280-0000	705 STRACHAN ST E		2,516	640.93
VL	02-01610-0370-0000	765 STRACHAN ST E		5,066	1,289.73
VL	02-01610-0490-0000	985 STRACHAN ST E		22,462	5,718.51
VL	02-01610-0760-0000	1345 STRACHAN ST E		35,466	9,029.16
VL	03-02020-0260-0000	58 WEST AVE S		70	17.82
VL	03-02020-0790-0000	125 WEST AVE S		2,010	511.71
VL	03-02020-0850-0000	112 WEST AVE S		3,442	881.37
VL	03-02020-0880-0000	115 WEST AVE S		3,040	773.94
VL	03-02020-0940-0000	14 VICTORIA AVE S		3,242	825.36
VL	03-02020-0420-0000	251 YOUNG ST		9,960	2,535.68
VL	03-02060-0160-0000	91 EAST AVE S		2,443	618.64
VL	03-02010-0850-0000	55 WELLINGTON ST S		1,770	43.27
VL	03-02010-0890-0000	53 WELLINGTON ST S		10	2.54
VL	03-02010-0920-0000	51 WELLINGTON ST S		1	0.54
VL	02-01710-9680-0000	537 WELLINGTON ST N		1,507	383.66
VL	02-01810-3930-0000	289 KING ST E		2,380	605.91
VL	03-02250-0370-0000	390 BIRCH AVE		4,222	1,074.86
VL	03-02250-0250-0000	398 BIRCH AVE		2,219	564.92
VL	03-02250-0280-0000	396 BIRCH AVE		2,313	559.58
VL	03-02250-0310-0000	394 BIRCH AVE		340	86.55
VL	02-01910-1760-0000	230 CHARLTON AVE E		170	43.27
VL	02-01910-1800-0000	252 CHARLTON AVE E		80	20.36
VL	02-01910-1830-0000	254 CHARLTON AVE E		170	43.27
VL	02-01910-1860-0000	256 CHARLTON AVE E		170	43.27
VL	02-01820-7840-0000	198 BARTON ST E		1,200	305.50
VL	02-01710-9170-0000	429 WELLINGTON ST N		27,360	6,965.48
VL	02-01710-2010-0000	200 SIMCOE ST E		8,106	2,063.67
VL	02-01710-2100-0000	209 SIMCOE ST E		13,595	3,446.10
VL	02-01710-2850-0000	212 FERIE ST E		4,458	1,134.94
VL	02-01710-8120-0000	230 BURLINGTON ST E		1,401	356.67
VL	02-01640-0010-0000	329 HUGHSON ST N		5,320	1,354.39

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LIST OF EXEMPT PROPERTIES

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
VL	02-01910-1730-0000	220CHARLTON AVE E	HAMILTON CITY	510	129.83
VL	03-02020-5630-0000	180VICTORIA AVE S	HAMILTON CITY	9,457	2,407.62
VL	02-01660-7430-0000	364MARY ST	HAMILTON CITY	6,755	1,719.73
VL	02-01710-0880-0000	376FERGUSON AVE N	HAMILTON CITY	3,107	790.99
VL	02-01710-0910-0000	374FERGUSON AVE N	HAMILTON CITY	3,107	790.99
VL	02-01710-0940-0000	366FERGUSON AVE N	HAMILTON CITY	4,053	1,031.83
VL	02-01710-0970-0000	362FERGUSON AVE N	HAMILTON CITY	7,701	1,960.55
VL	03-02020-5450-0000	144VICTORIA AVE S	HAMILTON CITY	3,240	824.85
VL	03-02020-5480-0000	150VICTORIA AVE S	HAMILTON CITY	16,890	4,299.96
VL	03-02020-5510-0000	152VICTORIA AVE S	HAMILTON CITY	5,740	1,461.32
VL	03-02020-5570-0000	160VICTORIA AVE S	HAMILTON CITY	5,570	1,418.04
VL	03-02020-5600-0000	164VICTORIA AVE S	HAMILTON CITY	2,130	542.26
VL	03-02230-0750-0000	720BURLINGTON ST E	HAMILTON CITY	15,493	3,944.30
VL	03-02250-6840-0000	500BURLINGTON ST E	HAMILTON CITY	1,7007	256.36
VL	03-02140-7120-0000	280CENTURY ST	HAMILTON CITY	1,910	704.94
VL	03-02140-7150-0000	320CENTURY ST	HAMILTON CITY	980	249.49
VL	03-02140-7180-0000	408BIRCH AVE	HAMILTON CITY	4,047	1,030.31
VL	03-02250-0100-0000	908BIRCH ST	HAMILTON CITY	2,265	576.63
VL	03-02210-8060-0000	92BURTON ST	HAMILTON CITY	1,103	280.80
VL	03-02210-8120-0000	94BURTON ST	HAMILTON CITY	1,103	280.80
VL	03-02210-8150-0000	96BURTON ST	HAMILTON CITY	2,188	557.03
VL	03-02210-8270-0000	104BURINGTON ST E	HAMILTON CITY	1,465	372.96
VL	03-02720-0670-0000	904BURINGTON ST E	HAMILTON CITY	2,556	754.33
VL	03-02720-0700-0000	56SHERMAN AVE N	HAMILTON CITY	2,246	570.72
VL	03-02645-0400-0000	41MELROSE AVE N	HAMILTON CITY	1,773	571.80
VL	01-00410-0010-0000	50HILFORD ST	HAMILTON CITY	1,675	451.38
VL	03-02430-1100-0000	210SANFORD AVE S	HAMILTON CITY	2,09	426.43
VL	03-02510-0430-0000	280CUMBERLAND ST	HAMILTON CITY	3,462	53.20
VL	03-02660-3790-0000	124PRINCESS ST	HAMILTON CITY	542	644.10
VL	03-02720-0130-0000	768BURLINGTON ST E	HAMILTON CITY	11,620	881.37
VL	03-02720-0340-0000	782BURLINGTON ST E	HAMILTON CITY	12,394	137.98
VL	03-02720-0520-0000	794BURLINGTON ST E	HAMILTON CITY	8,327	2,958.29
VL	03-02370-6360-0000	68FULLERTON AVE	HAMILTON CITY	753	3,155.34
VL	03-02370-6420-0000	66FULLERTON AVE	HAMILTON CITY	829	2,119.94
VL	03-02375-6750-0000	501BARTON ST E	HAMILTON CITY	131,903	191.70
VL	03-02410-0010-0000	259WENTWORTH ST S	HAMILTON CITY	41,720	211.05
VL	03-02420-8180-0000	130DELAWARE AVE	HAMILTON CITY	22,120	33,580.70
VL	03-02060-4390-0000	40STINSON ST	HAMILTON CITY	3,090	10,621.34
VL	03-02070-7700-0000	240WENTWORTH ST S	HAMILTON CITY	2,010	5,631.45
VL	03-02060-0010-0000	261YOUNG ST	HAMILTON CITY	2,700	786.67
VL	03-02060-0040-0000	259YOUNG ST	HAMILTON CITY	2,430	511.71
VL	03-02060-0070-0000	253YOUNG ST	HAMILTON CITY	2,430	687.38
VL	03-02060-0130-0000	89CHARLTON AVE W	HAMILTON CITY	2,584	618.64
VL	02-01305-0370-0000	409QUEEN ST S	HAMILTON CITY	9,120	618.64
VL	02-01307-0010-0000		HAMILTON CITY	2,321.82	657.85

LIST OF EXEMPT PROPERTIES
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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILT RATE
VL	02-01250-7600-0000	129CAROLINE ST N	HAMILTON CITY	9,626	2,450.64
VL	02-01235-8365-0000	138CANNON ST W	HAMILTON CITY	923	1,133.14
VL	02-01240-2550-0020	77JAMES ST N	HAMILTON CITY	4,360	1,160.91
VL	02-01250-1000-0000	110QUEEN ST N	HAMILTON CITY	7,937	2,020.65
VL	01-00560-0220-0040	879MAIN ST W	HAMILTON CITY	1,420	361.51
VL	01-00560-0230-0010	877MAIN ST W	HAMILTON CITY	1,052	267.82
VL	01-00560-0530-0000	643MAIN ST W	HAMILTON CITY	875	222.76
VL	01-00550-4730-0000	114KING ST W	HAMILTON CITY	104	26.47
VL	01-00510-1790-0000	15BERKLIN DR	HAMILTON CITY	638	162.42
VL	01-00510-2370-0000	57WHITTON RD	HAMILTON CITY	670	170.57
VL	01-00410-3602-0000	210EMERSON ST	HAMILTON CITY	19,253	4,901.55
VL	01-00410-3602-0000	200EMERSON ST	HAMILTON CITY	1,664	423.63
VL	01-00410-7640-0000	315BUBMAN ST	HAMILTON CITY	1,884	479.64
VL	01-00420-3550-0000	135LELAND ST	HAMILTON CITY	837	213.08
VL	01-00210-7490-0000	259WHITNEY AVE	HAMILTON CITY	138,827	35,343.46
VL	01-00110-0500-0000	15MOUNTSIDE AVE	HAMILTON CITY	46,444	11,824.01
VL	01-00750-0070-0000	573ABERDEEN AVE	HAMILTON CITY	7,937	2,020.65
VL	01-00630-5900-0000	41PARADISE RD N	HAMILTON CITY	1,182	300.92
VL	01-00630-1750-0000	182LONGWOOD RD N	HAMILTON CITY	42,053	10,706.12
VL	01-00630-1780-0000	180LONGWOOD RD N	HAMILTON CITY	1,688	429.74
VL	01-00610-7210-0000	19MACKLIN ST N	HAMILTON CITY	138,320	35,214.39
VL	01-00610-7210-0000	80MACKLIN ST N	HAMILTON CITY	73,467	18,103.69
VL	01-00915-4715-0000	26HILL ST	HAMILTON CITY	6,386	1,625.78
VL	01-00915-4715-0000	28HILL ST	HAMILTON CITY	84	21.38
VL	01-00915-4740-0000	13HILL ST	HAMILTON CITY	14,028	3,571.33
VL	01-00630-6590-0000	203PARADISE RD N	HAMILTON CITY	31,920	8,126.39
VL	01-00750-0010-0000	573ABERDEEN AVE	HAMILTON CITY	608	154.78
VL	01-00750-0040-0000	575ABERDEEN AVE	HAMILTON CITY	16,213	4,127.60
VL	01-00820-6910-0000	598EULAH AVE	HAMILTON CITY	10,133	2,579.72
VL	01-00840-2180-0000	112GLENFERN AVE	HAMILTON CITY	253	64.41
VL	01-00840-7930-0000	458RUCESIDE AVE	HAMILTON CITY	2,280	580.45
VL	01-00910-1580-0000	25LONGWOOD RD S	HAMILTON CITY	18,071	4,600.63
VL	01-00915-3760-0000	95DUNDURN ST S	HAMILTON CITY	1,013	257.74
VL	01-00440-7070-0000	145STROUD RD	HAMILTON CITY	1,308	332.99
VL	01-00450-0670-0000	108GARY AVE	HAMILTON CITY	900	225.12
VL	01-00450-1650-0000	88HADDON AVE S	HAMILTON CITY	523	133.14
VL	01-00810-0700-0000	80GLENSIDE AVE	HAMILTON CITY	10,133	2,579.72
VL	01-00820-1000-0000	81HILLCREST AVE	HAMILTON CITY	50,667	12,899.12
VL	01-00820-3510-0000	527DUNDURN ST S	HAMILTON CITY	1,925	490.07
VL	01-00520-2030-0000	132STERLING ST	HAMILTON CITY	7,118	1,812.14
VL	01-00520-2080-0000	134STERLING ST	HAMILTON CITY	628	159.88
VL	01-00450-6020-0000	150THAVIEM PL	HAMILTON CITY	52	13.23
VL	01-00450-5100-0000	185CLINE AVE S	HAMILTON CITY	19,185	4,884.24
VL	01-00440-3580-0000	530ELBROOK CT	HAMILTON CITY	1,005	255.85
VL	01-00440-6900-0000	1581STROUD RD	HAMILTON CITY	5,657	1,440.19
VL	01-01025-5500-0000	101TOM ST	HAMILTON CITY	2,736	696.54
VL	01-01025-6190-0000	92TOM ST	HAMILTON CITY	2,668	679.23
VL	01-01025-6300-0000	85JONES ST	HAMILTON CITY	912	232.18
VL	01-01025-7775-0000	84JONES ST	HAMILTON CITY	344	87.57
VL	01-00935-3440-0000	234CHARLTON AVE W	HAMILTON CITY	1,840	468.43

LIST OF EXEMPT PROPERTIES
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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
VL	01-009440-1700-0000	439 JACKSON ST W	HAMILTON CITY	15,037	3.955-50
VL	01-00610-7300-0000	74 MACLEIN RD	HAMILTON CITY	31,075	7.911-27
VL	01-00610-1000-0000	199 GLEN ST W	HAMILTON CITY	2,731	746-19
VL	01-00610-0040-0000	732 KING ST W	HAMILTON CITY	2,415	614-82
VL	01-01025-2230-0000	25 HUNT ST	HAMILTON CITY	1,182	300-92
VL	01-01025-4600-0000	57 LUCHEARNE ST	HAMILTON CITY	675	171-84
VL	01-01025-5380-0000	17 KELLY ST	HAMILTON CITY	554	141-04
VL	02-01545-6690-0000	15 KELLY ST	HAMILTON CITY	575	146-38
VL	02-01545-6720-0000	98 CATHARINE ST N	HAMILTON CITY	2,250	572-81
VL	02-01540-1100-0000	96 MARY ST	HAMILTON CITY	687,738	17,499-75
VL	02-01540-4590-0020	93 WILSON ST	HAMILTON CITY	2,111	537-43
VL	02-01540-7360-0000	160 JOHN ST N	HAMILTON CITY	40,020	10,190-07
VL	02-01555-6360-0000	421 JAMES ST S	HAMILTON CITY	100	150-20
VL	02-01415-0040-0000	417 JAMES ST S	HAMILTON CITY	200	25-45
VL	02-01415-0100-0000	359 JAMES ST S	HAMILTON CITY	70	17-82
VL	02-01415-0220-0000	250 PARK ST S	HAMILTON CITY	183,245	15,911-39
VL	02-01385-0070-0000	41 JACKSON ST W	HAMILTON CITY	690	46,651-68
VL	02-01360-0250-0010	31 ELGIN ST	HAMILTON CITY	670	175-66
VL	02-01545-4770-0000	33 ELGIN ST	HAMILTON CITY	670	170-57
VL	02-01545-4800-0000	35 ELGIN ST	HAMILTON CITY	670	170-57
VL	02-01545-4830-0000	37 ELGIN ST	HAMILTON CITY	680	173-11
VL	02-01545-4860-0000	39 ELGIN ST	HAMILTON CITY	680	173-11
VL	02-01545-4890-0000	41 ELGIN ST	HAMILTON CITY	680	173-11
VL	02-01545-4920-0000	1 SIDE OF MTN	HAMILTON CITY	7,850	1,998-50
VL	02-01410-0800-0000	2 SIDE OF MTN	HAMILTON CITY	2,200	50-91
VL	02-01410-0830-0000	3 SIDE OF MTN	HAMILTON CITY	22,127	5,631-45
VL	02-01410-0860-0000	74 ARKLE DUN AVE	HAMILTON CITY	3,377	773-94
VL	02-01410-7600-0000	76 ARKLE DUN AVE	HAMILTON CITY	3,040	773-94
VL	02-01410-7690-0000	80 ARKLE DUN AVE	HAMILTON CITY	1,690	430-25
VL	01-009445-0610-0000	12 RICHMOND ST	HAMILTON CITY	1,905	484-98
VL	01-009445-3780-0000	5 HILL ST S	HAMILTON CITY	10,808	2,782-34
VL	02-01420-2020-0000	340 JOHN ST S	HAMILTON CITY	11,480	2,922-85
VL	02-01420-2350-0000	321 JOHN ST S	HAMILTON CITY	21,790	5,547-43
VL	02-01420-2380-0000	319 JOHN ST S	HAMILTON CITY	9,800	2,494-94
VL	02-01545-4980-0000	45 ELGIN ST	HAMILTON CITY	1,497	381-11
VL	02-01545-5010-0000	47 ELGIN ST	HAMILTON CITY	2,271	578-16
VL	02-01545-5040-0000	49 ELGIN ST	HAMILTON CITY	2,617	666-25
VL	02-01545-5070-0000	51 ELGIN ST	HAMILTON CITY	2,432	619-15
VL	02-01545-5190-0020	44 ELGIN ST	HAMILTON CITY	9,880	2,515-31
VL	02-01545-6660-0000	19 KELLY ST	HAMILTON CITY	4,837	1,072-08
VL	02-01445-3240-0020	181 JACKSON ST E	HAMILTON CITY	4,222	1,072-08
VL	02-01445-1090-0000	97 HUNTER ST E	HAMILTON CITY	1,182	300-92
VL	03-02060-4240-0000	24 STINSON ST	HAMILTON CITY	3,920	738-30
VL	03-02060-4270-0000	30 STINSON ST	HAMILTON CITY	977-97	738-30
VL	03-02060-4330-0000	36 STINSON ST	HAMILTON CITY	2,430	618-64
VL	03-02060-4360-0000	38 STINSON ST	HAMILTON CITY	56,409	14,360-30
VL	03-02345-2510-0000	53 BIRCH AVE	HAMILTON CITY	9,795	2,493-67
VL	03-02345-2540-0000	107 BIRCH AVE	HAMILTON CITY		

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LIST OF EXEMPT PROPERTIES

UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES FILE RATE
VL	03-02345-2700-0000	123BIRCH AVE	HAMILTON CITY	15,537	3,955.50
VL	03-02370-6310-0000	76FULLERTON AVE	HAMILTON CITY	753	191.70
VL	03-02370-6320-0000	74FULLERTON AVE	HAMILTON CITY	753	191.70
VL	03-02370-6330-0000	72FULLERTON AVE	HAMILTON CITY	753	191.70
VL	03-02120-1870-0000	399KING ST E	HAMILTON CITY	116,534	29,667.97
VL	03-02120-6210-0000	64ASHLEY ST	HAMILTON CITY	1,976	503.06
VL	03-02210-0820-0000	680VICTORIA AVE N	HAMILTON CITY	3,970	1,010.70
VL	03-02210-3910-0000	500UGLAS AVE N	HAMILTON CITY	1,801	458.51
VL	03-02330-5720-0000	163SANFORD AVE N	HAMILTON CITY	3,631	924.40
VL	03-02330-5750-0000	169SANFORD AVE N	HAMILTON CITY	8,444	2,149.72
VL	02-01410-7720-0000	82ARKLEUDUN AVE	HAMILTON CITY	1,350	343.69
VL	02-01410-7930-0000	5ARKLEUDUN AVE	HAMILTON CITY	3,550	903.78
VL	02-01410-7960-0000	3ARKLEUDUN AVE	HAMILTON CITY	3,546	902.76
VL	02-01410-8890-0000	8ST JOSEPHS DR	HAMILTON CITY	209	5.09
VL	02-01415-0010-0000	97ST JOSEPHS DR	HAMILTON CITY	209	5.09
VL	02-01425-0190-0000	423JAMES ST S	HAMILTON CITY	1,860	473.53
VL	02-01435-1370-0000	90CHARLTON ST S	HAMILTON CITY	124,130	31,601.80
VL	02-01435-1420-0000	105MALNUT ST S	HAMILTON CITY	1,520	386.97
VL	02-01435-1920-0000	9PATRICK ST S	HAMILTON CITY	10,302	2,622.74
VL	02-01435-2920-0000	148AUGUSTIA ST S	HAMILTON CITY	5,995	1,526.24
VL	02-01510-2760-0000	130ALKEITH AVE	HAMILTON CITY	26,009	6,621.53
VL	04-02850-6190-0000	234AVONDALE ST	HAMILTON CITY	3,978	1,012.74
VL	04-02855-2370-0000	207BELMONT AVE	HAMILTON CITY	2,188	557.03
VL	04-02840-3150-0000	221BELMONT AVE	HAMILTON CITY	6,051	1,540.50
VL	04-02840-3230-0000	161BELVIEW AVE	HAMILTON CITY	1,497	381.11
VL	04-02840-2380-0000	172BELVIEW AVE	HAMILTON CITY	2,127	543.54
VL	02-01130-8310-0000	512BURLEIGH ST W	HAMILTON CITY	16,213	4,127.60
VL	02-01110-3130-0000	29STRACHAN ST W	HAMILTON CITY	9,288	5,159.44
VL	02-01110-3340-0000	38STRACHAN ST W	HAMILTON CITY	10,471	2,364.59
VL	01-01060-4235-0000	10VALLEY INN RD	HAMILTON CITY	1,604	408.35
VL	01-01060-3750-0000	8VALLEY INN RD	HAMILTON CITY	1,35	34.36
VL	02-01130-0040-0000	329BAY ST N	HAMILTON CITY	100,320	25,540.10
VL	02-01130-0070-0000	369BAY ST N	HAMILTON CITY	2,871	730.91
VL	02-01130-1060-0000	467BAY ST N	HAMILTON CITY	61,813	15,736.74
VL	02-01130-1065-0000	344BAY ST N	HAMILTON CITY	11,737	2,988.08
VL	02-01130-2260-0000	3NICHOL ST N	HAMILTON CITY	8,191	2,085.31
VL	02-01130-3830-0020	105HESS ST N	HAMILTON CITY	5,740	1,461.32
VL	02-01255-2800-0000	97STUART ST	HAMILTON CITY	2,381	606.17
VL	02-01255-8690-0000	157BAY ST N	HAMILTON CITY	942	239.82
VL	02-01255-0270-0000	168BAY ST N	HAMILTON CITY	54,962	13,992.57
VL	02-01110-5330-0000	30SIMCOE ST W	HAMILTON CITY	1,351	343.94
VL	02-01110-5660-0000	80SIMCOE ST W	HAMILTON CITY	27,022	6,879.43
VL	01-01060-2710-0000	408YORK BLVD	HAMILTON CITY	1,976	503.06
VL	01-01060-2740-0000	410YORK BLVD	HAMILTON CITY	3,800	967.42
VL	01-01060-3310-0000	490YORK BLVD	HAMILTON CITY	2,499	636.21
VL	01-01060-3340-0000	492YORK BLVD	HAMILTON CITY	2,499	636.21
VL	01-01060-3370-0000	506YORK BLVD	HAMILTON CITY	4,222	1,074.86

LIST OF EXEMPT PROPERTIES

UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
VL	01-01060-3400-0000	508YORK BLVD	HAMILTON CITY	1,688	429.74
VL	01-01030-4250-0000	47DEVONPORT ST	HAMILTON CITY	1,857	472.76
VL	01-01045-6510-0000	124PEARL ST N	HAMILTON CITY	1,857	472.76
VL	01-01060-2560-0000	392YORK BLVD	HAMILTON CITY	4,222	1,074.86
VL	01-01060-2620-0000	400YORK BLVD	HAMILTON CITY	2,432	619.15
VL	01-01060-2650-0000	404YORK BLVD	HAMILTON CITY	2,432	619.15
VL	01-01060-2680-0000	406YORK BLVD	HAMILTON CITY	1,976	503.06
VL	02-01225-2030-0000	BOUEEN ST N	HAMILTON CITY	164,836	41,965.00
VL	02-01230-0760-0000	106BAY ST N	HAMILTON CITY	47,795	12,167.95
VL	02-01235-2320-0000	10YORK BLVD	HAMILTON CITY	4,475	1,139.27
VL	01-01035-2050-0000	642MAIN ST W	HAMILTON CITY	2,533	644.86
VL	01-01035-3366-0000	624KING ST W	HAMILTON CITY	1,469	373.98
VL	01-01030-4220-0000	45DEVONPORT ST	HAMILTON CITY	1,857	472.76
VL	01-01060-1510-0000	357YORK BLVD	HAMILTON CITY	7,937	2,020.65
VL	01-01060-1540-0000	355YORK BLVD	HAMILTON CITY	4,897	1,246.70
VL	01-01060-1570-0000	343YORK BLVD	HAMILTON CITY	1,570	399.70
VL	01-01060-1630-0000	339YORK BLVD	HAMILTON CITY	4,560	1,160.91
VL	01-01060-1660-0000	337YORK BLVD	HAMILTON CITY	4,391	1,117.86
VL	01-01060-2080-0000	310YORK BLVD	HAMILTON CITY	2,702	687.89
VL	01-01060-1330-0000	389YORK BLVD	HAMILTON CITY	2,347	597.51
VL	01-01060-1360-0000	385YORK BLVD	HAMILTON CITY	2,634	670.58
VL	01-01060-1390-0000	375YORK BLVD	HAMILTON CITY	3,158	803.98
VL	01-01060-1420-0000	373YORK BLVD	HAMILTON CITY	1,976	503.06
VL	01-01060-1450-0000	371YORK BLVD	HAMILTON CITY	1,976	503.06
VL	01-01060-1480-0000	369YORK BLVD	HAMILTON CITY	1,976	503.06
VL	01-01060-0340-0000	575YORK BLVD	HAMILTON CITY	1,224	311.61
VL	01-01060-0370-0000	573YORK BLVD	HAMILTON CITY	1,824	464.36
VL	01-01060-0730-0000	501YORK BLVD	HAMILTON CITY	5,556	1,414.48
VL	01-01060-0790-0000	485YORK BLVD	HAMILTON CITY	6,586	1,676.70
VL	01-01060-1120-0000	425YORK BLVD	HAMILTON CITY	3,506	9,803.10
VL	01-01060-1300-0000	397YORK BLVD	HAMILTON CITY	1,570	399.70
VL	01-01060-3430-0000	510YORK BLVD	HAMILTON CITY	1,570	399.70
VL	01-01060-3460-0000	512YORK BLVD	HAMILTON CITY	1,621	412.68
VL	01-01060-3490-0000	514YORK BLVD	HAMILTON CITY	2,195	558.81
VL	01-01060-0100-0000	518YORK BLVD	HAMILTON CITY	3,040	773.94
VL	01-01060-0160-0000	587YORK BLVD	HAMILTON CITY	96,773	24,637.08
VL	04-02840-2050-0000	147BELVIEW AVE	HAMILTON CITY	4,137	1,053.22
VL	04-02840-2080-0000	149BELVIEW AVE	HAMILTON CITY	1,727	439.64
VL	04-02840-2200-0000	157BELVIEW AVE	HAMILTON CITY	1,381	351.58
VL	04-02815-1810-0000	154GAGE AVE N	HAMILTON CITY	2,702	687.89
VL	04-02815-3940-0000	1198KING ST E	HAMILTON CITY	1,807	460.03
VL	03-02730-4900-0000	31BEECH RD	HAMILTON CITY	981	147.91
VL	01-01060-3640-0000	618YORK BLVD	HAMILTON CITY	114,169	29,065.87
VL	01-01060-3670-0000	624YORK BLVD	HAMILTON CITY	1,840	468.43
VL	01-01060-3730-0000	630YORK BLVD	HAMILTON CITY	1,118	30.04
VL	01-01060-3740-0000	4VALLEY INN RD	HAMILTON CITY	459	116.09
VL	04-02840-1990-0000	143BELVIEW AVE	HAMILTON CITY	1,727	439.67
VL	04-02840-2020-0000	145BELVIEW AVE	HAMILTON CITY	1,612	410.39
VL	01-01060-2110-0000	312YORK BLVD	HAMILTON CITY	1,976	503.06
VL	01-01060-2140-0000	316YORK BLVD	HAMILTON CITY	2,752	700.62

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
VL	01-01060-2170-0000	318YORK BLVD	HAMILTON CITY	1,976	503.06
VL	01-01060-2200-0000	320YORK BLVD	HAMILTON CITY	1,976	503.06
VL	01-01060-2230-0000	322YORK BLVD	HAMILTON CITY	1,976	503.06
VL	01-01060-2260-0000	324YORK BLVD	HAMILTON CITY	1,976	503.06
VL	07-08820-0070-0000	107LIMPER JAMES ST	HAMILTON CITY	10,217	2,601.10
VL	07-08820-0070-0000	110LIMPER JAMES ST	HAMILTON CITY	3,465	882.14
VL	07-08820-0070-0000	94LIMPER JAMES ST	HAMILTON CITY	237	60.33
VL	07-08820-0070-0000	64LIMPER JAMES ST	HAMILTON CITY	104	26.47
VL	07-08820-0070-0000	1306UPPER WELLINGTON	HAMILTON CITY	17,197	4,530.87
VL	06-05620-1000-0000	645MOUNTAIN BROW BLV	HAMILTON CITY	21,780	5,544.89
VL	07-08820-0070-0000	327RYMAL BROW BLV	HAMILTON CITY	4,501	1,145.89
VL	07-08820-0070-0000	1206UPPER MENIMORH	HAMILTON CITY	14,761	3,757.94
VL	07-08820-0070-0000	1717UPPER MENIMORH	HAMILTON CITY	1,046	266.29
VL	07-08820-0070-0000	187TERRACE DR	HAMILTON CITY	2,355	599.55
VL	07-08820-0070-0000	344RYMAL BROW BLV	HAMILTON CITY	27,320	6,953.30
VL	07-08820-0070-0000	133BIRKINGHAM ST	HAMILTON CITY	13,734	3,496.48
VL	07-08820-0070-0000	388LIMPER JAMES ST	HAMILTON CITY	5,025	1,279.29
VL	07-08820-0070-0000	116LIMPER JAMES ST	HAMILTON CITY	4,135	1,052.71
VL	07-08820-0070-0000	1099UPPER JAMES ST	HAMILTON CITY	100,320	25,540.10
VL	07-08820-0070-0000	1640UPPER JAMES ST	HAMILTON CITY	10,092	2,798.41
VL	07-08820-0070-0000	1505UPPER JAMES ST	HAMILTON CITY	1,055	268.58
VL	07-08820-0070-0000	386WILCOX ST	HAMILTON CITY	82,889	21,051.49
VL	07-08820-0070-0000	119BIRKINGHAM ST	HAMILTON CITY	6,197	1,577.67
VL	07-08820-0070-0000	125BIRKINGHAM ST	HAMILTON CITY	3,486	887.48
VL	07-08820-0070-0000	127BIRKINGHAM ST	HAMILTON CITY	2,905	739.57
VL	07-08820-0070-0000	90ALBRIGHT RD	HAMILTON CITY	2,169	552.19
VL	07-08820-0070-0000	320ALBRIGHT RD	HAMILTON CITY	2,564	652.75
VL	07-08820-0070-0000	150GREENHILL AVE	HAMILTON CITY	79,355	20,202.70
VL	07-08820-0070-0000	136MOUNT ALBION RD	HAMILTON CITY	2,600	661.92
VL	07-08820-0070-0000	460QUIGLEY RD	HAMILTON CITY	104	26.47
VL	07-08820-0070-0000	750MOUNTAIN BROW BLV	HAMILTON CITY	71,503	18,203.69
VL	07-08820-0070-0000	377GREENHILL AVE	HAMILTON CITY	209	53.20
VL	07-08820-0070-0000	225HIXON ST	HAMILTON CITY	12,144	3,091.69
VL	07-08820-0070-0000	30GLEN CASTLE DR	HAMILTON CITY	44,070	11,219.62
VL	07-08820-0070-0000	22WOODSIDE DR	HAMILTON CITY	30,255	7,702.51
VL	07-08820-0070-0000	639MOUNTAIN BROW BLV	HAMILTON CITY	14,133	3,598.06
VL	07-08820-0070-0000	633MOUNTAIN BROW BLV	HAMILTON CITY	14,240	3,625.31
VL	07-08820-0070-0000	95BROKER DR	HAMILTON CITY	4,752	1,209.79
VL	07-08820-0070-0000	1197LIMPER JAMES ST	HAMILTON CITY	17,800	4,531.63
VL	07-08820-0070-0000	95CARSON DR	HAMILTON CITY	11,100	2,825.90
VL	07-08820-0070-0000	701MOUNTAIN BROW BLVD	HAMILTON CITY	45,330	11,540.40
VL	07-08820-0070-0000	745RYMAL BROW BLVD	HAMILTON CITY	14,342	3,651.27
VL	07-08820-0070-0000	1530UPPER SHERMAN AVE	HAMILTON CITY	45,226	11,513.92
VL	07-08820-0070-0000	276CONCESSION ST	HAMILTON CITY	41,457	10,554.38
VL	07-08820-0070-0000	24FENNELL AVE	HAMILTON CITY	2,878	732.69
VL	07-08820-0070-0000		HAMILTON CITY	68,470	17,431.53
VL	07-08820-0070-0000		HAMILTON CITY	24,657	6,277.33
VL	07-08820-0070-0000		HAMILTON CITY	8,375	2,132.16
VL	07-08820-0070-0000		HAMILTON CITY	2,491	634.17

LIST OF EXEMPT PROPERTIES

UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	CNTRY	NAME	ASSESSED VALUE	1986 RES MILL RATE
VL	07-083310-3760-0000	100BROLLWOOD RD		HAMILTON CITY	9,945	2,531.86
VL	07-083330-2790-0000	55MILLMOCK PL		HAMILTON CITY	4,449	1,132.65
VL	07-083330-8790-0000	265LIMERIDGE RD E		HAMILTON CITY	33,605	8,555.37
VL	07-083330-3990-0000	391LIMERIDGE RD E		HAMILTON CITY	104	26.47
VL	05-037330-3990-0000	308GLENNHOLME AVE		HAMILTON CITY	3,130	796.85
VL	05-037330-4020-0000	312GLENNHOLME AVE		HAMILTON CITY	3,423	871.44
VL	05-037330-0010-0000	999GLAWRENCE RD		HAMILTON CITY	7,851	1,998.75
VL	05-037340-1970-0000	2250UTIGLEY RD		HAMILTON CITY	75,324	19,176.46
VL	05-053340-2700-0000	2730KING ST E		HAMILTON CITY	39,991	10,181.16
VL	05-053350-5001-0000	435GREENHILL AVE		HAMILTON CITY	188	2.54
VL	05-053360-0600-0000	61YEEVERS DR		HAMILTON CITY	2,188	557.03
VL	05-053360-2940-0000	686GREENHILL AVE	RB	HAMILTON CITY	16,467	4,192.27
VL	07-074110-6340-0000	1504UPPER GAGE AVE		HAMILTON CITY	5,760	1,466.41
VL	05-053340-1020-0000	500QUIGLEY RD		HAMILTON CITY	5,550	1,412.95
VL	05-053340-1165-0000	400GREENHILL AVE		HAMILTON CITY	4,418	1,106.41
VL	05-053340-1350-0000	700GREENHILL AVE		HAMILTON CITY	3,004	764.77
VL	05-053340-1645-0000	590GREENHILL AVE		HAMILTON CITY	7,223	1,836.87
VL	05-033340-1650-0000	589GREENHILL AVE		HAMILTON CITY	9,422	2,398.71
VL	05-033340-1850-0000	297QUIGLEY RD		HAMILTON CITY	33,186	8,448.70
VL	07-066330-9480-0000	443MOHAWK RD E		HAMILTON CITY	18,577	4,729.45
VL	07-067110-0010-0000	296MOUNTAIN PARK AVE		HAMILTON CITY	3,546	902.76
VL	07-067110-0040-0000	290MOUNTAIN PARK AVE		HAMILTON CITY	6,333	1,612.29
VL	07-067110-0070-0000	282MOUNTAIN PARK AVE		HAMILTON CITY	13,848	3,525.51
VL	07-068110-2540-0000	1199UPPER WENTWORTH		HAMILTON CITY	114,110	29,050.85
VL	07-067330-4180-0000	125EAST 22ND ST		HAMILTON CITY	750	190.93
VL	05-04150-8390-0000	32ARMSTRONG AVE		HAMILTON CITY	40,724	10,367.77
VL	05-04150-5880-0000	200RIDDLE CRES		HAMILTON CITY	5,862	1,492.38
VL	05-04130-4160-0000	70REID AVE N		HAMILTON CITY	28,475	7,249.34
VL	05-04030-9240-0040	1255LEASIDE RD		HAMILTON CITY	17,057	4,352.45
VL	05-04030-9270-0000	1155LEASIDE RD	LAND	HAMILTON CITY	23,869	6,076.72
VL	07-066330-1600-0000	477EAST 25TH ST		HAMILTON CITY	25,569	1,441.79
VL	05-04020-1210-0000	159HEAD AVE		HAMILTON CITY	1,758	447.56
VL	05-04030-0700-0000	224GRACE AVE		HAMILTON CITY	13,169	3,352.64
VL	05-04010-1050-0000	420RENNIE ST		HAMILTON CITY	1,915	487.53
VL	05-04010-8250-0000	1931BRAMPTON ST E		HAMILTON CITY	254,482	64,787.65
VL	05-03910-3570-0000	1921BURKINGTON ST E		HAMILTON CITY	345	87.83
VL	05-03840-3190-0000	161EVELYN AVE		HAMILTON CITY	84	21.38
VL	05-04030-4110-0000	84DUNN AVE		HAMILTON CITY	50,354	12,819.44
VL	05-04030-7290-0000	589MURDOCH AVE		HAMILTON CITY	6,875	1,750.28
VL	05-04010-8950-0000	895MURDOCH AVE		HAMILTON CITY	6,100	1,552.97
VL	05-04010-9430-0000	110MEAD AVE		HAMILTON CITY	31,511	8,022.27
VL	07-06910-7845-0000	140ROBSON CRES		HAMILTON CITY	2,617	666.25
VL	07-074110-1726-0000	1615UPPER SHERMAN AVE		HAMILTON CITY	5,760	1,466.41
VL	07-074110-5950-0000	1418UPPER GAGE AVE		HAMILTON CITY	24,916	6,343.27
VL	05-05140-4670-0000	1466UPPER GAGE AVE		HAMILTON CITY	9,108	2,318.77
VL	05-05140-4675-0000	39BEACH BLVD		HAMILTON CITY	1,769	450.36
VL	07-06910-5395-0000	1320UPPER GAGE AVE		HAMILTON CITY	4,711	1,199.35
VL	07-06910-6450-0000	190REXFORD DR		HAMILTON CITY	8,270	2,105.42

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILT RATE
VL	07-06910-5000-0040	1192UPPER GAGE AVE	HAMILTON CITY	17,483	4,450.93
VL	07-06910-5010-0000	1198UPPER GAGE AVE	HAMILTON CITY	4,190	1,066.71
VL	07-06910-5020-0000	1200UPPER GAGE AVE	HAMILTON CITY	9,380	2,438.93
VL	07-06910-5365-0000	363REXFORD DR	HAMILTON CITY	1,570	399.70
VL	07-06910-4900-0000	184EAST 23RD ST	HAMILTON CITY	100	25.45
VL	07-06910-2531-0000	1289UPPER SHERMAN AVE	HAMILTON CITY	3,660	931.78
VL	07-06910-2710-0000	1171UPPER SHERMAN AVE	HAMILTON CITY	9,149	2,329.21
VL	07-06910-2115-0000	65REXFORD DR	HAMILTON CITY	2,135	543.54
VL	07-06910-0161-0000	000UPPER SHERMAN AVE	HAMILTON CITY	22,613	5,756.96
VL	07-06910-0191-0000	722LIMERIDGE RD E	HAMILTON CITY	1,350	343.69
VL	05-05140-4700-0000	358EACH BLVD	HAMILTON CITY	32,244	8,208.88
VL	05-05140-4900-0000	58EACH BLVD	HAMILTON CITY	30,360	7,729.24
VL	05-05140-3520-0000	189EACH BLVD	HAMILTON CITY	4,815	1,129.83
VL	05-05210-7800-0000	160GREENHILL AVE	HAMILTON CITY	4,082	1,039.22
VL	05-05210-0160-0000	2772KING ST E	HAMILTON CITY	2,617	666.25
VL	05-05210-0222-0000	2800KING ST E	HAMILTON CITY	14,133	3,598.06
VL	05-05210-0230-0000	2802KING ST E	HAMILTON CITY	1,130	287.68
VL	05-05140-0910-0000	351ERRA LN	HAMILTON CITY	1,169	430.36
VL	05-05140-1450-0000	387BEACH BLVD	HAMILTON CITY	5,234	1,332.50
VL	05-05140-1150-0000	453BEACH BLVD	HAMILTON CITY	1,633	415.73
VL	05-05010-9540-0000	2300BRAMPTON ST	HAMILTON CITY	117,557	29,928.41
VL	05-05110-2500-0000	3208EACH BLVD N	HAMILTON CITY	1,308	332.99
VL	04-03115-9060-0000	86GRAHAM AVE	HAMILTON CITY	320	132.68
VL	04-03120-7940-0000	300ROXBOROUGH AVE	HAMILTON CITY	1,570	399.70
VL	04-03040-1210-0000	1734KING ST E	HAMILTON CITY	2,702	687.89
VL	04-03060-9640-0000	230KENILWORTH AVE S	HAMILTON CITY	2,080	529.53
VL	04-03060-9610-0000	250KENILWORTH AVE S	HAMILTON CITY	2,512	639.52
VL	04-02930-3630-0000	1100MAIN ST E	HAMILTON CITY	2,151	6,148.51
VL	08-09720-0270-0000	180GOLDEN ORCHARD DR	HAMILTON CITY	2,750	700.11
VL	08-09720-1130-0000	478BRIGADON DR	HAMILTON CITY	2,850	725.57
VL	08-09710-8610-0000	000LIMERIDGE RD M	HAMILTON CITY	1,950	496.44
VL	08-09710-8635-0000	275LIMERIDGE RD M	HAMILTON CITY	2,380	605.91
VL	08-10010-0190-0000	354FENNEL AVE W	HAMILTON CITY	20	5.09
VL	08-10110-9090-0000	20LESLE AVE	HAMILTON CITY	79,040	20,122.50
VL	08-09920-1210-0000	250MOHAWK RD M	HAMILTON CITY	11,653	2,966.69
VL	08-09820-0220-0000	516WEST 5TH ST	HAMILTON CITY	1,779	452.90
VL	08-09830-0760-0000	251MOHAWK RD M	HAMILTON CITY	820	208.76
VL	08-09810-3040-0000	137LYNBROOK DR	HAMILTON CITY	5,180	1,318.75
VL	08-09810-4910-0000	137LYNBROOK DR	HAMILTON CITY	33,190	8,449.72
VL	08-09710-8790-0000	000LIMERIDGE RD M	HAMILTON CITY	1,570	399.70
VL	05-05310-8580-0000	2650KING ST E	HAMILTON CITY	3,590	913.96
VL	07-06520-6020-0000	881UPPER WENTWORTH	HAMILTON CITY	23,115	5,884.76
VL	07-06620-8900-0000	1INDIAN CRESS	HAMILTON CITY	14,604	3,717.97
VL	08-09840-0850-0000	180LIMERIDGE RD M	HAMILTON CITY	236,108	60,109.88
VL	08-09930-0450-0000	90COLUMBIA DR	HAMILTON CITY	2,355	599.55
VL	08-09920-1160-0000	264MOHAWK RD M	HAMILTON CITY	7,768	1,977.62
VL	05-05310-0110-0000	351MOUNT ALBION RD	HAMILTON CITY	6,176	1,572.32
VL	05-05310-0180-0000	269MOUNT ALBION RD	HAMILTON CITY	100	25.45
VL	05-05310-0290-0000	415GREENHILL AVE	HAMILTON CITY	25,334	6,449.69
VL	05-05340-0760-0000	190COUNTRY CLUB DR	HAMILTON CITY	92,650	23,587.42
VL	05-05310-4430-0000	260FAIRRIIDGE RD	HAMILTON CITY	950	241.85

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
VL	05-05310-8100-0000	2400 KING ST E	HAMILTON CITY	22,173	5.644.94
VL	05-05110-4090-0000	540 BEACH BLVD	HAMILTON CITY	17,130	287.08
VL	05-04920-6250-0000	4500 DUNDAS AVE	HAMILTON CITY	17,902	4,957.60
VL	05-05120-6790-0000	1120 BEACH BLVD	HAMILTON CITY	8,521	2,169.33
VL	05-05130-0160-0000	1151 BEACH BLVD	HAMILTON CITY	11,968	3,046.89
VL	05-05310-0035-0000	535 MOUNT ALBION RD	HAMILTON CITY	15,875	4,041.55
VL	05-06020-6850-0000	1668 RENDON CT	HAMILTON CITY	7,328	1,865.60
VL	06-05930-0333-0000	5481 RICHCLIFFE CRES	HAMILTON CITY	29,893	7,610.35
VL	06-05930-0450-0000	12581 RICHCLIFFE CRES	HAMILTON CITY	2,303	586.31
VL	06-05930-0960-0000	1208 RICHVIEW DR	HAMILTON CITY	2,847	724.80
VL	06-05930-1750-0000	1008 RENDON AVE	HAMILTON CITY	17,933	4,965.49
VL	06-05910-0940-0000	1611 LANARK ST	HAMILTON CITY	115	29.27
VL	05-04810-7020-0000	1631 LANARK ST	HAMILTON CITY	81,972	20,868.95
VL	05-04810-7400-0000	402 LAKE AVE N	HAMILTON CITY	5,810	1,479.14
VL	05-04810-7420-0000	400 LAKE AVE N	HAMILTON CITY	17,430	4,537.44
VL	05-04810-7750-0000	280 LAKE AVE N	HAMILTON CITY	5,910	1,504.60
VL	05-04810-8381-0000	1758 ROCKLEY DR	HAMILTON CITY	6,875	1,750.28
VL	05-04810-5700-0000	43 KEEFER CT	HAMILTON CITY	216,116	55,222.33
VL	05-04810-5705-0000	35 KEEFER CT	HAMILTON CITY	10,458	2,766.46
VL	05-04810-5710-0000	29 KEEFER CT	HAMILTON CITY	10,845	2,760.98
VL	05-04810-5715-0000	21 KEEFER CT	HAMILTON CITY	13,556	3,451.17
VL	05-04810-5720-0000	15 KEEFER CT	HAMILTON CITY	11,232	2,859.51
VL	05-04810-5725-0000	17 KEEFER CT	HAMILTON CITY	11,620	2,958.29
VL	05-04810-5670-0000	14 KEEFER CT	HAMILTON CITY	11,232	2,859.51
VL	05-04810-5675-0000	26 KEEFER CT	HAMILTON CITY	14,525	3,697.86
VL	05-04810-5680-0000	36 KEEFER CT	HAMILTON CITY	10,845	2,760.98
VL	05-04810-5685-0000	42 KEEFER CT	HAMILTON CITY	15,106	3,945.78
VL	05-04810-5695-0000	51 KEEFER CT	HAMILTON CITY	12,975	3,303.25
VL	05-04910-9350-0000	3561 TALBOT ST	HAMILTON CITY	2,721	692.72
VL	05-04910-9380-0000	3521 TALBOT ST	HAMILTON CITY	2,878	732.69
VL	05-04910-9410-0000	3481 TALBOT ST	HAMILTON CITY	2,878	732.69
VL	05-04810-9440-0000	1006 DODDERICH RD	HAMILTON CITY	85,021	21,645.19
VL	05-04810-5625-0000	502 KENNEDY AVE	HAMILTON CITY	96	24.44
VL	07-06510-6250-0000	211 THORNER GAGE AVE	HAMILTON CITY	10	2.54
VL	07-06430-8220-0000	2108 BARTON ST E	HAMILTON CITY	26,170	6,662.52
VL	05-04910-3700-0000	2108 BARTON ST E	HAMILTON CITY	414	105.39
VL	05-04910-3910-0000	2113 BARTON ST E	HAMILTON CITY	414	105.39
VL	05-04910-4100-0000	2113 BARTON ST E	HAMILTON CITY	414	105.39
VL	05-04910-4250-0000	2252 CAMPBELL AVE	HAMILTON CITY	31	7.89
VL	04-03140-8620-0000	2511 CAMPBELL AVE	HAMILTON CITY	10	2.34
VL	04-06330-0310-0000	777 UPPER SHERMAN AVE	HAMILTON CITY	217,023	55,251.10
VL	07-06420-3790-0000	3604 EAST 34TH ST	HAMILTON CITY	17,060	4,343.24
VL	07-06320-1000-0000	349 EAST 34TH ST	HAMILTON CITY	523	133.14
VL	07-06510-8890-0000	0000 DEARBORN DR	HAMILTON CITY	28,056	7,142.67
VL	05-04810-9661-0000	1800 FORD RD	HAMILTON CITY	77	19.60
VL	05-04810-9821-0000	4976 KAYS RD	HAMILTON CITY	96	24.44

LIST OF EXEMPT PROPERTIES
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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
VL	05-04810-2510-0000	373POTTRUFF RD N	HAMILTON CITY	6,197	1,577.67
VL	05-04920-0340-0000	BEASTWOOD ST	HAMILTON CITY	4,501	1,145.89
VL	06-07610-0535-0000	989UPPER OTTAWA ST	HAMILTON CITY	29,538	7,519.97
VL	06-07610-0540-0000	991UPPER OTTAWA ST	HAMILTON CITY	27,664	7,042.87
VL	06-07210-7100-0000	220NEBO RD E	HAMILTON CITY	6,410	1,633.89
VL	06-07310-0040-0000	1279RYMAL RD E	HAMILTON CITY	13,010	3,312.16
VL	05-04190-0080-0020	988STONE CHURCH RD E	HAMILTON CITY	21,252	5,410.47
VL	05-04190-7330-0000	300VANSI TART AVE	HAMILTON CITY	1,141	290.48
VL	05-04190-7420-0000	409WOODWARD AVE	HAMILTON CITY	1,390	99.28
VL	06-07210-5510-0000	445WEMPSTEAD DR	HAMILTON CITY	5,560	1,415.50
VL	06-07210-5680-0000	245WEMPSTEAD DR	HAMILTON CITY	540	137.47
VL	06-07210-6000-0000	115HEMPSTEAD DR	HAMILTON CITY	11,720	2,983.75
VL	06-07210-6060-0000	110HEMPSTEAD DR	HAMILTON CITY	3,292	838.09
VL	06-07210-6080-0000	120NEBO RD	HAMILTON CITY	11,790	3,001.57
VL	06-07210-6100-0000	140NEBO RD	HAMILTON CITY	11,680	2,973.56
VL	06-07210-6100-0000	160NEBO RD	HAMILTON CITY	10,540	2,683.34
VL	06-07210-5100-0000	255LANCING DR	HAMILTON CITY	14,290	3,638.03
VL	06-07210-5160-0000	255LANCING DR	HAMILTON CITY	9,920	2,525.49
VL	06-07210-5220-0000	225NEBO RD	HAMILTON CITY	15,820	4,027.55
VL	06-07210-5240-0000	205NEBO RD	HAMILTON CITY	14,920	3,807.77
VL	06-07210-5260-0000	175NEBO RD	HAMILTON CITY	13,920	3,543.84
VL	06-07210-5300-0000	135NEBO RD	HAMILTON CITY	14,910	3,795.88
VL	06-07110-1300-0000	1361UPPER OTTAWA ST	HAMILTON CITY	84,660	21,553.28
VL	06-07110-3410-0000	11298STONE CHURCH RD E	HAMILTON CITY	143,030	36,413.49
VL	06-07210-0150-0000	11298STONE CHURCH RD E	HAMILTON CITY	6,526	1,662.15
VL	06-07210-0160-0000	12045STONE CHURCH RD E	HAMILTON CITY	6,778	1,725.58
VL	06-07210-0490-0000	12045STONE CHURCH RD E	HAMILTON CITY	12,898	3,283.65
VL	06-07610-0496-0000	1176RYMAL RD E	HAMILTON CITY	11,170	2,843.73
VL	06-07610-0497-0000	1174RYMAL RD E	HAMILTON CITY	6,147	1,564.94
VL	06-07610-0498-0000	1172RYMAL RD E	HAMILTON CITY	6,147	1,564.94
VL	06-07010-4890-0000	149QUAKER CRES	HAMILTON CITY	40,096	10,207.89
VL	06-07110-0310-0000	141OLIMERIDGE RD E	HAMILTON CITY	42,660	10,860.65
VL	06-07110-1200-0000	1360LIMERIDGE RD E	HAMILTON CITY	7,014	1,785.66
VL	06-07610-0545-0000	1993RYMAL RD E	HAMILTON CITY	8,630	2,197.08
VL	06-07310-5381-0000	1472UPPER OTTAWA ST	HAMILTON CITY	6,281	1,599.05
VL	06-07310-5441-0000	1512UPPER OTTAWA ST	HAMILTON CITY	5,523	1,330.14
VL	06-07610-0190-0000	1450RYMAL RD E	HAMILTON CITY	51,516	13,115.27
VL	06-07610-0493-0000	1180RYMAL RD E	HAMILTON CITY	5,370	1,367.12
VL	06-07610-0494-0000	1178RYMAL RD E	HAMILTON CITY	6,147	1,564.94
VL	05-04190-7510-0000	469WOODWARD AVE	HAMILTON CITY	6,350	1,616.62
VL	05-04310-0400-0000	2535KING ST E	HAMILTON CITY	11,484	2,923.67
VL	05-04310-0430-0020	2529KING ST E	HAMILTON CITY	92,050	23,434.67
VL	05-04310-3300-0000	10POTTRUFF RD S	HAMILTON CITY	19,891	5,063.97
VL	05-04310-3780-0000	86POTTRUFF RD S	HAMILTON CITY	11,913	2,981.52
VL	05-04320-7920-0000	255RAINBOW DR	HAMILTON CITY	38,735	9,861.40
VL	08-10330-0400-0000	50GEMINI CR	HAMILTON CITY	33,080	8,421.71
VL	08-10410-2550-0000	1030UPPER PARADISE RD	HAMILTON CITY	5,030	1,280.56
VL	08-10410-3810-0000	957UPPER PARADISE RD	HAMILTON CITY	39,890	10,155.45
VL	08-10610-3430-0040	660UPPER PARADISE RD	HAMILTON CITY	117,957	29,817.49
VL	08-10610-4050-0000	7460LWOOD DR	HAMILTON CITY	2,418	615.58

LIST OF EXEMPT PROPERTIES

UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILE RATE
VL	08-10610-6510-0000	660UPPER PARADISE RD	HAMILTON CITY	11,484	2,923.67
VL	08-10210-5100-0000	200HONAVENTURE DR	HAMILTON CITY	127,512	32,462.82
VL	08-10210-7400-0000	431MOHAWK RD W	HAMILTON CITY	4,726	1,203.66
VL	08-10310-4200-0000	145CRANBROOK DR	HAMILTON CITY	3,470	883.41
VL	08-10320-0340-0000	683LIMERIDGE RD W	HAMILTON CITY	586	149.18
VL	08-10320-0350-0000	679LIMERIDGE RD W	HAMILTON CITY	27,742	7,062.73
VL	08-10320-0600-0000	103GARTH ST	HAMILTON CITY	1,780	453.16
VL	08-10730-6960-0000	103HORNING DR	HAMILTON CITY	2,376	604.89
VL	08-10730-7850-0000	79ELMIRA DR	HAMILTON CITY	19,158	4,877.36
VL	08-10630-2180-0000	806UPPER PARADISE RD	HAMILTON CITY	38,316	9,754.73
VL	08-10630-2266-0000	864MEGNA CT	HAMILTON CITY	31	7.89
VL	08-10210-0580-0000	411UPPER PARADISE RD	HAMILTON CITY	52	13.23
VL	05-04710-0390-0000	70LAKE AVE N	HAMILTON CITY	3,674	935.35
VL	05-04710-0390-0000	2794BARTON ST E	HAMILTON CITY	3,454	879.34
VL	05-04720-0040-0000	135VITTORITO AVE	HAMILTON CITY	3,073	782.34
VL	05-04810-2260-0000	315WARRINGTON ST	HAMILTON CITY	7,642	1,945.54
VL	05-04810-2500-0000	315POTTRUFF RD N	HAMILTON CITY	4,841	1,232.45
VL	08-10720-5000-0000	289WENDOVER DR	HAMILTON CITY	44,156	11,224.51
VL	05-04505-0490-0000	485QUEENSTON RD	HAMILTON CITY	26,800	6,822.91
VL	05-04510-0850-0000	111POTTRUFF RD N	HAMILTON CITY	89,405	22,761.29
VL	05-04630-0450-0040	55LAKE AVE N	HAMILTON CITY	2,481	631.62
VL	05-04630-0501-0000	59LAKE AVE N	HAMILTON CITY	64,279	16,364.55
VL	05-04810-1530-0000	6CLASCAD AVE N	HAMILTON CITY	104	26.47
VL	05-04710-0220-0000	140LAKE AVE N	HAMILTON CITY	7,843	1,996.72
VL	05-04420-7000-0000	2637KING ST E	HAMILTON CITY	234,086	59,595.11
VL	05-04510-8000-0000	91NASH RD N	HAMILTON CITY	4,644	1,182.29
VL	05-04420-8030-0000	131NASH RD S	HAMILTON CITY	21,147	5,383.73
VL	05-04420-8240-0000	97NASH RD S	HAMILTON CITY	2,774	706.22
VL	05-04420-8350-0000	75NASH RD S	HAMILTON CITY	14,447	3,678.00
VL	05-04420-8904-0000	69TERESA ST	HAMILTON CITY	13,086	3,331.51
VL	05-05810-7140-0000	11YARBOUR RD	HAMILTON CITY	2,146	546.34
VL	05-05810-7140-0000	169MUD ST	HAMILTON CITY	11,306	2,878.35
VL	05-05810-7700-0000	000ANCHOR RD	HAMILTON CITY	57,056	14,525.68
VL	05-05810-1670-0000	1410STONE CHURCH RD E	HAMILTON CITY	21,691	5,522.23
VL	05-05810-1750-0000	139051STONE CHURCH RD E	HAMILTON CITY	2,620	667.01
VL	05-05810-1880-0000	140ARTNALL RD	HAMILTON CITY	5,129	1,305.77
VL	05-05810-2501-0000	229WEIR ST N	HAMILTON CITY	2,290	73.83
VL	04-03340-7920-0000	257FAIRFIELD AVE N	HAMILTON CITY	2,711	690.18
VL	04-03340-0520-0000	146MCANULTY BLVD	HAMILTON CITY	3,715	945.78
VL	04-03220-1360-0000	119MCANULTY BLVD	HAMILTON CITY	2,250	572.81
VL	04-03220-3310-0000	1500DLEIGH AVE N	HAMILTON CITY	13,609	3,464.66
VL	04-03230-8030-0000	433KENILWORTH AVE N	HAMILTON CITY	1,298	330.45
VL	04-03410-3420-0000	381PSPWICH RD	HAMILTON CITY	33	8.40
VL	04-03410-3450-0000	358BRITANNIA AVE	HAMILTON CITY	2,093	532.84
VL	04-03315-8840-0000	40ALLAN AVE	HAMILTON CITY	5,657	1,440.19
VL	04-03340-2270-0000	1991RAGINA AVE N	HAMILTON CITY	6,595	1,678.99
VL	04-03340-5100-0000	221RAGINA AVE N	HAMILTON CITY	16,959	4,317.53
VL	04-03340-5310-0000	785WEST ST	HAMILTON CITY	6,176	1,572.32
VL	04-03410-2250-0000	1570MAIN ST E	HAMILTON CITY	3,036	772.92
VL	04-03430-7660-0000		HAMILTON CITY	157,405	40,073.17

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
VL	04-03440-3120-0000	208 GARSIDE AVE S	HAMILTON CITY	1,832	466.40
VL	04-03510-1160-0000	50 KIMBERLEY DR	HAMILTON CITY	3,664	932.80
VL	04-03510-1180-0000	100 KIMBERLEY DR	HAMILTON CITY	4,082	1,039.22
VL	04-03420-0010-0000	255 KENILWORTH AVE S	HAMILTON CITY	31,302	7,969.06
VL	08-03050-8960-0000	255 CONCESSION ST	HAMILTON CITY	36,540	9,302.58
VL	08-09050-9020-0000	45 CLUVERHILL RD	HAMILTON CITY	11,411	2,905.08
VL	08-09110-7080-0000	480 UPPER JAMES ST	HAMILTON CITY	9,945	2,531.86
VL	08-09120-0010-0000	81 WEST 5TH ST	HAMILTON CITY	23,136	5,890.11
VL	08-09410-1560-0000	791 WEST 5TH ST	HAMILTON CITY	3,140	799.40
VL	08-09410-2160-0000	264 STONE CHURCH RD W	HAMILTON CITY	2,669	679.49
VL	08-09710-0090-0000	198 CHESLEY ST	HAMILTON CITY	7,328	1,865.60
VL	08-09710-1900-0000	108 CHESLEY ST	HAMILTON CITY	2,420	616.09
VL	08-09710-4310-0000	27 RICHMILL RD	HAMILTON CITY	2,830	720.47
VL	08-09220-0370-0000	247 CONCESSION ST	HAMILTON CITY	11,829	3,011.50
VL	08-09050-8900-0000	251 CONCESSION ST	HAMILTON CITY	18,110	4,610.95
VL	08-09050-8930-0000	600 ARTNALL RD	HAMILTON CITY	43,240	11,008.31
VL	08-09410-8530-0000	151 LIMERIDGE RD W	HAMILTON CITY	2,669	679.49
VL	08-09510-4820-0000	155 UPPER JAMES ST	HAMILTON CITY	4,053	1,031.83
VL	08-09510-7590-0000	49 STONE CHURCH RD W	HAMILTON CITY	1,109	282.33
VL	08-09610-7200-0000	319 STONE CHURCH RD W	HAMILTON CITY	24,390	6,209.36
VL	04-03230-6280-0000	1463 GARTH ST	HAMILTON CITY	1,380	351.32
VL	04-03230-8281-0000	12 BEATTY AVE	HAMILTON CITY	2,910	740.84
VL	04-03230-9440-0040	1651 BURLINGTON ST E	HAMILTON CITY	9,840	2,316.67
VL	04-03530-9740-0000	3 GREENHILL AVE	HAMILTON CITY	4,240	1,079.44
VL	05-03620-0430-0000	1000 LAWRENCE ST	HAMILTON CITY	5,025	1,279.29
VL	08-10920-1100-0000	1155 ANTONIO DR	HAMILTON CITY	30,778	7,835.66
VL	08-10820-9360-0000	260 UPPER PARADISE RD	HAMILTON CITY	10,573	2,691.74
VL	08-11010-7850-0000	155 RYMAL RD W	HAMILTON CITY	5,653	1,439.17
VL	08-11010-8143-0000	363 RYMAL RD W	HAMILTON CITY	3,538	900.72
VL	08-11010-8145-0000	367 RYMAL RD W	HAMILTON CITY	4,229	1,099.21
VL	06-07010-2898-0000	582 QUEEN VICTORIA DR	HAMILTON CITY	2,083	530.30
VL	06-07010-3290-0000	40 RALEIGH CT	HAMILTON CITY	2,660	677.19
VL	06-07010-4010-0000	450 QUEEN VICTORIA DR	HAMILTON CITY	20,690	5,267.39
VL	06-07010-4500-0000	1200 UPPER OTTAWA ST	HAMILTON CITY	1,130	287.68
VL	06-07010-4600-0000	1184 UPPER OTTAWA ST	HAMILTON CITY	49,420	12,381.65
VL	08-10910-1080-0000	119 SCENIC DR	HAMILTON CITY	14,761	3,757.94
VL	06-06220-1280-0000	62 EAST 31ST ST	HAMILTON CITY	5,223	1,333.14
VL	06-06220-1310-0000	64 EAST 31ST ST	HAMILTON CITY	5,520	1,382.44
VL	06-07010-0070-0000	110 LIMERIDGE RD E	HAMILTON CITY	6,530	1,662.77
VL	06-07010-0100-0000	108 LIMERIDGE RD E	HAMILTON CITY	4,180	1,064.17
VL	06-07010-2190-0000	1269 UPPER GAGE AVE	HAMILTON CITY	879	223.78
VL	06-07010-2310-0000	124 UPPER GAGE AVE	HAMILTON CITY	3,904	993.90
VL	06-06230-3180-0000	764 CONCESSION ST	HAMILTON CITY	4,889	1,226.32
VL	06-06230-3790-0000	248 ROCKETT ST	HAMILTON CITY	12,497	3,181.56
VL	06-06120-4960-0000	64 EAST 41ST ST	HAMILTON CITY	16	4.07
VL	06-06210-0840-0000	935 CONCESSION ST	HAMILTON CITY	128,356	32,677.69
VL	06-06220-0580-0000	401 UPPER SHERMAN AVE	HAMILTON CITY	1,046	266.29

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
VL	06-062220-1240-0000	60EAST 31ST ST	HAMILTON CITY EDUCATION	523	133.14
VL	06-05910-8190-0000	10190UPPER ST	HAMILTON CITY	2,753	700.87
VL	06-05810-8190-0000	150MUD ST	HAMILTON CITY	2,620	667.01
VL	06-05810-8520-0000	40MUD ST	HAMILTON CITY	1,390	2,899.73
VL	06-05810-8520-0000	30MUD ST	HAMILTON CITY	1,620	667.01
VL	06-05810-8020-0000	221MUD ST	HAMILTON CITY	12,876	3,278.05
VL	06-06230-0220-0000	10BEN LOMOND PL	HAMILTON CITY	000	203.66
VL	08-10920-3800-0000	10SAN FRANCISCO AVE	HAMILTON CITY	10	2.54
VL	08-11010-8200-0000	948MUDHAWK RD W	HAMILTON CITY	184,250	46,907.54
VL	06-05810-8250-0000	140MUD ST	HAMILTON CITY	11,201	2,851.62
VL	04-03410-7470-0000	178KING ST E	HAMILTON CITY	38,734	9,861.14
VL	08-09410-1590-0000	887WEST 5TH ST	HAMILTON CITY	23,475	5,976.41
VL	07-08410-5440-0000	1212UPPER WENTWORTH	HAMILTON CITY	16,988	4,299.70
VL	07-08510-0250-0000	1331RYMAL RD E	HAMILTON CITY	21,984	5,596.82
VL	07-08710-1640-0040	1289UPPER JAMES ST	HAMILTON CITY	32,977	8,395.49
VL	01-00840-7000-0000	12SPRUCESIDE AVE	HAMILTON CITY	13,511	1,418.81
VL	03-02330-0310-0000	13MAPLESTIDE AVE	HAMILTON CITY	13,511	3,439.71
VL	08-09610-7170-0000	16WENTWORTH ST N	HAMILTON CITY	429,318	109,298.52
VL	08-09510-4030-0000	315STONE CHURCH RD W	HAMILTON CITY	50,251	12,793.22
VL	06-05810-1730-0000	1460UPPER JAMES ST	HAMILTON CITY	16,889	4,299.70
VL	06-05810-5120-0000	150PRITCHARD RD	HAMILTON CITY	23,555	5,996.78
VL	08-10410-3820-0000	953UPPER PARADISE RD	HAMILTON CITY	32,536	8,283.22
VL	08-10410-1050-0000	730RYMAL RD	HAMILTON CITY	13,609	3,464.66
VL	08-10410-2520-0000	1020UPPER PARADISE RD	HAMILTON CITY	15,494	3,944.56
VL	08-10310-3515-0000	751UPPER PARADISE RD	HAMILTON CITY	7,537	1,918.81
VL	05-04720-0050-0000	141VITTORIA AVE	HAMILTON CITY	45,222	11,262.51
VL	05-04520-6930-0000	190KENNEDY AVE	HAMILTON CITY	62,395	15,884.91
VL	05-04510-5750-0000	26KENNEDY DR	HAMILTON CITY	39,782	10,127.95
VL	05-04410-4900-0000	90UPPER DR	HAMILTON CITY	44,702	11,380.52
VL	06-07310-2820-0000	1485UPPER GAGE AVE	HAMILTON CITY	314	79.94
VL	06-07610-0730-0000	990RYMAL RD E	HAMILTON CITY	119,067	30,312.83
VL	07-06440-6000-0000	100FOLKSTONE AVE	HAMILTON CITY	42,222	10,749.14
VL	08-09920-0520-0080	360MOHAWK RD W	HAMILTON CITY	47,289	12,039.13
VL	05-05310-2290-0000	308HIXON ST	HAMILTON CITY	20,266	5,159.44
VL	05-05210-0140-0000	2776KING ST E	HAMILTON CITY	8,793	2,238.57
VL	07-06610-7840-0000	78RAVENBURY DR	HAMILTON CITY	64,907	16,524.43
VL	07-06630-0850-0060	450PARKDALE AVE N	HAMILTON CITY	60,620	15,433.02
VL	05-03830-9420-0000	125PARKDALE AVE N	HAMILTON CITY	47,363	12,057.97
VL	07-08330-7030-0000	51MILLWOOD PL	HAMILTON CITY	5,234	1,332.50
VL	07-08710-7030-0000	131UPPER WELLINGTON	HAMILTON CITY	71,922	18,310.36
VL	03-02120-5910-0000	94ASHLEY ST	HAMILTON CITY	20,773	5,288.52
VL	02-01650-2830-0000	400JOHN ST N	HAMILTON CITY	18,577	4,729.45
VL	02-01640-7605-0020	607JAMES ST N	HAMILTON CITY	5,066	1,289.73
VL	02-01110-1500-0020	607JAMES ST N	HAMILTON CITY	3,715	945.78
VL	07-08710-5512-0000	126LIMERIDGE RD E	HAMILTON CITY	104	26.47
VL	07-08410-7700-0000	000LIMERIDGE RD E	HAMILTON CITY	36,903	9,395.00
VL	08-10610-6540-0040	668UPPER PARADISE RD	HAMILTON CITY	13,190	3,357.99
VL	06-05810-7890-0000	189MUD ST	HAMILTON CITY	3,140	799.40

LIST OF EXEMPT PROPERTIES

UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILE RATE
VL	06-05810-6300-0000	83BIGWIN RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6305-0000	69BIGWIN RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6310-0000	55BIGWIN RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6315-0000	43BIGWIN RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6415-0000	60HARLOWE RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6420-0000	76HARLOWE RD	HAMILTON WENTWORTH REGIONAL	5,577	1,479.14
VL	06-05810-6820-0000	100ANCHOR RD	HAMILTON WENTWORTH REGIONAL	5,461	1,390.82
VL	06-05810-6830-0000	100ANCHOR RD	HAMILTON WENTWORTH REGIONAL	4,241	1,079.70
VL	06-05810-6840-0000	100ANCHOR RD	HAMILTON WENTWORTH REGIONAL	4,357	1,109.23
VL	06-05810-6850-0000	100ANCHOR RD	HAMILTON WENTWORTH REGIONAL	4,357	1,109.23
VL	06-05810-6870-0000	100ANCHOR RD	HAMILTON WENTWORTH REGIONAL	3,602	917.02
VL	06-05810-6880-0000	100ANCHOR RD	HAMILTON WENTWORTH REGIONAL	4,415	1,123.99
VL	06-05810-5150-0040	160PITCHARD RD	HAMILTON WENTWORTH REGIONAL	12,133	3,088.89
VL	06-05810-5240-0000	220PITCHARD RD	HAMILTON WENTWORTH REGIONAL	4,841	1,232.45
VL	06-05810-5300-0000	236PITCHARD RD	HAMILTON WENTWORTH REGIONAL	4,841	1,232.45
VL	05-04540-0250-0000	60VILLAGE DR	HAMILTON WENTWORTH REGIONAL	2,690	684.83
VL	05-04540-0300-0000	59FAIRINGTON CRES	HAMILTON WENTWORTH REGIONAL	2,826	719.46
VL	04-03220-4030-0000	41MCANULTY BLVD	HAMILTON WENTWORTH REGIONAL	1,570	399.70
VL	04-03220-2380-0000	25MCANULTY BLVD	HAMILTON WENTWORTH REGIONAL	1,940	399.31
VL	06-05810-8310-0000	130MUD ST	HAMILTON WENTWORTH REGIONAL	2,093	532.84
VL	06-05810-7950-0000	197MUD ST	HAMILTON WENTWORTH REGIONAL	3,140	799.40
VL	05-07010-0040-0000	115OLMERIDGE RD E	HAMILTON WENTWORTH REGIONAL	5,220	1,328.94
VL	04-03210-0011-0000	390BEACH RD	HAMILTON WENTWORTH REGIONAL	6,681	1,700.89
VL	06-07610-0500-0040	37KILBRIDE RD	HAMILTON WENTWORTH REGIONAL	7,359	1,932.80
VL	05-07610-0550-0000	106ORRYAL RD E	HAMILTON WENTWORTH REGIONAL	3,664	947.41
VL	05-07610-0580-0000	1050RYMAL RD E	HAMILTON WENTWORTH REGIONAL	4,721	1,201.90
VL	06-07210-0190-0000	1276STONE CHURCH RD E	HAMILTON WENTWORTH REGIONAL	13,556	3,451.17
VL	06-07110-3431-0000	1287UPPER OTTAWA ST	HAMILTON WENTWORTH REGIONAL	15,760	4,012.28
VL	06-07110-3436-0000	1359LIMERIDGE RD E	HAMILTON WENTWORTH REGIONAL	16,279	4,144.41
VL	07-08410-5290-0000	1140UPPER WENTWORTH	HAMILTON WENTWORTH REGIONAL	2,543	647.41
VL	01-01035-3365-0000	622KING ST W	HAMILTON WENTWORTH REGIONAL	793	201.88
VL	02-01550-4760-0000	304JAMES ST N	HAMILTON WENTWORTH REGIONAL	3,208	816.71
VL	02-01545-0340-0000	164REBECCA ST	HAMILTON WENTWORTH REGIONAL	18,746	4,772.47
VL	06-05810-6385-0000	31HARLOWE RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6390-0000	21HARLOWE RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6395-0000	9ANCHOR RD	HAMILTON WENTWORTH REGIONAL	6,780	1,726.09
VL	06-05810-6400-0000	16HARLOWE RD	HAMILTON WENTWORTH REGIONAL	6,780	1,726.09
VL	06-05810-6405-0000	30HARLOWE RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6410-0000	46HARLOWE RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6320-0000	31BIGWIN RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6325-0000	15BIGWIN RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6330-0000	5BIGWIN RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6335-0000	12BIGWIN RD	HAMILTON WENTWORTH REGIONAL	6,780	1,726.09
VL	06-05810-6340-0000	308BIGWIN RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6345-0000	468BIGWIN RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6355-0000	708BIGWIN RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6360-0000	848BIGWIN RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6365-0000	988BIGWIN RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6370-0000	75HARLOWE RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14
VL	06-05810-6375-0000	61HARLOWE RD	HAMILTON WENTWORTH REGIONAL	5,810	1,479.14

LIST OF EXEMPT PROPERTIES
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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RFS RATE
VL	06-05810-6380-0000	45HARLOWE RD	HAMILTON MENTIMORTH	5,810	1,473.14
VL	02-01545-0370-0000	172REBECCA ST	HAMILTON MENTIMORTH	19,930	5,073.90
VL	03-02250-6450-0000	5188BURLINGTON ST E	HAMILTON MENTIMORTH	1,812	461.31
VL	03-02250-6270-0000	4888BURLINGTON ST E	HAMILTON MENTIMORTH	2,905	739.57
VL	03-02250-6360-0000	494BURLINGTON ST E	HAMILTON MENTIMORTH	3,737	951.38
VL	03-02250-7350-0020	525BURLINGTON ST E	HAMILTON MENTIMORTH	5,112	1,301.44
VL	03-02250-7410-0000	501BURLINGTON ST E	HAMILTON MENTIMORTH	2,905	739.57
VL	03-02250-7500-0000	489BURLINGTON ST E	HAMILTON MENTIMORTH	4,415	1,123.99
VL	03-02230-7650-0000	475BURLINGTON ST N	HAMILTON MENTIMORTH	3,486	887.48
VL	03-02230-2170-0000	536MENTIMORTH ST N	HAMILTON MENTIMORTH	1,762	448.58
VL	D3-02720-1400-0020	950BURLINGTON ST E	HAMILTON MENTIMORTH	15,687	3,993.69
VL	06-05810-1540-0000	1588STONE CHURCH RD E	HAMILTON MENTIMORTH	5,810	1,473.14
VL	05-04030-8640-0000	1118LEASIDE RD	HAMILTON MENTIMORTH	2,051	522.15
VL	07-06910-0071-0000	766LEGGIT CRES	HAMILTON MENTIMORTH	6,595	1,678.99
VL	05-05130-0150-0000	000BEACH BLVD	HAMILTON MENTIMORTH	1,193	303.72
VL	08-09710-8640-0000	2611MERIDGE RD M	HAMILTON MENTIMORTH	35,071	8,928.59
VL	08-09710-8600-0000	2631MERIDGE RD E	HAMILTON MENTIMORTH	1,654	421.08
VL	06-05810-1545-0000	1576STONE CHURCH RD E	HAMILTON MENTIMORTH	5,810	1,473.14
VL	06-05810-1555-0000	1564STONE CHURCH RD E	HAMILTON MENTIMORTH	5,810	1,473.14
VL	06-05810-1565-0000	1532STONE CHURCH RD E	HAMILTON MENTIMORTH	5,810	1,473.14
VL	06-05810-1570-0000	1520STONE CHURCH RD E	HAMILTON MENTIMORTH	8,689	2,212.10
VL	08-10610-3090-0040	1560LINKS DR	HAMILTON MENTIMORTH	41	10.43
VL	08-10730-6972-0000	97HORNING DR	HAMILTON MENTIMORTH	8,029	2,044.07
VL	08-09840-4950-0000	113IGARTH ST	HAMILTON MENTIMORTH	2,480	631.37
VL	05-05220-2140-0000	291PARKDALE CRES N	HAMILTON MENTIMORTH	2,188	551.03
VL	05-03850-6510-0000	181IVON AVE	HAMILTON MENTIMORTH	2,093	532.84
VL	05-03830-5110-0000	187ADELINE AVE	HAMILTON MENTIMORTH	1,046	266.29
VL	05-03830-5170-0020	183ADELINE AVE	HAMILTON MENTIMORTH	1,930	491.35
VL	05-03830-7830-0020	93HANDOVER PL	HAMILTON MENTIMORTH	2,130	542.26
VL	03-02240-4210-0000	85HILLIARD ST	HAMILTON MENTIMORTH	2,905	739.57
VL	03-02250-7230-0000	471BURLINGTON ST E	HAMILTON MENTIMORTH	2,246	571.80
VL	02-01540-3930-0000	571MARY ST	HAMILTON MENTIMORTH	15,880	4,042.83
VL	01-01035-2340-0000	58KING ST	HAMILTON MENTIMORTH	3,766	958.77
VL	01-00930-0940-0000	364ABERDEEN AVE	HAMILTON MENTIMORTH	1,688	429.74
VL	01-00110-0690-0000	12BLACKWOOD CRES	HAMILTON MENTIMORTH	2,617	666.25
VL	07-08610-2640-0000	1517UPPER JAMES ST	HAMILTON MENTIMORTH	17,064	4,344.26
VL	07-08710-3670-0000	841MERIDGE RD E	HAMILTON MENTIMORTH	10,458	2,662.46
VL	06-07110-6780-0000	1249STONE CHURCH RD E	HAMILTON MENTIMORTH	4,483,46	1,142.79
VL	06-07210-3600-0000	1525UPPER OTTAWA ST	HAMILTON MENTIMORTH	4,450	1,132.90
VL	06-07210-3970-0000	46TUNBRIDGE CRES	HAMILTON MENTIMORTH	11,760	2,993.93
VL	06-07210-7120-0000	1271RYMAL RD E	HAMILTON MENTIMORTH	222,681	56,691.55
VL	06-07610-4700-0000	83CLOVER RD	HAMILTON MENTIMORTH	11,039	2,810.37
VL	05-04810-4005-0000	50CONFEDERATION DR	HAMILTON MENTIMORTH	101,676	25,885.32
VL	05-04810-4020-0000	490KENNEDY AVE	HAMILTON MENTIMORTH	43,478	11,068.90
VL	05-04810-5600-0010	105BROCKLEY DR	HAMILTON MENTIMORTH	5,906	1,503.58
VL	04-03220-0370-0000	12MCANULTY BLVD	HAMILTON MENTIMORTH	10,458	2,662.46
VL	04-03140-8020-0000	178CAMPBELL AVE	HAMILTON MENTIMORTH	1,675	426.43

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LIST OF EXEMPT PROPERTIES

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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	LAND	NAME	ASSESSED VALUE	1986 RES MILL RATE
VL	04-03135-6760-0000	85EDINBURGH AVE		HAMILTON-MENIMGRTH REGIONAL	1,936	492.87
VL	06-07010-4630-0000	1180UPPER DITAMA ST		HAMILTON-MENIMGRTH REGIONAL	85,311	21.719.02
VL	06-05920-8700-0000	983CLIMBERIDGE RD E		HAMILTON-MENIMGRTH REGIONAL	9,945	2,531.86
VL	04-03230-1870-0000	1155STAPLETON AVE	LAND	HAMILTON-MENIMGRTH REGIONAL	8,720	2,219.99
VL	07-06910-2750-0000	1148UPPER GAGE AVE		HAMILTON-MENIMGRTH REGIONAL	36,013	9,168.42
VL	07-06910-4060-0000	1128UPPER GAGE AVE		HAMILTON-MENIMGRTH REGIONAL	33,082	8,442.22
VL	07-06910-4070-0000	1113UPPER GAGE AVE		HAMILTON-MENIMGRTH REGIONAL	16,541	4,211.11
VL	07-06910-4090-0000	1118UPPER GAGE AVE		HAMILTON-MENIMGRTH REGIONAL	14,447	3,678.00
VL	07-06810-2680-0000	1093UPPER WENTMORTH		HAMILTON-MENIMGRTH REGIONAL	62,751	15,975.55
VL	07-06810-2683-0000	1085UPPER SHEPHERD AVE		HAMILTON-MENIMGRTH REGIONAL	38,065	9,690.83
VL	05-03610-4940-0000	1CHARTLOTTE ST		HAMILTON-MENIMGRTH REGIONAL	4,028	1,025.47
VL	08-10310-3640-0000	669UPPER PARADISE RD		HAMILTON-MENIMGRTH REGIONAL	62,552	15,924.88
VL	08-10310-3643-0020	1196GARTH ST		HAMILTON-MENIMGRTH REGIONAL	58,113	14,794.77
VL	06-05810-1790-0000	1408STONE CHURCH RD E		HAMILTON-MENIMGRTH REGIONAL	39,782	10,127.95
VL	06-05810-5270-0000	230PRITCHARD RD		HAMILTON-MENIMGRTH REGIONAL	4,841	1,232.45
VL	08-09410-2130-0000	793WEST ST		HAMILTON-MENIMGRTH REGIONAL	2,430	618.64
VL	01-00130-1050-0000	1814MAIN ST W		MCMASTER UNIVERSITY	16,889	4,299.70
VL	01-00150-0250-0000	1992MAIN ST W	B	MCMASTER UNIVERSITY	844	4,214.87
VL	01-00320-6031-0000	2COOTES DR		MCMASTER UNIVERSITY	47,964	12,210.98
VL	01-00570-1120-0000	1218MAIN ST W		MCMASTER UNIVERSITY	8,360	2,128.34
VL	01-00570-1390-0000	1258MAIN ST W		MCMASTER UNIVERSITY	103,022	26,428.00
VL	07-08130-6920-0000	18SALEM AVE		MCMASTER UNIVERSITY	2,871	730.91
VL	02-01230-3030-0000	79PARK ST N		PHILIPOTT CONFERENCE (CHURCH)	5,691	1,448.85
VL	02-01230-3060-0000	81PARK ST N		PHILIPOTT CHURCH	8,106	2,063.67
VL	02-01230-3090-0000	85PARK ST N		PHILIPOTT CHURCH	5,438	1,388.72
VL	02-01230-3450-0000	102PARK ST N		PHILIPOTT MEMORIAL CHURCH	11,822	3,009.72
VL	03-02655-0100-0000	720BARTON ST E		ROMAN CATHOLIC	16,044	4,087.58
VL	07-06710-0220-0000	252MOUNTAIN PARK AVE		ROMAN CATHOLIC	5,066	1,289.73
VL	03-02645-1930-0000	165PROSPECT ST N	B	ROMAN CATHOLIC	10,133	2,579.72
VL	07-06520-0496-0000	000MALL RD		ROMAN CATHOLIC	1,109	282.33
VL	07-06520-0370-0000	444MOHAWK RD E		ROMAN CATHOLIC	63,860	16,237.88
VL	08-09410-1200-0000	965WEST ST		ROMAN CATHOLIC	20,266	5,159.44
VL	06-05810-5510-0000	275PRITCHARD RD	LAND	ROMAN CATHOLIC	37,184	9,466.54
VL	06-05810-5520-0000	271PRITCHARD RD		ROMAN CATHOLIC	15,493	3,944.30
VL	05-05210-0240-0000	2796KING ST E	REAR	ROMAN CATHOLIC	33,710	8,582.10
VL	01-00420-7980-0000	765SUSSEX ST		ROMAN CATHOLIC	3,664	932.80
VL	03-02730-5880-0000	51WHITFIELD AVE		ROMAN CATHOLIC	11,813	3,007.42
VL	07-07510-1960-0000	1385UPPER WENTMORTH		ROMAN CATHOLIC	46,800	11,914.64
VL	07-06910-2561-0000	1223UPPER SHEPHERD AVE		ROMAN CATHOLIC	22,403	5,703.49
VL	07-06910-2561-0000	1221UPPER SHEPHERD AVE		ROMAN CATHOLIC	34,757	8,848.65
VL	08-09730-3200-0000	81DUNCALIN CRESTON		ROMAN CATHOLIC	32,558	8,288.82
VL	07-08830-8700-0000	984UPPER JAMES ST		ROMAN CATHOLIC	23,768	5,999.28
VL	07-08710-1910-0000	1201UPPER WELLS ST		ROMAN CATHOLIC	3,555	5,996.78
VL	08-11010-8560-0000	529RYMAL RD W		ROMAN CATHOLIC	11,097	2,825.14
VL	06-05920-1270-0000	116CURRIE ST		ROMAN CATHOLIC	40,871	10,405.20
VL	03-02650-8130-0000	115BEECHWOOD AVE		ROMAN CATHOLIC	7,262	1,848.80
VL	01-00420-7950-0000	705SUSSEX ST		ROMAN CATHOLIC	2,617	666.25
VL	01-01060-3735-0000	632YORK BLVD		ROYAL BOTANICAL GARDENS	354	90.12
VL	01-01060-3675-0000	626YORK BLVD		ROYAL BOTANICAL GARDENS	861	219.19
VL	01-01060-3650-0000	618YORK BLVD		ROYAL BOTANICAL GARDENS	456	116.09
VL	01-01060-0015-0000	681YORK BLVD		ROYAL BOTANICAL GARDENS	188	47.86

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LIST OF EXEMPT PROPERTIES
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UNIT CLASS	SERIAL NUMBER	PROPERTY ADDRESS	NAME	ASSESSED VALUE	1986 RES MILL RATE
VL	01-01060-0020-0000	675YORK BLVD	ROYAL BOTANICAL GARDENS	1,151	293.02
VL	01-01060-0025-0000	673YORK BLVD	ROYAL BOTANICAL GARDENS	701	178.46
VL	01-01060-0040-0000	661YORK BLVD	ROYAL BOTANICAL GARDENS	680	173.11
VL	01-00520-6170-0000	145CLINE AVE N	ROYAL BOTANICAL GARDENS	156,223	39,772.25
VL	01-00630-1781-0000	300LUNGWOOD RD N	ROYAL BOTANICAL GARDENS	26,954	6,862.12
VL	01-01060-4240-0000	644YORK BLVD	ROYAL BOTANICAL GARDENS	895	227.85
VL	01-01060-4250-0000	644YORK BLVD	ROYAL BOTANICAL GARDENS	29,099	7,408.20
VL	01-01060-3745-0000	644YORK BLVD	ROYAL BOTANICAL GARDENS	5,505	1,401.49
VL	02-01425-0130-0000	80CHARTON AVE E	ST ELIZABETH HOME	7,851	1,998.75
VL	02-01425-0160-0000	80CHARTON AVE E	ST ELIZABETH HOME	13,819	3,518.12
VL	03-02130-0400-0000	49EAST AVE N	THE BOARD OF EDUCATION FOR	2,229	567.47
VL	06-06010-2140-0020	784NINTH AVE	THE BOARD OF EDUCATION FOR	2,229	567.47
VL	04-03145-7010-0000	33ARGYLE AVE	THE GOVERNING COUNCIL OF	25,230	6,423.21
VL	02-01710-8510-0000	195HURLINGTON ST E	THE HAMILTON HARBOUR	2,010	511.71
VL	02-01710-8395-0000	227BURLINGTON ST E	THE HAMILTON HARBOUR	42,607	10,847.16
VL	05-03910-5400-0000	850STRAITHEARNE AVE	THE HAMILTON HARBOUR	8,134	2,070.80
VL	05-05120-6850-0000	1148BEACH BLVD	THE HAMILTON HARBOUR	3,437,255	875,078.37
VL	05-05130-0120-0000	1157BEACH BLVD	THE HAMILTON HARBOUR	129,177	32,886.70
VL	05-05120-4930-0000	804BEACH BLVD	THE HAMILTON HARBOUR	11,426	2,908.90
VL	04-03230-9460-0000	705STRAITHEARNE AVE	THE HAMILTON HARBOUR	692,370	176,267.98
VL	03-02250-5790-0000	300BURLINGTON ST E	THE HAMILTON HARBOUR	910	231.67
VL	03-02250-7800-0000	449BURLINGTON ST E	THE HAMILTON HARBOUR	716	182.28
VL	03-02250-7860-0000	389BURLINGTON ST E	THE HAMILTON HARBOUR	4,744	1,207.75
VL	03-02250-7890-0000	389BURLINGTON ST E	THE HAMILTON HARBOUR	29,631	7,543.64
VL	03-02250-8530-0000	333BURLINGTON ST E	THE HAMILTON HARBOUR	14,137	3,599.08
VL	03-02250-8250-0000	353BURLINGTON ST E	THE HAMILTON HARBOUR	3,621	921.85
VL	03-02250-8340-0000	353BURLINGTON ST E	THE HAMILTON HARBOUR	9,489	10,058.19
VL	03-02250-8380-0000	289BURLINGTON ST E	THE HAMILTON HARBOUR	1,801	458.51
VL	03-02250-8790-0000	65GULF ST	THE HAMILTON HARBOUR	2,382	606.42
VL	02-01640-8110-0000	592CAITHARINE ST N	THE HAMILTON HARBOUR	3,006	765.28
VL	02-01660-2080-0020	000UPPER HORNING RD	THE HAMILTON HARBOUR	7,165	1,824.11
VL	08-10610-1450-0000	169UPPER JAMES ST	THE ROMAN CATHOLIC EPISCOPAL	28,161	7,169.40
VL	08-11010-4460-0020	1285UPPER OTTAWA ST	THE ROMAN CATHOLIC EPISCOPAL	1,109	282.33
VL	06-07110-3400-0000	26WARRINGTON ST	TRANSPORTATION COMMUNICATION	13,004	3,310.64
VL	05-04810-2211-0000	182CURLIS ST	TRANSPORTATION COMMUNICATION	484	123.21
VL	05-04810-2401-0000	57ONASH RD N	TRANSPORTATION COMMUNICATION	2,382	606.42
VL	05-04810-4110-0000	150VANDERMAAGERS BCH RD	TRANSPORTATION COMMUNICATION	226,981	57,786.27
VL	05-04810-3130-0000	379VANDERMAAGERS BCH RD	TRANSPORTATION COMMUNICATION	14,331	3,648.47
VL	05-04810-3460-0000	379VANDERMAAGERS BCH RD	TRANSPORTATION COMMUNICATION	31,180	7,938.00
VL	05-04810-3510-0000	379VANDERMAAGERS BCH RD	TRANSPORTATION COMMUNICATION	48,417	12,326.30
VL	05-05120-5410-0000	836BEACH BLVD	UKRAINIAN CATHOLIC EPISCOPAL	1,099	279.79
VL	03-02655-0220-0000	732BARTON ST E	UKRAINIAN CATHOLIC EPISCOPAL	7,515	1,913.21
UNIT TOTAL				20,727,493	5,276,933.20

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LIST OF EXEMPT PROPERTIES
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UNIT
CLASS

SERIAL
NUMBER

PROPERTY
ADDRESS

NAME

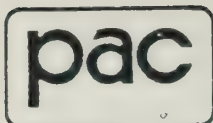
ASSESSED
VALUE

1986 RES
FILE RATE

1,808 RECORDS TOTALED

188,272.639

47,931.644.40 N



**Prestige
Athletic
Clubs**

DATE Jan 12/87
 FILE NO. 303-0002
 C.A.O. NO. 285-09
 FILE NO. _____

95 Forsythe St. South
 Oakville, Ontario, Canada
 L6K 3R7

c/o Ernie L. Geisel
 Chairman, PAC
 3 Jarvis Street
 Hamilton, Ontario
 L8R 3J2

January 7, 1987

Finance Committee
 City of Hamilton, City Hall
 71 Main Street West
 Hamilton, Ontario
 L8N 3T4

Att: R. C. Prowse, Secretary

and

Legislation Committee
 City of Hamilton, City Hall

Att: John Johnston, Secretary

Dear Sirs:

Re: Collection of Taxes from the Hamilton YMCA

We request that the City of Hamilton review and revise the policy adopted in 1940 fixing the assessment for the YMCA at \$1,000.00 for business tax and \$25,000.00 for all other rates and taxation.

Prior to 1940 the City of Hamilton was collecting municipal taxes from the YMCA for any portion of the buildings and lands of the association used for commercial purposes, including dormitories, bedrooms or lunchrooms and in addition collecting full taxes for school purposes. It was decided however in 1940 to give the YMCA a 10 year reprieve from taxes as mentioned above which should have been subject to review in 1950 and at that time presumably should have reverted to the original 1911 policy. It is to be noted that both policies extended favourable status to the YMCA strictly based on:

"The objects of the said corporation shall be the promotion of the spiritual, intellectual, social and physical welfare of young men and boys by the maintenance and support of meetings, lectures, classes, reading rooms, library, gymnasium and such other means as may from time to time be determined upon, and the promotion of Christian work in the said City."

For ease of reference we enclose herewith Chapters 145 and 146, Revised Statutes of Ontario, 1911 and Chapters 40 and 41, Revised Statutes of Ontario, 1940.

.../2

Our request for review of revision of the YMCA's special status is based on any one of the following grounds:

1. The activities of the YMCA no longer conform fully with the original objects set out in Section 2 of Chapter 145.
2. The size and structure of the physical facilities have greatly changed from those of 1940 and would warrant a substantially higher assessment.
3. That the value of \$1,000.00 and \$25,000.00 assessment is no longer realistic today. (It was then the value equivalent to 10-12 average homes).
4. That the policy of 1940 was intended to be limited to a 10 year period and should have been regularly updated from 1950 onward.

We are not at all opposed to the YMCA fulfilling their traditional charitable role of helping young men and boys and the promotion of Christian work in the city. We do however object strenuously to the YMCA receiving municipal tax exemption for providing a health club for adult and corporate clients.

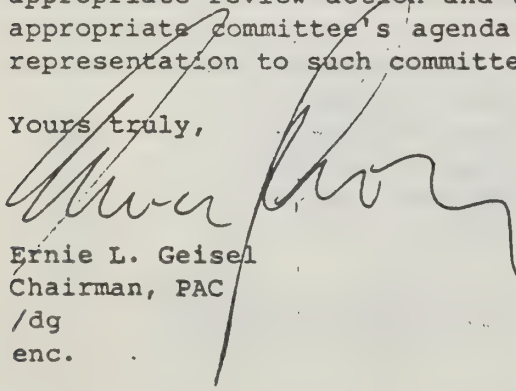
In the extent of their programs, types of equipment including saunas, whirlpools, massage and steamrooms, facilities and services, their restrictive and exclusive access and dues structures and their aggressive marketing techniques catering to adult and corporate clients - particularly in their downtown operation - the Hamilton YMCA is virtually identical to private tax paying clubs. As such the YMCA should be paying municipal taxes like any other business.

Failure of the City of Hamilton to impose municipal tax is equal to a direct subsidy to every private or corporate YMCA business member. If the City of Hamilton wishes that a small minority of it's citizens should be so subsidized then at least the general public should have the full knowledge and open debate on this tax give-away.

Please note that the YMCA's aggressive business approach is not merely a local issue but has become a continent wide matter of concern which has already seen two upscale YMCA facilities in the United States placed on the tax roles.

There appears to be some question as to which municipal department should initiate the appropriate review action and we therefore request that this matter be placed on the appropriate committee's agenda and that we be given the opportunity to make further representation to such committee.

Yours truly,



Ernie L. Geisel
Chairman, PAC
/dg
enc.

cc: Mr. E. C. Matthews
City Treasurer

Mr. K. A. Rouff
City Solicitor

✓ Mr. L. Sage
Chief Administrative Officer

Mr. E. A. Simpson
City Clerk

CHAPTER 40.

An Act respecting The Hamilton Young Men's
Christian Association.*Assented to February 24th, 1940.**Session Prorogued February 24th, 1940.*

WHEREAS The Hamilton Young Men's Christian Preamble. Association, herein called "the Association" has by its petition represented that it was incorporated on the 27th day of February, 1886, under chapter 167 of the Revised Statutes of Ontario, 1877, entitled *An Act respecting Benevolent, Provident and Other Societies*, and that under chapter 145 of the Statutes of Ontario entitled *An Act respecting the Hamilton Young Men's Christian Association*, passed in the first year of the reign of His late Majesty King George V, its powers were extended as therein set out; and whereas the Association has by its petition prayed that its rights with respect to taxation and the holding of property be amended; and whereas it is expedient to grant the prayer of the said petition;

Therefore, His Majesty, by and with the advice and consent of the Legislative Assembly of the Province of Ontario, enacts as follows:

1. Section 1 of the Act passed in the first year of the reign of His late Majesty King George V, chapter 145 and entitled *An Act respecting the Hamilton Young Men's Christian Association* is amended by adding thereto the following subsection:

(2) The Association may acquire and hold such property, real or personal, outside the city of Hamilton as may be requisite for the operation of camps or similar projects within the scope of its objects, and all such property belonging to or held in trust for the Association is hereby vested in the Association.

2. Section 10 of the Act passed in the first year of the reign of His late Majesty King George V, chapter 145 and entitled *An Act respecting the Hamilton Young Men's Christian*

Taxation.

10. The buildings, lands, equipment and undertaking of the Association in the city of Hamilton, so long as the same are occupied by and used for the purposes of the Association shall, notwithstanding the provisions of *The Assessment Act*, have a fixed assessment of \$1,000 for business tax and \$25,000 for all other rates and taxation, including school rates; provided that for the year 1950 and thereafter the basis for taxation set out in this section may be terminated by by-law of the council of the corporation of the city of Hamilton passed with at least one year's notice served on the Association by registered post and published for three consecutive weeks in the *Ontario Gazette* and a newspaper published in the city of Hamilton.

Rev. Stat.,
c. 272.

Tax basis
confirmed.
Rev. Stat.,
c. 272.
1911, c. 145.

3. Notwithstanding the provisions of *The Assessment Act* and section 10 of the Act passed in the first year of the reign of His late Majesty King George V, chapter 145 and entitled *An Act respecting the Hamilton Young Men's Christian Association*, all rates and taxes heretofore levied by the corporation of the City of Hamilton on the buildings, lands, equipment and undertaking of the Association on the basis of a fixed assessment of \$1,000 for business tax and \$25,000 for all other rates and taxation, including school rates, are hereby confirmed and declared to be legal, valid and binding upon the Association and the corporation of the City of Hamilton and the ratepayers thereof and all rates and taxes so levied on any other basis and unpaid on the coming into force of this Act are hereby cancelled and the Association shall be under no further liability therefor to the corporation of the City of Hamilton.

Construction
with other
Acts.

4. This Act shall be read with the Act passed in the first year of the reign of His late Majesty King George V, chapter 145 and entitled *An Act respecting the Hamilton Young Men's Christian Association*, and any other Act the operation of which extends to the Association, and in the case of conflict between the provisions of this and any other such Act, the provisions of this Act shall govern.

1911, c. 145.

Short title.

5. This Act may be cited as *The Hamilton Y.M.C.A. Act, 1940*.

CHAPTER 41.

An Act respecting The Hamilton Young Women's Christian Association.

*Assented to February 24th, 1940.
Session Prorogued February 24th, 1940.*

WHEREAS The Hamilton Young Women's Christian Association, herein called "the Association," has by its petition represented that it was incorporated on the 8th day of December, 1891, under chapter 172 of the Revised Statutes of Ontario, 1887, entitled *An Act respecting Benevolent, Provident, and other Societies*, and that under chapter 114 of the Statutes of Ontario entitled *An Act respecting the Hamilton Young Women's Christian Association and Technical Institute* passed in the sixty-second year of the reign of Her late Majesty Queen Victoria the powers of the Association were extended and the name changed to *The Hamilton Young Women's Christian Association and Technical Institute* and that under chapter 146 of the Statutes of Ontario entitled *An Act respecting the Hamilton Young Women's Christian Association* passed in the first year of the reign of His late Majesty King George V the constitution of the Association was amended and its name changed back to the original name of *The Hamilton Young Women's Christian Association*; and whereas the Association has by petition prayed that its rights with respect to taxation and the holding of property be amended; and whereas it is expedient to grant the prayer of the said petition;

Therefore, His Majesty, by and with the advice and consent of the Legislative Assembly of the Province of Ontario, enacts as follows:

1. Section 8 of the Act passed in the first year of the reign of His late Majesty King George V, chapter 146 and entitled *An Act respecting the Hamilton Young Women's Christian Association* is repealed and the following substituted therefor:

8.—(1) The Association may acquire and hold such property, real or personal, either in or outside the city of Hamilton as may be requisite to operate projects within the scope of its objects, either by purchase, lease, gift, devise or bequest either abso-

lately or in trust, and may sell, transfer, exchange, mortgage, hypothecate, lease or otherwise alienate or dispose of any such property or part thereof and apply the proceeds thereof for its purposes; provided that land acquired by the Association and not required for its actual purposes or by way of security for the payment of any loan, debt or guarantee shall not be held by the Association or by any trustee on its behalf for a longer period than seven years after it shall cease to be so required, but this proviso shall not be deemed to vary or otherwise affect any trust relating to such property.

Proviso.

- (2) All real property belonging or held in trust for the Association is hereby vested in the Association.

Vesting of property.

- (3) The buildings, lands, equipment and undertaking of the Association in the city of Hamilton so long as the same are occupied by and used for the purposes of the Association shall, notwithstanding the provisions of *The Assessment Act*, be exempt from business assessment and have a fixed assessment of \$25,000 for all other rates and taxation including school rates; provided that for the year 1950 and thereafter the basis for taxation set out in this section may be terminated by by-law of the council of the corporation of the city of Hamilton passed with at least one year's notice served on the Association by registered post and published for three consecutive weeks in the *Ontario Gazette* and a newspaper published in the city of Hamilton.

Taxation.

Rev. Stat., c. 272.

Proviso.

2. Notwithstanding the provisions of *The Assessment Act* and section 8 of the Act passed in the first year of the reign of His late Majesty King George V, chaptered 146 and entitled *An Act respecting the Hamilton Young Women's Christian Association*, all rates and taxes heretofore levied by the corporation of the city of Hamilton on the buildings, lands, equipment and undertaking of the Association on the basis of an exemption from business tax and a fixed assessment of \$25,000 for all other rates and taxation, including school rates, are hereby confirmed and declared to be legal, valid and binding upon the Association and the corporation of the city of Hamilton and the ratepayers thereof, and all rates and taxes so levied on any other basis and unpaid on the coming into force of this Act are hereby cancelled and the Association shall be under no further liability therefor to the corporation of the city of Hamilton.

Construction with other

3. This Act shall be read with the Act passed in the first

tered 146 and entitled *An Act respecting the Hamilton Young Women's Christian Association* and any other Act the operation of which extends to the Association and in the case of conflict between this and any other such Act the provisions of this Act shall govern.

4. This Act may be cited as *The Hamilton Y.W.C.A. Act*, Short title. 1940.

An Act respecting the Hamilton Young Men's Christian Association.

Assented to 24th March, 1911.

Preamble.

WHEREAS The Hamilton Young Men's Christian Association has by Petition represented that the said Association was incorporated on the 27th day of February, 1886, under Chapter 167 of the Revised Statutes of Ontario, 1877, intituled *An Act respecting Benevolent, Provident and Other Societies*, and whereas the said Association has by its Petition prayed that an Act may be passed extending its powers as is hereinafter set out, and it is expedient to grant the prayer of the said Petition,

Therefore, His Majesty, by and with the advice and consent of the Legislative Assembly of the Province of Ontario, enacts as follows:

1. The incorporation of the said Association or Corporation is confirmed and The Hamilton Young Men's Christian Association is declared to be a body corporate and politic and to have been duly incorporated under the provisions of the said Act respecting Benevolent, Provident and other Societies, with the rights, powers and privileges in the said Act and the certificate of Incorporation of the said Association mentioned, and all the real and personal estate, property, assets and effects and all present and future grants, devises, legacies and bequests, and all titles, securities and instruments and all rights, claims and liabilities in favour of or against The Hamilton Young Men's Christian Association are declared to be vested and shall enure to or against The Hamilton Young Men's Christian Association as fully and effectually to all intents and purposes as if the said Association had been incorporated by an Act of the Province of Ontario, and the said corporation shall have power to acquire and hold real estate in the City of Hamilton and the same, or any part thereof, to alienate, exchange, mortgage, lease or otherwise charge or dispose of as occasion may require, and may also acquire any other real estate or interest therein

(so long as the annual value of the same shall not at any one time exceed \$5,000.00) by gift, devise, or bequest, if made at least six months before the death of the person making the same, and may hold such estate or interest therein for a period of not more than seven years, and may within that time alienate or dispose of the same, and such estate or interest therein as may not within the said period be alienated or disposed of, shall revert to the person from whom the same was acquired, his heirs and representatives.

2. The objects of the said corporation shall be the promotion of the spiritual, intellectual, social and physical welfare of young men and boys by the maintenance and support of meetings, lectures, classes, reading rooms, library, gymnasium and such other means as may from time to time be determined upon, and the promotion of Christian work in the said City.

3. The constitution and by-laws by which the Association is now governed shall continue to be the constitution and by-laws of the said corporation, but they, or any of them, may be added to, amended or repealed, and others substituted therefor in the manner and subject to the conditions and provisions therein stated.

4. The officers and members of the Board of Directors of the Association at the time of the passing of this Act shall be the officers and members of the Board of Directors of the said corporation, and shall retain their respective offices and positions until others shall be elected in their place.

5. The said Corporation shall at all times when required by the Lieutenant-Governor-in-Council make an annual return of all property held by it, with such details and other information as he may require.

6. The funds of the said corporation shall be used for the purposes authorized by this Act, and nothing herein contained shall authorize the said corporation to engage in the business of trading in real estate.

7. The real estate vested in the said corporation shall continue to be subject to existing incumbrances thereon, and shall be managed and controlled by a Board of Directors, who shall be elected in accordance with the constitution and by-laws of the corporation, and the real estate shall not, nor shall any part thereof, be liable for any future debts or obligations unless the debt or obligation shall have been contracted with the consent of at least three-fourths of the members of the Board of Directors, expressed by resolution duly passed and recorded.

Election of
directors,
etc.

8. The corporation may, by by-law, increase or decrease the number of Directors and provide as to their qualification, mode of election, and the time for which they shall hold office.

Technical
education.

9. The said corporation shall have power to establish a system of technical education, including such branches of science and the development of such of the industrial arts as the Board of Directors of the said corporation may from time to time determine.

Exemption
from
taxation.

10.—(1) The buildings of The Hamilton Young Men's Christian Association and the lands whereon the same are erected, and such lands as are occupied by and used for the purposes of the Association, so long as the same are occupied by and used for the purposes of the Association, shall be and the same are declared to be exempt from taxation, except for School purposes and Local Improvements and except as provided by subsection (2).

(2) Any portion of the buildings and lands of the Association used for commercial purposes, including dormitories, bedrooms or lunch-rooms when so used, shall be subject to assessment and taxation for Municipal and School purposes as though this Act had not been passed.

CHAPTER 146.

An Act respecting the Hamilton Young Women's Christian Association.

Assented to 24th March, 1911.

WHEREAS by the Act passed at the second session Preamble held in the 62nd year of the reign of Her late Majesty Queen Victoria, Chapter 114, the name of the original Hamilton Young Women's Christian Association was changed to that of The Hamilton Young Women's Christian Association and Technical Institute, and whereas the said Association and Institute has by its Petition prayed that an Act may be passed changing its present name back to the original name and for other purposes hereinafter set out, and whereas it is expedient to grant the prayer of the said Petition,

Therefore His Majesty, by and with the advice and consent of the Legislative Assembly of the Province of Ontario, enacts as follows:

1. The Corporate name of the "Hamilton Young Women's Change of Christian Association and Technical Institute," is changed ^{name} to the name of "The Hamilton Young Women's Christian Association."

2. The object of the said Corporation shall be the promotion of the spiritual, intellectual, social and physical welfare of young women and girls by the maintenance and support of meetings, lectures, classes, reading rooms, library, teachers, officers and such other means as may from time to time be determined upon.

3. The funds of the said Corporation shall be used for Application the purposes authorized by the special Acts relating to it of funds and nothing herein contained shall authorize the said Corporation to engage in the business of trading in real estate.

4. The constitution and by-laws by which the said Association is now governed shall continue to be the constitution and by-laws.

and by-laws of the said Corporation, but they, or any of them, may be added to, amended or repealed, and others substituted therefor in the manner and subject to the conditions and provisions therein stated.

Officers and members.

5. The officers and members of the Board of Directors of the Association at the time of the passing of this Act shall be the officers and members of the Board of Directors of the said Corporation, and shall retain their respective offices and positions until others shall be elected in their place.

Number and qualification of directors.

6. The Corporation may by by-law increase or decrease the number of directors and provide as to their qualification, mode of election and the time for which they shall hold office.

Annual return.

7. The said Corporation shall at all times when required by the Lieutenant-Governor in Council, make an annual return of all property held by it with such details and other information as he may require.

Exemption from taxation.

8.—(1) The buildings of the Hamilton Young Women's Christian Association and the lands whereon the same are erected, so long as the same are occupied by and used for the purposes of the Association, shall be and the same are declared to be exempt from taxation, except for School purposes and Local Improvements, and except as provided by subsection (2).

(2) Any portion of the buildings and lands of the Association used for commercial purposes, including dormitories, bedrooms or lunch-rooms when so used, shall be subject to assessment and taxation for Municipal and School purposes as though this Act had not been passed.

Rights and powers under 42 V. (2), c. 114.

9. All the rights and powers of the said Association are to continue except in so far as the provisions of this Act may be inconsistent with the provisions of chapter 114 of the Acts passed at the 2nd Session held in the 62nd year of the reign of Her late Majesty Queen Victoria, in which case the former to the extent of such inconsistency are repealed.

CHAPTER 147.

An Act to incorporate the Association or Order known as the King's Daughters and Sons.

Assented to 24th March, 1911.

WHEREAS an Association or Order under the name of ^{Preamble.} The King's Daughters and Sons has existed for several years; and whereas the work of the said Association or Order can be carried on with greater permanency and efficiency if incorporated; and whereas Margaretta Stephens Savage, Gertrude Adams, Gertrude E. Strange, and Julia E. Austen, officers and members of the Executive Committee of the said Association or Order acting on behalf of and by the instruction of the said Committee and with the approval of the said Association or Order known as The King's Daughters and Sons, have by petition prayed to be incorporated with power to acquire and hold freehold or leasehold or other interests in real estate and other property for the purposes of the Association or Order and with other powers; and whereas it is expedient to grant the prayer of the said petition:

Therefore His Majesty by and with the advice and consent of the Legislative Assembly of the Province of Ontario, enacts as follows:—

1. Margaretta Stephens Savage, Gertrude Adams, Margaret A. Hislop, Julia E. Austen, Louise Bigger, Gertrude E. Strange, Agnes E. Purdy, Lily M. Fessant, Amelia McIntosh, Ella F. Davis, Edith Isobel Wallace, and such other persons as are now or shall hereafter become members of the said Association or Order shall be and they are hereby constituted a body politic and corporate under the name of ^{Incorporation.} "The King's Daughters and Sons," and shall have power to acquire and hold for its own use or in trust for any local branch of the said Association or Order of the King's Daughters and Sons, real estate in Ontario or any leasehold or other interest therein, provided the annual value of the real estate so acquired or held and not actually used for the work of the

Tuesday, January 20, 1987
2:00 o'clock p.m.
Room 233, City Hall

The Finance Committee met.

There were present:

- Alderman P. Valeriano, Chairman
- Alderman T. Cooke, Vice-Chairman
- Mayor R. M. Morrow
- Alderman V. Agro
- Alderman G. Copps
- Alderman S. Collins
- Alderman J. Gallagher
- Alderman P. Cowell
- Alderman D. Ross

Also present:

- Alderman R. Wheeler
- Alderman T. Murray
- Mr. I. R. Hammel, Treasury Department
- Mr. T. Daw, Treasury Department
- Mr. K. Beattie, Treasury Department
- Mr. J. Hindson, Treasury Department
- Mr. T. Bradley, Director of Purchasing
- Mrs. L. Peddle, Acting Secretary

The Committee approved the minutes of the meeting held 1986 December 02.

CITY TREASURER

The Committee approved the following report of Mr. E. C. Matthews, City Treasurer, dated 1987 January 15:

That the cost recovery for Data Processing Services provided to the Region be on the basis of "actual cost" recovery effective 1987 January 1, and that the Region be advised accordingly.

NOTE: It is estimated that the value of Data Processing Services provided to the Region will be in the order of \$855 000 for 1987 compared with an estimated recovery of \$380 000 for 1986.

The Committee discussed the report of Mr. E. C. Matthews, City Treasurer respecting Transit Assisted Fares for Senior Citizens (Ages 70 and Over) dated 1987 January 9. Mr. Matthews' recommendation included an increase from \$25 to \$41 annually (\$2.08 per month to \$3.42 per month) effective for the renewal passes April 1, 1987. The Committee discussed this matter at length, after which, the Committee agreed that the increase in fare will be \$2.50 per annum therefore increasing the rate from \$25 to \$27.50 per annum effective for the renewal of passes April 1, 1987.

After considerable discussion the Committee gave its approval to the report of Mr. E. C. Matthews, City Treasurer dated 1987 January 14 respecting Transit Assisted Fares - Group B Unemployed persons:

That the user fee for a Group "B" monthly adult bus pass (\$24.00) or \$.60 per ticket be increased as follows:

- (a) effective July 1, 1987 from \$24.00 to \$30.00 per month per pass and from \$.60 to \$.80 per ticket
- (b) effective January 1, 1988 from \$30.00 per month per pass and \$.80 per ticket to regular adult fare.

The Committee reviewed a report from Mr. L. Sage, Chief Administrative Officer, and Mr. E. C. Matthews, City Treasurer dated 1987 January 14 with respect to the 1987 Expenditure and Revenue Estimates for City purposes only. Mr. Matthews presented an overview of the current estimates.

Cost Recovery for
Data Processing
Services

Transit Assisted
Fares
-Senior Citizens

-Group B Unemployed
Persons

1987 Expenditure and
Revenue Estimates
for City Purposes

The Committee requested that the Treasury Department separate departmental expenditures from financial expenditures under Appendix "C" for both the Executive Committee and the Finance Committee.

After considerable discussion the Committee gave its approval to recommendation #1 as submitted by Mr. Sage and Mr. Matthews which reads as follows:

- (a) That the proposed adjustment to the estimates due to event subsequent to standing committee review, as shown under item 3 of the attached Exhibit "1", resulting in a net 1987 mill rate increase of 7.9% over 1986 be approved.

It was the consensus of the Committee that the 7.9% increase over 1986 is too high, therefore, the Committee agreed "that a meeting of the Committee of the Whole be called to review, again, budget estimates, and that prior to that meeting all members receive a list of packages in excess of a 4.5% increase and that each Alderman rank those packages in order of priority using a scale of high, medium and low. The results of those rankings to be tabulated and made available to Council at its Special Meeting to be held 1987 January 27 as a benchmark to proceed with further cuts. Carried.

It was agreed that these packages would be included with the Council agenda forwarded to all Alderman on Friday evening with a request from the City Treasurer that the ranking be carried out over the weekend and submitted back to the Treasury Department Monday, January 26th by 12:00 noon in order to tabulate the results for Tuesday's meeting.

With respect to item 2 of Mr. Matthews' report which read:

- (b) That further proposed adjustments to the estimates, as shown under Item 4 of the attached Exhibit "1" to reduced the 1987 mill rate increase to 6.9% over 1986 be approved.

The Committee discussed this matter at length and agreed to take action as follows:

COMMITTEE ACTION TAKEN

- | | | |
|--|----------|---|
| 1) Carry-forward one-half of 1986 HECFI's previous surplus (phase out over 2 years) | 139 000- | Referred to Executive Committee |
| 2) Delete current budget provision for "Special Events Subsidy Fund" (fund is adequate at this time) | 100 000- | Referred to Executive Committee |
| 3) Reduce total "Promotion and Public Relations" budget from \$190 000 to \$100 000 | 90 000- | Referred to Executive Committee |
| 4) Increase cost of annual bus pass to seniors from \$27.50 to \$41.00 (March 1/87) | 150 000- | N/A re Finance Committee
Recommended Increase from \$25.00 to \$27.50 only |
| 5) Transfer funding of equipment in Cemetery and Central Services Garage to "Reserve for Emergency Snow Removal" | 70 000- | Approved |
| 6) Finance "1994 Commonwealth Games Bid" from 1986 Surplus | 125 000- | Approved |
| 7) Increase cost of monthly bus pass to Unemployed (Group B) from \$24.00 to \$30.00 (July 1.87) | 52 000- | Approved |
| 8) Reduce 1987 Grants budget to the 1986 level (from \$750 000 to \$726 000) | 24 000- | Lost |

The Committee tabled until the next meeting the report of Mr. E. C. Matthews, City Treasurer, dated 1986 October 29 respecting Outstanding Business Improvement Area charges levies in 1986 - James Street North Business Improvement Area.

Outstanding Business
Improvement Area
Charges - James
Street North B.I.A.

The Committee approved the following report of Mr. E. C. Matthews, City Treasurer, dated 1987 January 6:

That the Treasurer be authorized to make application to hire two students under the Involvement in Municipal Administration Program -1987 for an 18-week period commencing April 27, 1987 and terminating August 28, 1987.

1987 Involvement in
Municipal
Administration
Program

The Committee approved the following recommendation of Mr. E. C. Matthews, City Treasurer, dated 1987 January 6:

That the Treasurer be authorized to make an application to hire a trainee under the Ontario Municipal Training Program, 1987 on a contract basis for a two-year period commencing June 29, 1987 and expiring June 30, 1989.

Ontario Municipal
Training Program

NOTE: Alderman Copps wished to be recorded as being opposed to the above recommendation.

The Committee approved the following recommendations of Mr. E. C. Matthews, City Treasurer, dated 1987 January 7:

That the prelevy residential and non-residential mill rates for 1987 be established at figures slightly below 50% of the 1986 respective mill rates as follows:

Realty and Business
Tax Prelevy Mill
Rate for 1987

- (a) That a real property tax prelevy mill rate of 127 mills be established for 1987 to be billed in two installments of 63.5 mills each, payable February 27th and March 31st, 1987. This prelevy rate represents 49.885% of the 1986 residential mill rate.
- (b) That a business tax prelevy mill rate of 149 mills be established for 1987 to be billed in one installment, payable February 27th, 1987. This prelevy rate represents 49.747% of the 1986 non-residential mill rate.

The Committee approved the following recommendations of Mr. E. C. Matthews, City Treasurer, dated 1987 January 7:

That a non-metered water and sewer surcharge prelevy, be established on behalf of the Regional Municipality of Hamilton-Wentworth, based on approximately 50% of the 1986 charge, to be billed in two equal installments, payable February 27th and March 31st, 1987.

Draft By-law for
Monies to Pay Off
Bank Overdrafts

The Committee approved the following recommendation of Mr. E. C. Matthews, City Treasurer, in a report dated 1987 January 8:

- (a) That a By-law be prepared to authorize the borrowing of monies to pay off bank overdrafts for 1987, as and when they arise for current expenditures to a maximum of \$3 000 000.
- (b) That the Mayor and Treasurer be authorized to sign in advance the necessary promissory notes to be held with the Canadian Imperial Bank of Commerce, Hamilton Branch, and be discounted only as required.

The Committee approved the following recommendation of Mr. E. C. Matthews, City Treasurer, in a report dated 1986 December 15:

Outstanding Business
Taxes

That outstanding business taxes, in the amount of \$12 390.41, be written-off in accordance with Section 495 of the Municipal Act, R.S.O. 1980 and charged to Account 0220, Tax Write-Offs.

NOTE: Detailed information respecting these write-offs may be obtained by contacting the Secretary of the Finance Committee or the Treasurer.

Tuesday, January 20, 1987

HMRF Employer
Contributions re
Fire Employees

The Committee approved the following recommendation of Mr. E. C. Matthews, City Treasurer, in a report dated 1987 January 14:

That the current rate of 12.67% of pensionable earnings for employer contributions for HMRF firefighters be reverted back to 6.81%, effective January 1, 1986 due to a better position in the actuarial valuation.

NOTE: Due to increases in benefits, the Fire portion of the HMRF was in a deficit position at December 31, 1981. It was recommended and approved in March 1983 that, effective January 1, 1984, the employer portion of contributions be increased to 12.67% of contributory earnings from the then rate of 6.81%.

The City's actuaries have advised that the surplus in the Fire portion of the HMRF is sufficient at December 31, 1985 to decrease the employer rate of contributions to 6.81 for the years 1986 and 1987.

Medical Benefits

The Committee approved the following recommendation of Mr. E. C. Matthews, City Treasurer, in a report dated 1987 January 14:

That the Medical benefits, including O.H.I.P., E.H.C. Prescription Drug and Dental Coverage be extended until age 65 for the remaining four members of HMRF "Others" retiring before age 65 and after completion of 35 years of contributory service to be consistent with the other groups of HMRF members who received this benefit.

HMRF Transfer
to OMERS

The Committee approved the following recommendation of Mr. E. C. Matthews, City Treasurer, in a report dated 1987 January 14:

That a payment to the Ontario Municipal Employees Retirement System of \$2 088 420 be made as of December 31, 1986 for the transfer of HMRF "Others" to OMERS, based on the fifteen year amortization schedule.

NOTE: Council approved the transfer of HMRF "Others" to OMERS at its meeting of December 10, 1985 (By-law 86-40). The payment of \$2 088 420 represents the first of fifteen annual payments to the Ontario Municipal Employees Retirement System, based on the amortization of the past service liability of the HMRF "Others".

In addition, an "equalization" payment will be required in the first quarter of 1987.

EXECUTIVE COMMITTEE

McMaster
University
Centennial
celebration

The Committee received a request from the Executive Committee to consider McMaster University's request for a grant of up to \$68 000 to assist in defraying costs associated with its proposed Centennial Celebration in 1987. Mr. Sid Emberley representing McMaster University addressed the Committee on their request. After a lengthy discussion, the Committee agreed to authorize a grant in the amount of \$68 000 to assist in defraying the costs associated with the Centennial Celebration for 1987.

PARKS AND RECREATION COMMITTEE

renovations -
Churchill Lawn
Bowling Club

The Committee approved a request of the Parks and Recreation Committee to support the renovation of the Churchill Lawn Bowling Club House at an estimated cost of \$8 450 which appears in a 1987 Budget Estimates of the Property Maintenance Department on the understanding that the Club's contribution has now been confirmed at \$2 000.

LEGISLATION COMMITTEE/TREASURER'S REPORT

The Committee approved the following recommendation of Mr. E. C. Matthews, City Treasurer, in a report dated 1987 January 15:

Civic Championship
Rings to Tiger
Cat Football Club

That approval be given for an overdraft in Account 0373-1001, "Civic Pins, Medals and Rings" to purchase civic championship rings for the Tiger Cat Football Club.

NOTE: The estimated amount not to exceed \$18 561.

DIRECTOR OF PURCHASING

The Committee approved the following recommendation of Mr. T. Bradley, Director of Purchasing in a report dated 1986 December 15:

- (a) That a purchase order be issued to G.C. Duke Equipment Ltd., Burlington in the amount of \$37,813.80 including applicable taxes for the complete overhaul of High Ranger Unit #9623 for Central Garage.

NOTE: Only acceptable repair shop for High Ranger Equipment. Funds provided in Depreciation Account #0280-01.

The Committee approved the following recommendation of Mr. T. Bradley, Director of Purchasing in a report dated 1986 December 15:

- (b) That a purchase order be issued to Walter's Welding Ltd., Hamilton, in the amount of \$12,390 for construction of Exterior Guard Railings in the Hamilton Place/Art Gallery Plaza in accordance with specifications issued by the Director of Purchasing and Vendor's quotation.

NOTE: Lowest of two (2) quotations received. Funds provided \$8,100 in Repairs and Maintenance, Grounds, Account #0333-0432 and \$4,290 in Repairs and Maintenance, Buildings, Account #0333-0433.

The Committee approved the following recommendation of Mr. T. Bradley, Director of Purchasing in a report dated 1987 January 14:

- (c) That a purchase order be issued to Barber Ellis Fine Papers, Hamilton for the supply and delivery of Fine Paper to various Departments, as and when required during 1987, in accordance with Co-operative specifications issued by the Co-ordinator, Regional Purchasing and Vendor's tender.

NOTE: Lowest of two (2) tenders received. Funds provided in various Departments' budgets for Fine Paper.

The Committee approved the following recommendation of Mr. T. Bradley, Director of Purchasing in a report dated 1987 January 14:

- (d) That a purchase order be issued to Tatra Shoe Manufacturing Inc., Dunnville, for the supply and delivery of Safety Shoes and Boots for Purchasing Stores, as and when required during 1987, in accordance with specifications issued by the Director of Purchasing and Vendor's tender, as follows:

- Terra Kraton Safety Shoes or equivalent - \$29/pair
- 6" Kaufman Safety Boots or equivalent - 34/pair
- 8" Insulated Safety Boots - 43.50/pair
- 8" Kaufman Safety Boots or equivalent - 36/pair

Provincial Sales tax extra at 7%

NOTE: Lowest acceptable of seven (7) tenders received. Funds provided in Purchasing Stores Inventory Account #0395-1023.

Tuesday, January 20, 1987

The Committee approved the following recommendation of Mr. T. Bradley, Director of Purchasing in a report dated 1987 January 14:

- (e) i. That Item 2, section (g) of the Twenty-fourth Report of the Finance Committee adopted by City Council at its meeting of 1986 December 9 respecting the issuing of purchase orders for the replacement of six (6) tractor loaders for the Central Garage, be rescinded.
- ii. That purchase orders be issued for the replacement of Six (6) Tractor Loaders for Central Garage in accordance with specifications issued by the Director of Purchasing and Vendors' tenders, as follows:

a) O'NEILS FARM EQUIPMENT, BINBROOK

In the amount of \$67,902.20 including applicable taxes for the supply and delivery of Five (5) Tractor Loaders.

NOTE: Lowest acceptable of seven (7) tenders received. Funds provided in Depreciation Account #0280-01.

b) BRYAN'S FARM & INDUSTRIAL, PUSLINCH

In the amount of \$15,052.76 including applicable taxes for the supply and delivery of One (1) Tractor Loader.

NOTE: Lowest acceptable of seven (7) tenders received. Funds provided in Depreciation Account #0280-01.

The Committee approved the following recommendation of Mr. T. Bradley, Director of Purchasing in a report dated 1987 January 7:

- (f) That a purchase order be issued to PHA Industries Ltd., Division Wyant & Company Limited, Scarborough, for the supply and delivery of Janitorial Paper Products, Purchasing Stores, as and when required during 1987, in accordance with specifications issued by the Director of Purchasing and Vendor's tender, at the following prices:

- Singlefold paper towels	\$15.40/case
- Multifold paper towels	14.87/case
- Interfold toilet tissue	37.95/case
- Roll toilet tissue	36.45/case
- Roll paper towels	21.15/case
Provincial sales tax extra at 7%.	

NOTE: Lowest of seven (7) tenders received. Funds provided in Inventory Account 0395-1023.

NOTE: Alderman Gallagher declared a conflict of interest on the above recommendation and abstained from voting on this matter.

The Committee approved the following recommendation of Mr. T. Bradley, Director of Purchasing in a report dated 1987 January 8:

- (g) That a purchase order be issued to Shell Canada Products Limited, Don Mills for the supply and delivery of Gasoline and Diesel Fuel as and when required to various locations to November 30, 1988, in accordance with specifications issued by the Director of Purchasing and Vendor's proposal, at the following prices:

- Leaded Regular Gasoline	.3450 per litre/Post Tank Wagon Price
- Unleaded Gasoline	.3660 per litre/Post Tank Wagon Price
- Diesel Fuel #2	.3330 per litre/Post Tank Wagon Price

Above prices include excise tax. Prices firm for thirty (30) days and are subject to any increase in taxes during that period.

NOTE: Lowest of three (3) proposals received. Funds provided in various accounts.

DIRECTOR OF REAL ESTATE

The Committee approved the following recommendation of Mr. D. Vyce, Director of Real Estate in a report dated 1986 December 10:

- (a) That the City of Hamilton enter into a lease with the Ministry of the Environment for an air monitoring station on the roof of the City owned building at 74 Hughson Street South, commencing January 1, 1987 at a monthly rental of \$50 (plus taxes if applicable) to be paid in quarterly installments of \$150.
- (b) That the City Solicitor be authorized to prepare the lease.
- (c) That the Mayor and City Clerk be authorized and directed to execute the lease agreement.

Lease of Space at
74 Hughson St. S.
to Ministry of
Environment

The Committee approved the following recommendation of Mr. M. Watson, Coordinator and Secretary for the Accommodation Committee in a report dated 1986 December 11:

- (a) That the Human Resources Centre utilize the Board Room of 74 Hughson Street South - Health Department building; for City-Regional staff training, on an interim basis.
- (b) That upon the relocation of the Health Department Inspection Division into the I.B.M. Building sometime in April of 1987, the Human Resources Centre Staff Training Facility will be permanently located in part of the aforementioned vacated space.

Office Accommodation
-Human Resources
Centre

The Committee approved the following recommendation of Mr. M. Watson, Coordinator and Secretary for the Accommodation Committee in a report dated 1986 December 11:

- (a) That the Real Estate Department be appointed as Official Co-ordinator for all Municipal space procurement and utilization, in order to properly co-ordinate all Civic Department space requirements.
- (b) That Regional Council be requested to consider appointing the Real Estate Department as co-ordinator of all Regional space procurements and utilization, in order to avoid duplication of services.
- (c) That, Failing item (b) above, the Region be requested to consider appointing a designate to co-ordinate all space requirements with the Real Estate Department.

Real Estate Dept.
as Coordinator
re Municipal Space
Procurement and
Utilization

The Committee approved the following recommendation of Mr. M. Watson, Coordinator and Secretary for the Accommodation Committee in a report dated 1986 December 11:

- (a) That approval be given for the Hamilton/Scourge Project to occupy the former media room located on the mezzanine level of City Hall upon the completion of the renovations to the Aldermen's Offices on the second floor and the occupation of the former Aldermen's Offices located along the eastern wall by the media.
- (b) That the City Architect and Property Maintenance Superintendent be authorized to carry out the removal of partitions and associated works to accommodate the move.

Office Accommodation
Hamilton Scourge
Project

The Committee approved the following recommendation of Mr. M. Watson, Coordinator and Secretary for the Accommodation Committee in a report dated 1986 December 11:

"That Alderman D. Ross be appointed to the Accommodation Committee".

Appointment to
Accommodation Comm.

The Committee approved the following recommendation of Mr. M. Watson, Coordinator and Secretary for the Accommodation Committee in a report dated 1986 December 11:

Lease Renewal
Credit Union
Basement -
Football Hall of
Fame

- (a) That subject to the approval of the Football Hall of Fame and Museum Committee, that the City of Hamilton renew the lease with the Hamilton Municipal Employees' Credit Union Limited at 50 Jackson Street West for a period of five (5) years commencing November 2, 1986 and terminating November 1, 1991.
- (b) That the City Solicitor be authorized to prepare a new lease agreement incorporating the following terms and conditions:

i. Rental

5 000 square feet at \$9.50 per square foot calculates to be \$47 500 per annum, payable at the reduced rate of \$2 850 per month from November 1st, 1986 to January 31st, 1987 inclusive, and thereafter on the 2nd day of each succeeding month for the duration of the proposed lease, the sum of \$3 958.33 per month.

ii. Covenants

The Landlord covenants with the tenant as follows:

- (1) To pay all realty taxes and rates levied against the premises or the landlord on account thereof subject to paragraph iv.(1) and (2).
- (2) To maintain the premises in good repair - foundations, outer walls, roof, all common areas, plumbing, sewage, electrical and heating-air except those areas relating to tenant improvements.
- (3) To provide sufficient heating and air conditioning.
- (4) To provide janitorial service in a manner carried out in the remainder of the building.
- (5) To provide hydro electrical service and to pay all rates and charges subject to paragraph iv.(1) and (2).

iii. The Tenant covenants with the Landlord as follows:

- (1) To pay rent.
 - (2) To pay all business taxes applicable to the area hereby leased to the tenant.
 - (3) To pay all costs attributable to tenant improvements.
 - (4) Not to assign or sublet without the written consent of the Landlord.
 - (5) Not to make alterations to said premises without prior written consent of the Landlord.
- iv. (1) In addition to rent paid by the Credit Union, they are responsible for their proportionate share of the increase in operating costs over the base year 1986.
- (2) All amounts payable shall be deemed to be additional rent.

(c) Option for Renewal Clause:

The landlord hereby grants to the tenant the option to renew this lease for a further term of five years, commencing November 2, 1991, provided that in order to exercise its option the tenant shall be required to give to the landlord notice thereof in writing not less than six months before the date of expiry of the term of this lease, and if the tenant shall have paid the rent hereby reserved, and observed and performed the covenants and agreements herein to be performed by the tenant up to the date of expiration of this term, the landlord shall execute and deliver to the tenant a renewal of this lease for a further term of five years. The rent payable by the tenant for renewal period shall be negotiated by both parties upon receiving the notice by the tenant to renew.

CITY SOLICITOR

The Committee approved the following recommendation of Mr. K. A. Rouff, City Solicitor, in a report dated 1987 January 7:

- (a) That the claims of Guisepppe Paolucci and the City against Stephen Copeland be settled in the amount of \$684.33 inclusive of interest and costs, to be paid to the City.

Claims
-Paolucci vs
Copeland

NOTE: On June 7, 1984 Mr. Paolucci, a City employee at the time, was struck on the right leg by a golf ball hit by Stephen Copeland.

After deduction of the City's expenses there will be a surplus of \$535.08 which must be paid to Mr. Paolucci pursuant to the provisions of The Workers' Compensation Act, R.S.O. 1980, Chapter 539 and Mr. Paolucci's Application, therefore, is attached.

Said surplus remains as a credit to the City and must be deducted from the amount of any further compensation or other benefits to which Mr. Paolucci may become entitled to from the Workers' Compensation Board with respect to this accident.

The Committee approved the following recommendation of Mr. K. A. Rouff, City Solicitor, in a report dated 1987 January 8:

- (b) That the claim of Betulia D'Agostino against the City be settled in the amount of \$2 000 inclusive of interest and costs.

-D'Agostino vs City

NOTE: Mrs. D'Argostino fell on October 27, 1985 on a City sidewalk at the south east corner of Hughson and Augusta Streets injuring her right foot. She commenced action against the City on January 14, 1986 claiming damage of \$9 500 plus interest and costs. It is recommended that her claim be settled in the amount of \$2 000.

BILLS

The Committee gave its approval to the following recommendation of Mr. K. A. Rouff, City Solicitor, in a report dated 1986 December 4:

By-law to amend By-law 81-217 respecting destruction of Treasury Department Records (to provide for a retention period for Revenue Canada T-4 and T-4A documents)

The Committee met in camera to discuss recommendations of Mr. D. Vyce, Director of Real Estate in a Private and Confidential report dated 1987 January 15. Following discussion on this matter, the Committee returned to public session and agreed to recommend the following to City Council:

- (a) That the Offer to Purchase the H.S.R. property submitted by Re-Vest Financial Ltd. and 546636 Ontario Ltd. not be accepted and that the Offers and cheques accompanying the Offers be returned forthwith together with an expression of thanks for the interest shown in the purchase of the site.
- (b) That the Director of Real Estate be authorized and directed to commence immediate action to dispose of the H.S.R. property at 18 Wentworth Street North on the basis of a public proposal call, subject to the appropriate zoning being in place and subject to the H.S.R. maintaining their right to occupy the premises until their new quarters is ready for occupancy.
- (c) That the City Solicitor and Director of Real Estate be authorized and directed to take the necessary steps to resolving the question of who is the appropriate and legal vendor in this case.

Finance Committee

-10-

Tuesday, January 20, 1987

There being no further business, the meeting then adjourned.

Taken as read and approved.

ALDERMAN P. O. VALERIANO,
CHAIRMAN, FINANCE COMMITTEE

Mrs. L. Peddle, Acting Secretary

Typed by
E. A. Molnar

Subjoined is Item 19 of the of the First Report of the Finance Committee which was referred back to the Committee for consideration by City Council at its meeting 1987 January 27.

19. That the Chairman of the Finance Committee, the Mayor and the City Treasurer meet with officials of the Provincial and Federal governments for the purpose of requesting an increase in the amounts of unconditional grants from the Province and payments in lieu of taxes from the Provincial and Federal governments.

THE CORPORATION OF THE CITY OF HAMM

4

FROM MR. E. C. MATTHEWS, TREASURER DATE JANUARY 28, 1987
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

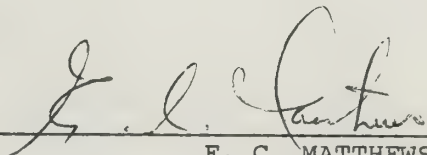
TO: CITY COUNCIL ☐ (OR) FINANCE COMMITTEE ☒
Committee

SUBJECT

Communications connection for Alderman Gallagher.

RECOMMENDATION

Implement a communications connection for Alderman Gallagher on a pilot project basis.


E. C. MATTHEWS

BACKGROUND

Alderman Gallagher has indicated that he will be purchasing a micro computer at his expense for use at his residence and he has indicated an interest in establishing a communications link with the Professional Office System installed on the City Hall computer. This connection would enable Alderman Gallagher to send and receive electronic messages between his residence and the City Hall computer.

It is becoming more commonplace to provide communication connections for senior officials in large corporations as it has been generally found to improve access to and from sources of information.

The cost of providing the communications connection to his residence would be an initial charge of \$250 plus \$20 per month communications costs.

As this type of project has minimal impact on the computer system and has the potential of providing improved service, we would endorse its implementation on a pilot project basis. No additional funds are being requested from the 1987 Budget allocation.

c.c. Alderman J. Gallagher



5

THE CORPORATION OF THE CITY OF HAMILTON

FROM D.W.Vyce, Director of Real Estate DATE 1987 January 29
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 1.3.144 (4506)

TO: CITY COUNCIL ☐ (OR) FINANCE ☒
Committee

SUBJECT

Proposed Sale of City Owned Property -
401/403 King Street West
Tenant: Hamilton Wesley House

RECOMMENDATION

That an Offer to Purchase the property of The Corporation of the City of Hamilton known as 401/403 King Street West for the sum of \$160,000.00 duly executed by Alec Murray Real Estate Co. Ltd. on January 16, 1987 and scheduled for closing on or before April 30th, 1987 be approved and completed. A deposit of \$2,000.00 is being held by the City Treasurer pending Council approval of this transaction.

This Offer to Purchase is conditional upon the City completing the purchase of another property suitable to the City, on or before September 2, 1987 which property will serve as a substitute to the one being sold herein and provide accommodation for Hamilton Wesley House. The City shall determine whether the alternate property is suitable for such use. Failing which this Offer shall be null and void and the Purchaser's deposit shall be returned to him in full without interest.

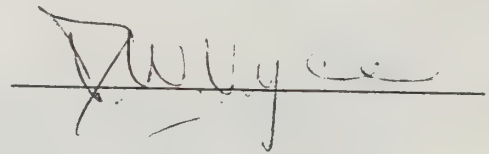
The closing date of the transaction is scheduled for on or before April 30th, 1987. It is understood and agreed that, notwithstanding the date set out for the closing of this transaction, every effort will be made to complete the transaction on or before April 30th, 1987; however, the Vendor may at its sole option, extend the closing date to September 30th, 1987.

The Purchaser agrees to complete this transaction earlier than September 30, 1987 if requested by the Vendor. In this event, the Vendor must give the Purchaser 30 days written notice of its desire to finalize the transaction at an earlier date.

RECOMMENDATION - Continued...

The Vendor is permitted to remove and retain the fire alarm system and the fire doors in the hallways.

Proceeds of this sale are to be credited to Account No. 0280-02 - Reserve for Property Purchases.

A handwritten signature, likely "J. W. Murray", is written over a horizontal line.

BACKGROUND

The attached Offer to Purchase from Alec Murray Real Estate Co. Ltd. for the purchase of 401-403 King Street West is essentially identical to the one approved by City Council on August 26th, 1986. It has been amended only to the extent of deleting the specific reference to the City purchasing 610-612 King Street East for the relocation of Hamilton Wesley House, which said property was found by Council to be unsuitable, and replacing it by the more general condition that the City complete the purchase of "another property suitable to the City" to serve as a substitute accommodation for Hamilton Wesley House. The dates for acceptance and closing have been extended nominally to meet Committee and Council scheduling; the latter by two months to April 30th, 1987, with an extension, at the City's option, until September 30th, 1987.

While we have inspected a number of prospective properties since the King Street site was rejected by Council, we are not yet in a position to present a suitable relocation alternative for Council's consideration.

Attch.

- c.c. - Mr. K.A. Rouff, City Solicitor
- Mr. E.C. Matthews, City Treasurer
- Mr. M. Chidley, Regional Surveyor

THE CORPORATION OF THE CITY OF HA

619

FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 OCTOBER 29
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 1-9.1

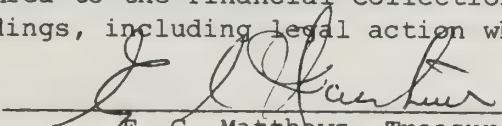
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

OUTSTANDING BUSINESS IMPROVEMENT AREA CHARGES LEVIED IN 1986 - JAMES STREET NORTH BUSINESS IMPROVEMENT AREA

RECOMMENDATION

That the Treasurer be authorized to assign outstanding accounts for the the James Street North Business Improvement Area to the Financial Collection Agencies and instruct them to implement collection proceedings, including legal action where required.


E. C. Matthews, Treasurer

BACKGROUND

On May 28, 1985, City Council approved By-law 85-198 which designated an area surrounding James Street North as a Business Improvement Area. An operating budget of \$49,000 for this Association was approved on January 14, 1986 and payments of this amount were made to the Association in accordance with an approved schedule covering the period January 1, 1986 to June 1, 1986.

The business improvement area charges were levied against the merchants in the area in May 1986 based on their proportionate share of the realty assessment.

The status of these accounts as at October 15, 1986 can be summarized as follows:

	<u>Levied</u>	<u>Payments and Adjustments</u>	<u>Outstanding</u>
Number of Accounts	195 ===	146 ===	49 ===
Amount	\$49,000 =====	\$37,611 =====	\$11,389 =====

In addition to the original billing, reminder notices were forwarded to these merchants on two separate occasions in June 1986 with a final due date of June 30, 1986.

....cont'd

1986 October 29

ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE - PAGE 2

BACKGROUND

I understand from recent media publicity that a group of merchants in the area are now objecting to the B.I.A. billing and have acquired the services of a solicitor to represent them in this matter. It should be noted that, while The Municipal Act provides that a properly signed petition objection to the by-law may be filed with the City Clerk within two months following the date of circularization, no such petition was filed by the merchants at that time. In addition, our Legal Department has confirmed that the proper procedures, as outlined in The Municipal Act, have been followed in establishing this Business Improvement Area.

Accordingly, I am recommending that these outstanding accounts be forwarded to the Financial Collection Agencies for collection proceedings, including legal action where required.

Please note that this item was originally forwarded to committee in August 1986 and was tabled for sixty (60) days.

c.c. Alderman W. McCulloch
Alderman V. Agro
Mr. K. A. Rouff, City Solicitor, Attention: Mr. P. Eker
Mr. J. Robinson, Community Development Department

THE CORPORATION OF THE CITY OF HAMILTON

6(b)

FROM Mr. E. C. Matthews, Treasurer DATE 1987 January 12
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

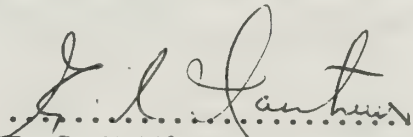
TO: CITY COUNCIL ☐ (OR) Alderman P. Valeriano and
Members of the Finance Committee ☒
Committee

SUBJECT

Report from the Ontario Association for Property Tax Reform
- Assessment Update under Section 63 of the Assessment Act to 1984 Market Value

RECOMMENDATION

That no action be taken by the City of Hamilton on a Report from the Ontario Association for Property Tax Reform respecting an update or reassessment under Section 63 of the Assessment Act as it affects the Town of Niagara-on-the-Lake.


.....
E. C. Matthews, Treasurer

BACKGROUND

The City of Hamilton have received from Mr. Ronald G. Birch, President, Ontario Association for Property Tax Reform their Association views on the inequities, unfairness and confusion that will result from the reassessment taking place in the Town of Niagara-on-the-Lake.

The Town of Niagara-on-the-Lake previously was re-assessed under Section 63 of the Assessment Act and their Council have approved a further update to reflect their market value to the year 1984. This recent up-date is to take place effective in the 1987 taxation year.

The Ontario Association for Property Tax Reform opposed the original reassessment under Section 63 of the Assessment Act for the Town of Niagara-on-the-Lake and now oppose this latest up-date to use the year 1984 for the basis of the market value. This Association would appear to want the City of Hamilton, the City of Mississauga and Metro Toronto to support their opposition to this most recent up-date.

ROBERT M. MORROW
MAYOR



December 11th 1985

Handwritten notes:
TND - [unclear]
Dec 15
Leave on [unclear]
ASAP
draft a reply
LN [unclear]

Mr. Ronald G. Birch, President
Ontario Association for
Property Tax Reform
P.O. Box 61
Niagara-on-the-Lake, Ontario
LOS 1J0

Dear Mr. Birch:

Thank you for your recent letter with which is attached a copy of an update impact study on reassessment under Section 63 and its effects on various municipalities.

I have taken the liberty of forwarding this correspondence to Mr. E. Matthews, our City Treasurer, for the review of the Finance Committee. Following this I have asked that they respond to you.

Again, thank you for bringing this important matter to my attention.

Yours very truly

Handwritten signature: R M Morrow

Robert M. Morrow
Mayor
City of Hamilton

RMM:tt

cc. Mr. E. Matthews, City Treasurer ✓

ONTARIO ASSOCIATION FOR PROPERTY TAX REFORM



ASSESSMENT

FOR EQUITABLE

R. BIRCH. PRESIDENT. PHONE (416)468-2358

DECEMBER, 3rd. 1986

MAYOR R. MORROW AND COUNCILLORS
CITY OF HAMILTON,
71 MAIN STREET WEST L8N-3T4

WE ARE ENCLOSING COPY OF AN UPDATE IMPACT STUDY THAT WAS PRESENTED TO THE FINANCE COMMITTEE OF OUR TOWN COUNCIL BY OUR REGIONAL ASSESSMENT COMMISSIONER; ALSO ENCLOSED IS "THE ASSESSMENT UP-DATE 1975 TO 1984" AND OUR RECOMMENDATIONS TO OUR FINANCE COMMITTEE.

WE ARE WRITING TO MISSISSAUGA, HAMILTON AND METRO TORONTO SO THAT IT CAN BE READILY UNDERSTOOD WHAT A CONGLOMERATE OF INEQUITIES, UNFAIRNESS AND CONFUSION WILL TAKE PLACE IN A SMALL MUNICIPALITY WITH AN UPDATE OR REASSESSMENT UNDER SECTION-63.

THIS CONGLOMERATE WOULD BE MULTIPLIED BY 34 IN HAMILTON....45 IN MISSISSAUGA AND 175 IN METRO TORONTO AND OUR REASONS OR RECOMMENDATIONS WOULD STILL BE A COMPLEX ISSUE WITH EACH OF THE MUNICIPALITIES.

WE SUGGEST THAT THE ENCLOSED INFORMATION WOULD BE SUFFICIENT EVIDENCE THAT ALL FOUR MUNICIPALITIES ADDRESS THE ONTARIO LEGISLATURE IN A JOINT EFFORT.

YOURS FOR TAX REFORM;

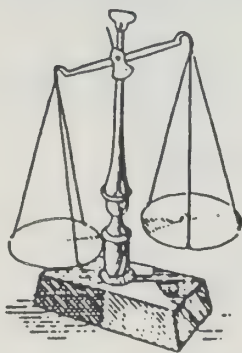
Ronald G Birch

P. O. BOX 61, NIAGARA-ON-THE-LAKE, ONTARIO, L0S 1J0.

Please acknowledge receipt

ONTARIO ASSOCIATION FOR PROPERTY TAX REFORM

R. BIRCH, PRESIDENT. PHONE (416) 468-2358



FOR EQUITABLE

ASSESSMENT

= the = ASSESSMENT UP DATE

With statue of Justice at left, the flag on the Peace Tower in Ottawa flies at half staff in honor of Chief Justice Bora Laskin yesterday.

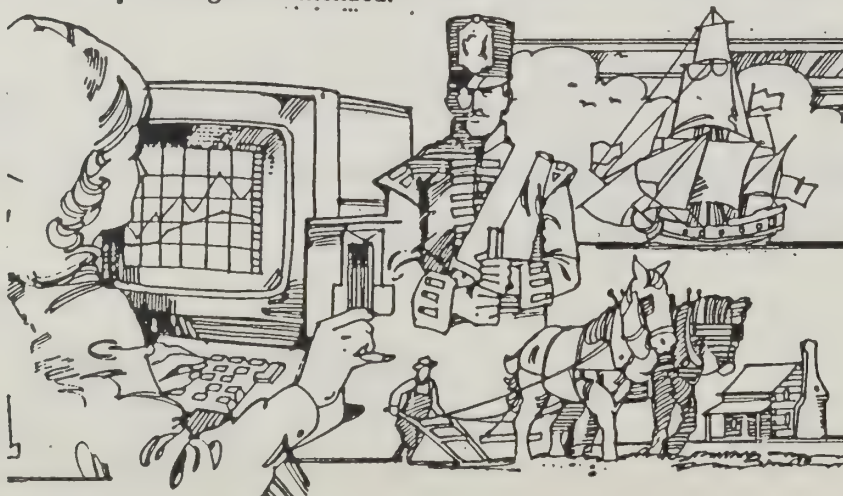
From his days as a law professor at the University of Toronto through his years on the Ontario Court of Appeal and as Chief Justice of the Supreme Court of Canada, Bora Laskin was known for his erudition and eloquence. Following are excerpts from some of his writings, legal decisions and public speeches.

In an article on a citizen's duty before the law, published in 1975:

"The fact that we, as citizens, have an open-ended right to bring our laws and our legal system under continuing scrutiny imposes on us a duty, a responsibility, to understand how our system works and the values which give it authority in a democratic state. But, even more important than appraisal is the social duty to respect the law, to uphold its authority even while seeking to have it changed or amended."

1975

1984



P. O. BOX 61, NIAGARA-ON-THE-LAKE, ONTARIO, L0S 1J0.

UNDERSTANDING REASSESSMENT AND UPDATE IMPACT STUDY
UNDER SECTION 63 (MARKET VALUE ASSESSMENT)

THERE ARE THREE DISTINCT LINKS BETWEEN PROPERTY VALUES AND PROPERTY TAXES.

- (1) THE RELATIONSHIP BETWEEN PROPERTY TAX AND TAXABLE ASSESSMENT.
- (2) THE RELATIONSHIP BETWEEN TAXABLE ASSESSMENT AND APPRAISED VALUE.
- (3) THE RELATIONSHIP BETWEEN APPRAISED VALUE AND MARKET VALUE - O.E.C.*
(ONTARIO ECONOMIC COUNCIL).

AND THE ACT STATES THAT LAND SHALL BE ASSESSED AT ITS MARKET VALUE.

(ASSESSMENT ACT, 18 SECTION 1)

IT MUST BE CLEARLY UNDERSTOOD THAT FOR A MUNICIPALITY TO ACCEPT REASSESSMENT OR AN UPDATE UNDER SECTION 63 NEITHER OF THESE ASSESSMENT PROCEDURES PRODUCE MORE REVENUE FOR THE MUNICIPALITY.

R E A S O N S:

ONE - THE TOTAL ASSESSMENT REMAINS CONSTANT, EXCEPT FOR A 2% INCREASE TO COVER POSSIBLE LOSS OF ASSESSMENT THROUGH APPEALS.

TWO - FACTORS ARE USED TO REDUCE THE INCREASED ASSESSMENT CAUSED BY THE MARKET VALUE ASPECT.

EXAMPLE:

THE FACTOR USED IN 1980 TO REDUCE THE INCREASED ASSESSMENT CREATED BY THE 1975 MARKET VALUES WAS 8.042 FOR RESIDENTIAL PROPERTIES IN NIAGARA-ON-THE-LAKE.

THE FACTOR USED IN 1986 FOR THE PROPOSED UPDATE, TO REDUCE THE INCREASED ASSESSMENT CREATED BY THE 1984 MARKET VALUES IS .049 FOR RESIDENTIAL CLASS '0'.

SECTION 63 SHOULD NOT ALLOW SHIFTS IN ASSESSMENT FROM ONE CLASSIFICATION TO ANOTHER CLASSIFICATION.

EXAMPLE:

IF THERE WAS AN INCREASE IN COMMERCIAL ASSESSMENT (DUE TO THE MARKET VALUE ASPECT) THIS WOULD NOT LOWER THE ASSESSMENT IN THE RESIDENTIAL OR FARM CLASSIFICATIONS.

TO CLARIFY THAT STATEMENT ----

IF THERE WAS AN INCREASE IN COMMERCIAL ASSESSMENT IN THE OLD PART OF NIAGARA-ON-THE-LAKE THEN THERE WOULD HAVE TO BE A REDUCTION IN ASSESSMENT IN COMMERCIAL PROPERTIES WITHIN THE MUNICIPALITY TO OFFSET THE INCREASE IN THE OLD PART OF NIAGARA-ON-THE-LAKE SO THAT THE TOTAL COMMERCIAL ASSESSMENT WOULD REMAIN CONSTANT.

THE ONLY REASON WE CAN GIVE FOR THIS REDUCTION IS THAT SOME COMMERCIAL PROPERTIES DEPRECIATED IN MARKET VALUE IN RESPECT TO THOSE THAT APPRECIATED. THE IMPACT STUDY FOR 1984 UPDATE IN NIAGARA-ON-THE-LAKE DOES NOT EXPLAIN THIS DEPRECIATION. THIS SIGNIFIES THAT WE NEED TO KNOW MORE ABOUT THE ULTIMATE IMPACT OF THE UPDATE PROPOSALS.

THE UPDATE IMPACT STUDY, AS PRESENTED TO THE FINANCIAL COMMITTEE ON NOVEMBER 4TH, 1986 DOES NOT SHOW ANY CLEAR PATTERN OF ASSESSMENT SHIFTS WITHIN EACH CLASSIFICATION NOR DOES IT GIVE MUNICIPAL TOTALS SO WE HAVE COMPOSED CHART #1.

IT IS QUITE UNDERSTANDABLE THAT SOME AREAS OF A MUNICIPALITY WOULD INCREASE IN MARKET VALUE AT A GREATER DEGREE THAN OTHER AREAS OF THE SAME MUNICIPALITY.

EXAMPLE:

THE INCREASE IN MARKET VALUE IN THE CORE OF THE OLD TOWN VERSUS THE INCREASE IN MARKET VALUE IN URBAN AREAS LIKE ST.DAVIDS, VIRGIL AND QUEENSTON - BUT WHEN THESE URBAN AREAS

HAVE A 50% INCREASE AND A 50% DECREASE IN MARKET VALUE THEN THE METHOD OF ASSESSMENT HAS TO BE QUESTIONED.

PLEASE NOTE ON CHART #1 - THE NUMBER OF UNITS WHICH HAVE INCREASED AND DECREASED AND KEEP IN MIND THAT PROPERTIES THAT ARE UNDERASSESSED DO NOT APPEAL THEIR ASSESSMENT.

USING OUTDATED REAL ESTATE VALUES FOR A BASE YEAR AS A BENCHMARK MAKES THE IMPLEMENTATION OF SECTION 63 FICTITIOUS, ARBITRARY AND CHAOTIC (ONTARIO ECONOMIC COUNCIL).

DURING THE PRESENTATION OF THE UPDATE IMPACT STUDY THE COMMISSIONER EXPLAINED THAT THE PRODUCTIVITY VALUE OF FARM LAND HAS INCREASED FROM \$1,020.00 PER ACRE IN 1975 TO \$4,000.00 PER ACRE IN 1984. OUR INFORMATION SHOWS THAT MOST FARM LAND HAS DECREASED IN VALUE SINCE 1975 AND THAT TOP GRADE PEACH FARM LAND HAS ONLY INCREASED 35% SINCE 1975 WHICH MAKE THE 400% INCREASE IN PRODUCTIVITY VALUE PER ACRE OF FARM LAND SINCE 1975 VERY QUESTIONABLE. WE FOUND IT WAS VERY DIFFICULT TO DISTINGUISH BETWEEN SALES TO BONIFIED FARMERS AND HOBBY FARMERS. WE ALSO FOUND THAT THE SMALLER THE FARMS THE HIGHER THE PRICES WHICH SIGNIFIES THAT PROFESSIONS OTHER THAN FARMERS WERE BUYING SMALL HOLDINGS. (KERNIAHAM AND GRAVES REAL ESTATE, ST.CATHARINES, ONTARIO).

YOU WILL PLEASE NOTE ON CHART #ONE THAT THE PROPOSED ASSESSMENT FOR FARMS SHOWS A 2.5% INCREASE, ALMOST DOUBLE EVERY OTHER CLASSIFICATION. IT WOULD APPEAR THAT THE ASSESSMENT DEPARTMENT ARE EXPECTING A NUMBER OF SUCCESSFUL APPEALS FROM INCREASED FARM ASSESSMENTS.

IT IS UNFORTUNATE THAT THE IMPACT STUDY DOES NOT SHOW THE NUMBER OF UNITS INCREASED IN EACH CLASS FROM 1980 TO 1984.

THE ONTARIO ECONOMIC COUNCIL CONSIDER THE EFFECTS OF THE

... 4

APPEALS ARE INTOLERABLE NOT ONLY BECAUSE OF THEIR ADMINISTRATIVE COSTS, BUT ALSO BECAUSE OF THE ARBITRARY AND NECESSARILY INEQUITABLE TAX SHIFTS CAUSED BY APPEALS.

IMAGINE THE SHIFT BETWEEN CLASSES OF ASSESSMENT IF THE FARMERS WON THEIR APPEALS AND THE HOME OWNERS LOST THEIR APPEALS IN NIAGARA-ON-THE-LAKE!

PLEASE MAKE NOTE THAT THE IMPACT STUDY USES THE 1985 MILL RATE OF 292.275 - WHEREAS THE 1986 MILL RATE IS 319.513

PLUS STREET LIGHTING OF 6.782 MILLS

PLUS NIAGARA URBAN OF 13.9 MILLS

PLUS NIAGARA TOWNSHIP
WATER OF 6.0 MILLS

PLUS VIRGIL SEWERS OF 4.953 MILLS.

THIS WOULD INDICATE A POSSIBLE 60 MILL INCREASE FROM 1985 TO 1987. PLUS THE SPECIAL CHARGES AND LOCAL IMPROVEMENTS FOR SEWER UPGRADING AND STORM SEWERS ESTIMATED AT OVER THREE (3) MILLION DOLLARS.

WE HAVE ALWAYS STATED CATEGORICALLY THAT OUR ASSESSMENT WAS NOT DONE ACCORDING TO THE ASSESSMENT ACT NOR WAS IT DONE AS OUTLINED BY OUR REGIONAL COMMISSIONER. THE MORE WE STUDY SECTION 63 REASSESSMENT PROGRAMME IT BECOMES QUITE EVIDENT THAT THE MANY VARIABLES ISSUED BY THE MINISTRY OF REVENUE MAKE IT IMPOSSIBLE FOR THE ASSESSORS TO PRODUCE UNIFORMITY IN ASSESSMENT.

"WHY SHOULD ONE NEIGHBOUR, HAVING CONTRIBUTED TO THE OVERALL IMPROVEMENT OF THE NEIGHBOURHOOD, BE PENALIZED FOR SUCH AN IMPROVEMENT WHEN A NEIGHBOUR WITH UNIMPROVED PROPERTY IS NOT?" TAXING MATTERS NOW KNOWN AS THE "GOYETTE REPORT".

MR. NIXON, LEGISLATIVE ASSEMBLY, MONDAY, DECEMBER 16TH, 1985
(HANSARD)

"I AM OPTIMISTIC THAT IT WILL BE POSSIBLE TO REACH A WIDELY BASED CONSENSUS ON THE IMPLEMENTATION OF THE

REMAINING RECOMMENDATIONS IN MY PARLIAMENTARY ASSISTANT'S REPORT WITHOUT PROTRACTED DELAYS".

IT IS NOW LATE 1986 AND CONFUSION REIGNS SUPREME!

REPORT OF THE COMMISSION ON THE FINANCING OF ELEMENTARY AND SECONDARY EDUCATION IN ONTARIO.

"IF, THEN, PROPERTY TAXATION FOR EDUCATION WERE TO BE CONTINUED, THE INEQUITIES IN THE ASSESSMENT POLICIES AND PRACTICES, WHICH ARE EXTANT IN OUR PRESENT PROPERTY TAXATION SYSTEM, WOULD NEED TO BE REDRESSED BY THE GOVERNMENT. THIS IS A COMPELLING PRIORITY, WHICH WE URGE BE DISCHARGED FORTHWITH".

OUR CHART #TWO (INFORMATION FROM KERNAHAM & GRAVES, REAL ESTATE, ST.CATHARINES, ONTARIO).

THIS CHART IS EVIDENCE THAT SECTION 63 DOES NOT CORRECT THE INEQUITIES THAT EXISTED IN THE OLD METHOD AND THAT THE UNFAIRNESS AND MISUNDERSTANDING ARE STILL INHERENT IN SECTION 63 AND THAT THE UPDATE IMPACT STUDY IS A CONGLOMERATE MORASS.

OUR PRESENTATIONS IN THE PAST HAVE SHOWN THAT THE SURVEY WE DID IN 1980 INDICATED THAT THE DIFFERENCE BETWEEN APPRAISED VALUE AND MARKET VALUE RAN FROM A LOW OF 12% TO A HIGH OF 146%.

OUR RECENT SURVEY SHOW THAT ASSESSMENT ON COMMERCIAL PROPERTIES IN THE OLD TOWN COULD INCREASE BY 80 TO 100%. SOME OF THIS INCREASE CAN BE PASSED ON TO THE CONSUMER, BUT THE OWNER OF SUCH PROPERTIES HAS TWO OPTIONS - HE CAN APPEAL HIS ASSESSMENT TO THE APPEAL BOARD AND ASK FOR A RENT INCREASE FROM THE RENT REVIEW BOARD TO MAINTAIN HIS MARGIN OF PROFIT.

"THE EFFECTS ON COMMERCIAL TAXES ON LOCATIONAL DECISIONS ARE LARGELY DEPENDENT ON THE ABILITY OF COMMERCIAL ENTERPRISES TO PASS ON A PORTION OF THE TAX INCREASE TO EITHER EMPLOYEES THROUGH LOWER WAGES OR TO CUSTOMERS THROUGH PRICE INCREASES. IN GENERAL, THE MORE THE TAX IS ABLE TO BE PASSED ON, THE LESS IMPACT COMMERCIAL TAX CHANGES WILL HAVE ON THE BUSINESS".
(BUREAU OF MUNICIPAL RESEARCH).

C O N C L U S I O N -

WE SUGGEST THAT THE FINANCE COMMITTEE RECOMMEND TO COUNCIL
NOT TO ACCEPT THE 1984 UPDATE.

REASONS:

- (1) THE ABILITY TO PAY ASPECT HAS BEEN COMPLETELY IGNORED
 AND AN INCOME-BASED PROPERTY-TAX REBATE SYSTEM SIMILAR
 TO THAT RECOMMENDED IN THE ROBERTS REPORT BE APPLI-
 CABLE TO ALL PROPERTY TAXPAYERS IN ONTARIO.
- (2) VERY POOR ADMINISTRATION. IF THE SYSTEM IS NOT
 BEING PROPERLY ADMINISTERED THEN IT SHOULD NOT
 BE RELIED UPON.
- (3) THE MATTER OF THE AMOUNT AND DISTRIBUTION OF THE
EDUCATION LEVY BE CONSIDERED.
- (4) THAT A REVIEW OF THE RESOURCE EQUALIZATION AND BASIC
SUPPORT GRANTS TO THE NIAGARA REGION AND AREA MUNI-
CIPALITIES BE CONSIDERED AS SOON AS POSSIBLE.

WE ALSO SUGGEST THAT AS METRO TORONTO, THE CITY OF
 MISSISSAUGA AND HAMILTON ARE CONCERNED WITH THE SAME
 PROBLEMS, THAT OUR LORD MAYOR AND COUNCIL CONTACT THESE
 MUNICIPALITIES TO ADDRESS THE ONTARIO LEGISLATURE IN A
JOINT EFFORT.

YOURS FOR TAX REFORM

24 Nov.86/imc

Ronald G. Birch
 President
 Ontario Association
 for Property Tax Reform

R E F E R E N C E S

BUREAU OF MUNICIPAL RESEARCH.

HANSARD, DECEMBER 16TH, 1985.

KERNAHAM AND GRAVES, REAL ESTATE,
ST. CATHARINES, ONT.

ONTARIO ECONOMIC COUNCIL (O.E.C.)

REPORT OF THE COMMISSION ON THE FINANCING
OF ELEMENTARY & SECONDARY EDUCATION
IN ONTARIO.

TAXING MATTERS
(KNOWN AS "THE GOYETTE REPORT").

24 Nov.86/imc

M U N I C I P A L T O T A L S

CHART # 1

CLASS #	PRESENT, ASSESSMENT	PROPOSED, ASSESSMENT	DIFF.	% DIFF.	TAX \$ INCREASE	# UNITS INCREASE	# UNITS DECREASE	TOTAL UNITS
RESIDENTIAL CLASS # 0	14551267	14802530	251263	1.7%	72340	1881	2009	3890
MULTI-RES. CLASS # 2	168272	170810	2523	1.5%	716	102	11	113
COMMERCIAL CLASS # 3	4649698	4708640	58942	1.2%	16138	210	213	423
INDUSTRIAL CLASS # 4	1707933	1737430	29497	1.7%	10632	42	39	81
FARMS CLASS # 7	5412437	5552300	139827	2.5%	40438	787	808	1595
TOTALS.	26489644	26971710	482067	1.72%	140264	3022	3080	6102

SALES ANALYSIS

CHART # TWO.

OUR SURVEY OF APPROXIMATELY 150 SALES OF PROPERTIES IN N.O.T.L. IN THE YEAR 1984, AFTER DEDUCTING ANY SALES WE CONSIDERED QUESTIONABLE LEFT US WITH 103 SALES AND BY MULTIPLYING THE 1984 SALE BY THE CORRESPONDING 1984 CLASS FACTOR WE FOUND THAT THE RATEABLE ASSESSMENT ON THREE (3) OF THE 103 SALES REMAINED CONSTANT AND THE BALANCE OF UNITS THAT INCREASED AND DECREASED ARE SHOWN IN THE FOLLOWING CHART

8 UNITS	INCREASED	3% TO 10%
6 UNITS	INCREASED	10% TO 20%
23 UNITS	INCREASED	20% TO 40%
8 UNITS	INCREASED	40% TO 80%
10 UNITS	INCREASED	80% TO 689%
55 UNITS	INCREASED	
15 UNITS	DECREASED	2% TO 10%
11 UNITS	DECREASED	10% TO 20%
14 UNITS	DECREASED	20% TO 40%
4 UNITS	DECREASED	40% TO 80%
1 UNIT	DECREASED	80% TO 86%
45 UNITS	DECREASED	

0	0.049000
1	0.049000
2	0.109000
3	0.063000
4	0.088000
5	0.049000
6	0.063000
7	0.039000
8	1.000000
9	0.049000

RS4282 DATE 06/10/30 PAGE

[illegible]

CLASS 0=RESIDENTIAL(0-6 UNITS), CLASS 2=MULTI-RESIDENTIAL, CLASS 3=COMMERCIAL, CLASS 4=INDUSTRIAL, CLASS 7=FARM
VACANT LAND PARCELS ARE LOCATED IN THEIR RESPECTIVE CLASSES. ONLY TAXABLE ENTRIES ARE INCLUDED.

MO CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
01 0	0	0	0	0	0	0
01 0	2	11018	4780	-6238	-1823	-911
01 0	8	10860	10540	-320	-2431	-303
01 0	12	78059	51790	-26269	-7679	-639
01 0	56	263506	199050	-64556	-10704	-337
01 0	218	915910	788760	-127150	-37182	-170
01 0	369	1683738	1599250	-84488	-24779	-67
01 0	336	1438006	1501640	63634	18631	55
01 0	144	562824	644830	82006	23994	166
01 0	68	272079	339460	67391	19717	289
01 0	19	69795	94440	24645	7224	380
01 0	10	34116	49450	15334	4481	448
01 0	10	28196	43400	15204	4445	444
01 0	2	4464	7520	3056	893	446
01 0	2	3779	6540	2761	807	403
01 0	1	2026	3870	1844	539	539
01 0	1	4825	10240	5415	1583	1583
01 0	1	723	1740	1017	297	297
01 0	3	5246	13370	8124	2374	791
01 0	1	990	2840	1850	541	541
01 0	1	1005	4660	3655	1068	1068
01 0	** CLASS TOTALS	1264	539245	5378170	-21075	-6204
						-4

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MD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
01 2	8	13830	13490	-340	-101	-12
01 2	10	12744	15210	2466	719	71
01 2	** CLASS TOTALS	26574	28700	2126	618	34

MD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
01 3	3	0	37490	37490	10957	3652
01 3	1	3616	1450	-2366	-692	-692
01 3	3	59642	28620	-31022	-9738	-3246
01 3	2	7416	4190	-3226	-943	-471
01 3	3	17308	11700	-5608	-1819	-606
01 3	20	178938	134570	-44368	-14891	-744
01 3	17	307489	269370	-38119	-12878	-757
01 3	16	373462	354760	-18702	-6393	-399
01 3	25	582257	603560	21303	7136	205
01 3	17	59178	68390	9212	3020	177
01 3	21	178351	221710	43359	14754	702
01 3	11	71114	95140	24026	8109	737
01 3	14	151877	223280	71403	24555	1753
01 3	13	89847	139360	49513	15616	1201
01 3	7	25160	41400	16240	5516	788
01 3	2	8912	15200	6288	1900	950
01 3	3	27690	51020	23330	8022	2674
01 3	7	17013	33120	16107	5503	786
01 3	6	24398	50060	25662	8376	1196
01 3	2	6695	14480	7785	2552	425
01 3	2	11153	25600	14447	4960	2484
01 3	2	5563	13050	7487	2575	1287
01 3	2	11944	29300	17356	5968	2984
01 3	2	3166	7940	4774	1604	802
01 3	2	3731	9800	6069	1774	887
01 3	1	689	1870	1181	345	345
01 3	1	8349	23750	15401	5296	5296
01 3	1	493	1440	947	277	277
01 3	1	7229	21720	14491	4235	4235
01 3	1	720	2410	1690	494	494
01 3	2	15199	54380	39181	11772	5836
01 3	1	486	1790	1304	448	448
01 3	1	482	1940	1458	501	501
01 3	1	787	3330	2543	874	874
01 3	1	265	1450	1185	346	346
01 3	1	2438	21860	19422	5677	5677
01 3	1	320	2910	2590	757	757
01 3	1	206	1540	1334	459	459
01 3	222	2263783	2624950	361167	117032	527
** CLASS TOTALS						

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MD CL	UNITS	PRESENT		PROPOSED		DIFF	TAX \$	AVG/UNIT
		ASSESSMENT		ASSESSMENT				
01 4	1	3110		530		-2580	-087	-087
01 4	1	550		440		-110	-38	-38
01 4	3	347272		302110		-45162	-15529	-5176
01 4	1	71377		65060		-6317	-2172	-2172
01 4	1	16585		17500		915	315	315
01 4	7	438894		385640		-53254	-18311	-2615
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MD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
01 7	1	2367	1240	-1127	-329	-329
01 7	5	21156	14080	-7076	-2068	-413
01 7	3	11722	8760	-2962	-866	-288
01 7	4	13139	10990	-2149	-628	-157
01 7	1	2150	2310	160	47	47
01 7	1	830	1070	240	70	70
01 7	2	5355	7710	2355	688	344
01 7	2	1370	2560	1190	348	174
01 7	3	1249	2390	1141	334	111
01 7	1	80	160	80	23	23
01 7	1	270	610	340	99	99
01 7	24	59688	51880	-7808	-2282	-95
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MO CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT	
01	** WARD TOTALS	1535	8180184	8469340	281156	90053	59

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LD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
02 0	35	546	38770	38224	11161	318
02 0	1	6192	1810	-4382	-1281	-1281
02 0	1	8200	2550	-5650	-1651	-1651
02 0	3	18244	8220	-10024	-2929	-976
02 0	9	53869	28670	-25199	-8257	-917
02 0	35	89268	57510	-31758	-9325	-266
02 0	122	349870	266790	-83080	-24352	-199
02 0	363	1226814	1058270	-170544	-50040	-137
02 0	810	3115723	2964600	-151123	-44222	-54
02 0	580	2257851	2361920	104069	30437	52
02 0	294	1066892	1218340	151948	44564	151
02 0	131	360919	449270	89351	25818	197
02 0	89	229477	307080	77603	22666	254
02 0	23	97527	140330	42603	12509	543
02 0	27	122016	187200	65184	19053	705
02 0	12	24989	40920	15931	4656	388
02 0	13	31739	56090	24351	7118	547
02 0	12	27312	49980	22668	6657	554
02 0	6	9752	18960	9208	2691	448
02 0	9	10411	21420	11009	3217	357
02 0	5	8221	18530	10309	3013	602
02 0	4	4617	10850	6233	1823	455
02 0	1	4181	10240	6059	1771	1771
02 0	1	868	2300	1432	419	419
02 0	1	2452	7350	4898	1432	1432
02 0	2	2920	8600	5800	1718	859
02 0	1	41	130	89	26	26
02 0	1	2291	7690	5399	1578	1578
02 0	1	2490	8580	6090	1780	1780
02 0	1	230	850	620	181	181
02 0	5	4790	18050	13260	3876	775
02 0	1	230	880	650	190	190
02 0	2	460	1800	1340	392	196
02 0	3	2591	10520	7929	2318	772
02 0	2	1190	5050	3860	1128	564
02 0	2	1716	7600	5884	1720	860
02 0	1	325	1500	1175	343	343
02 0	1	506	2400	1894	554	554
02 0	2	660	3240	2580	754	377
02 0	1	230	1180	950	278	278
02 0	1	490	2890	2400	701	701
02 0	1	80	480	400	117	117
02 0	1	120	780	660	193	193
02 0	1	160	1760	1600	468	468
02 0	1	120	1420	1300	380	380
02 0	1	88	1320	1232	360	360
02 0	1	88	1470	1382	404	404
02 0	2	160	2940	2700	812	406
02 0	1	64	1470	1406	411	411
02 0	1	16	830	814	238	238
02 0	2	16	2260	2244	656	328
02 0	** CLASS TOTALS	2626	9152022	9424360	272338	78544
02 0						29

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MD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
02 2	94	139746	138130	-1616	-495	-5
02 2	1	1952	3980	2028	593	593
02 2	** CLASS TOTALS	141698	142110	412	98	1

MO CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
02 3	1	19923	1320	-18603	-6397	-6397
02 3	2	4076	1200	-2876	-847	-423
02 3	4	10305	3660	-6725	-2104	-526
02 3	11	51009	22240	-28769	-9591	-871
02 3	21	141068	80780	-60288	-19252	-916
02 3	23	329292	213300	-115992	-38613	-1678
02 3	28	256107	190320	-65787	-22342	-797
02 3	29	548785	482850	-65935	-22367	-771
02 3	29	763998	752850	-11148	-3700	-127
02 3	20	95796	99750	3954	1315	65
02 3	6	74051	83440	9389	2922	487
02 3	9	24473	29900	5427	1813	201
02 3	3	14159	18510	4351	1460	486
02 3	3	25980	38340	12360	4166	1388
02 3	1	3178	5060	1892	647	647
02 3	1	7162	13030	5868	2018	2018
02 3	1	911	1910	999	292	292
02 3	1	4231	9830	5599	1925	1925
02 3	2	3092	9030	5938	2022	1011
02 3	4	7279	23150	15871	4962	1240
02 3	1	790	2820	2030	698	698
02 3	1	170	400	230	79	79
02 3	** CLASS TOTALS	2385915	2083690	-302225	-100894	-501

HD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
02 4	1	13050	2150	-10900	-3186	-3186
02 4	1	4461	2190	-2271	-664	-664
02 4	1	242	180	-62	-21	-21
02 4	5	172923	107390	-65533	-22244	-4448
02 4	3	9233	6570	-2663	-916	-305
02 4	6	44462	39120	-5342	-1837	-306
02 4	16	229152	223130	-6022	-2063	-128
02 4	13	285784	300760	14976	5064	389
02 4	10	126442	145320	18878	6277	627
02 4	4	166173	209960	42787	14655	3663
02 4	8	193836	253360	64524	22186	2773
02 4	1	1500	2110	610	178	178
02 4	1	6395	12700	6305	2168	2168
02 4	1	14510	38940	24430	8400	8400
02 4	1	430	1520	1090	319	319
02 4	1	252	1060	808	236	236
02 4	1	194	1330	1136	391	391
02 4	74	1269039	1351790	82751	28943	391
** CLASS TOTALS						

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MD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
02 7	4	4550	6450	1900	556	139
02 7	1	1299	210	-1089	-318	-318
02 7	8	31047	7400	-23647	-6910	-863
02 7	17	40570	14740	-25830	-7549	-444
02 7	24	63424	28940	-34484	-10300	-429
02 7	61	152034	84990	-67044	-19709	-323
02 7	103	311194	205180	-106014	-31103	-301
02 7	197	705175	534550	-170625	-49919	-253
02 7	181	734609	624720	-109889	-32206	-177
02 7	203	890830	844460	-46370	-13595	-66
02 7	189	818606	858550	39944	11684	61
02 7	104	452011	517990	65979	19287	105
02 7	70	323179	403700	80521	23536	336
02 7	52	185968	249780	63812	18650	358
02 7	28	89471	128170	38699	11335	404
02 7	46	127641	197190	69549	20328	441
02 7	47	87522	145280	57758	16883	359
02 7	51	90471	159070	68599	20052	393
02 7	70	103578	194230	90652	26496	378
02 7	71	85154	164040	78886	23056	324
02 7	23	28473	57990	29517	8428	375
02 7	6	7691	16490	8799	2572	428
02 7	2	5742	12690	6948	2031	1015
02 7	1	805	1910	1105	323	323
02 7	1	136	350	214	63	63
02 7	2	2379	6490	4111	1356	678
02 7	1	400	1130	730	213	213
02 7	1	1700	5380	3680	1052	1052
02 7	2	4146	14970	10824	3164	1582
02 7	1	766	3040	2274	665	665
02 7	1	1550	6700	5150	1505	1505
02 7	1	180	890	710	208	208
02 7	1	144	940	796	233	233
02 7	1	260	1810	1550	453	453
02 7	** CLASS TOTALS	1571	5500420	147635	42720	27

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HO CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT	
02	** WARD TOTALS	4567	18301459	18502370	200911	49411	10

0	0.049000
1	0.049000
2	0.109000
3	0.063000
4	0.088000
5	0.049000
6	0.063000
7	0.039000
8	1.000000
9	0.049000

CLASS 0=RESIDENTIAL(0-6 UNITS), CLASS 2=MULTI-RESIDENTIAL, CLASS 3=COMMERCIAL, CLASS 4=INDUSTRIAL, CLASS 7=FARM
VACANT LAND PARCELS ARE LOCATED IN THEIR RESPECTIVE CLASSES. ONLY TAXABLE ENTRIES ARE INCLUDED.

MD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
01 0	0	0	0	0	0	0
01 0	2	11018	4780	-6238	-1823	-911
01 0	8	18860	10540	-8320	-2431	-303
01 0	12	78059	51790	-26269	-7679	-639
01 0	56	263586	199050	-64536	-18704	-337
01 0	218	915910	788760	-127150	-37182	-170
01 0	369	1683738	1599250	-84488	-24779	-67
01 0	336	1438006	1501640	63634	18631	55
01 0	144	562824	644830	82006	23994	166
01 0	68	272079	339460	67381	19717	289
01 0	19	69795	94440	24645	7224	380
01 0	10	34116	49450	15334	4481	448
01 0	10	28196	43400	15204	4445	444
01 0	2	4464	7520	3056	893	446
01 0	2	3779	6540	2761	807	403
01 0	1	2026	3070	1844	539	539
01 0	1	4825	10240	5415	1583	1583
01 0	1	723	1740	1017	297	297
01 0	3	5246	13370	8124	2374	791
01 0	1	990	2840	1850	541	541
01 0	1	1005	4660	3655	1068	1068
01 0	** CLASS TOTALS	1264	5378170	-21075	-6204	-4
		5399245				

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MD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT	
01 2	8	13830	13490	-340	-101	-12	
01 2	10	12744	15210	2466	719	71	
01 2	** CLASS TOTALS	18	26574	28700	2126	618	34

CLASS 0=RESIDENTIAL(0-6 UNITS), CLASS 2=MULTI-RESIDENTIAL, CLASS 3=COMMERCIAL, CLASS 4=INDUSTRIAL, CLASS 7=FARM
VACANT LAID PARCELS ARE LOCATED IN THEIR RESPECTIVE CLASSES. ONLY TAXABLE ENTRIES ARE INCLUDED.

MD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
01 3	3	0	37490	37490	10957	3652
01 3	1	3816	1450	-2366	-692	-692
01 3	3	59642	28620	-31022	-9738	-3246
01 3	2	7416	4190	-3226	-943	-471
01 3	3	17308	11700	-5608	-1819	-606
01 3	20	178938	134570	-44368	-14691	-744
01 3	17	307409	269370	-38119	-12878	-757
01 3	16	373462	354760	-18702	-6393	-399
01 3	25	582257	603560	21303	7136	285
01 3	17	59178	68390	9212	3020	177
01 3	21	178351	221710	43359	14754	702
01 3	11	71114	95140	24026	8109	737
01 3	14	151877	223280	71403	24555	1753
01 3	13	69847	139360	49513	15616	1201
01 3	7	25160	41400	16240	5516	788
01 3	2	8912	15200	6288	1900	950
01 3	3	27690	51020	23330	8022	2674
01 3	7	17013	33120	16107	5503	786
01 3	7	24398	50060	25662	8376	1196
01 3	6	6695	14480	7785	2552	425
01 3	2	11153	25600	14447	4968	2484
01 3	2	5563	13050	7487	2575	1287
01 3	2	11944	29300	17356	5968	2984
01 3	2	3166	7940	4774	1604	802
01 3	2	3731	9800	6069	1774	887
01 3	1	689	1870	1181	345	345
01 3	1	8349	23750	15401	5296	5296
01 3	1	493	1440	947	277	277
01 3	1	7229	21720	14491	4235	4235
01 3	1	720	2410	1690	494	494
01 3	2	15199	54380	39181	11772	5836
01 3	1	486	1790	1304	440	440
01 3	1	482	1940	1458	501	501
01 3	1	787	3330	2543	874	874
01 3	1	265	1450	1185	346	346
01 3	1	2438	21860	19422	5677	5677
01 3	1	320	2910	2590	757	757
01 3	1	206	1540	1334	459	459
01 3	222	2263783	2624950	361167	117032	527
** CLASS TOTALS						

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HD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
01 4	1	3110	530	-2580	-887	-887
01 4	1	550	440	-110	-38	-38
01 4	3	347272	302110	-45162	-15529	-5176
01 4	1	71377	65060	-6317	-2172	-2172
01 4	1	16585	17500	915	315	315
01 4	7	438894	385640	-53254	-18311	-2615
** CLASS TOTALS						

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MD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT	
01	** WARD TOTALS	1535	8188184	8469340	281156	90853	59

CLASS 0=RESIDENTIAL(0-6 UNITS), CLASS 2=MULTI-RESIDENTIAL, CLASS 3=COMMERCIAL, CLASS 4=INDUSTRIAL, CLASS 7=FARM
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MO CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
02 0	35	546	38770	38224	11161	318
02 0	1	6192	1810	-4382	-1281	-1281
02 0	1	8200	2550	-5650	-1651	-1651
02 0	3	18244	8220	-10024	-2929	-976
02 0	9	53869	28670	-25199	-8257	-917
02 0	35	89268	57510	-31758	-9325	-266
02 0	122	349870	266790	-83080	-24352	-199
02 0	363	1228814	1058270	-170544	-50040	-137
02 0	810	3115723	2964600	-151123	-44222	-54
02 0	580	2257851	2361920	104069	30437	52
02 0	294	1066892	1218940	151948	44564	151
02 0	131	360919	449270	83351	25818	197
02 0	89	329477	307080	77603	22686	254
02 0	23	97527	140330	42803	12509	543
02 0	27	122016	187200	65184	19053	705
02 0	12	24989	40920	15931	4656	388
02 0	13	31739	56090	24351	7118	547
02 0	12	27312	49980	22668	6657	554
02 0	6	9752	18960	9208	2691	448
02 0	9	10411	21420	11009	3217	357
02 0	5	8221	10530	10309	3013	602
02 0	4	4617	10850	6233	1823	455
02 0	1	4181	10240	6059	1771	1771
02 0	1	868	2300	1432	419	419
02 0	1	2452	7350	4898	1432	1432
02 0	2	2920	8800	5880	1718	859
02 0	1	41	130	89	26	26
02 0	1	2291	7690	5399	1578	1578
02 0	1	2490	8580	6090	1780	1780
02 0	1	230	850	620	181	181
02 0	5	4790	18050	13260	3876	775
02 0	1	230	880	650	190	190
02 0	2	460	1800	1340	392	196
02 0	3	2591	10520	7929	2318	772
02 0	2	1190	5050	3860	1128	564
02 0	2	1716	7600	5884	1720	860
02 0	1	325	1500	1175	343	343
02 0	1	506	2400	1894	554	554
02 0	2	660	3240	2580	754	377
02 0	1	230	1180	950	278	278
02 0	1	490	2890	2400	701	701
02 0	1	80	480	400	117	117
02 0	1	120	780	660	193	193
02 0	1	160	1760	1600	468	468
02 0	1	120	1420	1300	380	380
02 0	1	88	1320	1232	360	360
02 0	1	89	1470	1382	404	404
02 0	2	160	2940	2780	812	406
02 0	1	64	1470	1406	411	411
02 0	1	16	830	814	238	238
02 0	2	16	2260	2244	656	328
02 0	** CLASS TOTALS	2626	9152022	9424360	272338	78544
02 0						29

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HD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
02 2	94	139746	136130	-1616	-495	-5
02 2	1	1952	3980	2028	593	593
02 2	** CLASS TOTALS	141698	142110	412	98	1

NO CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
02 3	1	19923	1320	-18603	-6397	-6397
02 3	2	4076	1200	-2876	-847	-423
02 3	4	10385	3660	-6725	-2104	-526
02 3	11	51009	22240	-28769	-9591	-871
02 3	21	141068	80780	-60288	-19252	-916
02 3	23	329292	213300	-115992	-38613	-1678
02 3	28	256107	190320	-65787	-22342	-797
02 3	29	548785	482850	-65935	-22367	-771
02 3	29	763998	752850	-11148	-3700	-127
02 3	20	95796	99750	3954	1315	65
02 3	6	74051	83440	9389	2922	487
02 3	9	24473	29900	5427	1813	201
02 3	3	14159	18510	4351	1460	486
02 3	3	25980	38340	12360	4166	1388
02 3	1	3178	5060	1882	647	647
02 3	1	7162	13030	5868	2018	2018
02 3	1	911	1910	999	292	292
02 3	1	4231	9830	5599	1925	1925
02 3	2	3092	9030	5938	2022	1011
02 3	4	7279	23150	15871	4962	1240
02 3	1	790	2820	2030	698	698
02 3	1	170	400	230	79	79
02 3	** CLASS TOTALS	2385915	2083690	-302225	-100894	-501

HD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT
02 4	1	13050	2150	-10900	-3186	-3186
02 4	1	4461	2190	-2271	-664	-664
02 4	1	242	180	-62	-21	-21
02 4	5	172923	107390	-65533	-22244	-4448
02 4	3	9233	6570	-2663	-916	-305
02 4	6	44462	39120	-5342	-1837	-306
02 4	16	229152	223130	-6022	-2063	-128
02 4	13	285784	300760	14976	5064	389
02 4	10	126442	145320	18878	6277	627
02 4	4	166173	208960	42787	14655	3663
02 4	8	193836	258360	64524	22186	2773
02 4	1	1500	2110	610	178	178
02 4	1	6395	12700	6305	2168	2168
02 4	1	14510	38940	24430	8400	8400
02 4	1	430	1520	1090	319	319
02 4	1	252	1060	808	236	236
02 4	1	194	1330	1136	391	391
02 4	74	1269039	1351790	82751	28943	391
** CLASS TOTALS						

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MD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT	
02 7	4	4550	6450	1900	556	139	
02 7	1	1299	210	-1089	-318	-318	
02 7	8	31047	7400	-23647	-6910	-863	
02 7	17	40570	14740	-25830	-7549	-444	
02 7	24	63424	28940	-34484	-10300	-429	
02 7	61	152034	84990	-67044	-19709	-323	
02 7	103	311194	205180	-106014	-31103	-301	
02 7	197	705175	534550	-170625	-49919	-253	
02 7	181	734609	624720	-109889	-32206	-177	
02 7	203	890830	844460	-46370	-13595	-66	
02 7	189	818606	850550	39944	11684	61	
02 7	104	452011	517990	65979	19287	185	
02 7	70	323179	403700	80521	23536	336	
02 7	52	185968	249780	63812	18650	358	
02 7	28	89471	128170	38699	11335	404	
02 7	46	127641	197190	69549	20328	441	
02 7	47	87522	145280	57758	16883	359	
02 7	51	90471	159070	60599	20052	393	
02 7	70	103578	194230	90652	26496	378	
02 7	71	85154	164040	78886	23056	324	
02 7	23	28473	57990	29517	8628	375	
02 7	6	7691	16490	8799	2572	428	
02 7	2	5742	12690	6948	2031	1015	
02 7	1	805	1910	1105	323	323	
02 7	1	136	350	214	63	63	
02 7	2	2379	6490	4111	1356	678	
02 7	1	400	1130	730	213	213	
02 7	1	1780	5380	3600	1052	1052	
02 7	2	4146	14970	10824	3164	1582	
02 7	1	766	3040	2274	665	665	
02 7	1	1550	6700	5150	1505	1505	
02 7	1	180	890	710	208	208	
02 7	1	144	940	796	233	233	
02 7	1	260	1810	1550	453	453	
02 7	** CLASS TOTALS	1571	5352785	5500420	147635	42720	27

HD CL	UNITS	PRESENT ASSESSMENT	PROPOSED ASSESSMENT	DIFF	TAX \$	AVG/UNIT	
02	** HARD TOTALS	4567	18301459	18502370	200911	49411	10

E. A. SIMPSON
CITY CLERK

K. E. AVERY
DEPUTY CITY CLERK



CITY HALL
HAMILTON, ONTARIO
L8N 3T4

THE CORPORATION OF THE CITY OF HAMILTON

OFFICE OF THE CITY CLERK

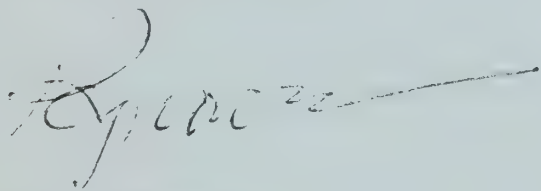
1987 February 12

CA4 ON HBL AOS
CS153
1987

NOTICE OF MEETING

FINANCE COMMITTEE

Tuesday, February 17, 1987
2:00 o'clock p.m.
Room 233, City Hall


R. C. Prowse
Secretary
Finance Committee

RCP:em

A G E N D A:

- A. Review of 1987 Current Revenue Estimates
1. Minutes of the February 3, 1987 meeting of the Finance Committee
2. GRANTS SUB-COMMITTEE
 - (Report to Follow)

3. DIRECTOR OF REAL ESTATE

- (a) Lease - Walkway from James Street North to Municipal Car Park #36
-Sang Woon Park
- (b) Construction of Parking Lot - 334 Wellington Street North at Birge
Street
- (c) Lease of City lands for Advertising Billboards to Mediacom Inc.

4. CITY TREASURER

- (a) Remuneration and Expenses Paid to Members of Council and Members of
Other Bodies for the Year 1986
- (b) Proposed Distribution on the 1986 Current Budget Surplus
- (c) Discussion Re: Policy Relative to Business Improvement Areas
- (d) Loan Inspections - Report to the Planning and Development Committee
from P. Kuppe and E. Kowalski

5. MAYOR R. MORROW

- (a) Municipal Import Replacement Project
- (b) Opera Hamilton - Financial Projection to June 30, 1987

1987 COMPARATIVE STATEMENT OF ESTIMATES
SUMMARY OF REVENUES

1986 Projected Actual (1)	1986 Estimate (2)	Account Number (3)	Description (4)	1987 Original Estimate (5)	Committee Adjustment Increase+ Decrease- (6)	1987 Resultant Appropriation (5+6) (7)	Increase+ Decrease- over 1986 Estimate	
							Amount (7-2) (8)	Percent (8/2) (9)
2,000,000	2,000,000	0301	Surplus from Previous Year	1,750,000		1,750,000	250,000-	12.5-
77,525,980	77,525,980	0302-01	Taxation Levy Increase in Levy Resulting from a 1.3% Increase in Assessment Supplementary Special Assessments	77,525,980	248,490+	77,525,980	1,047,010+	48.7+
1,258,741	900,190	-03/04		798,520	248,490+	1,047,010	306,250+	3.4+
2,098,891	2,122,460	-06/07/09		935,040		935,040	72,120+	1.6-
8,725,612	80,277,230		Total Taxation Revenues	2,194,580		2,194,580	1,425,380+	1.8+
19,535,838	19,353,290	0303	Other Revenues Contributions, Grants and Subsidies	81,454,120	248,490+	81,702,610	1,218,110+	6.3+
4,445,561	3,006,870	0304	Licences and Permits	19,938,380	633,020+	20,571,400	448,070+	14.9+
6,912,435	6,511,300	0305	Interest, Tax Penalties, etc.	3,257,340	197,600+	3,454,940	101,300-	1.6-
98,414	920,160	0306	Rents, Concession and Franchises	6,410,000		6,410,000	38,380+	4.2+
1,812,119	1,760,000	0307	Fines	960,990	2,450-	958,540	319,860+	18.2+
435,834	400,440	0308	Service Charges	1,675,000	404,860+	2,079,860	45,300-	11.3-
2,482,584	2,771,120	0309	Recreation and Community Services	347,640	7,500+	355,140	241,230+	8.7+
1,074,925	868,800	0310	Miscellaneous	3,012,350		3,012,350	276,940+	31.9+
949,347	989,880	0313	Cemeteries	995,740	150,000+	1,145,740	70,330+	7.1+
6,33,640	614,370	0315	Recoveries from Other Departments	1,060,210	40,750+	1,060,210	60,020+	9.8+
39,125,379	37,196,230		Total Other Revenues	633,640	1,431,280+	674,390	2,526,340+	6.8+
121,916,044	119,473,460		TOTAL REVENUES	38,291,290	1,431,280+	39,722,570	3,701,720+	3.1+

1987 February 2

DATE 01/13/87

SURPLUS FROM PREVIOUS YEAR

TREASURY

REVENUE ESTIMATES

PAGE 1

1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT	DEPT (1)	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)	1986 ESTIMATE (4)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)	INFLATIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE RESULTANT ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT APPROPRIATION (8+9) (10)	AMOUNT PERCENT (10-4) (11)	PERCENT (11/4) (12)
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0301		SURPLUS FROM PREVIOUS YEAR										
01		CARRY-FORWARD SURPLUS						1750,000		1750,000	250,000-	12.5-
50		OTHER		2,000,000	2,000,000	200,000		2,000,000		2,000,000	250,000-	12.5-
		ACTIVITY TOTALS		2,000,000	2,000,000	200,000		2,000,000		2,000,000	250,000-	12.5-
		TOTAL BUDGET REQUEST		2,000,000	2,000,000	200,000		2,000,000		2,000,000	250,000-	12.5-

DATE 01/13/87

TAXATION

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

REVENUE ESTIMATES

PGM NO. PBPVBL34

PAGE 2

1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT	DESCRIPTION	PROJECTED 1986 ACTUAL (3)	ESTIMATE 1986 (4)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)	INFLA- TIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT APPROPRIA- TION (8+9) (10)	INCREASE + DECREASE - OVER 1986 ESTIMATE AMOUNT PERCENT (10-4) (11/4) (11) (12)
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0302 TAXATION

01 LEVY

01 RESIDENTIAL 40,563,830 650,980 40680,980

02 NON-RESIDENTIAL 36,804,100 6495,000 36845,000

03 INCREASE IN LEVY RESULTING
FROM A 1.3% INCREASE IN
ASSESSMENT 798,520+ 798,520+

ACTIVITY TOTALS 77368,030 77525,980 798,520+

78324,500 248,490+18572,990 1047,010+ 1.4+

03 SUPPLEMENTARY REALTY TAXES

21 CITY OF HAMILTON 652,570 444,950 253,400 123,420+ 376,820 376,820 123,420+ 48.7+

22 HAMILTON-MENIMOTH REGION 344,440 207,550 94,100+ 301,650 301,650 94,100+ 45.3+

23 BOARD OF EDUCATION 825,633 609,400 347,060 129,670+ 476,730 476,730 129,670+ 37.4+

24 SEPARATE SCHOOL BOARD 93,159 64,070 36,490 17,310+ 53,800 53,800 17,310+ 47.4+

ACTIVITY TOTALS 2093,745 1482,860 844,500 364,500+ 1209,000 1209,000 364,500+ 43.2+

04 SUPPLEMENTARY BUSINESS TAXES

21 CITY OF HAMILTON 606,171 455,240 375,390 182,830+ 558,220 558,220 182,830+ 48.7+

22 HAMILTON-MENIMOTH REGION 372,870 307,470 139,380+ 446,850 446,850 139,380+ 45.3+

23 BOARD OF EDUCATION 766,928 623,490 514,130 192,100+ 706,230 706,230 192,100+ 37.4+

24 SEPARATE SCHOOL BOARD 86,535 67,540 54,050 25,650+ 79,700 79,700 25,650+ 47.5+

ACTIVITY TOTALS 1944874 1482860 1251,040 539,960+ 1791,000 1791,000 539,960+ 43.2+

DATE 01/13/87

TAXATION

TREASURY

REVENUE ESTIMATES

PAGE 3

1987 BUDGET WORKSHEET - FORM NO. 1

INCREASE +

[illegible]

DATE 01/13/87

TAXATION

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

REVENUE ESTIMATES

PGM NO. P8PYBL34

PAGE 4

ACCOUNT

A O D
C B E
DEPT T J T
(1)

DESCRIPTION
(2)

PROJECTED
1986
ACTUAL
(3)

1986
ESTIMATE
(4)

ADJUSTMENT
TO 1986
ESTIMATE
INCREASE+
DECREASE-
(5)

INFLA-
TIONARY
COST
(6)

EXPANSION
SERVICE
LEVEL
(7)

1987
ORIGINAL
ESTIMATE
(8)

COMMITTEE
ADJUSTMENT
INCREASE+
DECREASE-
(9)

1987
RESULTANT
APPROPRIA-
TION
(10)

INCREASE +
DECREASE -
OVER 1986
ESTIMATE
AMOUNT PERCENT
(10-4) (11/4)
(11) (12)

0302 TAXATION

10

DEDUCT REGION AND
EDUCATION PORTION OF
SUPPLEMENTARY TAXES

01	REGIONAL PORTION	2769,662-2519,353-	2244,190-	354,160-	2598,350-	2598,350-	354,160-	15.8-
02	EDUCATIONAL PORTION	4,135,134-3095,550-	3280,440-	517,110-	3797,550-	3797,550-	517,110-	15.8-
ACTIVITY TOTALS		6,904,796-6,614,903-	5524,630-	871,270-	6395,900-	6395,900-	871,270-	15.8-

TOTAL BUDGET REQUEST 80,725,662.

80,277,230

1,176,890+

81,454,120

248,490+

81,702,610

1,425,380+

1.8+

REVENUE ESTIMATES

TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

CONTRIBUTIONS GRANTS AND
SUBSIDIES

ACCOUNT	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)	INFLA- TIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE RESULANT ADJUSTMENT APPROPRIA- TION (9)	1987 OVER ESTIMATE
A O D C B E DEPT (1)							AMOUNT PERCENT (10) (11) (12)	
0303	CONTRIBUTIONS GRANTS AND SUBSIDIES							
02	ONTARIO							
50	HIGHWAY IMPROVEMENT	2,789,000	69,730+	2858,730		2858,730	69,730+	2.5+
51	HIGHWAY IMPROVEMENT - PRIOR YEARS' ADJUSTMENT	400,000		400,000		400,000		
52	RESOURCE EQUALIZATION GRANT	5453,860	218,150+	5672,010		5672,010		
54	INVOLVEMENT IN MUNICIPAL ADMINISTRATION	4,860		4,860		4,860		
55	GENERAL SUPPORT GRANTS	5381,240	215,250+	5596,490		5596,490		
80	RECREATION-GENERAL	9,720	1,020-	8,700		8,700		
81	RECREATION-ELDERLY PERSONS CENTRE (YWCA)	15,000		15,000		15,000		
83	RECREATION-ELDERLY PERSONS CENTRE (MAIN/HESS)	15,000		15,000		15,000		
85	MUSEUM-HAMILTON MILITARY	19,020	1,150+	20,170		20,170		
86	MUSEUM-DUNDURN CASTLE	41,000	2,490+	43,490		43,490		
88	MUSEUM-WHITEHERN	21,800	1,330+	23,130		23,130		
90	CHILDRENS MUSEUM	18,360	1,120+	19,480		19,480		
	ACTIVITY TOTALS	14,168,860	508,200+	14,677,060		14,677,060		

DATE 01/13/87

CONTRIBUTIONS GRANTS AND
SUBSIDIES

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

REVENUE ESTIMATES

PGM NO. PBPYBL34

PAGE 6

ACCOUNT

A O D
C B E
DEPT T J T
(1)DESCRIPTION
(2)PROJECTED
1986
ACTUAL
(3)ESTIMATE
1986
(4)ADJUSTMENT
TO
ESTIMATE
INCREASE+
DECREASE-
(5)INFLA-
TIONARY
COST
(6)EXPANSION
SERVICE
LEVEL
(7)ORIGINAL
ESTIMATE
(4+5+6+7)
(8)1987
ADJUSTMENT
INCREASE+
DECREASE-
(9)COMMITTEE
APPROPRIA
TION
(10)1987
RESULANT
(11)AMOUNT
(10-4)
(11)PERCENT
(11/4)
(12)INCREASE +
DECREASE -
OVER 1986
ESTIMATE0303 CONTRIBUTIONS GRANTS AND
SUBSIDIES04 PAYMENT IN LIEU OF TAXES-
CANADA-FEDERAL PROPERTIES

21	CITY OF HAMILTON	583570	3057940	393,040	14,740+	407,780	407,780	14,740+	3.8+
22	HAMILTON-WENTWORTH REGION	319,210	319,210	7,360+		326,570	326,570	7,360+	2.3+
ACTIVITY TOTALS		902,800	6047317	712,250	22,100+	734,350	734,350	22,100+	3.1+

05 PAYMENT IN LIEU OF TAXES-
CANADA-MOHAWK GARDENS

21	CITY OF HAMILTON	23,980	23,980	23,070	2,110+	25,180	25,180	2,110+	9.1+
22	HAMILTON-WENTWORTH REGION	10,020	10,020	18,730	1,420+	20,150	20,150	1,420+	7.6+
23	BOARD OF EDUCATION	30,340	30,340	31,480	380+	31,860	31,860	380+	1.2+
24	SEPARATE SCHOOL BOARD	37,720	37,720	3,310	280+	3,590	3,590	280+	8.5+
ACTIVITY TOTALS		76,930	76,930	76,590	4,190+	80,780	80,780	4,190+	5.5+

06 PAYMENT IN LIEU OF TAXES-
CANADA-ROXBOROUGH PARK

21	CITY OF HAMILTON	84,268	84,268	81,480	7,480+	88,960	88,960	7,480+	9.2+
22	HAMILTON-WENTWORTH REGION	66,490	66,490	66,170	5,040+	71,210	71,210	5,040+	7.6+
23	BOARD OF EDUCATION	141,720	141,720	111,180	1,370+	112,550	112,550	1,370+	1.2+
24	SEPARATE SCHOOL BOARD	11,750	11,750	11,690	1,010+	12,700	12,700	1,010+	8.6+
ACTIVITY TOTALS		271,924	271,924	270,520	14,900+	285,420	285,420	14,900+	5.5+

CONTRIBUTIONS GRANTS AND SUBSIDIES 1987 BUDGET WORKSHEET - FORM NO. 1

CONTRIBUTIONS GRANTS AND SUBSIDIES

DEPT T J T

ACCOUNT A O D C B E DEPT T J T	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)	1986 ESTIMATE (4)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)		INFLA- TIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT ESTIMATE (8+9) (10)	INCREASE + DECREASE - OVER 1986 ESTIMATE (10-4) (11)		PERCENT (11/4) (12)

0303	CONTRIBUTIONS GRANTS AND SUBSIDIES												
07	PAYMENT IN LIEU OF TAXES- CANADA-VARIOUS OTHER LOCATIONS												
21	CITY OF HAMILTON	996	970	960	90+			1,050		1,050	90+	9.4+	
22	HAMILTON-WENTWORTH REGION	797	780	780	60+			840		840	60+	7.7+	
23	BOARD OF EDUCATION	1,260	1,320	1,310	10+			1,320		1,320	10+	.8+	
24	SEPARATE SCHOOL BOARD	142	130	130	20+			150		150	20+	15.4+	
	ACTIVITY TOTALS	3,195	3,200	3,180	180+			3,360		3,360	180+	5.7+	

10	PAYMENT IN LIEU OF TAXES- ONTARIO-HYDRO ELECTRIC POWER												
21	CITY OF HAMILTON	895,964	898,800	898,800	41,660+			940,460		940,460	41,660+	4.6+	
22	HAMILTON-WENTWORTH REGION	122,748	122,748	122,748	23,190+			753,160		753,160	23,190+	3.2+	
23	BOARD OF EDUCATION	2746	3,250	3,280	200-			3,080		3,080	200-	6.1-	
24	SEPARATE SCHOOL BOARD	310	350	350				350		350			
	ACTIVITY TOTALS	1,016,768	1,016,740	1,016,740	64,650+			1,697,050		1,697,050	64,650+	4.0+	

11	PAYMENT IN LIEU OF TAXES- ONTARIO-LIQUOR CONTROL BOARD												
21	CITY OF HAMILTON	67,806	64,010	59,340	8,290+			67,630		67,630	8,290+	14.0+	
22	HAMILTON-WENTWORTH REGION	48,190	51,890	48,190	5,970+			54,160		54,160	5,970+	12.4+	

DATE 01/13/87

CONTRIBUTIONS GRANTS AND SUBSIDIES

1987 BUDGET WORKSHEET - FORM NO. 1

REVENUE ESTIMATES

ACCOUNT	DESCRIPTION	PROJECTED 1986 ACTUAL	ESTIMATE 1986	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE-	INFLATIONARY COST	EXPANSION SERVICE LEVEL	1987 ORIGINAL ESTIMATE	COMMITTEE ADJUSTMENT INCREASE+ DECREASE-	1987 RESERVATION	INCREASE + DECREASE - OVER 1986 ESTIMATE	AMOUNT PERCENT
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)

0303 CONTRIBUTIONS GRANTS AND SUBSIDIES

11 PAYMENT IN LIEU OF TAXES- ONTARIO-LIQUOR CONTROL BOARD

ACTIVITY TOTALS	115,996	140,000	107,530	14,260+			121,790		121,790	14,260+	13.3+
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14 PAYMENT IN LIEU OF TAXES- ONTARIO-VARIOUS LOCATIONS

21 CITY OF HAMILTON	56,356	60,000	75,390	1,490-			73,900		73,900	1,490-	2.0-
22 HAMILTON-WENTWORTH REGION	70,000	50,000	61,220	2,030-			59,190		59,190	2,030-	3.3-

ACTIVITY TOTALS	126,356	110,000	136,610	3,520-			133,090		133,090	3,520-	2.6-
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15 PAYMENT IN LIEU OF TAXES- ONTARIO-ONTARIO HOUSING CORPORATION

21 CITY OF HAMILTON	1,393,171	1,400,000	1,345,340	107,380+			1,452,720		1,452,720	107,380+	8.0+
22 HAMILTON-WENTWORTH REGION	1,115,315	1,100,000	1,092,570	70,340+			1,162,910		1,162,910	70,340+	6.4+
23 BOARD OF EDUCATION	1,757,324	1,700,000	1,829,610	2,670+			1,832,280		1,832,280	2,670+	.1+
24 SEPARATE SCHOOL BOARD	198,285	200,000	192,330	14,410+			206,740		206,740	14,410+	7.5+

ACTIVITY TOTALS	4,464,195	4,400,000	4,459,050	194,800+			4,654,650		4,654,650	194,800+	4.4+
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ACCOUNT	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)	1986 ESTIMATE (4)	ADJUSTMENT TO 1986 ESTIMATE INCREASE + DECREASE - (5)	INFLATIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE ADJUSTMENT INCREASE + DECREASE - (9)	1987 RESULTANT ESTIMATE (10)	AMOUNT (10-4) (11)	PERCENT (11/4) (12)
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0303	CONTRIBUTIONS GRANTS AND SUBSIDIES										
16	PAYMENT IN LIEU OF TAXES- ONTARIO UNIFIED FAMILY COURT										
21	CITY OF HAMILTON		13,250	15,600+			28,850		28,850	15,600+	117.7+
22	HAMILTON WENTWORTH REGION		12,020	11,080+			23,100		23,100	11,080+	92.2+
	ACTIVITY TOTALS		25,270	26,680+			51,950		51,950	26,680+	105.6+

20	PAYMENT IN LIEU OF TAXES- MUNICIPAL-HAMILTON HYDRO ELECTRIC										
21	CITY OF HAMILTON	279,972	278,200	278,150	15,790+		293,940		293,940	15,790+	5.7+
22	HAMILTON-WENTWORTH REGION 228,163	229,940	225,900	225,900	9,500+		235,400		235,400	9,500+	4.2+
	ACTIVITY TOTALS	508,137	504,100	504,050	25,290+		529,340		529,340	25,290+	5.0+

21	PAYMENT IN LIEU OF TAXES- MUNICIPAL-REGION WORKS										
21	CITY OF HAMILTON	682,673	678,200	679,080	37,590+		716,670		716,670	37,590+	5.5+
22	HAMILTON-WENTWORTH REGION 546,480	550,860	551,510	551,510	22,430+		573,940		573,940	22,430+	4.1+
	ACTIVITY TOTALS	1,229,153	1,229,100	1,230,590	60,020+		1,290,610		1,290,610	60,020+	4.9+

DATE 01/13/87

CONTRIBUTIONS GRANTS AND
SUBSIDIES

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

REVENUE ESTIMATES

PGM NO. P8P80L34

PAGE 10

ACCOUNT
A 0 0
C B E
DEPT 1 J 1
(1)DESCRIPTION
(2)PROJECTED
1986
ACTUAL
(3)ADJUSTMENT
TO 1986
ESTIMATE
INCREASE+
DECREASE-
(4) (5)INFLA-
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1987
ORIGINAL
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(4+5+6+7)
(8)COMMITTEE
ADJUSTMENT
INCREASE+
DECREASE-
(9)
1987
RESOLUTION
APPROPRIA
TION
(8+9)
(10)INCREASE +
DECREASE -
OVER 1986
ESTIMATE
AMOUNT PERCENT
(10-4) (11/4)
(11) (12)0303 CONTRIBUTIONS GRANTS AND
SUBSIDIES22 PAYMENT IN LIEU OF TAXES-
MUNICIPAL-HAMILTON
PARKING AUTHORITY21 CITY OF HAMILTON 515,385
22 HAMILTON-MENTWORTH REGION 340,660

ACTIVITY TOTALS 856,045

419,460 29,240+
340,660 18,680+

448,700 359,340

448,700 29,240+ 7.0+
359,340 18,680+ 5.5+

808,040 47,920+ 6.3+

23 PRIOR YEARS ADJUSTMENT FOR
PAYMENT IN LIEU RECEIPTS

21 CITY OF HAMILTON 159,000 159,000-

ACTIVITY TOTALS 159,000

159,000 159,000-

159,000- 100.0-

24 PAYMENT IN LIEU OF TAXES-
REGIONAL ENTERPRISE-HSR21 CITY OF HAMILTON 164,155
22 HAMILTON-MENTWORTH REGION 131,407

ACTIVITY TOTALS 295,562

167,820 4,510+
136,300 1,710+

172,330 138,010

172,330 4,510+ 2.7+
138,010 1,710+ 1.3+

310,340 6,220+ 2.0+

25 SPECIAL LEVIES-ONTARIO
MUNICIPAL ACT SEC. 160-
MCMASTER UNIVERSITY21 CITY OF HAMILTON 309,827
22 HAMILTON-MENTWORTH REGION 251,643309,820 310,620 1,210+
252,280 2,660-

311,830 249,620

155,910+ 467,740 157,120+ 50.6+
124,810+ 374,430 122,150+ 48.4+

THE CORPORATION OF THE CITY OF HAMILTON

DATE 01/13/97

REVENUE ESTIMATES

ACCOUNT A O D C B E DEPT I J T	CONTRIBUTIONS GRANTS AND SUBSIDIES	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)	INFLA- TIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT APPROPRIA- TION (8+9) (10)	INCREASE + DECREASE - OVER 1986 ESTIMATE	AMOUNT (10-4) (11)	PERCENT (11/4) (12)

0303	CONTRIBUTIONS GRANTS AND SUBSIDIES											
25	SPECIAL LEVIES-ONTARIO MUNICIPAL ACT SEC.160- MCMASTER UNIVERSITY											
	ACTIVITY TOTALS	561,450	561,450	1,450-			561,450	280,720+	842,170		279,270+	49.6+

26	SPECIAL LEVIES-ONTARIO MUNICIPAL ACT SEC.160- MOHAWK COLLEGE											
21	CITY OF HAMILTON	123,804	123,800	49,170-			124,600	62,300+	186,900		13,130+	7.6+
22	HAMILTON-WENTWORTH REGION	100,550	100,550	41,380-			99,750	49,870+	149,620		8,490+	6.0+
	ACTIVITY TOTALS	224,350	224,350	90,550-			224,350	112,170+	336,520		21,620+	6.9+

27	SPECIAL LEVIES-ONTARIO- OTHER-HOSPITALS											
21	CITY OF HAMILTON	95,385	95,380	620+			96,000	48,000+	144,000		48,620+	51.0+
22	HAMILTON-WENTWORTH REGION	77,465	77,470	620-			76,850	38,420+	115,270		37,800+	48.8+
	ACTIVITY TOTALS	172,850	172,850				172,850	86,420+	259,270		86,420+	50.0+

28	SPECIAL LEVIES-ONTARIO- OTHER-CORRECTIONAL INSTITUTIONS											
21	CITY OF HAMILTON	10,650	10,480	240+			10,720	5,360+	16,080		5,600+	53.4+
22	HAMILTON-WENTWORTH REGION	8,650	8,520	60+			8,580	4,290+	12,870		4,350+	51.1+

DATE 01/13/87

THE CORPORATION OF THE CITY OF HAMILTON

PGM NO. PBPVBL34

CONTRIBUTIONS GRANTS AND
SUBSIDIES

TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

REVENUE ESTIMATES

PAGE 12

ACCOUNT
A D D
C B E
DEPT (1) J J Y

DESCRIPTION
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1986
ACTUAL
(3)

ESTIMATE
(4)

ADJUSTMENT
TO
ESTIMATE
INCREASE+
DECREASE-
(5)

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LEVEL
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ORIGINAL
ESTIMATE
(4+5+6+7)
(8)

COMMITTEE
ADJUSTMENT
INCREASE+
DECREASE-
(9)

1987
RESULANT
APPROPRIA-
TION
(8+9)
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INCREASE +
DECREASE -
OVER
ESTIMATE
1986
(10-4)
(11)

PERCENT
(11/4)
(12)

0303

CONTRIBUTIONS GRANTS AND
SUBSIDIES

28

SPECIAL LEVIES-ONTARIO-
OTHER-CORRECTIONAL
INSTITUTIONS

ACTIVITY TOTALS	19,300	19,000	300+	19,300	9,650+	28,950	9,950+	52.4+
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30

DEDUCT REGION AND
EDUCATION PORTION OF
CONTRIBUTIONS, ETC.

01

REGIONAL PORTION

4039,181-4082,630-

130,150-

4212,780-

217,390-

4430,170-

347,540-

8.5-

2204,620-

19,950-

.9-

02

EDUCATIONAL PORTION

2113,179-2184,670-

19,950-

6417,400-

217,390-

6634,790-

367,490-

5.9-

2204,620-

19,950-

.9-

TOTAL BUDGET REQUEST

118,535,839

19,353,290

585,090+

19,938,380

633,080+

20,571,400

1,218,110+

6.3+

DATE 01/13/87

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

REVENUE ESTIMATES

PAGE 13

LICENCES AND PERMITS

1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT

A O D
C B E
DEPT I J T
(1)DESCRIPTION
(2)PROJECTED
1986
ACTUAL
(3)1986
ESTIMATE
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COST
(6)EXPANSION
SERVICE
LEVEL
(7)1987
ORIGINAL
ESTIMATE
(4+5+6+7)
(8)1987
COMMITTEE
RESULTANT
ADJUSTMENT
INCREASE+
DECREASE-
(9)1986
OVER
ESTIMATE
INCREASE +
DECREASE -
(10-4)
(11)AMOUNT PERCENT
(10-4) (11/4)
(11) (12)

0304 LICENCES AND PERMITS

01 BUILDING

16	PERMITS	2437,086	2200,000	1533,640	166,360+	1700,000	197,600+	1897,600	363,960+	23.7+
17	ZONING	152,163	140,000	75,000	8,000+	83,000		83,000	8,000+	10.7+
18	PROPERTY REPORT	235,110	200,000	100,000	15,000+	115,000		115,000	15,000+	15.0+
19	PROPERTY PLANS	1560	1,500	1,000		1,000		1,000		
20	MONTHLY REPORT	158	100	450	50-	400		400	50-	11.1-
22	CERTIFICATE OF COMPLIANCE	3035	3,000	3,000		3,000		3,000		

ACTIVITY TOTALS 2,834,112 262,400 1713,090 189,310+ 1902,400 197,600+ 2100,000 386,910+ 22.6+

02 TRADE EXAMINATIONS

16

FEES

2565 3,000 3,000

ACTIVITY TOTALS 2565 3,000 3,000

03 GENERAL

17

1986 GENERAL LICENCES

521,119 533,150 550,000

18

LOTTERIES, BINGOS, ETC.

117,260 117,260 130,000

ACTIVITY TOTALS 638,379 650,410 680,000 30,000+ 30,000+ 30,000+ 30,000+ 30,000+ 4.6+

DATE 01/13/87

LICENCES AND PERMITS

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

REVENUE ESTIMATES

PGM NO. PBPYBL34

PAGE 14

ACCOUNT

A O D
C B E
DEPT T J T
(1)DESCRIPTION
(2)PROJECTED
1986
ACTUAL
(3)1986
ESTIMATE
(4)ADJUSTMENT
TO 1986
ESTIMATE
INCREASE+
DECREASE-
(5)INFLA-
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(6)EXPANSION
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(7)1987
ORIGINAL
ESTIMATE
(8)COMMITTEE
ADJUSTMENT
INCREASE+
DECREASE-
(9)1987
RESULTANT
APPROPRIA
TION
(10)INCREASE +
DECREASE -
OVER 1986
ESTIMATE
AMOUNT PERCENT
(10-4) (11/4)
(11) (12)

0304 LICENCES AND PERMITS

06 MARRIAGE

16 LICENCES

28,942

20,000

20,000

15,000+

35,000

35,000

15,000+ 75.0+

ACTIVITY TOTALS

28,942

20,000

20,000

15,000+

35,000

35,000

15,000+ 75.0+

07 ON-STREET METERS

16 FEES

546,229

522,460

540,300

7,860-

532,440

532,440

7,860- 1.5-

ACTIVITY TOTALS

546,229

522,460

540,300

7,860-

532,440

532,440

7,860- 1.5-

09 TAX CERTIFICATES

16 FEES

103,418

105,940

80,480

24,020+

104,500

104,500

24,020+ 29.8+

ACTIVITY TOTALS

103,418

105,940

80,480

24,020+

104,500

104,500

24,020+ 29.8+

TOTAL BUDGET REQUEST

3,773,644.90

250,470+

197,600+

448,070+

3,006,870

3,257,340

3,454,940

14.9+

DATE 01/13/87

TREASURY

REVENUE ESTIMATES

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INTEREST, TAX PENALTIES,
ETC.

1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT

ACCOUNT	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)	1986 ESTIMATE (4)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)	INFLATIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT APPROPRIA- TION (8+9) (10)	INCREASE + DECREASE - OVER 1986 ESTIMATE (11)	PERCENT (11/8) (12)
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0305 INTEREST, TAX PENALTIES,
ETC.

02 CURRENT INVESTMENT
INTEREST

15 INTEREST EARNED *4,444,913*

ACTIVITY TOTALS *4,444,913*

06 CASH DISCOUNTS EARNED

15 DISCOUNTS EARNED *12,071*

ACTIVITY TOTALS *12,071*

07 PENALTIES AND INTEREST ON
TAXES

15 PENALTIES AND INTEREST
CHARGED *2,468,451*

ACTIVITY TOTALS *2,468,451*

TOTAL BUDGET REQUEST *6,922,435*

3900,000

3900,000

9,880

9,880

2601,420

2601,420

6,511,300

3900,000

3900,000

10,000

10,000

2500,000

2500,000

6,410,000

3900,000

3900,000

10,000

10,000

2500,000

2500,000

6,410,000

120+ 1.2+

120+ 1.2+

101,420-

101,420-

101,300-

1.6-

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RENTS, CONCESSIONS AND
FRANCHISES

THE CORPORATION OF THE CITY OF HAMILTON

REVENUE ESTIMATES

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1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT	DESCRIPTION	PROJECTED 1986 ACTUAL	ESTIMATE 1986	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE-	INFLA- TIONARY COST	EXPANSION SERVICE LEVEL	1987 ORIGINAL ESTIMATE	COMMITTEE ADJUSTMENT INCREASE+ DECREASE-	1987 RESULTANT APPROPRIA- TION	INCREASE + DECREASE - OVER 1986 ESTIMATE	AMOUNT PERCENT (10-4) (11/4) (12)
0306	RENTS, CONCESSIONS AND FRANCHISES										
02	URBAN RENOVATION-GROUND LEASES-L. D. JACKSON SQUARE										
13	RENTALS-CITY OF HAMILTON SHARE	122,880	120,880	2,000+			122,880		122,880	2,000+	1.7+
	ACTIVITY TOTALS	130,320	120,880	2,000+			122,880		122,880	2,000+	1.7+
03	MARKET										
13	RENTAL FEES	343,448	340,660	331,320	21,740+		353,060		353,060	21,740+	6.6+
	ACTIVITY TOTALS	343,448	340,660	331,320	21,740+		353,060		353,060	21,740+	6.6+
05	CIVIC PROPERTIES										
13	RENTALS	202,962	187,310	185,440	1,870+		187,310		187,310	1,870+	1.0+
	ACTIVITY TOTALS	202,962	187,310	185,440	1,870+		187,310		187,310	1,870+	1.0+
07	DUNDURN CASTLE										
13	ADMISSION FEES	119,000	114,500	4,700+			119,200		119,200	4,700+	4.1+
90	RENTAL OF FACILITIES TO THE PUBLIC	2,800	400	2,800+			3,200		3,200	2,800+	700.0+
	ACTIVITY TOTALS	121,800	114,900	7,500+			122,400		122,400	7,500+	6.5+

DATE 01/13/87

RENTS, CONCESSIONS AND
FRANCHISES

TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

REVENUE ESTIMATES

INCREASE +
DECREASE -
OVER 1986
ESTIMATE

ACCOUNT	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)	INFLATIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT APPROPRIA- TION (8+9) (10)	AMOUNT (10-9) (11)	PERCENT (11/8) (12)
A O D C B E DEPT T J T (1)										

0306 RENTS, CONCESSIONS AND
FRANCHISES

08 DUNDURN-OUTSIDE ACTIVITIES

13 ADMISSION FEES

275

380

80-

300

300

80-

21.1-

ACTIVITY TOTALS

275

380

80-

300

300

80-

21.1-

09 DUNDURN-MACNAB ARMS

16 CONCESSION FEES

927

5,000

5,000-

5,000-

99 RECOVERY OF PRIOR YEAR
UTILITY COST

ACTIVITY TOTALS

927

5,000

5,000-

5,000- 100.0-

10 DUNDURN GIFT SHOP

16 SALE OF MERCHANDISE

57,525

53,660

10,490+

64,150

64,150

10,490+

19.5+

18 RETAIL SALES TAX

ACTIVITY TOTALS

57,525

53,660

10,490+

64,150

64,150

10,490+

19.5+

11 WHITEHERN

13 ADMISSION FEES

6849

8,150

1,150-

7,000

7,000

1,150-

14.1-

90 RENTALS FRANCHISES 1971

ACTIVITY TOTALS

8810

8,150

1,150-

7,000

7,000

1,150-

14.1-

DATE 01/13/87

RENTS, CONCESSIONS AND
FRANCHISES

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

REVENUE ESTIMATES

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ACCOUNT	DESCRIPTION (1)	PROJECTED 1986 ACTUAL (3)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (4)	INFLA- TIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	ORIGINAL ESTIMATE (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT APPROPRIA- TION (10)	INCREASE + DECREASE - OVER 1986 ESTIMATE (11)	PERCENT (12)
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0306 RENTS, CONCESSIONS AND
FRANCHISES12 HAMILTON MILITARY MUSEUM-
BATTERY LODGE

13 ADMISSION FEES 9081

105500 10,500 2,500-

8,000 8,000 2,500- 23.8-

ACTIVITY TOTALS 9081 10,500 2,500-

8,000 8,000 2,500- 23.8-

13 CHILDREN'S MUSEUM-GAGE
PARK

13 ADMISSION FEES 1729

16520 16,520 1,520-

15,000 15,000 1,520- 9.2-

ACTIVITY TOTALS 1729 16,520 1,520-

15,000 15,000 1,520- 9.2-

16 FRONT YARD PARKING FEES

01 HANDLING FEES 4400

4400 2,150 5,320+

7,470 1200- 6270 4120+ 191.6+

99 INSURANCE PREMIUM 12040

9900 9,980 2,900+

12,880 1850- 12700 1440 1030 2474+ 10.6+

ACTIVITY TOTALS 16440 12,130 8,220+

20,350 3050- 17300 5170+ 43.6+

17 PARKING FEES

01 ON STREET PARKING PERMIT
FEES 11027

8000 5,370 1,130+

6,500 4630+ 11130 5760+ 102.3+

ACTIVITY TOTALS 11027 5,370 1,130+

6,500 4630+ 11130 5760+ 102.3+

REVENUE ESTIMATES

TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

RENTS, CONCESSIONS AND
FRANCHISES[illegible]

19	INADVERTENT ENCROACHMENT FEES				
01	HANDLING FEES	2896	2,310	410+	2,720
02	PROCESSING FEES	2115	1,170	710+	1,880
99	INSURANCE PREMIUMS RECOVERED	2730	2,160	410+	2,570
	ACTIVITY TOTALS	7741	5,640	1,530+	7,170
					1,530+
					27.1+

20	OTHER ENCROACHMENTS-ANNUAL FEES					
01	ANNUAL FEES	20,440	5,750-	14,690	5,750-	28.1-
99	INSURANCE PREMIUMS RECOVERED	700	50-	650	50-	7.1-
	ACTIVITY TOTALS	21,140	5,800-	15,340	5,800-	27.4-

LINE	DESCRIPTION	AMOUNT	DATE	REMARKS
1	TOTAL BUDGET REQUEST	98,424		
2		920,160		
3		40,830+		
4		950,359		
5		958,540		
6		958,540		
7		958,540		
8		958,540		
9		958,540		
10		958,540		
11		958,540		
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88		958,540		
89		958,540		
90		958,540		
91		958,540		
92		958,540		
93		958,540		
94		958,540		

DATE 01/13/87

FINES

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

REVENUE ESTIMATES

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1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT	DESCRIPTION	PROJECTED 1986 ACTUAL (3)	ESTIMATE 1986 (4)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)	INFLA- TIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT APPROPRIA- TION (8+9) (10)	INCREASE + OVER 1986 ESTIMATE (10-4) (11)	PERCENT (11/4) (12)
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0307 FINES

01 PARKING VIOLATIONS

27 FINES AND FEES

1,817,119	1,678,780	1758,000	85,000-			1673,000	409,860	2072,860	319,860	18.2
							409,860	213,780	385,780	21.9
ACTIVITY TOTALS	1,817,119	1,678,780	1758,000	85,000-		1673,000	409,860	213,780	385,780	21.9

10 BUILDING CODE ACT-FINES

27 CITY OF HAMILTON

2,000	2,000	2,000				2,000	409,860	2072,860	319,860	18.2
							409,860	213,780	385,780	21.9
ACTIVITY TOTALS	2,000	2,000				2,000	409,860	213,780	385,780	21.9

TOTAL BUDGET REQUEST	1,817,119	1,760,000	85,000-			1,675,000	409,860	2072,860	319,860	18.2
							409,860	213,780	385,780	21.9

1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)	INFLA- TIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT ESTIMATE -TION (8+9) (10)	INCREASE + DECREASE - OVER 1986 ESTIMATE AMOUNT PERCENT (10-4) (11) (12)
0308	SERVICE CHARGES								
03	ZONING APPLICATIONS								
15	FEES	19,361	19,361	11,270	8,450+	19,720		19,720	8,450+ 75.0+
	ACTIVITY TOTALS	19,361	19,361	11,270	8,450+	19,720		19,720	8,450+ 75.0+
06	SERVICE TO SPECIFIC PROPERTIES								
15	CHARGES RECOVERED	180,460	180,460	181,960	1,520-	180,440		180,440	1,520- .8-
	ACTIVITY TOTALS	180,460	180,460	181,960	1,520-	180,440		180,440	1,520- .8-
07	TREE TRIMMING AND REMOVAL								
15	CHARGES RECOVERED	65,000	65,000	65,000		65,000	7,500+	72,500	7,500+ 11.5+
	ACTIVITY TOTALS	65,000	65,000	65,000		65,000	7,500+	72,500	7,500+ 11.5+
09	FUEL TAX REFUND								
15	GASOLINE	15,828	15,828	27,940	11,940-	16,000		16,000	11,940- 42.7-
16	DIESEL FUEL	18,602	18,602	14,350	4,650+	19,000		19,000	4,650+ 32.4+
	ACTIVITY TOTALS	34,430	34,430	42,290	7,290-	35,000		35,000	7,290- 17.2-

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SERVICE CHARGES

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

REVENUE ESTIMATES

PGH NO. P8PYBL34

1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT A O D C B E DEPT T J T (1)	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)		ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)		INFLA- TIONARY COST (6)		EXPANSION SERVICE LEVEL (7)		1987 ORIGINAL ESTIMATE (4+5+6+7) (8)		COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)		1987 RESULANT APPROPRIA- TION (8+9) (10)		INCREASE + OVER 1986 ESTIMATE AMOUNT PERCENT (10-4) (11/4) (11) (12)	
		ESTIMATE 1986 (4)															

0308 SERVICE CHARGES

10 METER COLLECTION AND
MAINTENANCE

15	PARKING AUTHORITY	58,173	42,368	42,860	1,730+					44,590		44,590	1,730+	4.0+
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	ACTIVITY TOTALS	58,173	42,368	42,860	1,730+					44,590		44,590	1,730+	4.0+
--	-----------------	--------	--------	--------	--------	--	--	--	--	--------	--	--------	--------	------

11 LOCAL IMPROVEMENTS-OWNERS'
SHARE

15	ADJUSTMENT TO PRE-LEVY LEDGER	62,465	53,000	53,060	54,170-					1,110-		1,110-	54,170-	
----	----------------------------------	--------	--------	--------	---------	--	--	--	--	--------	--	--------	---------	--

	ACTIVITY TOTALS	62,465	53,000	53,060	54,170-					1,110-		1,110-	54,170-	
--	-----------------	--------	--------	--------	---------	--	--	--	--	--------	--	--------	---------	--

17 FIRE SERVICES

29	MINISTRY OF TRANSPORTATION AND COMMUNICATIONS	3,840		4,000						4,000		4,000		
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	ACTIVITY TOTALS	6,158	3,840	4,000						4,000		4,000		
--	-----------------	-------	-------	-------	--	--	--	--	--	-------	--	-------	--	--

	TOTAL BUDGET REQUEST	435,834	349,440	400,440	52,800-					347,640		7,500+	355,140	45,300-	11.3-
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ACCOUNT A O D C B E DEPT T J V (1)	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)	INFLA- TIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT APPROPRIA- TION (8+9) (10)	INCREASE + DECREASE - OVER 1986 ESTIMATE AMOUNT PERCENT (10-4) (11) (12)

0309	*CULTURE AND RECREATION**								
01	GENERAL REVENUES								
15	SPECIAL PROGRAMMES ETC/1,000	500				500		500	
20	SENIOR CITIZENS' CENTRE- YWCA-MEMBERSHIP FEES 11,891	15,000				15,000		15,000	
21	SENIOR CITIZENS' CENTRE MAIN AND HESS-MEMBERSHIP FEES 3,000	5,000				5,000		5,000	
22	SENIOR CITIZENS' CENTRE OTTAWA ST YWCA-MEMBERSHIP FEES 5,728	9,000				9,000		9,000	
38	UTILITY RECOVERY-HILL PARK TENNIS CLUB	480				480		480	
39	UTILITY RECOVERY-SIR ALLAN MACNAB TENNIS CLUB 480	480				480		480	
40	UTILITY RECOVERY-MOUNT HAMILTON TENNIS CLUB 480	480				480		480	
41	UTILITY RECOVERY-WESTDALE TENNIS CLUB	480				480		480	
42	UTILITY RECOVERY-ROSEDALE TENNIS CLUB 8,380	8,380				8,380		8,380	
43	UTILITY RECOVERY- HUNTINGTON TENNIS CLUB	480				480		480	
44	UTILITY RECOVERY-LAWFIELD MEADOWS TENNIS CLUB	480				480		480	
45	UTILITY RECOVERY-KINGS FOREST TENNIS 480	480				480		480	
46	UTILITY RECOVERY-FERNLEIGH LAWN BOWLING 2,120	2,120				2,120		2,120	
47	UTILITY RECOVERY-CHURCHILL LAWN BOWLING 3,180	3,180				3,180		3,180	

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THE CORPORATION OF THE CITY OF HAMILTON

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CULTURE AND RECREATION

TREASURY

REVENUE ESTIMATES

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1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT	DESCRIPTION	PROJECTED 1986 ACTUAL (3)	ESTIMATE 1986 (4)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)	INFLA- TIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT APPROPRIA- TION (8+9) (10)	INCREASE + DECREASE - OVER ESTIMATE (10-4) (11)	PERCENT (11/4) (12)
0309	*CULTURE AND RECREATION*										
01	GENERAL REVENUES										
48	UTILITY RECOVERY-ROSELAWN LAWN BOWLING	3,100	3,180				3,180		3,180		
49	UTILITY RECOVERY-VICTORIA PARK TENNIS	480	480				480		480		
	ACTIVITY TOTALS	5,100	50,200				50,200		50,200		
03	MISCELLANEOUS										
04	UNCLASSIFIED	(450)									
	ACTIVITY TOTALS	(450)									
06	BOARD OF EDUCATION										
13	SCHOOL RENTALS	41,782	43,000				43,000		43,000		
	ACTIVITY TOTALS	41,782	43,000				43,000		43,000		
07	MAJOR PARK FACILITIES										
13	ENCLOSED FIELDS AND STADIA	39,000	40,980				40,980		40,980		
14	OPEN SPORTS FIELD	3,200	3,200				4,000		4,000		
15	PARKS AND PAVILIONS	200	200				200		200		
	ACTIVITY TOTALS	42,400	44,380				45,180		45,180		

38,137

39,000

40,980

40,980

40,980

3,800

3,200

4,000

4,000

200

200

200

200

42,400

44,380

45,180

45,180

800+ 1.8+

800+ 25.0+

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*CULTURE AND RECREATION**

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REVENUE ESTIMATES

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1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT

A O D
C B E
DEPT J T
(1)

PROJECTED
1986
ACTUAL
(3)

ADJUSTMENT
TO 1986
ESTIMATE
INCREASE+
DECREASE-
(5)

INFLA-
TIONARY
COST
(6)

EXPANSION
SERVICE
LEVEL
(7)

ORIGINAL
ESTIMATE
(4+5+6+7)
(8)

COMMITTEE
ADJUSTMENT
INCREASE+
DECREASE-
(9)

1987
RESULTANT
APPROPRIA-
TION
(8+9)
(10)

INCREASE +
DECREASE -
OVER 1986
ESTIMATE
AMOUNT PERCENT
(10-4) (11/4)
(11) (12)

0309 *CULTURE AND RECREATION**

08 RENTALS AND CONCESSIONS

13 CONCESSION FEES (VARIOUS PARKS) 1,000 2,500 400-

ACTIVITY TOTALS 1,900 2,500 400-

09 SCOTT PARK

13 PARKING LOT LEASE 4,850 4,850

ACTIVITY TOTALS 4,850 4,850

10 SWIMMING POOLS-OUTDOOR

13 RENTALS AND ADMISSION FEES 6,000 10,000

57 AQUATIC FEES 540 540

ACTIVITY TOTALS 6,540 10,540

11 SKATING RINKS-OUTDOOR

04 CONCESSION FEES-VENDING 3,132 6,930

13 RENTALS AND ADMISSION FEES 90,000 115,000

ACTIVITY TOTALS 93,132 121,930

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*CULTURE AND RECREATION**

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

REVENUE ESTIMATES

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ACCOUNT		PROJECTED		ADJUSTMENT		INFLATIONARY		EXPANSION		1987		COMMITTEE		1987		INCREASE	
A O D C B E T J J I		1986		TO 1986		COST		SERVICE		ESTIMATE		ADJUSTMENT		APPROPRIATION		OVER 1986	
DEPT (1)		ACTUAL (3)		ESTIMATE (4)		DECREASE (5)		LEVEL (7)		(8)		DECREASE (9)		(10)		ESTIMATE (11)	
DESCRIPTION (2)																	
0309	*CULTURE AND RECREATION**																
12	NURSERY SCHOOL																
13	RENTAL	2938	1,550	1,550						1,550		1,550					
	ACTIVITY TOTALS	2938	1,550	1,550						1,550		1,550					
18	SIR ALLAN MACNAB DISTRICT CENTRE																
04	CONCESSION FEES-VENDING	17950	2,440							2,440		2,440					
13	RENTALS AND ADMISSION FEES	100,000	100,000	20,000+						120,000		120,000					
57	AQUATIC FEES	9720	3,850	5,870+						9,720		9,720					
	ACTIVITY TOTALS	117,670	106,290	25,870+						132,160		132,160					
19	NORMAN PINKY LEMIS DISTRICT CENTRE																
04	CONCESSION FEES-VENDING	11400	1,540							1,540		1,540					
13	RENTAL & ADMISSIONS	56,411	70,400	5,000+						75,400		75,400					
57	AQUATIC FEES	1304	760	1,100+						1,860		1,860					
	ACTIVITY TOTALS	58,634	72,700	6,100+						78,800		78,800					

DATE 01/13/87

*CULTURE AND RECREATION**

TREASURY

REVENUE ESTIMATES

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1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT

A O D
C B E
DEPT Y J T
DEPT (1)DESCRIPTION
(2)PROJECTED
1986
ACTUAL
(3)1986
ESTIMATE
(4)ADJUSTMENT
TO 1986
ESTIMATE
INCREASE+
DECREASE-
(5)INFLA-
TIONARY
(COST
(6)EXPANSION
SERVICE
LEVEL
(7)1987
ORIGINAL
ESTIMATE
(4+5+6+7)
(8)COMMITTEE
ADJUSTMENT
INCREASE+
DECREASE-
(9)1987
RESULTANT
APPROPRIA-
TION
(8+9)
(10)AMOUNT PERCENT
(10-9)
(11)
INCREASE
OVER 1986
ESTIMATE
DECREASE -
(12)
PERCENT
(11/4)
(12)

0309 *CULTURE AND RECREATION**

20 CENTRAL MEMORIAL DISTRICT
CENTRE

04 CONCESSION FEES-VENDING	580	000	1,000	1,000	1,000	4,000+	4,000+	9.5+
13 RENTALS AND ADMISSION FEES	55,218	45,000	42,100	4,000+	46,100	46,100	4,000+	9.5+
57 AQUATIC FEES	451	420	150	500+	650	650	500+	333.3+
ACTIVITY TOTALS	56,249	45,420	43,250	4,500+	47,750	47,750	4,500+	10.4+

21 HUNTINGTON PARK DISTRICT
CENTRE

04 CONCESSION FEES-VENDING	2,000	2,000	2,000	400-	2,000	2,000	400-	16.7-
13 RENTALS AND ADMISSION FEES	68,800	65,000	68,800	68,800	68,800	68,800	2,800+	113.8+
57 AQUATIC FEES	5,260	5,260	2,460	2,800+	5,260	5,260	2,800+	113.8+
ACTIVITY TOTALS	73,660	72,260	73,660	2,400+	76,060	76,060	2,400+	3.3+

22 SCOTT PARK DISTRICT CENTRE

04 CONCESSION FEES-VENDING	550	500	550	550	550	56,400	840+	178.7+
13 RENTALS AND ADMISSION FEES	56,400	55,000	56,400	56,400	56,400	56,400	840+	1.5+
57 AQUATIC FEES	470	470	470	840+	1,310	1,310	840+	178.7+
ACTIVITY TOTALS	57,420	50,490	57,420	840+	58,260	58,260	840+	1.5+

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*CULTURE AND RECREATION**

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

REVENUE ESTIMATES

PGM NO. PBPYBL34

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ACCOUNT	DESCRIPTION	PROJECTED 1986 ACTUAL	ESTIMATE 1986 ESTIMATE	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE-	INFLA- TIONARY COST	EXPANSION SERVICE LEVEL	1987 ORIGINAL ESTIMATE	COMMITTEE ADJUSTMENT INCREASE+ DECREASE-	1987 RESULTANT APPROPRIA- TION	INCREASE + DECREASE - OVER 1986 ESTIMATE
DEPT (1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	AMOUNT PERCENT (10-4) (11/4) (12)
0309	*CULTURE AND RECREATION**									
23	DALEWOOD DISTRICT CENTRE									
04	CONCESSION FEES-VENDING	550	650				650		650	
13	RENTALS AND ADMISSION FEES	10,000	74,200	5,800+			80,000		80,000	5,800+ 7.8+
57	AQUATIC FEES	2,520	990	1,600+			2,590		2,590	1,600+ 161.6+
	ACTIVITY TOTALS	88,172	75,840	7,400+			83,240		83,240	7,400+ 9.8+
24	WESTMOUNT DISTRICT CENTRE									
04	CONCESSION FEES-VENDING	1,400	1,200				1,200		1,200	
13	RENTALS AND ADMISSION FEES	80,700	80,700				80,700		80,700	
57	AQUATIC FEES	2,570	2,570	500+			3,070		3,070	500+ 19.5+
	ACTIVITY TOTALS	77,235	84,470	500+			84,970		84,970	500+ .6+
25	BENNETTO DISTRICT CENTRE									
04	CONCESSION FEES-VENDING	508	1,100				1,100		1,100	
13	RENTALS AND ADMISSION FEES	50,000	45,000	5,000+			50,000		50,000	5,000+ 11.1+
57	AQUATIC FEES	330	330	170+			500		500	170+ 51.5+
	ACTIVITY TOTALS	48,307	46,430	5,170+			51,600		51,600	5,170+ 11.1+

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

REVENUE ESTIMATES

#CULTURE AND RECREATION##

1987 BUDGET WORKSHEET - FORM NO. 1

DATE 01/13/87

ACCOUNT	DEPT	DESCRIPTION	PROJECTED 1986 ACTUAL	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE-	INFLA- TIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT APPROPRIA- TION (8+9) (10)	OVER 1986 ESTIMATE (11) (11)	PERCENT (11/4) (12)
A O D C B E DEPT T J T (1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
0309		*CULTURE AND RECREATION**									
26		SIR WINSTON CHURCHILL DISTRICT CENTRE									
04		CONCESSION FEES-VENDING/509	1,700				1,700		1,700		
13		RENTALS AND ADMISSION FEES	80,000				80,000		80,000		
57		AQUATIC FEES	1,060	2,000+			3,060		3,060	2,000+	188.7+
		ACTIVITY TOTALS	82,760	2,000+			84,760		84,760	2,000+	2.4+
27		RYERSON DISTRICT CENTRE									
04		CONCESSION FEES-VENDING/965	1,500				1,500		1,500		
13		RENTALS AND ADMISSION FEES	68,400	7,000+			75,400		75,400	7,000+	10.2+
57		AQUATIC FEES	870	1,550+			2,420		2,420	1,550+	178.2+
		ACTIVITY TOTALS	70,770	8,550+			79,320		79,320	8,550+	12.1+
28		SIR WILFRED LAURIER									
04		CONCESSION FEES-VENDING/205	2,980				2,980		2,980		
13		RENTALS AND ADMISSION FEES	79,000				79,000		79,000		
57		AQUATIC FEES	1,650				1,650		1,650		
		ACTIVITY TOTALS	83,630				83,630		83,630		

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THE CORPORATION OF THE CITY OF HAMILTON

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*CULTURE AND RECREATION**

TREASURY

REVENUE ESTIMATES

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1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)	ESTIMATE 1986 (4)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)	INFLA- TIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESUL- TANT APPROPRIA- TION (10)	INCREASE OVER 1986 ESTIMATE (11)	PERCENT (12)
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0309 *CULTURE AND RECREATION**

29 HILL PARK DISTRICT CENTRE

04	CONCESSION FEES-VENDING	1573	2,000				2,000		2,000		
13	RENTALS AND ADMISSION FEES	100,000	90,800	10,000+			100,800		100,800	10,000+	11.0+
57	AQUATIC FEES	3710	2,120	1,500+			3,620		3,620	1,500+	70.8+
	ACTIVITY TOTALS	100,539	94,920	11,500+			106,420		106,420	11,500+	12.1+

40 SCOTT PARK SKATING RINK

04	CONCESSION FEES-VENDING	281	280	1,350			1,350		1,350		
13	RENTALS AND ADMISSION FEES	1,386	40,000				40,000		40,000		
	ACTIVITY TOTALS	1,449	41,350				41,350		41,350		

41 MOUNTAIN ICE ARENA

04	CONCESSION FEES	4500	11,000				11,000		11,000		
05	PERCENTAGE ON GROSS SALES	24855									
13	RENTALS AND ADMISSION FEES	92,398	130,000				130,000		130,000		
	ACTIVITY TOTALS	99,384	141,000				141,000		141,000		

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*CULTURE AND RECREATION**

TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

REVENUE ESTIMATES

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ACCOUNT	DEPT T J T	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)	1986 ESTIMATE (4)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)	INFLA- TIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT APPROPRIA- TION (8+9) (10)	AMOUNT (10-4) (11)	PERCENT (11/4) (12)

0309		*CULTURE AND RECREATION**										
42		ROSEDALE ARENA										
04		CONCESSION FEES	8700	8700				8,700		8,700		
13		RENTALS AND ADMISSION FEES	57000	61000				61,000		61,000		
		ACTIVITY TOTALS	74604	69700				69,700		69,700		

43		LAWFIELD ARENA										
04		CONCESSION FEES	7908	7000				7,000		7,000		
13		RENTALS AND ADMISSION FEES	140000	130000	10,000+			140,000		140,000	10,000+	7.7+
		ACTIVITY TOTALS	151508	137000	10,000+			147,000		147,000	10,000+	7.3+

50		CHEDOKE-GOLF CLUB										
04		CONCESSIONS	9000	18000	3,000-			15,000		15,000	3,000-	16.7-
52		MEMBERSHIP FEES	268046	264030	70,000+			334,030		334,030	70,000+	26.5+
53		GREEN FEES	246158	205000	45,000+			250,000		250,000	45,000+	22.0+
54		LOCKER FEES	4277	5200				5,200		5,200		
		ACTIVITY TOTALS	527481	492230	112,000+			604,230		604,230	112,000+	22.8+

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*CULTURE AND RECREATION**

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

REVENUE ESTIMATES

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1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT

A O D
C B E
DEPT T J T
(1)DESCRIPTION
(2)PROJECTED
1986
ACTUAL
(3)ESTIMATE
1986
(4)ADJUSTMENT
TO 1986
ESTIMATE
INCREASE+
DECREASE-
(5)INFLA-
TIONARY
COST
(6)EXPANSION
SERVICE
LEVEL
(7)1987
ORIGINAL
ESTIMATE
(8)COMMITTEE
ADJUSTMENT
INCREASE+
DECREASE-
(9)1987
RESULTANT
APPROPRIA-
TION
(10)INCREASE +
DECREASE -
OVER 1986
ESTIMATE
(11)AMOUNT PERCENT
(10-4) (11/4)
(12)

0309

*CULTURE AND RECREATION**

/

55

CHEDOKE-WINTER-SPORTS PARK

52 MEMBERSHIP FEES

14,724

10,000

10,500

42,000

42,000

5,000

2,500

60,000

1,000-

1,000-

1.6-

53 TOW FEES

35,337

30,000

42,000

1,000-

5,000

2,500

60,000

1,000-

1,000-

16.7-

56 CLUBHOUSE CONCESSION

2,107

4,000

6,000

1,000-

2,500

2,500

60,000

1,000-

1,000-

1.6-

57 PRO SHOP CONCESSION

4,321

4,000

2,500

1,000-

2,500

2,500

60,000

1,000-

1,000-

1.6-

ACTIVITY TOTALS

54,539

44,220

61,000

1,000-

60,000

1,000-

1,000-

1.6-

60

KING'S FOREST-GOLF CLUB

04 CONCESSIONS

8,108

12,000

15,980

4,000-

11,980

11,980

4,000-

25.0-

13 RENTALS AND ADMISSION FEES

168,266

175,780

30,000+

205,780

120,000

205,780

30,000+

17.1+

52 MEMBERSHIP FEES

91,656

90,000

100,000

20,000+

120,000

120,000

20,000+

20.0+

54 LOCKER FEES

4,100

4,100

4,100

4,100

4,100

4,100

4,100

4,100

4,100

4,100

20.0+

ACTIVITY TOTALS

273,130

265,800

295,860

46,000+

341,860

341,860

46,000+

15.5+

65

KING'S FOREST-WINTER
SPORTS PARK

52 MEMBERSHIP FEES

16,235

20,000

3,000

3,000

3,000

3,000

3,000

3,000

3,000

3,000

37.6-

53 TOW FEES

82,844

10,000

15,000

15,000

15,000

15,000

15,000

15,000

15,000

15,000

37.6-

57 PRO SHOP CONCESSION

269

210

1,200

1,200

1,200

1,200

1,200

1,200

1,200

37.6-

65 CLUB HOUSE CONCESSION

1,250

3,000

5,320

2,000-

3,320

3,320

2,000-

37.6-

1987 BUDGET WORKSHEET - FORM NO. 1

*CULTURE AND RECREATION**

ACCOUNT	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)	1986 ESTIMATE (4)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)	INFLA- TIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT APPROPRIA- TION (8+9) (10)	1987 OVER ESTIMATE	INCREASE OVER DECREASE ESTIMATE	AMOUNT (10-11) (11)	PERCENT (11/10) (12)
A O D C B E DEPT J J T J T DEPT (1)													

0309	*CULTURE AND RECREATION**												
65	KING'S FOREST-WINTER SPORTS PARK												

ACTIVITY TOTALS	11368	24,520	2,000-	22,520			22,520		22,520		2,000-	2,000-	8.2-
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80	IVOR WYNNE/BRIAN TIMMIS												
01	TIGER CATS	305,450	300,000	300,000			300,000		300,000				
02	SCHOOLS												
03	SOCCER	15,545	14,500	21,250			21,250		21,250				
04	FOOTBALL	18,567	9,500	13,520			13,520		13,520				
05	SPECIAL EVENTS	4115	4,120	2,600			3,600		3,600		1,000+	1,000+	38.5+
ACTIVITY TOTALS	343,677	330,120	337,370	1,000+			338,370		338,370		1,000+	1,000+	.3+

TOTAL BUDGET REQUEST	2,771,120	241,230+	3,012,350	241,230+			3,012,350		3,012,350		241,230+	241,230+	8.7+
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DATE 01/13/87

MISCELLANEOUS

THE CORPORATION OF THE CITY OF HAMILTON

REVENUE ESTIMATES

PGM NO. P8PYBL34

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1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT	DESCRIPTION	PROJECTED 1986 ACTUAL	ADJUSTMENT 1986 ESTIMATE INCREASE+	INFLATIONARY COST	EXPANSION SERVICE LEVEL	1987 ORIGINAL ESTIMATE (4+5+6+7)	COMMITTEE ADJUSTMENT INCREASE+	1987 RESULTANT APPROPRIA TION	INCREASE + DECREASE - ESTIMATE
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
DEPT									
(11)									

MISCELLANEOUS

02 PARKING LOTS-
SURPLUS/DEFICIT

01	CITY HALL PARKING LOT	23,950-	26,850-	2,820-		29,670-	29,670-	2,820-	10.5-
02	LLOYD D. JACKSON SQUARE UNDERGROUND GARAGE	208,039	104,750	64,980	181,550+	246,530	246,530	181,550+	279.4+
04	253 YORK BOULEVARD	12,038-	14,500-	16,790-	3,210+	13,580-	13,580-	3,210+	19.1+
05	CENTURY STREET	420-	230-	1,750-	490+	1,260-	1,260-	490+	28.0+
06	MAGILL STREET	245-	2440-	5,410-	5,410+	10,050-	10,050-	10,180-	10.180-
07	BAY AND CANNON	2564-	47020-	130	10,180-	65,390-	65,390-	63,500-	17,210+
08	QUEEN - HESS	57,270-	57,470-	1,890-	63,500-	17,210	17,210	17,210+	
20	UNDERGROUND PARKING SHERATON HOTEL	14,038	14,000		17,210+				

ACTIVITY TOTALS 123,311 109,079 12,420 131,370+ 143,790 143,790 131,370+

10 COMMITTEE OF ADJUSTMENT

16 FEES 43,950 37,000 30,000

ACTIVITY TOTALS 43,950 37,000 30,000 30,000

13 UNCLASSIFIED-OTHER

00 AUTHORIZED COST 71,240 95,420 55,420 55,420

ACTIVITY TOTALS 71,240 95,420 55,420 55,420

THE CORPORATION OF THE CITY OF HAMILTON

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DATE 01/13/87

MISCELLANEOUS

TREASURY

REVENUE ESTIMATES

PAGE 35

1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)	ADJUSTMENT TO 1986 ESTIMATE		EXPANSION ORIGINAL ESTIMATE (4+5+6+7) (8)	INFLA- TIONARY COST (6)	1987 COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT APPROPRIA- TION (8+9) (10)	INCREASE + DECREASE - OVER 1986 ESTIMATE	
			1986 ESTIMATE INCREASE+ DECREASE- (5)	1986 ESTIMATE DECREASE- (5)					AMOUNT (10-4) (11)	PERCENT (11/4) (12)
310 MISCELLANEOUS										
14	EXCESS FUNDS FROM SPECIFIC PROJECTS OF PRIOR YEARS									
15	EXCESS FUNDS-CURRENT BUDGET PROJECTS	13,509	25,000	25,000	25,000			25,000		
16	EXCESS FUNDS-CAPITAL PROJECTS	16,290	16,290	16,290	16,290			166,290	150,000+	920.8+
	ACTIVITY TOTALS	13,509	41,290	41,290	41,290			191,290	150,000+	363.3+
17	VEHICLE INSURANCE PREMIUMS									
15	RECOVERED	302,961	231,000	22,300-	208,700			208,700	22,300-	9.7-
	ACTIVITY TOTALS	302,961	231,000	22,300-	208,700			208,700	22,300-	9.7-
19	RECOVERIES FROM HAMILTON- WENTWORTH REGION									
01	RENT-CITY HALL	458,274	443,250	19,350+	462,600			462,600	19,350+	4.4+
02	PARKING-22 PERMITS	2,640	2,640		2,640			2,640		
19	RECOVERY-OVERLOAD PERMIT FEES	31,600	25,780	4,580-	21,200			21,200	4,580-	17.8-
	ACTIVITY TOTALS	492,514	471,670	14,770+	486,440			486,440	14,770+	3.1+

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MISCELLANEOUS

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

REVENUE ESTIMATES

PGH NO. 88PYBL34
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1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT		PROJECTED		ADJUSTMENT		INFLATIONARY		EXPANSION		ORIGINAL		COMMITTEE		1987		DECREASE	
DEPT	J T	DESCRIPTION	1986 ACTUAL	1986 ESTIMATE	ESTIMATE INCREASE + DECREASE -	COST	SERVICE LEVEL	ESTIMATE INCREASE + DECREASE -	RESULTANT APPROPRIATION	AMOUNT	PERCENT	1986 ESTIMATE	1986 PERCENT				
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)				
0310		MISCELLANEOUS															
28		RECOVERIES-INTEREST FREE LOANS															
15		OPERA HAMILTON	8,000	8,000					8,000								
16		ROSEDALE TENNIS CLUB	19,000	19,000	1,000+				20,000								
17		NAVY LEAGUE OF CANADA			2,100+				2,100								
ACTIVITY TOTALS		37,500	37,500	27,000	3,100+				30,100								
TOTAL BUDGET REQUEST		950,000	868,800	126,940+					995,740								
		1074,985							150,000+								
									1,145,740								
										276,940+							
											31.9+						

1074,985

THE CORPORATION OF THE CITY OF HAMILTON

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CEMETERY

TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

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PAGE 37

ACCOUNT

A O D
C B E
DEPT I J T
(1)

DESCRIPTION
(2)

PROJECTED
1986
ACTUAL
(3)

1986
ESTIMATE
(4)

ADJUSTMENT
TO
1986
ESTIMATE
INCREASE+
DECREASE-
(5)

INFLA-
TIONARY
COST
(6)

EXPANSION
SERVICE
LEVEL
(7)

1987
ORIGINAL
ESTIMATE
(4+5+6+7)
(8)

COMMITTEE
ADJUSTMENT
INCREASE+
DECREASE-
(9)

1987
RESULTANT
ADJUSTMENT
-TION
(8+9)
(10)

INCREASE +
DECREASE -
OVER 1986
ESTIMATE
AMOUNT PERCENT
(10-4) (11)
(11/4) (12)

0313 CEMETERY

01 BURIALS AND REMOVALS

01	HAMILTON CEMETERY	35,704	44,727	48,990	1,350+	50,340	50,340	1,350+	2.8+
02	WOODLAND CEMETERY	210,485	255,023	243,850	15,480+	259,330	259,330	15,480+	6.3+
03	EASTLAWN CEMETERY	37,299	34,456	46,180	870-	45,310	45,310	870-	1.9-
04	MANSION OF MEMORIES	-	224	460	20+	480	480	20+	4.3+
05	ANNEXED CEMETERIES	9,103	11,020	9,050	910+	9,960	9,960	910+	10.1+
06	MOUNT HAMILTON CEMETERY	48,535	54,090	34,840	2,000+	36,840	36,840	2,000+	5.7+
07	SURCHARGE ON SHELLS	-	318	5,200	1,720+	6,920	6,920	1,720+	33.1+
ACTIVITY TOTALS		333,126	300,049	388,570	20,610+	409,180	409,180	20,610+	5.3+

02 UNCLASSIFIED

13	RENTALS	1490	1490	800	690+	1,490	1,490	690+	86.3+
15	GASOLINE TAX REBATE	933	550	450	230+	680	680	230+	51.1+
51	VARIOUS	4258	5600	3,610	240+	3,850	3,850	240+	6.6+
ACTIVITY TOTALS		7181	3440	4,860	1,160+	6,020	6,020	1,160+	23.9+

03 FOUNDATIONS AND MARKERS

01	HAMILTON CEMETERY	6447	6447	7,300	200+	7,500	7,500	200+	2.7+
02	WOODLAND CEMETERY	58264	69,094	67,900	5,200+	73,100	73,100	5,200+	7.7+
03	EASTLAWN CEMETERY	10323	12,399	12,380	980+	13,360	13,360	980+	7.9+
05	ANNEXED CEMETERIES	2762	24,815	3,280	350+	3,630	3,630	350+	10.7+

DATE 01/13/87

CEMETERY

THE CORPORATION OF THE CITY OF HAMILTON

PGM NO. PBPVBL34

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TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

REVENUE ESTIMATES

ACCOUNT	DESCRIPTION	PROJECTED 1986 ACTUAL (3)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (4)	INFLATIONARY COST (5)	EXPANSION SERVICE LEVEL (6)	1987 ORIGINAL ESTIMATE (7)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (8)	1987 RESULTANT APPROPRIA TION (9)	INCREASE OVER 1986 ESTIMATE (10)	PERCENT CHANGE (11)
0313	CEMETERY									
03	FOUNDATIONS AND MARKERS									
06	MOUNT HAMILTON CEMETERY	12,058	11,150	1,010+		12,160	12,160	1,010+	9.1+	
	ACTIVITY TOTALS	90,886	102,010	7,740+		109,750	109,750	7,740+	7.6+	
04	SALE OF LAND									
01	HAMILTON CEMETERY	1,332.	1,460	100+		1,560	1,560	100+	6.8+	
02	WOODLAND CEMETERY	185,026	212,250	16,390+		228,640	228,640	16,390+	7.7+	
03	EASTLAWN CEMETERY	35,031	45,890	2,470+		48,360	48,360	2,470+	5.4+	
04	HANSION OF MEMORIES	-	1,420	80+		1,500	1,500	80+	5.6+	
05	ANNEXED CEMETERIES	396	3,430	330-		3,100	3,100	330-	9.6-	
06	MOUNT HAMILTON CEMETERY	79,564	44,490	6,610+		51,100	51,100	6,610+	14.9+	
	ACTIVITY TOTALS	304,999	308,940	25,320+		334,260	334,260	25,320+	8.2+	
05	INVESTMENT INTEREST									
51	PERPETUAL CARE FUND	198,107	173,000	15,000+		188,000	188,000	15,000+	8.7+	
52	PRE-NEED ASSURANCE FUND	12,500	12,500	500+		13,000	13,000	500+	4.0+	
	ACTIVITY TOTALS	213,161	185,500	15,500+		201,000	201,000	15,500+	8.4+	
	TOTAL BUDGET REQUEST	949,330		70,330+		1,060,210	1,060,210	70,330+	7.1+	

DEPARTMENTAL RECOVERIES

TREASURY

REVENUE ESTIMATES

1987 BUDGET WORKSHEET - FORM NO. 1

ACCOUNT	DESCRIPTION (2)	PROJECTED 1986 ACTUAL (3)	ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)	INFLA- TIONARY COST (6)	EXPANSION SERVICE LEVEL (7)	1987 ORIGINAL ESTIMATE (4+5+6+7) (8)	COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)	1987 RESULTANT ESTIMATE (8+9) (10)	INCREASE + DECREASE - OVER 1986 ESTIMATE (10-4) (11)	AMOUNT PERCENT (11/4) (12)

0315	DEPARTMENTAL RECOVERIES									
11	PUBLIC WORKS									
99	RECOVERIES FROM THE REGION -ADMINISTRATION-REGIONAL ROADS	279,120	279,120			279,120		279,120		
	ACTIVITY TOTALS	279,120	279,120			279,120		279,120		

12	PROPERTY AND MAINTENANCE									
99	ADMINISTRATION-PROVINCIAL JUDGES COURT	7,360	7,360			12,810		12,810		
	ACTIVITY TOTALS	7,360	7,360			12,810		12,810		

	TOTAL BUDGET REQUEST	614,370	19,270+			633,640	40,750+	674,390	60,020+	9.8+
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DATE 01/13/87

THE CORPORATION OF THE CITY OF HAMILTON

TREASURY

1987 BUDGET WORKSHEET - FORM NO. 1

REPORT GRAND TOTALS

PGH NO. PBPYBL34

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ACCOUNT		DESCRIPTION		PROJECTED 1986 ACTUAL (3)		ESTIMATE 1986 (4)		ADJUSTMENT TO 1986 ESTIMATE INCREASE+ DECREASE- (5)		INFLATIONARY COST (6)		EXPANSION SERVICE LEVEL (7)		1987 ORIGINAL ESTIMATE (8)		COMMITTEE ADJUSTMENT INCREASE+ DECREASE- (9)		1987 RESULTANT APPROPRIATION (10)		INCREASE + DECREASE OVER 1986 ESTIMATE (11)		AMOUNT PERCENT (11/4) (12)	
A O D C B E T J J T (1)		(2)																					
REVENUE		GRAND TOTALS		121,901,061		120,900,399+		2,021,950+				121,495,410				1678,770+		123,175,180		3701,220+		3.1+	
		0301 - 0319		119,473,460												123,175,180		123,175,180					

Tuesday, February 3, 1987
2:00 o'clock p.m.
Room 233, City Hall

The Finance Committee met.

There were present:

Alderman P. Valeriano, Chairman
Alderman T. Cooke, Vice-Chairman
Mayor R. M. Morrow
Alderman V. Agro
Alderman G. Copps
Alderman S. Collins
Alderman J. Gallagher
Alderman P. Cowell
Alderman D. Ross

Also present:

Alderman T. Murray
Alderman M. Kiss
Mr. L. Sage, Chief Administrative Officer
Mr. E. Matthews, City Treasurer
Mr. D. Vyce, Director of Real Estate
Mr. I. R. Hammel, Treasury Department
Mr. T. Daw, Treasury Department
Mr. L. Nelson, Treasury Department
Mr. D. Goodman, Treasury Department
Mr. J. J. Schatz, City Clerk's Department
Mrs. L. Peddle, Acting Secretary

A presentation was made by Mr. N. Matheson and Mr. I. Lerson, representatives for Camco Inc. with respect to their request for the cancellation of a penalty charged in the amount of \$3 920.26 due to late payment of the 1986 prelevy installment of business and realty taxes at 175 and 270 Longwood Road South. Reference was made by Mr. Matheson to the cost to the company with respect to the installation of a traffic light and or police officer to allow their employees to cross the road in relative safety. Camco felt that this was something that should have been undertaken by the City of Hamilton. Following their presentation, Mr. Matthews of the Treasury Department advised the Committee of the rationale behind his recommendation to deny this request, as contained in his report dated 1987 January 30. After considerable discussion, a motion was made to waive the penalty in the amount of \$3 920.26. This motion was lost. Recorded vote in favour: Aldermen Agro, Collins, opposed: Aldermen Valeriano, Cooke, Copps, Gallagher, Cowell, Ross and Mayor Morrow.

Camco-Cancellation
of penalty

The Committee approved the following recommendation of Mr. Matthews in his report dated 1987 January 30:

That the request from Camco for the cancellation of penalty, in the amount of \$3 920.26 which was charged due to late payment of the 1986 prelevy installment of business and realty taxes at 175 and 270 Longwood Road South, be denied.

The Committee further directed that an investigation be undertaken with respect to the traffic light and/or police officer which was installed at Camco's expense with a report to the appropriate committee.

The Committee received, for information, a report from Mr. Matthews, City Treasurer which included a listing of all properties which are exempt from taxes in the City of Hamilton. Mr. E. Beres, Regional Assessment Commissioner was present to answer questions that the members may have on this report. The Committee directed that the Secretary contact the Federation of Canadian Municipalities to obtain the Federation's most recent position paper on grants received in lieu of taxes which may apply to some of these properties.

Mr. E. Beres-exempt
properties in the
City

After further discussion, the Committee agreed to receive this listing for information purposes only.

Mr. E. Geisel-
Y.M.C.A.-tax
exemption

The Committee received a presentation from Mr. E. Geisel, Chairman of Prestige Athletic Clubs with respect to the collection of taxes from the Hamilton Y.M.C.A./Y.W.C.A. Mr. Geisel came before the Committee to request that a review be undertaken to revise the policy which was adopted in 1940 to fix the assessment for the Y.M.C.A. at \$1 000 for business tax and \$25 000 for all other rates of taxation. Mr. Geisel suggested that a mandate was given in 1940 to review this Act ten years later and that this had not yet been carried out. He also suggested that the activities of the Y's no longer conform to the Act.

The Committee directed that:

- (a) The Y.M.C.A. and Y.W.C.A. submit reports on their position in this matter to the appropriate staff
- (b) Staff investigate this entire matter, and
- (c) Staff prepare a detailed report for the Finance Committee's consideration, as soon as possible. The Y.M.C.A./Y.W.C.A. Mr. Geisel and other interested parties to be invited to the Finance Committee when this matter is reviewed.

The Committee adopted the minutes of the meeting held 1987 January 20.

CITY COUNCIL - REFERRAL BACK

Meeting with
Provincial Officials
-Unconditional
grants

The Committee discussed the following recommendation which was referred back by City Council at its meeting held 1987 January 27 : "That the Chairman of the Finance Committee, the Mayor and the City Treasurer meet with official of the Provincial and Federal Governments for the purpose of requesting an increase in the amounts of unconditional grants from the Province and payments in lieu of taxes from the Provincial and Federal Governments.

The Committee agreed to forward the following recommendation to City Council:

That the Chairman of the Finance Committee, the Mayor and the City Treasurer meet with the Provincial Treasurer respecting an increase in the amount of payments to the City of Hamilton in lieu of taxes.

ALDERMAN P. O. VALERIANO

Bus Passes-
calculation of
actual usage

Alderman Valeriano addressed the members with respect to the new computerized boxes which are now installed on all H.S.R. buses. Alderman Valeriano advised that it was now possible to calculate the actual number of uses and that the H.S.R. has advised that they will be ready to start this calculation March 15 of this year. This information would provide an accurate means of calculating the amount that the City of Hamilton should pay to the Region of Hamilton-Wentworth for this service. Alderman Valeriano further advised that by August of this year, the H.S.R. will also be able to determine the factual number of adult and student riders. The members endorsed Alderman Valeriano's suggestions that this information be collected.

ALDERMAN J. GALLAGHER / CITY TREASURER

The Committee gave its approval to the following recommendation of Mr. E. Matthews, Treasury Department, in a report dated 1987 January 28:

That a communications connection be installed in the home of Alderman Gallagher on a pilot project basis for a period of three months at a cost of \$250 initially and \$20 per month thereafter.

NOTE: Alderman Gallagher has indicated that he will be purchasing a micro computer at his expense for use at his residence and he has indicated an interest in establishing a communications link with the Professional Office System installed on the City Hall computer. This connection would enable Alderman Gallagher to send and receive electronic messages between his residence and the City Hall computer.

It is becoming more commonplace to provide communication connections for senior officials in large corporations as it has been generally found to improve access to and from sources of information.

DIRECTOR OF REAL ESTATE

The Committee gave its approval to the following recommendation of Mr. D. Vyce, Director of Real Estate, in a report dated 1987 January 29:

- (a) That an Offer to Purchase the property of The Corporation of the City of Hamilton known as 401/403 King Street West for the sum of \$160 000 duly executed by Alec Murray Real Estate Co. Ltd. on January 16, 1987 and scheduled for closing on or before April 30th, 1987 be approved and completed. A deposit of \$2 000 is being held by the City Treasurer pending Council approval of this transaction.
- (b) This Offer to Purchase is conditional upon the City completing the purchase of another property suitable to the City, on or before September 2, 1987 which property will serve as a substitute to the one being sold herein and provide accommodation for Hamilton Wesley House. The City shall determine whether the alternate property is suitable for such use. Failing which this Offer shall be null and void and the Purchaser's deposit shall be returned to him in full without interest.
- (c) The closing date of the transaction is scheduled for on or before April 30th, 1987. It is understood and agreed that, notwithstanding the date set out for the closing of this transaction, every effort will be made to complete the transaction on or before April 30th, 1987; however, the Vendor may at its sole option, extend the closing date to September 30th, 1987.
- (d) The Purchaser agrees to complete this transaction earlier than September 30, 1987 if requested by the Vendor. In this event, the Vendor must give the Purchaser 30 days written notice of its desire to finalize the transaction at an earlier date.
- (e) The Vendor is permitted to remove and retain the fire alarm system and the fire doors in the hallways.
- (f) Proceeds of this sale are to be credited to Account No. 0280-02 -Reserve for Property Purchases.

Communications
connection between
home and City Hall

Sale of 401-403
King St. W.
(Wesley House)

CITY TREASURER

Outstanding
business improve-
ment area charges
levied in 1986-
James St. N.

The Committee discussed at length a report from Mr. Matthews, Treasury Department, dated 1986 October 29 respecting outstanding business improvement area charges levied in 1986 James Street North Business Improvement Area. After considerable discussion, the Committee gave its approval to Mr. Matthews recommendation which reads as follows:

That the Treasurer be authorized to assign outstanding accounts for the James Street North Business Improvement Area to the Financial Collection Agencies and instruct them to implement collection proceedings, including legal action where required.

NOTE: On May 28, 1985, City Council approved By-law 85-198 which designated an area surrounding James Street North as a Business Improvement Area. An operating budget of \$49 000 for this Association was approved on January 14, 1986 and payments of this amount were made to the Association in accordance with an approved schedule covering the period January 1, 1986 to June 1, 1986.

The business improvement area charges were levied against the merchants in the area in May 1986 based on their proportionate share of the realty assessment.

A total number of 195 accounts were levied for \$49 000 of which 146 accounts totalling \$37 611 have been received leaving 49 outstanding accounts in the amount of \$11 389 (Figures as at October 15, 1986).

NOTE: Alderman Agro wished to be recorded as being opposed to the above recommendation.

During the course of discussions on this matter, the members were advised by Treasury Department staff that a policy had been put in place by the Finance Committee in 1983 which allowed for advance payments to business improvement areas. The Chairman directed the Secretary to include this policy for review on the agenda for the next meeting and requested the secretary to include it on the agenda.

The Committee approved the following recommendation of Mr. E. Matthews, Treasury Department, in a report dated 1987 January 12:

That no action be taken by the City of Hamilton on a Report from the Ontario Association for Property Tax Reform respecting an update or reassessment under Section 63 of the Assessment Act as it affects the Town of Niagara-on-the-Lake.

NOTE: The City of Hamilton have received from Mr. Ronald G. Birch, President, Ontario Association for Property Tax Reform their Association views on the inequities, unfairness and confusion that will result from the reassessment taking place in the Town of Niagara-on-the-Lake.

The Town of Niagara-on-the-Lake previously was re-assessed under Section 63 of the Assessment Act and their Council have approved a further update to reflect their market value to the year 1984. This recent up-date is to take place effective in the 1987 taxation year.

The Ontario Association for Property Tax Reform opposed the original reassessment under Section 63 of the Assessment Act for the Town of Niagara-on-the-Lake and now oppose this latest up-date to use the year 1984 for the basis of the market value. This Association would appear to want the City of Hamilton, the City of Mississauga and Metro Toronto to support their opposition to this most recent up-date.

Ontario Ass. for
property tax reform
-Assessment update

The Committee received a detailed report from Mr. E. Matthews, City Treasurer, with respect to the 1987 Budget Estimates. This report included the packages that were removed, the packages that were left in, the resultant percentage increases for the various Standing Committees and also recommended additional adjustments which could be made to achieve a 5.9% mill rate increase. After discussion on this matter, the Committee directed that a special meeting of City Council be arranged for Tuesday, 1987 February 10 at 5:00 p.m. to review the budget in order to:

- (a) make additional adjustments to achieve a 5.9% increase
- (b) re-examine all expansion packages that remain in the estimates
- (c) to re-examine all requests for new staff.

There being no further business, the meeting then adjourned.

Taken as read and approved.

ALDERMAN P. O. VALERIANO, CHAIRMAN
FINANCE COMMITTEE

Mrs. L. Peddle, Acting Secretary

Typed by
E. A. Molnar



3(a)

THE CORPORATION OF THE CITY OF HAMILTON

FROM D.W.Vyce, Director of Real Estate DATE 1987 February 3
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 50.19.13 (4609)

TO: CITY COUNCIL ☐ (OR) FINANCE ☒
Committee

SUBJECT

Lease - Walkway from James Street North to
Municipal Car Park #36 - Sang Woon Park -

RECOMMENDATION

That approval to lease lands on James Street North for a pedestrian walkway measuring approximately 5 feet by 158.77 feet from Sang Woon Park for a period of one year commencing January 1 to December 31, 1987, at a rental of \$600.00 per year including taxes estimated at \$400.00 per year.

The Lessee shall have the option to renew this agreement for a further one year period at the same rent, terms and conditions. We further recommend that the City Solicitor be authorized to prepare the necessary lease.

BACKGROUND

This is a further renewal of the original lease approved by City Council in April 1979. The land is to provide a pedestrian access to and from the off-street parking lot on Mulberry Street west of James Street North operated by the Parking Authority of the City of Hamilton.

- c.c. - Mr. K.A. Rouff, City Solicitor
- Mr. E.C. Matthews, City Treasurer
- Mr. W.G. Cottrell, General Manager
The Parking Authority for the City of Hamilton



3(b)

THE CORPORATION OF THE CITY OF HAMILTON

FROM D.W.Vyce, Director of Real Estate DATE 1987 February 12
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 45.2.6 (2719)

TO: CITY COUNCIL ☐ (OR) FINANCE ☒
Committee

SUBJECT

Construction of Parking Lot -
334 Wellington Street North at Birge Street

RECOMMENDATION

That Council authorize a Change Order to reduce Purchase Order 24245 respecting the construction of a Parking Lot at the south east corner of Wellington Street North and Birge Street from \$52,504.39 to \$40,299.56.

BACKGROUND

In adopting Item 5 of the 20th Report of the Finance Committee, City Council on October 14, 1986, approved of retaining St. Lawrence Cement Inc., operating as Dufferin Construction Company to supply all the necessary labour and equipment to construct a parking lot at the south east corner of Wellington Street North and Birge Street, in accordance with our purchase agreement with Stelco Inc. and the creation of parking facilities in the area to serve the Hamilton General Hospital.

The purchase order issued, No. 24245, was in the sum of \$52,504.39.

Upon excavating the site, Dufferin found that an old storm sewer line leading to the property in question could in fact be used and connected to catch basins of the new parking lot so as to effect proper drainage.

BACKGROUND - Continued...

Originally, it was contemplated that a new sewer connection would be required and the job was bid accordingly.

Since the new sewer line is not required, a savings to the City in construction cost of \$12,204.83 will result.

c.c. - Mr. E.C. Matthews, City Treasurer



3(c)

THE CORPORATION OF THE CITY OF HAMILTON

FROM D.W.Vyce, Director of Real Estate DATE 1987 February 11
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. 1.4.4(4609)

TO: CITY COUNCIL ☐ (OR) FINANCE ☒
Committee

SUBJECT

Lease of City lands for Advertising
Billboards to Mediacom Inc.

RECOMMENDATION

That the Committee approve the 11 advertising locations as per the attached list to be leased to "Mediacom Inc." at a rental of \$648.18 per year per poster panel and \$2,041.62 per year per bulletin board plus taxes for one year commencing January 1, 1987 and authorize the City Solicitor to prepare the necessary leases for these locations.

BACKGROUND

Mediacom has been leasing City owned lands for advertising billboards for many years. We are submitting for your approval a list of 11 locations with the rent shown for each location. This is an increase of approximately 6.4% for the total of the 11 locations, over 1986.

Atch.

- c.c. - Mr. K.A. Rouff, City Solicitor
- Mr. E.C. Matthews, City Treasurer
Attention: Mr. R. Hayes
 - Attention: Mr. D. King

CITY OF HAMILTON

MEDIACOM INC.

SIGN LOCATIONS ON CITY PROPERTY

JANUARY 1, 1987

Lease No.	Location	Sign	Amount
H183	Burlington s/s w/o Woodward	2 PP's	\$1,296.36
H164	Britannia s/s e/o Cameron	2 PP's	1,296.36
H293	King and Pottruff Road	4 PP's	2,592.72
H427	s/e Walmer Rd. & Woodward Ave.	2 PP's	1,296.36
H192	Bay & Strachan s/e corner	4 PP's	2,592.72
H507	s/s Burlington s/o Woodward	1 Bltn.	2,041.00
H169	s/w cor. Burlington & Wentworth	2 PP's	1,296.36
H222	248 Crockett & Upper Sherman	2 PP's	1,296.36
H247	s/w cor. James & Wilson	1 PP (3 faces)	1,944.54
H793	s/e cor. Cannon & Gage	1 PP	648.18
H217	Concession s/s e/o Sherman	1 PP	648.18
			<hr/> \$16,949.76

THE CORPORATION OF THE CITY OF HAMILTON

47(a)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 FEBRUARY 10
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

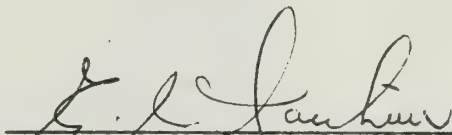
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

REMUNERATION AND EXPENSES PAID TO MEMBERS OF COUNCIL AND MEMBERS OF OTHER BODIES FOR THE YEAR 1986

RECOMMENDATION

That the attached statement of the Treasurer summarizing remuneration and expenses paid to Members of Council and Members of Other Bodies for the year 1986 be approved by the Finance Committee and the list forwarded to City Council.



E. C. Matthews, Treasurer

BACKGROUND

According to The Municipal Act, the City Treasurer is required to prepare a statement of remuneration and expenses paid to Members of Council and Members of Other Bodies. This two-page listing is attached for your approval before it is forwarded to City Council for inclusion in its agenda prior to February 24, 1987.

Attach.

City of Hamilton
Treasury

STATEMENT OF THE TREASURER

REMUNERATION AND EXPENSES PAID TO MEMBERS OF COUNCIL
AND MEMBERS OF OTHER BODIES FOR THE YEAR 1986

(Prepared Pursuant to By-Law 79-60 Approved by Council January 29, 1979, By-Law 79-300 Approved by Council October 30, 1979 and Section 243 of the Municipal Act, R.S.O. 1980, Chapter 302).

1. REMUNERATION

(a) <u>Members of Council</u>	<u>Salary *</u>
Agro, V.J.	12,950.19
Christopherson, D.H.	12,950.19
Collins, S.J.	12,950.19
Cooke, T.J.	12,950.19
Copps, G.F.	12,558.00
Cowell, P.R.	12,950.19
Gallagher, J.F.	12,950.19
Hinkley, B.K.	12,950.19
Kiss, M.A.	12,950.19
McCulloch, W.M.	12,950.19
Merling, H.	12,950.19
Morrow, R.M.	36,034.79
Murray, T.	12,950.19
Ross, D.C.	12,950.19
Smith, J.R.	12,950.19
Valeriano, P.	12,751.39
Wheeler, R.	12,950.19
	<u>242,646.84</u>

* One-Third of these amounts deemed to be "Expenses" in accordance with section 251 of the Municipal Act.

(b) <u>Committee of Adjustment</u>	
<u>Member</u>	<u>Honorarium</u>
Rocchi, F.	2,600.00
Lombardo, F.	2,100.00
Young, C.	2,100.00
Woods, L.G.	2,100.00
Skofac, M.	2,100.00
	<u>11,000.00</u>

(c) <u>License Examining Board</u>	
<u>Member</u>	<u>Honorarium</u>
Allick, B.	750.00
Bradshaw, R.	750.00
Hewitt, C.	750.00
Hooker, G.	750.00
Korz, G.	750.00
Langdon, D.	750.00
MacLeod, D.	750.00
McGurk, A.	750.00
McManus, G.	750.00
Peacock, H.	750.00
Sanders, E.	750.00
Walker, J.	750.00
	<u>9,000.00</u>

2. EXPENSES

(Residence telephone allowance, travelling - registration fee, per diem, accommodation, etc., plus local grant to Mayor).

(a) <u>Member of Council</u>	<u>Amount</u>
Agro, V.J.	2,928.19
Christopherson, D.H.	563.20
Collins, S.J.	137.40
Cook, T.J.	738.20
Copps, G.F.	-
Cowell, P.R.	137.40
Gallagher, J.F.	1,163.50
Hinkley, B.K.	912.65
Kiss, M.A.	137.40
McCulloch, W.M.	1,272.70
Merling, H.	2,526.87
Morrow, R.M.	12,908.81
Murray, T.	1,188.50
Ross, D.C.	2,333.40
Smith, J.A.	137.40
Valeriano, P.	1,214.80
Wheeler, R.	137.40
	<u>28,437.82</u>
	=====
(b) <u>Parking Authority Appointees</u>	
Alderman Agro, V.J.	1,042.82
Alderman Gallagher, J.	1,631.96
T. Adamson	2,925.37
	<u>5,600.15</u>
	=====
(c) <u>Public Library Appointees</u>	
Meiklejohn, A.	178.40
MacGillivray, M.	131.25
Radigan, T.	1,164.35
	<u>1,474.00</u>
	=====
(d) <u>H.E.C.F.I. Appointees</u>	
Mayor Morrow, R.M.	2,906.78
Alderman Wheeler, R.	1,013.00
	<u>3,919.78</u>
	=====
(e) <u>Committee of Adjustment</u>	
Young, C.	600.00
Woods, L.G.	600.00
Skofac, M.	600.00
	<u>1,800.00</u>
	=====

THE CORPORATION OF THE CITY OF HAMILTON

4(b)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 FEBRUARY 11
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

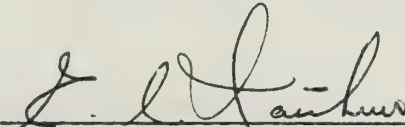
SUBJECT

PROPOSED DISTRIBUTION OF THE 1986 CURRENT BUDGET SURPLUS

RECOMMENDATION

That the distribution of the 1986 Current Budget surplus in the amount of \$4,100,000 be allocated as follows:

(1) Surplus - carried forward to 1987 Estimates	\$1,750,000
(2) Reserve for Services for Unsubdivided Lands Development (Account No. 0280-12)	800,000
(3) Reserve for Replacement of Mobile Equipment (Account No. 0280-01)	925,000
(4) Provision for Commonwealth Games Bid	125,000
(5) Balance to Reserve for Capital Projects (Account No. 0280-27)	500,000
	<u>\$4,100,000</u>
	=====



E. C. Matthews, Treasurer

BACKGROUND

The allocation of the year end surplus to 1987 revenues in the amount of \$1,750,000 is in accordance with the agreement established with the Treasurer and the Finance Committee, previously.

The Reserve for Services for Unsubdivided Lands Development is in a deficit position (including commitments) by \$25,000 after considering the approval made by Council on February 10, 1987. The approved 1987-1991 Capital Budget has a provision for services to be performed in the amount of \$750,000 each year 1987 through 1991. This allocation will finance the current year's expenditure.

The present balance of the Reserve for Replacement of Mobile Equipment is less than the approved percentage of the replacement cost which needs further financing. (Note the attached report dated October 1, 1986 which was tabled by the Finance Committee on October 7, 1986 which indicates the requirement of \$923,059 to bring this reserve to a 70% level). The report concerning the possible increase in the annual provision for depreciation in the annual estimates to cover future replacement cost, rather than historical replacement cost, will be discussed with the Committee in March. This financing is recommended to provide additional funds to the cash reserve to increase it from 60% to 70% of the calculated depreciation allowance.

The balance of the fund will be used to provide the financing of capital projects to maintain the City's pay-as-you-go policy.

THE CORPORATION OF THE CITY OF HAMMONTON

3(a)

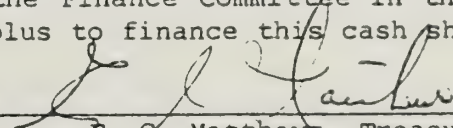
FROM MR. E. C. MATTHEWS, TREASURER DATE 1986 OCTOBER 1
Name & Title
FOR ACTION ☒ FOR INFORMATION ☐ File No. 1-16-2
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

RESERVE FOR REPLACEMENT OF MOBILE EQUIPMENT - FUNDING OF CASH SHORTFALL

RECOMMENDATION

- a) That the amount of \$923,000 be allocated from the 1986 operating surplus (if adequate funds are available after providing for the \$1,750,000 1987 carry forward revenue requirement) to bring the cash balance of the Reserve for the Replacement of Mobile Equipment to 70% of the accumulated life depreciation of City vehicles.
- b) The Treasurer will report back to the Finance Committee in the event funds are not available from the 1986 surplus to finance this cash shortfall.


E. C. Matthews, Treasurer

BACKGROUND

The Depreciation Committee, at its meeting held September 25, 1986, directed the City Treasurer to request financing in the amount of \$923,000 for the Reserve for the Replacement of Mobile Equipment. Attached is the status of this reserve projected to December 31, 1986 (Exhibit 1). This requirement is necessary in order to increase the cash reserve to a 70% financing level of the accumulated life depreciation of vehicles which are presently in the City's fleet of vehicles. The City's vehicle fleet, in certain sections, is aging and replacement is hampered by the lack of financing. This financing problem is a direct result of the inflationary increases in vehicle replacement costs. For example:

- (1) Fire vehicle #1625 - Thebault (aerial) was purchased in 1969 at a cost of \$52,440. Today the replacement cost of this vehicle is estimated to be \$432,000.
- (2) Street Sweeper #9550 Wayne was purchased in 1975 at a cost of \$24,281. It is expected the replacement cost will be approximately \$121,000.

Currently, replacement of equipment has taken place in accordance with financing available. The funding problem of this reserve was noted in my annual status report on reserve accounts sent to the Finance Committee and subsequently adopted by Council at its meeting of June 24, 1986 (Exhibit 2). At that time, I indicated that the reserve was maintained at a 60% level and was not sufficient to cover replacement costs of vehicles due to inflation factors and the method of historical cost depreciation. The amount of additional funding required at that point in time was \$1,555,015 to bring the reserve to 100% funding.

.....cont'd

1986 OCTOBER 1

ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE - PAGE 2

BACKGROUND - continued

For the information of the Committee, the present inventory of vehicles is comprised of the following:

<u>Section</u>	<u>Number</u>
Fire	41
Central Services Garage	581
City Garage	<u>115</u>
Total	737
	===

In addition, allocations of surplus in past years have been required to sustain this reserve at these minimum standards.

Att'd

c.c. Alderman Valeriano
Alderman Ross

TREASURY

RESERVE/RESERVE FUND DESCRIPTION FORM

- 1) NAME Replacement of Mobile Equipment
- 2) ACCOUNT NUMBER 0280-01
- 3) YEAR OF ORIGIN 1956 (Item 1 of the 9th Report of the Board of Control adopted by City Council March 19, 1956)
- 4) PURPOSE Replacement of obsolete vehicles (cars and trucks) and equipment (snow plows, garbage packers)
- 5) FUNDED WITH SPECIFIC ASSETS (IF YES, DETAIL OF ASSETS) Yes No X
- 6) INTEREST EARNED Yes X No
- 7) FUNDING SOURCE(S) Provision from Current Budget
- 8) PRESENT BALANCE:
- | | | |
|--------------------------|--------------------|----------------------|
| PER GENERAL LEDGER | as at May 16, 1986 | \$5,121,676 |
| LESS: ACTUAL COMMITMENTS | \$166,894 | |
| : MEMO COMMITMENTS | <u> </u> | <u>166,894</u> |
| AVAILABLE BALANCE | | \$4,954,782
===== |
- 9) IS THE AVAILABLE BALANCE ADEQUATE Yes No X

Note: Reserve is maintained at 60% level and is not sufficient to cover replacement costs of vehicles due to inflation factors and method of historical cost depreciation (replacement).
Additional fund required \$1,555,015 to maintain at 100%.

CITY OF HAMILTON
TREASURY
RESERVE FOR DEPRECIATION OF MOBILE EQUIPMENT - PROJECTED
TO DECEMBER 31, 1986

DEPARTMENT (1)	BALANCE JAN. 1/86 (2)	PROVISION (3)	SALE OF EQUIPMENT (4)	PURCHASE COMMITMENTS (5)	INTEREST (7)	RESERVE FOR DEPRECIATION BALANCE (2+3+4-5-6+7) (8)	ACCUMULATED LIFE DEPRECIATION (9)	RESERVE (OVER) OR SHORT ACCUMULATED LIFE DEPRECIATION (8-9) (10)	RESERVE AS A % OF ACCUMULATED LIFE DEPRECIATION (8/9) (11)	AMOUNT REQUIRED TO PROVIDE MINIMUM BALANCE BY DEPARTMENT (12) (13) (14) (15)	
Legislative	57,959	2,028			4,264	64,251	20,431	43,620	3118		
Garage Pool	553,198	105,024	2,823	92,510	40,412	608,917	606,282	2,635	100%		
Pire	1,114,090	172,300		154,387	17,257	268,019	1,197,634	(937,615)	22%	458,562 518,443 578,325 638,207	
Parking Authority	47,357	3,707			3,630	54,694	44,958	9,736	122%		
Central Services Garage Pool											
- Central Service	72,553	7,858			5,716	86,127	85,353	774	101%		
- Recreation	148,895	8,466			4,970	74,890	111,255	(36,365)	67%	2,988 8,551	
- Public Works	3,493,337	868,295	8,762	924,665	224,876	3,388,375	5,078,871	(1,690,496)	67%	166,835 420,778	
- Cemetery	119,909	22,518			10,124	152,551	138,907	13,644	110%		
- Traffic	217,061	52,035		19,187	3,751	56,517	330,611	(274,094)	17%	141,850 158,380 174,911 191,441	
	5,024,359	1,242,231	11,585	1,190,779	1,456,055	315,000	4,746,341	7,614,502	(2,868,161)	62%	600,412 676,824 923,059 1,258,978

E. W. KOWALSKI
DIRECTOR

MEMORANDUM

DEPARTMENT OF COMMUNITY DEVELOPMENT

DATE: 84 January 23

MEMO TO: Mr. E.C. Matthews,
Treasurer

ATTENTION: Mr. D.C. Goodman

FROM: L.D. Dale

SUBJECT: Downtown B.I.A.

400-0014

ROUTED TO:	FILE NO.
W.H.M.	
E.C.M.	
L.W.S.	
I.R.H.	
TWO BOX 2080	
HAMILTON, ONTARIO	
N.R. 37	
D.D.	

T.D.

As you are aware on 1984 January 10, City Council approved Section 12 of the Planning and Development Committee recommending:

- a) THAT the Downtown Business Improvement Area (BIA) Board of Management's 1984 Budget of \$130,000, attached hereto as Appendix "G", be approved with the amount to be levied being \$110,000 in 1984;
- b) THAT the City Solicitor be authorized and directed to prepare the necessary by-law to levy the 1984 Budget;
- c) THAT the Schedule of Advance Payments to BIA dated 1983 December 6, attached as Appendix H, be approved; and, that the City deduct the 1983 Shortfall as at 1983 December 31 from the first amounts to be advanced to the BIA in 1984.

In order to calculate the Downtown BIA's advance for 1984 February 1, could you please provide me with the 1983 Shortfall amount as at 1983 December 31.

If you have any questions, or require further clarification, please contact me at your convenience.

L.D. Dale
LD:pe

- (c) That the Director, Department of Community Development be hereby authorized and directed to submit to the Minister of Municipal Affairs and Housing, Province of Ontario for approval, in the manner as prescribed by the Minister, the Redevelopment Plan and By-law to which reference is made in (a) and (b) above.

Explanatory Note - Pursuant to the provisions of the Ontario Neighbourhood Improvement Programme (O.N.I.P.) a public meeting was held November 9, 1983 at City Hall to present to residents and/or property owners of the Normanhurst Redevelopment Area, the draft Redevelopment Plan which had been adopted by the Normanhurst Citizens' Neighbourhood Planning Committee. There being no objections to the draft Redevelopment Plan, it is requested that the Plan, appended hereto as APPENDIX "F" be adopted.

12. (a) That the Downtown Business Improvement Area (B.I.A.) Board of Management's 1984 Budget of \$130,000.00, attached hereto as APPENDIX "G", be approved with the amount to be levied being \$110,000.00 in 1984;
- (b) That the City Solicitor be authorized and directed to prepare the necessary by-law to levy the 1984 Budget;
- (c) That the Schedule of Advance Payments to the B.I.A. dated 1983 December 6, attached as APPENDIX "H" be approved; and, that the City deduct the 1983 shortfall as at 1983 December 31 from the first amounts to be advanced to the B.I.A. in 1984.

Note - In respect of (a) above, the difference between the 1984 Budget and the amount to be levied in the amount of \$20,000.00 is due to a carry-over from 1983 to cover the shortfall in collections in that year and a promotion re completion of the Downtown Action Plan.

13. That leave be granted to introduce the following Bills:-

- (a) Bill D-1 - By-law to Amend Zoning By-law No.82-7, respecting land located in the area south of Burlington Street East, between Victoria Avenue North and Wentworth Street North
- (b) Bill D-2 - By-law to Amend Zoning By-law No.82-09, respecting land located at Municipal No.495 Wentworth Street North
- (c) Bill D-3 - By-law to Amend Zoning By-law No.82-11, respecting land located at Municipal No.55 Brant Street
- (d) Bill D-4 - By-law to Amend Zoning By-law No.82-13, respecting land located at Municipal No.10 Hillyard Street
- (e) Bill D-5 - By-law to Amend Zoning By-law No.82-15, respecting land located at Municipal No.400 Wentworth Street North
- (f) Bill D-6 - By-law to Amend Zoning By-law No.82-17, respecting land located at Municipal No.360 Wentworth Street North

THE CORPORATION OF THE CITY OF HAMILTON

4(d)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 FEBRUARY 12
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

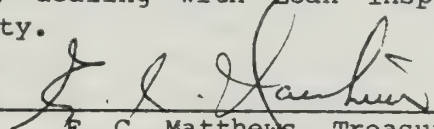
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

LOAN INSPECTIONS - REPORT TO THE PLANNING AND DEVELOPMENT COMMITTEE FROM P. KUPPE AND E. KOWALSKI

RECOMMENDATION

That any additional funding required resulting from possible approval of "Option #2" contained within the report considered by the Planning and Development Committee at their meeting of February 11, 1987, dealing with Loan Inspections, be added to the 1987 Expenditure Estimates of the City.



E. C. Matthews, Treasurer

BACKGROUND

I understand the attached report was considered by the Planning and Development Committee on February 11 with Option #2 selected, but that the report was tabled for more information as to the net cost to the City after recoveries from the Province for administration.

However, this recommendation was, I understand, approved in principle which means that a possible addition of \$200,000 could be made to the Estimates (less whatever Provincial recoveries are available). This decision comes only one day following City Council's review of the 1987 Expenditure Estimates in an attempt to reduce the mill rate increase. The addition of this amount could increase the present 5.6% position to 5.8% or 5.9%, depending on the final net cost. At the very least, this added program should be subjected to the same scrutiny as were all the other "expansion packages" during the budget process, and compared with other priorities to determine if something else can be deleted to accommodate this added program so that the mill rate increase would remain at 5.6%.

Att'd

c.c. Mr. E. Kowalski, Director, Community Development Department
Mr. P. Kuppe, Building Commissioner

F O R A C T I O N

FROM Mr. P. Kuppe & Mr. E. Kowalski DATE February 10, 1987
TO The Planning & Development Committee Refer To File No. J. Robinson
Attention Of L. C. King
Your File No. _____

SUBJECT

Loan Inspections.

RECOMMENDATION

Option #1

That the Department of Community Development and the Department of Buildings be directed to monitor the situation with respect to the loans program and the delays in getting inspections carried out pursuant to applications and furthermore, that the two Departments report back to the Planning and Development Committee in two months.

This has been recommended in light of the present budgetary constraints. However, the Committee may consider Option #2.

Option #2

That the Department of Buildings be authorized and directed to call for tenders from private enterprise to carry out initial inspections, to provide schedules of work, to provide inspections required for interim draw payments and inspections for final approvals. The Building Department would continue to process as many applications as is physically possible with the existing resources. The Building Department would carry out the required inspections under the Building Code for those projects inspected by private enterprise. Furthermore, initially, \$200 thousand should be provided in the Department of Community Development Department's budget. The Finance Committee should be asked to recommend a method of financing.

E. Kowalski

Ken [Signature]

BACKGROUND

Several members of Council have approached this Department concerned with the backlog in the applications submitted to the City under various loans programs. The Department of Community Development has also expressed concern with regards to the time lag presently required to have an inspection carried out pursuant to an application for a loan under the Provincial Low Rise Program (P.L.R.). During 1986, the Department carried out inspections dealing with 1,250 single units from a total of 2,091 units applied for to December 1st. The Department also received some 255 applications dealing with other programs. The initial inspections and the work schedule produced by them will generate some 3,250 inspections during the process of the rehabilitation work. To accommodate this work load, the Department instituted a period of voluntary overtime, lasting four months.

It should also be kept in mind that during 1986 the City experienced construction valued at \$390 million. This compares with \$134 million in 1984.

In January of 1986, the City initially asked for a minimum of 500 units. The Province responded several months later by approving an allocation of 1,000 units for the City of Hamilton. As we have already indicated, the Department has already carried out inspections for 1,250 units, however, more units must still be inspected as experience has shown that a substantial number of applicants drop out of the program during processing. At the present time, the backlog constitutes an eight-month delay.

Some of the applicants, frustrated at the delays involved, have approached members of Council requesting that their applications be given a higher priority. It has been suggested that the applications be prioritized, however, the Departments strongly recommend that the present system continue to be followed in that the applications are dealt with strictly in the order in which they have applied. This is fair and equitable to all concerned. This Department, along with Community Development, has investigated this matter in depth and has considered the following five options. Options 1 and 2 have been recommended for the Committee's consideration. Options 3, 4, and 5 are unacceptable for reasons shown.

OPTION #1

That the present system continue, as at present, with existing staff. The Building Department, along with Community Development, would monitor the number of applications on stream and the time delay in getting an inspection carried out. The Department would report back to the Planning and Development Committee in two months with a status report.

OPTION #2

That the Department of Buildings be authorized and directed to call for tenders from private enterprise to carry out initial inspections, to provide schedules of work, to provide

inspections required for interim draw payments and inspections for final approvals. The Building Department would continue to process as many applications as is physically possible with the existing resources. The Building Department would carry out the required inspections under the Building Code for those projects inspected by private enterprise. Furthermore, initially, \$200 thousand should be provided in the Department of Community Development Department's budget. The Finance Committee should be asked to recommend a method of financing.

OPTION #3

Reduce the implementation of the loan programs by directing that the Department of Community Development not accept further applications. This option should be rejected in that the City would not be able to utilize all the Provincial funds which have been allocated.

OPTION #4

That the staff of the Building Department be increased to give them sufficient resources to deal with the workload and bring the time delay down to a reasonable period of time, i.e., two to four weeks. The Building Department would require:

- 1 Senior Inspector
- 3 Inspectors
- 3 Cars
- .50 Stenographer
- Office Furniture
- Word Processing Equipment
- Additional Office Space

The total cost would be approximately \$250 thousand. If this option is chosen, it must be recognized by the Committee that there will be at least a six-month delay in getting on stream with this in that all the positions must be posted. It is likely some people will be promoted from within and some new, inexperienced people hired, etc. This option should also be rejected since, in addition to the above delay, the staff would be permanent and would constitute a problem if work loads decrease in future.

OPTION #5

Reduce the level of existing services. The Department could reallocate resources to the loans program from complaints, Property Standards By-law enforcement, and enforcement of the Licencing By-law. This option is not acceptable in that the City has by-laws and citizens of the City expect them to be enforced.



January 26, 1987

MEMORANDUM TO FCM MEMBERS

RE: MUNICIPAL IMPORT REPLACEMENT PROJECT

The enclosed "Municipal Import Replacement Project" report is a summary of a large scale project that investigated strategies for increasing the Canadian content of municipal purchases. The study was undertaken by the FCM with financial support from the Department of Regional Industrial Expansion.

The FCM Board of Directors has reaffirmed its commitment to increased Canadian content in municipal purchasing while avoiding the pitfalls of local, provincial or national cost preference policies through differential allowances. The Board has directed FCM to seek funding to hire, on a two-year contract basis, an import replacement manager.

If you have any questions regarding this study, please contact:

Mr. John Hastings, Director
Municipal Economic Development Program
Federation of Canadian Municipalities
24 Clarence Street
Ottawa, Ontario
K1N 5P3
(613) 237-5221

Richard Gilbert
President

Enclosure

Federation of
Canadian
Municipalities
Fédération
canadienne des
municipalités
24 Clarence Street
Ottawa, Ontario
K1N 5P3
(613) 237-5221
Telex 053-4451

Councillor Richard Gilbert
Toronto, Ontario
President
Président
His Worship George Cuff
Spruce Grove, Alberta
First Vice-President
Premier vice-président

Son honneur Jean Corbeil
Anjou, Québec
Second Vice-President (Acting)
Deuxième vice-président (interimaire)
His Worship George Ferguson
Abbotsford, British Columbia
Third Vice-President
Troisième vice-président

Alderman Ron Cromwell
Halifax, Nova Scotia
Past-President
Président sortant
James W. Knight
Executive Director
Directeur général

Municipal

Import

Replacement

Program

FCM
Municipal Economic Development Program



The Federation of Canadian Municipalities (FCM) is an organization dedicated to addressing the concerns of local government.

Through its publications, meetings and conferences, the FCM helps keep member municipalities abreast of new developments in their primary areas of concern: economic development, housing, taxation and day-to-day local management and maintenance. The Federation works to ensure that ties with other orders of government remain strong and trouble-free. The needs of municipalities must be clearly expressed to provincial and federal leaders, because they are the needs of Canadians at the grass-roots level. The Federation's message is that Canadian urban and rural governments should be recognized as a major source of community and economic strength, capable of governing in partnership with the provinces and the federal government.

There are two basic types of FCM membership: municipal and affiliate. The FCM comprises 312 municipalities of every size and description, from high density urban centres to outlying rural communities, and 17 affiliate members, which include major provincial and territorial municipal associations.

The Federation of Canadian Municipalities
24 Clarence Street
Ottawa, Ontario K1N 5P3
(613) 237-5221

24 Clarence Street
Ottawa, Ontario
K1N 5P3
(613) 237-5221
Telex 053-4451

Federation of
Canadian
Municipalities



INTRODUCTION



“Collectively, Canadian municipalities are major contributors to the Canadian economy: in some ways larger than the federal government and bigger than any component of the private sector. The contribution of municipalities to the Canadian economy is even greater when goods and services are purchased here. That's what we want to achieve,” says Richard Gilbert, the president of the Federation of Canadian Municipalities.

Canada's elected municipal officials seek to pursue courses of action that will contribute to the strength and employment potential of the Canadian economy. They recognize that municipalities are major purchasers of goods and services. They also know that large volumes of municipal purchases are sourced outside of Canada, providing significant potential for import replacement. Yet there is a general lack of awareness both of local government purchases and purchasing practices.

As a first step, FCM launched a study of current municipal purchasing in Canada, with funding from the Department of Regional Industrial Expansion (DRIE). Until then, although federal government studies had demonstrated the potential for replacing imports, this potential had never been fully investigated by municipalities. A thorough review of the commodities being purchased was essential if Canadian municipalities were to reduce their imports. Only then could effective methods of import replacement be identified and implemented.

The FCM study, the Municipal Import Replacement Program (MIRP), analyzed the 1984 purchases of 15 Canadian municipalities, estimating their import content and examining selected products to identify barriers to increased Canadian content. The study team also suggested ways and means of overcoming these barriers.

A Technical Steering Committee was formed for the MIRP study consisting of representatives from FCM, DRIE, the Canadian Association of Municipal Administrators and from the purchasing agencies of various Canadian municipalities. This committee helped lay out the parameters of the study and assisted in developing recommendations for import replacement.

Sample data was drawn from 15 municipalities across the country. A large, medium and small-sized municipality was selected from each region: British Columbia, the Prairies, Ontario, Quebec and the Atlantic. This was the best way to develop nationally-representative statistics.

15 Municipalities Participated in MIRP Survey

	Large	Medium	Small
Atlantic Canada	Halifax	Dartmouth	Bedford
Québec	Québec City	Granby	Tracy
Ontario	Toronto	Kitchener	Fergus
Prairies	Calgary	Lethbridge	Melville
British Columbia	Vancouver	Burnaby	Port Moody

The following pages describe the MIRP study in greater detail. There are four sections:

- 1) PURCHASING at the Municipal Level;
- 2) an Evaluation of IMPORTS in Canada;
- 3) BARRIERS to Product Replacement; and
- 4) Potential SOLUTIONS.

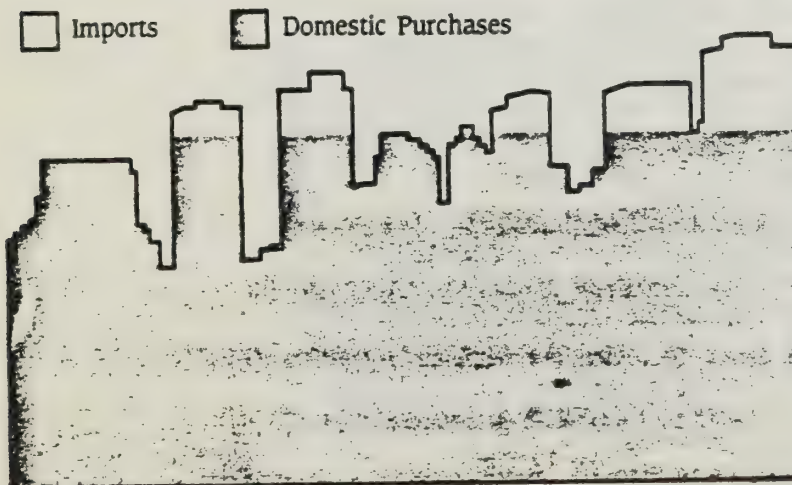
To complement the study's findings, interviews were conducted with several municipal purchasing officers and commissioners across Canada.

PURCHASING at the Municipal Level

Municipal governments in Canada make an impressive contribution to the Canadian economy. From the small rural municipality on the Prairies with annual purchases of less than \$500,000 to the large urban centre with purchases exceeding \$100 million per year, combined municipal purchases totalled over \$7.4 billion in 1984.

Unfortunately, many of these purchases are not made in Canada. The MIRP study discovered that 19% of total municipal purchases in 1984 were imports. Moreover, this 19% share does not reflect all of the imports generated by municipal purchases. To supply the remaining 81% of municipal needs, Canadian industry itself is likely to import some intermediate goods. These indirect imports are not included in the 19% estimate. That's an alarming sum when you consider that none of it is contributing to the Canadian economy.

Nearly a Fifth of Municipal Purchases were Imported in 1984



This high level of import purchasing persists despite the fact that Canadian content is usually taken into account before a purchase is made. The study found that, in almost all municipalities, Canadian content is considered,

explicitly or implicitly, in evaluating bids. The most common treatment is that if two bids are equal in other respects, the bid with the higher Canadian content is selected. In some municipalities, preferential treatment for Canadian content involves an explicit reduction in the evaluated price of the bid. For example, a 10% Canadian preferential policy means that a wholly domestic product costing \$100 is regarded as equal in price to an imported product costing \$90. Yet, as Robert Slattery, Commissioner of Supply for the City of Ottawa observed, "the bottom line is to accept the lowest bid. It's the taxpayer's money and we must be careful how we spend it."

A municipality typically purchases goods and services using three methods:

- Public tenders for large dollar items.
 - Written or telephone quotations for smaller dollar items.
 - Direct purchases for very small dollar items.
- The MIRP study collected data for all three types of purchases. But it concentrated on public tenders and quotations which represent a far larger proportion of total purchases.

After reviewing the data, the study found that, in general, commodities purchased in large volumes by Canadian municipalities represent the large volumes of imported products. The challenge was to investigate specific products more intensively both to help identify barriers to increased Canadian content and to assist in the development of program options to address these barriers.

An Evaluation of IMPORTS in Canada

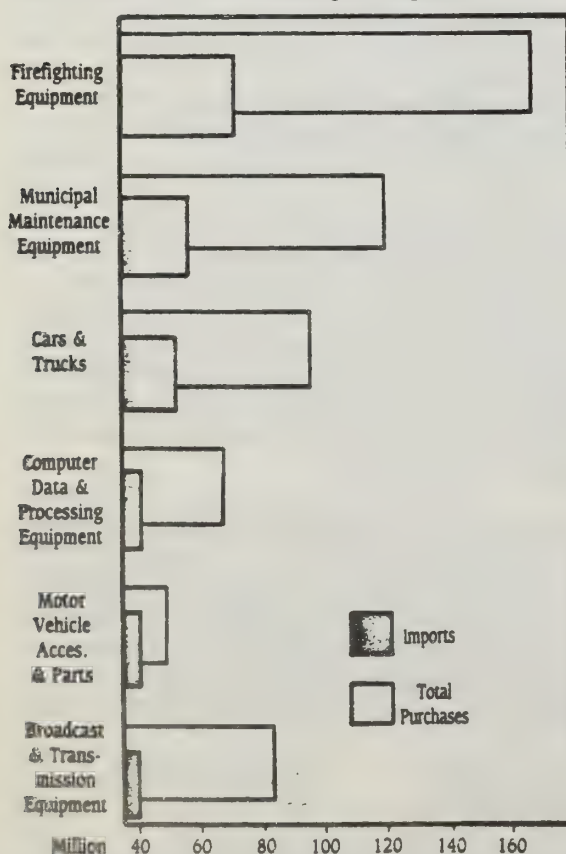
The Technical Steering Committee selected 17 products as case studies on the basis that they had both a significant import content and a reasonable probability of being substituted. The products chosen were the following:

- chain saws
- fire hydrants
- street cleaners
- syringes

- fire-proof uniforms
- flashlights
- lawn care equipment
- radar equipment
- rain wear
- sidewalk snowplows
- staplers
- traffic cones
- traffic signals
- uniform crests
- water valves
- whistles
- work gloves

The MIRP study concluded that high volume purchases were not only high volume imports, but they were also the high dollar volume products. The highest volume imports represented the top 25% of high volume purchases made by Canadian municipalities.

Six Products Lead Municipal Imports



The graph indicates that over half of the dollar value from the total commodities purchased was not Canadian. \$307.3 million of the \$585 million represented was spent on imports. The question is why?

The BARRIERS to Product Replacement

In simplest terms, buying Canadian can be expensive and, sometimes, impossible. But there are barriers which inhibit the amount of Canadian content purchasing. The MIRP study identified seven of them.

1. The international competitive disadvantages of Canadian industry.
2. Municipal procurement policies.
3. The cost of communications.
4. Conflicting policies.
5. Constraints on municipalities.
6. Difficulties in defining Canadian content.
7. Commitment.

These barriers can be classified into three categories:

- I. Barriers which arise from the international competitiveness of the Canadian economy. These barriers are generally considered to be "facts of life" within Canada and it is difficult for municipalities to have an impact on them.
- II. Barriers which arise from the nature of the domestic market (e.g., municipal and supplier fragmentation). These are best addressed by more than one municipality. They are characterized by a municipality following its own procurement practices, without regard for those of other municipalities, to the detriment of potential Canadian suppliers.
- III. Barriers which arise from individual municipal procurement practices and policies. These can be addressed by one municipality acting on its own.

The study concluded that a grand scheme for promoting import substitution across the board would not be effective. For instance, a joint purchasing strategy, although it may demonstrate market opportunities for Canadian producers, it would do no less for American competitors. Instead, each product must be considered on its own merits and product-specific solutions developed — it's called rational planning.

The MIRP study has already led the way. Based on the data collected, the consultants identified the following potential opportunity areas for import replacement:

- firefighting equipment
- traffic control equipment
- municipal maintenance equipment
- radio equipment
- computers and office equipment
- office supplies
- machinery (e.g., tractors and mowers)



Potential SOLUTIONS

The major study recommendations all affect the FCM:

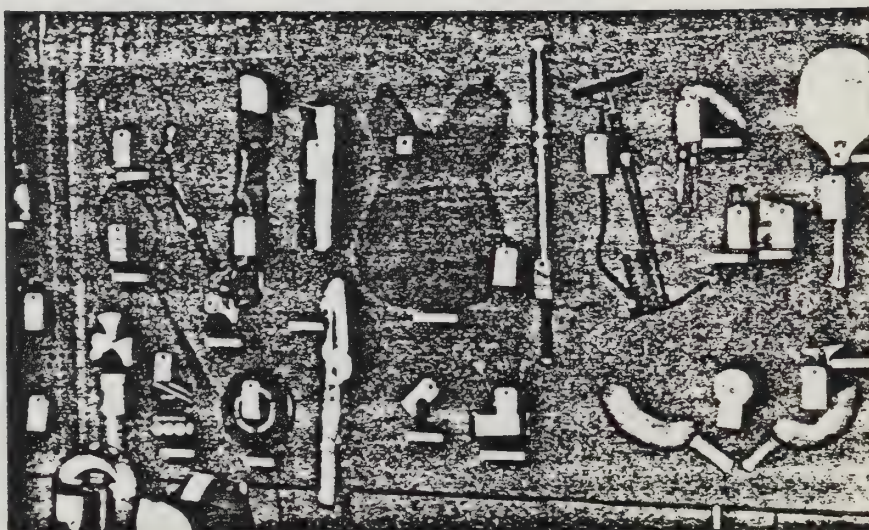
1. passing of a resolution by the FCM reaffirming municipalities' commitment to promoting the Canadian content in their purchases;
2. employing a Canadian content manager by the FCM;
3. designing and implementing awareness and promotion programs for municipal purchasing staff;
4. establishing a committee to identify, design and communicate product-specific solutions to barriers to increased Canadian content;
5. conducting a series of reviews of procurement practices to identify inadvertent barriers.

The first recommendation is to reaffirm the commitment of Canadian municipalities to promoting Canadian content in their purchasing. In essence, all of the other recommendations flow from this indispensable first step.

The thread running through all of the recommendations is the need to raise awareness. Getting the message to municipal politicians, purchasing officers and other municipal employees is vital. But that also means acquainting contractors, suppliers and manufacturers with the potential opportunities. Marilyn Wilk, the city accountant of Melville, Saskatchewan put her finger on it when she said, "Canadian suppliers should promote the fact that their goods are Canadian." In time, the target audience will probably respond.

An example of an awareness program currently underway is one started by the City of Ottawa three years ago. At that time, the purchasing department was located in an old school. Just outside what was once the principal's office, stood an empty trophy case. City employees used this case to display imported items currently used by the City of Ottawa. Every time a supplier or bidder came to the purchasing department, they would look in the

case to see if there were any imported products that could be replaced.



The best way to keep participating municipalities interested and informed about import replacement would be to engage a Canadian Content manager at FCM — the second of the study's recommendations. Norm Guistini, Purchasing Agent for the City of Vancouver, has remarked that "A Canadian content manager at FCM is absolutely essential in order to bring the whole MIRP initiative together."

The Canadian content manager would have the primary responsibility for ensuring that the other recommendations were successfully implemented. This would include:

- Implementing awareness and promotion programs for municipal purchasing staff;
- Working with industry associations to further the objective;
- Maintaining close liaison with other government organizations working toward the same objective, such as DRIE, the federal Department of Supply and Services and the provincial governments;
- Keeping abreast of new manufacturers and new products which would be of interest to municipalities;

- Monitoring reverse trade fairs*;
 - Disseminating information among FCM members;
 - Conducting additional research into other possible program options;
 - Planning for the evaluation of the effectiveness of the programs.
- Reverse trade fairs provide opportunities for organizations in a specific economic sector to assemble currently imported products which could potentially be replaced domestically. Domestic producers are invited to "take stock" and acquire new ideas for their product lines.

Probably the most complex task at hand is to identify replacement products — the fourth recommendation. The MIRP study established the importance of product-specific solutions. At the present time, a process to identify, design and implement these solutions does not exist. A committee is needed to work hand-in-hand with the Canadian content manager to conduct indepth studies of products which are strong candidates for import replacement and to take concrete measures on the basis of the results.

Another initiative that the Canadian content manager could undertake would entail the coordination of reviews by municipal purchasing

officers of practices in selected municipalities — the fifth recommendation. The intent would be to identify inadvertent barriers not by criticizing past performance, but by improving procedures and sharing new ideas from other municipalities.

Finally, after a period of approximately two years, the effectiveness of the various programs should be assessed. Even well-conceived programs with excellent track records should be monitored to make certain that objectives are being met and that their structures could not be improved. Moreover, given the generally innovative nature of the recommendations, there may be some "growing pains" and the evaluation should attempt to mitigate any strains that may have developed.

The challenge is to modify the municipal procurement process. Encouraging import replacement can help the local municipality to create jobs and stimulate the economy. It can also provide an invaluable boost to the entire nation — economically, in terms of employment, and, more intangibly but also perhaps most importantly, in terms of instilling a greater awareness of the opportunities among Canadian suppliers, manufacturers and municipalities.

Federation of Canadian Municipalities 1986 – 1987

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Councillor Richard Gilbert
City of Toronto, Ontario

First Vice-President

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Municipal Import Replacement Project

Technical Steering Committee Membres

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City of Toronto
Toronto, Ontario

Mr. Norm Guistini, Purchasing Agent
City of Vancouver
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Federation of Canadian Municipalities
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Administrative Services
Canadian Association of
Municipal Administrators
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Industrial Expansion
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Calgary, Alberta

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City of Melville
Melville, Saskatchewan

Mr. Robert Slattery, Director of Supply
Department of Finance
City of Ottawa
Ottawa, Ontario

Mr. John A. Vissers, Purchasing Agent
District of Burnaby
Burnaby, British Columbia

Mr. Bill Whitman, Purchasing Agent
City of Dartmouth
Dartmouth, Nova Scotia

FEB 9 1987

5(b)



Daniel Lipton
Artistic Director

February 6, 1987

BY HAND

Mayor R. Morrow,
City of Hamilton,
City Hall,
71 Main Street West,
HAMILTON, Ontario.
L8N 3T4

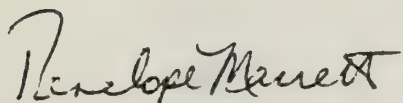
Dear Mr. Morrow,

Dr. Michael Romeo, the President of the Board of Directors of Opera Hamilton, has asked me to send over the attached financial projection to June 30, 1987. I believe this summary should give you the material you need.

Should you require any additional information, please feel free to contact Dr. romeo or myself at 527-7627.

Thank you for your continued interest and support in Opera Hamilton.

Yours sincerely,


Penelope Marrett
General Manager

Enc.

OPERA HAMILTON

PROJECTION OF FINANCIAL SITUATION

TO JUNE 30, 1987
(in 000's)

Deficit, December 31, 1986 \$(163)

Less:

Production costs -

Popera

\$ 65

Chenier

300 (365)

Administration and financial development (15 x 6) (90)

Marketing (30)

(485)

Add:

Sponsorships

60

Fundraising

50

Auction

40

Guild

20

City

40

Canada Council

20

Ticket sales - Popera

35

- Chenier

60 95

Television

25

350

Deficit, June 30, 1987 with no special revenues (298)

Possible special cash inflows:

City grant increase (\$150 - \$80)

35

2

City grant paid in advance

75

Province of Ontario

67

Federal Government

60

237

Deficit, June 30, 1987 with special revenues \$(61)

Problems

- (1) The special cash inflow from the City means we have no cash from that source to assist in paying for Boheme.
- (2) Governments are not likely to advance us funds unless we demonstrate the community wants opera (i.e., we have to fundraise \$60 to \$70 (amount committed by each level of government) from our own sources).

OPERA HAMILTON

SUMMARY OF FINANCIAL SITUATION
(in 000's)

Deficit, June 30, 1986	\$ (102)
Loss for six months to December 31, 1986	(<u>61</u>)
Deficit, December 31, 1986	\$ <u>(163)</u>
Financed by:	
Bank loan and overdraft	\$ 78
Trade payables	50
City loan	8
Subscription deposit	<u>51</u>
	187
Current assets	<u>24</u>
	\$ <u>163</u>

Mrs. J. McAnanama

Public Library



E. A. SIMPSON
CITY CLERK

K. E. AVERY
DEPUTY CITY CLERK

CITY HALL
HAMILTON, ONTARIO
L8N 3T4

THE CORPORATION OF THE CITY OF HAMILTON

OFFICE OF THE CITY CLERK

1987 February 27

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CSIF3

1987

NOTICE OF MEETING

FINANCE COMMITTEE

Tuesday, March 3, 1987
2:00 o'clock a.m.
Room 233, City Hall

J. J. Schatz,
Acting Secretary
Finance Committee

JJS:em

A G E N D A:

A. 2:00 p.m. Y.M.C.A./Y.W.C.A.

- Property Tax Exemption (See Separate Package)

1. Minutes of the February 17, 1987 meeting of the Finance Committee

2. DIRECTOR OF PURCHASING

- (a) Tenders - Galvanized Posts
- (b) Tenders - "U" Channel Posts
- (c) Tenders - Workmen's Uniform Clothing
- (d) Tenders - Pickup Truck
- (e) Tenders - Ice Resurfacers

3. DIRECTOR OF REAL ESTATE

- Rental Increase City Owned Residential Properties

4. TREASURER

- (a) 1987 Current Budget Estimates
- (b) B.I.A. Levies
- (c) SEED Programme (Copy to Follow)
- (d) ZBB Comprehensive Auditing
- (e) Status of Reserves
- (f) Discussion - Processing of Grants

5. HAMILTON REGIONAL INDIAN CENTRE

- Assessment Appeal

6. Other Business

7. Adjournment

SUMMARY OF LEVIES AND MILL RATES

1987 VS. 1986

LEVY	ELEMENTARY		SECONDARY		TOTAL	
1987						
BUDGET LEVY	\$60,946,642		\$44,799,977		\$105,746,619	
CITY ADJUSTMENT*	107,673	61,054,315	86,071	44,886,048	193,744	105,940,363
1986						
BUDGET LEVY	55,772,112		42,205,063		97,977,175	
CITY ADJUSTMENT*	60,745	55,832,857	48,014	42,253,077	108,759	98,085,934
INCREASE (DECREASE)		\$5,221,458		\$2,632,971		\$7,854,429
%		9.4%		6.2%		8.0%
RESIDENTIAL ASSESSMENT BASE-1987		\$825,292,645		\$825,292,645		

MILL RATES	NON-RESIDENTIAL			RESIDENTIAL		
	ELEMENTARY	SECONDARY	TOTAL	ELEMENTARY	SECONDARY	TOTAL
1987 BUDGET	87.0341	63.9859	151.0200	73.9790	54.3880	128.3670
1986 BUDGET	80.5564	50.8781	131.4345	68.4729	43.2464	111.7193
INCREASE (DECREASE)	6.4777	13.1078	19.5855	5.5061	11.1416	16.6477
%	8.0%	25.8%	14.9%	8.0%	25.8%	14.9%

TAXES FOR AVERAGE RESIDENTIAL TAXPAYER WITH \$5,000 ASSESSMENT

1987	\$641.84	(5,000 x 0.1283670)
1986	\$558.60	(5,000 x 0.1117193)
INCREASE	\$83.24	14.9%

*City adjustment is the amount added by the municipality to the board levy to recover the short fall of the tax collections from the prior year resulting from revisions to assessments.

PANEL	MILL RATE	ASSESSMENT	LEVY
ELEMENTARY - RES	0.0739790	381,148,996	28,197,022
- NON-RES	0.0870341	377,522,102	32,857,296
- TOTAL		758,671,098	61,054,318
SECONDARY - RES	0.0543880	381,148,996	20,729,932
- NON-RES	0.0639859	377,522,102	24,156,091
- TOTAL		758,671,098	44,886,023

ANALYSIS OF EXPENDITURES BY FUNCTION

LINE NO.	1	2	3	4	5	6	7	8
CONSOLIDATION OF ALL PANELS	SALARIES AND WAGES	EMPLOYEE FRINGE BENEFITS	TRAVEL EXPENSE	PERS TRAINING	BURSARY STUDENT AID	BOOKS AND SUPPLIES	ENERGY COSTS	REPAIRS MAINTENANCE AND GROUNDS
	008	018	024	032	040	046	047	048
010 BUSINESS ADMINISTRATION	1,929,077	262,090	7,624	25,707		8,500		
011 GENERAL ADMINISTRATION	529,573	35,180	24,477	41,725		1,700		
020 COMPUTER SERVICES	607,139	77,742	1,544	10,050		13,300		
030 INSTRUCTION GENERAL								
032 INSTRUCTION ADMINISTRATION	6,857,519	492,635	109,262	338,935		351,290		
034 SCHOOL SERVICES	5,218,064	599,462	1,800	3,500		970,073		
036 REGULAR DAY SCHOOL	93,867,065	6,037,829	46,065		91,345	1,148,757		
037 SPECIAL EDUCATION SERVICES AND PROGRAMS	9,711,161	602,420				58,000		
038 SPECIAL EDUCATION T.R.	2,129,562	154,110	918			5,000		
039 EDUCATIONAL RESEARCH AND EVALUATION	192,930	22,775	597	550		4,485		
040 DRIVER EDUCATION/HERITAGE LANGUAGE	162,718							
041 SUMMER SCHOOL	304,500							
042 CONTINUING EDUCATION CITIZENSHIP AND ENGLISH								
044 CONTINUING EDUCATION EVENING SCHOOL/OTHER	1,433,510	8,511	1,944	1,010		23,250		
070 PLANT OPERATION	11,491,673	2,039,717	12,103	3,190			4,561,405	206,800
075 PLANT MAINTENANCE	470,081	202,510	10,036	960		150	23,000	2,644,063
076 TRANSPORTATION ADMINISTRATION	54,377	4,378		810				
077 TRANSPORTATION HOME TO SCHOOL	146,193							
078 TRANSPORTATION HOME TO OSDB								
079 BOARD/LODGING								
080 TRANSPORTATION SCHOOL TO SCHOOL								
081 TRANSPORTATION OTHER								
082 TUITION FEES								
083 CAPITAL EXPENDITURES (NON-ALLOCABLE)								
087 DEBT CHARGES								
088 OTHER OPERATING EXPENDITURE	142,307	19,411	1,026	110		138,156	225,759	140,000
099 NON-OPERATING EXPENDITURE	1,275,097	83,774					102,836	
MUNICIPAL CHARGE BACKS								
PROVISION FOR RESERVE FOR WORKING FUNDS								
PROVISION FOR RESERVE FOR REFUND OF TAXES								
PROVISION FOR RESERVE FUND - MINISTRY EQUITY								
PROVISION FOR RESERVE FUND - BOARD EQUITY								
PROVISION FOR RESERVE FUNDS - OTHER								
TOTAL '87	136,522,546	10,642,544	217,396	426,547	91,345	2,722,661	4,913,000	2,990,863

Total 1986	127,586,344	9,993,854	219,096	361,731	92,000	2,642,094	4,830,000	2,897,720
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Item	8,936,202	648,690	1,700-	64,816	655-	80,567	83,000	93,113
Increase/decrease-								

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ANALYSIS OF EXPENDITURES BY FUNCTION

LINE NO.		1	2	3	4	5	6	7	8
CONSOLIDATION OF ELEMENTARY PANEL		SALARIES AND WAGES	EMPLOYEE FRINGE BENEFITS	TRAVEL EXPENSE	PER TRAINING	BURSARY AND STUDENT AID	BOOKS AND FIELD FELAS	ENERGY COSTS	REPAIRS BUILDINGS AND GROUNDS
		008	016	024	032	040	046	047	048
010	BUSINESS ADMINISTRATION	931,188	126,523	3,690	12,433		4,110		
011	GENERAL ADMINISTRATION	255,632	16,991	11,818	20,156		823		
020	COMPUTER SERVICES	276,850	35,439	702	4,578		6,060		
030	INSTRUCTION GENERAL								
032	INSTRUCTION ADMINISTRATION	4,112,245	302,095	67,087	198,252		203,059		
034	SCHOOL SERVICES	2,788,746	364,905	1,110	2,133		537,031		
036	REGULAR DAY SCHOOL	51,283,111	3,234,476	40,389			662,429		
037	SPECIAL EDUCATION SERVICES AND PROGRAMS	8,550,061	543,227				43,400		
038	SPECIAL EDUCATION T.R.	2,129,562	154,110	918			5,000		
039	EDUCATIONAL RESEARCH AND EVALUATION	121,645	14,371	379	349		2,830		
040	DRIVER EDUCATION/HERITAGE LANGUAGE	162,718							
041	SUMMER SCHOOL	52,500							
042	CONTINUING EDUCATION CITIZENSHIP AND ENGLISH								
044	CONTINUING EDUCATION EVENING SCHOOL/OTHER								
070	PLANT OPERATION	6,926,916	1,226,847	5,845	1,547			2,273,041	147,966
075	PLANT MAINTENANCE	226,912	97,763	4,847	466		74	11,103	1,517,908
076	TRANSPORTATION ADMINISTRATION	53,853	4,344		804				
077	TRANSPORTATION HOME TO SCHOOL	146,193							
078	TRANSPORTATION HOME TO OSDB								
079	TRANSPORTATION BOARD/LOGGING								
080	TRANSPORTATION SCHOOL TO SCHOOL								
081	TRANSPORTATION OTHER								
082	TUITION FEES								
083	CAPITAL EXPENDITURES (NON-ALLOCABLE)								
087	DEBT CHARGES								
088	OTHER OPERATING EXPENDITURE	103,049	9,381	553	110			154,198	140,000
099	NON-OPERATING EXPENDITURE	429,736	40,447					63,311	
	MUNICIPAL CHARGE BACKS								
	PROVISION FOR RESERVE FOR WORKING FUNDS								
	PROVISION FOR RESERVE FOR REFUND OF TAXES								
	PROVISION FOR RESERVE FUND - MINISTRY EQUITY								
	PROVISION FOR RESERVE FUND - BOARD EQUITY								
	PROVISION FOR RESERVE FUNDS - OTHER								
	TOTAL '87	78,550,917	6,168,919	137,338	240,828		1,464,816	2,501,653	1,805,874

Total	1986	72,540,397	5,661,673	138,629	204,169	1,406,003	2,432,140	1,590,479
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	6,010,520	507,246	1,291-	58,813	69,513	215,395
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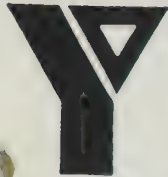
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4,004,390	170,882	1,055,837	775,300	658,395	314,450	683,095	2,934,649	1,104,625	95,675,113
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340,561	41,744-	342,428-	84,042	332,257-	170,138-	17,586-	382,630	131,701	6,931,636
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7.2



THE HAMILTON/BURLINGTON YMCA
Metropolitan Offices
79 James Street South, Hamilton, Ontario
(416) 529-7102 L8P 2Z1

B.

March 27, 1987

Alderman P. O. Valeriano,
Chairman,
Finance Committee,
Corporation of the City of Hamilton,
71 Main Street West,
HAMILTON, Ontario.
L8P 1H4

Dear Mr. Chairman,

As requested by the Finance Committee of the Corporation of the City of Hamilton, we have attached documentation from both our Auditors and the United Way which supports our position that the Y's Club operation of the Downtown Branch is financially self-sufficient.

Please feel free to call us should you have any further questions.

Sincerely yours,

M. A. M. Ali, MD.,
President.

Vic Hryhorchuk,
General Secretary &
Chief Executive Officer.

VH/rle

Encs.

cc: Mr. E. C. Matthews, City Treasurer and Commissioner of Finance
Mr. J. J. Schatz, Acting Secretary, Finance Committee



Gifts and Bequests to our Endowment Fund will help further our work for Youth.

BURLINGTON FAMILY YMCA • COMMUNITY DEVELOPMENT • HAMILTON DOWNTOWN YMCA • MOUNTAIN FAMILY YMCA • CAMP WANAKITA • STONEY CREEK FAMILY YMCA

Coopers
& Lybrand

chartered accountants

1 Hughson Street North
Hamilton Ontario
Canada L8R 3L6

a member firm of
Coopers & Lybrand (International)

telephone (416) 525-0002

March 27, 1987

Alderman P.O. Valeriano
Chairman
Finance Committee
Corporation of the City of Hamilton
71 Main Street West
Hamilton, Ontario
L8P 1H4

Dear Mr. Chairman:

We have been asked by Mr. Vic Hryhorchuk to write to you regarding certain operations of the Hamilton/Burlington YMCA. We understand that your interest relates to the City's current review of the property tax assessment at the Downtown Branch.

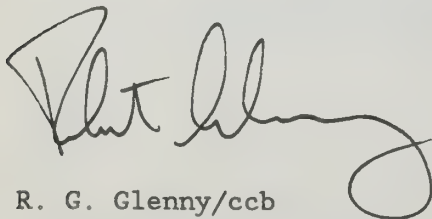
During our examination of the financial statements of the Hamilton/Burlington YMCA for the year ended December 31, 1986 we reviewed the operating statement of the Y's Club of the Downtown Branch for that year, which was prepared by management. We have not expressed a separate audit opinion on those operations however our review indicated the Y's Club operation is self sustaining in that revenues collected directly from Y's Club members completely cover the expenses of this operation.

We also determined during our examination, that all funds received from the United Way were applied to activities other than the Y's Club operation.

If you have any further questions in this regard please call at your convenience.

Yours truly,

COOPERS & LYBRAND



R. G. Glenny/ccb



United Way

of BURLINGTON
HAMILTON WENTWORTH

177 Rebecca Street
Hamilton, Ontario L8R 1B9
(416)527-4543

March 27, 1987

Alderman P. O. Valeriano
Chairman, Finance Committee
Corporation of the City of Hamilton
71 Main St. W.
Hamilton, Ontario
L8P 1H4

Dear Mr. Chairman:

In our recent review of the financial statements of the Hamilton-Burlington YMCA it is clearly evident that no United Way funds have been applied to the financial operation of the downtown branch Y's Club.

Should you wish to discuss this matter further, please feel free to call me.

Sincerely yours,

Bruce Mochrie
Executive Director

/mm



**Prestige
Athletic
Clubs**

95 Forsythe St. South
Oakville, Ontario, Canada
L6K 3R7

c/o Ernie L. Geisel
3 Jarvis Street
Hamilton, Ontario
L8R 3J2

March 26, 1987

Mr. J. J. Schatz
Acting Secretary
Finance Committee
City Hall
71 Main St. West
Hamilton, Ontario
L8N 3T4

Dear Mr. Schatz:

Thank you for your letter of March 12th advising us of the Finance Committee's resolutions with regards to the YM/YWCA.

Will you please forward to us the precise version of the Committee's resolutions in this regard and the methods by which the YMCA's and YWCA's accountability is to be measured. May I ask you to convey to the Committee that we consider the YMCA matter far from closed and believe that the Committee's decision had no relevance to facts or evidence but was purely based on sentiment which has become irrelevant by the actions of today's YMCA.

For the time being we will refrain from invoking Section 180(2) of the Ontario Municipal Act calling for an inquiry into the Committee's action until we are convinced that the Committee's resolution to hold the YM/YWCA financially accountable, will be structured and pursued in a meaningful manner and if necessary acted upon.

We must presume that the Committee (or the officials of the United Way) at this time do not have the financial data and comparable statistics to evaluate the YM/YWCAs accountability and offer to supply local, national and international industry statistics (including management and staff wages, advertising, budgets, etc. for comparable clubs) to enable the Committee - or a person or firm assigned by it - to pursue this task in a meaningful manner.

Respectfully Yours,

Ernie L. Geisel
Chairman

cc. Mr. E. Matthews, Treasurer
Mr. K. A. Rouff, City Solicitor
Mr. R. Morrow, Mayor

Mr. Urmas Soomet, United Way
Coopers & Lybrand, Chartered Accountants

Tuesday, 1987 March 24
2:00 o'clock p.m.
Room 233, City Hall

The Finance Committee met:

There were present: Alderman P. Valeriano, Chairman
Alderman V.J. Agro
Alderman G. Copps
Alderman S. Collins
Alderman P. Cowell
Alderman J. Gallagher
Alderman D. Ross

Absent: Mayor R. Morrow, Vacation
Alderman T. Cooke, Vacation

Also present: Mr. E. C. Matthews, Treasurer
Mr. I. Hamill, Manager of Budgets
Mr. T. Daw, Manager of Revenue
Mr. T. Bradley, Director of Purchasing
Mr. R. Koszell, City Solicitor's Office
Mr. P. Hooker, City Solicitor's Office
Mr. J. Thompson, Acting Secretary

1. The minutes of the meeting held March 19, 1987 were adopted as circulated to the members.
2. Group A Bus passes for Handicapped and Disabled persons

Mr. Douglas Kearney appeared before the Committee requesting an annual bus pass and fare reductions.

Mr. Matthews gave a brief explanation of the requested annualization of a reduced bus rate. He explained that a discounted figure could be calculated with a slight adjustment.

As outlined in a report of the Treasurer dated March 5, 1987 the Committee agreed to submit the following recommendations to City Council as amended:

- a) That no action be taken on reducing the user fee for Group "A" monthly bus passess.
- b) That the question of whether Group "A" bus passess should be issued on an annual basis be referred to the Regional Commissioner of Transportation for inclusion in his study of alternate fare mediums to be conducted in 1987.
- c) That the Regional Health and Social Services Committee be requested to investigate the feasibility and availability of a subsidy from the Ministry of Community and Social Services to finance the cost of a reduced user fee for Group "A" passess.

3. Director of Purchasing

Stock tabulating carbonless paper

As outlined in a report of the Director of Purchasing dated March 11, 1987 the Committee agreed to submit the following recommendation to City Council for approval:

Group A Bus passes
for Handicapped &
Disabled persons

Stock Tabulating
carbonless paper

That a purchase order be issued to Moore Business Forms, Burlington for the supply and delivery of Stock Tabulating Carbonless Paper as and when required during 1987 in accordance with specifications issued by the Director of Purchasing and Vendor's tender, at the following prices:

- 14-7/8 x 8-1/2 Two part carbonless	\$31.08
- 14-7/8 x 8-1/2 Three part carbonless	\$51.61
- 14-7/8 x 8-1/2 Four part carbonless	\$70.96

NOTE: Lowest acceptable of four (4) tenders received. Funds provided in Operating Supplies Account #0323-2523.

Stock tabulating
one part and
carboned paper

b) Stock tabulating one part and carboned paper

As outlined in a report of the Director of Purchasing dated March 11, 1987 the Committee agreed to submit the following recommendation to City Council for approval:

That a purchase order be issued to ABF Business Forms, Burlington for the supply and delivery of Stock Tabulating One Part and Carboned Paper as and when required during 1987 in accordance with specifications issued by the Director of Purchasing and Vendor's tender, at the following prices:

-9-1/2 x 11 One part plain	\$ 7.64/100
-14-7/8 x 8-1/2 One Part lined	7.71
-11 x 8-1/2 One part lined	6.05
-11 x 8-1/2 Three part lined	26.33
-11 x 8-1/2 Four part lined	36.02

NOTE: Lowest of five (5) tenders received. Funds provided in Operating Supplies Account #0323-2523.

Replacement of
Vehicle #1619,
Fire Department

c) Replacement of Vehicle #1619, Fire Department

As outlined in a report of the Director of Purchasing dated March 16, 1987 the Committee agreed to submit the following recommendation to City Council for approval:

That a purchase order be issued to Dependable Truck and Tank Limited, Brampton in the amount of \$250,952 for One (1) Class "A" 5,000 L/min. (1050 G.P.M.) Fire Department Triple Combination Pumper in accordance with specifications issued by the Director of Purchasing and Vendor's Proposal including conditions noted.

NOTE: Only proposal received. Funds provided in Depreciation Account #0208-01.

A Municipal Import
Replacement
Program

d) A Municipal Import Replacement Program

- The Committee received a report from the Director of Purchasing dated March 11, 1987 dealing with the Municipal Import Replacement Program.

4. DIRECTOR OF REAL ESTATE

Leasing a property
441 Kenilworth
Avenue North

a) Leasing a property - 441 Kenilworth Avenue North

As outlined in a report of the Director of Real Estate dated March 11, 1987 the Committee agreed to submit the following recommendation to the City Council for approval:

a) That the City enter into a lease with Ann's Auto Sales and Service Ltd. to lease the property at 441 Kenilworth Avenue North on an annual basis, commencing May 1, 1987. The annual rent of \$6,600 (including taxes estimated to be \$1,800) is to be paid in equal monthly installments of \$550 per month. The subject parcel has a frontage of 60 feet (18.28 metres) along the westerly limit of Kenilworth Avenue North by a depth of 121.5 feet (37.03 metres) and bears municipal number 441 Kenilworth Avenue North.

b) That the City Solicitor be directed to finalize this agreement.

b) 572 Walmer Road removal of construction covenants

As outlined in a report of the Director of Real Estate dated March 11, 1987 the Committee agreed to submit the following recommendation to the City Council for approval:

That the Mayor and City Clerk be authorized to execute a Quit Claim Deed to release the property known municipally as 572 Walmer Road, (Lot 282, Plan 593) from the covenant that the "vacant land shall not be sold without the consent in writing by the Board of Control for the City of Hamilton" set out in the City's 1953 Deed registered as Instrument No. 223820 N.S.

572 Walmer Road
removal of construction covenants

5. CITY SOLICITOR

Claims:

It was moved by Alderman Collins, seconded by Alderman Ross and carried that the Committee go in camera in order to discuss some litigation claims. Following discussion in camera the meeting was then opened to the public.

It was moved by Alderman Agro, seconded by Alderman Collins and carried that the following recommendations as outlined in various reports from the City Solicitor dated March 2 and March 4, 1987 be submitted to City Council for approval:

a) That the claim of Mary Rogano against the City be settled in the amount of \$138.20. On December 28, 1985 Mary Rogano seriously injured her left knee in a tobogganing accident at Chedoke Winter Sports Park when she collided with a metal tree support. She is a medical student and the injury could limit her choice of specialties as she cannot stand for any length of time. Liability was denied. However, she has incurred \$138.20 in taxi expenses and her solicitor has advised that she is prepared to settle her claim for the amount which is being recommended

b) That the claims of Muriel Perigo be settled in the amount of \$11,140 inclusive of interest, costs and O.H.I.P. On June 14, 1984, Mrs. Perigo fell on a City sidewalk in front of 48 Manning Avenue injuring her right foot, back and breaking her left wrist. She commenced action against the City by Writ of Summons issued June 22, 1984. By Statement of Claim dated December 21, 1984 she claimed damages totalling \$350,000 plus interest and costs. Subject to approval, a settlement has been negotiated with her solicitor in the amount of \$11,140 inclusive of interest, costs and O.H.I.P. which is being recommended.

- c) That the Claim of Eleanor Patricia Russell be settled in the amount of \$2,500 inclusive of interest, costs and O.H.I.P. On September 22, 1986, Mrs. Russell fell on the City sidewalk in the vicinity of 132 Wellington Street South injuring her right knee and ankle. Further, she was unable to work at her job as a visiting homemaker for more than one month. She commenced action against the City by Statement of Claim dated December 19, 1986 claiming damages totalling \$6,519 inclusive of interest and costs. Subject to approval, a settlement has been negotiated with her solicitor in the amount of \$2,500 inclusive of interest, costs and O.H.I.P. which is being recommended.
- d) That the claim of Mrs. Margaret Twiss be settled in the amount of \$1,000 inclusive of interest and costs. On October 24, 1985, Mrs. Twiss fell due to a ridge in the crosswalk on Hughson at King Street suffering injury to her right knee. She commenced action against the City by Statement of Claim dated December 19, 1985 claiming damages in the amount of \$20,000 plus interest and costs which is being recommended.
- e) That the claims of Giovanni Petta, Maria Petta and Rita Petta be settled in the amount of \$6,000 inclusive of interest, costs and O.H.I.P. On November 23, 1985 Giovanni Petta fell on a City sidewalk on the north side of Mohawk Road East in the area of 785 Mohawk Road East causing injury to his right arm and shoulders and fracturing his knee cap. He was unable to work at his job as a cement finisher for several months due to this accident. He, his wife, Maria and daughter, Rita, commenced action against the City by Statement of Claim dated January 15, 1986 claiming \$100,000 plus interest and costs. A settlement has been negotiated with their solicitor in the amount of \$6,000 inclusive of interest, costs and O.H.I.P. which is being recommended.
- f) That the claims of Weldon Orr and the City against Mr. James Panther (Panter) be settled in the amount of \$665.44 as per Small Claims Court Judgement of December 23, 1982 and subsequent recovered added thereto. On September 3, 1981 Mr. Orr, a City By-Law Enforcement Officer, was assaulted by Mr. James Panther (Panter) while giving him a traffic violation ticket. Mr. Orr suffered injury to his left knee and left side of his neck. Action was commenced by Mr. Orr and the City against Mr. Panther (Panter) in Small Claims Court.

After deduction of the City's expenses there will remain a surplus of \$229.56. In accordance with the provisions of Section 8(4) of The Workers' Compensation Act, R.S.O. 1980, Chapter 539 and application by Mr. Orr, it is recommended that payment of the surplus be made to Mr. Orr. Said surplus remains as a credit to the City and must be deducted from the amount of any further compensation or other benefits to which Mr. Orr may become entitled to from the Workers' Compensation Board with respect to this accident.

- g) That the claims of Elizabeth Susan Erwood, Phillip Gordon Erwood, Gary Ronald Erwood and Cecile Yvonne Erwood be settled in the amount of \$12,607.20 inclusive of interest, costs and O.H.I.P. with the settlement being split between Mr. & Mrs. Morash, Mr. & Mrs. Berta, John Stark and the City meaning that the City's contribution will be \$3,151.00. On February 21, 1985 Cecile Yvonne Erwood fell due to ice and snow on the City sidewalk on Fraser Avenue between 158 Campbell Avenue (on the corner) owned by Joseph and Ella Berta and 11 Fraser Avenue owned by Ross C. and Sherann Morash. As well a motor vehicle owned by John Stark was parked partly on the sidewalk and Mrs. Erwood alleged that this also contributed to her fall. Mrs. Erwood broke her left ankle and commenced action against the City as well as Mr. & Mrs. Morash, Mr. & Mrs. Berta and John Stark by Statement of Claim dated May 2, 1985 claiming damages totalling \$100,000 plus

interest and costs. Subject to your approval a settlement has been negotiated whereby the Erwood's claims are to be settled for \$12,607.20. The insurers for Mr. & Mrs. Morash, the insurers for Mr. & Mrs. Berta, the insurers for John Stark and the City will contribute to the settlement equally meaning that the City will pay \$3,151.80 which payment is being recommended.

- h) That the claims of Anthony Pieluck against the City be settled in the amount of \$4,567 inclusive of interest, costs and O.H.I.P. On December 30, 1985, Mr. Pieluck fell on the stairway leading from Ford and Grange Streets to the north side of Young Street injuring his right ankle. By Notice of Action dated March 26, 1986 and Statement of Claim dated April 11, 1986 he commenced action against the City claiming \$75,000 plus interest, costs and O.H.I.P. Subject to your approval, a settlement has been negotiated with his solicitor in the amount of \$4,567 inclusive of interest and costs and O.H.I.P. which settlement is being recommended.
- i) That the claims of Domenico Barberini and the City related to Domenico Barberini against Crayford Enterprise Ltd. et al be settled in the amount of \$260.95. On August 18, 1981, Mr. Barberini suffered a minor injury to his left arm and elbow when he pushed a co-worker, Mr. Ferdinando Ricciardone, out of the way of a back-hoe owned by Crayford Enterprise Ltd. Mr. Ricciardone was hit in the back by the back-hoe and suffered major injuries. The settlement of his claim in the amount of \$132,000 was approved by City Council at its meeting of July 22, 1986.

After deduction of the City's expenses of \$10.95 for medical aid given to Mr. Barberini through Workers' Compensation there will remain a surplus of \$250. In accordance with the provisions of Section 8(4) of The Workers' Compensation Act, R.S.O. 1980, Chapter 539 and application by Mr. Barberini it is recommended that payment of the surplus be made to Mr. Barberini. Said surplus remains as a credit to the City and must be deducted from the amount of any further compensation or other benefits to which Mr. Barberini may become entitled to from the Workers' Compensation Board with respect to this accident.

- j) That the claims of Joseph Ricottone, Michael McGaw and the City against Dean T. Weaymouth and Kathleen Jones be settled in the amount of \$12,373.76 inclusive of interest and costs, to be paid to the City. Mr. McGaw, a City firefighter, was operating a City emergency vehicle on Upper Gage Avenue near its intersection with Limeridge Road when it was struck by a vehicle driven by Dean Weaymouth and owned by Kathleen Jones. Mr. McGaw suffered injury to his back and his passenger Joseph Ricottone suffered injury to his neck in the accident. Mr. Ricottone's injuries have resolved. Mr. McGaw's back still bothers him, however, the City's doctor does not anticipate any permanent lasting disability and does not anticipate a need for surgical intervention.

After deduction of the City's expenses there will remain a surplus of \$6,550 to be paid to Mr. McGaw and a surplus of \$1,310 to be paid to Mr. Ricottone pursuant to the provisions of The Workers' Compensation Act. In accordance with Section 8(4) of The Workers' Compensation Act, R.S.O. 1980, Chapter 539 and application by Mr. McGaw and Mr. Ricottone, it is recommended that payment of the surpluses be made to them. Said surpluses remain as a credit to the City and must be deducted from the amount of any further compensation or other benefits to which Mr. Ricottone may become entitled to from the Workers' Compensation Board with respect to this accident.

NOTE: Alderman Gallagher was recorded as opposed to the claim of Mary Rogano, Date of Accident: December 9, 1985.

6. The Committee agreed to recommend to City Council that approval be given to the following convention/reception grants and that these expenditures be charged to Grants Account #0374-10XX:
- a) That a grant in the amount of \$4 500 be made to the Radio, Television News Directors Association of Canada to be used to assist in defraying expenses associated with their annual conference to be held in the City of Hamilton, June 18-20, 1987. This national conference will bring to Hamilton some 150 news directors from the electronic media from across Canada.
 - b) That a grant in the amount of \$1 000 be made to the Parents without Partners, Inc. to be used to assist in defraying expenses associated with their conference to be held in the City of Hamilton, May 15-18, 1987. Estimated attendance approximately 400 delegates from across Canada and some visitors from the United States.
 - c) That a grant in the amount of \$3 000 be made to the Holy Spirit Ukrainian Catholic Church to be used to assist in defraying expenses associated with their international conference to be held in the City of Hamilton, May 31 - June 2, 1987. The Ukrainian Community in Hamilton will be celebrating a millenium of Christianity of their people. This international conference will bring to Hamilton approximately 1 400 delegates from across Canada, the United States and Europe.
 - d) That a grant in the amount of \$1 000 be made to the Ontario Hooking Craft Guild to be used to assist in defraying expenses associated with their 21st Annual Display of Traditional Hooked Rugs and Wall Hangings to be held in the City of Hamilton April 24-26, 1987. Estimated attendance is 600 delegates.
 - e) That a grant in the amount of \$500 be made to the Professional Secretaries International to be used to assist in defraying expenses associated with their Ontario Division Annual Meeting to be held in the City of Hamilton, May 8-10, 1987. Estimated attendance is approximately 150 delegates.
 - f) That a grant in the amount of \$500 be made to the Hamilton and District Five Pin Bowlers Association to be used to assist in defraying expenses associated with the Ontario Provincial Finals Bowling Tournament to be held in the City of Hamilton, April 15-18, 1987. Estimated attendance is approximately 600 participants.
 - g) That a grant in the amount of \$1 000 be made to the School of Physical Education and Athletics, McMaster University, to be used to assist in defraying expenses associated with hosting the Canada Cup International Volleyball Tournament to be held at McMaster University, March 26, 1987. Estimated attendance is approximately 3 500 persons. This tournament will bring to Hamilton competitors, officials, coaches and delegates of national teams from Canada, United States, Korea, Japan, China and Cuba.
 - h) That a grant in the amount of \$600 be made to the School of Physical Education and Athletics, McMaster University to be used to assist in defraying expenses associated with hosting the National Gymnastics Championships at McMaster University on March 6 and 7, 1987 and a reception for the coaches and dignitaries of the Canadian Inter-University Athletic Union.
 - i) That a grant in the amount of \$250 be made to the Ontario Federation of Secondary School Athletic Association to be used to assist in defraying expenses associated with hosting the 1987 Ontario High School Curling Championships to be held in the City of Hamilton, March 26-28, 1987. Estimated attendance is approximately 100 delegates.

- j) That a grant in the amount of \$500 be made to the Ontario Collegiate Drama Festival (Hamilton) to be used to assist in defraying expenses associated with their annual festival to be held in the City of Hamilton, May 7-9, 1987. Estimated attendance is approximately 250 delegates.
- k) That a grant in the amount of \$1 500 be made to the Canadian Institute of Food Science and Technology to be used to assist in defraying expenses associated with their 30th Annual Meeting to be held in the City of Hamilton, May 17-20, 1987. Estimated attendance is approximately 700 delegates.
- l) That a grant in the amount of \$2 500 be made to the Canadian Association of Equipment Distributors to be used to assist in defraying expenses associated with their Annual Convention to be held in the City of Hamilton, June 14-16, 1987. Estimated attendance is approximately 400 delegates.
- m) That a grant in the amount of \$1 000 be made to the Hamilton Society for the Prevention of Cruelty to Animals to be used to assist in defraying expenses associated with a National Conference being held in the City of Hamilton, April 24-27, 1987 in conjunction with the Canadian Federation of Human Societies. Estimated attendance is approximately 250 delegates from across Canada.
- n) That an additional grant in the amount of \$900 be made to the Hamilton Seekers Volleyball Club to be used to assist in defraying expenses associated with hosting the Ontario Midget Volleyball Championships to be held at McMaster University, March 28-29, 1987.

NOTE: At its meeting held March 10, 1987, City Council on the recommendation of the Finance Committee approved a convention/reception grant in the amount of \$600 to the Hamilton Seekers Volleyball Club. The applicant originally requested \$1 500. In accordance with the grant policy, the applicant filed an appeal of this grant amount which was heard and approved by the Finance Committee at its meeting held March 24, 1987.

3:00 p.m. o'clock

Outstanding Realty Taxes - 1487 Upper James Street - Donald E. Tidey

The Committee proceeded to consider the request of Mr. Donald Tidey that the city cancel, for compassionate reasons the penalty and interest in the amount \$12,743.72 which has accumulated against the arrears of taxes on his property at 1487 Upper James Street, Hamilton.

Mr. P. Hooker, City Solicitor's Office suggested that the Committee move in camera as this matter falls into the category of a compassionate appeal and as such is Private and Confidential.

It was moved Alderman Copps, seconded by Alderman Collins and carried that the Committee discuss this item in camera. Following discussion in private session, the meeting was then opened to the public.

It was moved by Alderman Agro, seconded by Alderman Copps and carried that no action be taken on the request of Mr. Tidey and that the date for payment of the arrears of taxes be extended to March 31, 1987 and if required by the City Solicitor's Office, a further extension be approved.

Outstanding Realty
Taxes - 1487 Upper
James Street -
Donald E. Tidey

3:30 o'clock p.m.

Delegation -
Opera Hamilton

Delegation - Opera Hamilton

Dr. M. Romeo, President of the Board of Directors of Opera Hamilton and representatives of the Executive Committee of Opera Hamilton appeared before the Committee requesting a city grant in the amount of \$150,000. Dr. Romeo distributed literature on the Opera Hamilton including a projection and summary of their financial situation. The request of Opera Hamilton for a grant in the amount of \$150,000 is based on the following:

- a) 80% of their budget remains in the city of Hamilton
- b) Major rental revenue for Hamilton Place, employing local I.A.T.S.E. persons, approximately \$100,000 is spent by Opera Hamilton each year.
- c) Guaranteed annual revenues of approximately \$100,000 for 3 productions to the Hamilton Philharmonic Orchestra direct additional revenues of approximately \$34,000 to the musicians due to the television tapings.
- d) Monies, not otherwise available, are brought into the community from different levels of Government as well as Corporate dollars from National firms sponsoring and donating towards these productions.
- e) Opera Hamilton has become a major presence in the performing arts, the artistic direction of Maestro Daniel Lipton has established Opera Hamilton as a world class organization.

Following consideration it was moved by Alderman Gallagher, seconded by Alderman Ross and carried that City Council be requested to approve a grant in the amount of \$150,000.

4:00 p.m. o'clock

Delegation-Grant
Appeal - Hamilton
Seekers Volley-
ball Club

Delegation - Grant Appeal - Hamilton Seekers Volleyball Club

The Committee was in receipt of a report from Mr. D. K. Beattie, Grants Co-Ordinator dated March 1987 recommending that consideration be given to the convention/reception grant appeal presented by the Hamilton Seekers Volleyball Club.

It was noted that City Council at its meeting March 10, 1987 approved a convention/reception grant in the amount of \$600.00 to the Hamilton Seekers Volleyball Club. The applicant requested a \$1,500 in accordance with the grant policy the applicant has requested an appeal of this grant amount. The requested amount is to defray the costs of hosting the Ontario Midget Volleyball Championship at McMaster University to be held March 28-29, 1987.

Mr. Mike Capenella appeared before the Committee to present the appeal.

Following consideration the Committee agreed to recommend to City Council that an additional grant in the amount of \$900 be made to the Hamilton Seekers Volleyball Club.

1986 Current
Budget Transfers
and Overdrafts

7. 1986 Current Budget Transfers and Overdrafts

As outlined in a report of the Treasurer dated March 16, 1987 the Committee agreed to recommend to City Council that the total 1986 Current Fund Overdrafts in the amount of \$865,900 which have originated since the Council meeting December 9, 1986 be approved.

8. Grants Procedures-

Grants Procedures

The Committee was in receipt of a report of the Treasurer dated March 19, 1987 recommending that the Grant Procedure be reviewed by the Finance Committee in total in order to assume and understand all the responsibilities formally undertaken by the Grant Subcommittee of the Finance Committee.

Following discussion the Committee agreed to recommend to City Council that approval be given to restrike the Grants Subcommittee comprised of Alderman P. Valeriano, Alderman Cook and Alderman S. Collins.

The meeting then adjourned

John Thompson
Acting Secretary

Taken as read and approved
Alderman Pat Valeriano
Chairman

Typed by
mlp

Tuesday, 1987 April 7
2:00 o'clock p.m.
Room 233, City Hall

The Finance Committee met:

There were present: Alderman P. Valeriano, Chairman
Mayor R. Morrow
Alderman P. Cooke
Alderman V.J. Agro
Alderman G. Copps
Alderman S. Collins
Alderman P. Cowell
Alderman J. Gallagher
Alderman D. Ross

Also present: Mr. L. Sage, Chief Administrative Officer
Mr. E. C. Matthews, Treasurer
Mr. R. Hammell, Manager of Budgets
Mr. T. Daw, Manager of Revenue
Mr. P. Hooker, City Solicitor's Office
Mr. J. Hindson, Director of Systems
Mr. R. Nutley, Parks Division
Mr. J. Thompson, Acting Secretary

Royal Hamilton Light Infantry - Grant

The following regimental personnel of the RHLI appeared before the Committee requesting that the City make a grant in the amount of \$20,000 to the RHLI to be used to assist in defraying expenses to be incurred in purchasing new scarlet ceremonial dress uniforms for the unit and bugle band to mark the celebration of the 125th anniversary of the regiment. Lieutenant Colonel Cutwill, Lieutenant Colonel Garrick, Mr. P. Kelly, Mr. Frank Vulterman, Mr. George Frid, CWO A. J. Blackborow

An Audio/Visual presentation on the history of the RHLI was presented to the Committee.

Following discussion, the Committee unanimously agreed to recommend to City Council that a grant in the amount of \$20,000 be made to the RHLI and that the City Treasurer be authorized & directed to recommend the method of financing this expenditure.

1. Y.M.C.A.

The correspondence from the Y.M.C.A.'s General Secretary and Chief Executive Officer, Cooper's and Lybrand, Chartered Accountants, the Executive Director of the United Way of Burlington and Hamilton Wentworth and Mr. I. Geisel were tabled until the next meeting. The Chairman explained that the Financial Manager of the Y.M.C.A. is presently on holidays and will not be available to answer specific questions on accounting or financial detail.

2. Director of Purchasing

As outlined in a report of the Director of Purchasing dated March 30, 1987 the Committee agreed to submit the following recommendation to City Council for approval:

Royal Hamilton
Light Infantry
Grant

Y.M.C.A.

Director of
Purchasing

That a purchase order be issued to Jocelyn Roofing & Sheet Metal, Hamilton, in the amount of \$14,500 including all applicable taxes, to Re-Roof Victoria Park Pool Change House in accordance with specifications issued by the Director of Purchasing and Vendor's quotation.

NOTE: Lowest of three (3) quotations received. Funds provided in Major Maintenance Account #0408-E6520-4.

Treasurer

3. Treasurer

Enquiries on the Status of Local Improvement

a) Enquiries on the Status of Local Improvements

As outlined in a report of the Treasurer dated March 18, 1987 the Committee agreed to submit the following recommendations to City Council for approval:

That the Treasurer be authorized to hire a temporary employee on a part-time basis, not in excess of three days per week, to process enquiries relating to the status of local improvements on properties in the City of Hamilton.

That a user fee of \$15.00 per enquiry be implemented effective April 1, 1987.

Funding of Replacement of "Small Equipment" for the Parks Division

b) Funding of Replacement of "Small Equipment" for the Parks Division

As outlined in a report of the Treasurer dated March 25, 1987 the Committee agreed to submit the following recommendation to City Council for approval:

That the replacement of lawn care equipment in the estimated amount of \$70,000 consisting of a fairway unit and a triplex, be charged to the Reserve for Replacement of Mobile Equipment, Account #0280-01.

Government Finance Officers Association Annual Conference

c) Government Finance Officers Association Annual Conference

The Committee agreed to recommend to City Council that the Chairman or his nominee be authorized to attend the 81st Annual Conference of The Government Finance Officers Association to be held in Washington, D.C. from May 31 to June 3, 1987.

Hamilton Corporate Challenge

d) Hamilton Corporate Challenge

The Committee agreed to recommend to City Council that a grant in the amount of \$1200 be made to Hamilton Corporate Challenge to be used towards the cost of sponsoring two teams of civic employees to take part in the Hamilton Corporate Challenge on June 21, 1987 to be held at McMaster University and that this expenditure be financed from the unclassified Account #03782797.

Financing of Repairs of Retaining Wall - Hunter St. West

e) Financing of Repairs of Retaining Wall - Hunter Street West

As outlined in a report of the Treasurer dated April 2, 1987 the Committee agreed to submit the following recommendation to City Council for approval:

That the amount of \$15,000 required for the repair of the retaining wall on the north side of Hunter Street west of MacNab Street and the MacNab Street Pedestrian tunnel south of Hunter Street be financed by means of an approved overdraft in Account 0352-0671 "Local Roads - Specific Projects", and setting aside this amount within the "allocated" portion of the Contingency Account 0378-1198.

NOTE: At its meeting held April 6, 1987, the Transport and Environment Committee approved of the necessary concrete repairs to the retaining wall.

f) 1987 Grant Budget

1987 Grant Budget

As outlined in a report of the Treasurer dated April 2, 1987 the Committee approved that the 1987 Operating Budget for Grants be reaffirmed as \$750,000 subject to the Grants Subcommittee bringing back a report containing recommendations in respect of the Global Funding for Grants as well as recommendations on outstanding applications.

g) Cost Recovery for Data Processing Services provided to the Region

Cost Recovery for Data Processing Services provided to the Region

As outlined in a report of the Treasurer dated April 2, 1987 the Committee agreed to recommend to City Council that no further action be taken on the Regional Council's request to consider phasing in increases for data processing charges over a three year period.

h) Disposition of Tax Arrears Properties

Disposition of Tax Arrears Properties

As outlined in a report of the Treasurer dated April 2, 1987 the Committee agreed to submit the following recommendations to City Council for approval:

That the following revised procedures be implemented with respect to tax arrears properties acquired by the City under the provisions of the Municipal Affairs Act.

Upon receipt of reporting letters (on 27 specified properties) from the City Solicitor indicating whether or not the City has complied with the provisions of the Act, as a result of the 40 year searches of the properties, the Treasurer will either:

- i) Re-commence proceedings of properties where the procedure has not been followed.
- ii) Forward notices to all interested parties, in respect of the remaining properties, advising them of the City's intention to register a Forfeiture Certificate after 60 days unless the property is redeemed by payment of all tax arrears or an Agreement is entered into satisfactory to the City for the payment of all tax arrears.

Where payment or an agreement for payment has not been made within a 60 day period, the City will, pursuant to the Municipal Tax Sales Act, proceed to register a Notice of Forfeiture and thereby become owner of the property.

The Real Estate Director be authorized to proceed with the sale of those properties not required for municipal purposes upon registration of the Notices of Forfeiture.

Effective immediately, with respect to vacant and/or abandoned properties acquired by the City under the tax registration process, the various Civic Departments concerned be authorized to install appropriate signage ("No Parking" and/or "No Trespassing") and inspect such properties for hazardous conditions which hazardous conditions, if any, should be removed.

The costs of signage, removal of hazardous conditions, inspection, etc., on vacant and/or abandoned properties acquired through the tax registration process be charged to Account Number 0323-1098 "Tax Registration Expenses".

Realty Tax Instal-
ments - Mrs.
Christine Fletcher

i) Realty Tax Instalments - Mrs. Christine Fletcher

As outlined in a report of the Treasurer dated April 3, 1987 the Committee approved that the Treasurer report to the Finance Committee at its meeting in July, 1987 with a report on proposed Realty and Business Tax Instalments for 1988 and beyond. This report is the result of a letter from Mrs. Fletcher regarding the tax instalments.

The Treasurer reported that he will be submitting a report at the next meeting on the exact mill rate increase for 1987.

The meeting then adjourned.

John Thompson
Acting Secretary

Typed by
mlp

Taken as read and approved
Alderman Pat Valeriano
Chairman

2.

F O R A C T I O N

FROM D. W. Vyce, Acting Dept. Head, DATE 1987 April 9th
City Architect's Department

TO FINANCE COMMITTEE ✓ Refer To File No. _____

Attention Of _____

Your File No. _____

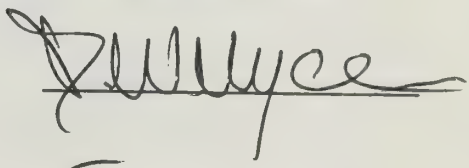
SUBJECT

ENERGY MANAGEMENT PROGRAM -
CITY HALL

RECOMMENDATION

That the Purchasing Department be directed to negotiate with Honeywell Limited for the supply and installation of the Building Automation System for City Hall as outlined in the sole supplier clause in the City's Purchasing Policy. The estimated cost of this installation of \$300,000. is to be charged against Account No. 0408-A2- - Energy Conservation City Hall, a Capital Budget Appropriation approved by City Council in August, 1984.

BACKGROUND



The purpose of installing a computerized building automation system is to increase the operating efficiency of the heating and air conditioning systems resulting in lower utility and maintenance costs. By connecting City Hall into the existing Honeywell computer in the Central Utilities Plant it will be possible to monitor conditions inside the building twenty- four hours a day with existing staff. Through the computer minor problems could be diagnosed and/or corrected without having to call in extra staff and paying four hours of overtime.

While there are several large companies which install building automation systems, there are a number of reasons why it would be in the City's best interest to deal with Honeywell Limited. The main reasons are as follows:

1. The existing Honeywell Delta 5200 computer in the Central Utilities Plant has sufficient capacity to operate several more buildings. By utilizing existing equipment, the overall installation cost should be lower.
2. The staff is familiar with the operation of the Honeywell computer so training time and costs should be minimized.

continued page - 2

ENERGY MANAGEMENT PROGRAM - CITY HALL

3. Interfacing another company's controls with the Honeywell computer is possible but they would have to rewrite their programs to work on Honeywell's equipment or create a software translation program. This increases development costs as well as making the programs more error prone and difficult to alter in the future.
4. Honeywell maintains the computer equipment under Copps Coliseum's two year warranty and has the contract to service the controls in City Hall. Installing another company's equipment will create a problem in that any time a control system fails during the two year warranty period both companies would have to send service men to determine who is responsible for correcting the problem. The company which was not responsible could then submit a bill for an unnecessary service call.

NOTE: HECFI recently extended the existing building automation system to Hamilton Place. In this instance, a cost of undertaking the work was obtained from Honeywell Limited. Two additional prices were obtained in writing from other major control companies. The prices obtained were as follows:

- Honeywell Limited	\$ 261,000.
- MCC Powers	800,000.
- Johnson Controls	1,500,000.

Sufficient funds in the Capital Budget Account - Energy Conservation - City Hall exists to cover this expenditure. You may recall, a sum of \$600,000. was originally approved by Council in 1984 for energy conservation measures.

cc: - T. Bradley, Director, Purchasing

- G. Robinson, Energy Auditor,
City Architect's Department

MEMORANDUM • CITY OF HAMILTON

3.

TO : Mr. John Thompson
Acting Secretary
Finance Committee

YOUR FILE:

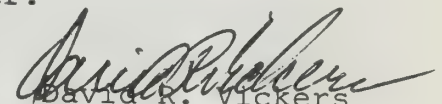
FROM : David R. Vickers

OUR FILE : 100-2.899

SUBJECT : Newton et al vs Knox & City
Date of Fall: January 26, 1985

DATE : 1987 April 3

Enclosed herewith for your Committee's consideration at their meeting of Tuesday, April 21, 1987 please find recommendation with respect to the settlement of the above matter.


David R. Vickers
for K. A. Rouff
City Solicitor

DRV/dch
c.c. Mr. L. Sage, C.A.O.
c.c. Mrs. E. C. Matthews
City Treasurer
c.c. Mrs. Rose Salayko
Claims Manager C-85-66

APR 6 1987

F O R A C T I O N

FROM K. A. Rouff, City Solicitor

DATE April 2, 1987

TO FINANCE COMMITTEE
CITY COUNCIL

Refer To File No. 100-2.899

Attention Of D. R. Vickers

Your File No. _____

SUBJECT

Dorothy Shirley Newton, Valerie Jean Sofrenovic
and Brenda Ann Morgan vs William Alfred Knox,
Victoria Lynn Knox and The Corporation of the City of Hamilton
Date of Fall: January 26, 1985

RECOMMENDATION

That the claims of Dorothy Shirley Newton and her daughters Valerie Jean Sofrenovic and Brenda Ann Morgan be settled in the amount of \$5,899.70 inclusive of interest, costs and O.H.I.P.'s claim of \$205.20 with the insurers for William Alfred Knox and Victoria Lynn Knox paying \$2,949.85 and the City paying \$2,949.85.

On January 26, 1985, Mrs. Newton fell on the sidewalk adjacent to 23 Crosthwaite Avenue North due to ice and snow on the sidewalk. She fractured her ankle in the fall and together with her daughters claimed \$95,000.00 in damages by Statement of Claim issued March 21, 1985. The matter was pre-tried by Judge Borkovich on February 26, 1987 and as a result of the pre-trial and subsequent negotiations with their solicitor it is recommended that the claims of Dorothy Shirley Newton, Valerie Jean Sofrenovic and Brenda Ann Morgan be settled in the amount of \$5,899.70 with the insurers for Mr. and Mrs. Knox paying \$2,949.85 and the City paying \$2,949.85.

c.c. Mr. L. Sage, C.A.O.
c.c. Mr. E. C. Matthews
City Treasurer
c.c. Mrs. Rose Salayko
Claims Manager C-85-66

K. A. Rouff
J. S. Pavlha

THE CORPORATION OF THE CITY OF HAMILTON

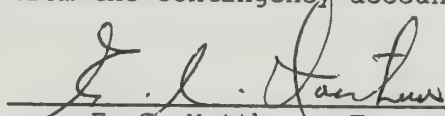
FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 APRIL 15 **4(a)**
Name & Title
FOR ACTION ☒ FOR INFORMATION ☐ File No. _____
ALDERMAN P. VALERIANO AND
TO: CITY COUNCIL ☐ (OR) MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

FINANCING OF ADDITIONAL PUBLICITY PROVISION OF \$8,850 WITHIN THE MARKET BUDGET FOR 1987

RECOMMENDATION

That the additional amount of \$8,850 for publicity for the Market for 1987, as approved by City Council April 14, 1987 by Item 2 of the Eighth Report of the Legislation Committee, be financed by a transfer from the Contingency account 0378-1198 to the Market Publicity account 0322-0712.



E. C. Matthews, Treasurer

BACKGROUND

As this will be an on-going expenditure of the Market, I am recommending a transfer of appropriation from the Contingency account to the appropriate section of the Market budget.

THE CORPORATION OF THE CITY OF HAMILTON

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 APRIL 15
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

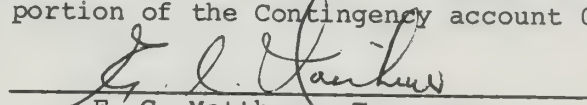
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

FINANCING OF \$20,000 GRANT TO ROYAL HAMILTON LIGHT INFANTRY

RECOMMENDATION

That the grant of \$20,000 to the Royal Hamilton Light Infantry, as approved by City Council on April 14, 1987 by Item 8 of the Sixth Report of the Finance Committee, be financed by an overdraft in account 0378-8160 "Miscellaneous Expenditures" and setting aside this amount in the "allocated" portion of the Contingency account 0378-1198.


E. C. Matthews, Treasurer

BACKGROUND

I am recommending setting aside this amount in the Contingency due to the one-time nature of this expenditure, and placing this amount under "Miscellaneous" instead of the "Grants" function because of the maximum limit placed on the total grants in 1987.

THE CORPORATION OF THE CITY OF HAMILTON

4(c)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 APRIL 15
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

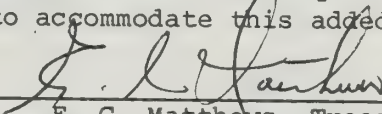
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

FINANCING OF DRIVEWAYS. REALIGNMENT IN FRONT OF NOS. 7 AND 11 KING'S COURT, IN THE AMOUNT OF \$4,000

RECOMMENDATION

That the cost of driveway realignment work in front of Nos. 7 and 11 King's Court, as approved by City Council April 14, 1987 by Item 20 of the Seventh Report of the Transportation and Environment Committee in the amount of \$4,000 be charged to the Public Works budget and that the Director of Public Works identify to the Treasurer the area of savings to be generated in his budget to accommodate this added project.



E. C. Matthews, Treasurer

BACKGROUND

This issue was approved by City Council on April 14, 1987. I am recommending that this amount of \$4,000 be absorbed by the Public Works Department through savings in other areas and that the Director identify the individual accounts affected.

THE CORPORATION OF THE CITY OF HAMILTON

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 APRIL 15 **4(d)**
Name & Title

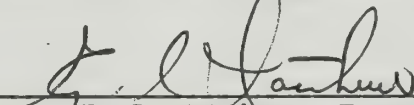
FOR ACTION ☒ FOR INFORMATION ☐ File No. _____
ALDERMAN P. VALERIANO AND
TO: CITY COUNCIL ☐ (OR) MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

APPROVAL OF THE 1987 MILL RATES AND THE TAX LEVY BY-LAWS

RECOMMENDATION

1. That 1987 mill rates for the City, Region and Boards of Education be approved in accordance with the attached Exhibit "A", Column (10).
2. That attached by-laws to fix the rates of taxation for Municipal, Regional and School purposes for the year 1987 be approved.
3. That attached by-law to levy an annual tax on telephone companies doing business in Ontario be approved.


E. C. Matthews, Treasurer

BACKGROUND

The revenue and expenditure estimates for the City of Hamilton are indicated on the attached Exhibit "E" and were approved by City Council on March 27, 1987. This schedule outlines the various details comprising the levy and mill rates and the overall result is 5.8% increase in the City of Hamilton mill rate for the year 1987. The final 1987 grant calculations from the Province of Ontario have been included in the 1987 revenue estimates.

We have also received the 1987 requisitions from the Region (subject to approval of Regional Council April 21, 1987) and the Board of Education and the resulting 1987 mill rates for all three bodies are shown on the attached Exhibit "A", Column (10), along with comparisons with previous years. You will note that there is an overall increase of 27.0956 residential mills and 31.8771 non-residential mills which represents a 10.6% increase over the year 1986. The total mill rate increase in 1986 was 4.5% over the year 1985.

Exhibit "A" also provides a comparison of components and total mill rates for the years 1979 to 1987 inclusive. Exhibit "B" shows a comparison of the residential mill rates and the resulting realty taxes including water rates and sewer surcharges for the year 1983 to 1987 inclusive. The 1987 increase represents an additional \$145.68 or 10.1% to a residential taxpayer with an assessment of \$5,000.00. Exhibits "C" and "D" show the 1987 levy and mill rates for the Region and the Board of Education respectively compared with the previous year.

cont'd.....

1987 APRIL 15

ALDERMAN P. VALERIANO, CHAIRMAN AND
MEMBERS OF THE FINANCE COMMITTEE - PAGE 2

BACKGROUND - continued

You will note on Exhibit "C" that the mill rate for Regional purposes has increased by 9.2%. For the information of the Finance Committee, the percentage distribution of the Regional levy in 1986 was 73.067% compared with a reduced percentage of 72.912% for 1987. This percentage is continuing its downward trend.

I am recommending that the 1987 mill rates outlined in Exhibit "A" (Column (10)) be approved and that the attached By-laws to fix the rates of taxation and to levy the annual tax on telephone companies be forwarded to City Council for its approval at the meeting of April 28, 1987.

In summary, it should be noted that the percentage changes in mill rates for the previous year, i.e. 1986 over 1985, are as follows:

City	<u>8.1%+</u>
Region	<u>6.6%+</u>
Education	
- Elementary	4.5%+
- Secondary	<u>4.3%-</u>
	.9%+

Total	4.5%+
	=====

Att'd

City of Hamilton
TreasuryCOMPARISON OF COMPONENTS AND TOTAL RESIDENTIAL MILL RATES
AND RESIDENTIAL REALTY TAXES, WATER RATES AND SEWER SURCHARGE
ON AN ASSESSMENT OF \$5,000
(for the years 1983 to 1987 Inclusive)

Description (1)	M i l l R a t e s					1987 (6)	Increase + Decrease - 1986 to 1987 Mills/\$ (7)	(8)
	1983 (2)	1984 (3)	1985 (4)	1986 (5)				
<u>Residential</u>								
City	62.7923	69.7323	73.4019	79.3485		83.9779	4.6294+	5.8+
Region	56.6640	56.8038	59.6126	63.5186		69.3371	5.8185+	9.2+
Sub Total	119.4563	126.5361	133.0145	142.8671		153.3150	10.4479+	7.3+
Education	98.1207	102.4846	110.6781	111.7193		128.3670	16.6477+	14.9+
Total Residential Mill Rates	217.5770	229.0207	243.6926	254.5864		281.6820	27.0956+	10.6+
<u>Realty Taxes, Water Rates and Sewer Surcharge</u> <u>Based on an Assessment of \$5,000</u>								
City Realty Taxes	\$ 313.96	\$ 348.66	\$ 367.01	\$ 396.74		\$ 419.89	\$ 23.15+	5.8+
Region - Realty Taxes	\$ 283.32	\$ 284.02	\$ 298.06	\$ 317.59		\$ 346.69	\$ 29.10+	9.2+
- Water	67.82	70.19	73.00	75.94		81.06	5.12+	6.7+
- Sewer Surcharge	77.99	80.72	83.95	87.33		92.41	5.08+	5.8+
Total Region	\$ 429.13	\$ 434.93	\$ 455.01	\$ 480.86		\$ 520.16	39.30+	8.2+
Total City and Region Education and Realty Taxes	\$ 743.09	\$ 783.59	\$ 822.02	\$ 877.60		\$ 940.05	\$ 62.45+	7.1+
	490.60	512.42	553.39	558.60		641.83	83.23+	14.9+
Total Amount Payable	\$1,233.69	\$1,296.01	\$1,375.41	\$1,436.20		\$1,501.88	\$145.68+	10.1+

1987 April 15

City of Hamilton
TreasuryCOMPARISON OF COMPONENTS AND TOTAL MILL RATES
FOR THE YEARS 1979 TO 1987 INCLUSIVE

Description (1)	M i l l R a t e s										Increase + Decrease - 1986 to 1987 Mills (11)	(12)
	1979 (2)	1980 (3)	1981 (4)	1982 (5)	1983 (6)	1984 (7)	1985 (8)	1986 (9)	1987 (10)			
Residential												
City Region	48.4964 43.6860	50.4406 46.6984	57.8731 50.2599	62.7923 54.7552	62.7923 56.6640	69.7323 56.8038	73.4019 59.6126	79.3485 63.5186	83.9779 69.3371	4.6294+ 5.8185+	5.8+	9.2+
Sub Total	92.1824	97.1390	108.1330	117.5475	119.4563	126.5361	133.0145	142.8671	153.3150	10.4479+	7.3+	
Education - Elementary	39.8564	40.9514	44.2020	50.0013	57.0683	58.2131	65.4968	68.4729	73.9790	5.5061+	8.0+	
- Secondary	33.4261	33.7734	35.0029	37.9186	41.0524	44.2715	45.1813	43.2464	54.3880	11.1416+	25.8+	
Sub Total	73.2825	74.7248	79.2049	87.9199	98.1207	102.4846	110.6781	111.7193	128.3670	16.6477+	14.9+	
Total Mill Rates	165.4649	171.8638	187.3379	205.4674	217.5770	229.0207	243.6926	254.5864	281.6820	27.0956+	10.6+	
Non-Residential												
City Region	57.0546 51.3953	59.3419 54.9393	68.0860 59.1293	73.8733 64.4179	73.8733 66.6636	82.0379 66.8280	86.3552 70.1352	93.3512 66.8296	98.7975 81.5731	5.4463+ 6.8453+	5.8+	9.2+
Sub Total	108.4499	114.2812	127.2153	138.2912	140.5369	148.8659	156.4877	168.0790	180.3706	12.2916+	7.3+	
Education - Elementary	44.2849	48.1781	52.0023	58.8251	67.1392	68.4860	77.0551	80.5564	87.0341	6.4777+	8.0+	
- Secondary	37.1401	39.7334	41.1799	44.6101	48.2969	52.0841	53.1545	50.8781	63.9859	13.1078+	25.8+	
Sub Total	81.4250	87.9115	93.1822	103.4352	115.4361	120.5701	130.2096	131.4345	151.0200	19.5855+	14.9+	
Total Mill Rates	189.8749	202.1927	220.3975	241.7264	255.9730	269.4360	286.6973	299.5135	331.3906	31.8771+	10.6+	

Note: The 1987 mill rates were calculated based on the 1986 unrevised assessment roll for 1987 taxation.

1987 April 15

City of Hamilton
Treasury

EXHIBIT "C"
(REGION)

COMPARISON OF THE 1986 TO 1987 LEVY, SHARED REVENUES
AND MILL RATES FOR THE REGIONAL MUNICIPALITY OF HAMILTON-WENTWORTH

Description (1)	1986 \$/Mills (2)	1987 \$/Mills (3)	Increase+/Decrease- 1986 to 1987 \$/Mills (4)	% (5)
Net General Levy based on Equalized Assessment as approved by Regional Council				
Solid Waste Levy	\$52,484,580 2,515,637	\$58,570,353 2,948,976	\$6,085,773+ 433,339+	11.6+ 17.2+
Total General Levy	\$55,000,217	\$61,519,329	\$6,519,112+	11.9+
Add: Area rated charges - Storm Sewer - Transit	3,664,750 8,580,384	3,921,400 8,880,664	256,650+ 300,280+	7.0+ 3.5+
Total Levy	\$67,245,351	\$74,321,393	\$7,076,042+	10.5+
Add: Underlevy from the previous year	\$ 63,350	\$ 126,418	\$ 63,068+	99.6+
Less: Shared Revenues:				
Payments in lieu of Taxes	\$ 3,444,230	\$ 3,777,980	\$ 333,750+	9.7+
Telephone and Telegraph	1,325,410	1,377,640	52,230+	3.9+
McMaster University	252,280	374,430	122,150+	48.4+
Mohawk College	141,130	149,620	8,490+	6.0+
Hospitals	77,470	115,270	37,800+	48.8+
Correctional Institutions	8,520	12,870	4,350+	51.1+
	\$ 5,249,040	\$ 5,807,810	\$ 558,770+	10.6+
Balance on which Mill Rates are calculated	\$62,059,661 =====	\$68,640,001 =====	\$6,580,340+ =====	10.6+
Mill Rates				
Residential	63.5186	69.3371	5.8185+	9.2+
Non-Residential	74.7278	81.5731	6.8453+	9.2+

1987 April 15

City of Hamilton
Treasury

EXHIBIT "D"
(EDUCATION)

COMPARISON OF THE 1986 TO 1987 LEVIES AND MILL RATES
FOR THE BOARD OF EDUCATION

Description (1)	1986 \$/Mills (2)	1987 \$/Mills (3)	Increase/Decrease- 1986 to 1987 \$/Mills (4)	% (5)
<u>Elementary Panel</u>				
Levy requirement approved by the Board of Education	\$55,772,112	\$60,946,642	\$5,174,530+	9.3+
Add: Underlevy from the previous year	60,745	107,673	46,928+	77.3+
Total Levy	\$55,832,857	\$61,054,315	\$5,221,458+	9.4+
=====				
Mill Rates (elementary) - Residential	68.4729	73.9790	5.5061+	8.0+
- Non-Residential	80.5564	87.0341	6.4777+	8.0+
<u>Secondary Panel</u>				
Levy requirement as approved by the Board of Education	\$42,205,063	\$44,799,977	\$2,594,914+	6.1+
Add: Underlevy from the previous year	48,014	86,071	38,057+	79.3+
Total Levy	\$42,253,077	\$44,886,048	\$2,632,971+	6.2+
=====				
Mill Rate (secondary) - Residential	43.2464	54.3880	11.1416+	25.8+
- Non-Residential	50.8781	63.9859	13.1078+	25.8+
<u>Total Mill Rates</u>				
Residential	111.7193	128.3670	16.6477+	14.9+
Non-Residential	131.4345	151.0200	19.5855+	14.9+

Note: As in past years, the Separate School Board has again agreed to match the mill rates (both residential and non-residential) with the rates approved by the Public School Board.

1987 April 15

City of Hamilton
Treasury

EXHIBIT "E"

SUMMARY OF THE 1987 TAXATION REQUIREMENT
TOTAL LEVY AND MILL RATES FOR 1987 COMPARED WITH 1986

Description (1)	1987						
	1986 Estimate (2)	Original Estimate (3)	Committee Adjustment Increase+ Decrease- (4)	Resultant Estimate (5)	Increase+ Decrease- over 1986 Estimate Amount (6)	Estimate Percentage (7)	
A. Summary of City Requirements Only							
Expenditures	119,473,460	130,300,830	2,565,020-	127,735,810	8,262,350+	6.9+	
Revenues	119,473,460	121,495,410	1,657,570+	123,152,980	3,679,520+	3.1+	
Additional Tax Requirement for 1987	=====	8,805,420	4,222,590-	4,582,830	4,582,830+	=====	
Summary of 1987 Total Levy	=====	=====	=====	=====	=====	=====	
1. 1986 Levy	77,525,980	77,525,980		77,525,980			
2. Levy increase resulting from a 1.3% increase in assessment		798,520	226,290+	1,024,810	1,024,810+		
3. Additional Tax Requirement as outlined above		8,805,420	4,222,590-	4,582,830	4,582,830+		
Total Levy	77,525,980	87,129,920	3,996,300-	83,133,620	5,607,640+	7.2+	
B. Total Mill Rate Comparisons							
	1986 Mill Rates	1987 Proposed Mill Rates					
Residential							
City	79.3485	88.0148	4.0369-	83.9779	4.6294+	5.8+	
Region	63.5186	69.3238		69.3371	5.8185+	9.2+	
Education	111.7193	128.3670		128.3670	16.6477+	14.9+	
Total Residential Mill Rate	254.5864	285.7056	4.0369-	281.6820	27.0956+	10.6+	
Non-Residential							
City	93.3512	103.5468	4.7493-	98.7975	5.4463+	5.8+	
Region	74.7278	81.5574		81.5731	6.8453+	9.2+	
Education	131.4345	151.0200		151.0200	19.5855+	14.9+	
Total Non-Residential Mill Rate	299.5135	336.1242	4.7493-	331.3906	31.8771+	10.6+	

The Corporation of the City of Hamilton

BY-LAW NO. 87-

TO FIX THE RATES OF TAXATION
FOR MUNICIPAL PURPOSES FOR THE YEAR 1987

WHEREAS it is necessary that the Estimates, as prepared by the Finance Committee for the year 1987 which set forth the revenues of The Corporation of the City of Hamilton, and the expenditures of The Corporation of the City of Hamilton, be approved, and

WHEREAS it is necessary to impose rates of taxation for the year 1987,

THEREFORE, the Council of The Corporation of the City of Hamilton enacts as follows:

1. The estimates,

(a) of the revenues

(b) of the expenditures,

of The Corporation of the City of Hamilton for the year 1987 as prepared by the Finance Committee, are hereby approved.

2. That there shall be levied and raised on the whole of the rateable property of The Corporation of the City of Hamilton in the amount of \$919,185,908.00, of which \$518,210,149.00 is Residential assessment and \$400,975,759.00 is Non-residential assessment, the following rates of taxation:

(1) For general municipal purposes 98.7975 mills producing	\$ 90,813,270.00
(2) The amount to be levied and raised against "residential" assessments in the amount of \$518,210,149.00 determined as required by The Municipal Act shall be reduced by \$7,679,650.00 or 14.8196 mills in accordance with Section 7(3) of The Ontario Unconditional Grants Act 1975	<u>7,679,650.00</u>
	\$ 83,133,620.00

3. The rate to be levied against "residential" assessments determined as required by The Municipal Act for Municipal purposes is 83.9779 mills on the dollar.
4. The rate to be levied against "non-residential" assessments determined as required by The Municipal Act for Municipal purposes is 98.7975 mills on the dollar.
5. This by-law comes into force on the date on which it is enacted by the Council of The Corporation of the City of Hamilton.

PASSED this

day of

A.D., 1987.

The Corporation of the City of Hamilton

BY-LAW NO. 87-

TO FIX THE RATES OF TAXATION FOR REGIONAL PURPOSES FOR THE YEAR 1987

WHEREAS the Regional Municipality of Hamilton-Wentworth has approved the requisition to The Corporation of the City of Hamilton for \$74,308,196.00 representing the City of Hamilton's share of the cost of operating the Regional Municipality of Hamilton-Wentworth for the year 1987.

WHEREAS after the deduction of \$5,807,810.00 of 1987 estimated shared revenues, the funds for which have been provided in the City of Hamilton 1987 Estimates, and the addition of the 1986 underlevy in the amount of \$126,418.00, it is intended to levy against the ratepayers of the City of Hamilton the resulting net amount of \$68,626,804.00 for the year 1987.

NOW THEREFORE The Council of The Corporation of the City of Hamilton enacts as follows:

1. The estimated Corporation of the City of Hamilton's share of the Regional Municipality of Hamilton-Wentworth's 1987 levy, in the amount of \$74,308,196.00 is hereby adopted as part of the 1987 Estimates of The Corporation of the City of Hamilton.
2. That there shall be levied and raised on the whole of the rateable property of The Corporation of the City of Hamilton in the amount of \$919,185,908.00 of which \$518,210,149.00 is Residential assessment and \$400,975,759.00 is Non-residential assessment, the following rates of taxation:
 - (1) for Regional purposes 81.5731 mills producing .. \$74,980,840.00
 - (2) the amount to be levied and raised against "residential" assessments in the amount of \$518,210,149.00 determined as required by The Municipal Act shall be reduced by \$6,339,606.00 12.2360 mills in accordance with Section 7(3) of The Ontario Unconditional Grants Act 1975 \$ 6,340,840.00

\$ 68,640,000.00

 - (3) the rate to be levied against "residential" assessments determined as required by The Municipal Act for Regional purposes is 69.3371 mills on the dollar
 - (4) the rate to be levied against "non-residential" assessments determined as required by The Municipal Act for Regional purposes is 81.5731 mills on the dollar
 - (5) this by-law comes into force on the date on which it is enacted by the Council of The Corporation of the City of Hamilton.

PASSED this day of A.D., 1987.

The Corporation of the City of Hamilton

BY-LAW NO. 87-

TO FIX THE RATES OF TAXATION FOR SCHOOL PURPOSES FOR THE YEAR 1987

WHEREAS it is necessary that the estimates of revenues and expenditures of the Board of Education for the City of Hamilton and the Hamilton-Wentworth Roman Catholic Separate School Board, as submitted to the Finance Committee of the City of Hamilton, for school purposes, be approved, and

WHEREAS it is necessary to impose rates of taxation for the year 1987 for school purposes.

THEREFORE, the Council of The Corporation of the City of Hamilton enacts as follows,

1. The estimates

(a) of the revenues

(b) of the expenditures,

of the Board of Education for the City of Hamilton and the Hamilton-Wentworth Roman Catholic Separate School Board, for the year 1987, as submitted to the Finance Committee, and the underlevy in 1986 in the amount of \$193,744.00 are hereby approved.

2. That there shall be levied and raised on the whole of the rateable property of The Corporation of the City of Hamilton in the amount of \$919,185,908.00, of which \$518,210,149.00 is Residential assessment and \$400,975,759.00 is Non-residential assessment, the following rates of taxation,

- (a) for Public School elementary purposes on all rateable property in the amount of \$758,671,098.00 of which \$381,148,966.00 is Residential assessment and \$377,522,102.00 is Non-residential assessment, liable for Public School rates 87.0341 mills producing \$ 66,030,250.00
- (b) for Separate School elementary purposes 87.0341 mills on all rateable property in the amount of \$160,514,810.00, of which \$137,061,153.00 is Residential assessment and \$23,453,657.00 is Non-residential assessment, liable for Separate School rates and which rate was imposed thereon by the Hamilton-Wentworth Roman Catholic Separate School Board and which rate the said Board has requested the Council to levy producing 13,970,260.00
- (c) for Public School secondary purposes on all rateable property in the amount of \$758,671,098.00, of which \$381,148,996.00 is Residential assessment and \$377,522,102.00 is Non-residential assessment, liable for Secondary School rates 63.9859 mills producing 48,544,250.00
- (d) for Separate School Secondary purposes 63.9859 mills on all rateable property in the amount of \$160,514,810.00 of which \$137,061,153.00 is Residential assessment, liable for Separate School rates and which rate was imposed thereon by the Hamilton-Wentworth Roman Catholic Separate School Board and which rate the said Board has requested the Council to levy producing 10,270,690.00

\$138,815,450.00

3. (a) The amount to be levied and raised against assessments in the amount of \$381,148,996.00 determined as required by The Municipal Act shall be reduced by \$4,975,940.00 or 13.0551 mills which is the amount of the estimated revenue from payments to be received by the Board of Education of The Corporation of the City of Hamilton in 1987 under The Education Act, 1974 \$ 4,975,940.00
- (b) The amount to be levied and raised against assessments in the amount of \$137,061,153.00 determined as required by The Municipal Act shall be reduced by \$1,789,350.00 or 13.0551 mills which is the amount of the estimated revenue from payments to be received by the Hamilton-Wentworth Roman Catholic Separate School Board in 1987 under the Education Act, 1974 1,789,350.00
- (c) The amount to be levied and raised against assessments in the amount of \$381,148,996.00 determined as required by The Municipal Act shall be reduced by \$3,658,200.00 or 9.5979 mills which is the amount of the estimated revenue from payments to be received by The Board of Education of The Corporation of the City of Hamilton in 1987 under The Education Act, 1974 3,658,200.00
- (d) The amount to be levied and raised against assessments in the amount of \$137,061,153.00 determined as required by The Municipal Act shall be reduced by \$1,315,500.00 or 9.5979 mills which is the amount of the estimated revenue from payments to be received by the Hamilton-Wentworth Roman Catholic Separate School Board in 1987 under The Education Act, 1974 1,315,500.00
- \$127,076,460.00
4. The Education rate to be levied against "residential" assessments determined as required by The Municipal Act:
- (a) by Public School supporters is 128.3670 mills on the dollar, and
- (b) by Separate School supporters is 128.3670 mills on the dollar.
5. The Education rate to be levied against "non-residential" assessments determined as required by The Municipal Act:
- (a) by Public School supporters is 151.0200 mills on the dollar, and
- (b) by Separate School supporters is 151.0200 mills on the dollar.
6. The By-law comes into force on the date on which it is enacted by the Council of The Corporation of the City of Hamilton.

PASSED this

day of

A.D., 1987.

CITY CLERK

MAYOR

The Corporation of the City of Hamilton

BY-LAW NO. 87-

TO FIX THE TOTAL RATES OF TAXATION FOR
MUNICIPAL, REGIONAL AND SCHOOL PURPOSES FOR THE YEAR 1987

WHEREAS the Council of The Corporation of the City of Hamilton has approved By-laws 87- , 87- and 87- being By-laws to impose rates of taxation for the year 1987 for:

- (a) Municipal purposes
- (b) Regional purposes
- (c) Education purposes;

AND WHEREAS it is intended to consolidate herein the levies referred to in said by-laws.

NOW THEREFORE The Council of The Corporation of the City of Hamilton enacts as follows:

1. The total rate to be levied against "residential" assessments determined as required by The Municipal Act:
 - (a) by Public School supporters is 281.6820 on the dollar, and
 - (b) by Separate School supporters is 281.6820 on the dollar.
2. The total rate to be levied against "non-residential" assessments determined as required by The Municipal Act:
 - (a) by Public School supporters is 331.3906 on the dollar, and
 - (b) by Separate School supporters is 331.3906 on the dollar.
3. This By-law comes into force on the date on which it is enacted by The Council of The Corporation of the City of Hamilton.

PASSED this day of

A.D., 1987.

CITY CLERK

MAYOR

The Corporation of the City of Hamilton

BY-LAW NO. 87

To Levy:

AN ANNUAL TAX ON TELEPHONE COMPANIES DOING BUSINESS IN ONTARIO

Respecting:

THE BELL TELEPHONE COMPANY OF CANADA

WHEREAS Section 161 of The Municipal Act, R.S.O. 1980, Chap. 302, empowers the Council of The Corporation of the City of Hamilton to levy on every telephone company doing business in Ontario an annual tax equal to 5 per cent of the total gross receipts of such company for the preceding year;

AND WHEREAS The Bell Telephone Company of Canada is a telephone company doing business in the Municipality of the City of Hamilton;

AND WHEREAS the gross receipts of The Bell Telephone Company of Canada, doing business within the Municipality of the City of Hamilton is in the amount of \$114,702,277.00 the year ended the 31st day of December, 1986,

NOW THEREFORE the Council of The Corporation of the City of Hamilton enacts as follows:

1. It is hereby authorized and directed that a tax for the fiscal year ended December 31, 1986, be levied on the Bell Telephone Company of Canada Limited in the amount of \$5,735,113.85.
2. That the tax levied hereunder shall be collected in the same manner as municipal taxes are collectible and is a special lien under Section 369 of The Municipal Act on all the lands of The Bell Telephone Company of Canada.

PASSED this

day of

A.D., 1987

CITY CLERK

MAYOR

TO: Secretary, Parks & Recreation Committee
Secretary, Planning & Development Committee
Secretary, Transport & Environment Committee
Secretary, Personnel Committee
Secretary, Finance Committee
Secretary, Legislation Committee

FROM: Mr. J. J. Schatz, Secretary
Executive Committee

RE: Standing Committee meeting
schedule

DATE: 1987 April 15

Subjoined for your information, please find a copy of Section 10 of the Ninth Report of the Executive Committee respecting the standing committee meeting schedule which City Council at its meeting held April 14, 1987 referred to the respective standing committee's.



JJS/dg

10. That the meeting schedule for the City of Hamilton Standing Committees be as set out in Schedule "C" attached.

NOTE: This schedule provides for the following changes to the current schedule.

Executive Committee

- No change - Thursday at 2:00 p.m.

Transport & Environment Committee

- Change from Monday at 2:00 p.m. to Tuesday at 2:00 p.m.

Parks & Recreation Committee

- No change - Tuesday at 9:30 a.m.

Planning & Development Committee

- No change - Wednesday at 2:00 p.m.

Legislation Committee

- Change from Monday at 10:30 a.m. to Thursday at 10:30 a.m.

Personnel Committee

- No change - Wednesday at 9:00 a.m.

Finance Committee

- Change from Tuesday at 2:00 p.m. to Wednesday at 2:00 p.m.

SAMPLE MONTH

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
			1 2:00 PLAN & DEV. COMM	2 10:30 LEGISLATION COMMITTEE 2:00 EXECUTIVE COMM	3	4
5	6	7 9:30 PARKS & REC. 2:00 TRANS. & ENVIRO 7:30 Reg. Council	8 9:00 PERSONNEL COMMITTEE 2:00 FINANCE COMM.	9 2:00 EXECUTIVE COMM	10	11
12	13	14 8:30 Econ. Dev. & Planning 11:00 Health & Soc. Services 2:00 Transportation 7:30 CITY COUNCIL	15 11:00 Fin. & Personnel 2:00 PLAN. & DEV. COMM	16 10:30 LEGISLATION COMMITTEE 2:00 EXECUTIVE COMM	17	18
19	20	21 9:30 PARKS & REC. 2:00 TRANS & ENVIRO 7:30 Reg. Council	22 9:00 PERSONNEL COMM.	23 2:00 EXECUTIVE COMM	24	25
26	27	28 8:30 Econ. Dev. & Planning 11:00 Leg. & Receipt 2:00 Airport 7:30 CITY COUNCIL	29 2:00 PLAN. & DEV. COMM.	30 10:30 LEGISLATION COMMITTEE 2:00 EXECUTIVE COMM		
	Engineering					

THE CORPORATION OF THE CITY OF HAMILTON

42

MR. D. K. BEATTIE
GRANTS CO-ORDINATOR

FROM _____ DATE 1987 APRIL 16
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

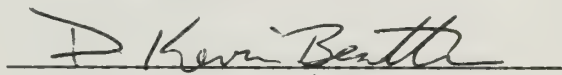
SUBJECT

1987 GRANTS

RECOMMENDATION

The Grants Sub-Committee has met and respectfully recommends the following:

- a) That the grant recommendations, including the amount and category with respect to those applicants outlined in Appendix "A", in the total amount of \$255,630, be approved.
- b) That the grant recommendations with respect to New Grant requests, as outlined in Exhibit "A", in the total amount of \$10,000 be approved.
- c) That the Convention/Reception grant recommendations, as outlined in Exhibit "B", in the total amount of \$16,170 be approved.
- d) That an additional amount of up to a maximum of \$75,000 be added to the Grants Budget to a total maximum amount of \$825,000 and that, with the concurrence of the City Treasurer, this additional \$75,000 be funded from Contingency.


D. K. Beattie
Grants Co-ordinator

BACKGROUND

At the last meeting of the Finance Committee the members were advised of a real funding problem with respect to Grants. With this in mind, the Grants Sub-Committee met and reviewed the applications for 1987 in detail.

Their recommendation, found in Appendix "A", indicates in Column 6 the funding level and in Column 8 under comments if the recommended category is to be changed.

Exhibit "A" reflects the recommendations on some of the New General Grant Requests. Some of these items required a recommendation because of the timing of the event. The Sub-Committee has not completed the review of all the New Grant requests, but will be forwarding their recommendation on the balance of these requests to the next Finance Committee meeting.

Exhibit "B" summarizes the recommendations with respect to the additional Convention/Reception Grant requests. If approved this would leave a nominal amount of \$4,600 for future requests yet to be considered.

1987 April 16

ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE - PAGE 2

BACKGROUND - continued

Given the above recommendations, and allowing for the consideration of the balance of the New General Grants requests, appeals, and any further Grants yet to be considered, an additional amount of \$75,000 is requested to increase the Grants Budget to \$825,000. This additional amount should be sufficient to alleviate the Grant funding problem for 1987. The Treasurer recommends that this amount be funded from Contingency.

Upon request, copies of the applications and/or other information is available by contacting me at extension 2739.

Att'd

City of Hamilton
Treasury

Exhibit "B"

1987 CONVENTION/RECEPTION GRANT FUNDING SUMMARY

Proposed Funding	50,000
Less: 1987 Grants approved by Council -	<u>28,730</u>
Hamilton Arts Award	21,270
	<u>500</u>
Balance Available	20,770
	=====

Requests received and to be considered as of April 7, 1987:

		<u>Sub-Committee Recommendation</u>
Canadian Industrial Relations Association		
- Reception June 4-6 - 250 participants	1,500	1,000
Hamilton Checker Club		
- Tournament September 19 - 50 participants	250	200
Hamilton and District Credit Union		
- Conference November - 80 participants	320	320
Hamilton Lacrosse Association		
- Tournament July 3-5 - 3,000 participants	500	500
Hamilton Ladies Slo-Pitch Association		
- Tournament August 13-16 - 5,300 participants	8,000	5,000
Knights of Columbus		
- Reception - June 6 - 1,000 participants	*	1,000
Ladies Orange Benevolent Association		
- Convention May 12-15 - 300 participants	1,500	1,200
Max Rotman Humanitarian Award		
- Reception April 26 - Co-hosting	450	450
O.F.S.A.A. Track & Field		
- Tournament May 29-30 - 2,500 participants	1,000	1,000
Rental Association of Canada		
- Convention Sept. 12-16 - 1,000 participants	5,000	4,000
St. Anthony's Feast Committee		
- Reception June 14 - 13,000 participants	<u>1,500</u>	<u>1,500</u>
TOTAL	20,020	16,170
	=====	=====

* Amount to be finalized.

THE CORPORATION OF THE CITY OF HAMILTON

1. Provide a brief history of your organization (Constitution, Charter, By-laws) and indicate if it is incorporated as a non-profit or charitable organization.

SEE ATTACHED

2. What are the general objectives and/or services of your organization?

3. Is there a local organization that provides similar services to those stated above. If yes, how are your services different from this other organization?



**THE ANNUAL GENERAL INSPECTION
AND
CHANGE OF COMMAND PARADE**

FROM
LIEUTENANT COLONEL A.C. YOUNG, CD
TO
LIEUTENANT COLONEL P.P. GARRICK, CD

Inspecting Officer
MAJOR GENERAL B.M. LANE, CB, OBE
COLONEL, THE LIGHT INFANTRY

Reviewing Officer
COLONEL J.C. FORSYTH, CD
COMMANDER HAMILTON MILITIA DISTRICT

THE ROYAL HAMILTON LIGHT INFANTRY
(Wentworth Regiment)

JAMES STREET ARMOURY
HAMILTON, ONTARIO

SUNDAY, JUNE 8, 1986

THE ROYAL HAMILTON LIGHT INFANTRY
(Wentworth Regiment)

Gazetted as the 13th BATTALION VOLUNTEER MILITIA (Infantry)

11 December, 1862

The Regimental March: "Mountain Rose"

The Motto: "Semper Paratus" (Always Ready)

Regimental Headquarters

The Armouries, 200 James St. N., HAMILTON, Ontario

Affiliated with

THE LIGHT INFANTRY

Headquarters: Sir John Moore Barracks, Winchester, Hampshire, England

Affiliated Royal Canadian Army Cadet Corps Units

#2379 Royal Hamilton Light Infantry Cadet Corps

#2990 Royal Hamilton Light Infantry (Milton) Cadet Corps

Affiliated Veterans' Associations

4th Canadian Infantry Battalion CEF Veterans' Association

Royal Hamilton Light Infantry Veterans' Association -

Canadian Corps Unit 57

Outgoing Commanding Officer -
LCOL A.C. Young, CD



LCol Albert Young began his association with the armed forces in 1960 as a cadet with the Waterdown High School Cadet Corp.

He joined the RHLI in 1962 as a private soldier and subsequently rose to the rank of sergeant. He was commissioned as a Second Lieutenant in February 1968 and promoted to Lieutenant in November 1969.

Following were the ranks of Captain in August 1975 and Major in February 1978. His various appointments have included finance officer, adjutant, training officer and DCO. He is a graduate of the Militia Command and Staff College and holds the Canadian Forces Decoration.

LCol Young received his elementary and secondary education in Waterdown. He has continued post secondary studies at Seneca College, Sheridan College and McMaster University, and is currently working on a degree through the University of Waterloo. His career with Peel Regional Police commenced in 1971 where he presently holds the rank of Inspector in charge of Uniform Patrol at 12 Division.

He and his wife, Linda, reside in Milton, Ontario.

Incoming Commanding Officer -
LCOL P.P. GARRICK, CD



LCol Paul Garrick commenced his military career as an army cadet at Westdale Secondary School in Hamilton in 1958.

He joined the RHLI in 1962 at the time of the Regimental Centenary and Presentation of Colours. He was commissioned in 1965 and promoted to Lieutenant in 1967, Captain in 1972 and Major in 1975.

He has served as Recce Platoon Commander, Rifle Platoon Commander, Transport Officer, Adjutant, Company Commander, Training Officer, and Deputy Commanding Officer. He holds the Canadian Forces Decoration and is a graduate of this Militia Command and Staff College.

LCol Garrick was educated in Hamilton and has continued Post Secondary Studies at McMaster University and Mohawk College. He is employed by Procter and Gamble in their Edible Oil Process as a Control Room Operator.

He and his wife Cathy, and son Bradley, reside in Hamilton.

Battle Honours

SOUTH AFRICA 1900

WORLD WAR I

"YPRES 1915-17", Gravenstafel, "ST. JULIEN", "FESTUBERT 1915", Mount Sorrel, "SOMME 1916", Pozières, Flers-Courcelette, Ancre Heights, "ARRAS 1917-18", "VIMY 1917", Arleux, Scarpe 1917-18, Hill 70, "PASSCHENDAELE", "AMIENS", Drocourt-Quéant, "HINDENBURG LINE", Canal du Nord, "PURSUIT TO MONS", France and Flanders, 1915-18.

WORLD WAR II

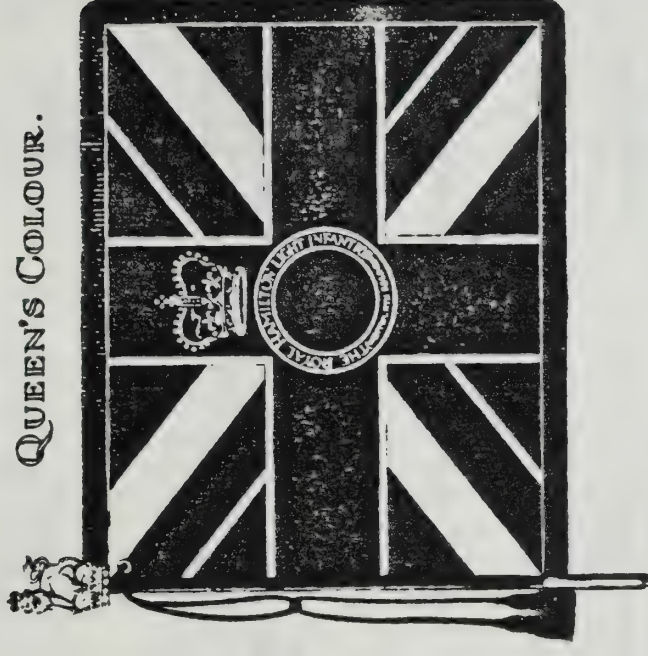
"DIEPPE", "VERRIERÈS RIDGE-TILLY-la-CAMPAGNE", "FALAISE", Falaise Road, "CLAIR TIZON", FORÊT de la LONDE", The Scheldt, "WOENSCHRECHT", South Beveland, The Rhineland, "GOCH-CALCAR ROAD", "THE HOCHWALD", "XANTEN", Twente Canal, "GRONINGEN", Oldenburg, North-West Europe 1942, 1944-45. The Regiment perpetuates the 4th, 86th, 120th, 129th and 205th Battalions, Canadian Expeditionary Force, 1914-1919.

NOTE:

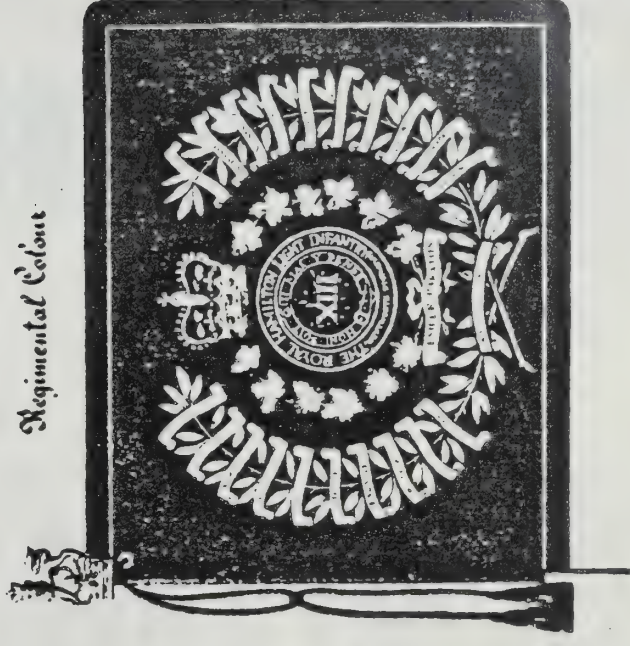
Battle Honours in bold type are emblazoned on the Regimental Colour.

The Colours

QUEEN'S COLOUR.



Regimental Colour



NOTE:

The first set of Colours was presented to the Regiment by Mrs. Isaac Buchanan on September 1st, 1863 and now reside in the Regimental Museum. The second set of colours was presented by H.R.H. The Duke of Cornwall & York (the King George V) on October 14th, 1901 and now reside in the Regimental Church, Church of the Ascension. The present Colours were presented by His Excellency Major General Georges P. Var

Order of Ceremony

Programme of Music

1435 hrs.

1. Buglers sound "Assembly".

2. Markers fall in under RSM.

3. RSM hands over Parade to Adjutant.

4. Adjutant hands over Parade to DCO.

5. DCO hands over Parade to CO.

6. Colours marched on Parade.

7. Arrival of Reviewing Officer.

8. Arrival of Inspecting Officer and party.

9. General Salute and Inspection

10. March Past in Column of Route in Quick Time.

11. Speeches — Guest of Honour MGen B. Lane, CF, OBE

— Reviewing Officer Col J.C. Forsyth, CD

— Outgoing CO LCol A.C. Young, CD

— Introduction of incoming CO by BGen W.D. Whitaker, DSO, BAR, ED

— Incoming CO Lcol P.P. Garrick, CD

12. Change of Command Ceremony.

13. Regiment Marches Past the retiring Commanding Officer in Column of Route in Quick Time.

14. LCol A.C. Young, CD marches off Parade.

15. Advance in Review Order and General Salute.

16. Reviewing Office and Inspecting Officer depart.

17. The Colours are marched off Parade.

18. O Canada, The Queen, Last Post.

19. Dismissal.

20. Band Concert.

Instructions to Spectators

Guests are requested to stand during the:

Marching on and off of the Colours.

General Salute.

March Past of the Colours.

Departure of the Retiring Commanding Officer.

Playing of the National Anthems and Last Post.

Please remain seated during the short musical concert at the conclusion of the Parade.

NOTE:

The Traditional Sword of Command is worn by the Commanding Officer only on change of command parades. It was first carried in 1866 by LCol J.M. Gibson during the Regiment's first engagement at the Battle of Ridgeway. LCol Gibson was a lieutenant during this battle, and later became the fourth Commanding Officer.

March on the Colours

Arrival of Inspecting Officer

Inspection of Regiment

March Past of the Regiment

March Past to

Retiring Commanding Officer

Retiring Commanding Officer Marches Off

Advance in Review Order

General Salute

Regiment Retires to Line

March Off the Colours

Ceremonial Dismissal

Regiment Retires to Quarters

Mountain Rose (Regimental March)

General Salute

Slow Marches:

Bugler's Slow March

Quick March: John Peel

Mountain Rose

"RHLJ Rally Song

British Grenadiers

General Salute

British Grenadiers

Mountain Rose (Regimental March)

O CANADA

THE QUEEN

LAST POST

Saumbre Meuse

Musical Concert

Trumpets

Memorial Silver Bugler

Sergeants

Bugle Major Combe's Memorial Mar

(Dieppe '67)

Inspection

Caledonia

Caledonia

Finale Old No. 6

THE UNIVERSITY OF CHICAGO

(11 December, 1862)

THE WENTWORTH REGIMENT
(1 May, 1920)

(8 May, 1900)

1 BN THE ROYAL HAMILTON LIGHT INFANTRY
CDN ARMY ACTIVE
(3 September, 1939)

(3 January, 1910)

Lt.-Col. Harry Gordon Wright, E.D.	3 Sept. 1939	—	1 April 1940
Lt.-Col. Robert Ridley Labatt, D.S.O., E.D.	2 April 1940	—	19 Aug. 1942
Lt.-Col. James Joseph Hurley, E.D.	20 Aug. 1942	—	12 April 1943
Lt.-Col. John Meredith Rockingham, D.S.O.	14 April 1943	—	16 Feb. 1944
Lt.-Col. William Denis Whitaker, D.S.O.	17 Feb. 1944	—	17 July 1944
Lt.-Col. John Meredith Rockingham, D.S.O.	18 July 1944	—	4 Aug. 1944
Lt.-Col. Graham Martin MacLachlan	5 Aug. 1944	—	29 Aug. 1944
Lt.-Col. Bruce Rowlett Ritchie.	30 Aug. 1944	—	14 Sept. 1944
Lt.-Col. William Denis Whitaker, D.S.O. and Bar	15 Sept. 1944	—	29 Mar. 1945
Lt.-Col. Hugh Cameron Arrell, O.B.E.	30 Mar. 1945	—	31 Dec. 1945

(1 May, 1920)

2 BN ROYAL HAMILTON LIGHT INFANTRY (WR) CDN ARMY R
(5 July, 1940)

(15 March, 1927)

**THE ROYAL HAMILTON LIGHT INFANTRY
(WENTWORTH REGIMENT)**

(WENTWORTH REGIMENT)

Lt.-Col. Harold Franklin Lazier, D.S.O., E.D.	2 April 1946	—	5 June 1949
Lt.-Col. William Innes Drynan	6 June 1949	—	31 May 1951
Lt.-Col. George Allan Henderson, C.D.	1 June 1951	—	31 Jan. 1955
Lt.-Col. Frederick Cleugh Brown, C.D.	1 Feb. 1955	—	9 Mar. 1959
Lt.-Col. John Lancelot Firth, C.D.	10 Mar. 1959	—	14 Mar. 1959
Lt.-Col. Norval Ante MacKenzie, C.D.	15 Mar. 1959	—	14 Mar. 1963
Lt.-Col. John Keith Rumball, C.D.	15 Mar. 1963	—	14 May 1966
Lt.-Col. George Thomas Frid, C.D.	15 May 1966	—	24 May 1969
LCol Douglas Edward Brand, C.D.	25 May 1969	—	6 May 1972
LCol James Charles Forsyth, C.D.	7 May 1972	—	1 June 1974
LCol Bryan Erle Robertson, C.D.	2 June 1974	—	30 April 1977
LCol Douglas Edward Brand, C.D.	1 May 1977	—	1 June 1980
LCol Colin Lane, C.D.	1 June 1980	—	30 May 1982
LCol A.C. (Peter) Young, C.D.	31 May 1982	—	8 Jun 1982

(23 May 1872)

Lt.-Col. John Brown	23 May	1872 - 23 Dec.	1887
Lt.-Col. Herbert Charles Gwyn, V.D.	23 Dec.	1887 - 2 Dec.	1899
Lt.-Col. Alexander Bertram, C.B., V.D.	2 Dec.	1899 - 8 May	1900

A Brief Regimental History

COLONELS-IN-CHIEF

His Majesty King GEORGE VI: 1927 – 1952

His Royal Highness The Prince Philip, Duke of Edinburgh, KG, KT
1978 –

HONORARY COLONELS

Major-General the Honourable John Morison Gibson, KCMG, VD

1907 – 1929

Major-General the Honourable Sidney Chilton Mewburn, PC, CMG, VD

1929 – 1952

Honorary Colonel Frank Clifford Thomson, MC, ED

1952 – 1957

Honorary Colonel Harold Franklin Lazier, DSO, ED, CD

1957 – 1962

Honorary Colonel Robert Ridley Labatt, DSO, ED, CD

1962 – 1972

Brigadier-General William Denis Whitaker, DSO and Bar, ED

1972 –

HONORARY LIEUTENANT-COLONELS

Major-General the Honourable John Morison Gibson, KCMG, VD

1895 – 1907

Lieutenant-Colonel Alexander Huggins Moore, VD

1907 – 1916

Major-General the Honourable Sidney Chilton Mewburn, PC, CMG, VD

1920 – 1929

Lieutenant-Colonel George Douglas Fearman, VD

1929 – 1934

Honorary Lieutenant-Colonel Charles Summer Scott

1935 – 1944

Lieutenant-Colonel Allan E. Parker, MC and Bar

1946 – 1951

Lieutenant-Colonel Frank Clifford Thomson, MC, ED

1951 – 1952

Lieutenant-Colonel Harold Franklin Lazier, DSO, ED

1952 – 1957

Lieutenant-Colonel Robert Ridley Labatt, DSO, ED

1957 – 1962

Honorary Lieutenant-Colonel John Weir Foot, VC, CD

1964 – 1973

Honorary Lieutenant-Colonel Frederick St. Clair Wilkinson, ED

1973 – 1985

Honorary Lieutenant-Colonel Edward W. Cutbill, DSO, ED, CD

1985 –

The Royal Hamilton Light Infantry's history is the history of Hamilton itself. Raised on December 11th, 1862, almost five years before Confederation, during a militia reorganization as The 13th Battalion Volunteer Militia (Infantry), Canada, the Regiment was destined to uphold its motto, "Semper Paratus" – always ready, during the years of peace and war to follow.

It was in the Fenian Raids of 1866 that the Regiment first fought as a unit and on the outbreak of The South Africa War in 1899 "The 13th" sent men to The Royal Canadian Regiment and The Canadian Mounted Rifles. For these contributions, the Regiment received its first Battle Honour, South Africa 1900.

In 1900 the unit was redesignated "The 13th Regiment" and in 1910 it became "The 13th Royal Regiment". At this time an affiliation with The Somerset Light Infantry (Prince Albert's) of the British Army was established.

During the First World War, The 13th provided the first commanding officer and 200 men for The 4th Battalion and a total of 5,000 to the 4th, 86th, 120th, 129th and 205th Battalions of The Canadian Expeditionary Force. The service of the 4th Battalion in the World War I is perpetuated by ten Battle Honours on the Colours of the Regiment.

In 1920, the unit was redesignated "The Royal Hamilton Regiment" and in 1927 it became "The Royal Hamilton Light Infantry". In December of 1936 the Regiment amalgamated with The Wentworth Regiment and took on the present name of "The Royal Hamilton Light Infantry (Wentworth Regiment)".

Since the reorganization of the Militia in 1862, the designation "Royal" to the Canadian Militia in general has not been commonly used. Regiments like The Royal Hamilton Light Infantry with this prefix, carry it as a special mark of distinction granted by the Sovereign.

At the start of World War II, the Regiment mobilized in September 1939 and moved overseas during June of 1940, first being stationed in the south of England. On the morning of August 19th, 1942, with units of the 2nd Canadian Division, the Regiment took part in the raid on Dieppe, France and suffered heavy casualties. For his actions during the raid, Honorary Captain John Weir Foot, the Regimental Chaplain, won the Victoria Cross. He later became Honorary Lieutenant Colonel of the Regiment. Dieppe was the first Battle Honour awarded the Regiment for actions in World War II.

Landing on the continent in June of 1944, The Royal Hamilton Light Infantry took part in some of the heaviest fighting during the campaign in Northwest Europe at the battle of The Caen-Falaise Gap, the advance to the Seine, at the approaches to Antwerp and the Beveland Peninsula, at Nijmegen, the assault to the Rhine and finally in the advance through Holland and Germany. The Regiment had the unique distinction of never failing to take an objective and of never giving up an objective once taken, during this period.

The Regiment has been awarded a total of thirty-nine Battle Honours: South Africa – 1900, twenty-one from World War I and seventeen from World War II. South Africa – 1900 and ten from each war are emblazoned on the new Regimental Colour, presented on 30 June, 1962 by His Excellency Major General Georges P. Vanier, DSO, MC, ED, former Governor-General of Canada. In honour of the Centenary of the Regiment; The City of Hamilton presented the Regiment with The Freedom of the City on May 27th, 1962.

The Regiment provided many volunteers for service with the 25th Brigade in Korea in 1950 and recruited two companies for the 27th NATO Brigade.

From 1950 to 1968 The Regiment trained as a member of the Canadian Army (Militia) in national survival and as a back-up force for the Regular Army.

The Regiment's present role in the Canadian Armed Forces is to provide trained individuals and sub-units for augmentation and reinforcement of the Regular Force, and to form a base on which the Regular Force can be expanded in the event of an emergency.

Despite the changes in designation, the Regiment remains "The Old Thirteenth" in esprit de corps, in loyalty and in tradition, and its motto, "Semper Paratus" has remained the same since 1862. It will continue.

Regimental Appointments

Colonel-in-Chief	His Royal Highness The Prince Philip
Honorary Colonel	Duke of Edinburgh, KG, KT
Honorary Lieutenant Colonel	Brigadier General W.D. Whitaker, DSO & Bar, ED
	Lieutenant Colonel E. Cutbill, DSO, ED, CD

COMMAND

Retiring Commanding Officer	Lieutenant Colonel A.C. Young, CD
Incoming Commanding Officer	Lieutenant Colonel P.P. Garrick, CD

BATTALION HEADQUARTERS

Deputy Commanding Officer	Major T.R. Marlor
Adjutant	Capt J. Featherstone
Regimental Sergeant-Major	CWO A.J. Blackborrow, CD
Training Officer	Maj R.J. Hallas, CD
Chief Clerk	Sgt J. McIlroy
Recruiting Officer	Capt P.E. Williams, CD
Recruiting NCO	Sgt B. Carter
Padre	Maj A.D. Lee, CD
Padre	Capt R.J. Penney
Padre	Capt W. Sewell
Training Staff	Lt R. Marini
	MWO D. Dawson
Aide-de-Camp to Inspecting Officer	Maj L.H. McMorran, CD
Aide-de-Camp to Reviewing Officer	Maj W. Kedziora, CD

B COMPANY

OIC	Capt R.J. Horning
2IC	Lt D.R. Canavan
CSM	MWO G. Drzewicki
CQMS	Sgt S.R. Smith
P1 Comd	Lt P. Maslovskis, CD
P1 Comd	Lt K.S.J. Jones
P1 Warrant	WO W.L.G. Suttinwood-Johnston
P1 Warrant	Sgt P.A. Keating

#2379 CADET CORPS

CO	Capt L. Murdoch
Adm O	Lt K. Ashcroft
Trg O	Lt M. Bishop
QM	Capt F. Entwisle, CD
	CI T. Murdoch
Trg Staff	2Lt D. Anderson
	CI W. Dowham
Adm	CI C. Anderson

SP COMPANY

OIC	Capt P.E. Williams, CD
QM	2Lt D.T. Ansell
MSEO	Sgt R. Walker
Sigs O	2Lt J. Friend
CSM	WO G. Moore, CD
Fin O	Lt P.B. Lamarche

#2990 CADET CORPS

CO	Capt J. Stevenson
Adm O	CI Sharpe
Trg O	Lt K. Brackley
	OCdt P. Sheridan
QM	OCdt D. Oxford
Trg Staff	OCdt D. Hamilton

BUGLE BAND

Bugle Major	Falla, CD
Drum Major	Cpl Linger

COLOUR PARTY

Queens Colour	Lt K.S.J. Jones
Regimental Colour	Lt R. Marini
Escorts: NCO IC	MWO Dawson, CD
NCO	Sgt R. Walker
NCO	Sgt W. Gehl

EXTRA REGIMENTAL APPOINTMENTS

S02 Trg HQ HMD	Maj L. McMorran, CD
S02 Trg HQ HMD	Maj W. Kedziora, CD

REGULAR SUPPORT STAFF

USO	Capt B.A. Lewis
UAA	PO J.P. McIntyre, CD
USP NCO	Cpl D.R. Durant

RHLI VETERANS ASSN

President Mr. Roach

THE 125TH ANNI^{VER}SARY
OF THE
HOW TO ANNOUNCE
CELEBRATE

Sgt. Wm. Merrifield, VC, MM – won the Victory Cross, Britain's highest military decoration in France and his MM at Passchendaele in World War I.

H/Lt.-Col. John W. Foote, V.C., ED. – won the VC at Dieppe in August 1942.

B/Gen. W. D. Whitaker, DSO & Bar, ED, CD – was awarded the DSO at Dieppe and a Bar at the Battle of the Rhineland.

Lt. Col. E. W. Cutbill, DSO, ED, CD – won his DSO as a company commander on the Gothic Line in Italy while serving with the PPCLI.

Major J. M. Pigott, DSO – was awarded the DSO in the Battle of the Scheldt Estuary in Holland.

Major E. L. Froggett, DSO – received his DSO while fighting with the RHLL on the Goch-Calcar Road, the first major battle on German soil.

CSM Ernest Knott, MM & Bar – won the MM at the Battle of Verrières and a Bar on the Goch-Calcar Road assault.

PTE Tommy Graham, DCM – won his decoration at Dieppe

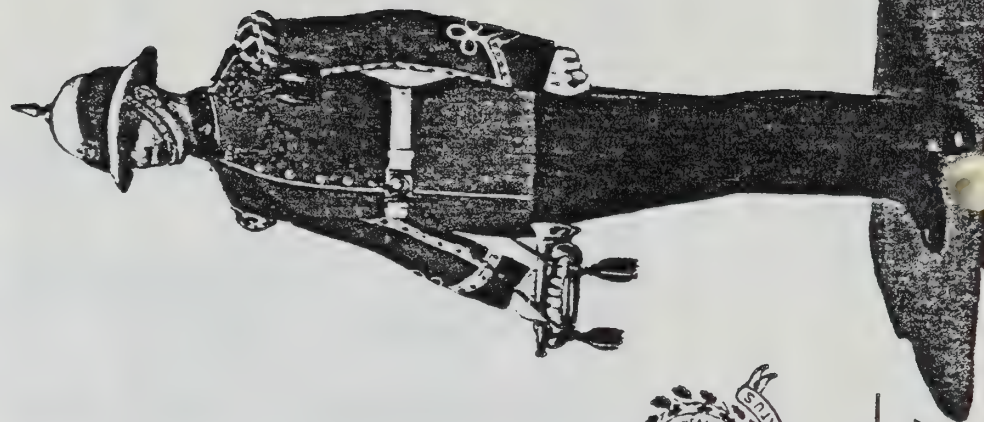
There were many other acts of bravery by the fighting men of the RHLL, only the constraints of space prevent complete recognition.

[illegible]

CHEQUE OF \$ _____ ENCLOSED HERewith

PLEDGE OF \$ _____ FOR 1987.

INCOME TAX REGISTRATION NO. 0304238-51-14



1862 - 1987

HISTORY OF RHLI

On December 11, 1862, the Regiment, then known as the 13th Royal Canadian Volunteer Militia, was gazetted a military unit. Sixty-five years later it became the Royal Hamilton Light Infantry.

The reputation of the 13th in World War I and the RHLI in World War II was unsurpassed in the annals of Canada's fighting forces. The price could be found in the words of Rudyard Kipling, *"If blood be the price of admiralty, Lord God we have paid in full"*.

In peacetime the RHLI has fulfilled its role in the Canadian Militia and has contributed significantly towards the moulding of good young citizens for the City of Hamilton.

RHLI VETERAN'S ASSOCIATION

The RHLI Veteran's Association was formed in 1945. It has maintained a close liaison with the Regiment and has offered assistance to veterans' disability claims and various allowances available through the Department of Veterans Affairs. A reunion has been scheduled every year since the war.

RHLI HERITAGE MUSEUM

The museum contains many military artifacts that are historically significant to the Regiment, such as a replica of the Bren Gun Carrier used by H.M. King George VI when he inspected the Regiment in England in the dark days of 1940. The museum is open every Tuesday and Thursday evenings and Saturday mornings. *Why not plan a visit?*

HOW WE WILL CELEBRATE

The Regiment plans to celebrate our anniversary in various and interesting ways. The most practical and tangible way will be our commitment to purchase new scarlet ceremonial dress uniforms for the unit and the bugle band.

RHLI 125th ANNIVERSARY FUND

To accomplish this worthy project the *"RHLI 125th Anniversary Fund"* has been established. The objective is to raise \$100,000. One half to be subscribed by members, veterans and friends of the Regiment. The balance to come from the City of Hamilton, foundations, a Wintario Grant, service clubs and the general public. A 15 minute audio/visual presentation on the history of the RHLI has been prepared to be used as a selling vehicle.

SPECIAL EVENTS

Several special events have been finalized, others are still in the planning stage. In April of 1987 the Regiment will receive the freedom of the Municipality of Stoney Creek. In May a series of formal mess dinners have been planned at various institutes. There will be a regimental inspection by a high military official followed by a garden party at Dundurn Castle. On June 6th there will be a freedom march through Hamilton. A Dieppe Memorial Service will be held in August, and a church parade in September.

COMMITTEE CHAIRMEN

Honourary Chairman H/Lt.-Col. John W. Foote, VC, ED; General Chairman B/Gen. W. Denis Whitaker, DSO & Bar, ED, CD; Vice-Chairman Lt./Col. E. W. Cutbill, DSO, ED, CD; Treasurer Col. J. C. Forsyth, CD; Friends of the Regiment Lt. Col. G.T. Frid, Special Events Major T. Marlor, Industry and Commerce Capt. W. P. Tinsley and Public Relations Major H. P. Kelley.

THE RHLI 125TH ANNIVERSARY FUND

200 James Street North
Hamilton, Ontario
L8R 2L1

THE CORPORATION OF THE CITY OF HAMILTON

4. Do volunteers participate in your program?

No X Yes If yes, please indicate number and type of involvement.

5. Is your organization local in nature or is it a branch or segment of a provincial or national organization?

LOCAL REGIMENT - MEMBER UNIT OF THE
CANADIAN FORCES (LAND)

6. Does your organization provide a service to:

- (a) All citizens X
(b) A specific group
(c) A specific area

Describe briefly:

7. In what geographical area does your organization operate?

HAMILTON - WESTWORTH

THE CORPORATION OF THE CITY OF HAMILTON

8. For what purpose are the requested grant funds to be utilized within your organization? Be specific.

FOR THE PURCHASE OF NEW SEALER DRESS
UNIFORMS.

9. For what reason does your organization merit the use of public funds for the purpose indicated above?

10. Provide a list of the requests that have been or are being made to others for funds, e.g., Federal, Provincial or Municipal Governments, Private Corporations, Foundations, etc.

NOTE: YOU ARE ADVISED THAT CONSIDERATION WILL NOT BE GIVEN TO AN APPLICATION FOR FINANCIAL ASSISTANCE IF A SIMILAR APPLICATION HAS ALSO BEEN SUBMITTED TO THE REGIONAL MUNICIPALITY OF HAMILTON-WENTWORTH AND/OR AN ORGANIZATION THAT RECEIVES A SUBSIDIZED RENTAL RATE FOR USE OF A FACILITY OR FACILITIES UNDER THE JURISDICTION OF THE HAMILTON ENTERTAINMENT AND CONVENTION FACILITIES INC.

MEMBERS AND FRIENDS OF THE REGIMENT	-	\$60 M
PROVINCIAL GOVERNMENT (WINSTARIO)	-	4 M
PRIVATE CORPORATIONS	-	10 M
FOUNDATIONS	-	10 M

(DETAILED LISTS AVAILABLE IF REQUIRED)

11. What other steps are being taken to increase revenues? Examples should be given such as increasing your membership or admission fees.

L/A

THE CORPORATION OF THE CITY OF HAMILTON

12. Does this organization provide a service for which a charge is made? Some examples are admission fees, membership fees and rental charges. If answer is "yes", give details.

N/D

13. Have you received funding from the City in prior years? If so, when and how much?

N/D

<u>Year</u>	<u>Amount</u>
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

14. What are your estimated grant requests from the City of Hamilton for the next three years (exclusive of the present grant application year)?

\$0

<u>Year</u>	<u>Amount -</u>
_____	\$ _____
_____	\$ _____
_____	\$ _____

NOTE: An organization receiving a grant will NOT automatically qualify for continuing funding, and will be subject to annual evaluation.

15. What are the consequences to your organization of receiving no funding from the City of Hamilton?

A SHORT FALL OF FUNDING THAT WOULD CAUSE
A REDUCTION IN THE ACTIVITIES ABLE TO BE
PROVIDED IN SUPPORT OF THE REGIMENT'S 125TH
ANNIVERSARY.

THE CORPORATION OF THE CITY OF HAMILTON

16. Will your organization ever be self-supporting? If yes, when?

N/A

If no, how will your service be continued if financial assistance is terminated in the future by the City?

N/A

17. Would your organization agree, subject to your availability and if requested by the City, to perform or otherwise provide your services at public functions or events, free of charge?

YES

18. List the Executive Officers of your organization.

Name and Title	Address	Telephone Number	
		Business	Home
B GEN W. DENIS WHITAKER, BSO CHAIRMAN	173 CHARTWELL OAKVILLE, ONT	365-4588	844-0660
Hon WOL JOHN W. FOOTE, VC, CD Honorary CHAIRMAN	Po Box 116 NORWOOD, ONT	—	(705) 639-2278
WOL GEORGE T FLID, CD SECRETARY	101 CHAMBERSON DR BURLINGTON, ONT	522-4925 X 246	648-3199
JAMES C FORSYTH, CD TREASURER	1044 WHITE OAK DR BURLINGTON, ONT	273-9490	634-3541

THE CORPORATION OF THE CITY OF HAMILTON

19. Submit an estimate of operating revenues and expenditures for your organization's fiscal year for which the grant is requested and a statement of operating revenues and expenditures for the preceding year in the attached form (Exhibit 1), together with the details of salaries and benefits (Exhibit 2). In addition, submit your organization's financial statements for the preceding fiscal year including details of assets and liabilities (balance sheet). Audited financial statements are preferred, and required if your grant request is \$5,000 or more; however, if it is not normal practice to have an audited financial statement prepared, have your Treasurer submit your own financial statement. If the aforementioned financial statements are not presently available, these must be submitted as soon as possible, and in any event, before the grant is paid.

3 Jan 1987
Date

NOTE: I understand by signing this application that the City of Hamilton makes no commitment to the payment of any grant prior to final City Council approval. I also agree to submit a report within the grant calendar year outlining the success of the organization and the allocation of grant monies.

PAUL GARLICK, Lieutenant Colonel

Commanding Officer
Name and Title of Officer Making
Application

[Signature]
Signature of Officer Making
Application

572-2742
Telephone Number



Sheldon M. Kasman LIMITED/8 MILNER AVE., SCARBOROUGH, ONTARIO, CANADA M1S 3P8/TEL. (416) 292-7717 TELEX 065
Manufacturers of Military Dress, Badges & Regalia, Civilian & Scottish Uniforms & Attire, Historic & Theatrical Costume, Military E

ROYAL HAMILTON LIGHT INFANTRY. Quotation Dated ; Oct 1986

OFFICERS *****	QUANTITY *****	Price *****	Total *****
Waist Sash, Infantry Officers Pattern	10 ea	\$145.00	\$1,450.00
CWO Tunic upgrade to Officers	1 ea	\$15.00	\$15.00
Gold Shoulder Cords	1 pr	\$40.00	\$40.00

ALL RANKS

Helmets, Wolseley Patterns, ABS Type,	148 Ea	\$125.00	\$18,500.00
Pugarees, Scarlet Vinyl	148 Ea	\$9.75	\$1,443.00
Spike Tops, Gilt Plated	148 Ea	\$18.50	\$2,738.00
Chin Chains, Gilt Plated	148 Ea	\$22.50	\$3,330.00

TOTAL	\$27,516.00
DISCOUNT	\$4,127.40
① NET	\$23,388.60 ←
Deposit Required	\$9,355.44
Less Deposit Credit	\$319.33
Deposit Due	\$9,036.11 ✓

MEMO;

To correct addition on our
previous confirmation of order;

	Amounts Shown *****	Correct Amounts *****
Total Purchase	\$81,416.95	\$80,477.75
Discount	\$12,212.54	\$12,071.66
Net Total	\$69,204.41	\$68,406.09 ← ②
Deposit Required	\$27,681.76	\$27,362.44
Deposit Credit		\$319.33

NET TOTAL ① + ②

\$91,794.69

In ADDITION TO THIS TOTAL IS \$6000.00 for LEATHER
ACCOUNTREMENTS



Aldon M. Kasman LIMITED

ROYAL HAMILTON LIGHT INFANTRY
Order Confirmation, 8 Nov 1986

OFFICERS;

	QTY	Price	Total
Tunics, Doeskin, Made to measure	17 ea	\$525.00	\$8,925.00
Tunic, CWO, Made to Measure	1 ea	\$510.00	\$510.00
Buttons, 30 L, Screw Shanks & Bases, Gilt	34 ea	\$5.75	\$195.50
Buttons, 30 L, Gilt, for CWO	2 ea	\$1.25	\$2.50
Buttons, 40 L, Gilt, (14 per tunic)	251 ea	\$1.45	\$363.95
Cords, Shoulder, Gold	17 pr	\$40.00	\$680.00
Trousers, Baratheia, Made to Measure	18 ea	\$150.00	\$2,700.00

BANDSMEN & OTHER RANKS;

Tunics, Doeskin, stock sizes	130 Ea	\$360.00	\$46,800.00
Buttons, 30 L, Gilt Plated, (2 per tunic)	260 Ea	\$1.25	\$325.00
Buttons, 40 L, Gilt Plated (9 per tunic)	1170 Ea	\$1.45	\$1,696.50
Trousers, Serge, stock sizes	130 Ea	\$85.00	\$11,050.00
Wings for Bandsmen	30 Pr	\$27.00	\$810.00

ALL RANKS;

Sweat Shields, Detachable	148 Pr	\$5.95	\$880.60
Buckles, Locket Type, Gilt Plated	130 Ea	\$20.75	\$2,697.50
White Collars, Velcro Detachable	148 Ea	\$7.75	\$1,147.00

INSIGNIA, RANK;

Officers Stars, incl 6 pr spares	33 Pr	\$14.50	\$478.50
Officers Crowns, incl 2 pr spares	9 Pr	\$16.50	\$148.50
CWO, Hand Embroidered	1 Ea	\$25.00	\$25.00
MWO, Hand Embroidered	4 Ea	\$18.50	\$74.00
WO, Hand Embroidered	6 Ea	\$12.90	\$77.40
Sgts, Gold Wire Lace	10 Ea	\$12.00	\$120.00
Cpl, Gold Wire Lace	12 Ea	\$8.50	\$102.00
L/Cpl, Gold Wire Lace	40 Ea	\$7.00	\$280.00
Buttons, 30 L, Gilt Plated, Spares	144 ea	\$1.25	\$180.00
Buttons, 40 L, Gilt plated, Spares	144 Ea	\$1.45	\$208.80

TOTAL	\$81,416.95
DISCOUNT	\$12,212.54
NET	\$69,204.41
DEPOSIT 40%	\$27,681.76

(2)

THE CORPORATION OF THE CITY OF HAMILTON

APPLICATION FOR GRANT

STATEMENT OF REVENUES AND EXPENDITURES
(all amounts to nearest dollar)

Description (1)	Fiscal Year Ended		Increase+ Decrease- over Preceding Fiscal Year	
	Actual Preceding Year 19____ (2)	Estimate Current Grant Year 19____ (3)	Amount (4)	\$ (5)

REVENUES

Income (Specify)

GRANT RECEIPTS

Government of Canada
Government of Ontario
Other Municipalities
(Specify)

United Way Grants

OTHER (Specify)

TOTAL REVENUES

EXPENDITURES

Salaries and Benefits
(detail on Exhibit 2)
Other (Specify)

TOTAL EXPENDITURES

SURPLUS OR (DEFICIT)

Appendix "A"
Exhibit 2
APPLICATION
GENERAL GRANTS

THE CORPORATION OF THE CITY OF HAMILTON

APPLICATION FOR GRANT

DETAILS OF SALARIES AND BENEFITS
(as listed on Exhibit 1)

Name and Position (1)	Fiscal Year Ended		Increase+ Decrease- over Preceding Fiscal Year	
	Actual Preceding Year 19 (2)	Estimate Current Grant Year 19 (3)	Amount (4)	\$ (5)

N/A

TOTAL SALARIES AND
BENEFITS per Exhibit 1

_____	_____	_____	_____
=====	=====	=====	=====



THE HAMILTON/BURLINGTON YMCA
Metropolitan Offices
79 James Street South, Hamilton, Ontario
(416) 529-7102 L8P 2Z1

/ (a)

March 27, 1987

Alderman P. O. Valeriano,
Chairman,
Finance Committee,
Corporation of the City of Hamilton,
71 Main Street West,
HAMILTON, Ontario.
L8P 1H4

Dear Mr. Chairman,

As requested by the Finance Committee of the Corporation of the City of Hamilton, we have attached documentation from both our Auditors and the United Way which supports our position that the Y's Club operation of the Downtown Branch is financially self-sufficient.

Please feel free to call us should you have any further questions.

Sincerely yours,

M. A. M. Ali, MD.,
President.

Vic Hryhorchuk,
General Secretary &
Chief Executive Officer.

VH/rle

Encs.

cc: Mr. E. C. Matthews, City Treasurer and Commissioner of Finance
Mr. J. J. Schatz, Acting Secretary, Finance Committee



Gifts and Bequests to our Endowment Fund will help further our work for Youth.

BURLINGTON FAMILY YMCA • COMMUNITY DEVELOPMENT • HAMILTON DOWNTOWN YMCA • MOUNTAIN FAMILY YMCA • CAMP WANAKITA • STONEY CREEK FAMILY YMCA

March 27, 1987

Alderman P.O. Valeriano
Chairman
Finance Committee
Corporation of the City of Hamilton
71 Main Street West
Hamilton, Ontario
L8P 1H4

Dear Mr. Chairman:

We have been asked by Mr. Vic Hryhorchuk to write to you regarding certain operations of the Hamilton/Burlington YMCA. We understand that your interest relates to the City's current review of the property tax assessment at the Downtown Branch.

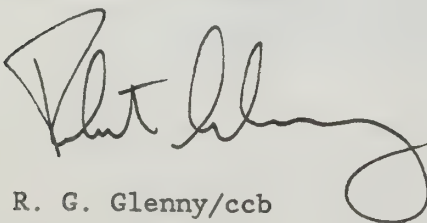
During our examination of the financial statements of the Hamilton/Burlington YMCA for the year ended December 31, 1986 we reviewed the operating statement of the Y's Club of the Downtown Branch for that year, which was prepared by management. We have not expressed a separate audit opinion on those operations however our review indicated the Y's Club operation is self sustaining in that revenues collected directly from Y's Club members completely cover the expenses of this operation.

We also determined during our examination, that all funds received from the United Way were applied to activities other than the Y's Club operation.

If you have any further questions in this regard please call at your convenience.

Yours truly,

COOPERS & LYBRAND



R. G. Glenny/ccb



United Way

of BURLINGTON
HAMILTON WENTWORTH

177 Rebecca Street
Hamilton, Ontario L8R 1B9
(416)527-4543

March 27, 1987

Alderman P. O. Valeriano
Chairman, Finance Committee
Corporation of the City of Hamilton
71 Main St. W.
Hamilton, Ontario
L8P 1H4

Dear Mr. Chairman:

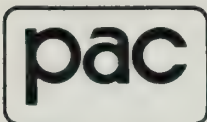
In our recent review of the financial statements of the Hamilton-Burlington YMCA it is clearly evident that no United Way funds have been applied to the financial operation of the downtown branch Y's Club.

Should you wish to discuss this matter further, please feel free to call me.

Sincerely yours,

Bruce Mochrie
Executive Director

/mm



**Prestige
Athletic
Clubs**

95 Forsythe St. South
Oakville, Ontario, Canada
L6K 3R7

c/o Ernie L. Geisel
3 Jarvis Street
Hamilton, Ontario
L8R 3J2

March 26, 1987

Mr. J. J. Schatz
Acting Secretary
Finance Committee
City Hall
71 Main St. West
Hamilton, Ontario
L8N 3T4

Dear Mr. Schatz:

Thank you for your letter of March 12th advising us of the Finance Committee's resolutions with regards to the YM/YWCA.

Will you please forward to us the precise version of the Committee's resolutions in this regard and the methods by which the YMCA's and YWCA's accountability is to be measured. May I ask you to convey to the Committee that we consider the YMCA matter far from closed and believe that the Committee's decision had no relevance to facts or evidence but was purely based on sentiment which has become irrelevant by the actions of today's YMCA.

For the time being we will refrain from invoking Section 180(2) of the Ontario Municipal Act calling for an inquiry into the Committee's action until we are convinced that the Committee's resolution to hold the YM/YWCA financially accountable, will be structured and pursued in a meaningful manner and if necessary acted upon.

We must presume that the Committee (or the officials of the United Way) at this time do not have the financial data and comparable statistics to evaluate the YM/YWCAs accountability and offer to supply local, national and international industry statistics (including management and staff wages, advertising, budgets, etc. for comparable clubs) to enable the Committee - or a person or firm assigned by it - to pursue this task in a meaningful manner.

Respectfully Yours,

Ernie L. Geisel
Ernie L. Geisel
Chairman

cc. Mr. E. Matthews, Treasurer
Mr. K. A. Rouff, City Solicitor
Mr. R. Morrow, Mayor

Mr. Urmas Soomet, United Way
Coopers & Lybrand, Chartered Accountants

2

F O R A C T I O N

FROM T. Bradley, Director of Purchasing
TO FINANCE COMMITTEE

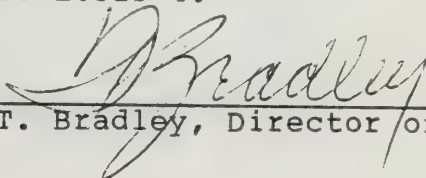
DATE 87.03.30
To File No. _____
Attention Of _____
Your File No. 1-8.1

SUBJECT - RE-ROOF VICTORIA PARK POOL CHANGE HOUSE

RECOMMENDATION

That a purchase order be issued to Jocelyn Roofing & Sheet Metal, Hamilton, in the amount of \$14,500 including all applicable taxes, to Re-Roof Victoria Park Pool Change House in accordance with specifications issued by the Director of Purchasing and Vendor's quotation.

NOTE: Lowest of three (3) quotations received. Funds provided in Major Maintenance Account #0408-E6520-4.



T. Bradley, Director of Purchasing

BACKGROUND - Quotation Analysis

Julian Roofing & Sheet Metal Hamilton, Ontario	\$14,500
Riddell Sheet Metal & Roofing Hamilton, Ontario	16,940
Schreiber Brothers Limited Hamilton, Ontario	17,750

Above prices include all applicable taxes

THE CORPORATION OF THE CITY OF HAMILTON

3(a)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 MARCH 18
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

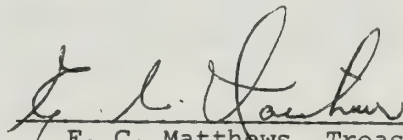
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

ENQUIRIES ON THE STATUS OF LOCAL IMPROVEMENTS.

RECOMMENDATION

1. That the Treasurer be authorized to hire a temporary employee on a part-time basis, not in excess of three days per week, to process enquiries relating to the status of local improvements on properties in the City of Hamilton.
2. That a user fee of \$15.00 per enquiry be implemented effective April 1, 1987.


E. C. Matthews, Treasurer

BACKGROUND

For the past several months, the Treasury Department has been receiving an increasing number of enquiries from solicitors, closing real estate transactions, on the status of local improvements applicable to a property being purchased or sold. In the past, a tax certificate was considered adequate because it showed the amount of taxes, local improvements, special charges, etc. already assessed against the property. However, solicitors now want to know, in addition to this information, whether or not the property was previously rated for local improvements, if there are local improvements approved but not yet rated, or if there are works to be installed and approved at some later date. This involves a considerable amount of manual research into our past records and consultation with our Engineering Department on present and future works.

While we have attempted to handle these enquiries with our existing staff, it has become apparent that because of the volume and the amount of research required, it is no longer practical or economical to continue on this basis. Our statistics show that over the past four months, on average we have received approximately 240 enquiries per month. The subdivision control clerk, who is presently handling these enquiries, is unable to keep up with this volume, in addition to his regular workload, and as a result, there is a constant backlog of requests.

..... Con't

1987 March 18

BACKGROUND - Con't

Page 2

In order to alleviate this problem and provide solicitors with information on a timely basis, I am recommending that a temporary clerk be hired on a part-time basis, not in excess of three days a week, to research our files and prepare responses to local improvement enquiries. I am also recommending that a user fee of \$15.00 per enquiry be implemented effective April 1, 1987 to offset our present costs and the additional cost of hiring this employee.

Based on the present level of activity in this area, the proposed fee would generate an additional \$36,000 in revenue for the period April 1, 1987 to December 31, 1987. For your information, the Region is presently charging a fee of \$15.00 for the same service and on November 18, 1986, Regional Council authorized the Finance Department to hire a Local Improvement Clerk to be funded from additional Local Improvement enquiry fees.

c.c. Mr. L. Sage, Chief Administrative Officer

THE CORPORATION OF THE CITY OF HAMILTON

3(6)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 MARCH 25
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

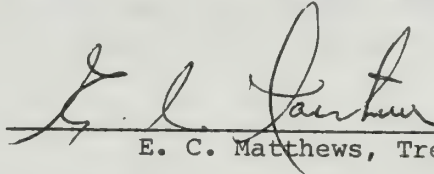
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

FUNDING OF REPLACEMENT OF "SMALL EQUIPMENT" FOR THE PARKS DIVISION

RECOMMENDATION

That replacement of lawn care equipment in the estimated amount of \$70,000 consisting of a fairway unit and a triplex, be charged to the Reserve for Replacement of Mobile Equipment, Account 0280-01.


E. C. Matthews, Treasurer

BACKGROUND

During the 1987 review of budgets by staff prior to consideration of the Estimates by the Committees, an amount of \$70,000 was deleted from the 1987 Parks Division request because the funds referred to replacement of equipment which normally is financed from a reserve. In this case, this old equipment was not on a depreciation list and therefore was not eligible for replacement from the reserve.

However, in order to accomplish significant reductions in the estimates, it was agreed at the staff level that this equipment would be deleted from the 1987 estimates and that the funding be referred to the next meeting of the Depreciation Committee. The Depreciation Committee has not met on this issue, however, and has now been abolished, therefore, I am now reporting to the Finance Committee on this matter and recommending funding from the Reserve for Mobile Equipment.

THE CORPORATION OF THE CITY OF HAMILTON

3(c)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 April 1
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____


TO: CITY COUNCIL ☐ (OR) ALDERMAN P. O. VALERIANO, CHAIRMAN
AND MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

GOVERNMENT FINANCE OFFICERS ASSOCIATION ANNUAL CONFERENCE

RECOMMENDATION

That the Chairman be authorized to attend the 81st Annual Conference of the Government Finance Officers Association (GFOA) to be held in Washington, D.C., from May 31 to June 3, 1987.



E. C. Matthews, Treasurer

BACKGROUND

Attached is the information with respect to the 81st Annual Conference of the GFOA of the United States and Canada, listing the conference subjects to be discussed.

Att'd



81st Annual Conference
May 31-June 3, 1987
Washington, D.C.

THE FINANCE OFFICER AS COMMUNICATOR

The ability to communicate effectively has become a key factor in determining the success of today's finance official. The role of the finance professional has become more demanding with the growing sophistication of taxpayers, governing bodies and the media. Complex issues and financial information must be analyzed and disseminated to others.

It is important to be up to date on the latest techniques and technology, but unless you can convey that knowledge to others, it is lost. The fate of your city's fiscal health could depend not only on how well you analyze budget data, but also on how convincingly you present the information. The perception of your jurisdiction's financial position to the rating agencies can be impacted by the strength of your communications savvy. Effective communication is achieved by knowing how and what to present to a particular audience.

GFOA's 1987 annual conference is designed to assist you on two fronts.

- To bring you up to date on the latest issues, techniques and technology in government financial management.
- To help you develop the communication skills that will enable you to effectively transfer your knowledge and convey your jurisdiction's message.

PRECONFERENCE SEMINAR

The GFOA Career Development Center will sponsor two seminars on May 29-30, 1987, at the Sheraton Washington, Washington, D.C. A one-day creative management seminar will be held on May 29. This session is designed to assist finance officers in exploring their own creativity and in eliminating the barriers that limit staff members' creative responses to problems.

A two-day seminar, Up-To-Date Capital Financing: After the Tax Reform Act, will be held on May 29-30. This seminar will address the issue of the effect of the Tax Reform Act of 1986 on state and local government financing for capital needs.

Seminars will begin at 9 a.m. and conclude at approximately 5 p.m.

Full details will be sent to all GFOA members in early 1987. If you are not a GFOA member and are interested in attending this training program, please contact the GFOA Career Development Center, 180 N. Michigan Avenue, Suite 800, Chicago, IL 60601-7476 (312/977-9700). Advance registration will be required.

CONCURRENT SESSIONS

More than 50 concurrent sessions will be held in eight time periods on Sunday, Monday, Tuesday and Wednesday, May 31-June 3. The following is a partial listing by tracks of these sessions. Other sessions will be added to reflect new issues as they develop.

ACCOUNTING, AUDITING & FINANCIAL REPORTING

GASB Update. This session will provide an overview of the Governmental Accounting Standards Board's (GASB) recent pronouncements and the status of current projects.

Single Audit - Implementation Is Now. This is the year governmental units are required to implement the Single Audit Act. The session will include a review of the new regulations and what is necessary for compliance. Planning for the audit and the relationships between the governmental unit and the auditor also will be covered.

Audit Procurement - The First Step to Quality Audits. Recent U.S. General Accounting Office studies indicated major areas of concern in the quality of audits. The American Institute of Certified Public Accountants responded by issuing audit quality recommendations. This session will review model requests for proposals for audits and other useful guidelines for improving audit quality.

Accounting and Financial Reporting for Self-Insurance and Insurance Pools. With the rising costs of third-party insurance, many governments are turning to self-insurance and insurance pools to provide basic coverage. Proper procedures for accounting and financial reporting of these insurance activities will be the focus of this session.

BUDGETING AND FINANCIAL MANAGEMENT

Communicating Budget Information Effectively. Finance officials often are faced with the challenge of presenting complex financial information to elected officials and the public. The use of charts and graphs and other techniques for increasing the understanding of budget materials will be highlighted.

Utility Financial Management. Establishing and maintaining a self-sufficient utility requires careful financial planning. Methods of costing water and sewer services and developing and managing public support for rate increases will be discussed. The need for capital reserves and replacement plans also will be included.

Insurance Alternatives. The liability insurance crisis has forced many governments to seek alternative methods for maintaining adequate levels of insurance. This session will include discussion of risk and exposure assessment and new techniques in self-insuring, such as the use of debt and interjurisdictional grouping of funds.

Revenue Management. Sound revenue management begins with the development of a strategic financial plan. Experts will discuss the elements of strategic financial planning, including the development of local revenue enhancement programs. Revenue enforcement and amnesty programs also will be covered.

CASH MANAGEMENT

Short-term Investment Strategies. Current techniques for maximizing the return on short-term investments will be the focus of this session. Yield curve analysis, swaps, technical systems and arbitrage investment will be discussed.

Prudent Investing. The safety of investments is a key concern for cash managers. Techniques for safeguarding investments through internal controls, master repo agreements, safekeeping and custodial agreements will be highlighted.

Investment Instruments. Cash managers are faced with an ever-increasing number of investment options, such as mortgage-backed securities, state investment pools and collateralized commercial paper. How these investments work and the risks they pose to investors will be discussed. The use of tax-exempt bonds as investment instruments also will be covered.

How to Read and Use Financial Information. Learn how to get the most out of reading the *Wall Street Journal*, *The Bond Buyer* and other financial publications.

DEBT AND FISCAL POLICY

Technical Issues in Arbitrage and Advance Refundings. Changes in the tax law will affect the advance refunding of debt and the investment of bond proceeds. This session will cover the new rules, methods to achieve compliance and opportunities for improving debt administration.

Is There a Future for Privatization Under the New Tax Law? Recent changes in tax law once again have altered the landscape of public/private cooperation in capital finance. This session will review current privatization options, focusing on the opportunities and pitfalls of various leasing arrangements and public/private options in solid waste disposal.

Taxable Municipals: Options for Issuers. While taxable municipal bonds have been the standard in Canada, jurisdictions in the United States are just beginning to explore the taxable market. This session will provide an overview of the taxable bond market, including the options and opportunities, and the choice of domestic vs. foreign markets.

Communicating Your Community to the Rating Agencies. The effectiveness of your presentation to the rating agencies could affect your jurisdiction's credit rating. Learn what the rating agencies are looking for and techniques for improving your presentation skills.

PENSION AND EMPLOYEE BENEFIT ADMINISTRATION

Policy and Practice in Public Pension Funding and Reporting. The Governmental Accounting Standards Board's Statement 5, relating to the disclosure of pension information by public employee retirement systems and state and local government employers, will change disclosure requirements for most retirement systems. These changes, and the results of the GFOA Public Pension and Benefits Consortium survey of accounting, reporting and funding practices of public pension funds will be discussed.

Pension Fund Performance Measures. Pension fund managers need to be conversant with the latest techniques for measuring portfolio performance. The session will include discussion of performance measures for fixed-income and equity investments, venture capital, real estate and international investments.

The Investment Management Decision: Internal vs. External Management. Pension fund trustees often are faced with the decision of whether pension investments should be managed internally or externally. This session will explore the various options and the role of trustees in the management decision. The session will include discussion of methods for selecting and evaluating external fund managers.

Communicating Pension and Benefit Information to Retirement System Members. Pension administrators often are called upon to provide pre- and post-retirement counseling for retirement system members. Practical advice on counseling and establishing effective communications with members will be highlighted.

COMPUTERS FOR FINANCIAL MANAGEMENT

Computer Software for Pension and Benefit Administration. Many different types of computer software now are available to help governments administer benefit programs for their employees. This session will provide an overview of the software capabilities for pension records and calculations, health care benefits, leave accruals and valuation, and other related programs.

Microcomputer System Security. Until a problem arises, many microcomputer users do not consider the need for system security. This session will include a discussion of techniques to improve the system security and data integrity of free-standing and linked microcomputers.

Implementing a Smooth Computer System Conversion. Horror stories abound regarding the experiences of governments converting from one computer system to another. This session will explore ways the conversion process can be made simpler, less traumatic and less costly for governments.

Preparing Your Comprehensive Annual Financial Report on a Microcomputer Using Lotus 1*2*3. Many smaller jurisdictions can prepare their comprehensive annual financial reports on microcomputers using Lotus 1*2*3 software. This session will provide practical advice for those who are considering this method.

SMALL CITY FOCUS

Special Problems in Implementing GAAP in Small Cities. Despite limited staff and resources, finance officers in smaller jurisdictions are expected to remain current on generally accepted accounting principles. This session will provide guidance on topics such as converting from cash to accrual basis and the requirements of GASB pronouncements.

Accounting and Financial Reporting for Small City Internal Service Funds. Internal service funds provide an accurate method of tracking the costs of providing services for specific municipal functions. This session is designed to assist you in setting up and maintaining internal service funds. Among the topics to be covered are which services to include, how these services should be costed and how the financial data should be reported.

Cash Management for Small Cities. In smaller jurisdictions, it is especially important to develop an effective cash management program. This session is designed to provide practical advice on setting up a workable investment policy, using simple cash forecasting models and microcomputers.

Choosing a Deferred Compensation Plan. Deferred compensation plans offer an attractive alternative for many smaller jurisdictions. This session is designed to help finance officials identify and analyze the available deferred compensation options. Methods of evaluating and selecting a plan manager also will be discussed.

MANAGEMENT

Bridging the Credibility Gap in Press Relations. Too often finance officials view members of the press as the enemy. Learn ways to develop a mutually beneficial working relationship with local reporters and editors. Techniques for handling press releases, press conferences and interviews will be covered.

Getting Your Message Across: Media Techniques. Delivery techniques for television, cable and radio appearances will be the focus of this session. Preparing for the appearance, effective delivery techniques and the use of graphic support will be featured.

CONFERENCE TIMETABLE

For your planning purposes, the general schedule is as follows:

Saturday, May 30, 1987

Morning & Afternoon

10 a.m. - 6 p.m.
3 p.m. - 6 p.m.

- Standing Committees
- Registration
- Exhibits

Sunday, May 31, 1987

9 a.m. - 6 p.m.
9:30 a.m. - 1:30 p.m.
and 3 p.m. - 5 p.m.
Afternoon

Evening

- Registration
- Exhibits
- Forums and Sessions
- Welcome Reception

Monday, June 1, 1987

8 a.m. - 5 p.m.
9:30 a.m. - 1:30 p.m.
and 3 p.m. - 5 p.m.
Morning

Noon

Afternoon

FREE EVENING

Tuesday, June 2, 1987

8 a.m. - 3 p.m.
8 a.m. - 3 p.m.
Morning

Noon

Afternoon

Evening

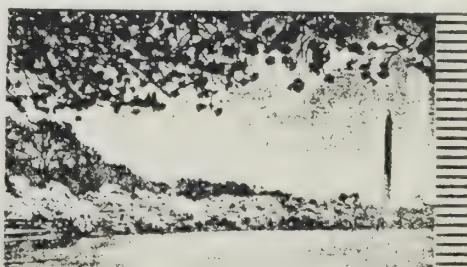
- Registration
- Exhibits
- Opening General Session and Concurrent Sessions
- Lunch in Exhibit Hall
- Concurrent Sessions
- Registration
- Exhibits
- General Session and Concurrent Sessions
- Lunch and Annual Business Meeting
- Concurrent Sessions
- Event Sponsored by 1987 Local Conference Committee

Wednesday, June 3, 1987

Morning

Noon

- Concurrent Sessions
- Adjournment



THE CORPORATION OF THE CITY OF HAMILTON

3(a)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 APRIL 1
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

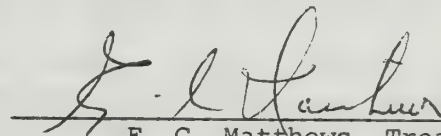
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

HAMILTON CORPORATE CHALLENGE

RECOMMENDATION

That the City of Hamilton consider the attached request to sponsor two teams of civic employees (10 males and 10 females on each team) to take part in the Hamilton Corporate Challenge on June 21, 1987 at McMaster University, at a total cost of approximately \$1,200 and, if approved, that this amount be financed from the Unclassified Account 0378-2797.



E. C. Matthews, Treasurer

BACKGROUND

Attached is a letter addressed to Alderman P. Valeriano, Chairman of the Finance Committee, requesting the City once again sponsor two teams in the Corporate Challenge. The cost of \$1,200 is composed of an entry fee of \$100 per team plus approx. \$500 for team sweaters.

Att'd

E. A. SIMPSON
CITY CLERK

K. E. AVERY
DEPUTY CITY CLERK



CITY HALL
HAMILTON, ONTARIO
L8N 3T4

THE CORPORATION OF THE CITY OF HAMILTON

OFFICE OF THE CITY CLERK

1987 March 5

Alderman P. Valeriano, Chairman
Finance Committee
City Hall

Dear Alderman Valeriano:

Once again it is time for the **HAMILTON CORPORATE CHALLENGE**.

The "**CHALLENGE**" is a competitive sports day organized by the Hamilton and District Chamber of Commerce. In 1986, the competition drew 80 teams from various corporate sponsors throughout the City.

The City of Hamilton has sponsored a team in each of the first three years of competition. The teams consisted of 20 employees from various Civic Departments (10 male and 10 female employees). The aim of the **CORPORATE CHALLENGE** is to promote good health and physical activity. It is also hoped that the "**CHALLENGE**" will help to foster greater understanding and co-operation amongst all members of the corporate community.

Due to the overwhelming response in 1986, the City of Hamilton entered two teams. The sponsorship involved a \$100.00 per team entry fee plus the cost of team sweaters which totalled approximately \$500.00 per team. In the past our request for support was handled through the Mayor's office. It has been suggested that this year we seek support of the Finance Committee and City Council.

This year, the **CHALLENGE** will be held on Sunday, June 21, 1987, at McMaster University. The entry deadline is Friday, May 29, 1987, but the Chamber of Commerce is encouraging prompt responses and will only accept the first eighty entries.

It is hoped that the City of Hamilton will take an active part in supporting this year's teams. Thank you for your anticipated co-operation in assisting the teams this year.

Yours truly

Doug Rose

Gil Mazzetti

Doug Rose, Team Captain
Gil Mazzetti, Team Captain

✓ cc. J.J. Schatz, Secretary, Finance Committee

THE CORPORATION OF THE CITY OF HAMILTON

3(e)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 APRIL 2
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

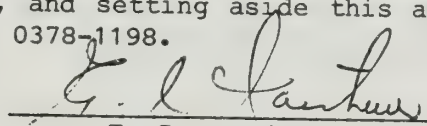
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

FINANCING OF REPAIRS TO THE RETAINING WALL ON THE NORTH SIDE OF HUNTER STREET WEST OF MACNAB AND THE MACNAB STREET PEDESTRIAN TUNNEL SOUTH OF HUNTER STREET

RECOMMENDATION

That the amount of \$15,000 required for the repair of the retaining wall on the north side of Hunter Street west of MacNab Street and the MacNab Street Pedestrian tunnel south of Hunter Street be financed by means of an approved overdraft in Account 0352-0671 "Local Roads - Specific Projects", and setting aside this amount within the "allocated" portion of the Contingency Account 0378-1198.



E. C. Matthews, Treasurer

BACKGROUND

The Transport and Environment Committee will be considering this issue at their meeting on April 6, 1987.

On March 27, 1987, a portion of the Hunter Street retaining wall was loosened and pushed over by an unidentified pedestrian onto a car which was parked beneath it. This wall and the pedestrian tunnel south of Hunter Street at MacNab Street were subsequently inspected by Regional staff on the the same day. It was determined that the wall and pedestrian tunnel are not in any danger of collapse, but some repairs should be undertaken to the concrete to prevent further deterioration.

THE CORPORATION OF THE CITY OF HAMILTON

36

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 APRIL 2
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

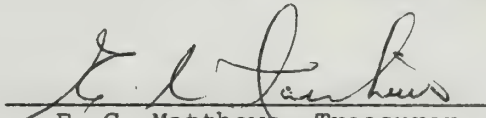
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

1987 GRANT BUDGET

RECOMMENDATION

That the 1987 Operating Budget for Grants be re-affirmed as \$750,000.


E. C. Matthews, Treasurer

BACKGROUND

At its meeting March 10, 1987, City Council approved the 1987 Current Estimates which included a provision in the amount of \$750,000 for Grants. In view of the recent Grant approvals I am requesting that the Finance Committee re-affirm this budgeted amount for Grants.

The 1987 General Grant requests as of April 1, total \$630,160 which amount far exceeds the available funds of \$228,980. Attached as Exhibit "A" summarizes the 1987 Grants, both available funds and General requests. Exhibit "B" summarizes the Convention/ Reception Grants.

To ensure that the \$750,000 budget is maintained, the shortfall of General Grant Funds in the amount of \$37,410 (\$266,390 - the 1987 requests fixed at 1986 funding level minus available funds of \$228,980) would be prorated. This proration would reduce each 1987 applicants' grant who received funds in 1986 to a level below their 1986 grant. In addition no grants could be made to any of the new applicants unless there was a tradeoff with one of the organizations that received funds in 1986. This method of funding would not allow any appeals of the Grants as a result of all grant monies being allocated.

The decisions with respect to individual grant requests will be difficult for the Grants Subcommittee and the Finance Committee to ensure that the grants do not exceed the \$750,000 budget.

For the members information I understand that the Subcommittee will be meeting on Thursday April 9, 1987 to deal with the Grants.

Att'd

City of Hamilton
TreasurySTATUS OF 1987 GRANTS BASED ON APPLICATIONS RECEIVED TO APRIL 1

1. <u>1987 Grant Budget</u>		750,000
Deduct: <u>Committed Grant Funds</u>		
- Account No. 0374-14 McMaster/Mohawk Utilities	10,400	
- Account No. 0374-15 Public Housing - Elderly Persons	69,570	
- Account No. 0374-0203 Christmas Lighting Program - B.I.A.'s	8,000	
- Account No. 0374-0105 Canusa Games	<u>30,000</u>	<u>117,920</u>
		632,030
Deduct: <u>1987 General Grants approved by Council</u>		
- Around the Bay Road Race	1,500	
- Cathedral Alumni Association	2,000	
- Experience '86	2,000	
- Opera Hamilton	<u>150,000</u>	<u>155,500</u>
		476,530
<u>Hamilton East End Kiwanis</u>		
- Operating	160,280	
- Taxes	<u>37,270</u>	<u>197,550</u>
		278,980
Deduct: Proposed 1987 Convention/Reception Allocation - Appendix B		<u>50,000</u>
Balance Available for 1987 General Grants		228,980
2. <u>1987 General Grant Requests</u>		
1987 Requests fixed at 1986 Funding Level	266,390	
Add: Additional Requested Funds by above	<u>155,470</u>	
1987 Total Request from applicants that received grants in 1986	421,860	
Add: 1987 New Grant Requests	<u>208,300</u>	
Total 1987 General Grant Requests		<u>630,160</u>
Shortfall in Funding if all Grants Approved as Requested		(401,180) =====

City of Hamilton
Treasury

1987 CONVENTION/RECEPTION GRANT FUNDING SUMMARY

Proposed Funding 50,000

Less: 1987 Grants approved by Council -

Ontario Provincial Karate	3,000	
Silver Fox Basketball Tournament	350	
Steeler Mile	3,000	
Kennedy Ontario Invitational	200	
Ontario English Catholic Teachers Association	1,000	
McMaster University Basketball Finals	2,830	
Radio Television News Director Association	4,500	
Parents Without Partners	1,000	
Ukranian Catholic Church	3,000	
Ontario Hooking Craft Guild	1,000	
Professional Secretaries International	500	
Hamilton & District Five Pin Bowlers	500	
McMaster University Athletics		
- International Volleyball	1,000	
McMaster University Athletics - CIAU		
Gymnastics	600	
Ontario High School Curling Championship	250	
Ontario Collegiate Drama Festival	500	
Canadian Institute of Food Sciences	1,500	
Canadian Association of Equipment		
Distributors	2,500	
Hamilton Seekers Volleyball Club	<u>1,500</u>	<u>28,730</u>
		21,270
Hamilton Arts Award		<u>500</u>

Balance Available 20,770
=====

Requests received and to be considered as of April 1, 1987

Black Women's Small Business Association	*	
Canadian Industrial Relations Association	1,500	
Hamilton Checker Club	250	
Hamilton and District Credit Union	320	
Hamilton Lacrosse Association	500	
Hamilton Ladies Slo-Pitch Association	8,000	
Knights of Columbus	*	
Ladies Orange Benevolent Association	1,500	
Max Rotman Humanitarian Award	450	
O.F.S.A.A. Track & Field	1,000	
Rental Association of Canada	5,000	
St. Anthony's Feast Committee	<u>1,500</u>	

Total Requests to be Considered (minimum) 20,020
=====

* Amount to be finalized.

1987 April 2
DKB/an

THE CORPORATION OF THE CITY OF HAMILTON

3(g)

FROM MR. E. C. MATTHEWS, TREASURER DATE 2 APRIL 1987
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____
ALDERMAN VALERIANO & MEMBERS
TO: CITY COUNCIL ☐ (OR) _____ OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

Cost Recovery for Data Processing Services provided to the Region.

RECOMMENDATION

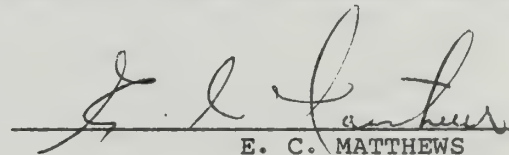
That no further action be taken on Regional Council's request to consider phasing in increases for Data Processing charges over a three year period.

NOTE:

City Council at its meeting on 1987 January 27th passed a resolution that, "The cost recovery for Data Processing Services provided to the Region be on the basis of 'actual cost' recovery effective 1987 January 1."

Subsequent to this resolution, Regional Council, at its meeting of 1987 March 17, endorsed a recommendation from the Regional Finance and Personnel Committee that, "The City of Hamilton be requested to consider phasing in the proposed increase for computer charges over a three year period so that 1987 charges would be \$555,000, the 1988 charges \$705,000 and the 1989 charges \$855,000."

It is estimated that the value of Data Processing Services provided to the Region will be in the order of \$855,000 for 1987 compared with an actual recovery from the Region, of \$410,000 for 1986.


E. C. MATTHEWS

BACKGROUND

At the 1986 November 28th meeting of the Finance Committee the Committee was advised that a review of the charges incurred by the City in providing data processing services had been performed with the objective of determining a fair and equitable basis of calculating costs for other users of the City's computer facilities.

The Finance Committee, at the November 28th meeting, indicated a preference for receiving actual cost recovery from the Region and this "actual recovery" approach was subsequently forwarded to the Region.

The theoretical basis of the new cost formula has been accepted in principle by the Region and is being jointly viewed (by the Region and City) as a means of eliminating the sporadic increases in the Region's portion of the data processing costs which were characteristic of the 1980-1986 period.

At the Regional Finance and Personnel Committee of 1987 January 15th, the Regional Treasurer requested authorization to "review computer services" provided by the City of Hamilton and report back at a later date.

City Council at its meeting on 1987 January 27th passed a resolution that, "The cost recovery for Data Processing Services provided to the Region be on the basis of 'actual cost' recovery effective 1987 January 1." This resolution was forwarded to the Region.

Subsequent to this resolution, Regional Council, at its meeting of 1987 March 17, endorsed a recommendation from the Regional Finance and Personnel Committee (copy attached) that, "The City of Hamilton be requested to consider phasing in the proposed increase for computer charges over a three year period so that 1987 charges would be \$555,000, the 1988 charges \$705,000 and the 1989 charges \$855,000."

For the information of the Committee, the 1987 City Revenue estimates were prepared on the basis of the Council's decision of 1987, January 27th and include an estimated revenue amount of \$855,000 based on "actual cost" recovery.

c.c. Mr. L. Sage, Chief Administrative Officer, City
Mr. W. M. Carson, Chief Administrative Officer, Region
Mr. G. W. Lawson, Commissioner of Finance, Region



THE REGIONAL MUNICIPALITY OF HAMILTON-WENTWORTH

Department of Finance
119 King Street West, 14th floor
Hamilton, Ontario

Refer to File No

Attention of

Your File No

Councillor A. Sloat, Chairman
and Members of the Finance and Personnel Committee

March 2, 1987
Finance # 059/87

SUBJECT: CITY OF HAMILTON 1987 PROPOSED COMPUTER CHARGES

Origin

The attached report #17/87 was presented to the January 15, 1987 meeting of Finance and Personnel Committee. The recommendation provided that the Commissioner of Finance be authorized to review the computer services provided by the City of Hamilton, and that a further report with recommendations be made to this Committee prior to the finalization of the 1987 budgets.

Analysis

After discussions with the City, it appears that the method of charging the full costs of providing computer services, appears reasonable. It is difficult to anticipate exactly what the actual cost of service will be for 1987, as this is subject to the volume of service required and the number of program changes required during that period. However, assuming that \$855,000 is a reasonable estimate, then the question remains whether it is appropriate for the Region to move from the \$382,000 paid in 1986 to the full cost of \$855,000. As this will have a significant tax impact, it is therefore recommended that the increase be phased in over the next three years. This would represent an additional \$473,000 in expenditure on the Regional budget and could be divided into three parts, an additional \$173,000 in the first year, \$150,000 in 1988 and 1989. It would also be possible to modify this proposal to accommodate any other increase that Regional Council thought to be financially acceptable and affordable. It may also be appropriate to request the City of Hamilton to consider making a tax base transfer in relation to this charge.

In order to ensure that the Region receives cost effective computer services, the Commissioner of Finance will continue to discuss and actively review computer services throughout the year to attempt to reduce these costs prior to commencing the 1988 current budget.

Councillor A. Sloat, Chairman
and Members of the Finance and Personnel Committee

SUBJECT: CITY OF HAMILTON 1987 PROPOSED COMPUTER CHARGES

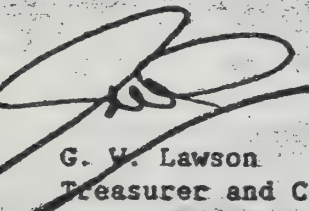
- Page 2 -

RECOMMENDATION

That the City of Hamilton be requested to consider phasing in the proposed increase for computer charges over a three year period so that the 1987 charges would be \$555,000, the 1988 charge \$705,000, and the 1989 charge \$855,000; and

That the Commissioner of Finance be authorized to review the cost effectiveness of computer services and to report back to this Committee.

Respectfully submitted,



G. W. Lawson
Treasurer and Commissioner of Finance

DT/fc
#0484B-25-26



THE REGIONAL MUNICIPALITY OF HAMILTON-WENTWORTH

Department of Finance
119 King Street West, 14th floor
Hamilton, Ontario

ITEM #

107
3

Mailing Address:
P.O. Box 910, Hamilton, Ontario
L8N 3V9

COPY

Refer to File No.

Attention of

Your File No.

December 31, 1986

Finance #017/87

Councillor A. Sloat, Chairman
and Members of the Finance and Personnel Committee

SUBJECT: CITY OF HAMILTON 1987 PROPOSED COMPUTER CHARGES

Origin

Since its beginning, the Region has purchased certain computer services from the City at an agreed price. In some years, these charges have increased considerably and it has been difficult to fit them within spending guidelines.

The City has suggested even greater increases well above the rate of inflation. No detailed cost methodology was available to justify these increases and therefore, no agreement has been reached between the two organizations.

Analysis

The City is currently rejuvenating its aging computers and software, and has developed a new charging formula which is based on recovering all its costs. Using the new formula, the City is projecting an increase of 12.3% in its overall systems 1987 budget to a total of \$4.5 million of which the 1987 charges to the Region would be \$855,000, an increase of 124%. The increase was approved at a City of Hamilton Finance Committee Budget meeting of November 28, 1986 and details were provided to the Region in a letter dated December 29, 1986.

The general pattern of increases can be appreciated by reviewing City charges over the last eight years comparing them with Regional guidelines:

		<u>Increase</u>	<u>Regional Guideline</u>
1980	\$148,000		N/A
1981	\$208,000	40.0%	N/A
1982	\$221,000	6.0%	9.0%
1983	\$255,000	15.0%	6.0%
1984	\$345,000	35.0%	5.0%
1985	\$368,000	7.0%	5.0%
1986	\$382,000	4.0%	4.0%
1987	\$855,000	124.0%	3.5%

Two questions are essentially posed; should the Region accept the increase as equitable, and if so, how should it be accommodated in the 1987 budget, particularly given the advanced stage of preparation?

3
Councillor A. Sloat, Chairman
and Members of the Finance and Personnel Committee

SUBJECT: CITY OF HAMILTON 1987 PROPOSED COMPUTER CHARGES

- Page 2 -

An analysis by department and system is attached comparing the proposed 1987 charges with 1986. The proposed increases impact departments in a range of 5% to 840% and would cause severe budgetary problems in several areas.

The City's theoretical basis for creating the unit costs appears sound and the method for apportioning them, by-and-large rational. Being a captive user though, the Region has no control over the total costs being allocated, which contrasts with the financial control available for most other regional costs.

The allocation of analysts and programmers staff costs is based on computer time usage. This is a somewhat arbitrary method and at \$350,000, represents a significant part of the total. Systems analysts and programmers are required to make software changes and to develop new systems. This should be directed and controlled by the user and therefore there may be a future opportunity to increase control over this cost element.

With regard to charges for day-to-day computer operations, these will need to be reviewed with a view to identifying the costly components and to eliminate any excesses. For example, redundant data storage, large printed reports and the frequency of computer updates.

A vigorous review should be encouraged to trim any excess. This will result in increased unit costs, but the Region's portion of the total should reduce.

Although the new formula will in the short-term be disruptive, over the longer term it should prove beneficial in terms of more efficient use being made of limited computer resources, as long as the Region retains the right to choose the most cost-effective systems solutions.

Conclusion

Assuming that the basis for charges is reasonable, the major problem remains as to how the Region can afford a budget increase of this magnitude. In previous situations where one corporation has transferred expenditures to the other, it has been equitable to also do a tax base transfer. The reason for this is that the one municipality was previously taxing for that expense. An example of this was the tax transfer in 1985 in respect of the bus passes for Senior Citizens.

It is therefore highly desirable that a tax base transfer be made and that the City of Hamilton be requested to consider this. Failing this, the only other financially viable alternative is a phased solution, and even over 10 years this would represent an additional annual systems budget increase of 5% over inflation related budget guidelines.

Councillor A. Sloat, Chairman
and Members of the Finance and Personnel Committee

SUBJECT: CITY OF HAMILTON 1987 PROPOSED COMPUTER CHARGES

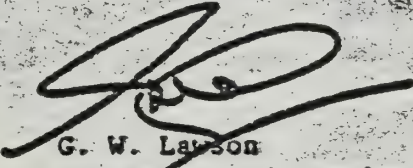
- Page 3 -

RECOMMENDATION

That the Commissioner of Finance be authorized to review computer services provided by the City of Hamilton, and

That a further report with recommendations be made to the Regional Finance and Personnel Committee prior to finalization of 1987 Budgets.

Respectfully submitted,



G. W. Lawson
Treasurer and Commissioner of Finance

SJC/ha
0202a/1-3

CITY OF HAMILTON - 1986/1987 CHARGES FOR COMPUTER SERVICES

Dept./System	1986	1987		
	Budget	Proposed	Increase	Increase
	\$(000)	\$(000)	\$(000)	\$
FINANCE				
Gen. Ledger/Accts Payable	50	77	27	54
Payroll [1]	99	186	86	87
Metered Water	33	115	82	247
	-----	-----	-----	-----
FINANCE TOTAL	\$183	\$379	\$196	107*
SOCIAL SERVICES	127	134	7	5
HUMAN RESOURCES CENTRE	47	191	144	306
PLANNING	11	62	51	470
ENGINEERING	9	36	27	287
CLERKS	5	48	43	842
ECONOMIC DEVELOPMENT	0	5	5	NA
	-----	-----	-----	-----
TOTAL	\$382	\$855	\$473	124*
	-----	-----	-----	-----

[1] - Not inc. new projects: Direct Deposit \$21,000
 HSR Payroll \$18,000

File Id: COH

THE CORPORATION OF THE CITY OF HAMILTON

3(1)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 April 2
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

TO: CITY COUNCIL ☐ (OR) ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

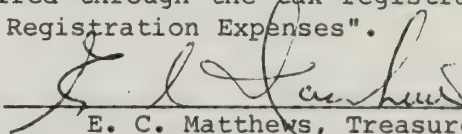
SUBJECT

DISPOSITION OF TAX ARREARS PROPERTIES ACQUIRED UNDER THE PROVISIONS OF THE MUNICIPAL AFFAIRS ACT.

RECOMMENDATION

That the following revised procedures be implemented with respect to tax arrears properties acquired by the City under the provisions of the Municipal Affairs Act.

1. Upon receipt of reporting letters (on 27 specified properties) from the City Solicitor indicating whether or not the City has complied with the provisions of the Act, as a result of the 40 year searches of the properties, the Treasurer will either:
 - (a) Re-commence proceedings of properties where the procedure has not been followed.
 - (b) Forward notices to all interested parties, in respect of the remaining properties, advising them of the City's intention to register a Forfeiture Certificate after 60 days unless the property is redeemed by payment of all tax arrears or an Agreement is entered into satisfactory to the City for the payment of all tax arrears.
2. Where payment or an agreement for payment has not been made within a 60 day period, the City will, pursuant to the Municipal Tax Sales Act, proceed to register a Notice of Forfeiture and thereby become owner of the property.
3. The Real Estate Director be authorized to proceed with the sale of those properties not required for municipal purposes upon registration of the Notices of Forfeiture.
4. Effective immediately, with respect to vacant and/or abandoned properties acquired by the City under the tax registration process, the various Civic Departments concerned be authorized to install appropriate signage ("No Parking" and/or "No Trespassing") and inspect such properties for hazardous conditions which hazardous conditions, if any, should be removed.
5. The costs of signage, removal of hazardous conditions, inspection, etc., on vacant and/or abandoned properties acquired through the tax registration process be charged to Account Number 0323-1098 "Tax Registration Expenses".


E. C. Matthews, Treasurer

...cont'd

. 1987 APRIL 2

ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE - PAGE 3

BACKGROUND - continued

For your information, the Executive Committee has reviewed a timetable with the Treasury and Legal departments to ensure that this matter can be finalized at the earliest possible date.

In addition, there have been concerns expressed recently with respect to the usage of vacant and/or abandoned tax arrears properties. This matter has also been reviewed by the Legal Department and based on their advice, I am recommending that the various civic departments concerned be authorized to install appropriate signage and inspect these properties for hazardous conditions, which conditions, if any, should be removed.

I am also recommending that the costs associated with this process be charged to Account No. 0323-1098 "Tax Registration Expenses". The costs charged to this account will be offset to some extent by the recoveries of the administration fees on registered properties which are credited to 0323-1099.

c.c. Mr. K. A. Rouff, Attn: Mr. R. Roszell
Mr. P. Kuppe, Building Commissioner, Attn: Mr. B. Allick
Mr. E. A. Simpson, City Clerk, Attn: Mr. R. G. Day, Chief Licensing Inspector
Mr. D. Vyce, Director of Real Estate, Attn: Mr. M. Watson
Mr. M. Main, Director of Traffic Services
Mr. J. Schatz, Secretary, Executive Committee

Att'd

1987 APRIL 2

ALDERMAN P. VALERIANO AND
MEMBERS OF THE FINANCE COMMITTEE - PAGE 2

BACKGROUND

The City has acquired 27 properties under the provisions of the Municipal Affairs Act where the one year redemption period has expired. Although the Finance Committee and City Council previously approved a procedure for disposing of these properties, there has been a change in the legislation and as a result the authority for dealing with same is now contained in the Municipal Tax Sales Act which came into force January 1, 1985.

Section 23 of this Act (the transitional section) has the following effect on those properties on which a tax arrears certificate was registered prior to January 1, 1985:

"After January 1, 1987, the municipality shall pursuant to the Municipal Tax Sales Act register a "Notice of Forfeiture where upon the land is vested in the municipality".

In 1986, we wrote to the Legal Department for an opinion as to whether or not the City could simply register a Notice of Forfeiture on these properties effective January 1, 1987 or if further notices would have to be sent to those persons having an interest in the property.

In their opinion, before we can proceed with the disposition of these properties, it is necessary to continue to review title to ensure proper procedures have been followed in respect to "critical parties" (owners, spouse of owner, mortgagee or execution creditors). This means that the Treasurer will have to receive reporting letters on each of the 27 properties from the City Solicitor as a result of the 40 year searches before any further action can be taken. Once these letters have been received by the Treasurer, based on the advice of the Legal Department, I am recommending that the following procedures be implemented:

1. Where the title search reveals that proper procedures have not been followed with respect to the "critical parties", the registration process be voided and recommenced under the Municipal Tax Sales Act. Unless this process is followed, the City could face problems with respect to damages, loss of title, and difficulty in obtaining a writ of possession where the premises are occupied.
2. Where the title search reveals that the proper procedures have been followed, although it is not a requirement of the legislation, further notices be given to all interested parties that the City intends to register a Notice of Forfeiture and become owners of the property, unless the property is redeemed or a satisfactory agreement for the payment of all arrears is entered into with the City.

This procedure will provide the City with an opportunity to finalize these outstanding properties by having either the arrears paid or an agreement entered into for payment of same, or being able to register a Notice of Forfeiture on the remaining properties. We would also be in a better position to obtain a writ of possession and sell the property to recover the arrears if the above procedure is followed.

It is my recommendation that we allow a period of 60 days for payment or a satisfactory agreement for payment before registering a forfeiture certificate. Once this certificate has been registered, the Director of Real Estate can proceed to dispose of those properties not required for municipal purposes.

THE CORPORATION OF THE CITY OF HAMILTON

3(i)

FROM MR. E. C. MATTHEWS, TREASURER DATE 1987 April 3
Name & Title

FOR ACTION ☒ FOR INFORMATION ☐ File No. _____

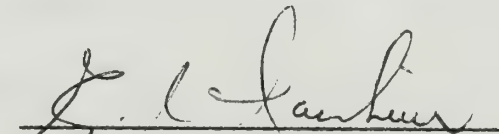
TO: CITY COUNCIL ☐ (OR) ALDERMAN P. O. VALERIANO, CHAIRMAN
AND MEMBERS OF THE FINANCE COMMITTEE ☒
Committee

SUBJECT

REALTY TAX INSTALMENTS - MRS. CHRISTINE FLETCHER

RECOMMENDATION

That the Treasurer report to the Finance Committee at its meeting in July 1987 with a report on proposed realty and business tax instalments for 1988 and beyond.


E. C. Matthews, Treasurer

BACKGROUND

I enclose a copy of a letter from Mrs. Christine Fletcher and the response to Mrs. Fletcher by the Mayor dated March 6, 1987.

The focus in the attached correspondence is the back to back prelevy instalments of February and March, which were formerly February and April. This change was made by City Council in 1982 and from my perspective has been working quite effectively since that time.

However, it is time that we again reviewed our instalment procedures and I am proposing the July meeting for this discussion in order to research the subject properly in the interim.

Att'd

Mayor R. M. Morrow
c.c. Mr. T. W. Daw, Manager of Revenue

MAR 5 1987

185 East 19th St

Hamilton ont-

attention

L 9.H. 4 34
(pt. 3883593)

Mayor Morrow and Members of City Council

Regarding payment of city real estate
taxes you now tax us on the
27th of the Month also now we must
pay Feb and March where before we
paid Feb and April giving pensioners
a breathing space I receive a total
income of ^{dollars} 857-89^{cents} if my mail
is late it is almost impossible to get
to a bank or downtown before 1 o'clock
I am 76 years old have little saving, am
not looking for any hand out - just same
thought by the council for people like
myself in setting the dates of payment -
as it used to be the 28th also to go
back to the payments of Feb and April, I
must apologize for my handwriting having
arthritis. please give us some consideration
sincerely Mrs Christine Fletcher

MAR 10 9 1987

ROBERT M. MORROW
MAYOR



March 6th, 1987

Mrs. Christine Fletcher
185 East 19th Street
Hamilton, Ontario
L9A 4S4

Dear Mrs. Fletcher:

Thank you for your recent letter pertaining to the payment of realty taxes. You indicate that it is a financial burden for you due to the fact that the first two payments are only a month apart.

I sympathize with the problem and have taken the liberty of forwarding a copy of your letter to the Finance Committee for further discussion.

Again, thank you for bringing your concerns to my attention.

Yours very truly

Bob Morrow

Robert M. Morrow
Mayor
City of Hamilton

RMM:tt

cc. Mr. Joe Schatz, Acting Secretary - Finance Committee ✓

name Ctte

Y.M.C.A. / Y.W.C.A.

- PROPERTY TAX EXEMPTION

CONTENTS

- (A) City Solicitor's Memorandum dated February 24, 1987
- (B) Letter dated February 25, 1987 from Mr. J. F. Reesor, Solicitor, Y.M.C.A.
- (C) Letter and Submission dated February 24, 1987 from J. McKee, Executive Director, Y.W.C.A.
- (D) Letter dated February 24, 1987 from Mr. N. E. Bryne, Solicitor, Y.M.C.A.
- (E) Letter and Submission dated February 19, 1987 from Mr. V. Hryhorchuk
- (F) Letters dated January 7, 1987 from Mr. E. L. Geisel to Finance Committee and Mayor R. M. Morrow
- (G) Various Letters of Support for Tax Exemption for Y.W.C.A./Y.M.C.A. Facilities

MEMORANDUM • CITY OF HAMILTON

TO : Chairman and Members
City of Hamilton
Finance Committee.
Attention: Mr. J. Schatz, Secretary. YOUR FILE:

FROM : K. A. Rouff, OUR FILE : 12-2.3
City Solicitor. 12-2.7

SUBJECT : Finance Committee Meeting - DATE : February 24, 1987
March 3, 1987
Tax Status of Hamilton Y.M.C.A.,
Hamilton Y.W.C.A.

We are in receipt of copies of Mr. J. Schatz's letters and enclosures of February 13, 1987 to the executive directors of the above organizations and have been asked by the City Treasurer, Mr. E. C. Matthews, for a legal opinion regarding the status of realty tax current arrangements concerning those organizations. This comes about as a result of the January 7, 1987 letters from Mr. E. Geisel, Chairman of Prestige Athletic Clubs, to your Committee and the Legislation Committee, suggesting that City realty tax ceilings legislated in 1940 by the Province concerning the 2 organizations are no longer appropriate and that accordingly, the City should review the entire matter with a view to altering their realty tax status for the future.

A. LEGISLATIVE HISTORY:

In order to appreciate the present situation, it is first necessary to set out the legislative history and existing laws.

I. Y.M.C.A. - Hamilton

1. By "An act respecting the Hamilton Young Men's Christian Association" (hereinafter called "H.Y.M.C.A."), being S.O. 1911, Chapter 145, a special Act of the Provincial legislature, passed at the request of H.Y.M.C.A., its 1886 incorporation under an "Act respecting Benevolent, Provident and other Societies" was confirmed in Section 1, which gave H.Y.M.C.A. power to acquire, hold and deal with its real estate in Hamilton.
2. Section 2 of the Act sets out the "objects" of the corporation.
3. (Other sections of the Act deal with administration, etc.)
4. Section 10 of the Act provided for certain specified exemptions of the organization from taxation. As will be seen in the following, section 10 no longer applies after 1940.
5. The Act giving rise to Mr. Geisel's inquiries was The Hamilton Y.M.C.A. Act, S.O. 1940, Chapter 40. This is still in force.

6. This Act repealed Section 10 of the 1911 Act in full and substituted a new section 10 providing that: so long as the buildings, lands, equipment and undertaking of the Association in Hamilton are occupied and used for its purposes, then, notwithstanding the provisions of The Assessment Act, same would have a fixed assessment of \$1,000 for business tax and \$25,000 for all other rates and taxation, including school rates.
7. The same new section 10 provided that for the year 1950 and thereafter, the City Council could, by by-law, terminate that basis of taxation, provided that at least one year's notice of such a proposed by-law was given to the Association (in the manner specified in the new section 10.)
8. The new Act's section 4 stated that the new Act must be read in conjunction with the 1911 Act (except, of course, the latter's repealed section 10) and any other Act affecting the H.Y.M.C.A., but the new Act would prevail in the event of any conflicts.

Accordingly, all of the 1911 Act, including Section 2 ("objects except former Section 10, remains in force, along with all of the 1940 Act.

II. Y.W.C.A. - Hamilton

1. This body has a similar legislative history, by S.O. 1911, Chapter 146, and S.O. 1940, Ch. 41. The relevant section in the latter Act is Section 1, replacing repealed Section 8 of the 1911 Act, and in subsection (3) providing similarly to items 6-8 inclusive above, except that there was no reference to business tax. Except for the Association's name, incorporation history and references to young women and girls, the H.Y.M.C.A.'s statutes are similar or identical to those respecting H.Y.M.C.A.

B. SEPARATE SUBMISSIONS OF THE ASSOCIATIONS:

We have received and perused the separate information packages dated February 19, 1987 from each of the Associations and note the following:

1. Each is registered as a charity by Revenue Canada for income tax receipt-giving purposes:

H.Y.M.C.A. brief, page 9, top

H.Y.W.C.A. brief, page 11, top

2. Each is supported and/or audited by the United Way, annually:
H.Y.M.C.A. brief, page 3, bottom
H.Y.W.C.A. brief, page 10, middle
3. Each has a variety of programmes, serving all ages and conditions of local users, and is to a very large extent dependent upon considerable donations of money and unpaid, volunteer service, without which it says it could not operate, as shown in both briefs generally, at various places.
4. Each is non-profit in nature and in fact operates at a deficit, despite receipt of funding from various public and private sources:
H.Y.M.C.A. brief, pages 7, 9
H.Y.W.C.A. brief, pages 10, 11
5. Each Association maintains that it has lived up to its incorporation purposes and has indeed expanded the application or practice of those purposes in recent years, while not departing from its original objects. This is found in both briefs at various places.
6. Each Association has provided detailed lists of numerous user referral agencies, as well as a breakdown of its Board of Directors and Advisory Board or Committee.
7. Finally, it is noted that each Association contends that full City taxation of it would impose an impossible financial burden, requiring it to substantially or completely cease its operations in Hamilton:
H.Y.M.C.A. brief, page 9
H.Y.W.C.A. brief, page 11

COMMENTS:

1. Based on the above, it is submitted that the overall character of each Association is that of a community-based, non-profit, charitable type organization. It also appears that each is fulfilling its overall or general objects as legislated.
2. Some of Mr. Geisel's correspondence makes reference to the questioning of such Associations' activities elsewhere. In our view, that is irrelevant entirely, since the statutes and bodies under examination by your Committee are expressly

limited to the Hamilton Y.M.C.A. (or the Hamilton/Burlington Y.M.C.A. now) and the Hamilton Y.W.C.A.

- 3.(1) As we read the 1940 Acts, there is no requirement or necessity for the City Council to change the tax status of either Association at any time after 1950, although it has the right and power to do so, subject to the conditions precedent of giving notice of intention to pass a by-law, etc.

- (2) Paragraph 2 of page one of Mr. Geisel's January 7, 1987 letter to your Committee says:


"It was decided however in 1940 to give the Y.M.C.A. a 10 year reprieve from taxes as mentioned above which should have been subject to review in 1950 and at that time presumably should have reverted to the original 1911 policy."

- (3) The actual legislation, The Hamilton Y.M.C.A. Act, 1940, Sec. 2, replacing the 1911 Act's section 10, does not specify such a 10 year limit. It merely gives the City the option to terminate that basis of taxation for the year 1950 and thereafter. In the event that a by-law is proposed to change the Association's tax status, the legislation requires the City to give each of the Associations so affected one year's notice of the proposed by-law.

- (4) With regard to whether increased realty taxes should be imposed on the Associations on the ground that their realty holdings, facilities, etc. are said to have expanded in extent, again we believe this is irrelevant to the question, which seems to boil down to: are the Associations adhering to their original, statutorily-recognized objects? It seems to us that if the answer is in the affirmative, the question of size of holdings, facilities, undertaking, etc. is not germane to the discussion.

- (5) Since the Associations are not "commercial enterprises" then, pursuant to Section 113 of The Municipal Act Council could make grants to them, to offset the tax increases, if in Council's opinion such Associations carry out purposes that are "in the interests of the municipality".

KAR:mk


K. A. Rouff,
City Solicitor.

c.c. Mr. E. C. Matthews,
City Treasurer.

LAZIER, HICKEY, LANGS, O'NEAL

BARRISTERS & SOLICITORS

CONTINUING THE PRACTICE OF REESOR & REESOR

SUITE 312

8 MAIN STREET EAST

HAMILTON, ONTARIO

JOHN G. LANGS, Q.C. (1937-1986)

E. DELBERT HICKEY, Q.C.

JOHN F. REESOR, Q.C.

RUSSELL C. O'NEAL, Q.C.

THOMAS A. HICKEY, B.A., LL.B.

COLIN G. LAZIER, LL.B.

DAVID V. FERGUSON, B.A., LL.B.

PETER J. SULLIVAN, B.Sc., LL.B.

COUNSEL

DONALD E. MORRIS, B.A., LL.B.

TELEPHONE 525-3652

AREA CODE 416

MAILING ADDRESS

P.O. BOX 248

HAMILTON, ONTARIO

L8N 3C8

DELIVERED

February 25, 1987

Mr. E.C. Matthews
City Treasurer
City Hall
71 Main Street West
Hamilton, Ontario

Dear Sir,

RE: The Hamilton Young Women's Christian
Association

Further to our recent interview at City Hall we enclose memorandum on behalf of our above noted client for the consideration of the members of the City Finance Committee.

Yours truly,

Lazier, Hickey, Langs, O'Neal

Per:



J.F. Reesor

JFR/tls

encl.

cc: Miss Joan McKee
Hamilton YWCA

MEMORANDUM
WITH RESPECT TO THE HAMILTON YOUNG WOMEN'S
CHRISTIAN ASSOCIATION

1. The Hamilton Young Women's Christian Association shall be hereinafter referred to as the "YWCA".
2. The YWCA was incorporated on the 1st of December, 1891, under an Act of the Province of Ontario, entitled "An Act Respecting Benevolent, Provident and Other Societies". Clause 3 of the foregoing Declaration of Incorporation states that "The purpose of the said Society is for the promotion of the spiritual, intellectual, social and physical welfare of Young Women and their union in Christian work among young women".
3. The incorporation of the YWCA was confirmed by an Act entitled "An Act Respecting The Hamilton Young Women's Christian Association" which was Chapter 146 Statutes of Ontario, 1911. This confirmed the incorporation of the YWCA, extended its powers and provided, among other things, that lands used for the purposes of the Association be exempt from taxation, save and except lands used for commercial purposes, including dormitories, bedrooms and lunchrooms.
4. Section 2 of the said Act provided that the objects of the corporation would be as follows:
"the promotion of the spiritual, intellectual, social and physical welfare of young women and girls by the maintenance and support of meetings, lectures, classes, reading rooms, library, teachers, officers and such other means as may from time to time be determined upon." This was an act of the Province of Ontario.
5. By Statutes of Ontario in 1940, Chapter 41, "An Act Respecting The Hamilton Young Women's Christian Association" cited as "The Hamilton YWCA Act, 1940", the powers of the YWCA, established in 1911, were amended, and the Act provided for exemption from business assessment and for a fixed municipal assessment for the purposes of payment of realty taxes of \$25,000.00 for all other rates and taxation. The Act provided that it was not to be changed until 1950 or after, when the City, by by-law, on previous notice to the YWCA and publication of the same in the Ontario Gazette, and a Hamilton newspaper, could terminate this fixed assessment. This was an act of the Province of Ontario.

6. The constitution of the YWCA, dealing mainly with internal procedural matters such as the election of officers and their duties has been amended from time to time but never in contravention of its statutory objects.

7. The YMCA saw fit to obtain Letters of Continuance in 1980 for the purpose of record with the Government of Ontario. The YWCA did not deem it necessary to follow suit as it considered its incorporation Declaration of 1891 and the relevant portions of the statutes referred to above as sufficient support for its endeavours also as stated above in its Provincial Charter of 1891. The provisions of the Letters of Continuance respecting its use of funds apply equally to the YWCA. They are:

(1) No part of the income of the YWCA would be available for the personal benefit of any member;

(2) The YWCA would be carried on without the purpose of gain for its members, and any profits would be used in promoting its objects;

(3) Upon dissolution of the YWCA, its net property would be distributed to, or disposed of to charitable organizations, which carry on their work solely in Canada;

(4) That Directors would serve without remuneration and would receive directly, or indirectly, no profit from any such position.

8. The YWCA is not aware that in 1940 there was any arrangement or provision requiring the Corporation of the City of Hamilton to review the fixed assessment provided for in the Province of Ontario Act of 1940.

9. The Province of Ontario in the 1940 Act confirmed and declared legal, valid and binding upon the YWCA and the City of Hamilton and the ratepayers thereof, all rates and taxes levied by Hamilton prior to 1940.

10. It is submitted that unless there was an obvious change in the use of the lands, building and equipment of the YWCA from 1940 to the present time, there would be no requirement for the City of Hamilton to terminate, by by-law, the fixed assessment established in 1940 by the Province of Ontario.

11. The YWCA relies on section 8 of the above clause 1911 Statute regarding exemption from taxation except for certain purposes when so used.

12. YWCA relies on section 1 (3) of its 1940 Statute referred to above regarding its fixed assessment.

13. YWCA has grown with the times and expanded its facilities to accomodate the ever increasing need for its services in a changing world but always within the framework of its original Provincial Declaration of 1891 as a Benevolant and Provident orgainization.

Lazier, Hickey, Langs, O'Neal
per: J.F. Reesor
8 Main Street East
Hamilton, Ontario

Solicitors for the Hamilton
Young Women's Christian
Association.



The Hamilton

Y W C A

75 MacNab St. South, Hamilton, Ontario L8P 3C1 • (416) 529-8121

Metropolitan
Executive
Director
Joan McKee

February 24, 1987



Mr. Pat Valeriano, Chairman,
Finance Committee,
City of Hamilton,
City Hall,
71 Main Street West,
Hamilton, Ontario.
L8P 1H4

Dear Mr. Valeriano:

As requested by the City Finance Committee, The Hamilton Young Women's Christian Association has prepared its submission regarding its tax exempt status. This was made available to Mr. Ken Rouff, City Solicitor, and Mr. Ed Matthews, City Treasurer on Thursday, February 19th, 1987 for their perusal and recommendations.

It has been brought to our attention today, that due to its content and length, we should provide this information in advance to the members of the Finance Committee, and to members of City Council, as we have full appreciation of the quantity of material you must peruse on any given day, and especially prior to formal meetings.

With this in mind, I am forwarding each of you a copy now, as well as to the Acting Secretary to the Finance Committee, Mr. J. Shatz, and to the Chief Administrative Officer, Mr. L. Sage.

If copies should be made available to any other person, please do not hesitate to contact me. Also, if there are any questions or points in advance of our presentation that you wish clarified or resolved, I will be pleased to provide the necessary information.

An Addendum to our submission will be sent to you prior to the meeting slated for March 3rd, 1987 by our Honourary Solicitor, Mr. Jack F. Reesor, Q.C.

We look forward to our meeting with the City Finance Committee on Tuesday, March 3rd, 1987 at 2:00 p.m.

Sincerely,

(Miss) Joan McKee,
Executive Director.

JMcK:iag

cc: Mr. K.A. Rouff, City Solicitor
Mr. J.F. Reesor, Q.C.
Members of the Finance Committee
Members of City Council

A Brief to the City of Hamilton Finance Committee

RE: Retention of Present Property Tax Exemption

From

The Hamilton Young Women's Christian Association

March 3, 1987
Hamilton, Ontario

The Hamilton Young Women's Christian Association
Submission to City of Hamilton Finance Committee

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The Hamilton

Y W C A

75 MacNab St. South, Hamilton, Ontario L8P 3C1 • (416) 529-8121

Metropolitan
Executive
Director
Joan McKee



1.0

Y.W.C.A. PURPOSE

Enriched by the Christian faith and by world-wide membership, the Young Women's Christian Association seeks to provide opportunities for personal growth, to deepen concern for human needs, and to act responsibly in the world community.

2.0

THE HAMILTON Y.W.C.A. MISSION STATEMENT

The Hamilton Y.W.C.A. is a local voluntary women's membership organization, which is part of a National and World-Wide Movement. Its programs and services are directed to:

- a) Providing opportunities for personal growth
- b) Responding to human needs

3.0

GOALS OF THE HAMILTON Y.W.C.A.

- 3.1 To provide programs and services which lead to self-development and good health.
- 3.2 To provide supportive social services to enable individuals of all ages to improve their status and the quality of their lives.
- 3.3 To provide effective administration and management.
- 3.4 To provide effective communication at all levels.
- 3.5 To establish a commitment to the development of women and their families by supporting the Y.W.C.A. of Canada and the World Y.W.C.A.

4.0

BASIC PHILOSOPHY OF THE HAMILTON Y.W.C.A.

The Hamilton Y.W.C.A. strives to meet many community needs, to serve special needs populations, and to keep program fees within reach of single parent families and the working poor. Statistics show that women earn lower salaries, and thus have fewer discretionary dollars to direct outside of such essentials as food, shelter, and transportation. This is why the Y.W.C.A. has traditionally maintained an a-la-carte fee structure, as it enables many to participate in programs and services on a term basis, and to pay only for the activity for which they register.

Even so, there are a great many more people and groups who are subsidized, or partially subsidized - these are special needs people i.e. physically or mentally disabled, the unemployed, senior citizens, and as stated above, the working poor and single parent families. Y.W.C.A. philosophy of integration, in preference to segregation, allows participants to achieve a sense of "belonging" by not being classed as "different". This results in a greater feeling of self esteem and achievement. Integration allows for the development of potential and skills, well beyond what is accomplished by catering to the lowest common denominator, as the participants become motivated by those around them. As a result, people's lives are enriched, and this general feeling of well-being, developed through social interaction, exercise, and skill development, leads to being better able to cope with stress. Stress emanates from a wide variety of sources - marital breakdown, unemployment, poverty, physical or emotional disability, parenting, loneliness, peer pressure etc.

It is the mandate of the Y.W.C.A. to provide programs and services to people of all ages, that will enhance the quality of their lives. It is through this sense of well-being and feeling of belonging that we are able to prevent emotional stress, and are able to provide a healthy, wholesome environment in which young people and adults can turn some of the "negatives" in their lives to "positives". Out of this atmosphere, which encompasses basic Christian principles, also comes our volunteers, our leaders and our potential leaders.

The Hamilton Y.W.C.A. is part of what is right in this community. Without the Y.W.C.A., and other agencies with similar positive philosophies, the quality of life in this community would suffer immeasurably.

5.0

THE HAMILTON Y.W.C.A. - HISTORICAL BACKGROUND

The Hamilton Young Women's Christian Association is affiliated with the Y.W.C.A. of Canada and with the World Y.W.C.A., and as such, is a member of the largest women's movement in the world, providing programs and services to women and their families in more than 80 countries. As a leading advocate on women's issues, and on global concerns, our Movement continues to address such issues as world peace, human rights, refugees and migrants, health, the environment, and peaceful use of nuclear energy.

5.0 Historical Background cont'd.....

On the Canadian scene, we are involved in speaking out for human rights, pension reform, adequate day care, skills training for women re-entering the work force, a clean environment, and numerous other current social issues.

The Board of Directors of The Hamilton Y.W.C.A., duly elected by the Membership of the Association, to promote the work of the Y.W.C.A., provides the leadership and is delegated the power to represent the membership, which ranges in age from pre-schoolers to senior citizens.

The Young Women's Christian Association was founded in London, England in 1855 to help provide housing and supervision for the thousands of women and girls flocking to London to work in factories and shops where they were grossly overworked and underpaid. With the growing awareness that these girls needed more than housing and supervision, programs and services began to emerge, with the Y.W.C.A. initiating an employment bureau, a lending library, Bible study classes, life skills, and recreational programs - all under the umbrella of Christian fellowship.

The Young Women's Christian Association began in Canada in 1870 in St. John, New Brunswick. Women in Hamilton banded together in 1873 to form the Women's Christian Association, to help other women cope with problems facing female workers, which at that time, were lack of adequate housing, lack of recreation for women and girls, and prejudice from local citizens who rejected the idea of women working outside their home.

It was from these beginnings and with the strong backing of most of the church women, that The Hamilton Young Women's Christian Association began in 1889 with the development of a residence for young women.

The Y.W.C.A. was incorporated in 1891 under Chapter 172 of the Revised Statutes of Ontario, 1887 entitled AN ACT RESPECTING BENEVOLENT, PROVIDENT, AND OTHER SOCIETIES.

Since that time, the Y.W.C.A. in Canada has pioneered, and/or sponsored numerous programs and services presently enjoyed, and perhaps taken for granted, by the general population - for example: The Canadian Girls in Training (CGIT), and residential camping for women and girls. The Hamilton Y.W.C.A. started the first typing classes and the first domestic science classes for women. Historical highlights of programs and services provided by the Y.W.C.A. may be found in Appendix I.

The holistic approach of addressing the spirit, mind and body was the foundation of both the Y.M.C.A. and Y.W.C.A. Movements, but has only recently been addressed by other organizations. There are numerous current articles in medical journals, and social work magazines, that are only now beginning to recognize the need to apply the holistic approach in the treatment of individuals - a philosophy the Y.M.C.A. and the Y.W.C.A. Movements have been addressing for more than a century.

The Purpose of the Y.W.C.A. is the same now as when the Y.W.C.A. was founded in Canada in 1870 (see page 1)..... it has only been reworded to keep pace with a more secular and contemporary society.

6.0

BRIEF SUMMARY OF Y.W.C.A. PROGRAMS and SERVICES

- 6.1 Membership and Participants - current membership statistics for The Hamilton Y.W.C.A. are as follows: (See Appendix II, Place of Residence)

	<u>MacNab Street</u>	<u>Ottawa Street</u>	<u>Total</u>
Preschoolers	605	650	1255
Children and Teens	1410	2059	3469
Adults (age 16 years and over)	3097	1889	4986
Senior Citizens	2320	851	3171
	<u>7432</u>	<u>5449</u>	<u>12881</u>

Attendances in our facilities in 1986 totalled 385,593 at the MacNab Street Branch and 161,490 at Ottawa Street. To be noted: this figure is for structured programs and services only, and in no way reflects drop-ins for registration, information, informal gatherings, use of public facilities etc. If Y.W.C.A. staff were able to do a turnstile count, use of our facilities would number well over a million people entering our buildings in any one year.

The Annual Membership Fee for adults is \$5. and for children \$2. All activity fees, except for our two small fitness centres, are based on an a-la-carte system, and all activities are based on seasonal terms. Although fees cannot be kept as low as those offered by City Recreation Centres, which are heavily subsidized by tax dollars, as well as being exempt from property taxes, the Y.W.C.A. attempts to keep fees within reach of the average working family. A recent independent Demographic Study done for The Hamilton Y.W.C.A. in the latter part of 1985, showed the average family income of those participating in The Hamilton Y.W.C.A. to be \$30,700., which is lower than that estimated by Statistics Canada for 1985, which showed an average family income to be \$38,000, and the poverty line for a family of 4 living in an urban area to be \$21,000. Our Y.W.C.A. philosophy is such that it means a great many children and women are either fully or partially subsidized, as no one is deprived access to our programs and services.

This Demographic Study also showed The Hamilton Y.W.C.A. has the same as, or exceeds, the city average with regard to the Italian and Polish-Ukrainian populations. The Y.W.C.A. is below the city average in serving Canadian/British populations. The 1981 Census shows a 20.8% ethnic population whereas The Hamilton Y.W.C.A. serves 26.1% ethnic population. Therefore, it can be stated, with confidence, that The Hamilton Y.W.C.A. lives up to its mandate of serving people, regardless of race and creed. (see Appendix III)

6.2

PHYSICAL and HEALTH EDUCATION PROGRAMS

Both the Ottawa Street and the MacNab Street Branches have a swimming pool and a gymnasium, offering physical programs to all age groups from babies to their mothers to senior citizens. In the pool, learn to swim classes are filled with children. As they grow older and improve their skills, many complete the Red Cross tests and advance

6.2 Physical and Health Education Programs cont'd.....

to the Royal Life Saving Society's programs, which prepares them to be Lifeguards and Water Safety Instructors, not only in Y.W.C.A. pools, but in City pools, therapeutic pools in hospitals, and as aquatic staff at summer camps. Plunge times are set aside for both adults and children at minimal fees.

Every week in the year, free pool time is set aside for disabled persons. Pool time is also made available for patients from the Hamilton Psychiatric Hospital, girls in the Y.W.C.A. Residence, the mentally disabled, and referrals by physicians of post cardiac or post mastectomy patients, as well as chronic arthritics. Often swimming and water exercises are the only physical activity which seniors can enjoy.

In 1986, 678 low income people, both adults and children were fully or partially subsidized just in the MacNab Street Branch swimming programs alone, at a cost to the Y.W.C.A. of \$47,130. In addition, 135 Special Needs people were either fully or partially subsidized in this pool at a cost to the Y.W.C.A. of \$21,060.

The Physical Education Departments in each Branch offer programs and services to enhance physical and mental well-being to women and their families, in a safe, fun, and holistic manner. Three new programs, developed in 1986 for inner city youth, attracted 96 boys and girls to activities such as gymnastics, nature lore, sports, swimming, games and crafts. 30 lectures on Fitness and Well-Being were given by staff to various community groups at a cost to the Y.W.C.A. of \$3,911.

A total of \$25,995. was spent on sponsoring (full or partial subsidies) adults and children in the MacNab Street Physical Education Department.

At the Ottawa Street Branch, 357 adults and children were sponsored in a variety of programs from Kinderswim to Judo to Teen Modelling to Shape-Up classes, at a total cost to the Association of \$10,078.50.

In all Y.W.C.A. programs, sponsored children and adults are integrated with those paying full fees. In order to maintain self esteem, build confidence, and to feel totally welcome, no one but the Department Head is aware of who does, or does not, receive subsidy.

The Y.W.C.A. Fitness Centres in each Branch are small, both in size and in numbers. The annual fee is \$180. per year at the Ottawa Street Branch and \$220. at the MacNab Street Branch. The Fitness Centres were built to complement the Y.W.C.A. programs to meet the needs of some of our members. They were not built to compete with commercial establishments, nor are they equipped to compete.

MacNAB STREET BRANCH

Total Building = 77,027 square feet

Fitness Centre = 1,440 square feet, which is 1.9% of the total area

Number of participants accommodated in the Fitness Centre at any one time = 15

Total number of Fitness Centre members = 200

Total number that could be accommodated in the Fitness Centre = 300

There is no waiting list to use the Fitness Centre. Therefore, there is a vacancy for 100 women.

6.2 MacNab Street Branch cont'd.....

(Equipment includes: 3 bikes, 3 rowing machines, 2 wall pulleys, 1 universal, 3 benches, 1 small whirlpool and sauna)

OTTAWA STREET BRANCH

Total Building = 27,727 square feet

Fitness Centre = 995 square feet which is 3.6% of the total area

Number of participants accommodated in the Fitness Centre at any one time = 10

Total number of Fitness Centre members = 95

Total number that could be accommodated in the Fitness Centre = 240

There is no waiting list in the Fitness Centre. Therefore, there is a vacancy for 145 men/women.

(Equipment includes: 3 bikes, 1 rowing machine, 1 wall pulley, 1 universal, 4 benches, 1 abdominal machine, 1 pectoral machine, 1 small whirlpool and sauna)

A core group of 15 trained volunteers at Ottawa Street and 5 trained volunteers at MacNab Street Branch donate many hours to keep operating costs down.

The Health Promotion Centre located at the MacNab Street Branch is a unique service emphasizing the avoidance of disease and the achievement of the highest level of health possible for each individual. It is staffed one day per week by a Public Health Nurse, who does this on a volunteer basis. It is available to adults, teenagers and children, not only from the Y.W.C.A., but also the general public on an appointment basis. The Public Health Nurse assists individuals to take responsibility for their own health through learning more about their bodies, and being made aware of their health habits, some of which she encourages them to change. The Health Promotion Centre provides pamphlets and reading materials about health; information about other resources; individualized lifestyle assessments, which address such areas as nutrition, exercise, stress, drug and alcohol abuse; identification of risk factors; and teaching and support to help individuals plan for, and make, changes to improve their health.

There is no charge for this service.

6.3

ADULT and YOUTH EDUCATION

The Adult and Youth Department also works with young people, especially teens, to develop leadership skills. For example, in 1986, 38 teenage boys and girls at MacNab Street, and 30 teens at Ottawa Street, participated in Leader and Counsellor Training Programs, many of whom were hired through government funding as Day Camp Counsellors during the summer, the Spring Break, and for Professional Development Days. In addition, 11 young men and women received skills and field placement training in the two Branches through funding received from a variety of training grants; 8 students from universities and community colleges did their field placement work at The Hamilton Y.W.C.A.; and 12 co-op students took placements with us to enhance their typing, computer, receptionist and other clerical skills. Teens learning to work with

6.3 Adult and Youth Education cont'd.....

children received training in first aid, group work, and skill development.

With the assistance of donations from the Spectator Summer Fund, Service Clubs and private donations, 247 youngsters were sponsored for Summer Day Camps, and were also given a one year's free membership at the Y.W.C.A. Among the campers were referrals from the Board of Education, the Canadian Hispanic Society, Regional Social Services, Children's Aid and Catholic Children's Aid, The Association for the Mentally Retarded, and the Native Women's Centre. Integration of "normal" children and "special needs" children is beneficial for all children, providing them with the opportunity to learn, accept and understand one another's differences. A total of 2,201 children participated in Summer Day Camps and P.D. Day programs at both Branches in 1986 - these enrichment programs also provide affordable, well-supervised day care for children of working parents. Extended a.m. and p.m. day care is offered with these programs. The Ottawa Street Branch also offers AM/PM Day Care in one local school for children of working parents, and would like to expand this service to other schools in their area.

The Adult and Youth Departments in each Branch work with 7 women's senior clubs, two of which are for disabled women. These clubs, comprised mostly of widows, provide service to the Y.W.C.A. as well as fulfill some of their own social needs.

The Widow to Widow telephone service continues to provide crisis counselling and support to approximately 90 widows, at any one time. A support group meets weekly to help fill the loneliness, and to assist in building confidence. The two leaders with this group are both widows, who volunteer, on nearly a full-time basis, providing understanding and reassurance to help women through their grief and shock in losing their spouse. There is no charge to participants in this program.

The Adult and Youth Departments also provide general interest programs and workshops on health issues, effective parenting, budget management, street-proofing children, as well as providing leadership skills to teenagers who wish to become competent babysitters - these courses are conducted within the Y.W.C.A., and in several schools.

This Department also conducts the Pottery Rehabilitation Program for 53 physically disabled men and women, which uses the teaching of clay modelling and other forms of tactile art, along with the stimulation of social interaction, as the therapeutic base. Clients have chronic disabilities - Multiple Sclerosis, chronic Arthritis, Cerebral Palsy, Scoliosis, Epilepsy, Stroke, Blindness, and other disorders. This program operates 6 half day sessions per week for 44 weeks per year, at no charge to the clients.

6.4 COMMUNITY USE OF Y.W.C.A. FACILITIES

Some rooms in both Branches, are provided for a variety of community groups at a low rental fee, and many are subsidized partially or in full. These include 5 different groups related to Alcoholics Anonymous,

6.4 Community Use of Y.W.C.A. Facilities cont'd.....

the United Way, the Hamilton Handicapped Club, and a variety of small religious, or social service groups. Numerous ethnic groups use either facility for showers and family gatherings. Church groups frequently use the Y.W.C.A. swimming pools for baptisms.

The Y.W.C.A. Chapel, as well as meeting the spiritual needs of our Membership, also provides a place of worship for 8 smaller denominational churches.

Both Y.W.C.A. buildings are totally accessible to the physically disabled.

6.5 RESIDENTIAL FACILITIES FOR WOMEN

The Y.W.C.A. Residence can accommodate 97 women and girls at any one time. Although we try to keep a balance of one-third students, one-third employed in low income jobs, and one-third special needs cases, it is the latter who are always in the majority (welfare, unemployed, FBA, ex-psychiatric, mentally retarded, physically disabled etc.). Occupancy rate for 1986 was 82%. Frequently, girls and women are accepted on an emergency basis, and then referred to other agencies because the physical or mental health of the client is beyond that which our staff is equipped to cope. Case, or crisis management by our staff in 1986 included sickness, suicide, depression, grief, job search, alcohol and drug abuse, prostitution, violence, non compliance to medication, teen pregnancy, runaways, and criminal offences.

6.6 FOOD SERVICES

The Y.W.C.A. Cafeteria operates on a Room and Board basis for those in Residence. It also provides nutritious meals to members and friends, senior citizens, transients, Y.W.C.A. staff, and to the general public. Specific groups, such as Alcoholics Anonymous, Christian Business and Professional Women, hold breakfast or dinner meetings at the MacNab Street Branch.

6.7 PROGRAMS FOR SPECIAL NEEDS POPULATIONS

As the majority of our special needs populations are encouraged to integrate into regular Y.W.C.A. programs and services, they are mentioned elsewhere in this report e.g. physically and mentally disabled. However, it should be mentioned that a great deal of referral to, and from, the Y.W.C.A. occurs daily. (See Appendix IV "Referrals")

Two Senior Citizen's Centres, operate on a daily basis, offering social, recreational and social services to more than 3,170 men and women. This program is subsidized by the City of Hamilton on a purchase of service basis. The annual cost per Senior is \$4., and this fee is returned in full to the City, as per our initial agreement.

TAMI's - a Drop-In Centre for Teenage Moms operates out of the MacNab Street Branch. Both Branches offer pre and post natal programs for these young women, in cooperation with the Public Health Nurses, Children's Aid, and Catholic Children's Aid. Through these programs, these young mothers and mothers-to-be learn to care for themselves and cope with the stress involved in their pregnancy, and later in caring for their new baby. They participate in exercise and nutrition programs. Guidance is also

6.7 Programs for Special Needs Populations cont'd.....

given in budgetting, raising the child as a single parent, and life skills. Hopefully, this program relieves some of the pressures, and will help prevent child abuse, and help create a more wholesome environment for the child, and hopefully prevent child abuse.

The Hamilton Y.W.C.A. is heavily involved with programs for the Developmentally Handicapped. In 1977, the Y.W.C.A., in cooperation with the Association for the Mentally Retarded, accepted 2 Adult Protective Service Workers to provide advocacy, case management, counselling, and direct services to all ranges of mentally handicapped adults who wish to live more independently in the community. Clients are assisted with money management, housing, dental and health care, pre-marital counselling etc. 90 cases were handled on an ongoing basis in 1985, so in 1986 2 Case Aides were employed to assist the social workers. These Case Aids literally help clients with their shopping, work with them on their oral and physical hygiene, and other tasks that require long term maintenance.

Since 1978, one wing of the Y.W.C.A. Residence was developed into an Adult Group Home for 8 mentally handicapped women, plus one relief bed where a developmentally handicapped person may stay up to 3 weeks in order to provide much needed relief for parents in times of stress or illness. The 8 residents are fully integrated into the Y.W.C.A. In 1985, the Y.W.C.A. opened a second Adult Group Home, Laurier Place on the west mountain for 6 mentally handicapped men and women over the age of 45. Both these projects are residential training programs, teaching life skills, providing emotional support, assisting with integration into the community, helping them make their own decisions, and solve their own problems.

In April, 1987, the Y.W.C.A. will undertake a Supported Independent Living Program to provide support and training for approximately 48 mentally handicapped men and women living in our community. This will be a long term, intense training and life skills program for a wide range of mentally handicapped adults.

The Y.W.C.A. takes great pride in these programs for the developmentally handicapped, and we are unique, as we were the first Y.W.C.A. in Canada to have an Adult Protective Service Program. We are the only Y.W.C.A. in Canada to have a Group Home in our Residence, the only Y.W.C.A. to operate a group home in a residential community, and the only Y.W.C.A. to have a Supported Independent Living Program. These programs are funded by the Ministry of Community and Social Services on a purchase of service basis.

7.0

VOLUNTEERS

As stated previously, The Hamilton Y.W.C.A. is an integrated facility, not only that it mixes people from all walks of life, the old and the young, the well and not so well, the fortunate and the not so fortunate, but because it is an integrated whole - the programs and services, the activities, the accepting philosophy, the buildings themselves, and the leadership therein are a package.

7.0 Volunteers cont'd.....

Operating with a skeleton staff, on a skeleton budget, can only be successful with the help of a great many committed volunteers. To help co-ordinate 12,881 members and participants into over 1,000 classes and clubs, to fund raise, to administer the Association and control the budgetting, to provide direct service to clients, to address current issues, and to plan for the future. : Approximately 758 volunteers gave 23,414 hours of service to the Y.W.C.A. in 1986. At a meagre rate of \$5. per hour, volunteer workers contributed more than \$117,070. in direct savings to the Association. All this has been done without the services of a Volunteer Coordinator, which we badly need.

8.0 FINANCIAL OPERATIONS

The 1986 operating budget for The Hamilton Y.W.C.A., which includes the MacNab Street Branch, the Ottawa Street Branch, Laurier Place, the Head Office, and all programs and services offered by the Y.W.C.A. is \$2,337,787.

- 8.1 In 1986, the Y.W.C.A. had a deficit of \$30,512, and thus we have an accumulated operating deficit of \$89,306. Under the present funding method of the Burlington/Hamilton Wentworth United Way, there is little, if any, opportunity to get from under this deficit, as the United Way does not subsidize this deficit. Should the Y.W.C.A. end any year with a surplus, all but \$1,000. must be returned to the United Way. This makes it extremely difficult for those United Way agencies who own their facilities. Also, no depreciation is allowed. Therefore, the only way an Agency can remove its accumulated deficit is to have a consecutive number of years of operating at a surplus - in the case of the Y.W.C.A., a minimum of 89 years, or else go out on a capital campaign to ask the public to reduce its deficit.

8.2 SOURCES OF REVENUE (1986)

Membership Fees	-	32,209.
Program Fees	-	513,765.
Service Fees	-	570,135.
United Way	-	397,685.
Purchase of Service	-	490,045.
Sales to the Public (net)	-	7,047.
Rental Fees	-	212,938.
Donations and Special Events	-	49,820.
Bank Interest (net)	-	33,631.
TOTAL INCOME		2,307,275.

8.3 DISTRIBUTION OF EXPENSES (1986)

Programs and Services	-	1,014,982.
Service Costs	-	486,332.
Administration and Support		
Services	-	305,015.
Membership and Promotions	-	32,201.
Plant and Facilities	-	467,777.
National Y.W.C.A. and		
S.D.S. Allocation	-	31,480.
TOTAL EXPENSES		2,337,787.
		(\$30,512.)

9.0

NON PROFIT STATUS

The Hamilton Y.W.C.A. was declared a charitable institution and was granted a Non-Profit Status by the Federal Government (Revenue Canada - Taxation), and as such, is able to accept donations from individuals, business and industry, and to issue applicable receipts.

The Y.W.C.A. Charitable Number is #0081604-49-14.

10.0

IMPLICATIONS OF REMOVING TAX EXEMPT STATUS FROM THE HAMILTON Y.W.C.A.

As noted in Section 9.0, Financial Operations, Agencies attempting to provide programs and services to enhance the quality of life of individuals, for which the community-at-large also benefits, lead a precarious financial existence, especially those Agencies which place heavy emphasis on social services, and attempt to make their programs and services available to those people having limited income.

It is important, at this point, to re-emphasize the Basic Philosophy of The Hamilton Y.W.C.A. as outlined on page 2. There is no way fees could be increased to cover the cost of property taxation.

Should the City of Hamilton remove the partial property tax exemption, it would mean imposing an annual financial burden of \$259,015. to The Hamilton Y.W.C.A. There would be no alternative for the Y.W.C.A. but to close its doors permanently.

IN SUMMARY

It is this holistic philosophy which makes us different from the 12 Recreation Centres in this City, which are not only totally exempt from property taxation, but whose large annual operating budgets are subsidized totally by the tax payers of Hamilton. This is not meant to be a criticism of City Recreation Centres - it is only to point out that it is not the mandate of City Recreation Centres to provide low income housing, counselling and referral services, or to provide a holistic approach to individuals in this community. Yet it is the social services which are the most expensive to offer. The Y.W.C.A. offers fewer mass programs and concentrates on the individual, or with small groups. The Y.W.C.A. concentrates on preventative work, and tries to intervene prior to crises occurring. Although preventative work is expensive, crises are far more costly. Consider the cost of keeping individuals in psychiatric hospitals, detention centres, and penitentiaries. Every person kept out of these, and other institutions saves the tax payer many dollars.

The City Finance Committee may feel this Y.W.C.A. presentation to be lengthy - however, we feel it to be brief, for it addresses but a tip of the iceberg of the programs and services that are offered, and the type of work the Y.W.C.A. does as a voluntary agency in the not-for-profit sector.

The investment by City Council in permitting property tax exemption for the Y.W.C.A. is not an investment in land or bricks and mortar, it is an investment in people.

Summary cont'd.....

The Hamilton Y.W.C.A. should not be asked to respond to Mr. Geisel's letter to the Finance Committee, dated January 7, 1987, as all of his remarks are related to concerns he has about the Hamilton Y.M.C.A. and not the Y.W.C.A.

However, since Mr. Geisel's presentation to the City Finance Committee, The Hamilton Y.W.C.A. has also been brought into question, and therefore, we are forced to comment.

Mr. Geisel is an entrepreneur, and as such, makes a profit in what he does. He does not serve the mentally and physically disabled, nor does he serve the unemployed or the working poor. Nor does he provide low income housing or counselling services. He offers no programs and services for children - no Day Camps or Resident Camps, no Day Care, no Leadership Training for Teenagers. This is not what he is in business to do....Mr. Geisel's business is to make a profit - our business is not-for-profit.

We urge the City Finance Committee to think long and hard on this matter. And we ask you to consider the implications of your decision. For if you remove property tax exemption from us because of a special interest group, what will happen if another special interest person, or special interest group, comes along and attacks other agencies in this community who enjoy tax exemption? What would happen to this City if there was no Y.W.C.A. or Y.M.C.A. or Salvation Army or Red Cross, or Sisters of St. Joseph, or any other of the helping agencies? What would happen to the hundreds of thousands of volunteers? In short, Mr. Chairman - we ask you - what would happen to the City of Hamilton?

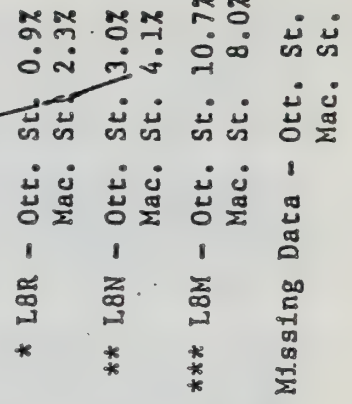
Historical Highlights of The Hamilton Y.W.C.A.

- conducting the first Home Economics classes in Ontario, which later trained the school teachers for the Board of Education in Hamilton. This program later became the Normal School of Domestic Arts within the Y.W.C.A., and ultimately led to the establishment, by the Provincial Government, of the Household Economics Course at MacDonald College and the Normal School in Guelph. (1890-1902)
- initiating the Girl Guide Movement in Hamilton: forming two companies within the Y.W.C.A. and another for girls in the local tuberculosis sanatorium; training of Guide leaders; and then by assisting with the formation of the Local Council of Guide Work to enable the Girl Guides to branch out on their own. (1912-1922)
- training of women at the request of the Dominion Council of the Y.W.C.A. (now known as the Y.W.C.A. of Canada), to take up executive positions in other Y.W.C.A.s during the formative years of the movement in Ontario. (early 1900s)
- establishing an Employment Service for all forms of domestic servants, and which later included any type of employment for females, with the Y.W.C.A. ensuring that the women and girls were placed with only reputable employers providing satisfactory working conditions. (1889 - late 1930s)
- operating a Rooms Registry as the Y.W.C.A. was not able to house all the girls requesting accommodation. Y.W.C.A. volunteers visited each home, talked with prospective landlords and inspected the premises. Throughout World War II, the Federal Government subsidized this program via the National War Services Committee. (1901-1946)
- training of unemployed women and girls in typing, shorthand, salesmanship, sewing and the domestic arts, in cooperation with the government Employment Services. (1930s and the 1960s)
- operating Traveller's Aid to assist women and girls, and later to assist all travellers at train stations and bus depots, including immigrants, the destitute, and the homeless. (1911 - mid 1960s)
- providing Wartime Housing at the request of the Local Government after the Federal Government erected a facility, Winston Hall, to house 400 women employed in the war effort. After three years, the Federal Government wished to drop the project and the Y.W.C.A., seeing that the need still existed, purchased this facility and operated it successfully for an additional six years until the need diminished. (1946 - 1954)
- actively participated in the War Effort through community drives and special campaigns for funds; operating Hostess Houses at Armed Forces Camps; manning Red Cross Refreshment booths; providing social evenings and recreational programs for service men and women; providing overnight accommodation for girls in uniform; setting up Hostess Houses for girls brought in to pick fruit in the Niagara Peninsula, etc. (1939-1945)
- providing, since its inception, a residence for girls and young women. (1889 - present)
- since 1970, providing facilities to permit the teaching of English as a second language to new Canadians, in cooperation with the Ministry of Citizenship and Culture.

- since 1973/74, operating 2 Senior Citizen's Centres on a daily basis, offering social and recreational programs to more than 3,000 men and women annually, of which more than one-third represent various ethnic groups throughout the City. These programs are carried out in cooperation with the City of Hamilton.
- training more students per year than any other local agency. These students come from Community Colleges, Universities and the Board of Education, and are preparing to enter the fields of Recreation Leadership, Social Services, Nursing, Day Care, Physical Education, Teaching, and Clerical Work.
- since 1973, providing learn-to-swim classes for 5 public schools, 1 secondary school, and one private school, as part of the Physical Education program, in cooperation with the Board of Education.
- since 1974, providing a facility to house The International Children's Centre in which over 18,000 children participate annually to learn about other countries through the showing of exhibits and films, and by learning from the 50 volunteers working within the Centre.
- since 1975, housing Tele-Touch, a United Way Agency that keeps regular telephone contact with approximately 1,000 isolated Seniors annually.
- since initiating a Widows Helping Widows program in 1975, hundreds of women have been assisted in adjusting to the sometimes sudden, and most frequently, the traumatic experience of facing a new lifestyle.
- since 1977, operating a program for severely disabled men and women using the teaching of clay modelling and other forms of tactile art, along with the stimulation of social interaction as the therapeutic base. The majority of the clients in this Pot Hab program are transported to the Y.W.C.A. by DARTS. The program is funded by the United Way.
- since 1977, after making a commitment to meeting some of the needs of the developmentally handicapped, the Y.W.C.A. now offers an Adult Protective Service Program, two Adult Group Homes, and a Supported Independent Living Program, thus serving more than 100 mentally retarded men and women in this Community, assisted by full funding from the Ministry of Community and Social Services.
- since 1979, operating the Nursing Home Project, in which patients from 13 nursing homes are transported to the MacNab Street Branch for a weekly program of music, fun, and socialization. It is supervised by Y.W.C.A. staff, with the assistance of 35 volunteers. The volunteers and the funding for this project comes from the Senior Centre members.
- establishing a Health Promotion Centre in 1983 to assist members of the public to develop a healthy lifestyle.
- as both the Ottawa Street and MacNab Street Branches are totally accessible to the physically disabled, both facilities now cater to large populations of disabled persons - not only those in wheelchairs, but chronic arthritics, heart cases, people in walkers and with canes etc.

NOTE: This is but a tip of the iceberg, to show the impact of The Hamilton Y.W.C.A. in this Community - however, it will give City Council some idea of who we are, what we do, the populations which we serve, and the reason we are a charitable organization. To survive, The Hamilton Y.W.C.A. must continue to have property tax exemption.

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Secteur de distribution et régions de tri d'acheminement

Missing Data - Oct. St. 1.3%
Mac. St. 2.9%

Results - Ethnic Background

APPENDIX III

The purpose of studying the ethnicity of the members is to see if the Y.W.C.A. is serving strictly one group of people, or if they are serving a varied range of ethnic people as their Mission states.

<u>Ethnic Background</u>	<u>% City of Hamilton</u>	<u>% Y.W.C.A. of Hamilton</u>
Canadian	23.6	49.8
British	55.6	24.1
Chinese	0.5	0.2
French	3.4	2.9
German	3.8	1.3
Indo Pakistani	0.8	0.7
Italian	7.8	7.8
Polish/Ukrainian	2.3	5.8
Spanish	1.6	0.7
Other	0.6	6.7
	<hr/> 100%	<hr/> 100%

CONCLUSION

It can be seen, there is similarity between the figures taken from the 1981 census of the Metropolitan Hamilton area, and the results obtained from the survey of The Hamilton Y.W.C.A. Of particular interest is the fact that the Y.W.C.A. has the same as, or exceeds, the city average with regard to the Italian and the Polish-Ukrainian populations. When combining the Canadian/British populations, it can be seen the Y.W.C.A. falls below the city average, having a 73.9 percentage of members, as compared to the census figures of 79.2%. Considering the above information, plus the sizeable percentage listed under "Other", which means these people do not fall within the 9 populations as listed by the 1981 census, The Hamilton Y.W.C.A. does serve a higher percentage of ethnic populations than the city average i.e.

1981 census shows 20.8% ethnic population (excludes Canadian and British).

The Hamilton Y.W.C.A. serves 26.1% ethnic population (excluding Canadian and British). Therefore, it can be stated with confidence, that the Y.W.C.A. lives up to its mandate of serving people regardless of race and creed.

Agency and Professional Referrals
to and from The Hamilton Y.W.C.A.

RE: SPECIAL NEEDS POPULATIONS

Amity

Adult Protective Service Workers

Hamilton Psychiatric Hospital

B'Nai Brith

Charlton House

Weber House

Childrens' Aid Society

Catholic Children's Aid Society

Association for the Mentally Retarded

Physician's Development Service

Academy of Medicine

McQuestion Legal Aid

Dundurn Legal Services

Epilepsy Hamilton

Friends of Schizophrenics

Hamilton Police Department

McMaster University Medical Centre

Canadian Mental Health Association
(Hamilton Branch)

First Place Financial Planning

Canada Manpower

Revenue Canada

CNIB

Welcome House

McMaster University

Ontario Students Assistance Program

Canadian International Development
Association

Ministry of Community and Social
Services

Regional Social Services

Physicians

Lawyers

St. Joseph's Hospital Out Patients

Henderson Hospital Emergency

Martha House

Native Women's Centre

Inasmuch House

Interval House

Multicultural Centre

Widow to Widow

Public Health Nurses

St. Andrews Society

Alcoholics Anonymous

Parole Board

School Guidance Counsellors

TAMIS

Operation Blessing

Helping Hands

Mission Services

Hearing Society

St. Simons House

Mohawk College

Nursing Homes

United Way

Multiple Sclerosis Society

Canadian Arthritic Society

Big Brothers

and others

Board of Directors of The Hamilton Y.W.C.A.

Dr. Anita Ali	405 North Shore Blvd. W.	Burlington	L7T 1A9	526-6061 (h) 522-6884 (b)
Mrs. Frances Cameron	782 Highway #52 S. R.R.#2	Lynden	L0R 1T0	648-5550 (h) 529-5400 (b)
Mrs. Bettina Campbell	209 Colleen Cres.	Ancaster	L9G 1J2	648-2073 (h)
Mrs. Nina Chapple	27 Sydenham St.	Dundas	L9H 2T6	627-0393 (h) 526-3933 (b)
Mrs. Renate Davidson	Personnel Services Manager Stelco Inc., 100 King St. W.	Hamilton	L8N 3T1	528-2511 (b) Ext. 4081
	38 Ravine Drive	Dundas	L9H 6K7	627-4083 (h)
Mrs. Ruth Embree	28 Kent Street	Hamilton	L8P 3Y9	528-6615 (h) 529-9902 (b)
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Mrs. Paula Hampson	228 North Shore Blvd. W.	Burlington	L7T 1A4	639-0422 (h)
Mrs. Agnes Inch	1201 - 75 Bold St.	Hamilton	L8P 1T7	526-0404 (h)
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Mrs. Maude McLennan	332 Clarendon Drive	Ancaster	L9G 2Y8	648-1196 (h)
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Mrs. Donna Nowacki	76 Houghton Ave. S.	Hamilton	L8K 2Y8	549-9734 (h) 521-7349 (b)
Mrs. Betty Penton	57 Valley Road	Dundas	L9H 5S4	528-6634 (h)
Mrs. Anne Redish	83 Terrace Drive	Dundas	L9H 3X1	627-7036 (h)
Nancy Robillard C.A.	c/o Clarkson Gordon Suite 440, 100 King St. W.	Hamilton	L8P 1A2	526-8880 (b)
	19 Spenser St.	Dundas	L9H 1E7	
Mrs. Virginia Siim	7 Stella Court	Hamilton	L9C 6S7	388-7588 (h)
Mrs. Linda Spooner	500 Green Road Unit 1512	Stoney Creek	L8E 3M6	662-3576 (h) 522-6887 (b)
Mrs. Linda Watson	15 Morden Street	Hamilton	L8R 1P6	527-7603 (h) 521-2100 Ext. 7092
Mrs. Marilyn Wear	44 Edgewood Street	Hamilton	L8T 1K1	388-3712 (h) 544-4906 (b)

Mrs. Nancy Wilczynski	94 Firenza Street	Hamilton	L9C 6V7	387-4752 (h)
Mrs. Ella Williams	531 Main St. W.	Grimsby	L3M 1T7	643-1711

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Vice Presidents.....	Mrs. Anne Redish
	Mrs. Linda Spooner
	Mrs. Ella Williams
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Treasurer.....	Mrs. Paula Hampson
Recording Secretary.....	Mrs. Bettina Campbell
Corresponding Secretary.....	Mrs. Agnes Inch

Honourary President

Mrs. Frances Duff	c/o Mrs. F.P. Mable 6-8 Bradbrook Road	Toronto	M8Z 5V3	255-9013
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ADVISORY COMMITTEE - THE HAMILTON Y.W.C.A.

BASKIN, Rabbi Bernard	50 Sanders Blvd. Hamilton, Ontario.	L8S 3J6	522-4802
BLUMENAUER, Mr. George H.	Chairman, Otis Elevator, P.O. Box 550, Oakville, Ontario. 55 Alexander Drive Oakville, Ontario.	L6J 5B7 L5J 5B5	528-6060
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CAMPBELL, Mrs. Bettina	Recording Secretary, The Hamilton Y.W.C.A. 209 Colleen Crescent, Ancaster, Ontario.	L9G 1J2	648-2073
CAMPBELL, Mr. C.B.	President, Abbotsford Homes Ltd., 152 Hester St., Hamilton, Ontario. 209 Colleen Crescent, Ancaster, Ontario.	L9A 2N8 L9G 1J2	385-3271 648-2073
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COOPER, Mr. Wm. P.	President, Cooper Construction, 21 Hunter Street East, Hamilton, Ontario.	L8N 1M2	525-4131
	703 Evans Avenue, Etobicoke, Ontario.	M9C 5E9	622-2350
COPPACK, Mr. Jim	Ass't Manager, Design Services, Engineering Dept. Stelco Inc., 100 King St. W., Hamilton, Ontario.	L8N 3T1	528-2511 Ext. 4580
COPPS, Miss Sheila	M.P. 1217 Main St. E., Hamilton, Ontario.	L8K 1A3	547-7040
DAVIDSON, Mrs. Renate	Past President, The Hamilton Y.W.C.A. Personnel Services Manager, Stelco Inc., 100 King Street West, Hamilton, Ontario.	L8N 3T1	528-2511 Ext. 4081
HAMPSON, Mrs. Paula	Treasurer, The Hamilton Y.W.C.A. 228 North Shore Blvd.W. Burlington, Ontario.	L7T 1A4	639-0422
INCH, Mrs. Agnes	Corresponding Secretary, The Hamilton Y.W.C.A. 1201 - 75 Bold St. Hamilton, Ontario.	L8P 1T7	526-0404
JONES, Mrs. Anne	82 Paisley Ave. N. Hamilton, Ontario.	L8S 4G9	527-1476
LETHBRIDGE, Mr. George	Manager, Bank of Commerce, 52 James Street South, Hamilton, Ontario.	L8R 2K1	527-2061
McKEE, Miss Joan	Metropolitan Exec. Director, The Hamilton Y.W.C.A. 75 MacNab Street South Hamilton, Ontario.	L8P 3C1	522-9922
McLENNAN, Mrs. Maude	President, The Hamilton Y.W.C.A. 332 Clarendon Drive, Ancaster, Ontario.	L9G 2Y8	648-1196

MISCHINGER, Mrs. Katherine	Vice President, The Hamilton Y.W.C.A., 75 MacNab Street South, Hamilton, Ontario.		
	50 South Oval, Hamilton, Ontario.	L8S 1P8	522-3806
MUNRO, Mr. Charles J.	Retired, CEO International Harvester		
	9 Postans Path Ancaster, Ontario.	L9G 3P8	648-6043
O'NEAL, Mr. Kenneth W.	Retired, Local 1005, United Steelworkers of America.		
	225 East 12th Street, Hamilton, Ontario.	L9A 3X5	383-8393
REESOR, Mr. John F., Q.C.	Reesor & Reesor 25 Main Street West, Suite 2225, Hamilton, Ontario.	L8P 1H1	527-3636
	25 Braemar Place, Hamilton, Ontario.	L9C 1E2	388-2210
REDISH, Mrs. Anne	Vice President, The Hamilton Y.W.C.A.		
	83 Terrace Drive, Dundas, Ontario.	L9H 3X1	627-7036
ROBINSON, Mr. Ross	Associate Creative Director, Russell T. Kelley Inc., Park Place, 3rd Floor, 1 Hughson St. N., Box 250, Hamilton, Ontario.	L8N 3E5	525-3610
SHEPPARD, Mr. John G.	Vice Chairman, Dofasco Inc., P.O. Box 460, Hamilton, Ontario.	L8N 3J5	544-3761
SPEARING, Mr. John	Retired President, Steetley Industries Ltd.		
	Unit 1, 105 Wilson St.W Ancaster, Ontario.	L9G 1N4	648-6439

SPOONER, Mrs. Linda	Vice President, The Hamilton Y.W.C.A. 500 Green Road, Unit 1512 Stoney Creek, Ont.	L8E 1C7	522-6887
SWANBOROUGH, Mrs. Eunice	Director of Community Relations, Mohawk College, Fennell Ave. & West 5th, Hamilton, Ontario.	L8N 3J2	575-2067
TEMPLIN, Mr. J. Hiles	Retired, Manager, Great West Life 20 North Shore West, Apartment 907, Burlington, Ontario.	L8T 1A1	634-3890
WILLIAMS, Mrs. Ella	Vice President, The Hamilton Y.W.C.A. 531 Main Street West, Grimsby, Ontario.	L3M 1T7	643-1711
WILSON, Mr. H. Graham	Vice President and Corporate Secretary Dofasco Inc., 1330 Burlington St.E., P.O. Box 460, Hamilton, Ontario.	L8N 3J5	544-3761 Ext. 2186
YATES, Mrs. Brenda	23 Elmhurst Drive	L8T 1C5	388-0347
YATES, Mr. Terry	President SETAY Holdings, 10 Queenston Road, Hamilton, Ontario.	L8K 1E9	549-4621

BYRNE, MARTIN & BEDFORD
BARRISTERS & SOLICITORS

NORMAN E. BYRNE, O.C., B.A., Sc., P. Eng.
KENNETH E. MARTIN, O.C.
BROCK H. BEDFORD, B.A., LL.B.
NORMAN W. BYRNE, O.C. (1924-1973)

(D)
FOR YOUR INFORMATION

TELEPHONE 527-3867
166 JOHN STREET SOUTH
HAMILTON, ONTARIO
L8N 2C4

February 24, 1987

Mr. Phil Hooker,
Legal Department,
The Corporation of the City of Hamilton,
City Hall,
Hamilton, Ontario.

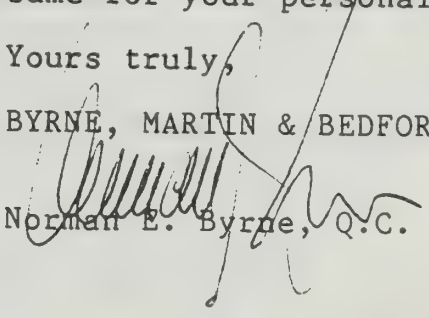
Dear Mr. Hooker:

Re: The Hamilton/Burlington YMCA and
presentation to Finance Committee -
March 3, 1987

As part of the presentation to the Finance Committee on behalf of The Hamilton/Burlington YMCA at the above meeting, the enclosed memorandum will be presented. Pursuant to your request we enclose a copy of the same for your personal use.

Yours truly,

BYRNE, MARTIN & BEDFORD,


Norman E. Byrne, Q.C.

NEB/BF
Encl.

FOR YOUR INFORMATION

MEMORANDUM
WITH RESPECT TO THE HAMILTON/BURLINGTON YOUNG MEN'S
CHRISTIAN ASSOCIATION

1. The Hamilton/Burlington Young Men's Christian Association shall be hereinafter referred to as "the YMCA".

2. The YMCA was incorporated on the 27th of February, 1886, under an Act of the Province of Ontario, entitled "An Act Respecting Benevolent, Provident and Other Societies".

3. The incorporation of the YMCA was confirmed by an Act entitled "An Act Respecting The Hamilton Young Men's Christian Association" which was Chapter 145, Statutes of Ontario, 1911. This confirmed the incorporation of the YMCA, extended its powers and provided, among other things, that lands used for the purposes of the Association be exempt from taxation, save and except lands used for commercial purposes, including dormitories, bedrooms and lunchrooms.

4. Section 2 of the said Act provided that the objects of the corporation would be as follows:

"the promotion of the spiritual, intellectual, social and physical welfare of young men and boys by the maintenance and support of meetings, lectures, classes, reading rooms, library, gymnasium and such other means as may from time to time be determined upon, and the promotion of Christian work in the said City." This was an act of the Province of Ontario.

5. By Statutes of Ontario in 1940, Chapter 40, "An Act Respecting The Hamilton Young Men's Christian Association" cited as "The Hamilton YMCA Act, 1940", the powers of the YMCA, established in 1911, were amended, and the Act provided for a fixed municipal assessment for the purposes of payment of realty taxes and business taxes of \$1,000.00 for business tax and \$25,000.00 for all other rates and taxation. The Act provided that it was not to be changed until 1950 or after, when the City, by by-law, on previous notice to the YMCA and publication of the same in the Ontario Gazette, and a Hamilton newspaper, could terminate this fixed assessment. This was an act of the Province of Ontario.

6. The constitution of the YMCA, as originally established, was amended in accordance with the law, on the 27th of February, 1961.

7. The constitution of the YMCA was again amended on the 27th of February, 1979, in accordance with the law.

8. On the 23rd of January, 1980, the Province of Ontario, under the Minister of Consumer and Commercial Relations, granted to The Hamilton YMCA, Letters of Continuance. These Letters of Continuance declared the objects of the corporation as follows:

(a) Programming: To provide opportunity for personal growth and development of members and participants;

(b) Leadership: To provide opportunities for members to acquire personal leadership skills;

(c) Community: To take an active leadership role in the affairs of the community;

(d) Finances: To acquire necessary funding and financial support to ensure viable operations within the resources of the Association; and

(e) To construct, renovate, hold, manage, supply and maintain residential facilities for needy persons;

9. The Letters of Continuance also provided as follows:

(1) No part of the income of the YMCA would be available for the personal benefit of any member;

(2) The YMCA would be carried on without the purpose of gain for its members, and any profits would be used in promoting its objects;

(3) Upon dissolution of the YMCA, its net property would be distributed to, or disposed of to charitable organizations, which carry on their work solely in Canada;

(4) That Directors would serve without remuneration and would receive directly, or indirectly, no profit from any such position.

These Letters of Continuance were an act by a branch of the Government of Ontario.

The YMCA is not aware that in 1940 there was any arrangement or provision requiring the Corporation of the City of Hamilton to review the fixed assessment provided for in the Province of Ontario Act of 1940.

The Province of Ontario in the 1940 Act confirmed and declared legal, valid and binding upon the YMCA and the City of Hamilton and the ratepayers thereof, all rates and taxes levied by Hamilton prior to 1940.

It is submitted that unless there was an obvious change in the use of the lands, building and equipment of the YMCA from 1940 to the present time, there would be no requirement for the City of Hamilton to terminate, by by-law, the fixed assessment established in 1940 by the Province of Ontario.

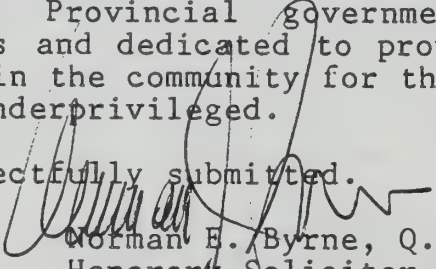
The Act of 1911 declared the premises of the YMCA exempt from taxation, except such portion as are used for commercial purposes, including dormitories, bedrooms and lunchrooms, when so used.

The Statute of 1940 provided for a fixed assessment of all YMCA property in Hamilton, so long as the same was occupied by, and used for the purposes of the Association.

In summation, it is respectfully submitted that in 1911 the Province of Ontario, which today administers the assessment of realty in Ontario, declared the YMCA lands exempt from taxation (subject to certain restrictions) and again, in 1940, confirmed this realty tax exemption, by fixing the assessment, subject only to the Council of the City of Hamilton passing the by-law to terminate this arrangement, if it felt that the objectives and purposes of the YMCA, as an organization in the community, making our community a better place to live, were not being met.

It is respectfully submitted that the YMCA is in fact a viable, dynamic, community organization, supported by the community, the United Way, the Provincial government, the Municipal and Regional governments and dedicated to providing a healthy and active leadership role in the community for the young, the old, the handicapped and the underprivileged.

All of which is respectfully submitted.


Norman E. Byrne, Q.C.,
Honorary Solicitor,
The Hamilton/Burlington YMCA



The Hamilton/Burlington
YOUNG MEN'S CHRISTIAN ASSOCIATION
79 James Street South, Hamilton, Ontario
(416) 529-7102

L8P 2Z1

VICTOR HRYHORCHUK
General Secretary
and
Chief Executive Officer

(E)

1987	FEB 20
RECEIVED	
I.R.A.	
J.G.H.	
T.B.	
D.D.	

February 19, 1987

Mr. E. C. Matthews,
Treasurer and Commissioner of Finance,
Corporation of the City of Hamilton,
71 Main Street West,
HAMILTON, Ontario.
L8N 3T4

Dear Mr. Matthews,

Further to our recent discussions, I have attached a copy of the submissions of the Hamilton/Burlington YMCA to the City of Hamilton Finance Committee regarding the tax exempt status of the YMCA. I have also provided a copy for City Solicitor Ken Rouff.

As we discussed previously, an Addendum to our submission will be sent to you next week from our Honorary Solicitor, Mr. Norman E. Byrne, Q.C.

Please feel free to call me if you should require additional information or if you have any questions about our submission.

Sincerely yours,

Vic Hryhorchuk

VH/rle

Encs.

cc: Mr. K. A. Rouff, City Solicitor
Mr. N. E. Byrne, Q.C.



THE HAMILTON/BURLINGTON YMCA
Metropolitan Offices
79 James Street South, Hamilton, Ontario
(416) 529-7102 L8P 2Z1

February 19, 1987

TO MEMBERS OF THE CITY OF HAMILTON

FINANCE COMMITTEE

Dear Committee Members,

Attached please find our submission to your Committee in response to the challenge to our tax exempt status by Mr. Ernie Geisel, Chairman of Prestige Athletic Clubs.

As indicated in our submission, we wish to respectfully point out that Mr. Geisel's attack on the YMCA is based on his very limited understanding of the mission, breadth, scope and value of the YMCA's programs and services to our community.

The YMCA is a community-based, non-profit organization committed to the personal development of body, mind and spirit which brings quality to life through social services, youth programs, child care, camping, international programs and fitness, health and recreation. These programs are open to everyone regardless of race, sex, creed or economic circumstances.

Our YMCA - your YMCA, is a long-established institution which has served, and continues to serve this community well since 1856.

It is our fervent wish that you, as members of both the City Finance Committee and City Council, will not only acknowledge the important contribution which the YMCA makes to our community but that you will also recommend that our tax exempt status be preserved.

Respectfully yours,

M. A. M. Ali, MD, PhD, FRCP(C)
President

Vic Hryhorchuk,
General Secretary &
C.E.O.

VH/rle

Encs.



Gifts and Bequests to our Endowment Fund will help further our work for Youth.

SUBMISSION

to the

CITY OF HAMILTON
FINANCE COMMITTEE

FROM

THE HAMILTON/BURLINGTON YMCA

regarding

THE TAX EXEMPT STATUS

of the

Y M C A

February 19, 1987



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APPENDICES

List of Agencies
Map of YMCA Locations
List of Metropolitan Board of Directors
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Downtown YMCA Program Booklet
(to be distributed separately)

THE HAMILTON/BURLINGTON YMCA

STATEMENT OF PURPOSE

The Young Men's Christian Association is a world-wide fellowship dedicated to the growth of persons in spirit, mind and body and in a sense of responsibility to each other and to the human community.

MISSION STATEMENT

1. To offer a variety of programs and services which will promote and contribute to the physical, mental and spiritual growth and development of members and participants.
2. To contribute through our programs and leadership to the preservation of Christian morals and values and to the support of family life.
3. To promote fellowship, social and community interdependence.
4. To develop leadership resources for the YMCA and its community and to utilize them effectively.
5. To play an active role in the world-wide YMCA movement through international development cooperative programs.
6. To develop new and innovative programs and services within our purpose and competence.
7. To acquire necessary funding and financial support to ensure viable operations within the resources of the Association.
8. To make open to everyone the programs and services of the Association regardless of race, creed, sex or economic circumstance.

KEY PROGRAMS AND SERVICES

- . Fitness and Health (Youth to Senior Citizens)
- . Child Care/Day Care (Pre-school and School Age)
- . Camping (both Day Camping and Residential Camping)
- . Community Development
- . Programs for the Disabled
- . Youth Employment Counselling Service
- . Leadership and Volunteer Development
- . 175-Room Men's Residence

OUR HISTORY

Since 1856, when the YMCA was founded in Hamilton, it has provided multi-service programs to literally hundreds of thousands of preschoolers, youth, teenagers, young adults and seniors.

Now called the Hamilton/Burlington YMCA, it has branch operations in downtown Hamilton, Burlington, Hamilton Mountain, Stoney Creek, a Community Development Branch and a comprehensive residential camp in the Haliburton area.

The program goals of the YMCA are:

1. To promote healthy lifestyles.
2. To strengthen family relationships.
3. To develop leadership qualities in youth and young adults.
4. To increase international understanding.

Our YMCA is a community-based non-profit organization which operates under the policy and direction of the Metropolitan Board of Directors which is elected by YMCA members at the Annual General Meeting of the Association.

The Hamilton /Burlington YMCA is a part of a network of over 74 YMCA's in Canada. We also belong to an international fellowship of YMCA's in 90 countries operating out of 12,000 branches with an overall membership in excess of 25,000,000 people.

FUNDING

Funds received from the United Way of Burlington and Hamilton-Wentworth represent 8% of the annual budget. This helps support our community development services and special programs for youth, senior citizens, the disabled and others with special needs. However, these community services are also supported from membership, program and service fees.

The YMCA's overall financial resources and integrity are, therefore, vital to its role in community service - and to the commitment that no-one will be refused Y membership because of their inability to pay.

In summary, our YMCA is an association of volunteers and paid staff whose fundamental mission is to provide members and participants opportunities for personal growth and service to others.

YOUTH PROGRAMS

In keeping with its objectives of providing opportunities for personal growth and development, the YMCA continues to place heavy emphasis on providing quality programs for youth in preschool day care, before and after school age day care, youth physical education programs, day and residential camping and special programs for disabled children.

Leadership training programs for teenagers through our established leaders' corps saw more than 200 persons experience opportunities to acquire new skills and insights as young Y volunteer leaders last year.

Day Camping activities this past year reached an all-time high with 3,361 camper weeks of youth activity in this popular summer program. The Y Campership Fund, together with The Hamilton Spectator Summer Fund, sponsored 174 boys and girls from disadvantaged families to participate in our camping program last summer.

Camp Able, a special youth project for disabled children, continued to meet an important community need. More than 175 camper weeks were provided which also saw 40 volunteers and staff giving important leadership assistance to this program.

Camp Wanakita continues to provide an important service for youth. Last summer a total of 672 boys and girls enrolled in the summer camp program and 2,891 persons participated in the year-round outdoor centre program.

The 175-room Downtown Branch residence provided an important service to the community last year, including students from Mohawk College and McMaster University. The residence also provided caring and low cost accommodation for young men referred to us by the following agencies: National Parole Services, Employment and Immigration Canada, John Howard Society, Department of Community and Social Services, Mission Services Hamilton, Salvation Army and the Hamilton Psychiatric Hospital. Average residence occupancy in 1986 was 94%.

SOME STATISTICS

Members served in 1986:

Downtown	4,574
Burlington	<u>3,764</u>

8,338

Registered Non-Member Participants:

Downtown	1,320
Burlington	3,273
Mountain	1,798
Stoney Creek	1,013
Wanakita	<u>3,563</u>

10,967

Total.. 19,305

Volunteer Leadership:

- ° As a community organization which promotes and encourages the leadership involvement of volunteers, the YMCA is richly blessed with a large number of dedicated and civic-minded people who contribute so generously of their time and talents to the work of the Y in our community.
- ° In 1986, more than 1,000 volunteers contributed approximately 50,000 hours of unpaid service to the Hamilton/Burlington YMCA.

FINANCIAL OPERATIONS 1986

INCOME :

Membership Fees	\$1,226,422.
Program Fees	1,816,815.
Residence	503,265.
United Way Grant	332,334.
Municipal Grant (Burlington)	62,149.
Contributions	2,486.
*Interest Income	61,787.
Net Merchandise Sales	41,049.
Purchase of Services	66,265.
Space Rentals	65,545.

TOTAL INCOME \$4,178,117.

* Mainly from prepaid memberships

EXPENSES :

Program Services	\$1,956,403.
Residence	249,599.
Administration and Support Services	590,878.
Membership Services	198,573.
Plant & Facility	1,124,326.
National and Provincial YMCA Allocations	57,664.

TOTAL EXPENSES \$4,177,443.

SURPLUS / (DEFICIT) \$674.

ACCUMULATED OPERATING DEFICIT

As of December 31, 1986, the Hamilton/Burlington YMCA has an accumulated operating deficit of \$125,212.

SUBSIDIES AND SPONSORSHIPS

	<u>Number</u>	<u>\$Value</u>
Free memberships	216	\$31,378.
Camperships	174	16,801.
Free bed nights in Residence	910	9,100.
	<hr/>	<hr/>
Total	1,300	\$57,279.
	<hr/>	<hr/>

Reduced Membership Fees (Downtown Branch)

	<u>Membership Months</u>	<u>Total Dollars Discounted</u>
Youth	2,112	\$22,766.
Students	4,458	31,919.
Young Men	2,946	4,486.
Senior Retired	2,904	23,980.
	<hr/>	<hr/>
Total	12,420	\$88,151.
	<hr/>	<hr/>

HISTORICAL HIGHLIGHTS


OF OUR YMCA

1. First organizational meeting was held on March 17, 1856.
2. First building opened at the corner of James and Jackson Streets in 1889.
3. In 1953, our resident camp moved from Erie Heights to the Haliburton area as Camp Wanakita.
4. In 1958, the original building of 1889 was demolished to make way for a new building which housed a 175-room residence, meeting rooms, auditorium, coffee shop, chapel, members' lounge and offices.
5. The new Burlington Y building was opened in 1970.
6. Our first day care centre was established on the Mountain in 1974.
7. The Stoney Creek Family Y was established in 1975 in rented headquarters on King Street East.
8. In 1976, a comprehensive physical education facility was added to the Downtown Branch.
9. In 1981, a \$1.7 Million expansion to the Burlington Family Y was completed.
10. In 1982, additional renovations were completed at the Downtown Branch to make the building and facilities accessible to the disabled.
11. In 1984, our school age day care program was launched.
12. In 1986, the Y opened its first Youth Employment counselling centre in Burlington.
13. The Association now operates six licensed preschool day care centres and fifteen before and after school age day care centres and is the largest provider of day care services in the Hamilton/Burlington Metropolitan area.


OUR CHARITABLE NON-PROFIT STATUS

Like all YMCA's in Canada, The Hamilton/Burlington YMCA is a charitable non-profit organization. We have achieved this status by fulfilling the requirements of Revenue Canada at the federal level and by our incorporation as a non-profit organization in the Province of Ontario. The YMCA is a community asset that is not owned by any individual or group of individuals. There is no share capital that is divided amongst its members. If the YMCA was discontinued, its assets would have to be turned over to the Provincial Public Trustee.

The YMCA is a non-profit association committed to the personal development of body, mind and spirit; to bring quality to life through social services, youth programs, child care, camping, international programs and fitness, health and recreation. These programs are organized and run by professional staff and volunteers who believe in the YMCA and in the community.



IMPLICATIONS OF REMOVING TAX EXEMPT STATUS ON THE YMCA AND ON OTHER CHARITABLE NON-PROFIT ORGANIZATIONS



WHO ALSO ENJOY TAX EXEMPT STATUS

As a non-profit organization which provides a variety of programs and services to the community at large, the YMCA is a major asset to our City. If the tax exempt status of the YMCA were altered, it would make it impossible for us to provide the same volume and quality of community service which we now give.

The YMCA is able to provide a variety of community services efficiently and effectively by operating in a non-profit environment and by maximizing the use of volunteer human resources. Consider what it would cost the City of Hamilton

to provide these similar services if the YMCA was not meeting these community needs? This is a key reason for the City to continue to preserve the YMCA's tax exempt status.

The YMCA, unlike private, commercial for-profit health and fitness clubs, does not allow any corporate or personal benefits to accrue to anyone. The YMCA has been operating adult fitness and health education programs for over 100 years as an integral part of its historical Christian purpose to help people in the Hamilton/Burlington area develop in spirit, mind and body. We believe these programs are charitable activities in both the spirit and the letter of the law. Our health and fitness programs for adults are as integral a part of our community service mission as are our programs for youth, the disabled and the disadvantaged. All of our resources are devoted to charitable activities as required by Revenue Canada.

Should the YMCA tax exempt status be altered or removed, it will also have serious implications on the status of other charitable organizations who own buildings such as the Boy Scouts, Big Brothers, the YWCA, the Canadian Cancer Society, The Canadian National Institute for the Blind, the Canadian Red Cross Society, the United Way, the Salvation Army, the Catholic Social Services and McMaster University Residence.

RESPONSE TO MR. GEISEL'S LETTER
TO THE FINANCE COMMITTEE
DATED JANUARY 7, 1987

That Mr. Geisel does not understand the mission of the YMCA nor the breadth, scope and value of its programs and services to the community at large is evident from his suggestion that the YMCA is an up-scale fitness and health club. Membership in the YMCA is open to everyone regardless of race, colour, creed or economic circumstances. The YMCA membership fees are based on the assumption that adults should pay the full cost of providing the service to them.

The YMCA prices its memberships and program fees to match a demographic group's ability to pay. The Y is particularly concerned about the growth and development of youth, teens and young people up to the age of twenty-five and discounts are provided to these membership groups accordingly. Few fitness or racquet clubs have program offerings for people under sixteen and offer little or no price discounts to students or young men. (Refer to Chart, Page 6).

The YMCA is a multi-service organization and health and fitness is only one component of its services. Last year, for instance, of the YMCA's total revenues, which were in excess of \$4,000,000., only \$1,226,000. were related to our physical education programs. The balance of our revenues were related to child care, group work and social programs, residential camping, the Downtown Y residence, programs for the disabled and some miscellaneous revenues from sales of equipment and merchandise as well as some rental income.

This year the YMCA will increase its child care programs to such an extent that total revenues from this operation will exceed our membership fees for fitness and health and recreation. The YMCA is the largest provider of day care services in the Hamilton/Burlington Metropolitan area.

Since its creation in 1856, the YMCA has constantly directed its efforts energies and resources to contributing to improving the quality of life of the people of the City of Hamilton. The YMCA earns its tax exempt status every day. The fundamental difference between the YMCA and Mr. Geisel's operations is that the YMCA is a multi-service charitable, not-for-profit, community service organization open to everyone, whereas Mr. Geisel's operations are aimed at profit-making for a small group of shareholders or individual owners.

The YMCA has a long and respected tradition of serving this community well. It is our hope and wish that the City Finance Committee and City Council will acknowledge the value that the YMCA has made and continues to make to our community and that our charitable tax exempt status will be preserved. The continuation of the YMCA's tax exempt status is not a contribution to land or buildings, but an investment in our community's most valuable asset - its people.

THE HAMILTON/BURLINGTON YMCA

AGENCY REFERRALS AND RELATIONSHIPS 1986

Ancaster Information Centre
Association for Early Childhood Education
Big Brothers Association of Hamilton & District
Board of Education for the City of Hamilton
Canada Employment and Immigration Commission
Canada Mortgage & Housing Corporation
Canadian National Institute for the Blind
Canadian Paraplegic Association
Canadian Red Cross Society
Chedoke-McMaster Hospitals
Chedoke Rehabilitation Program for Spinal Injuries
Children's Aid Society of Hamilton-Wentworth
Correctional Services of Canada
Dawn Patrol
Department of Culture and Recreation
Disabled and Aged Regional Transit System
Drug & Alcohol Assessment Centre - Hamilton-Wentworth Health Unit
Elizabeth Fry Society
Futures
Guyanese Cultural Association
Hamilton & District Association for the Mentally Retarded
Hamilton & District Chamber of Commerce
Hamilton & District Stroke Recovery Association
Hamilton Parents of Multiple Births Association
Hamilton Olympic Club
Hamilton Psychiatric Hospital
Hamilton Regional Conservation Authority
Hamilton-Wentworth Child and Adolescent Services
Hamilton-Wentworth Lung Association
Hamilton-Wentworth Regional Police
Hamilton Schizophrenic Association
Heart and Stroke Foundation
Industrial Family Credit Union
John Howard Society of Hamilton
McMaster Post-Cardiac Program
McMaster University School of Physical Education
Mission Services of Hamilton
Mohawk College
Ministry of Community and Social Services
Ministry of Correctional Services
Ministry of Skills Development
Ministry of Tourism and Recreation
Pan Hellenic Society
St. Joseph's Hospital
Salvation Army
Social Planning and Research Council
Social Services Department of Hamilton-Wentworth Region
United Way of Burlington, Hamilton-Wentworth
Victory Faith Outreach
Vietnamese Alliance Church

Continued:

Wentworth County Board of Education
World Deliverance
Young Women's Christian Association
Youth Employment Centre

Field Placement and Co-op Students:

Hamilton Board of Education
Mohawk College
McMaster University
Seneca College
Sir Sandford Fleming College
Waterloo University
Wentworth County Board of Education

THE HAMILTON/BURLINGTON YMCA

METRO BOARD OF DIRECTORS

M. A. M. Ali, MD, PhD, FRCP(C) President	Chief of Laboratory Medicine St. Joseph's Hospital
D. S. McCreesh Immediate Past President	Assistant to V.P. Marketing Domtar Chemicals Group
E. V. Zinkiewich First Vice-President	Account Executive Wood Gundy Inc.
R. Sugden Second Vice-President	Supervisor, Community Services Dept. of Culture & Recreation City of Hamilton
W. H. McFarland Treasurer	Retired Commissioner of Finance City of Hamilton
J. R. Malkovich President, Burlington Family Y (Ex-Officio Director)	Secretary-Treasurer M. & J. Electric Ltd.
N. E. Byrne, Q.C. Honorary Solicitor (Ex-Officio Director)	Solicitor Byrne, Martin & Bedford
V. Hryhorchuk	General Secretary & Chief Ex. Officer The Hamilton/Burlington YMCA
R. D. Brechin	Project Cost Specialist, Dofasco
W. M. Carson	Chief Administrative Officer Regional Municipality of Hamilton/ Wentworth
B. M. Corey	General Manager, Procurement, Stelco Inc.
R. J. Cupido	Secretary-Treasurer, Cupido Realty & Insurance Ltd.
Donna Danielsen	Murray Laboratories
R. J. Davis	Treasurer, Business Interiors (Ontario) Inc.

Metro Board of Directors (Continued)

Margaret Anne Gallagher	Social Work Supervisor, The Children's Aid Society of Hamilton/Wentworth
J. R. Gordon	Marketing Manager, Automotive Tubular Dofasco Inc.
D. E. Graves	Account Analyst Travellers Canada
D. Hails	Manager, Employee Recreation Dofasco Inc.
P. R. Jaggard	Partner, Clarkson Gordon
D. C. Jones	Partner, Durward, Jones, Barkwell & Co.
J. R. Jones	Retired, Former Executive Assistant to the Mayor of Hamilton
M. J. Lewis, Q.C.	Barrister & Solicitor
A. H. McGirr	Stockbroker Nesbitt, Thompson, Deacon
J. D. McNie	Honorary Chairman, R. T. Kelley Inc.
Rev. J. Porter	Assistant Minister, Centenary United Church
R. Robinson	Associate Creative Director R. T. Kelley Inc.
D. Wilson	President, Hamilton & District Labour Council CLC

THE HAMILTON/BURLINGTON YMCA

ADVISORY BOARD

Dr. D. B. Aitchison	Retired Lung Specialist
G. H. Blumenauer	Chairman of the Board Otis Elevator Co.
W. A. Campbell	Lawyer
B. A. Chadwick	Chairman of the Board & C.E.O. R. T. Kelley Inc.
D. M. Chisholm	Retired President Norton Co.
R. W. Cooper	Chairman of the Board Cooper Construction Co.
W. P. Cooper	President Cooper Construction Co.
J. G. Fenton	Retired.
S. M. Fletcher, C.M.	Canada Life
J. P. Gordon, O.C.	Former Chairman Steel Company of Canada Ltd.
D. M. Green, C.M.	Chairman of the Board Tridon Companies
J. W. Gross	Scott Vine Tire Centre
J. H. Histed	Retired Sales Manager
F. A. Hoyle	Retired Vice-President Stelco Inc.
C. D. McCallum, Q.C.	Retired Solicitor
H. F. McCulloch, Q.C.	Former Ontario Crown Attorney (Ret.)
J. D. Muir	Retired Publisher, The Hamilton Spectator
W. A. Nicholson	President, A. S. Nicholson & Son Ltd.

Advisory Board (Continued)

K. B. Paulin

President,
Canadian Engineering & Contracting

J. M. Pigott, Jr.

Pigott Construction Ltd.

Dr. G. E. price

Retired Superintendent
Hamilton Board of Education

J. G. Sheppard, C.M.

Vice-Chairman
Dofasco Inc.

A. H. Tallman

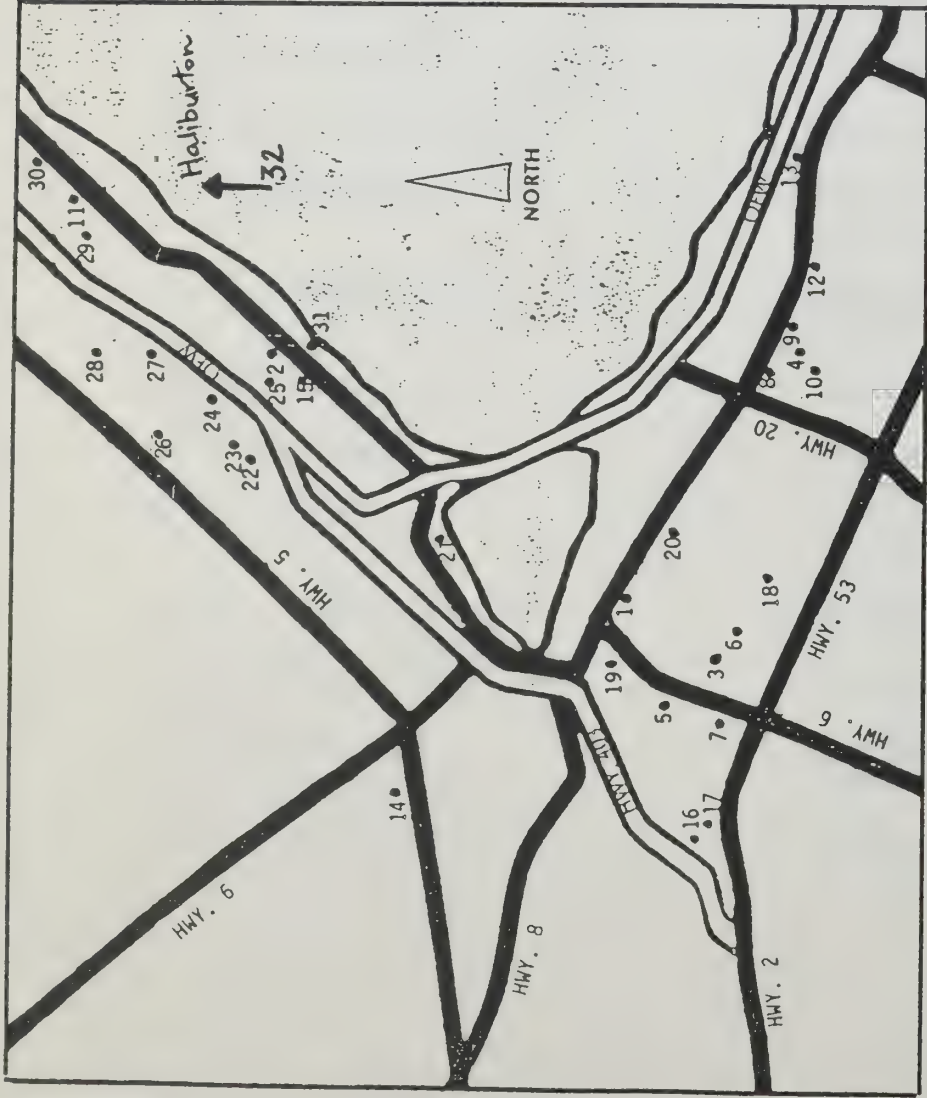
Retired

J. H. Templin

Retired Life Insurance Manager

D. A. Wright

President,
City Laundry



BRANCHES

1. Hamilton Downtown
 2. Burlington Family Y
 3. Hamilton Mountain Family YMCA
 4. Stoney Creek Family YMCA
- PROGRAM CENTRES
5. Queensdale Public Sch.
 6. St. Augustine of Canterbury Church
 7. Barton Stone United Ch.
 8. Green Acres Public Sch.
 9. Stoney Creek Optimist Building
 10. R.L.Huslop Public Sch.

PRESCHOOL DAY CARE CENTRES

1. Hamilton Downtown YMCA Day Care Centre
3. Hamilton Mountain YMCA Day Care Centre
11. Burlington YMCA Day Care
12. Stoney Creek YMCA Day Care Centre at Ch. of Christ
13. Stoney Creek YMCA Day Care Centre at Orchard Pk.Sch.
14. Flamborough YMCA Day Care Centre, N. Went. Comm.

FIRST BASE SCHOOL AGE DAY CARE CENTRES

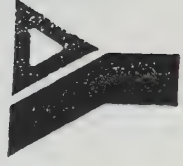
15. First Base Office, St. John's School
16. Fessenden School
17. C. H. Bray School
18. Pauline Johnson School
19. Earl Kitchener School
20. A. M. Cunningham School
21. King's Road School
22. Paul A. Fisher School
23. St. Mark's School
24. St. Gabriel's School
25. Tom Thomson School
26. Bruce T. Lindley School
27. Clarksdale School
28. Dr. Charles Best School
29. Frontenac School
30. Mohawk Gardens School

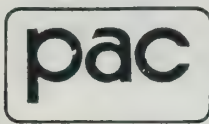
YOUTH EMPLOYMENT SERVICE

31. Youth Employment Service
32. CAMP WANAKITA

HAMILTON/BURLINGTON YMCA METROPOLITAN OFFICE

79 James Street South,
HAMILTON, Ontario.
L8P 2Z1





**Prestige
Athletic
Clubs**

(F)
95 Forsythe St. South
Oakville, Ontario, Canada
L6K 3R7

c/o Ernie L. Geisel
Chairman, PAC
3 Jarvis Street
Hamilton, Ontario
L8R 3J2

January 7, 1987

Finance Committee
City of Hamilton, City Hall
71 Main Street West
Hamilton, Ontario
L8N 3T4

Att: R. C. Prowse, Secretary

and

Legislation Committee
City of Hamilton, City Hall

Att: John Johnston, Secretary

Dear Sirs:

Re: Collection of Taxes from the Hamilton YMCA

We request that the City of Hamilton review and revise the policy adopted in 1940 fixing the assessment for the YMCA at \$1,000.00 for business tax and \$25,000.00 for all other rates and taxation.

Prior to 1940 the City of Hamilton was collecting municipal taxes from the YMCA for any portion of the buildings and lands of the association used for commercial purposes, including dormitories, bedrooms or lunchrooms and in addition collecting full taxes for school purposes. It was decided however in 1940 to give the YMCA a 10 year reprieve from taxes as mentioned above which should have been subject to review in 1950 and at that time presumably should have reverted to the original 1911 policy. It is to be noted that both policies extended favourable status to the YMCA strictly based on:

"The objects of the said corporation shall be the promotion of the spiritual, intellectual, social and physical welfare of young men and boys by the maintenance and support of meetings, lectures, classes, reading rooms, library, gymnasium and such other means as may from time to time be determined upon, and the promotion of Christian work in the said City."

For ease of reference we enclose herewith Chapters 145 and 146, Revised Statutes of Ontario, 1911 and Chapters 40 and 41, Revised Statutes of Ontario, 1940.

.../2

Our request for review of revision of the YMCA's special status is based on any one of the following grounds:

1. The activities of the YMCA no longer conform fully with the original objects set out in Section 2 of Chapter 145.
2. The size and structure of the physical facilities have greatly changed from those of 1940 and would warrant a substantially higher assessment.
3. That the value of \$1,000.00 and \$25,000.00 assessment is no longer realistic today. (It was then the value equivalent to 10-12 average homes).
4. That the policy of 1940 was intended to be limited to a 10 year period and should have been regularly updated from 1950 onward.

We are not at all opposed to the YMCA fulfilling their traditional charitable role of helping young men and boys and the promotion of Christian work in the city. We do however object strenuously to the YMCA receiving municipal tax exemption for providing a health club for adult and corporate clients.

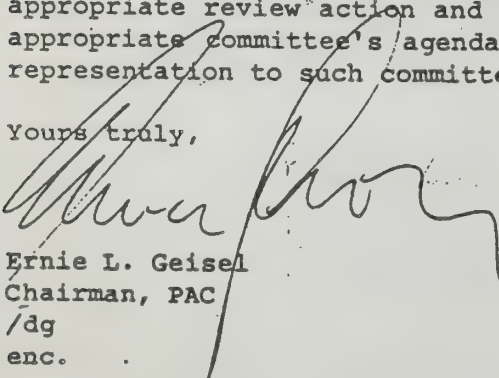
In the extent of their programs, types of equipment including saunas, whirlpools, massage and steamrooms, facilities and services, their restrictive and exclusive access and dues structures and their aggressive marketing techniques catering to adult and corporate clients - particularly in their downtown operation - the Hamilton YMCA is virtually identical to private tax paying clubs. As such the YMCA should be paying municipal taxes like any other business.

Failure of the City of Hamilton to impose municipal tax is equal to a direct subsidy to every private or corporate YMCA business member. If the City of Hamilton wishes that a small minority of it's citizens should be so subsidized then at least the general public should have the full knowledge and open debate on this tax give-away.

Please note that the YMCA's aggressive business approach is not merely a local issue but has become a continent wide matter of concern which has already seen two upscale YMCA facilities in the United States placed on the tax roles.

There appears to be some question as to which municipal department should initiate the appropriate review action and we therefore request that this matter be placed on the appropriate committee's agenda and that we be given the opportunity to make further representation to such committee.

Yours truly,



Ernie L. Geisel
Chairman, PAC
/dg
enc.

cc: Mr. E. C. Matthews
City Treasurer

Mr. K. A. Rouff
City Solicitor

Mr. L. Sage
Chief Administrative Officer

Mr. E. A. Simpson
City Clerk

cc. Council Members
Mr. Bob Prowse - Secretary - Finance Committee ✓
Mr. Steve McNeil - Spectator

JAN 14 1987



**Prestige
Athletic
Clubs**

95 Forsythe St. South
Oakville, Ontario, Canada
L6K 3R7

January 7, 1987

c/o Ernie L. Geisel
Chairman, PAC
3 Jarvis Street
Hamilton, Ontario
L8R 3J2

Mayor R. M. Morrow
Hamilton City Hall
71 Main Street West
Hamilton, Ontario
L8N 3T4

Dear Mayor Morrow:

The Hamilton Spectator recently carried stories, editorials, and letters to the editor relating to private area athletic clubs questioning the YMCA's charitable status.

Before this issue became public we - as a sizeable group of Ontario athletic clubs - had taken certain action in this matter but had refrained from involving the public and political representatives in the hope that it might be resolved between the YMCA and ourselves.

When the issue was independently brought to public attention, and no one spoke in support of the Aldermen who raised the question, we decided to explain our position in a letter to the editor which was hand-delivered and received but not printed.

Instead of our letter the Spectator printed a totally misleading story which in itself again resulted in the series of indignant letters to the editor based on erroneous information which the readers had taken from the Spectator article.

Because we have had no satisfactory response from the YMCA we have now made a formal request to the City of Hamilton to review the YMCA's preferred tax position and to question its aggressive business activities while claiming preferred charitable status.

Because you will likely be called upon to deal with this question we would very much like you to at least understand our starting position without the biased interpretation delivered through the Spectator. Therefore we take the liberty of enclosing our original letter to the editor together with copies of what their readers were subjected to understand.

The direct questions pertaining to the legality and propriety of this issue are more specifically detailed in our formal letter to the Secretaries of the City's Finance Committee and Legislation Committee dated January 7, 1987.

.../2

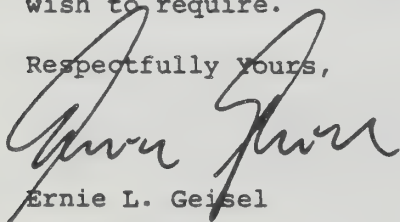
We are not at all opposed to the YMCA fulfilling their traditional charitable role of helping young men and boys and the promotion of Christian work in the city. We do however object strenuously to the YMCA receiving municipal tax exemption for providing a health club for adult and corporate clients.

Please note that the YMCA's aggressive business approach is not merely a local issue but has become a continent-wide matter of concern which has already seen two upscale YMCA facilities in the United States placed on the tax rolls.

As a final note may I add that the various Spectator comments seem to draw a personal connection between myself and this particular issue and I hasten to correct that I act as Chairman of an association of prestige Ontario fitness clubs and not purely from personal motivation.

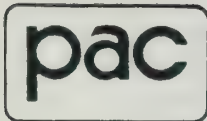
We are, of course, readily available for any further information you may wish to require.

Respectfully Yours,



Ernie L. Geisel
Chairman, PAC

/ms
enc.



Prestige
Athletic
Clubs

95 Forsythe St. South
Oakville, Ontario, Canada
L6K 3R7

December 15, 1986

The Editor
Hamilton Spectator
44 Frid Street
Hamilton, Ontario
L8N 3G3

YMCA - "FREEBIES" TACKLED BY AREA ATHLETIC CLUB OWNERS

Dear Sir:

It is time that the "Freebies" issue be addressed squarely and without emotion. In doing so, some myths will need to be exposed.

Tax avoidance in the name of charity is as serious - or perhaps more so - than any other.

Take the example of the YMCA.

It is abundantly obvious that the Hamilton-Burlington YMCA operates numerous adult programs which compete directly with private tax-paying organizations of many different kinds. Check their program, time and fee schedules.

In the extent of their programs, the types of equipment, facilities and services, their membership targets, access and dues structure and their extensive, expensive and aggressive marketing techniques catering to adult and corporate clients, the Hamilton-Burlington YMCA conducts its business virtually identical to private tax-paying facilities.

In this context the Hamilton-Burlington YMCA is by no means an exception, but only an aggressive participant in the international YMCA direction which sees suburban Y facilities - which is where the youngsters are - downgraded and abandoned in favour of inner-city upscale multi-million dollar superfacilities catering to the affluent adult market, often with more Mercedes than bicycles parked out front. Some Y's even provide docking facilities for their yachting members.

Was not the Toronto YMCA's stylish and expensive gourmet restaurant worthy of a recent feature article in the Hotel and Restaurant trade publication. Why not 5 star YMCA hotels, one might ask?

All of this is routinely accomplished in the name of charity while avoiding local, provincial and federal taxes, running lotteries and accepting United Way funding from charitable donations (larger than any other local charity). Condoned and supported by its board of directors who are traditionally and deliberately chosen from the ranks of local elite the YMCA has become a motherhood issue and is conveniently ignored by the media and politicians of all persuasions.

.../2

The adult racquet and fitness components of the Hamilton-Burlington YMCA's have been diverted from the YMCA's historical and charitable mission - that of providing broad community resources regardless of ability to pay - and are clearly operating as commercial businesses. When viewed in this context they do not fall within the definition of a charity organization for tax purposes and therefore, all income derived from such programs should be fully taxable as unrelated business income.

The Hamilton Spectator and Toronto Newspapers have previously received and published letters to the editor expressing misgivings about the "exclusive club attitude" of the YMCA and taxpaying businesses across Canada and the United States are finally beginning to make their voices heard. Already two Super YMCA's in the United States have been placed on the taxrolls - retroactively!

There is no reason why the Hamilton-Burlington YMCA should not also be required to pay it's fair share of related business taxes and that charitable funding and other charity related privileges should be withheld as long as it engages in any kind of direct business activity. Judging by our own tax bills, the Hamilton-Burlington YMCA should owe at least \$600,000.00 yearly in taxes.

Through our affiliation with the International Racquet Sports Association we are quite familiar with the YMCA's counter arguments of "We've been here first" and "The business revenue goes towards subsidizing other programs". Those arguments don't hold. If they did, then all businesses including Dofasco and Stelco offering youth or senior programs or programs for the underprivileged should receive equal tax advantages in all respects.

If the primary thrust of the Y is youth programming that is accessible to all, regardless of ability to pay, the Y probably deserves to be tax-exempt. If it is to sell market-rate memberships to those who could afford to belong to tax-paying, commercially-operated clubs, the Y is not entitled to tax-exempt status.

Being first does not entitle one to tax-exempt status. The issue is whether the Y is a charitable organization or a commercial business. Does it relieve the community of any burden?

Furthermore, the not-for-profit designation becomes meaningless without full disclosure of all salaries, perks, head office contributions and capital allotments including huge promotion budgets for activities which should fall into the realm of public need and should hardly need aggressive promotion.

A quote from a very recent (August 21, 1986) letter from the Honourable Michael H. Wilson, Minister of Finance states very clearly:

"As you are aware, the Income Tax Act requires a registered charity to devote all of it's resources to charitable activities. While this means that a charity is generally prohibited from carrying on business, a charity which does carry on business is considered under the act to be devoting it's resources to charitable activities where the business is related to the charitable objects of the charity or, if the business is not so related, where substantially all of the people employed by it are not remunerated for their efforts.

If a charity contravenes any of the tax rules, it risks revocation of it's registered status and thereby loses it's tax-exempt status and its ability to issue donation receipts."

On November 3rd we have caused a formal request to be made to the Regional Assessment Office to investigate the matter of the YMCA and to revoke it's tax-exempt status at least on that portion of their facilities serving as adult fitness centres and other commercial ventures. At the same time we advised and cautioned the executive director, managers, all directors, members of the YMCA advisory board, auditors and the United Way in writing that condoning the YMCA's conduct of unrelated business as tax-exempt may create for them personal liability and tax avoidance complications they should be aware of and concerned about. The same concerns extend to individuals and corporations claiming tax-deductability for donations to what may prove to be not a charity at all.

The question should also be directed squarely to those business and professional adult YMCA fitness members who enjoy their membership in the tax-exempt "Young Men's Christian Association". At least they should admit that their workouts are subsidized by charitable donations and by taxpaying citizens - including many who have indeed a charitable need - and that by virtue of the YMCA not paying a fair share of municipal taxes, the citizens of Hamilton and Burlington are unwitting and unwilling partners in the YMCA Fitness Club.

Lest we be misunderstood, we support the traditional charitable mission of the YMCA and realize that many fine small-town and suburban YMCA's still operate well and successfully within those perimeters. It therefore becomes of concern to those traditional YMCA's and their supporters as well, not to be identified with the inner-city YMCA business clubs and suffer the loss of privileges because of them.

Finally, we salute the politicians who had the courage to raise this fundamental issue. To have raised the simple question of tax-avoidance on the part of the YMCA was not only justified and correct but it was their duty as elected representatives to do so on behalf of all taxpaying citizens, regardless of political persuasion or consequence.

Respectfully Submitted By:

Mr. Jack Dennison, Owner/Manager of
Cedar Springs Athletic Club, Burlington, Ontario

Mr. Pat Sullivan, Owner/Manager of
Circle Racquet and Fitness Club, Hamilton, Ontario

Mr. Ernie L. Geisel, Owner/Manager of
Hamilton Squash and Fitness Club, Hamilton, Ontario

COMMENTS:

The Hamilton Spectator's bias is very obvious in their use of the word racket clubs as against athletic clubs and using the spelling "racket" versus the correct version of racket.

The Hamilton downtown YMCA is located in the midst of a business area and it probably took the Spectator photographer some time to catch the senior couple chancing by with a full shopping bag and the apparently ethnic male chancing by. Contrary to the caption the male "racquetball player" is not going into the Y with the entrance to his back and judging by his racquet he is obviously a squash player.

Racket clubs may challenge Y

By STEVE MCNEILL
The Spectator

THREE LOCAL racket clubs are threatening to challenge the Hamilton/Burlington YMCA's tax-exempt status in court unless it stops competing with local fitness clubs.

In a letter to the YMCA, Ernie Geisel, owner of the Hamilton Squash and Fitness Club, complains the Y operates "numerous adult fitness programs which compete directly with private, tax-paying fitness organizations."

Mr. Geisel, also chairman of Prestige Athletic Clubs, an association representing fitness clubs in Ontario, claimed the YMCA has been diverted from its historical, charitable mission of providing a broad range of community services and is operating as a commercial business.

"I don't want to comment on it, because we will be meeting with the YMCA managers and officials in court," he said. "We feel they are running a business, and that's it."

Mr. Geisel said it would be up to his lawyers to decide how to proceed legally with his complaint.

The YMCA executive was to deal with the matter yesterday, but a response will not be made public until it is adopted by the general membership Tuesday, said Vic Hryhorchuk, general manager and chief executive officer.

"Everything we do at the Y is connected to our fundamental purpose," he said. "Whether it's handball, or racquetball, or something else. We provide people with an opportunity to grow in spirit, mind and body, to become better people."

"We are operating within the law and the spirit of the legislation. Our position is that whatever we do is related to the fundamental mission of the Y."

Membership fees, recover the cost of programs, he said, and the YMCA is open to everyone. Free and subsidized memberships are provided to those who can not afford to join.

Tax status

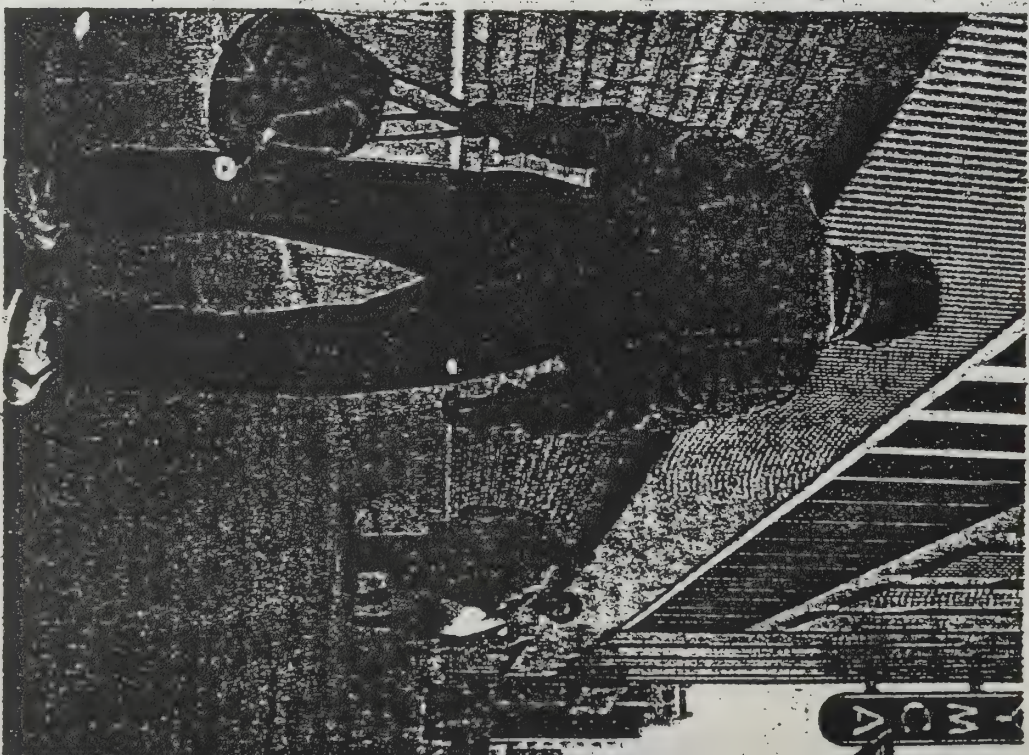
The YMCA's tax-exempt status was legislated in 1911 and re-enacted in 1940. The provincial legislation limits the property and business taxes the YMCA and the YWCA pay. Together they pay about \$13,000 in Hamilton. Without exemption, they would pay \$450,000.

The 1940 legislation extended the exemption for 10 years, says Lindsay Nelson, Hamilton manager of revenue. Anything longer was at the pleasure of council, he said, adding council can revoke the legislation with a by-law, after giving a year's notice.

The Burlington Y is not exempt and pays about \$60,000 in taxes. But the money is given back in a city grant, Mr. Hryhorchuk said.

Mr. Geisel said the exemption gives the Ys unfair advantage. He and Pat Sullivan, of Circle Racquet and Fitness Club, and Jack Denison, of Cedar Springs Athletic Club in Burlington, have also asked the regional assessment office to review the tax-exempt status.

Jack Lettner, assistant provincial deputy minister of revenue, said the Ys have always been considered non-profit and tax-exempt. But referring to statements by



A racketball player going into the Y yesterday.

Gary Yokoyama, Special to The Spectator

federal Finance Minister Michael Wilson that a registered charity must devote all its resources to charitable activities, Mr. Geisel said not all Y activities were charitable.

Mr. Geisel and the other managers claim the trend is to upscale inner-city Y facilities that cater to the affluent, "often with more Mercedes than bicycles parked out front."

LETTERS

The Ys deserve the tax break they get

RE: Racket clubs may challenge Y (Dec. 10).

I am concerned that many people who read the article will be left with the impression that the Burlington-Hamilton YMCA is nothing but a purveyor of fitness programs to wealthy adults. Nothing could be further from the truth.

As Mr. Hryhorchuk, General Secretary, stated, the YMCA's business is to provide people with an opportunity to grow in spirit, mind and body. They have been fulfilling that mission — and fulfilling it well in the Burlington, Hamilton-Wentworth area for 130 years.

They accomplish the mission through hundreds of different programs and activities directed towards seniors, youth, families, children and the disabled, as well as providing fitness programs for adults.

During the United Way's recent intensive financial review of YMCA operations, we verified that on a financial basis, two thirds of the activities of the YMCAs are directed towards programs other than adult fitness. All the proceeds from the adult fitness programs plus an additional \$291,168 from United Way will be needed in 1987 to provide people with opportunities for character

building, growth and development. These funds are needed because not everyone can pay a program fee. No one is ever denied the opportunity to take part in a YMCA program because of a lack of funds.

Truly, this is one of the very significant differences between a privately run fitness centre and a voluntary agency.

Urmas Soomet,
President,
United Way of Burlington
Hamilton-Wentworth,
Hamilton.

THE THREE local racquet clubs that are threatening to challenge the Hamilton/Burlington YMCA's tax exempt status in court unless it ceases competing with local fitness clubs, are trying to undermine this fine association.

Ernie Geisel is incorrect when he states the Y fitness programs compete directly with private, taxpaying fitness organizations. I have personally been a member of the Hamilton YMCA for over 50 years, and can vouch they do provide people the opportunity to grow in spirit, mind, and body. Many under-privileged boys and girls have been assisted by YMCA groups across Canada and the United States.

I have been in charge of youth groups which were able to operate free of any cost in their building, using all the facilities, and have been an associate with the present and past general managers and staff, all my years of continuous membership.

These racquet clubs cannot expect to receive the tax exemption, and they should know better than to request such assistance. I give my full support to the YMCA during this challenge from business interests.

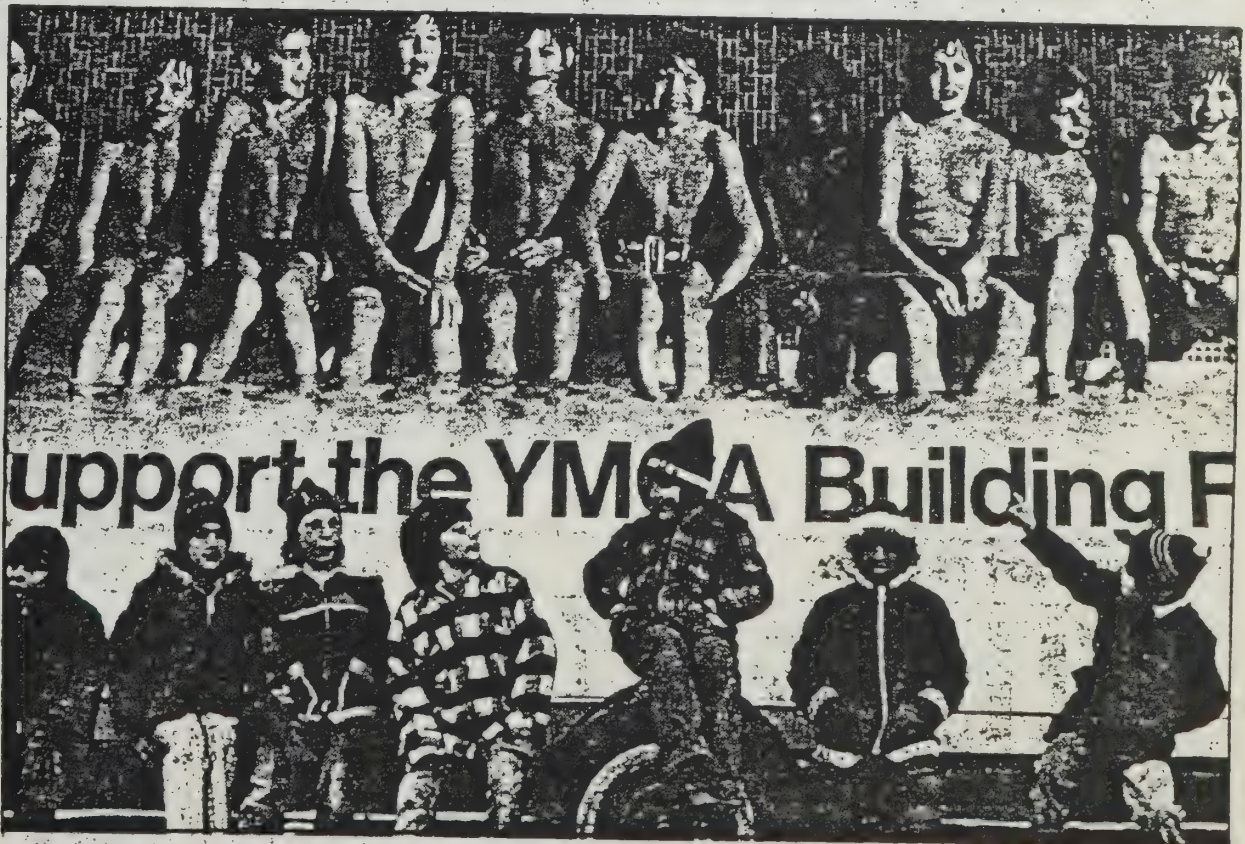
J.A. Gaul,
Hamilton.

REGARDING ERNIE Geisel's request that he be given the tax breaks given to the YMCA, I think that after giving it some consideration, he would realize that the YMCA and YWCA will have more than wiped out any deficit by the way they have aided, not only Hamilton's but Canada's youth and adults and their service people, as I well remember from five-and-a-half years in the army. They have paid their way and deserve any consideration that we can give them.

George Moss,
Hamilton.

Letters to the editor show the misconception conveyed by the Spectators report of the matter. At no time had we asked tax concessions for ourselves and at all times are we supportive of the YMCA traditional role.

When did anyone see a YMCA advertisement like that other than, of course, during fund raising time?



Poster youngsters that took part in a Y fundraising campaign.

K. A. ROUFF
CITY SOLICITOR

RECEIVED
XEROGRAPHY



YOUR FILE NO

REPLY ATTENTION: W.M. McCulloch

OUR FILE NO 130-0.0

THE CORPORATION OF THE CITY OF HAMILTON

LEGAL DEPARTMENT

HAMILTON 10, ONTARIO

January 24, 1974.

020 136 0 0280 - file
75 MAIN ST. S.

Mr. J.C. Jaggard,
City Treasurer.

Dear Sir:

FILE

Re: Y.M.C.A. and Y.W.C.A.

copy in YMA

Attached are copies of the following acts of the
Ontario Legislature:

1. The Hamilton Y.M.C.A. Act, 1940 (Chapter 40, Statutes of Ontario, 1940).
2. The Hamilton Y.W.C.A. Act, 1940 (Chapter 41, Statutes of Ontario, 1940).

The Y.M.C.A. Act set the assessment for business tax for that body at \$1,000.00 and set the assessment for all other rates and taxation including school rates at \$25,000.00. The Y.W.C.A. Act exempted that organization from business assessment entirely and set the assessment for all other rates and taxation including school rates at \$25,000.00. Each Act provided that starting in the year 1950 the City might terminate by by-law the basis for taxation which was set by each Act.

A few days ago Mr. A.F. Thompson the Assessment Commissioner asked whether the City had enacted such a by-law. We would be obliged if you could let us know what your records show. With the copy of this letter we are sending a copy of each of the Acts to Mr. Thompson.

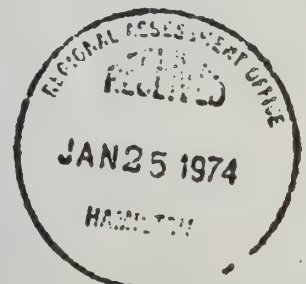
Yours truly,

W.M. McCulloch

W.M. McCulloch,
for K.A. Rouff,
City Solicitor.

WMC:jw
Enclosure.

c.c. Mr. A.F. Thompson,
Assessment Commissioner.



CHAPTER 40.

An Act respecting The Hamilton Young Men's Christian Association.

*Assented to February 24th, 1940.
Session Prorogued February 24th, 1940.*

WHEREAS The Hamilton Young Men's Christian Association, herein called "the Association" has by its petition represented that it was incorporated on the 27th day of February, 1886, under chapter 167 of the Revised Statutes of Ontario, 1877, entitled *An Act respecting Benevolent, Provident and Other Societies*, and that under chapter 145 of the Statutes of Ontario entitled *An Act respecting the Hamilton Young Men's Christian Association*, passed in the first year of the reign of His late Majesty King George V, its powers were extended as therein set out; and whereas the Association has by its petition prayed that its rights with respect to taxation and the holding of property be amended; and whereas it is expedient to grant the prayer of the said petition;

Therefore, His Majesty, by and with the advice and consent of the Legislative Assembly of the Province of Ontario, enacts as follows:

1. Section 1 of the Act passed in the first year of the reign of His late Majesty King George V, chaptered 145 and entitled *An Act respecting the Hamilton Young Men's Christian Association* is amended by adding thereto the following subsection:

(2) The Association may acquire and hold such property, real or personal, outside the city of Hamilton as may be requisite for the operation of camps or similar projects within the scope of its objects, and all such property belonging to or held in trust for the Association is hereby vested in the Association.

2. Section 10 of the Act passed in the first year of the reign of His late Majesty King George V, chaptered 145 and entitled *An Act respecting the Hamilton Young Men's Christian Association* is repealed and the following substituted therefor:

Taxation.

Rev. Stat.,
c. 272.

10. The buildings, lands, equipment and undertaking of the Association in the city of Hamilton, so long as the same are occupied by and used for the purposes of the Association shall, notwithstanding the provisions of *The Assessment Act*, have a fixed assessment of \$1,000 for business tax and \$25,000 for all other rates and taxation, including school rates; provided that for the year 1950 and thereafter the basis for taxation set out in this section may be terminated by by-law of the council of the corporation of the city of Hamilton passed with at least one year's notice served on the Association by registered post and published for three consecutive weeks in the *Ontario Gazette* and a newspaper published in the city of Hamilton.

Tax basis
confirmed.Rev. Stat.,
c. 272.

1911, c. 145.

3. Notwithstanding the provisions of *The Assessment Act* and section 10 of the Act passed in the first year of the reign of His late Majesty King George V, chaptered 145 and entitled *An Act respecting the Hamilton Young Men's Christian Association*, all rates and taxes heretofore levied by the corporation of the City of Hamilton on the buildings, lands, equipment and undertaking of the Association on the basis of a fixed assessment of \$1,000 for business tax and \$25,000 for all other rates and taxation, including school rates, are hereby confirmed and declared to be legal, valid and binding upon the Association and the corporation of the City of Hamilton and the ratepayers thereof and all rates and taxes so levied on any other basis and unpaid on the coming into force of this Act are hereby cancelled and the Association shall be under no further liability therefor to the corporation of the City of Hamilton.

Construction
with other
Acts.

1911, c. 145.

4. This Act shall be read with the Act passed in the first year of the reign of His late Majesty King George V, chaptered 145 and entitled *An Act respecting the Hamilton Young Men's Christian Association*, and any other Act the operation of which extends to the Association, and in the case of conflict between the provisions of this and any other such Act, the provisions of this Act shall govern.

Short title.

5. This Act may be cited as *The Hamilton Y.M.C.A. Act, 1940.*

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CHAPTER 41.

An Act respecting The Hamilton Young Women's Christian Association.

*Assented to February 24th, 1940.
Session Prorogued February 24th, 1940.*

WHEREAS The Hamilton Young Women's Christian Association, herein called "the Association," has by its petition represented that it was incorporated on the 8th day of December, 1891, under chapter 172 of the Revised Statutes of Ontario, 1887, entitled *An Act respecting Benevolent, Provident, and other Societies*, and that under chapter 114 of the Statutes of Ontario entitled *An Act respecting the Hamilton Young Women's Christian Association and Technical Institute* passed in the sixty-second year of the reign of Her late Majesty Queen Victoria, the powers of the Association were extended and the name changed to *The Hamilton Young Women's Christian Association and Technical Institute* and that under chapter 146 of the Statutes of Ontario entitled *An Act respecting the Hamilton Young Women's Christian Association* passed in the first year of the reign of His late Majesty King George V the constitution of the Association was amended and its name changed back to the original name of *The Hamilton Young Women's Christian Association*; and whereas the Association has by petition prayed that its rights with respect to taxation and the holding of property be amended; and whereas it is expedient to grant the prayer of the said petition;

Therefore, His Majesty, by and with the advice and consent of the Legislative Assembly of the Province of Ontario, enacts as follows:

1. Section 8 of the Act passed in the first year of the reign of His late Majesty King George V, chaptered 146 and entitled *An Act respecting the Hamilton Young Women's Christian Association* is repealed and the following substituted therefor:

8.—(1) The Association may acquire and hold such property, real or personal, either in or outside the city of Hamilton as may be requisite to operate projects within the scope of its objects, either by purchase, lease, gift, devise or bequest either abso-

Proviso.

lutely or in trust, and may sell, transfer, exchange, mortgage, hypothecate, lease or otherwise alienate or dispose of any such property or part thereof and apply the proceeds thereof for its purposes; provided that land acquired by the Association and not required for its actual purposes or by way of security for the payment of any loan, debt or guarantee shall not be held by the Association or by any trustee on its behalf for a longer period than seven years after it shall cease to be so required, but this proviso shall not be deemed to vary or otherwise affect any trust relating to such property.

Vesting of property.

- (2) All real property belonging or held in trust for the Association is hereby vested in the Association.

Taxation.

Rev. Stat.
c. 272.

Proviso.

- (3) The buildings, lands, equipment and undertaking of the Association in the city of Hamilton so long as the same are occupied by and used for the purposes of the Association shall, notwithstanding the provisions of *The Assessment Act*, be exempt from business assessment and have a fixed assessment of \$25,000 for all other rates and taxation including school rates; provided that for the year 1950 and thereafter the basis for taxation set out in this section may be terminated by by-law of the council of the corporation of the city of Hamilton passed with at least one year's notice served on the Association by registered post and published for three consecutive weeks in the *Ontario Gazette* and a newspaper published in the city of Hamilton.

Tax basis confirmed.

Rev. Stat.,
c. 272.

1911, c. 146.

2. Notwithstanding the provisions of *The Assessment Act* and section 8 of the Act passed in the first year of the reign of His late Majesty King George V, chaptered 146 and entitled *An Act respecting the Hamilton Young Women's Christian Association*, all rates and taxes heretofore levied by the corporation of the city of Hamilton on the buildings, lands, equipment and undertaking of the Association on the basis of an exemption from business tax and a fixed assessment of \$25,000 for all other rates and taxation, including school rates, are hereby confirmed and declared to be legal, valid and binding upon the Association and the corporation of the city of Hamilton and the ratepayers thereof, and all rates and taxes so levied on any other basis and unpaid on the coming into force of this Act are hereby cancelled and the Association shall be under no further liability therefor to the corporation of the city of Hamilton.

Construction with other Acts.

3. This Act shall be read with the Act passed in the first year of the reign of His late Majesty King George V, chap-

tered 146 and entitled *An Act respecting the Hamilton Young Women's Christian Association* and any other Act the operation of which extends to the Association and in the case of conflict between this and any other such Act the provisions of this Act shall govern.

4. This Act may be cited as *The Hamilton Y.W.C.A. Act*, Short title.
1940.



pastoral counselling centre

[HAMILTON - WENTWORTH]

252 James St. North
Hamilton, Ontario. L8R 2L3
Tel: 529-5400

G-1

February 16, 1987.

Mr. Pat Valeriano,
Chairman, Finance Committee,
Hamilton City Hall,
71 Main Street West,
Hamilton, L8P 1H4.

Dear Mr. Valeriano:

I am writing to you on behalf of the staff of the Pastoral Counselling Centre to express our concern over the recent effort by Mr. Ernie Geisel to have the tax exempt status of the YWCA of Hamilton changed.

We at the Pastoral Counselling Centre feel that such a change would be a very short sighted move and one that would ultimately downgrade the quality of life in the Hamilton community. If the YWCA were to be assessed \$259,015 annually for property taxes it would obviously have to close its doors. Such a closure would mean the loss of many social services to the residents of Hamilton.

The particular concern we have as staff at the Pastoral Counselling Centre is that if such a closure occurred, one of the major losses to the community would be the YWCA Residence. Our counsellors have frequently seen female clients who have been residents of the YWCA. Often these clients are students living subsistence level lives or girls at low income levels who can barely make ends meet. Sometimes they are girls who have been forced to leave abusive or intolerable home situations and to seek temporary shelter elsewhere. If the YWCA Residence were not in existence - where would they go?

Our request to you and to your committee therefore is that you forego the possibility of obtaining increased property taxes and maintain the YWCA as a vital and viable agency in the Hamilton community.

Yours truly,

Frances Cameron

(Mrs) Frances Cameron,
Program Co-ordinator.

cc: T. Cooke
R. Morrow
V. Agro

G. Copps
S. Collins
P. Cowell

J. Gallagher
D. Ross
J. McKee

v. Ronald Owston, Executive Director

Mrs. Frances Cameron, Program Co-ordinator



The Hamilton

Y W C

A

AG-2

75 MacNab St. South, Hamilton, Ontario L8P 3C1 • (416) 529-8121

Metropolitan
Executive
Director
Joan McKee

February 10, 1987



Alderman P.O. Valeriano,
City of Hamilton,
City Hall,
71 Main Street West,
Hamilton, Ontario.
L8P 1H4

Dear Mr. Valeriano:

As President of The Hamilton Y.W.C.A., I should like to express to you, who are Chairman of the Finance Committee, our concern regarding the controversy over the property tax exempt status of The Hamilton Y.W.C.A.

The Y.W.C.A. is a service-oriented, non-profit organization, and our clientele do not, for the most part, have many discretionary dollars; consequently our fees are kept as low as possible in order to be within reach of all. If there is a financial problem, we offer a subsidy. Our emphasis is on the mental, spiritual and physical needs of our members. In our work with the physically handicapped and with the developmentally handicapped, our goal is integration - not segregation - and our programmes are planned around that objective. Our work with battered women, with women on welfare, with teenage pregnancies, with families in need, cannot be carried on without the financial assistance given to our organization by this property tax exemption.

The Hamilton Y.W.C.A. has been working to enhance the life of our community since 1889. To carry on into our next century, the property tax exempt status is essential to our providing service to women and their families in Hamilton.

Sincerely,

Maude McLennan

Maude McLennan,
President,
The Hamilton Y.W.C.A.

MMcL:iag

cc: Aldermen:

T. Cooke	M. Kiss
W.M. McCulloch	B. Hinkley
D. Christopherson	S. Collins
J. Smith	P. Cowell
H. Merling	T. Murray

V. Agro
G. Copps
R. Wheeler
J. Gallagher
D. Ross

Mayor R.M. Morrow

EDITORIALS

G-3

They've earned our support

Tax break for the Y must be maintained

Hamilton owes much to the YMCA and YWCA. Whether it's programs for the disabled, expanding services in child care, the good low-cost housing provided by the men's and women's residences, youth employment counseling and so many other services, the Y can always be counted upon to make our community a better place. That's why the Y deserves a tax break.

The lives of so many citizens have been improved in so many different ways because of the Y. It's difficult to measure the true value of the debt owed by the people of this area to this non-profit bedrock of the community.

One of the most appropriate methods of repaying the debt, surely, are the major property tax exemptions traditionally given the YMCA and YWCA by the city. Without tax relief, provided by Hamilton as an exemption and Burlington as a grant, the Y simply couldn't provide the volume and quality of services now accepted as a matter of course.

The tax exempt status of the Y has been challenged by Hamilton athletic club owner Ernie Geisel, who is also chairman of an association representing private fitness clubs in Ontario. He argues that the Y has gone beyond its original mandate by developing and promoting health clubs which are "virtually identical" to private clubs and should therefore be taxed.

Mr. Geisel's case may have a certain logic to it. But the Y's adult fitness programs provide important revenue permitting many other programs including the social services which are the most expensive to offer.

Mr. Geisel and fellow club owners are businessmen, who make a profit. They aren't in business to serve the many groups, from the underprivileged to the working poor, who need the assistance which the Y provides on a non-profit basis.

The YM and YWCA strive to keep program fees within reach of as many people as possible, and they subsidize a great many people who would otherwise not have access to the activities offered. No one is deprived access to YM and YWCA programs and services.

By treating the Y's fitness clubs in isolation, the private club owners are taking an extremely narrow view of the YMCA. Perhaps there's room for the Y to examine the way in which certain of its health and fitness activities are being promoted, but there isn't any question that the Y earns the tax exempt status it receives every day.

Hamilton's finance committee should preserve the tax exempt status of the YMCA and YWCA. Far from being any special privilege, it's an investment in an organization which is a major asset to this area and one to which the community owes a debt of gratitude.

The YMCA and YWCA, together with other charitable agencies, mean so much to Hamilton's quality of life. And they must be supported.

Introduction

1. The purpose of this document is to provide a comprehensive overview of the project's objectives, scope, and timeline. This document will serve as a reference for all stakeholders involved in the project.

2. The project is designed to address the current challenges faced by the organization and to implement a new system that will improve efficiency and reduce costs. The project team has conducted extensive research and analysis to ensure that the proposed solution is the most effective and feasible.

3. The project timeline is as follows: The project will begin in January 2024 and is expected to be completed by December 2024. The project will be divided into several phases, including planning, design, development, testing, and deployment. The project team will provide regular updates on the progress of the project and any changes to the timeline.

G-4

The Hamilton and District Association for the Mentally Retarded

191 YORK BLVD.

• TELEPHONE 528-0281 •

HAMILTON, ONTARIO L8R 1Y6

February 12, 1987

Ms. Joan McKee,
Executive Director,
Y.W.C.A.,
75 Macnab Street S.,
Hamilton, Ontario,
L8P 3C1

Dear Joan:

I am writing to express my concerns over the recent newspaper articles in which a member of our community is suggesting that the Y.M.-Y.W.C.A's should be taxed on properties. His comparison with privately operated clubs which provide a service only to those members paying the membership fees, and a community based organization which provides a number of services to those of our citizens who would be unable to participate except for the services provided, in many cases free; such a comparison is beyond my comprehension.

I have the confidence and trust in our City Fathers that they will rule against such a move toward collecting taxes, and consider instead the service that is provided by the Y.M.-Y.W.C.A. to this community, which would either be non-existent or if provided, would be so costly that no-one could participate.

I would like to express the thanks of my organization in the support that the Y.W.C.A. has given us over the past many years, which have been beneficial to our handicapped clients. We also congratulate you on your innovative programming which provides a group home setting for the handicapped and the systems you have developed in making leisure activities fit the needs of those citizens requiring a special approach to the physical, aquatic events that are not provided for them anywhere else in this community.

We are very proud of our good working relationship with your organization and trust that this will continue for many years to come. If we can be of any service to you, please do not hesitate to call on me.

Sincerely yours,

W.H. Tallman
Wm. H. Tallman,
Executive Director.

WHT/E



*Canadian
Mental
Health
Association
Hamilton - Wentworth Branch*

G-5
*1 Hunter Street, East
Hamilton, Ontario
L8N 3W1
(416) 521-0090*

February 20, 1987

Alderman P.O. Valeriano
Chairman, Finance Committee
Corporation, City of Hamilton
Hamilton City Hall
71 Main Street West
Hamilton, Ontario
L8N 3T4

Dear Alderman Valeriano;

I have read with interest and concern, in our local newspaper, that the City of Hamilton is presently studying the property tax exempt status of the Hamilton Young Women's Christian Association.

As a member of the Y.W.C.A. I am familiar with the many programs and services offered by the Y.W.C.A. to women and their families regardless of their socio-economic status.

By its very presence in our Community our Y.W.C.A. assures persons walking through their doors of quality programs, a caring attitude and, in many instances, a haven for the helpless and homeless.

As Executive Director of the Canadian Mental Health Association, Hamilton-Wentworth Branch, I work closely with the volunteers and staff of the Hamilton Y.W.C.A. Programs and services are developed to meet the diverse needs of the chronic ex-psychiatric persons who are attempting to reside in our community.

As you are aware, the severity of mental illness varies. However, the Y.W.C.A. works with our agency focusing their attention on those individuals where, experience has suggested,

.../2

2/...

positive steps can be taken that will assist these persons to move from the ranks of societal dependance to that of societal contributor.

Should the Hamilton Y.W.C.A. loose their tax exempt status, the financial burden placed on the Y.W.C.A. would not allow them to offer programs and service to this very special group of people with very special needs.

Surely an agency such as the Y.W.C.A. whose track record speaks for itself, can depend on our civic leaders to understand the ramifications of removing their property tax exempt status.

We have a city that all of us can be proud of. A municipal government that is becoming increasingly attracted to the efforts of voluntary organizations such as the Hamilton Y.W.C.A.

During this year of the "Homeless" - and the years to come, surely "A CARING COMMUNITY IS THE ANSWER".

Sincerely

A handwritten signature in cursive script, appearing to read "Phyllis Turner".

Phyllis Turner (Mrs.)
Executive Director

PT:1b



G-6

February 19, 1987

Mayor Robert Morrow
City Hall
71 Main Street West
Hamilton, Ontario
L8P 1H4

Your Worship:

Re: YMCA/YWCA Tax Exemption

Mr. Geisel's complaint that these two community organizations represent unfair competition, is without merit and should be disregarded.

Special tax status for the YMCA/YWCA has been a matter of public policy and record for the better part of a century. Mr. Geisel could not have been ignorant of the competitive environment at the time he chose to enter the adult fitness market.

Yours very truly

THE VALLEY CITY MANUFACTURING COMPANY LIMITED

Robert D. Crockford
General Manager

RDC/bd

cc: Mr. Pat Valeriano
Chairman
Finance Committee





Alternatives for Youth

126 James Street South, Hamilton, Ontario L8P 2Z4
Phone (416) 527-4469 & 527-4439

Christopher D. Martin
Executive Director

February 19, 1987

Alderman P. Valeriano
Chairman of Finance
City of Hamilton
71 Main Street West
Hamilton, Ontario
L8N 3T4

Dear Alderman Valeriano:

As the Executive Director of Alternatives for Youth, I am writing to express, my support for and to strongly urge positive consideration for, continued exemption from property taxes for the Y.W.C.A. As an agency dealing primarily with young people experiencing alcohol/drug problems, we do not share large numbers of mutual clients with the Y.W.C.A. It is mainly a result of the meaningful services that the Y provides to this community that we do not! For many young people today, the Y.W.C.A. offers the kind of preventative, socially appropriate alternatives that combat, in large measure, the increasing problem of alcohol/drug abuse at younger and younger ages. With clients that we do work with conjointly, this agency relies heavily on the Y.W.C.A. to assist in fulfilling ongoing treatment planning for our clients through programming offered at the Y and through its residence program.

On the surface, it might be possible to assume that the Y.W.C.A. has become more like a "Fitness" or "Health" Club. As a professional member of this community however, I can assure you that it remains a very valuable part of the social service network that we are fortunate to have in Hamilton-Wentworth. Loss of the tax-exempt status would at best, severely limit the availability of low cost programs to those who require them most and at worst, seriously jeopardize the Y's ability to continue operations in our community. The loss of or limiting of access to the programs offered by the Y.W.C.A. would be a real blow to the people of this community and to those of us who rely on the Y's involvement in service to clients.

.. 2 ..

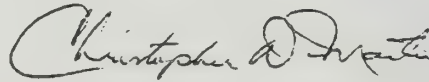


We are a
member agency

Alderman Valeriano
Page Two
February 10, 1987

It is my sincere hope that the City will give a favourable response to continuation of the tax-exempt status of this worthy community agency. Thank you for your consideration.

Sincerely,

A handwritten signature in cursive script, appearing to read "Christopher D. Martin".

Christopher D. Martin
Executive Director

CDM/fd

c.c. Mayor R. Morrow
City of Hamilton

6-8

289 Dunsmuir Rd.
Hamilton, Ont. L8M 1S9

February 18, 1987

Mr. P.O. Valeriano
City Hall
71 Main St. W.
Hamilton, Ont. L8N 3T4

Dear Mr. Valeriano:

I am currently a member of the Ottawa Street Y.W.C.A. and participate in some of the fitness programs as well as the diverse workshops and community oriented activities offered by this facility. My association with the Y.W.C.A. as an adult is grounded in the "good memories" of friendship, support and instruction offered to me by the Ottawa Street Y.W.C.A. as a child.

The suggestion by Mr. E. Geisel that the Y.W.C.A. is a profit orientated fitness center rather than a community orientated facility leaves me wondering when this gentleman last read a program brochure.

I think it unlikely to find any programming for handicapped available at any of the facilities Mr. Geisel represents, and the integration of disabled participants into general classes in commercial facilities is unheard of.

Removal of tax benefits must surely limit or eliminate the ability of the Y.W.C.A. to provide children's programming, Professional Activity Day Coverage for working parents, and the multitude of other programs which benefit many people who could not afford other resources.

Would Hamilton Squash and Fitness club fill this enormous gulf? Perhaps City Council could allocate funding for these purposes?

The Y.W.C.A. provides a critical service to many people, but, the accessibility to low income, special need, and single parent populations in particular must be maintained. Please **DO NOT** tax this critical facility out of existence.

Yours sincerely,

Pamela L. O'Hoski

(Mrs.) Pamela L. O'Hoski
Taxpayer, Ward 3

POH/km



Big Brother Association of Hamilton and District

657 Main Street East, Hamilton, Ontario L8M 1A4

Telephone 525-3800

G-9
November 1987

February 18th, 1987.

Pat Valeriano
Chairman, Finance Committee
City of Hamilton
71 Main Street West
Hamilton, Ontario
L8P 1H4

Dear Mr. Valeriano,

I am writing on behalf of our Association to express our support and endorsement of the Downtown Hamilton, MacNab Street, Y.W.C.A. and the necessity of maintaining their exemption from property taxes.

The Y.W.C.A., as does the Y.M.C.A., provides vital healthy, character-building programs to a wide spectrum of the Hamilton community.

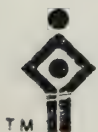
Through its many sponsorships and subsidies the Y.W.C.A. makes it possible for children and less fortunate adults in the Hamilton community to receive the benefit of its facilities and programs. After doing a serious examination of the Y.W.C.A.'s programs and services I am sure you will find that they in no way compete or create difficulty for private enterprise.

.../2

BOB
REGISDALE
PRESIDENT
AMYOUNG
VICE-PRESIDENTS
Jack Haszard, Service
Fred Gorman, External Relations
Juanita Metler, Fund Raising
SECRETARY-TREASURER
Mike Krupanszky

DIRECTORS
Karen Bailok
Lorrie Bergeron
Steve Boccadaro
William Cox
Nat Davidson
Sue Drawbell
Bev Glover
Jane Hastie
Murray Hyslop

BILKINSON
IRENE LOTT
Rick Moulder
Tom Oelkuen
James Playfair
Mark Pomponi
Ross Robinson
Bev Venton
Nick Zaccano
HONORARY PATRONS
Mayor and Mrs. R. Morrow



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Home Phone: 525-3800



PRINTED MAY 1987

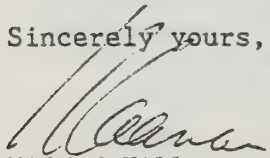
Pat Valeriano
Chairman, Finance Committee
February 18th, 1987

Page 2

Certainly, if the Finance Committee should choose to recommend that the Y.W.C.A. pay property taxes, the people who will be hurt will be the children and the less fortunate families of the Hamilton community. These people can only afford to take advantage of the many services, programs and facilities offered by the 'Y' because of sponsorships and subsidies.

To put the Y.W.C.A. in the position of having to raise, substantially, its fees in order to pay taxes, will place its invaluable services out of the reach of the majority of those people or force the 'Y' to eliminate the programs altogether. Our Association hopes that your Committee will realize the serious cost to the community should the 'Y' be needlessly put in this position.

Sincerely yours,



NORMAN HALL
Executive Director

NH:jr

bcc: Joan McKee ✓
Executive Director
Hamilton Downtown Y.W.C.A.

G-10

MACNAB STREET Y.W.C.A.

BRANCH OF

THE HAMILTON YOUNG WOMEN'S
CHRISTIAN ASSOCIATION



75 MACNAB STREET SOUTH
HAMILTON, ONTARIO L8P 3C1
(416) 522-YWCA (9922)

February 10, 1987

Alderman P.O. Valeriano
The City of Hamilton
City Hall
71 Main Street West
Hamilton, Ontario
L8N 3T4

Dear Sir:

I would like to express my concern about the efforts of Mr. Ernie Geisel and private fitness clubs to pressure the Hamilton City Council to revoke the property tax exemption which is presently being held by the Y.W.C.A.

I am a newcomer to the city of Hamilton and have recently been hired as the Y.W.C.A., MacNab Street Branch Director. I have a long history of involvement with the Y.W.C.A. both in Canada and overseas and I can state categorically that the Hamilton Y.W.C.A. is a fine organization which has clearly held to its mandate to serve women and their families throughout its long life. This is obvious when you examine the programs and services it offers today. Housing for women was the Y.W.C.A.'s original concern and today the Hamilton Y.W.C.A. has a 97 bed Residence which houses low income women, these include students, unemployed women, women with problems of many kinds as well as a group home for the developmentally handicapped. This has been extended into the community by running another group home for the handicapped.

The Y.W.C.A. blue triangle stands for the mind, body and spirit, and in running programs for women to develop their potential through education, interest and creating a healthy body, the Y.W.C.A. continues to follow this objective. It sees in all people the potential for growth and includes handicapped people in all of its programs and services and does not exclude anyone on the basis of being unable to pay the low fee. Many volunteer hours and dollars support the Y.W.C.A. in its community work. Hundreds of community organizations and groups, many of whom are subsidized in their use of rooms, find a home at the Y.W.C.A. for their meetings.

The Y.W.C.A. would be unable to continue its service to the city of Hamilton without the city council support. To replace the services provided by the Y.W.C.A. would be an extremely costly venture. The city would have to find other ways of funding these programs and services.

...../2

A Member of the United Way in Burlington and Hamilton-Wentworth

A gift or bequest to the Hamilton Y.W.C.A. will further our work in the community now and in the future.

February 10, 1987

I am sure in your deliberations you will acknowledge the service delivered to the City of Hamilton by the Y.W.C.A. and ignore the attack made by profit seeking fitness clubs.

Yours sincerely,

J. H. Bennett

Jocelyn Bennett
Branch Director

JB:tm



Alcoholism and Drug

Addiction Research Foundation

Fondation de la recherche sur la toxicomanie

6-11
Hamilton Centre

20 Hughson South, Suite 508
Hamilton, Ontario
L8N 2A1
(416) 525-1250

February 11, 1987.

Mayor Bob Morrow,
City of Hamilton,
71 Main St. West,
Hamilton, Ont.,
L8N 3T4

Dear Mayor Morrow,

It has come to our attention that the tax status of the Y.W.C.A. is being reviewed by the Finance Committee of the Regional Council. We have been involved with the Y.W.C.A. through a number of committees (Suicide Prevention Council, Peal for Peace, Social Action Committee). Our involvement has also extended to specific workshops and seminars dealing with issues of social concern (drug and alcohol abuse).

It has been our experience that the Y.W.C.A. strives to meet many community needs, serving a number of groups with special needs, such as the physically or mentally disabled, the unemployed, single parents and seniors. In addition, it provides free or subsidized accommodation for support groups, such as A.A., Alanon and Alateen.

Much of the programming at the Y.W.C.A., such as fitness programs, summer day camps and counselling to young, single mothers, encourages and supports the adoption of a healthy life style. The fees to participants are kept as low as possible, to allow all citizens of Hamilton access to these activities.

Any of these services which utilize volunteers require donations beyond time, and this is where financial resources are extremely important. The use of the tax exempt status, as well as other fund raising endeavours, provide this added resource, to enable these various programs to continue.

I would like to support the current tax exempt status of the Y.W.C.A., to ensure continuation of the services which we have come to expect and appreciate.

Yours sincerely,

Abram N. Friesen,
Centre Director,
ARF, Hamilton-Wentworth.



BIG SISTER ASSOCIATION of HAMILTON & DISTRICT, INC.

G-12
56 Charlton Ave. West
Hamilton, Ontario
L8P 2C1

February 17, 1987.

(416) 529-7143

City Council of Hamilton,
Hamilton City Hall,
71 Main Street West,
HAMILTON, Ontario.
L8P 1H4

Dear Members of Council:

I am writing regarding the issue of Tax Exempt Status of the Hamilton YWCA. As the Executive Director of a Group Home providing service to 15 adolescent girls in the Hamilton Community, I am deeply concerned with the prospect of there being a threat to the future viability of the provision of service to our Community by the YWCA.

The varied programs and services offered through the Hamilton YWCA have certainly aided us in our work with adolescents, particularly in the area of re-integration into the Community through both activities and low cost residence.

As a non-profit, charitable Organization ourselves, we certainly have appreciated the moderate as well subsidized fees offered by this Organization and know full well that without these services, our clients would not be given the opportunity of participating in many of the programs and activities which contribute to enhancing their quality of life in our Community.

I hope you will take this letter of support into consideration before taking any decision that will affect the continued future of services provided by the YWCA in Hamilton.

Respectfully,

Heidi Nelson,
Executive Director,
Charlton Hall.

HN/ac

cc: Miss Joan McKee
Executive Director
YWCA

Marg Chilman

Honourary President

Mrs. R.W. Cooper

Honourary Patron

Karen Kain

Patrons

Anne H. Jones (Mrs.)

Louise Hebb

Anne Stewart

Marjoh Agro-Lewy

Mary Munroe

Mary Kiss

The Y staff are unfailingly kind, helpful and patient in responding to the requests of the public for assistance when emergencies arise. The list of their good works is, in my view, endless. The Y.W.C.A. creatively and conscientiously fulfils its mandate to provide programs and services to people of all ages that will enhance the quality of their lives.

What a fortunate community we are to have our Y.W.C.A. However, its budget is already under great stress. To lose its tax exemption might threaten its very life. If the Y was forced to close because of a huge deficit the cost to the community to replace the kind of caring services which the Y provides would be much greater than the dollars the municipality gained, in the short term, by cancelling the Y's tax exemption.

We urge you to use your good influence to resolve this problem in such a way that the future of the Y.W.C.A. and all its good works will not be in jeopardy.

Sincerely,

Sheila Davies

Sheila Davies,
Director
The Children's International Centre.

SD/1

G-14

65 Stanley Avenue,
HAMILTON, Ontario.
L8P 2L2

February 19, 1987.

Mayor R. M. Morrow,
42 Firenze Street,
HAMILTON, Ontario.
L9C 6V7

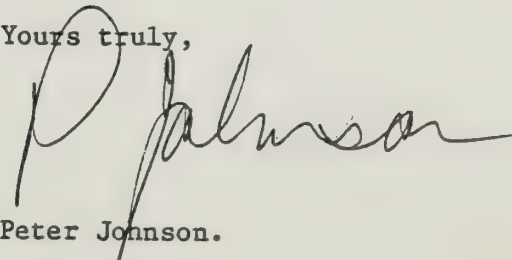
Dear Mayor Morrow:

I am writing to express my concerns regarding the possibility of the Y.M.C.A. and the Y.W.C.A in Hamilton losing their tax exempt status.

I have been a member of the Y.M.C.A. for quite a few years and have also been involved in the budget review process of the United Way reviewing both the Y.M.C.A. and the Y.W.C.A.

These connections have made me aware of the number of programs and services provided for various segments of society who either cannot pay or must be subsidized. I am sure that the private fitness clubs do not do this.

Yours truly,



Peter Johnson.

PJ:mf

bcc: ✓ Miss J. McKee
Mr. V. Hryhorchuk

HAMILTON WENTWORTH
CREATIVE ARTS



G-15

February 20, 1987

Y.W.C.A.
Joan McKee, Executive Director
75 MacNab Street South
Hamilton, Ontario
L8P 3C1

Dear Joan,

Having lived in this City for nearly half a century, I am fully aware of the commitment, dedication to the service of the community of both the Y.M.C.A. and the Y.W.C.A. I am currently upset with this attack on its special status as far as taxes are concerned due to the fact nobody in the private sector would dare to administer the programs that you do to the needy, the disadvantaged, the low income people.

If the gentlemen entrepreneur wishes to make a real case then may I suggest that he put back all the time, energy, and sacrifice that the "Y" does on a day to day basis in the community free of charge. Or, that he relinquish his country club yuppie life style tavern permit and lose that source of revenue before he starts complaining. Not everybody is born with a silver spoon in their mouth and not everybody has access to the minimal necessities to attend such up-scale pleasure palaces.

Please count on my personal support of the cause and program of the YWCA and if there is anything else I can do, let me know.

Yours truly,
Hamilton Wentworth
CREATIVE ARTS INC.

Bill Powell
General Manager

G-16

February 16, 1987

Alderman P.O. Valeriano,
Chairman, Finance Committee,
City of Hamilton,
71 Main Street West,
Hamilton, Ontario,
L8P 1H4

Dear Alderman Valeriano:

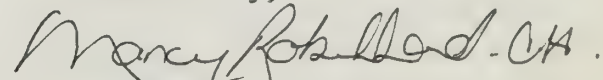
As a member of the Board of Directors of the Hamilton YWCA and a concerned individual, I would like to express my concerns regarding the recent media reports about the YWCA's tax-exempt status.

Since joining the Board of Directors, I have become more aware of the services which the YWCA provides to the Hamilton area. Through its many programs the YWCA helps women and children to develop spiritually, physically, intellectually and socially. The YWCA strives to meet the needs of all members of the community, including special needs populations such as single parents, the working poor, seniors, physically or mentally disabled, and the unemployed.

The YWCA provides services to all members of the community. Many of these services cannot be measured in dollars. An environment is provided which allows individuals to enhance the quality of their lives, and as a result improve the community in which they live through volunteerism and leadership.

I can only hope that you and the other members of the Finance Committee will consider the intangible as well as the tangible results of the work done by the YWCA in the Hamilton community when you are considering their tax exempt status. I am sure that you will agree that the YWCA returns more to the community than can be measured by dollars.

Yours truly,



Nancy Robillard, C.A.
19 Spencer Street
Dundas, Ontario



FAMILY SERVICES OF HAMILTON-WENTWORTH, INC.

"STRENGTH TO FAMILIES"

February 19, 1987

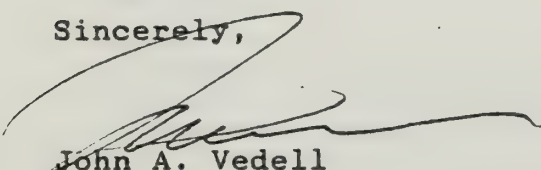
Members of Council
c/o Mr. R. C. Prowse
Secretary
City Council
City Hall
71 Main Street West
Hamilton, Ontario
L8N 3T4

Dear Mr. Prowse:

The Board of Directors of Family Services of Hamilton-Wentworth, Incorporated voted on February 17, 1987, to add its voice of support for the Y.W.C.A. in its concern not to lose the benefit of reduced property taxes. The impact of full taxation could do irreparable damage to the Y.W.C.A.'s ability to provide subsidized services to the disadvantaged and/or lower income women and their children. Many of these services are either unavailable and/or unaffordable in the for profit adult fitness sector.

The question of property tax as related to not for profit service providers no doubt needs careful study and broad community consultation. Any review of policy should be based on such a study and be applied with an even hand rather than dealing with individual cases on an ad hoc basis.

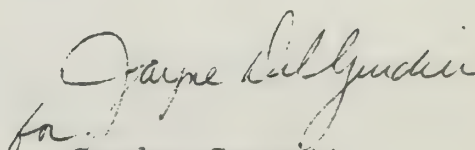
Sincerely,


John A. Vedell
Executive Director

JAV/jdg

CORORG.1987
SUPPORT.YWC

87-59-00


Sondra Cornett
President

6-17
First Place
30 King Street East,
Suite 501
Hamilton, Ontario
L8N 3Y3
Phone (416) 523-5640



The Canadian
National
Institute
for the Blind

Ontario Division
1686 Main St.W.,
Hamilton, Ontario
L8S 1G4.

6-18
United
Hammer Agency

February 26th, 1987.

Alderman P.O. Valeriano,
City Council of Hamilton,
City Hall,
71 Main St.W.,
Hamilton, Ontario.
L8P 1H4

Dear Alderman Valeriano:


At the meeting of the CNIB Hamilton-Wentworth Advisory Board held on Tuesday, February 24th, 1987, we were apprised of the situation with regard to the tax exempt status of the Y.W.C.A. and the Y.M.C.A. which is under review by the Finance Committee of the City of Hamilton.

The CNIB is also privileged to have tax exempt status and our Board is deeply concerned with the questioning of this status for social service agencies by the City Finance Committee.

We are aware of the concern expressed by Mr. Ernie Geisel to your committee stating that the Y.M.C.A. is directly competing with his business and that they have unfair advantage because of their exempt status. In our Board's view it is not a just concern since we do not see the Y.M.C.A. in direct competition with Mr. Geisel's business..

Our Board would like it to go on record in support of the Y.M.C.A.'s and Y.W.C.A.'s concern regarding the review of their tax exempt status. We certainly hope that the Finance Committee's recommendation will be to keep this tax exempt status in place.

Yours truly,


Mr. W. Bruce Duncan, Chairman,
Hamilton-Wentworth Advisory Board, CNIB.
Mr. W.J. Brown, District Administrator,
CNIB, Hamilton.

c.c. R.C. Prowse, Secretary
Miss Joan McKee, Y.W.C.A.

WJB/me.

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